

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**PACE INDUSTRIES, LLC, et al.,<sup>1</sup>**

**Debtors.**

Chapter 11

Case No. 20-10927 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR TELEPHONIC HEARING ON MAY 5, 2020 AT 10:30 A.M. (ET)**

***CONSISTENT WITH THE COURT'S SECOND AMENDED GENERAL ORDER DATED APRIL 20, 2020, THE HEARING WILL BE CONDUCTED TELEPHONICALLY. ANY PERSON WHO WISHES TO APPEAR AT THE HEARING MUST CONTACT COURTCALL, LLC AT 866-582-6878. COURTCALL FEES ARE WAIVED FOR PRO SE INDIVIDUALS.***

**RESOLVED MATTER**

1. Debtors' Motion for Interim Order and Final Order Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code and Bankruptcy Rule 3001 Establishing Notice and Hearing Procedures for Trading and Declarations of Worthlessness with Respect to Equity Securities in Debtors [Docket No. 15, 4/12/20]

**Related Documents:**

- A. Interim Order Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code and Bankruptcy Rule 3001 Establishing Notice and Hearing Procedures for Trading and Declarations of Worthlessness with Respect to Equity Securities in Debtors [Docket No. 62, 4/14/20]
- B. Notice of Interim Order Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code and Bankruptcy Rule 3001 Establishing Notice and Hearing Procedures for Trading and Declarations of Worthlessness with Respect to Equity Securities in Debtors [Docket No. 80, 4/15/20]
- C. Certificate of No Objection [Docket No. 126, 4/30/20]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: KPI Holdings, LLC (5032); KPI Capital Holdings, Inc. (6489); KPI Holdings, Inc. (6913); KPI Intermediate Holdings, Inc. (4492); Pace Industries, LLC (6490); Pace Industries, Inc. (6822); Pace FQE, LLC (3611); Port City Group, Inc. (6598); Muskegon Castings, LLC (6858); Alloy Resources, LLC (0283); and Pace Industries of Mexico, L.L.C. (5764). The Debtors' headquarters are located at 481 South Shiloh Drive, Fayetteville, Arkansas 72704.



- D. Final Order Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code and Bankruptcy Rule 3001 Establishing Notice and Hearing Procedures for Trading in Equity Securities in Debtors [Docket No. 129, 4/30/20]

Objection Deadline: April 28, 2020 at 4:00 p.m. (ET)

Objections/Responses Filed: None.

Status: A Final Order has been entered. No hearing is necessary.

### **CONTESTED MATTER**

2. [Macquarie Septa \(US\) I, LLC's Motion for an Order Dismissing the Chapter 11 Cases of KPI Intermediate Holdings, Inc. and its Direct and Indirect Subsidiaries](#) [Docket No. 88, 4/17/20]

Related Documents:

- A. [Order Granting Motion to Shorten and Limit Notice](#) [Docket No. 90, 4/17/20]  
B. [Notice of Hearing](#) [Docket No. 92, 4/20/20]  
C. [Macquarie Septa \(US\) I, LLC's Reply in Support of its Motion for an Order Dismissing the Chapter 11 Cases of KPI Intermediate Holdings, Inc. and its Direct and Indirect Subsidiaries](#) [Docket No. 128, 4/30/20]

Objection Deadline: April 28, 2020 at 4:00 p.m. (ET)

Objections/Responses Filed:

- D. [Debtors' Opposition to Macquarie Septa \(US\) I, LLC's Motion for an Order Dismissing the Chapter 11 Cases of KPI Intermediate Holdings, Inc. and its Direct and Indirect Subsidiaries](#) [Docket No. 115, 4/28/20]  
E. [Joinder of TCW Asset Management Company, LLC to Debtors' Opposition to Macquarie Septa \(US\) I, LLC's Motion for an Order Dismissing the Chapter 11 Cases of KPI Intermediate Holdings, Inc. and its Direct and Indirect Subsidiaries](#) [Docket No. 116, 4/28/20]  
F. [Declaration of Suzanne Grosso in Support of Joinder of TCW Asset Management Company, LLC](#) [Docket No. 117, 4/28/20]  
G. [Bank of Montreal's Joinder to Oppositions to Macquarie Septa \(US\) I, LLC's Motion for an Order Dismissing the Chapter 11 Cases of KPI Intermediate Holdings, Inc. and its Direct and Indirect Subsidiaries](#) [Docket No. 118, 4/28/20]

Status: This matter will be going forward.

Dated: May 1, 2020  
Wilmington, Delaware

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