

United States Bankruptcy Court
Northern District of Alabama

Premier Kings, Inc.,
Plaintiff
Premier Holdings, LLC,
Defendant

Docket #0023 Date Filed: 3/13/2024
Adv. Proc. No. 23-00047-TOM

CERTIFICATE OF NOTICE

District/off: 1126-2
Date Rcvd: Mar 11, 2024

User: admin
Form ID: pdf000

Page 1 of 2
Total Noticed: 8

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 13, 2024:

Recip ID	Recipient Name and Address
dft	+ Premier Holdings of Georgia, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
dft	+ Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
dft	+ Premier Kings Holdings of Alabama, LLC, 2660 EASTCHASE LANE, SUITE 300, Montgomery, AL 36117-7024
dft	+ Premier Kings Holdings of Georgia, LLC, 7078 PEACHTREE INDUSTRIAL BLVD, SUITE 80, PEACHTREE CORNERS, GA 30071-1036
dft	+ Premier Kings Holdings, LLC, 2660 EASTCHASE LANE, SUITE 300, Montgomery, AL 36117-7024
pla	+ Premier Kings of Georgia, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
pla	+ Premier Kings of North Alabama, LLC, 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
pla	+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 13, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 11, 2024 at the address(es) listed below:

Name	Email Address
Chloe Champion	on behalf of Defendant Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com



230287124031800000000001

Chloe Champion	on behalf of Defendant Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of Georgia Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of North Alabama LLC gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Heather A Jamison	on behalf of Defendant Premier Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Alabama LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
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Rachel L. Webber	rachel_webber@alnb.uscourts.gov dana_gilliam@alnb.uscourts.gov,Robin_G_Smith@alnb.uscourts.gov,courtmailtus@alnb.uscourts.gov

TOTAL: 15

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

<p>In re:</p> <p>PREMIER KINGS, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>(Chapter 11)</p> <p>Case No. 23-02871-TOM</p> <p>Jointly Administered</p>
<p>PREMIER KINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Plaintiffs</p> <p>v.</p> <p>PREMIER HOLDINGS, LLC, <i>et al.</i>,</p> <p style="text-align: center;">Defendants.</p>	<p>AP No. 23-00047-TOM</p>

**ORDER APPROVING DEBTORS' MOTION PURSUANT TO
BANKRUPTCY RULE 9019 FOR APPROVAL OF SETTLEMENT**

The Motion of the parties filed at Docket No. 491 and Adversary Proceeding Docket No. 15 is hereby granted and it is hereby ordered as follows:

1. Pursuant to the Sale Order, the Parties stipulate to the release of \$425,000 (the "Settlement Amount") from the \$650,000 of the Disputed Claims Reserve set aside for the benefit of Holdings, which Settlement Amount shall be paid to Holdings within five (5) business days after entry of the Order approving this Stipulation, and which funds shall be paid via to Holdings via wire transfer pursuant to instructions provided by Holdings to the Prepetition Agent. Holdings shall solely use the funds distributed on account of the Settlement Amount to pay Holdings Lenders amounts which have been agreed upon between Holdings and Holdings Lenders for a release of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

specific assets as set forth in the Sale Order and which were transferred pursuant to the Sale Order.

2. From the Settlement Amount, Holdings shall distribute the funds to each of Holdings Lenders as set forth on Exhibit A to the Stipulation.

3. Pursuant to Section 2 of the Sale Order, the Parties stipulate that the amount remaining in the Disputed Claims Reserve net of the Settlement Amount shall be paid to the Prepetition Agent for the benefit of the Prepetition Lenders free and clear of all liens, claims, encumbrances, and interests, within five (5) business days after the entry of the Order approving this Stipulation.

4. The Adversary Proceeding is hereby dismissed, with prejudice.

5. The receipt by Holdings of the Settlement Amount is in full and final satisfaction of all claims that Holdings may have against Debtors, their respective bankruptcy estates, the Committee, the Prepetition Agent, and all of their respective agents, professionals, insiders, affiliates, successors and assigns solely on account of the Property Dispute, and not as to any other claims whatsoever. This Stipulation and Order also shall be without prejudice to any and all claims, rights, remedies and defenses the Debtors and their estates may have against Holdings, all of which are expressly preserved.

6. Except as set forth herein, the terms and conditions of the Sale Order shall continue to govern.

DATED: March 11, 2024.
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE