

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PARAGON OFFSHORE PLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-10386 (CSS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Alvaro Salas, Jr., depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 6, 2017, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Order Authorizing the Debtors to Exceed the Page Limit Requirement for their Brief in Support of Plan Confirmation [Docket No. 1608]**

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¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Paragon Offshore plc (6017); Paragon Offshore Finance Company (6632); Paragon International Finance Company (8126); Paragon Offshore Holdings US Inc. (1960); Paragon Offshore Drilling LLC (4541); Paragon FDR Holdings Ltd. (4731); Paragon Duchess Ltd.; Paragon Offshore (Luxembourg) S.à r.l. (5897); PGN Offshore Drilling (Malaysia) Sdn. Bhd. (9238); Paragon Offshore (Labuan) Pte. Ltd. (3505); Paragon Holding SCS 2 Ltd. (4108); Paragon Asset Company Ltd. (2832); Paragon Holding SCS 1 Ltd. (4004); Paragon Offshore Leasing (Luxembourg) S.à r.l. (5936); Paragon Drilling Services 7 LLC (7882); Paragon Offshore Leasing (Switzerland) GmbH (0669); Paragon Offshore do Brasil Ltda.; Paragon Asset (ME) Ltd. (8362); Paragon Asset (UK) Ltd.; Paragon Offshore International Ltd. (6103); Paragon Offshore (North Sea) Ltd.; Paragon (Middle East) Limited (0667); Paragon Holding NCS 2 S.à r.l. (5447); Paragon Leonard Jones LLC (8826); Paragon Offshore (Nederland) B.V.; and Paragon Offshore Contracting GmbH (2832). The Debtors' mailing address is 3151 Briarpark Drive, Suite 700, Houston, Texas 77042.



- **Findings of Fact, Conclusions of Law and Order Confirming the Fifth Joint Chapter 11 Plan of Paragon Offshore plc and its Affiliated Debtors** [Docket No. 1614]

Dated: June 12, 2017



Alvaro Salas, Jr.

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 12th day of June, 2017, by Alvaro Salas, Jr., proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature:



