

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PARAGON OFFSHORE PLC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 16-10386 (CSS)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Alvaro Salas, Jr., depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 5, 2017, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Overnight Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1582]
- **Notice of Filing of Blackline of Revised Plan** [Docket No. 1583]
- **Certification of James Lee with Respect to the Tabulation of Votes on the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1584]
- **Declaration of Lee M. Ahlstrom in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1586]
- **Declaration of Marc J. Brown in Support of Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1587]

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<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Paragon Offshore plc (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.à r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.à r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.à r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors' mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042.



- **Memorandum of Law in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1588]
- **Motion of Debtors for an Order Authorizing them to Exceed the Page Limit Requirement for their Brief in Support of Plan Confirmation** [Docket No. 1589]
- **Declaration of Thomas B. Osmun in Support of Confirmation of Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1590]
- **Declaration of Ari Lefkovits in Support of Confirmation of the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1591]
- **Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1592]
- **Notice of Filing of Amended Supplement to Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1593]

Dated: June 8, 2017



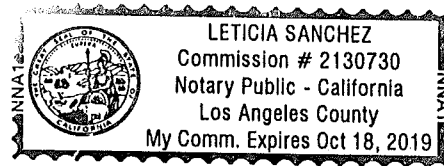
Alvaro Salas, Jr.

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 8<sup>th</sup> day of June, 2017, by Alvaro Salas, Jr., proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature:



# Exhibit A

DESCRIPTION	Company	Contact	Email
Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014	Arnold & Porter Kaye Scholer LLP	Mark F. Liscio, Scott D. Talmadge, Madlyn Gleich Primoff & Benjamin Mintz	mark.liscio@apks.com; scott.talmadge@apks.com; madlyn.primoff@apks.com; benjamin.mintz@apks.com
Attorneys for SAP America, Inc.	Brown & Connery, LLP	Attn Donald K. Ludman	dludman@brownconnery.com
Attorneys for Oracle America, Inc.	Buchalter Nemer, A Professional Corporation	Shawn M. Christianson and Christine McIntire	schristianson@buchalter.com; cmcintire@buchalter.com
Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited	Chiesa Shahinian & Giantomasi PC	Beth J. Rotenberg	brotenberg@csglaw.com
Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber	szuber@csglaw.com
Counsel for DC Capital Advisors, Ltd.	Cozen O'Connor	Mark E. Felger	mfelger@cozen.com
US DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney_general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Attorneys for Claimant	Fort Bend Independent School District and Alief Independent School District	c/o Owen M. Sonik	houbank@pbfc.com
Counsel for CyrusOne LLC	Glenn Rogers PLLC	Marvin E. Sprouse III	msprouse@glennrogerslaw.com
IRS	Internal Revenue Service	Insolvency Section	SBSE.Insolvency.Balt@irs.gov
Interested Party	Iron Mountain Information Management, LLC	Joseph Corrigan	Bankruptcy2@ironmountain.com
Attorneys for GPI Briarpark Green, LP	Jackson Walker L.L.P.	Monica S. Blacker	mblacker@jw.com
Special Counsel to the Committee	Jones Day	Bruce Bennett, Sidney P. Levinson & James O. Johnston	bbennett@jonesday.com; slevinson@jonesday.com; jjohnston@jonesday.com
