

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:
	:
	Chapter 11
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NOVUM PHARMA, LLC,	:
	:
	Case No. 19-10209 (BLS)
	:
Debtor. ¹	:
	:
	Related to Docket No. 417
	:
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 6, 2019 AT 10:00 A.M. (EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON³**

MATTERS GOING FORWARD

1. Debtor’s Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019(a) For Order Approving Settlement With PSKW, LLC d/b/a ConnectiveRx (Filed July 22, 2019) [Docket No. 391]

Related Documents:

- (a) Debtor’s Motion to Set Expedited Hearing and Shorten Notice Period With Respect to Debtor’s Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019(a) For Order Approving Settlement With PSKW, LLC d/b/a ConnectiveRx (Filed July 22, 2019) [Docket No. 393]
- (b) Order Setting Expedited Hearing and Shortening Notice Period With Respect to Debtor’s Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019(a) For Order Approving Settlement With PSKW, LLC d/b/a ConnectiveRx (Entered July 22, 2019) [Docket No. 395]

¹ The last four digits of the Debtor’s federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

² **Amendments appear in bold print.**

³ The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May



- (c) Notice of Hearing on Debtor's Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019(a) For Order Approving Settlement With PSKW, LLC d/b/a ConnectiveRx (Filed July 22, 2019) [Docket No. 396]
- (d) **Declaration of Thomas S. O'Donoghue, Jr. in Support of Debtor's Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019(a) For Order Approving Settlement With PSKW, LLC d/b/a ConnectiveRx (Filed August 5, 2019) [Docket No. 420]**

Objection Deadline: August 1, 2019 at 4:00 p.m. However, pursuant to the Court's order setting an expedited hearing and shortening notice with respect to the Motion, the objection deadline for the Official Committee of Unsecured Creditors (the "Committee") is August 2, 2019 at 10:00 a.m.

Responses Received:

- (a) The Debtor received informal comments from the Committee.

Status: This matter will be going forward. The Debtor, the Committee and ConnectiveRx have reached a tentative resolution of the Committee's concerns regarding the Motion, subject to documentation. The Debtor expects to submit a revised order and settlement stipulation memorializing the resolution with the Committee at or before the scheduled hearing on this matter.

Dated: Wilmington, Delaware
August 5, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst
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– and –

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*Counsel for Debtor and
Debtor-in-Possession*