

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

(Jointly Administered)

**SECOND NOTICE OF SALE OF CERTAIN OF THE DEBTORS' ASSETS OF
LIMITED VALUE FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS, AND
ENCUMBRANCES PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on January 31, 2024, the United States Bankruptcy Court for the Northern District of Alabama (the “Court”) entered the order (the “Order”) [Doc. No. 438] granting approval of certain procedures (the “Sale Procedures”) for (i) the sale of certain assets of limited value (the “Limited Value Assets”), free and clear of all liens, claims, interests, and encumbrances in the above-captioned chapter 11 cases of Premier Kings, Inc. and its debtor affiliates (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Debtors propose to sell the assets set forth on **Appendix A**, attached hereto for the prices stated therein.

PLEASE TAKE FURTHER NOTICE that objections to the sale of the Limited Value Assets (a “Sale Objection”) must (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure; (c) set forth the specific basis for the Sale Objection; and (d) be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Alabama, Southern Division, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, AL 35203 or electronically via the Court’s CM/ECF system and served so as to actually be received by the following parties, on or before **February 27, 2024 at 5:00 p.m. (Central Time)** on

- a. Undersigned Counsel for the Debtors;
- b. The Prepetition Agent, c/o counsel for the Prepetition Agent, Jeffrey R. Dutson, Esq. 1180 Peachtree Street, NE Suite 1600, Atlanta, GA 30309, jdutson@kslaw.com; and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



- c. Counsel for the Creditors' Committee, Bill D. Bensinger, Esquire, Christian & Small LLP, 1800 Financial Center, 505 North 20th Street, Birmingham, AL 35203, bdbensinger@csattorneys.com.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Order, unless an Objection is filed with the Court and served on the above parties, the assets listed on Appendix A attached hereto will be sold free and clear of all liens, claims, interests, or encumbrances or otherwise transferred, settled, or compromised pursuant to, among other provisions, section 363 of title 11 of the United States Code, in accordance with the Order.

Dated: February 22, 2024

By: /s/ Jesse S. Vogtle, Jr.

Jesse S. Vogtle, Jr.

Eric T. Ray

HOLLAND & KNIGHT LLP

1901 Sixth Avenue North, Suite 1400

Birmingham, Alabama 35203

Telephone: (205) 226-5700

Facsimile: (205) 214-8787

jesse.vogtle@hklaw.com

etray@hklaw.com

-and-

COLE SCHOTZ P.C.

Gary H. Leibowitz*

Irving E. Walker*

H.C. Jones III*

J. Michael Pardoe*

1201 Wills Street, Suite 230

Baltimore, MD 21231

(410) 230-0660

(410) 230-0667

[gleibowitz@coleschotz.com](mailto:g Leibowitz@coleschotz.com)

iwalker@coleschotz.com

hjones@coleschotz.com

mpardoe@coleschotz.com

Attorneys for the Debtors and Debtors in Possession

**Admitted Pro Hac Vice*

Appendix A

Limited Value Assets to be Sold/Liquidated	Name and Address of Purchaser	Proposed Purchase Price and Commissions to Third Parties (if any)
2016 Nissan Truck (NV 2500, mileage as of 12/1/2023 221,993)	Mosaic Gold Crown Group, LLC Mosaic Management, LLC 1707 Mt. Vernon Road, Suite C Atlanta, Georgia 30338 ("Mosaic")	See below
2017 Nissan Truck (NV200 van, mileage as of 12/1/23 119,901)	Mosaic	See below
2018 Nissan Truck (NV2500 mileage as of 12/1/23-123,286)	Mosaic	See below
2015 GMB Truck (Savana G2500, mileage as of 12/1/2023 243,473)	Mosaic	See below
2019 Nissan Truck (NV2500, mileage as of 12/1/2023-80,511)	Mosaic	\$16,500.00 for all 5 vehicles
Miscellaneous store level uniforms	Mosaic	\$3,041.19
Miscellaneous point of sale terminals, cash drawers, two sets of used menu boards, and miscellaneous IT equipment	Mosaic	\$21,000.00
TOTAL		\$40,541.19