

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

PACE INDUSTRIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-10927 (MFW)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR TELEPHONIC HEARING ON MAY 29, 2020 AT 11:30 A.M. (E.T.)**

**ALL PARTIES JOINING BY VIDEO CONFERENCE
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1618931595>
MEETING ID: 161 893 1595
PASSWORD: 130689**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 866-582-6878 TO REGISTER THEIR APPEARANCE.**

CONTESTED MATTER

1. Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [18](#), 4/12/20]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: KPI Holdings, LLC (5032); KPI Capital Holdings, Inc. (6489); KPI Holdings, Inc. (6913); KPI Intermediate Holdings, Inc. (4492); Pace Industries, LLC (6490); Pace Industries, Inc. (6822); Pace FQE, LLC (3611); Port City Group, Inc. (6598); Muskegon Castings, LLC (6858); Alloy Resources, LLC (0283); and Pace Industries of Mexico, L.L.C. (5764). The Debtors' headquarters are located at 481 South Shiloh Drive, Fayetteville, Arkansas 72704.

² Amended information appears in **bold**.



Related Documents:

- A. Disclosure Statement for Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [19](#), 4/12/20]
- B. Debtors' Motion for Entry of an Order (A) Scheduling Combined Hearing to Consider (I) Approval of Disclosure Statement, (II) Approval of Solicitation Procedures and Forms of Ballots, and (III) Confirmation of Prepackaged Plan; (B) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (C) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (D) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (E) Extending Time, and Upon Plan Confirmation, Waiving of Requirements to (I) Convene Section 341 Meeting, and (II) File Statements of Financial Affairs and Schedules of Assets and Liabilities; and (F) Granting Related Relief [Docket No. [20](#), 4/12/20]
- C. Declaration of James Lee of Kurtzman Carson Consultants, LLC Regarding the Mailing, Voting, and Tabulation of Ballots Accepting and Rejecting the Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [67](#), 4/15/20]
- D. Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors (Revised Solicitation Version) [Docket No. [76](#), 4/15/20]
- E. Disclosure Statement for Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors (Revised Solicitation Version) [Docket No. [77](#), 4/15/20]
- F. Notice of Filing of Blacklined (I) Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors; and (II) Disclosure Statement for Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [78](#), 4/15/20]
- G. Order (A) Scheduling Combined Hearing to Consider (I) Approval of Disclosure Statement, (II) Approval of Solicitation Procedures and Forms of Ballots, and (III) Confirmation of Prepackaged Plan; (B) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (C) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (D) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (E) Extending Time, and Upon Plan Confirmation, Waiving of Requirements to (I) Convene Section 341 Meeting, and (II) File Statements of Financial Affairs and Schedules of Assets and Liabilities; and (F) Granting Related Relief [Docket No. [79](#), 4/15/20]

- H. Notice of Commencement of Cases Under Chapter 11 of the Bankruptcy Code and Summary of Joint Prepackaged Chapter 11 Plan and Notice of Hearing to Consider (A) Adequacy of Disclosure Statement and Solicitation Procedures; (B) Confirmation of Plan of Reorganization; and (C) Related Materials [Docket No. [83](#), 4/15/20]
- I. Notice Regarding (I) Potential Assumption and Assignment of Executory Contracts and (II) Proposed Cure Amounts in Connection with Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [95](#), 4/20/20]
- J. Certificate of Service re: Notice of Commencement [Docket No. [112](#), 4/28/20]
- K. Affidavit of Publication re: Notice of Commencement [Docket No. [122](#), 4/29/20]
- L. Certificate of Service re: Notice Regarding (I) Potential Assumption and Assignment of Executory Contracts and (II) Proposed Cure Amounts in Connection with Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [123](#), 4/29/20]
- M. Second Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. [130](#), 4/30/20]
- N. Notice of Filing of Cure Schedule with Respect to Second Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. [131](#), 4/30/20]
- O. First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [133](#), 5/1/20]
- P. Notice of Filing of Blacklined First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [134](#), 5/1/20]
- Q. Notice of Filing of Plan Supplement for the First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [165](#), 5/7/20]
- R. Notice of Filing of Revised Exhibit E of Plan Supplement for the First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [185](#), 5/15/20]
- S. Notice of Filing of Proposed Confirmation Order [Docket No. [192](#), 5/18/20]
- T. Debtors' Memorandum of Law in Support of Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement, and (C) Confirming First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [193](#), 5/18/20]

