

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

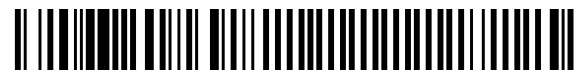
Case No. 23-02871-TOM

Jointly Administered

FIRST INTERIM FEE APPLICATION FOR COMPENSATION AND EXPENSES

1. Name of Applicant: Aurora Management Partners
2. Date Application for Employment was filed: October 26, 2023 (Docket No. 41)
3. Date of Order Authorizing Employment: November 29, 2023 (Docket No. 269)
4. Professional Services Provided to: Debtors and Debtors in Possession
5. Period for Which Compensation is Sought: October 25, 2023 – January 31, 2024
6. Amount of Compensation Sought: \$985,850.25
7. Amount of Expenses Sought: \$24,138.53
8. This is an: Interim Application
9. This is the first application filed in this case by this professional.
10. Total aggregate amount of compensation and expenses allowed to date: \$0
11. The aggregate amount of compensation and expenses paid to date: \$812,818.73

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



23028712404020000000000005

Dated: April 2, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.
Jesse S. Vogtle, Jr.
Eric T. Ray
HOLLAND & KNIGHT LLP
1901 Sixth Avenue North, Suite 1400
Birmingham, Alabama 35203
Telephone: (205) 226-5700
Facsimile: (205) 214-8787
Jesse.Vogtle@hklaw.com
etray@hklaw.com

-and-

COLE SCHOTZ P.C.

Gary H. Leibowitz*
Irving E. Walker*
H.C. Jones III*
J. Michael Pardoe*
COLE SCHOTZ PC
1201 Wills Street, Suite 320
Baltimore, MD 21231
(410) 230-0660
(410) 230-0667
gleibowitz@coleschotz.com
iwalker@coleschotz.com
hjones@coleschotz.com
mpardoe@coleschotz.com

Attorneys for the Debtors and Debtors-in-Possession

**Admitted Pro Hac Vice*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**FIRST INTERIM FEE APPLICATION OF AURORA MANAGEMENT PARTNERS
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OCTOBER 25, 2023 THROUGH JANUARY 31, 2024**

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Employ Aurora Management Partners as Financial Advisor to the Debtors and Debtors in Possession Retroactive to the Petition Date*, dated November 29, 2023 [Docket No. 269] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”), Aurora Management Partners (“Aurora”), financial advisor for Premier Kings, Inc., and its debtor affiliates as debtors and debtors in possession in the above-captioned Chapter 11 Cases(each a “Debtor” and collectively, the “Debtors”), hereby submits this *First Interim Fee Application of Aurora Management Partners for Compensation for Services and Reimbursement of Expenses for the Period October 25, 2023 Through January 31, 2024* (the “Fee

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

Application”).² Specifically, Aurora seeks (i) allowance and payment of \$985,850.25 for the reasonable and necessary financial advice that Aurora rendered to the Debtor from October 25, 2023 through January 31, 2024 during the Fee Period and allowance and payment of \$24,138.53 for the actual and necessary expenses that Aurora incurred in connection with such services during the Fee Period.

BACKGROUND

1. On October 25, 2023 (the “Petition Date”), Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thus commencing the above captioned Chapter 11 Cases(the “Chapter 11 Cases”). The Debtors continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

RELIEF REQUESTED

2. Pursuant to the Retention Order, Aurora is entitled to approval of compensation for fees incurred and reimbursement of expenses. During the Fee Period, Aurora earned fees in the amount of \$985,850.25 and incurred expenses in the amount of \$24,138.53. All services for which compensation is requested by Aurora were performed for or on behalf of the Debtors.

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

3. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Aurora professionals during the Fee Period with respect to each of the project categories Aurora established in accordance with its internal billing procedures. As reflected in Exhibit “A”, Aurora incurred \$985,850.25 in fees during the Fee Period.

² The period from October 25, 2023, through and including January 31, 2024, is referred to herein as the “Fee Period.”

4. Attached hereto as **Exhibit “B”** is a schedule of Aurora professionals, including the standard hourly rate for each professional who rendered services to the Debtors in connection with the Chapter 11 Cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

5. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Aurora is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for Aurora’s out-of-pocket expenses, which total \$24,138.53.

6. Attached hereto as **Exhibit “D”** are the time records of Aurora, which provide a daily summary of the time spent by each Aurora professional during the Fee Period as well as an itemization of expenses by project category.

