

Fill in this information to identify the case:

Debtor 1 PARAGON OFFSHORE PLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the **District of Delaware**

Case number 16-10386

Official Form 410
Proof of Claim

12/15

- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return

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Part 1: Identify the Claim

1. **Who is the current creditor?** ALIEF INDEPENDENT SCHOOL DISTRICT
Name of the current creditor (the person or entity to be paid for this claim) _____
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?** **Where should notices to the creditor be sent?** **Where should payments to the creditor be sent? (if different)**

<p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p> <p><u>Owen M. Sonik</u> Name <u>1235 North Loop West Suite 600</u> Number Street <u>Houston TX 77008</u> City State ZIP Code Contact phone <u>(713) 862-1860</u> Contact email <u>osonik@pbfc.com</u></p>	<p><u>ALIEF INDEPENDENT SCHOOL DISTRICT</u> Name <u>P O Box 368</u> Number Street <u>Alief TX 77411</u> City State ZIP Code Contact phone _____ Contact email _____</p>
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Uniform claim identifier for electronic payments in chapter 13 (if you use one): None

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
Please see attached statement.

7. How much is the claim? \$42,173.08
Does this amount include interest or other charges?
 No
 Yes. Tax statements on which this claim is founded are attached.

8. What is the basis of the claim?

Ad Valorem Property Taxes

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9. Is all or part of the claim secured? No
 Yes. Claim secured by statutory tax lien provided by Sections 32.01 and 32.05 of the Texas Property Tax Code and Art. 8, Section 15 of the Texas Constitution.

Nature of property:

Real estate.

Motor vehicle

Other. Describe:

Business Personal Property

The debt is incurred January 1st of each year pursuant to Sections 32.01, 32.05, and 32.07 of the Texas Property Tax Code and is automatically perfected as a matter of law.

Basis for perfection:

Value of property: Fully Secured

Amount of the claim that is secured: \$42,173.08

Amount of the claim that is unsecured: (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition:

Annual Interest Rate (when case was filed) 12 %

Fixed Pursuant to 11 U.S.C. § 511, the rate determined under applicable

Variable nonbankruptcy law is set out in Texas Property Tax Code § 33.01

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
- Yes.

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Taxes or penalties owed to governmental units, 11 U.S.C. § 507(a)(8), to the extent of any shortfall in collateral value, and for personal liability.

\$0.00

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Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

Check the appropriate box:

- I am the creditor's attorney or authorized agent.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

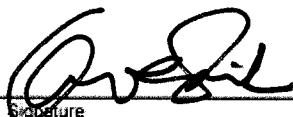
I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 2/25/2016
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name	Owen M. Sonik		
	First name	Middle name	Last name
Title	Attorney for Claimant		
Company	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	1235 North Loop West		Suite 600
	Number	Street	
	Houston		TX 77008
	City	State	ZIP Code
Contact phone	(713) 862-1860		Email <u>osonik@pbfc.com</u>

Tax Statement

ALIEF INDEPENDENT SCHOOL DISTRICT

P O Box 368
Alief, TX 77411
Telephone: (281) 498-3660

PARAGON OFFSHORE SERVICES LLC
ATTN PROPERTY TAX DEPT
3151 BRIARPARK DR STE 500
HOUSTON, TX 77042

Taxpayer ID: 240024

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND YOU OCCUPY THE PROPERTY DESCRIBED IN THIS DOCUMENT AS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

Tax Year	Tax Due	P and I	Total Due
ALIEF INDEPENDENT SCHOOL DISTRICT			
Legal: Tangible, Commercial, Business Personal Property			
GEO Code: 2226173 Client Property Code:			
2015	\$19,434.60	\$1,360.42	\$20,795.02
2016	\$21,378.06	\$0.00	\$21,378.06
ALIEF INDEPENDENT SCHOOL DISTRICT TOTAL -->			\$42,173.08

est

Total If Paid By 2/29/2016 **\$42,173.08**