

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
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 NOVUM PHARMA, LLC, : Case No. 19-10209 (BLS)
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 Debtor.¹ :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 25, 2019 AT 9:45 A.M. (EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON²**

**AS NO MATTERS ARE GOING FORWARD, WITH THE COURT'S PERMISSION,
THE HEARING IS CANCELLED.**

ORDER ENTERED

1. Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a), 363 and 365(a) and Bankruptcy Rules 6004, 6006, 9014 and 9019(a) for Order (I) Approving Settlement with Primus Pharmaceuticals, Inc., (II) Authorizing Amendments to and Assumption of Agreements with Primus Pharmaceuticals, Inc. and (III) Granting Related Relief (Filed August 29, 2019) [Docket No. 463]

Related Documents:

- (a) Notice of Hearing Regarding Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a), 363 and 365(a) and Bankruptcy Rules 6004, 6006, 9014 and 9019(a) for Order (I) Approving Settlement with Primus Pharmaceuticals, Inc., (II) Authorizing Amendments to and Assumption of Agreements with Primus Pharmaceuticals, Inc. and (III) Granting Related Relief (Filed August 29, 2019) [Docket No. 464]
- (b) Notice of Filing of Amended Stipulation By and Among the Debtor, the Official Committee of Unsecured Creditors and Primus Pharmaceuticals, Inc. (I) Resolving Claims and Causes of Action and (II) Providing for

¹ The last four digits of the Debtor's federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May



Amendments to and Assumption of Debtor's Agreements with Primus Pharmaceuticals, Inc. (Filed September 3, 2019) [Docket No. 482]

- (c) Certification of Counsel Regarding Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a), 363 and 365(a) and Bankruptcy Rules 6004, 6006, 9014 and 9019(a) for Order (I) Approving Settlement with Primus Pharmaceuticals, Inc., (II) Authorizing Amendments to and Assumption of Agreements with Primus Pharmaceuticals, Inc. and (III) Granting Related Relief (Filed September 16, 2019) [Docket No. 495]
- (d) Order (I) Approving Settlement with Primus Pharmaceuticals, Inc., (II) Authorizing Amendments to and Assumption of Agreements with Primus Pharmaceuticals, Inc. and (III) Granting Related Relief (Entered September 17, 2019) [Docket No. 496]

Objection Deadline: September 12, 2019 at 4:00 p.m.

Responses Received: None.

Status: The Court entered an Order approving the settlement with Primus Pharmaceuticals, Inc. This matter will not be going forward.

FEE APPLICATIONS – ADJOURNED

- 2. Interim Fee Applications with Respect to Period May 1, 2019 Through and Including July 31, 2019

Related Documents:

- (a) Index of Monthly and Interim Fee Applications and Certifications with Respect to the Interim Period May 1, 2019 Through and Including July 31, 2019 (Attached hereto as Exhibit A)³

Objection Deadline: See Respective Fee Applications.

Responses Received: None.

Status: This matter is adjourned to the November 19, 2019 hearing. This matter will not be going forward.

³ A binder of the respective fee applications scheduled for hearing was submitted to Chambers on September 18, 2019.

Dated: Wilmington, Delaware
September 23, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst

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– and –

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Counsel for Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: :

: Chapter 11

NOVUM PHARMA, LLC, :

: Case No. 19-10209 (BLS)

Debtor.¹ :

: **Hearing Date: 9/25/2019 at 11:00 a.m. (ET)**

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**EXHIBIT A TO NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 25, 2019 AT 9:45 A.M.
BEFORE THE HONORABLE BRENDAN L. SHANNON**

Fee Applications:

- A. Cole Schotz P.C. (Counsel to the Debtor)
1. Second Interim Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 475]
 2. Certification of No Objection Regarding Second Interim Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through July 31, 2019 (Filed September 23, 2019) [Docket No. TBF]
 3. Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 Through May 31, 2019 (Filed June 20, 2019) [Docket No. 321]
 4. Certification of No Objection Regarding Fourth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 Through May 31, 2019 (Filed July 15, 2019) [Docket No. 372]

