Case 16-10386-CSS Docket #1554 Date Filed: 05/30/2017

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:    Chapter 11	***************************************	X	
PARAGON OFFSHORE PLC, et al.,  Case No. 16-10386 (CS)  Jointly Administered		:	
: Jointly Administered	In re:	:	Chapter 11
: Jointly Administered		:	
lacktriangle	PARAGON OFFSHORE PLC, et al.,	:	Case No. 16-10386 (CSS)
lacktriangle		:	
Debtors. <sup>1</sup> : :		:	Jointly Administered
: x	Debtors. <sup>1</sup>	:	•
X		:	
		X	

#### AFFIDAVIT OF SERVICE

- I, James Lee, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC") the claims and noticing agent for the Debtors in the above-captioned case.
- On May 17, 2017, at my direction and under my supervision, employees of KCC caused a (i) solicitation CD-ROM (the "CD-ROM") containing the (a) Disclosure Statement for Fifth Joint Chapter 11 Plan of Paragon Offshore PLC and Its Affiliated Debtors (the "Disclosure Statement")[Docket No. 1460], (b) Fifth Joint Chapter 11 Plan of Paragon Offshore PLC and Its Affiliated Debtors [Docket No. 1459] (the "Plan"), and (c) Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing and (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, and 9006-1 [Docket No. 1456] (the "Disclosure Statement Order") (without exhibits), (ii) Ballot for Voting to Accept or Reject the Fifth Joint Chapter 11 Plan of Reorganization of Paragon Offshore PLC and Its Affiliated Debtors – Class 3: Secured Lender Claims (the "Class 3 Ballot") (attached to the Disclosure Statement Order as Exhibit 2), (iii) Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Voting Date, (III) Hearing on Confirmation of the Proposed Plan, (IV) Procedures for Objecting to the Confirmation of the Proposed Plan, and (V) Procedures and Deadline for Voting on the Proposed

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Paragon Offshore plc (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.à r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.à r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.à r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors' mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042.



*Plan* [Docket No. 1462] (the "<u>Confirmation Hearing Notice</u>"), and (iv) a postage pre-paid return envelope to be served via First Class Mail on the service list attached hereto as <u>Exhibit A</u>.

- 3. On May 18, 2017, at my direction and under my supervision, employees of KCC caused the CD ROM, Class 3 Ballot, Confirmation Hearing Notice, and a postage pre-page return envelope to be served via First Class Mail on the service list attached hereto as **Exhibit B**.
- 4. On May 25, 2017, at my direction and under my supervision, employees of KCC caused the CD ROM, Class 3 Ballot, Confirmation Hearing Notice, and a postage pre-page return envelope to be served via Overnight Mail on the service list attached hereto as **Exhibit C**.

Dated: May 30, 2017

James Lee

State of New York County of New York

Subscribed and sworn to (or affirmed) before me on this 30th day of May, 2017, by James Lee, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature:

JUDY M. CHESNUTT
Notice of New York
No. 01CH5029474
Qualified in Kings County
Commission Expires June 20, 2018

# **Exhibit A**

### Case 16-10386-CSS Doc 1554 Filed 05/30/17 Page 4 of 8 **Exhibit A**

Creditor Name	Creditor Notice Name	Address 1	City	State	Zip	Country
JPMorgan Chase Bank, N.A.	Attn Jamie McLaughlan	383 Madison Avenue, Floor 24	New York	NY	10179	
Wells Fargo Bank, National Association	Attn Barry Parks	1700 Lincoln Street, Suite 600	Denver	CO	80203	

# **Exhibit B**

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Creditor Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country
Citibank N.A.	Attn Caio Correa	388 Greenwich Street	19th Floor	New York	NY	10013	

# **Exhibit C**

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Creditor Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country
GLG Market Neutral Fund		452 Fifth Avenue	27th Floor	New York	NY	10018	