VALUATION OF SERVICES

7. Aurora professionals have expended a total of 2524.10 hours in connection with the Chapter 11 Cases during the Fee Period.

8. The amount of time spent by each professional providing services to the Debtors for the Fee Period is fully set forth in detail in attached Exhibits “A” and “B”. The enumerated hourly rates are Aurora’s normal hourly rates for work of this character. The reasonable value of the necessary services rendered and reasonable expenses incurred by Aurora as financial advisor for the Debtors in the Chapter 11 Cases during the Fee Period is \$985,850.25.

9. Aurora believes that the time entries and expense breakdown included in Exhibit “A” are in compliance with the requirements of Local Rule 2016-1.

10. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature

and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

11. This Fee Application covers the period from March 14, 2023 through and including May 30, 2023. Aurora has performed, and will continue to perform, additional necessary services subsequent to January 31, 2024, for which Aurora will file separate fee applications.

SUMMARY OF SERVICES

12. The compensation Aurora seeks is appropriate for the time spent in connection with representing the Debtors in the Chapter 11 Cases and set forth below are brief narrative descriptions of the services rendered for, or on behalf of, the Debtors:

A. Case Administration (B110) - Among other services provided to the Debtors in this category during the Fee Period, Aurora reviewed various pleadings filed in the Chapter 11 Cases to ensure compliance therewith; communicated with various creditors concerning questions and requests for information in connection with the s; drafted, edited, and filed various documents in connection with the Bankruptcy Court's orders or the requirements of the Bankruptcy Administrator; attended and participated in various hearings; and communicated with Debtors' legal counsel, the Committee counsel and the counsel for various creditors regarding multiple issues in connection with the . Aurora spent a total of 143.30 hours during the Fee Period providing services in this category.

B. Asset Analysis (B120) – Among other services provided to the Debtors in this category during the Fee Period, Aurora conducted an analysis to accurately capture and reflect all of the Debtors' assets. Aurora spent a total of 2.40 hours during the Fee Period providing services in this category.

C. Asset Disposition (B130) - Among other services provided in this category during the Fee Period, Aurora advisors engaged in numerous communications with the Debtors and counsel, potential buyers and prospective bidders with respect to a sale process and facilitated the closing of the transaction. During the Fee Period, Aurora provided services in the total amount of 193.60 hours on tasks within this category.

D. Relief from Stay/Adequate Protection Proceedings (B140) – Among other services provided to the Debtors in this category during the Fee Period, Aurora analyzed various motions for relief to determine the merits of the claims therein. Aurora spent a total of 0.30 hours during the Fee Period providing services in this category.

E. Meetings of and Communications with Creditors (B150) – Among other services provided to the Debtors in this category during the Fee Period, Aurora engaged in numerous communications with creditors regarding various aspects of the Chapter 11 Cases. Aurora spent a total of 15.60 hours during the Fee Period providing services in this category.

F. Fee Employment Applications (B160) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors reviewed and prepared information and entries identifying Aurora's necessary services and reasonable expenses in connection with the preparation of its fee statements. During the Fee Period, Aurora provided services in the total amount of 0.70 hours on tasks within this category.

G. Fee/Employment Objections (B170) - Among other services provided to the Debtors in this category during the Fee Period, Aurora reviewed and

analyzed the objection filed to its retention application. Aurora spent a total of 0.50 hours during the Fee Period providing services in this category.

H. Assumption/Rejection of Leases and Contracts (B185) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with the Debtors and counsel, counsel for contract counterparties to analyze the treatment of executory contracts and unexpired leases through the sale processes. During the Fee Period, Aurora provided services in the total amount of 15.70 hours on tasks within this category.

I. Other Contested Matters (B190) - Among other services provided in this category during the Fee Period, Aurora addressed contested matters that did not fall squarely into other categories including, but not limited to, cancellation of insurance coverage. During the Fee Period, Aurora provided services in the total amount of 5.70 hours on tasks within this category.

J. Nonworking Travel (B195) - Aurora advisors regularly traveled from their respective home offices to the Debtors' facilities for the purposes of performing their daily financial advising services on behalf of the Debtors. Aurora advisors have been a consistent presence at the Debtors' facilities as well as numerous Court proceedings during the course of the Chapter 11 Cases Aurora spent a total of 167.00 hours during the Fee Period on activities in his category. Per its normal billing practices, Aurora only charges one half of its normal hourly rate when engaged in nonworking travel.