Special Counsel to the Committee	Jones Day	Geoffrey S. Stewart	gstewart@jonesday.com
Special Counsel to the Committee	Jones Day	Jennifer L. Del Medico & Genna L. Ghaul	jdelmedico@jonesday.com; gghaul@jonesday.com
Counsel for DC Capital Advisors, Ltd.	Katten Muchin Rosenman LLP	Karen B. Dine & Jerry Hall	karen.dine@kattenlaw.com; jerry.hall@kattenlaw.com
Counsel for Travis County	Kay D. Brock	Assistant County Attorney	kay.brock@traviscountytexas.gov
Counsel to JPMorgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent)	Landis Rath & Cobb LLP	Adam G. Landis, Keri K. Mumford, Kimberly A. Brown & Travis J. Ferguson	landis@lrclaw.com; mumford@lrclaw.com; brown@lrclaw.com; ferguson@lrclaw.com
Counsel for Cypress-Fairbanks ISD, Fort Bend County and Harris County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman Stephen L. Williamson & Michael E. Landis	houston_bankruptcy@publicans.com swilliamson@monbar.com; mlandis@monbar.com
Attorney for Water Quality Insurance Syndicate	Montgomery Barnett, LLP		
Attorneys for Deutsche Bank Trust Company Americas	Morgan, Lewis & Bockius LLP	Crystal R. Axelrod	caxelrod@morganlewis.com
Attorneys for Deutsche Bank Trust Company Americas	Morgan, Lewis & Bockius LLP	Glenn E. Siegel, Joshua Dorchak & James O Moore	glenn.siegel@morganlewis.com; joshua.dorchak@morganlewis.com; james.moore@morganlewis.com
Attorneys for Deutsche Bank Trust Company Americas	Morgan, Lewis & Bockius LLP	Jody C. Barillare	jbarillare@morganlewis.com
US Trustee for the District of Delaware	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
US AG Office	Office of the US Attorney General	Matthew Denn	attorney_general@state.de.us
Counsel to the Official Committee of Unsecured Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Andrew N. Rosenberg, Brian S. Hermann, Samuel E. Lovett, Oksana Lashko & Kellie A. Cairns	arosenberg@paulweiss.com; bhermann@paulweiss.com; slovett@paulweiss.com; olashko@paulweiss.com; kcairns@paulweiss.com
Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014	Potter Anderson & Corroon LLP	Jeremy W. Ryan, John A. Sensing, R. Stephen McNeill & D. Ryan Slaugh	jryan@potteranderson.com; jsensing@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com
Interested Party	Riverside Claims LLC		notice@regencap.com
Attorneys for Moody's Investors Service, Inc.	Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte & Pamela A. Bosswick	cbelmonte@ssbb.com; pbosswick@ssbb.com
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Counsel to JPMorgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent)	Simpson Thacher & Bartlett LLP	Mary Beth Forshaw, Bryce L. Friedman, Sandeep Qusba, Kathrine A. Mclendon, Morris Massel, Nicholas Baker, Matthew T. O'Connor, Megan A. Tweed & Leah E. Barnes	mforshaw@stblaw.com; bfriedman@stblaw.com; squsba@stblaw.com; kmclendon@stblaw.com; mmassel@stblaw.com; nbaker@stblaw.com; mconnor@stblaw.com; megan.tweed@stblaw.com; leah.barnes@stblaw.com
Counsel for Noble Corporation plc	Skadden, Arps, Slate, Meagher & Flom LLP	Jay M. Goffman & Shana A. Elberg	jay.goffman@skadden.com; shana.elberg@skadden.com
Counsel for Noble Corporation plc	Skadden, Arps, Slate, Meagher & Flom LLP	Stephen J. Della Penna	stephen.dellapenna@skadden.com
Interested Party	Sodexo, Inc.	c/o Judy D. Thompson, Esq.	jdt@jdtthompsonlaw.com
US Attorneys Office	US Attorney for Delaware	Charles Oberly c/o Ellen Slight	usade.ecfbankruptcy@usdoj.gov
Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited	Whiteford Taylor & Preston LLC	Thomas J. Francella, Jr.	tfrancella@wtplaw.com
Counsel to the Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Pauline K. Morgan, Joel A. Waite, Jaime Luton Chapman & Elizabeth S. Justison	pmorgan@ycst.com; jwaite@ycst.com; jchapman@ycst.com; ejustison@ycst.com

