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Proposed Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Monday, November 18, 2019 at 11:00
a.m. (prevailing Central time)**

**REVISED AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 18, 2019**

I. Uncontested Matters

A. Notice of Designation as Complex Chapter 11 Bankruptcy Case [DE # 2]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor’s Emergency Notice of Hearing on Certain “First Day” Matters [DE # 24]
2. Debtor’s Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

B. Emergency Motion for Order Waiving Requirement to File List of Equity Security Holders [DE # 6]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

C. Debtor's Emergency Motion an Order Authorizing an Extension of Time to File Schedules and Statements of Financial Affairs [DE # 3]

Responses Received:

1. Informal comments from the United States Trustee

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- D. Emergency Motion for Order Limiting Notice and Establishing Additional Notice Procedures [DE # 5]

Responses Received:

1. Informal comments from the United States Trustee

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- E. Application of the Debtor Pursuant to 11 U.S.C. § 105(a) and 28 U.S.C. § 156(c) for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtor Effective Nunc Pro Tunc to the Petition Date [DE # 4]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

F. Debtor's Emergency Motion for Order Authorizing Implementation of Procedures to Protect Confidential Patient Information [DE # 12]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

G. Debtor's Emergency Motion for Order Authorizing Payment of Prepetition (I) Wages, Salaries, and Other Compensation of Personnel, (II) Medical and Other Employee Benefits, (III) Reimbursable Employee Expenses, and (IV) Granting Related Relief [DE # 17]

Responses Received:

1. Informal comments from the United States Trustee

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- H. Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service; (II) Deeming the Utility Providers Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance [DE # 15]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- I. Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Maintain Existing Insurance Programs, (B) Satisfy All Related Prepetition Obligations in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Programs in the Ordinary Course of Business and (II) Granting Related Relief [DE # 9]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- J. Emergency Motion for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System; (II) Maintenance of Existing Bank Accounts; (III) Continued Use of Existing Business Forms; (IV) Maintenance of Existing Investment Practices; and (V) Related Relief [DE # 18]

Responses Received:

1. Informal comments from the United States Trustee

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- K. Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [DE # 8]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- L. Motion for Entry of Interim and Final Orders Authorizing Debtor to Maintain and Honor Prepetition Warranty Program Pursuant to Sections 363(b) and 105(a) of the Bankruptcy Code [DE # 14]

Responses Received: None

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

Status: **This matter is going forward.**

- M. Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing [DE # 19]

Responses Received:

1. Informal comments from the United States Trustee

Replies Received: None

Related Documents/Pleadings:

1. Debtor's Emergency Notice of Hearing on Certain "First Day" Matters [DE # 24]
2. Debtor's Witness and Exhibit List [DE # 25]
3. Declaration of John Stuart in Support of Chapter 11 Petition and First Day Pleadings [DE #27]
4. Certificate of Service [DE # 28]

5. Attorney Checklist Concerning Motions and Orders Pertaining to Use of Cash Collateral and Post-Petition Financing (Which Are in Excess of Ten (10) Pages) [DE # 30, Ex. A]
6. Proposed Interim Order (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing [DE # 30, Ex. B]
7. Expanded Cash Collateral Budget [DE # 30, Ex. C]

Status: **This matter is going forward.**

Dated: November 17, 2019

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

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