

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

PARAGON OFFSHORE PLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 16-10386 (CSS)

Jointly Administered

DECLARATION OF Diogo Xavier Da Cunha ON BEHALF OF Miranda & Associados, Sociedade de Advogados RL (former Miranda, Correia & Amendoeira, Sociedade de Advogados, RL):

I, Diogo Xavier da Cunha, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true to the best of my knowledge, information, and belief:

1. I am the Managing Partner of Miranda & Associados, Sociedade de Advogados RL, located at Av. Eng. Duarte Pacheco, 7, 1070 – 100 Lisbon, Portugal (the "*Professional*").
2. Paragon Offshore Group plc and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "*Debtors*"), have requested that the Professional provide general legal advice and counsel services to the Debtors, and the Professional has consented to provide such services (the "*Services*").

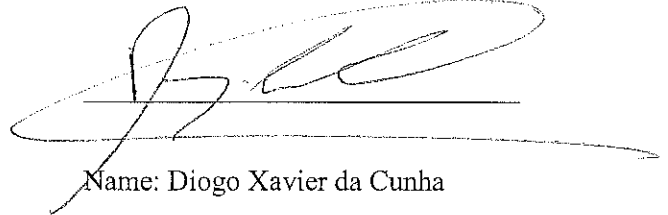
¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Paragon Offshore pic (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.a r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.a r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.a r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors' mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042.



3. The Services include, without limitation, the following: legal services and counseling on this or any other cases requested.
4. The Professional may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Professional is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties in interest in these chapter 11 cases. The Professional does not perform services for any such person in connection with these chapter 11 cases. In addition, the Professional does not have any relationship with any such person, their attorneys, or their accountants that would be adverse to the Debtors or their estates.
5. Neither I nor any principal of or professional employed by the Professional has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Professional.
6. Neither I nor any principal of or professional employed by the Professional, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.
7. As of the date of the commencement of their chapter 11 cases, the Debtors owed the Professional € 1,036.00 (1,189.91 U.S. Dollars) in respect of prepetition services rendered to the Debtors.
8. The Professional is conducting further inquiries regarding its retention by any creditors of the Debtors, and, upon conclusion of that inquiry, or at any time during the period of its employment, if the Professional should discover any facts bearing on the matters described herein, the Professional will supplement the information contained in this declaration.

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE
AND CORRECT.

Dated: 4th May, 2016

A handwritten signature in black ink, appearing to read 'Diogo Xavier da Cunha', is written over a horizontal line. The signature is stylized and cursive.

Name: Diogo Xavier da Cunha

Title: Managing Partner

Professional: Lawyer

Address: Av. Eng. Duarte Pacheco, 7,

1070 – 100 Lisbon, Portugal

Telephone: +351 217 814 800

Facsimile: +351 217 814 802

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RETENTION QUESTIONNAIRE

To be completed by professionals seeking employment as "Ordinary Course Professionals" of Paragon Offshore plc and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "*Debtors*").

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Counsel for the Debtors at:

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Attn: Jessica Diab, Esq.

-and-

Co-Counsel for the Debtors at:

RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Attn: Mark D. Collins, Esq.
Amanda R. Steele Esq.

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All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

Diogo Xavier da Cunha, Managing Partner of Miranda & Associados, Sociedade de Advogados RL (former Miranda, Correia & Amendoeira, Sociedade de Advogados, RL).

2. Date of retention:

1 January 2014.

3. Type of services to be provided (accounting, legal, etc):

General legal advice and counsel services.

4. Brief description of services to be provided:

Legal services on this or any other cases so requested.

5. Arrangements for compensation (hourly, contingent, etc):

Hourly rates.

(a) Average hourly rate (if applicable):

For services rendered in Angola:

- Partner - € 310
- Associate - € 250
- Junior Associate - € 200

For services rendered in Benin, Congo and Camaroon:

- Partner - € 380
- Senior Associate - € 320
- Associate - € 280
- Junior Associate - € 240

For services rendered in Equatorial Guinea:

- Partner - € 380
- Senior Associate - € 330
- Associate - € 290
- Junior Associate - € 230

For services rendered in Gabon:

- Partner - € 430
- Of Counsel - € 380
- Senior Associate - € 330
- Associate - € 280
- Junior Associate - € 240

- (b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):

Average monthly compensation invoiced: € 11,362

6. Prepetition claims against the Debtors held by the company:
Amount of claim: N/A.
Date claim arose: N/A.
Nature of claim: N/A.
7. Prepetition claims against the Debtors held individually by any member, associate, or employee of the company:
Name: N/A.
Status: N/A.
Amount of claim: N/A.
Date claim arose: N/A.
Nature of claim: N/A.
8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed:
N/A.
9. Name and title of individual completing this form:
Diogo Xavier da Cunha, Managing Partner of Miranda & Associados, Sociedade de Advogados RL (former Miranda, Correia & Amendoeira, Sociedade de Advogados, RL).

Dated: 4th May, 2016

