

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
PLASTIQ INC., et al.,<sup>1</sup> )  
 ) Case No. 23-10671 (BLS)  
Debtors. )  
 ) (Jointly Administered)  
 )  
 ) **Ref. Docket No. 309**  
 )

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

**TO: ALL PARTIES IN INTEREST**

**PLEASE TAKE NOTICE THAT:**

**Confirmation of Plan.** On September 15, 2023, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered its *Findings of Fact, Conclusions of Law and Order Approving and Confirming the Amended Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors* [Docket No. 309] (the “**Confirmation Order**”). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors* [Docket No. 309-1] (the “**Plan**”).<sup>2</sup> Copies of the Confirmation Order and the Plan may be obtained by accessing <https://www.kccllc.net/plastiq>.

**Effective Date.** The Effective Date of the Plan occurred on September 29, 2023. Each of the conditions precedent to consummation of the Plan enumerated in Section 13.1 of the Plan have been satisfied and/or waived as provided in Section 13.3 of the Plan.

**Release, Exculpation, and Injunction.** Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article XIV of the Plan are now in full force and effect.

**Bar Date for Administrative Expense Claims.** In accordance with Section 6.1(a) of the Plan, unless required to be filed by an earlier date by another order of this Court, any Holder of an Administrative Claim that arose on or after August 1, 2023, but prior to the Effective Date, other than a Professional Fee Claim or a claim for U.S. Trustee Fees, must file with Kurtzman Carson Consultants LLC and serve on (i) the Litigation Trustee and its counsel, (ii) the U.S. Trustee, and (iii) all parties requesting notice pursuant to Bankruptcy Rule 2002, a request for payment of such Administrative Claim so as to be actually received by **5:00 p.m. (ET) on October 30, 2023** (the “**Final Administrative Claims Bar Date**”). Such request must include at a minimum: (i) the name of the Debtor(s) that are purported to be liable for the Administrative Claim; (ii) the name of the Holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) all supporting documentation for the Administrative Claim. Any Administrative Claim that is not timely filed as set forth above will be forever

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

30823884.1 2 Capitalized terms used but not defined herein shall have the meaning Order, as applicable.



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barred, and holders of such Administrative Claims will not be able to assert such Claims in any manner against the Litigation Trustee, the Litigation Trust, the Debtors, or their Estates, or their respective successors or assigns or their respective property.

**Bar Date for Professional Fee Claims.** In accordance with the Section 6.1(c) of the Plan, all applications for allowance and payment of Professional Fee Claims shall be Filed on or before **5:00 p.m. (ET) on November 13, 2023** (the “**Professional Fee Claims Bar Date**”); *provided, however*, for the avoidance of doubt, any Professional retained under section 363 of the Bankruptcy Code shall not be required to file final fee applications unless required by a Final Order. Objections to any applications of Retained Professionals must be filed by no later than twenty-one (21) days after service of the applicable final application for allowance and payment of Professional Fee Claims.

**Bar Date for Rejection Damages.** In accordance with Article XII of the Plan, on the Effective Date, all Executory Contracts will be deemed rejected as of the Effective Date in accordance with, and subject to, the provisions and requirements of Bankruptcy Code sections 365 and 1123, except to the extent: (a) the Debtors previously have assumed, assumed and assigned or rejected such Executory Contract, including such executory contracts and related obligations assumed through the Plan, or (b) prior to the Effective Date, the Debtors have Filed a motion to assume, assume and assign, or reject an Executory Contract on which the Court has not ruled. Any and all Claims arising from the rejection of Executory Contracts under the Plan (the “**Rejection Damage Claims**”) must be filed and served on the Litigation Trustee **no later than October 30, 2023** (the “**Rejection Claims Bar Date**”), *provided*, that the foregoing deadline shall apply only to Executory Contracts that are rejected automatically by operation of Article XII of the Plan. Holders of Rejection Damage Claims that are required to File and serve a request for such payment of Rejection Damage Claims that do not file and serve such a request by the Rejection Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Rejection Damage Claims against the Debtors, the Litigation Trust, or their respective property. Subject to further order of the Court, any requests for payment of Rejection Damage Claims that are not properly Filed and served by the Rejection Claims Bar Date shall not appear on the Claims Register and shall be disallowed automatically without the need for further action by the Debtors or the Litigation Trust, or further order of the Court.

Dated: September 29, 2023  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Matthew B. Lunn*

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