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5. Fifth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 (Filed July 25, 2019) [Docket No. 404]
6. Certification of No Objection Regarding Fifth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 (Filed August 16, 2019) [Docket No. 442]
7. Sixth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed August 15, 2019) [Docket No. 439]
8. Certification of No Objection Regarding Sixth Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed September 11, 2019) [Docket No. 490]

B. Teneo Capital LLC (Investment Banker to the Debtor)

1. Second Interim Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 476]
2. Certification of No Objection Regarding Second Interim Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through July 31, 2019 (Filed September 23, 2019) [Docket No. TBF]
3. Fourth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 (Filed June 21, 2019) [Docket No. 328]
4. Certification of No Objection Regarding Fourth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 (Filed July 15, 2019) [Docket No. 373]
5. Fifth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 (Filed July 22, 2019) [Docket No. 397]

6. Certification of No Objection Regarding Fifth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 (Filed August 14, 2019) [Docket No. 435]
7. Sixth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed August 15, 2019) [Docket No. 441]
8. Certification of No Objection Regarding Sixth Monthly Fee Application of Teneo Capital LLC, Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed September 11, 2019) [Docket No. 491]

C. Kurtzman Carson Consultants LLC (Administrative Agent to the Debtor)

1. Second Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor and Debtor in Possession, for the Period from May 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 477]
2. Certification of No Objection Regarding Second Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor and Debtor in Possession, for the Period from May 1, 2019 through July 31, 2019 (Filed September 23, 2019) [Docket No. TBF]
3. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor, for the Period from June 1, 2019 through June 30, 2019 (Filed August 7, 2019) [Docket No. 428]
4. Certification of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor, for the Period from June 1, 2019 through June 30, 2019 (Filed August 29, 2019) [Docket No. 469]
5. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 474]
6. Certification of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Agent to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 (Filed September 23, 2019) [Docket No. TBF]

D. Klehr Harrison Harvey Branzburg LLP (Co-Counsel to Official Committee of Unsecured Creditors)

1. Second Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period From May 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 480]
2. Certificate of No Objection Regarding Docket No. 480 (Filed September 23, 2019) [Docket No. TBF]
3. Third Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2019 through July 31, 2019 (Filed July 11, 2019) [Docket No. 365]
4. Certificate of No Objection Regarding Docket No. 365 (Filed August 5, 2019) [Docket No. 419]
5. Fourth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2019 through June 30, 2019 (Filed August 22, 2019) [Docket No.447]
6. Certificate of No Objection Regarding Docket No. 447 (Filed September 16, 2019) [Docket No. 492]
7. Fifth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No.479]
8. Certificate of No Objection Regarding Docket No. 479 (Filed September 23, 2019) [Docket No. TBF]

E. Goldin Associates, LLC (Financial Advisor to Official Committee of Unsecured Creditors)

1. Second Interim Fee Application of Goldin Associates, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2019 through July 31, 2019 (Filed August 30, 2019) [Docket No. 478]
2. Certificate of No Objection Regarding Docket No. 478 (Filed September 23, 2019) [Docket No. TBF]

3. Fourth Monthly Application of Goldin Associates, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from May 1, 2019 through May 31, 2019 (Filed June 26, 2019) [Docket No. 342]
4. Certificate of No Objection Regarding Docket No. 342 (Filed July 19, 2019) [Docket No. 381]
5. Fifth Monthly Application of Goldin Associates, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2019 through June 30, 2019 (Filed July 22, 2019) [Docket No. 394]
6. Certificate of No Objection Regarding Docket No. 394 (Filed August 13, 2019) [Docket No. 434]
7. Sixth Monthly Application of Goldin Associates, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2019 through July 31, 2019 (Filed August 28, 2019) [Docket No. 456]
8. Amended Sixth Monthly Application of Goldin Associates, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2019 through July 31, 2019 (Filed August 28, 2019) [Docket No. 462]
9. Certificate of No Objection Regarding Docket No. 462 (Filed September 20, 2019) [Docket No. 497]