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Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re: § Chapter 11
§
NUVECTRA CORPORATION,¹ § Case No. 19-43090
§
Debtor. § **Hearing Date: Friday, February 28, 2020 at 10:30 a.m.**

(prevailing Central time)

NOTICE OF HEARING ON DEBTOR’S EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTOR TO USE CASH COLLATERAL; (II) GRANTING ADEQUATE PROTECTION; (III) MODIFYING THE AUTOMATIC STAY; AND (IV) SETTING A FINAL HEARING

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Eastern District of Texas (the “Bankruptcy Court”) has set a final hearing (the “Hearing”) on the *Debtor’s Emergency Motion for Entry of Interim and Final Orders (I) Authorizing The Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Modifying The Automatic Stay; and (IV) Setting a Final Hearing* [Dkt. No. 19] (the “Motion”) on **Friday, February 28, 2020, at 10:30 a.m. (CT)** before the Honorable Brenda T. Rhoades, United States Bankruptcy Court, 660 North Central Expressway, Suite 300B, Plano, Texas 75074.

PLEASE TAKE FURTHER NOTICE THAT on January 2, 2020, the Bankruptcy Court entered the *Second Interim Order (I) Authorizing the Use of Cash Collateral, (II) Granting*

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Dkt. No. 146].

PLEASE TAKE FURTHER NOTICE THAT all objections to the Motion shall be filed no later than **Friday, February 14, 2020, at 5:00 p.m. (CT)**, and such objections shall be served so as to be received on or before such date by: (i) counsel to the Debtor, Norton Rose Fulbright US LLP, 2200 Ross Avenue, Suite 3600, Dallas, Texas 75201, Attn: Ryan Manns and Toby Gerber; (ii) counsel to the Collateral Agent, Greenberg Traurig LLP, 1000 Louisiana Street, Suite 1700, Houston, Texas 77002, Attn: Shari L. Heyen and David R. Eastlake, Esq.; (iii) counsel to the Creditors' Committee, Thompson & Knight LLP, 811 Main Street, Suite 3500, Houston, Texas 77002 (Attn: Demetra L. Liggins); and (iv) the Office of the U.S. Trustee for the Eastern District of Texas, Bank of America Building, 110 North College Avenue, Room 300, Tyler, Texas 75702, Attn: Marc Salitore.

Copies of the above-referenced Motion may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's website at <https://www.txeb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtor's proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC ("KCC"), at <http://www.kccllc.net/nuvectra>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for a copy of the Motion and further information may also be made to proposed counsel for the Debtor using the contact information below.

Dated: January 3, 2020

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns
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Counsel for the Debtor and Debtor in Possession

Certificate of Service

I certify that on January 3, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns
Ryan E. Manns