K. Business Operations (B210) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors provided on-site and off-site daily services such as vendor negotiations, customer contracts and bids analyses and

negotiations, preparation of profitability analyses, financial reporting, and strategic business analysis and forecasting. Also included in this category are the voluminous communications by Aurora in connection with updates provided to, and negotiations with, the prepetition agent and the committee. Aurora spent a total of 1855.70 hours during the Fee Period providing services in this category.

L. Financing/Cash Collections (B230) – Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors provided regular, if not daily, services such as cash flow monitoring, budgeting, liquidity management and accounts receivable and accounts payable management. Aurora spent a total of 93.00 hours during the Fee Period providing services in this category.

M. Real Estate (B250) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with the Debtors' counsel and certain landlords regarding a variety of issues related to the many locations of the Debtors. Aurora spent a total of 10.50 hours during the Fee Period providing services in this category.

N. Board of Directors Matters (B260) – Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors continuously communicated with the Debtors' corporate leadership and respective agents throughout the Fee Period providing updates and advice on the status of the Chapter 11 Cases and business operations. While many of these communications could be, and have been, classified under other task codes, during the Fee Period. Aurora spent a total of 15.30 hours during the Fee Period providing services in this category.

O. Claims Administration and Objections (B310) - Among other services provided to the Debtors in this category during the Fee Period, Aurora advisors communicated with various vendors and creditors regarding their respective claims in the Chapter 11 Cases. Aurora spent a total of 4.60 hours during the Fee Period providing services in this category.

13. In *Grant v. George Schumann Tire & Battery Co.*, 908 F.2d 874, 877 (11th Cir. 1990), the United States Court of Appeals for the Eleventh Circuit held that in determining the allowance of professionals' fees and the reimbursement of expenses in a bankruptcy case, the bankruptcy court must consider:

- a. the nature and extent of the services rendered;
- b. the value of such services; and
- c. the factors set forth in *Johnson v. Ga. Hwy. Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974).

14. Based on the Eleventh Circuit's criteria, Aurora respectfully submits that the Court should approve and allow Aurora's fees and the reimbursement of Aurora's expenses in the amounts requested.

15. The twelve *Johnson* factors are: (a) the time and labor expended; (b) the novelty and difficulty of the questions raised; (c) the skill required to properly perform the services rendered; (d) the advisor's opportunity costs in pressing the instant case; (e) the customary fee for like work; (f) the advisor's expectations at the outset of the case; (g) the time limitations imposed by the client or circumstances; (h) the amount in controversy and the results obtained; (i) the experience, reputation and ability of the advisor; (j) the undesirability of the case within the legal community in which the case arose; (k) the nature and length of the professional relationship between the advisor and client; and (l) advisors' fee awards in similar cases.

16. The hours Aurora has devoted to its representation of the Debtors meet the above-stated criteria. As the time reports included in Exhibit “A” demonstrate, the individual financial advisors involved in Aurora’s representation of the Debtors were materially involved with the Debtors on a daily basis and kept detailed, contemporaneous records of the time devoted to the Chapter 11 Cases. The time spent on each particular task is reasonable and comparable to the time Aurora’s professionals would have expended on behalf of a non-bankruptcy client. Aurora seeks payment only for such documented and reasonable services. Based on all applicable criteria, Aurora submits that the rates set forth herein are reasonable and are consistent with prevailing market rates in the relevant financial advisor community for similar services by advisors of comparable skill, experience and reputation.

17. Further, Aurora advisors’ specialized skills, experience and knowledge were required to efficiently steer the Debtors through the difficult reorganization process in the limited amount of available time within which the Debtors were provided to achieve its goals. Prior to the filing of the Debtors’ petition, the Debtors’ fate was largely uncertain.

NOTICE

18. Notice of this Fee Application will be provided in accordance with the Orders of this Court and applicable law. The Debtors submits that no other or further notice be given.

Dated: April 2, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.
Jesse S. Vogtle, Jr.
Eric T. Ray
HOLLAND & KNIGHT LLP
1901 Sixth Avenue North, Suite 1400
Birmingham, Alabama 35203
Telephone: (205) 226-5700
Facsimile: (205) 214-8787
Jesse.Vogtle@hklaw.com
etray@hklaw.com

-and-

COLE SCHOTZ P.C.

