

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
PENSON WORLDWIDE, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 13-10061 (PJW)
	:	
Debtors.	:	(Joint Administration Requested)
	:	
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**NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS**

PLEASE TAKE NOTICE that on January 11, 2013, Penson Worldwide, Inc. and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (collectively, the “**First Day Pleadings**”) at a hearing on **January 15, 2013 at 11:00 a.m. (ET)** (the “**Hearing**”) before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom No. 2, Wilmington, Delaware 19801:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP1, Inc. (1377); GHP2, LLC (1374); and Penson Futures (6207). The Debtors’ mailing address is 800 Klein Road, Suite 200, Plano, Texas 75074.



## **FIRST DAY PLEADINGS**

1. Motion for Order Authorizing Joint Administration [D.I. 3; 1/11/13]
2. Application for an Order Pursuant to 28 U.S.C. § 156(c), Bankruptcy Rule 2002(f) and Local Rule 2002-1(f) to Authorize the Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [D.I. 4; 1/11/13]
3. Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 5; 1/11/13]
4. Motion for an Order (I) Approving Continued Use of the Debtors' Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis, and (IV) Authorizing and Granting Administrative Expense Status to Postpetition Claims for Intercompany Transactions [D.I. 6; 1/11/13]
5. Motion for an Order (A) Authorizing, but Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, and Employee Benefits and Continue Payment of Wages, Compensation, and Employee Benefits in the Ordinary Course of Business; and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing [D.I. 7; 1/11/13]

**PLEASE TAKE FURTHER NOTICE** that, in addition to the documents listed above, the Debtors have filed with the Court the following document:

Declaration of Bryce B. Engel in Support of Chapter 11 Petitions and Requests for First Day Relief [D.I. 2; 1/11/13]

**PLEASE TAKE FURTHER NOTICE** that copies of all of the First Day Pleadings will be mailed to you subsequent to the Hearing and are currently available on the Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov) and the website established by the proposed Claims Agent for the Debtors' Chapter 11 Cases ([www.kccllc.net/penson](http://www.kccllc.net/penson)). If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, you may contact Troy Bollman, Paralegal, at (302) 573-7796 or [tbollman@ycst.com](mailto:tbollman@ycst.com). All parties wishing to participate in the

Hearing telephonically must make arrangements with Court Call ((866) 582-6878;  
[www.courtcall.com](http://www.courtcall.com)) prior to the hearing.

Dated: January 14, 2013  
Wilmington, Delaware

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