# Exhibit B

**Exhibit B**

Objecting Parties  
Served via Email

<b>Company</b>	<b>Contact</b>	<b>Email</b>
Interim Agent for the Unofficial Equity Committee of the Shareholders of Paragon Offshore, plc.	Michael Richard Hammersley	investors@paragonoffshoreshareholders.com
U.S. Department of Justice	Ward W. Benson	wardlow.w.benson@usdoj.gov

# Exhibit C

Exhibit C  
Core/2002 Service List  
Served via Overnight

Description	Company	Contact	Address 1	Address 2	City	State	Zip
Counsel for Nationstar Mortgage, LLC	Aldridge Pite, LLP	Christopher M. McDermott	4375 Jutland Drive, Suite 200	PO Box 17933	San Diego	CA	92177-0933
Official Committee of Unsecured Creditors Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014	Angelo Gordon & Co., LP	Attn Gavin Baiera	245 Park Avenue		New York	NY	10167
Official Committee of Unsecured Creditors	Arnold & Porter Kaye Scholer LLP	Mark F. Liscio, Scott D. Talmadge, Madlyn Gleich Primoff & Benjamin Mintz	250 West 55th Street		New York	NY	10019-9710
Attorneys for SAP America, Inc.	Arosa Capital Management, L.P.	Attn Jonathan Feiler	120 West 45th St	Suite 3700	New York	NY	10036
Attorneys for Oracle America, Inc.	Brown & Connery, LLP	Attn Donald K. Ludman	6 North Broad St, Suite 100		Woodbury	NJ	08096
Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited	Buchalter Nemer, A Professional Corporation	Shawn M. Christianson and Christine McIntire	55 Second Street, 17th Floor		San Francisco	CA	94105-3493
Counsel for DC Capital Advisors, Ltd.	Chiesa Shahinian & Giantomasi PC	Scott A. Zuber	One Boland Drive		West Orange	NJ	07052
US DOJ	Cozen O'Connor	Mark E. Felger	1201 N. Market St	Suite 1001	Wilmington	DE	19801
DE Secretary of State	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl		Wilmington	DE	19801
DE State Treasury	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903
IRS	Delaware State Treasury		820 Silver Lake Blvd Suite 100		Dover	DE	19904
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St		Philadelphia	PA	19104
Interested Party	Internal Revenue Service	Insolvency Section	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
Special Counsel to the Committee	Iron Mountain Information Management, LLC	Joseph Corrigan	One Federal St		Boston	MA	02110
Special Counsel to the Committee	Jones Day	Bruce Bennett, Sidney P. Levinson & James O. Johnston	555 South Flower Street, 50th Floor		Los Angeles	CA	90071
Special Counsel to the Committee	Jones Day	Geoffrey S. Stewart	1201 N. Market St		Washington	DC	20001
Counsel for DC Capital Advisors, Ltd.	Jones Day	Jennifer L. Del Medico & Genna L. Ghoul	250 Vesey Street		New York	NY	10281
Counsel to JP Morgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent)	Katten Muchin Rosenman LLP	Karen B. Dine & Jerry Hall	575 Madison Ave		New York	NY	10022-2585
Official Committee of Unsecured Creditors	Landis Rath & Cobb LLP	Adam G. Landis, Keri K. Mumford, Kimberly A. Brown & Travis J. Ferguson	919 Market Street, Suite 1800		Wilmington	DE	19801
US Trustee for the District of Delaware	Loomis Sayles and Co., L.P.	Attn Peter Sheehan	1 Financial Center		Boston	MA	02111
US AG Office	Office of the United States Trustee Delaware	Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035
Counsel to the Official Committee of Unsecured Creditors	Office of the US Attorney General	Matthew Denn	Carvel State Office Building	820 N French St	Wilmington	DE	19801
Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Andrew N. Rosenberg, Brian S. Hermann, Samuel E. Lovett, Oksana Lashko & Kellie A. Cairns	1285 Avenue of the Americas		New York	NY	10019
Interested Party	Potter Anderson & Corroon LLP	Jeremy W. Ryan, John A. Sensing, R. Stephen McNeill & D. Ryan Slaugh	1313 N. Market Street, 6th floor	PO Box 951	Wilmington	DE	19801-0951
SEC Headquarters	Ricoh USA Inc	Recovery & Bankruptcy Group	3920 Arkwright Road	Suite 400	Macon	GA	31210
SEC Regional Office	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel to JP Morgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent)	Securities & Exchange Commission	Sharon Binger, Regional Director	One Penn Center	1617 JFK Boulevard, Suite 520	Philadelphia	PA	19103
US Attorneys Office	Simpson Thacher & Bartlett LLP	Mary Beth Forshaw, Bryce L. Friedman, Sandeep Qusba, Kathrine A. McLendon, Morris Massel, Nicholas Baker, Matthew T. O'Connor, Megan A. Tweed & Leah E. Barnes	425 Lexington Avenue		New York	NY	10017-3954
Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited	US Attorney for Delaware	Charles Oberly c/o Ellen Slights	1007 Orange St Ste 700	PO Box 2046	Wilmington	DE	19899-2046
Counsel to the Official Committee of Unsecured Creditors	Whiteford Taylor & Preston LLC	Thomas J. Francelli, Jr.	405 North King St, Suite 500	The Renaissance Centre	Wilmington	DE	19801
	Young Conaway Stargatt & Taylor, LLP	Pauline K. Morgan, Joel A. Waite, Jaime Luton Chapman & Elizabeth S. Justison	Rodney Square	1000 North King St	Wilmington	DE	19801



# Exhibit D

**Exhibit D**Objecting Parties  
Served via Overnight

<b>Company</b>	<b>Contact</b>	<b>Address 1</b>	<b>Address 2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Adeel Siddiqui		ADDRESS REDACTED				
Justin Ross Glover		ADDRESS REDACTED				
Muhammad Amir Khan		ADDRESS REDACTED				
Pieter De Waard		ADDRESS REDACTED				
The Unofficial Equity Committee of the Shareholders of Paragon Offshore, plc	Michael Richard Hammersley	PO Box 5161		Greensboro	NC	27435
U.S. Department of Justice	Ward W. Benson	P.O. Box 227	Ben Franklin Station	Washington	DC	20044