

TOGUT, SEGAL & SEGAL LLP
Frank A. Oswald
Brian F. Moore
Amy M. Oden
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000

*Proposed Counsel to the Debtors
and Debtors in Possession*

KING & SPALDING LLP
Michael R. Handler
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

-and-

KING & SPALDING LLP
Thaddeus D. Wilson (*pro hac vice*)
Leia Clement Shermohammed (*pro hac vice*)
1180 Peachtree Street N.E., Suite 1600
Atlanta, Georgia 30309-3521
(404) 572-4600

*Proposed Special Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)
Related to Docket Nos.: 14 and 39

NOTICE OF ADJOURNMENT OF HEARING ON DIP MOTION

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on the Petition Date the Debtors filed a *Motion for Entry of Interim and Final Orders, Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507, and 552, (I) Authorizing The Debtors To (A) Obtain*

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Fl.



*Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens And Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection To The Prepetition Secured Parties; (IV) Modifying The Automatic Stay, (V) Scheduling A Final Hearing, and (VI) Granting Related Relief [Docket No. 14] (the “**DIP Motion**”), which was approved on an *interim basis*, pursuant to an *Interim Order Signed On 5/18/2022 Re: (I) Authorizing The Debtors To Obtain Postpetition Senior Secured, Priming And Superpriority Financing, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Parties, (IV) Scheduling A Final Hearing, And (V) Granting Related Relief [Docket No. 39] (the “**Interim DIP Order**”).**

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim DIP Order a final hearing on the DIP Motion was scheduled to be heard on **June 7, 2022 at 2:00 p.m. (ET)**, which has now been adjourned on consent of the parties to **June 15, 2022 at 3:00 p.m. (ET) (the “**Adjourned Hearing**”)**, or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Adjourned Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Adjourned Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **June 14, 2022, at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a copy of the DIP Motion and Interim DIP Order and their respective underlying exhibits can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern

District of New York. Please note that a PACER password is required to access

documents on the Bankruptcy Court's Website.

Dated: New York, New York
June 3, 2022

PARETEUM CORPORATION, *et al.*

Debtors and Debtors in Possession

By its Proposed Counsel

TOGUT, SEGAL & SEGAL LLP,

By:

/s/Frank A. Oswald

FRANK A. OSWALD

BRIAN F. MOORE

AMY M. ODEN

One Penn Plaza, Suite 3335

New York, New York 10119

Telephone: (212) 594-5000

frankoswald@teamtogut.com

bmoore@teamotogut.com

aoden@teamtogut.com

and;

Michael R. Handler

KING & SPALDING LLP

1185 Avenue of the Americas

New York, New York 10036

Telephone: (212) 556-2100

Facsimile: (212) 556-2222

Email: mhandler@kslaw.com

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Thaddeus D. Wilson (*pro hac vice*)

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KING & SPALDING LLP

1180 Peachtree Street N.E. Ste. 1600

Atlanta, GA 30309-3521

Telephone: (404) 572-4600

Facsimile: (404) 572-5100

Email: thadwilson@kslaw.com

lshermohammed@kslaw.com