- U. Declaration of James Lee of Kurtzman Carson Consultants, LLC Regarding the Granting of Third Party Releases by Class 6 Equity Holders [Docket No. [196](#), 5/19/20]

Objection Deadline: May 14, 2020 at 5:00 p.m. (ET)

Plan Objections/Responses Filed:

- V. Macquarie Septa (US) I, LLC and Macquarie Sierra Investment Holdings Inc.'s Objection to First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [178](#), 5/14/20]
- W. Limited Objection of Sterling National Bank to Debtors' First Amended Joint Prepackaged Chapter 11 Plan [Docket No. [186](#), 5/17/20]

Contract Objections/Responses Filed:

- X. Limited Objection and Reservation of Rights of Toyota Motor Engineering & Manufacturing North America, Inc. in Connection with the Debtors' Proposed Assumption of Certain Toyota Agreements [Docket No. [176](#), 5/13/20]
- Y. Exhibit A to Limited Objection and Reservation of Rights of Toyota Motor Engineering & Manufacturing North America, Inc. [Docket No. [177](#), 5/13/20]
- Z. Objection of Magna Mirrors of America, Inc. to Proposed Cure Amount [Docket No. [180](#), 5/14/20]
- AA. [SEALED] Macquarie Septa (US) I, LLC and Macquarie Sierra Investment Holdings Inc.'s Objection to Second Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. [181](#), 5/14/20]
- BB. Objection of Sterling National Bank in Connection with the Debtor's Proposed Assumption of Lease Agreement [Docket No. [183](#), 5/15/20]
- CC. Hughes Builders Inc.'s Objection to Proposed Cure Amounts in Connection with Second Notice of (I) Potential Assumption of Executory Contracts and (II) Proposed Cure Amounts In Connection With Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [184](#), 5/15/20]
- DD. Notice of Withdrawal of Macquarie Septa (US) I, LLC and Macquarie Sierra Investment Holdings Inc.'s Objection to Second Notice of Assumption of Executory Contracts and Unexpired Leases of Debtors and Related Procedures [Docket No. [187](#), 5/18/20]
- EE. Letter Objection of Delphi Powertrain Systems, LLC to Cure Amount [Docket No. [188](#), 5/15/20]

- FF. Limited Response of Mazuma Capital Corp. to Debtors' Notice Regarding (I) Potential Assumption and Assignment of Executory Contracts and (II) Proposed Cure Amounts in Connection with Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [191](#), 5/18/20]
- GG. Microsoft Corporation's Limited Objection to Debtor's Notice Regarding (I) Potential Assumption and Assignment of Executory Contracts and (II) Proposed Cure Amounts in Connection with Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [195](#), 5/19/20]
- HH. Microsoft Corporation's Withdrawal of Limited Objection to Debtor's Notice Regarding (I) Potential Assumption and Assignment of Executory Contracts and (II) Proposed Cure Amounts in Connection with Joint Prepackaged Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [203](#), 5/27/20]
- II. Conformed First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [208](#), 5/28/20]**
- JJ. Notice of Filing of Blacklined Conformed First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [209](#), 5/28/20]**
- KK. Notice of Filing of Revised Exhibits B, C, and D to Plan Supplement for the First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [210](#), 5/28/20]**
- LL. Declaration of Craig Potter in Support of Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement, and (C) Confirming First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [211](#), 5/28/20]**
- MM. Declaration of Jonathan Miller in Support of Confirmation of First Amended Joint Prepackaged Chapter 11 Plan for Pace Industries, LLC and its Affiliated Debtors [Docket No. [212](#), 5/28/20]**
- NN. Notice of Filing of Revised Proposed Confirmation Order [Docket No. [213](#), 5/28/20]**
- Status: The Debtors have resolved all outstanding cure and plan objections. This matter will be going forward on an uncontested basis.**

Dated: May 28, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Joseph M. Mulvihill (No. 6061)
Rodney Square, 1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
rbrady@ycst.com
emorton@ycst.com
jmulvihill@ycst.com

-and-

WILLKIE FARR & GALLAGHER LLP
Matthew A. Feldman (admitted *pro hac vice*)
Rachel C. Strickland (admitted *pro hac vice*)
Debra M. Sinclair (admitted *pro hac vice*)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
mfeldman@willkie.com
rstrickland@willkie.com
dsinclair@willkie.com

Counsel to the Debtors and Debtors in Possession