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Counsel for the Debtor and Debtor In Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In Re:	§ Chapter 11
	§
NUVECTRA CORPORATION, ¹	§ Case No. 19-43090
	§
Debtor.	§ Hearing Date: Monday, March 2, 2020 at 1:30 p.m. (prevailing Central time)

NOTICE OF HEARING ON DEBTOR’S MOTION FOR ENTRY OF AN ORDER (I) APPROVING THE DISCLOSURE STATEMENT WITH RESPECT TO THE PLAN OF LIQUIDATION OF NUVECTRA CORPORATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (II) APPROVING FORM OF BALLOT AND PROPOSED SOLICITATION AND TABULATION PROCEDURES FOR THE PLAN OF LIQUIDATION; (III) PRESCRIBING THE FORM AND MANNER OF NOTICE THEREOF; (IV) ESTABLISHING PROCEDURES FOR (A) VOTING IN CONNECTION WITH THE PLAN CONFIRMATION PROCESS AND (B) TEMPORARY ALLOWANCE OF CLAIMS RELATED THERETO; (V) ESTABLISHING DEADLINE FOR FILING OBJECTIONS TO THE PLAN OF LIQUIDATION; AND (VI) SCHEDULING A HEARING TO CONSIDER CONFIRMATION OF THE PLAN OF LIQUIDATION OF NUVECTRA CORPORATION

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Eastern District of Texas (the “Bankruptcy Court”) has set a hearing (the “Hearing”) on the approval of the *Disclosure Statement for Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code* [Dkt. No. 190] (the “Disclosure Statement”) and the following pleading filed by the Debtor for **Monday, March 2, 2020, at 1:30 p.m. (CT)** before the Honorable Brenda T.

¹ The last four digits of the Debtor’s federal tax identification number are: 3847. The location of the Debtor’s principal place of business and the service address for the Debtor is: 5830 Granite Parkway, Suite 1100, Plano, TX 75024.



Rhoades, United States Bankruptcy Court, 660 North Central Expressway, Suite 300B, Plano, Texas 75074:

1. *Debtor's Motion for Entry of an Order (I) Approving the Disclosure Statement with Respect to Plan of Liquidation of Nuvectra Corporation Under Chapter 11 of the Bankruptcy Code; (II) Approving Form of Ballot and Proposed Solicitation and Tabulation Procedures for the Plan of Liquidation; (III) Prescribing the Form and Manner of Notice Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; (V) Establishing Deadline for Filing Objections to the Plan of Liquidation; and (VI) Scheduling a Hearing to Consider Confirmation of Plan of Liquidation of Nuvectra Corporation [DE # 192, filed 1/31/2020] (the "Motion").*

Objections, if any, to the relief requested in the Motion, including approval of the Disclosure Statement, must be made prior to **February 27, 2020**.

Copies of the above-referenced Motion, the Disclosure Statement, and the Plan may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's website at <https://www.txeb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtor's proposed notice, claims and solicitation agent, Kurtzman Carson Consultants LLC ("KCC"), at <http://www.kccllc.net/nuvectra>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for a copy of the Motion, the Disclosure Statement, the Plan, and further information may also be made to proposed counsel for the Debtor using the contact information below.

Dated: February 3, 2020

Respectfully Submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Ryan E. Manns

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Counsel for the Debtor and Debtor in Possession

Certificate of Service

I certify that on February 3, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Eastern District of Texas.

/s/ Ryan E. Manns
Ryan E. Manns