

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
OREXIGEN THERAPEUTICS, INC.,	Case No. 18-10518 (KG)
Debtor. <sup>1</sup>	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FIRST DAY HEARING ON  
MARCH 13, 2018 AT 1:00 P.M. (EASTERN TIME)**

**PETITIONS**

Voluntary Petition For Relief

1. Orexigen Therapeutics, Inc., Case No. 18-10518 (KG) (D.I. 1, Filed 3/12/18).

**FIRST- DAY DECLARATION**

2. Declaration Of Michael A. Narachi In Support Of First Day Pleadings (D.I. 3, Filed 3/12/18).

**FIRST-DAY PLEADINGS**

3. Motion For Entry Of Interim And Final Orders, (I) Approving Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(a), 362, And 364, Fed. R. Bankr. P. 2002, 4001 And 9014 And Local Bankruptcy Rule 4001-2; (II) Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. §§ 105, 361, 362 And 363 Of The Bankruptcy Code; (III) Granting Adequate Protection And Super-Priority Administrative Claims; (IV) Scheduling A Final Hearing; And (V) Granting Related Relief (D.I. 4, Filed 3/12/18).

Status: This matter is going forward.

4. Debtor's Application For Entry Of An Order Pursuant To 28 U.S.C. § 156(c) Authorizing The Employment And Retention Of Kurtzman Carson Consultants LLC As Claims And Noticing Agent, *Nunc Pro Tunc* To The Petition Date (D.I. 5, Filed 3/12/18).

Status: This matter is going forward.

5. Motion For Entry Of Interim And Final Orders (I) Establishing Notice And Objection Procedures For Transfers Of Equity Securities And (II) Establishing A Record Date For Notice And Sell-Down Procedures For Trading In Claims Against The Debtor's Estate (D.I. 6, Filed 3/12/18).

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8822. The Debtor's mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA, 92037.



Status: This matter is going forward.

6. Debtor's Motion For Entry Of Interim And Final Orders (A) Authorizing The Debtor To (I) Continue Its Cash Management Systems, (II) Honor Certain Related Prepetition Obligations, (III) Maintain Existing Business Forms, And (IV) Continue To Perform Intercompany Transactions, (B) Authorizing And Directing The Debtor's Banks To Honor All Related Payment Requests, (C) Granting Interim And Final Waivers Of The Debtor's Compliance With Section 345(b) Of The Bankruptcy Code, (D) Scheduling A Final Hearing, And (E) Granting Related Relief (D.I. 7, Filed 3/12/18).

Status: This matter is going forward.

7. Debtor's Motion For Interim And Final Orders Pursuant To 11 U.S.C. §§ 105(a), 363, 1107, And 1108 And Fed. R. Bankr. P. 6003 And 6004 Authorizing Debtor To (I) Honor Certain Prepetition Obligations To Customers And To Continue Customer Programs And (II) Pay Medicaid And Other Obligations (D.I. 8, Filed 3/12/18).

Status: This matter is going forward.

8. Motion Of The Debtor For Interim And Final Orders (I) Authorizing The Debtor To (A) Pay Prepetition Wages, Salaries, And Other Compensation (B) Pay Prepetition Payroll Taxes And Benefits And Continue Benefit Programs In The Ordinary Course, (II) Directing Banks To Honor Checks For Payment Of Prepetition Employee Payment And Program Obligations, And (III) Granting Related Relief (D.I. 9, Filed 3/12/18).

Status: This matter is going forward.

9. Debtor's Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtor To Pay Certain Preparation Taxes And Regulatory Fees In The Ordinary Course Of Business And (II) Authorizing Banks And Financial Institutions to Honor And Process Checks And Transfers Related Thereto (D.I. 10, Filed 3/12/18).

Status: This matter is going forward.

10. Debtor's Motion For Entry Of Interim And Final Orders (I) Authorizing Debtor To (A) Continue Prepetition Insurance Program; (B) Pay Any Prepetition Premiums And Related Obligations; And (C) Renew Or Enter Into New Insurance Arrangements; And (II) Granting Related Relief (D.I. 11, Filed 3/12/18).

Status: This matter is going forward.

11. Debtor's Motion For Interim And Final Orders Authorizing Payment Of Prepetition Claims Of Certain Critical Vendors Pursuant To 11 U.S.C. §§ 105(a), 363(b), 364, 1107(a) And 1108 And Fed. R. Bankr. P. 6003 And 6004 (D.I. 12, Filed 3/12/18).

Status: This matter is going forward.

12. Motion Of The Debtor For Interim And Final Orders Under Section 366 Of The Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Determining Adequate Assurance Of Payment (D.I. 13, Filed 3/12/18).

Status: This matter is going forward.

**ADDITIONAL NON-FIRST DAY MOTION**

13. Motion Of Debtor For Entry Of An Order Pursuant To Bankruptcy Rule 1007(c) And Local Rule 1007-1(b) Extending The Time To File Schedules Of Assets And Liabilities And Statements Of Financial Affairs (D.I. 14, Filed 3/12/18).

Status: The Debtor will request a hearing scheduling this matter on notice.

March 12, 2018  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Jose F. Bibiloni

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*Proposed Counsel for Debtor and Debtor in Possession*