

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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NOVUM PHARMA, LLC, : Case No. 19-10209 (BLS)

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Debtor.¹ : **Related to Docket No. 465**

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NOTICE OF (A) ENTRY OF ORDER CONFIRMING PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE PROPOSED BY THE DEBTOR; (B) EFFECTIVE DATE OF THE PLAN; (C) SUBSTANTIAL CONSUMMATION OF THE PLAN; AND (D) BAR DATES FOR CERTAIN ADMINISTRATIVE, PROFESSIONAL AND REJECTION CLAIMS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Confirmation of the Plan. The debtor in the above-captioned case (the “Debtor”) hereby gives notice that, on August 29, 2019, the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware, entered an order [Docket No. 465] (the “Confirmation Order”) confirming the Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code Proposed by the Debtor (the “Plan”).² The Plan is attached as Exhibit A to the Confirmation Order.

2. Effective Date. Pursuant to the Confirmation Order, the Debtor hereby certifies and gives notice that the Plan became effective in accordance with its terms, as set forth in Article VIII of the Plan, on September 3, 2019 (the “Effective Date”).

3. Substantial Consummation. The Debtor hereby gives notice that, pursuant to section 1101(2) of the Bankruptcy Code, the Plan has been substantially consummated.

4. Discharges, Releases, Exculpation and Injunctions. The Plan provides for discharges, releases, exculpation and injunctions of certain conduct. The injunctions in the Plan include a permanent injunction of the commencement or prosecution by any person or entity, whether directly, derivatively or otherwise, of any Claims, obligations, suits, judgments,

¹ The last four digits of the Debtor’s federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

² Unless otherwise defined in this Notice, capitalized terms used herein have the meanings set forth in the Plan.



damages, demands, debts, rights, Causes of Action or liabilities released or exculpated pursuant to the Plan.

5. Bar Date for Professional Fee Claims. All final requests for payment of Professional Fee Claims (the “Final Fee Applications”) must be filed no later than October 3, 2019 (*i.e.*, thirty (30) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan. If a Professional or other Entity does not timely submit a Final Fee Application, such Entity shall be forever barred from seeking payment of such Professional Fee Claim from the Debtor, its Estate, the Reorganized Debtor or the Litigation Trust.

6. Bar Date for Administrative Claims. Requests for payment of Administrative Claims arising after the Petition Date, other than 503(b)(9) Claims and Professional Fee Claims, must be filed with the Court and served on the Reorganized Debtor and the Litigation Trust no later than the Administrative Claims Bar Date, October 3, 2019 (*i.e.*, the thirtieth (30th) day following the Effective Date). Unless the Reorganized Debtor, the Litigation Trust or any other party in interest objects to an Administrative Claim by the Administrative Claims Objection Deadline, such Administrative Claim shall be deemed Allowed in the amount requested. In the event that the Reorganized Debtor, the Litigation Trust or any other party in interest objects to an Administrative Claim, the Court shall determine the Allowed amount of such Administrative Claim.

7. Bar Date for Rejection Damages Claims. Except as set forth in Article VII of the Plan, all Executory Contracts and Unexpired Leases of the Debtor have been rejected as of the Effective Date. If the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan gives rise to a Claim by the non-Debtor party or parties to such contract or lease, such Claim shall be forever barred and shall not be enforceable against the Debtor or its Estate, the Reorganized Debtor, the Litigation Trust or their respective successors or properties unless a Proof of Claim is filed with the Court and served on the Reorganized Debtor and the Litigation Trust no later than October 3, 2019 (*i.e.*, within thirty (30) days after service of notice of entry of the Confirmation Order).

8. Renewed Request for Post-Effective Date Notice Pursuant to Bankruptcy Rule 2002. After the Effective Date, to continue to receive notice of documents pursuant to Bankruptcy Rule 2002, all Creditors and other parties in interest must file a renewed notice of appearance with the United States Bankruptcy Court for the District of Delaware (the “Court”) requesting receipt of documents pursuant to Bankruptcy Rule 2002.

9. Copies of Plan and Confirmation Order. Any party in interest who wishes to obtain a copy of the Plan, any exhibits to the Plan or the Confirmation Order may view and download such documents at (i) at the Debtor's case website (<http://www.kccllc.net/novum>); or (ii) at the Court's website (<http://www.deb.uscourts.gov>) (PACER account required).

Dated: September 3, 2019

COLE SCHOTZ P.C.
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– and –

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