

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OREXIGEN THERAPEUTICS, INC.,

Debtor.¹

Chapter 11

Case No. 18-10518 (KG)

Objection Deadline:

March 28, 2018 at 4:00 p.m. (ET)

Hearing Date:

April 5, 2018 at 1:00 p.m. (ET)

NOTICE OF HEARING REGARDING MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS, (I) APPROVING DEBTOR-IN-POSSESSION FINANCING PURSUANT TO 11 U.S.C. §§ 105(a), 362, AND 364, FED. R. BANKR. P. 2002, 4001 AND 9014 AND LOCAL BANKRUPTCY RULE 4001-2; (II) AUTHORIZING USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. §§ 105, 361, 362 AND 363 OF THE BANKRUPTCY CODE; (III) GRANTING ADEQUATE PROTECTION AND SUPER-PRIORITY ADMINISTRATIVE CLAIMS; (IV) SCHEDULING A FINAL HEARING; AND (V) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on March 12, 2018, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the **Motion For Entry Of Interim And Final Orders, (I) Approving Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(a), 362, And 364, Fed. R. Bankr. P. 2002, 4001 And 9014 And Local Bankruptcy Rule 4001-2; (II) Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. §§ 105, 361, 362 And 363 Of The Bankruptcy Code; (III) Granting Adequate Protection And Super-Priority Administrative Claims; (IV) Scheduling A Final Hearing; And (V) Granting Related Relief (D.I. 4)** (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on March 13, 2018, the Bankruptcy Court entered the **Interim Order (I) Approving Debtor-In-Possession Financing Pursuant To 11 U.S.C. §§ 105(a), 362, And 364, Fed. R. Bankr. P. 2002, 4001 And 9014 And Local Bankruptcy Rule 4001-2; (II) Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C. §§ 105, 361, 362 And 363 Of The Bankruptcy Code; (III) Granting Adequate Protection And Super-Priority Administrative Claims; (IV) Scheduling A Final Hearing; And (V) Granting Related Relief (D.I. 48)** (the “Interim Order”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to final approval of the Motion must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **March 28, 2018 at 4:00**

¹ The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA, 92037.



p.m. (Eastern Time) (the “Objection Deadline”); and (c) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtors.

PLEASE TAKE FURTHER NOTICE THAT only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON **APRIL 5, 2018 AT 1:00 P.M. (ET)** BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM #3, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

March 14, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Jose F. Bibiloni

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