

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
PARAGON OFFSHORE PLC	:	Case No. 16-10386 (CSS)
(in liquidation),	:	
	:	
Debtor. ¹	:	
	:	
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**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 10, 2021 AT 12:30 P.M. (ET)**

***AT THE DIRECTION OF THE COURT, THE HEARING TIME HAS BEEN
RESCHEDULED FROM 11:00 A.M. TO 12:30 P.M. (ET)***

ZOOM INSTRUCTIONS:

**THE REMOTE HEARING WILL BE CONDUCTED *ENTIRELY* BY ZOOM
AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.
COURTCALL *WILL NOT* BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER IN ADVANCE FOR THE
HEARING (PARTIES MUST REGISTER IN ADVANCE, BY NO LATER THAN 12:00
P.M. (NOON) (EDT) ON WEDNESDAY, JUNE 9, 2021, TO PARTICIPATE):**

<https://debuscourts.zoomgov.com/meeting/register/vJIsf-qhqj8pHPlzQJVJ7xOJlfMWVU4PvWA>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION E-MAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

¹ The Debtor in this case, along with the last four digits of the debtor’s federal tax identification number is Paragon Offshore plc (in liquidation) (6017). Paragon’s mailing address is 60 St. Martin’s Lane, London WC2N 4JS, United Kingdom. Nick Edwards and David Philip Soden, each of Teneo, are the joint liquidators of Paragon Offshore plc (in liquidation) (the “**Joint Liquidators**”). The affairs, business and property of Paragon Offshore plc (in liquidation) are managed by the Joint Liquidators.

² Amended items appear in bold.



I. MATTER GOING FORWARD:

1. Paragon Litigation Trust's Motion for Leave to File a Reply to Paragon's Response to U.S. Trustee's Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees [[D.I. 2243](#); filed June 4, 2021]

Response/Objection Deadline: at the hearing

Objections/Responses Received: None at this time

Related Documents:

- i. Paragon Litigation Trust's Reply to Paragon's Response to U.S. Trustee's Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees [[D.I. 2242](#); filed June 4, 2021]

Status: The hearing on this matter will go forward.

II. CONTESTED MATTER:

2. Motion of the United States Trustee to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees Pursuant to 28 U.S.C. § 1930(a)(6) [[D.I. 2231](#); filed May 12, 2021]

Response/Objection Deadline: May 27, 2021 at 5:00 p.m. (ET); extended to June 2, 2021 at 4:00 p.m. (ET) for the Debtor

Objections/Responses Received:

- A. Paragon Litigation Trust's Response to U.S. Trustee's Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees Pursuant to 28 U.S.C. § 1930(a)(6) [[D.I. 2239](#); filed May 27, 2021]
- B. Response of Paragon to U.S Trustee's Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees [[D.I. 2241](#); filed June 2, 2021]
- C. Paragon Litigation Trust's Rely to Paragon's Response to U.S. Trustee's Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees [[D.I. 2242](#); filed June 4, 2021]

Related Documents:

- i. Order Granting the Paragon Litigation Trust's Motion for Entry of an Order Approving the Settlement Among the Paragon Litigation Trust, The Noble Defendants, and the D&O Defendants [[D.I. 2227](#); entered February 24, 2021]

- ii. Notice of Motion of the United States Trustee to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees Pursuant to 28 U.S.C. § 1930(a)(6) [[D.I. 2233](#); filed May 17, 2021]
- iii. Reply of the United States Trustee in Support of his Motion to Compel Filing of Post-Confirmation Quarterly Reports and Payment of Statutory Fees Pursuant to 28 U.S.C. § 1930(a)(6) [[D.I. 2244](#); filed June 4, 2021]

Potential Witness Information:

Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”):

- a. Diane Giordano, of the U.S. Trustee’s office, will be available to testify by video from her home

Status: The hearing on this matter will go forward.

Dated: June 9, 2021
Wilmington, Delaware

/s/ Amanda R. Steele
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