Exhibit A

| DESCRIPTION | Company | Contact | Email |
|--|---|--|---|
| Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014 | Arnold & Porter Kaye Scholer LLP | Mark F. Liscio, Scott D. Talmadge, Madlyn Gleich Primoff & Benjamin Mintz | mark.liscio@apks.com; scott.talmadge@apks.com; madlyn.primoff@apks.com; benjamin.mintz@apks.com |
| Attorneys for SAP America, Inc. | Brown & Connery, LLP | Attn Donald K. Ludman | dludman@brownconnery.com |
| Attorneys for Oracle America, Inc. | Buchalter Nemer, A Professional Corporation | Shawn M. Christianson and Christine McIntire | schristianson@buchalter.com; cmcintire@buchalter.com |
| Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited | Chiesa Shahinian & Giantomasi PC | Beth J. Rotenberg | brotenberg@csglaw.com |
| Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited | Chiesa Shahinian & Giantomasi PC | Scott A. Zuber | szuber@csglaw.com |
| Counsel for DC Capital Advisors, Ltd. | Cozen O'Connor | Mark E. Felger | mfelger@cozen.com |
| US DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney_general@state.de.us |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Attorneys for Claimant | Fort Bend Independent School District and Alief Independent School District | c/o Owen M. Sonik | houbank@pbfc.com |
| Counsel for CyrusOne LLC | Glenn Rogers PLLC | Marvin E. Sprouse III | msprouse@glenngrogerslaw.com |
| IRS | Internal Revenue Service | Insolvency Section | SBSE.Insolvency.Balt@irs.gov |
| Interested Party | Iron Mountain Information Management, LLC | Joseph Corrigan | Bankruptcy2@ironmountain.com |
| Attorneys for GPI Briarpark Green, LP | Jackson Walker L.L.P. | Monica S. Blacker | mblacker@jw.com |
| Special Counsel to the Committee | Jones Day | Bruce Bennett, Sidney P. Levinson & James O. Johnston | bbennett@jonesday.com; slevinson@jonesday.com; jjohnston@jonesday.com |
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| Special Counsel to the Committee | Jones Day | Jennifer L. Del Medico & Genna L. Ghaul | jdelmedico@jonesday.com; gghaul@jonesday.com |
| Counsel for DC Capital Advisors, Ltd. | Katten Muchin Rosenman LLP | Karen B. Dine & Jerry Hall | karen.dine@kattenlaw.com; jerry.hall@kattenlaw.com |
| Counsel for Travis County | Kay D. Brock | Assistant County Attorney | kay.brock@traviscountytexas.gov |
| Counsel to JPMorgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent) | Landis Rath & Cobb LLP | Adam G. Landis, Keri K. Mumford, Kimberly A. Brown & Travis J. Ferguson | landis@lrclaw.com; mumford@lrclaw.com; brown@lrclaw.com; ferguson@lrclaw.com |
| Counsel for Cypress-Fairbanks ISD, Fort Bend County and Harris County | Linebarger Goggan Blair & Sampson, LLP | John P. Dillman Stephen L. Williamson & Michael E. Landis | houston_bankruptcy@publicans.com swilliamson@monbar.com; mlandis@monbar.com |
| Attorney for Water Quality Insurance Syndicate | Montgomery Barnett, LLP | | |
| Attorneys for Deutsche Bank Trust Company Americas | Morgan, Lewis & Bockius LLP | Crystal R. Axelrod | caxelrod@morganlewis.com |
| Attorneys for Deutsche Bank Trust Company Americas | Morgan, Lewis & Bockius LLP | Glenn E. Siegel, Joshua Dorchak & James O Moore | glenn.siegel@morganlewis.com; joshua.dorchak@morganlewis.com; james.moore@morganlewis.com |
| Attorneys for Deutsche Bank Trust Company Americas | Morgan, Lewis & Bockius LLP | Jody C. Barillare | jbarillare@morganlewis.com |
| US Trustee for the District of Delaware | Office of the United States Trustee Delaware | Benjamin A. Hackman | benjamin.a.hackman@usdoj.gov |
| US AG Office | Office of the US Attorney General | Matthew Denn | attorney_general@state.de.us arosenberg@paulweiss.com; |
| Counsel to the Official Committee of Unsecured Creditors | Paul, Weiss, Rifkind, Wharton & Garrison LLP | Andrew N. Rosenberg, Brian S. Hermann, Samuel E. Lovett, Oksana Lashko & Kellie A. Cairns | bhermann@paulweiss.com; slovett@paulweiss.com; olashko@paulweiss.com; kcairns@paulweiss.com |
| Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014 | Potter Anderson & Corroon LLP | Jeremy W. Ryan, John A. Sensing, R. Stephen McNeill & D. Ryan Slaugh | jryan@potteranderson.com; jsensing@potteranderson.com; rmcneill@potteranderson.com; rslaug@potteranderson.com |
| Interested Party | Riverside Claims LLC | | notice@regencap.com |
| Attorneys for Moody's Investors Service, Inc. | Satterlee Stephens Burke & Burke LLP | Christopher R. Belmonte & Pamela A. Bosswick | cbelmonte@ssbb.com; pbosswick@ssbb.com |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission | Sharon Binger, Regional Director | philadelphia@sec.gov |
| SEC Regional Office | Securities & Exchange Commission NY Office | Andrew Calamari Regional Director | bankruptcynticeschr@sec.gov |
| Counsel to JPMorgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent) | Simpson Thacher & Bartlett LLP | Mary Beth Forshaw, Bryce L. Friedman, Sandeep Qusba, Kathrine A. Mclendon, Morris Massel, Nicholas Baker, Matthew T. O'Connor, Megan A. Tweed & Leah E. Barnes | mforshaw@stblaw.com; bfriedman@stblaw.com; squsba@stblaw.com; kmclendon@stblaw.com; mmassel@stblaw.com; nbaker@stblaw.com; mconnor@stblaw.com; megan.tweed@stblaw.com; leah.barnes@stblaw.com |
| Counsel for Noble Corporation plc | Skadden, Arps, Slate, Meagher & Flom LLP | Jay M. Goffman & Shana A. Elberg | jay.goffman@skadden.com; shana.elberg@skadden.com |
| Counsel for Noble Corporation plc | Skadden, Arps, Slate, Meagher & Flom LLP | Stephen J. Della Penna | stephen.dellapenna@skadden.com |
| Interested Party | Sodexo, Inc. | c/o Judy D. Thompson, Esq. | jdt@jdtthompsonlaw.com |
| US Attorneys Office | US Attorney for Delaware | Charles Oberly c/o Ellen Slight | usade.ecfbankruptcy@usdoj.gov |
| Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited | Whiteford Taylor & Preston LLC | Thomas J. Francella, Jr. | tfrancella@wtplaw.com |
| Counsel to the Official Committee of Unsecured Creditors | Young Conaway Stargatt & Taylor, LLP | Pauline K. Morgan, Joel A. Waite, Jaime Luton Chapman & Elizabeth S. Justison | pmorgan@ycst.com; jwaite@ycst.com; jchapman@ycst.com; ejustison@ycst.com |

