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Proposed Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Monday, December 30, 2019 at 10:00
a.m. (prevailing Central time)**

**DEBTOR’S NOTICE OF HEARING ON
CERTAIN “SECOND DAY” MATTERS**

PLEASE TAKE NOTICE THAT the Bankruptcy Court has set hearings (the “Hearings”) on the following pleadings filed by the Debtor on **Monday, December 30, 2019, at 10:00 a.m.** (**CT**) before the Honorable Brenda T. Rhoades, United States Bankruptcy Court, 660 North Central Expressway, Suite 300B, Plano, Texas 75074, on the following motions:

1. *Emergency Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service; (II) Deeming the Utility Providers Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance [DE # 15, filed 11/13/2019 – Final Order];*
2. *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Maintain Existing Insurance Programs, (B) Satisfy All Related Prepetition Obligations in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Programs in the Ordinary Course of Business and (II) Granting Related Relief [DE # 9, filed 11/13/2019 – Final Order];*

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



3. *Emergency Motion for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System; (II) Maintenance of Existing Bank Accounts; (III) Continued Use of Existing Business Forms; (IV) Maintenance of Existing Investment Practices; and (V) Related Relief* [DE # 18, filed 11/13/2019 – Final Order];
4. *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [DE # 8, filed 11/13/2019 – Final Order];
5. *Emergency Motion for Entry of Interim and Final Orders Authorizing Debtor to Maintain and Honor Prepetition Warranty Program Pursuant to Sections 363(b) and 105(a) of the Bankruptcy Code* [DE # 14, filed 11/13/2019 – Final Order]; and
6. *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying the Automatic Stay; and (IV) Setting a Final Hearing* [DE #19, filed 11/14/2019 – Final Order].

Copies of the above-referenced Motions may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court’s website at <https://www.txeb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtor’s proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC (“KCC”), at <http://www.kccllc.net/nuvectra>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for copies of the Motions and further information regarding the Hearing may also be made to proposed counsel for the Debtor using the contact information below.

Dated: November 20, 2019

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

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Proposed Counsel for the Debtor and Debtor in Possession

Certificate of Service

I certify that on November 20, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns
Ryan E. Manns