Exhibit B

Exhibit B

Objecting Parties
Served via Email

| Company | Contact | Email |
|---|----------------------------|---|
| Interim Agent for the Unofficial Equity Committee of the Shareholders of Paragon Offshore, plc. | Michael Richard Hammersley | investors@paragonoffshoreshareholders.com |
| U.S. Department of Justice | Ward W. Benson | wardlow.w.benson@usdoj.gov |

Exhibit C

Exhibit C
Core/2002 Service List
Served via First Class

| Description | Company | Contact | Address 1 | Address 2 | City | State | Zip |
|--|--|---|-------------------------------------|-------------------------------|---------------|-------|------------|
| Counsel for Nationstar Mortgage, LLC | Aldridge Pite, LLP | Christopher M. McDermott | 4375 Jutland Drive, Suite 200 | PO Box 17933 | San Diego | CA | 92177-0933 |
| Official Committee of Unsecured Creditors Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014 | Angelo Gordon & Co., LP | Attn Gavin Baiera | 245 Park Avenue | | New York | NY | 10167 |
| Official Committee of Unsecured Creditors | Arnold & Porter Kaye Scholer LLP | Mark F. Liscio, Scott D. Talmadge, Madlyn Gleich Primoff & Benjamin Mintz | 250 West 55th Street | | New York | NY | 10019-9710 |
| Attorneys for SAP America, Inc. | Arosa Capital Management, L.P. | Attn Jonathan Feiler | 120 West 45th St | Suite 3700 | New York | NY | 10036 |
| Attorneys for Oracle America, Inc. | Brown & Connery, LLP | Attn Donald K. Ludman | 6 North Broad St, Suite 100 | | Woodbury | NJ | 08096 |
| Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited | Buchalter Nemer, A Professional Corporation | Shawn M. Christianson and Christine McIntire | 55 Second Street, 17th Floor | | San Francisco | CA | 94105-3493 |
| Counsel for DC Capital Advisors, Ltd. | Chiesa Shahinian & Giantomasi PC | Scott A. Zuber | One Boland Drive | | West Orange | NJ | 07052 |
| US DOJ | Cozen O'Connor | Mark E. Felger | 1201 N. Market St | Suite 1001 | Wilmington | DE | 19801 |
| DE Secretary of State | Delaware Dept of Justice | Attn Bankruptcy Dept | 820 N French St 6th Fl | | Wilmington | DE | 19801 |
| DE State Treasury | Delaware Secretary of State | Franchise Tax | 401 Federal Street | PO Box 898 | Dover | DE | 19903 |
| IRS | Delaware State Treasury | | 820 Silver Lake Blvd Suite 100 | | Dover | DE | 19904 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Interested Party | Internal Revenue Service | Insolvency Section | 31 Hopkins Plz Rm 1150 | | Baltimore | MD | 21201 |
| Special Counsel to the Committee | Iron Mountain Information Management, LLC | Joseph Corrigan | One Federal St | | Boston | MA | 02110 |
| Special Counsel to the Committee | Jones Day | Bruce Bennett, Sidney P. Levinson & James O. Johnston | 555 South Flower Street, 50th Floor | | Los Angeles | CA | 90071 |
| Special Counsel to the Committee | Jones Day | Geoffrey S. Stewart | 1201 N. Market St | | Washington | DC | 20001 |
| Counsel for DC Capital Advisors, Ltd. | Jones Day | Jennifer L. Del Medico & Genna L. Ghaul | 250 Vesey Street | | New York | NY | 10281 |
| Counsel to JP Morgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent) | Katten Muchin Rosenman LLP | Karen B. Dine & Jerry Hall | 575 Madison Ave | | New York | NY | 10022-2585 |
| Official Committee of Unsecured Creditors | Landis Rath & Cobb LLP | Adam G. Landis, Keri K. Mumford, Kimberly A. Brown & Travis J. Ferguson | 919 Market Street, Suite 1800 | | Wilmington | DE | 19801 |
| US Trustee for the District of Delaware | Loomis Sayles and Co., L.P. | Attn Peter Sheehan | 1 Financial Center | | Boston | MA | 02111 |
| US AG Office | Office of the United States Trustee Delaware | Benjamin A. Hackman | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19899-0035 |
| Counsel to the Official Committee of Unsecured Creditors | Office of the US Attorney General | Matthew Denn | Carvel State Office Building | 820 N French St | Wilmington | DE | 19801 |
| Counsel to Cortland Capital Market Services L.L.C. as successor in interest to JP Morgan Chase Bank, N.A. as administrative agent under the Senior Secured Loan Agreement, dated as of July 18, 2014 | Paul, Weiss, Rifkind, Wharton & Garrison LLP | Andrew N. Rosenberg, Brian S. Hermann, Samuel E. Lovett, Oksana Lashko & Kellie A. Cairns | 1285 Avenue of the Americas | | New York | NY | 10019 |
| Interested Party | Potter Anderson & Corroon LLP | Jeremy W. Ryan, John A. Sensing, R. Stephen McNeill & D. Ryan Slaugh | 1313 N. Market Street, 6th floor | PO Box 951 | Wilmington | DE | 19801-0951 |
| SEC Headquarters | Ricoh USA Inc | Recovery & Bankruptcy Group | 3920 Arkwright Road | Suite 400 | Macon | GA | 31210 |
| SEC Regional Office | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | Washington | DC | 20549 |
| Counsel to JP Morgan Chase Bank, N.A., as (a) Administrative Agent under the Senior Secured Revolving Credit Agreement dated 6/17/14 (Revolver Agent) and (b) Collateral Agent under the Guaranty and Collateral Agreement dated 7/18/14 (Collateral Agent) | Securities & Exchange Commission | Sharon Binger, Regional Director | One Penn Center | 1617 JFK Boulevard, Suite 520 | Philadelphia | PA | 19103 |
| US Attorneys Office | Simpson Thacher & Bartlett LLP | Mary Beth Forshaw, Bryce L. Friedman, Sandeep Qusba, Kathrine A. McLendon, Morris Massel, Nicholas Baker, Matthew T. O'Connor, Megan A. Tweed & Leah E. Barnes | 425 Lexington Avenue | | New York | NY | 10017-3954 |
| Attorneys for Aspen American Insurance Company & Aspen Insurance UK Limited | US Attorney for Delaware | Charles Oberly c/o Ellen Slights | 1007 Orange St Ste 700 | PO Box 2046 | Wilmington | DE | 19899-2046 |
| Counsel to the Official Committee of Unsecured Creditors | Whiteford Taylor & Preston LLC | Thomas J. Francella, Jr. | 405 North King St, Suite 500 | The Renaissance Centre | Wilmington | DE | 19801 |
| | Young Conaway Stargatt & Taylor, LLP | Pauline K. Morgan, Joel A. Waite, Jaime Luton Chapman & Elizabeth S. Justison | Rodney Square | 1000 North King St | Wilmington | DE | 19801 |

Exhibit D

Exhibit DObjecting Parties
Served via First Class

| Company | Contact | Address 1 | Address 2 | City | State | Zip |
|--|----------------------------|------------------|----------------------|-------------|--------------|------------|
| Adeel Siddiqui | | ADDRESS REDACTED | | | | |
| Justin Ross Glover | | ADDRESS REDACTED | | | | |
| Muhammad Amir Khan | | ADDRESS REDACTED | | | | |
| Pieter De Waard | | ADDRESS REDACTED | | | | |
| The Unofficial Equity Committee of the Shareholders of Paragon Offshore, plc | Michael Richard Hammersley | PO Box 5161 | | Greensboro | NC | 27435 |
| U.S. Department of Justice | Ward W. Benson | P.O. Box 227 | Ben Franklin Station | Washington | DC | 20044 |