Gary H. Leibowitz*
Irving E. Walker*
H.C. Jones III*
J. Michael Pardoe*
COLE SCHOTZ PC
1201 Wills Street, Suite 320
Baltimore, MD 21231
(410) 230-0660
(410) 230-0667
gleibowitz@coleschotz.com
iwalker@coleschotz.com
hjones@coleschotz.com
mpardoe@coleschotz.com

Attorneys for the Debtors and Debtors-in-Possession

**Admitted Pro Hac Vice*

EXHIBIT "A"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FIRST APPLICATION PERIOD**

| PROJECT CODES | HOURS |
|---|----------------|
| B110 - Case Administration | 143.30 |
| B120 - Asset Analysis and Recovery | 2.40 |
| B130 - Asset Disposition | 193.60 |
| B140 - Relief from Stay/Adequate Protection Proceedings | 0.30 |
| B150 - Meetings of and Communications with Creditors | 15.60 |
| B160 - Fee/Employment Applications | 0.70 |
| B170 - Fee/Employment Objections | 0.50 |
| B185 - Assumption/Rejection of Leases and Contracts | 15.70 |
| B190 - Other Contested Matters | 5.70 |
| B195 - Non working travel | 167.00 |
| B210 - Business Operations | 1855.70 |
| B230 - Financing/Cash Collections | 93.00 |
| B250 - Real Estates | 10.50 |
| B260 - Board of Directors Matters | 15.30 |
| B310 - Claims Administration and Objections | 4.60 |
| B410 - General Bankruptcy Advice/Opinions | 0.20 |
| TOTAL | 2524.10 |

EXHIBIT "B"

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY AURORA'S
PROFESSIONALS AS FINANCIAL ADVISORS TO DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FIRST APPLICATION PERIOD**

| PROFESSIONAL | TITLE | HOURS | FULL HOURLY RATE | TOTAL |
|---------------------|--------------------------|----------------|---------------------------------|---------------------|
| David M. Baker | Managing Partner | 122.20 | \$745.00 | \$91,039.00 |
| Laura C. Kendall | Senior Managing Director | 188.70 | \$625.00 | \$117,937.50 |
| John A. Magee | Director | 118.80 | \$425.00 | \$50,490.00 |
| Gregory M. Baker | Director | 257.60 | \$395.00 | \$101,752.00 |
| Blake R. Tillis | Senior Consultant | 334.50 | \$325.00 | \$108,712.50 |
| Ben Pendleton | Senior Consultant | 247.00 | \$300.00 | \$74,100.00 |
| Nick E. Wright | Consultant | 323.30 | \$275.00 | \$88,907.50 |
| Catherine Kendall | Consultant | 6.00 | \$275.00 | \$1,650.00 |
| TOTALS | | 1598.10 | | \$634,588.50 |

| PROFESSIONAL | TITLE | HOURS | FULL HOURLY RATE | TOTAL |
|---------------------|--------------------------|---------------|---------------------------------|---------------------|
| David M. Baker | Managing Partner | 37.70 | \$820.00 | \$30,914.00 |
| Laura C. Kendall | Senior Managing Director | 93.60 | \$690.00 | \$64,584.00 |
| John A. Magee | Director | 57.00 | \$470.00 | \$26,790.00 |
| Gregory M. Baker | Director | 39.80 | \$435.00 | \$17,313.00 |
| Matthew R. Dossey | Director | 6.40 | \$470.00 | \$3,008.00 |
| Travis M. Grody | Associate Director | 6.00 | \$385.00 | \$2,310.00 |
| Blake R. Tillis | Senior Consultant | 158.50 | \$360.00 | \$57,060.00 |
| Ben Pendleton | Senior Consultant | 171.70 | \$330.00 | \$56,661.00 |
| Nick E. Wright | Consultant | 166.90 | \$300.00 | \$50,070.00 |
| Andrew J. Pryts | Consultant | 18.90 | \$300.00 | \$5,670.00 |
| Catherine Kendall | Consultant | 2.50 | \$300.00 | \$750.00 |
| TOTALS | | 759.00 | | \$315,130.00 |

| PROFESSIONAL | TITLE | HOURS | HALF HOURLY RATE ¹ | TOTAL |
|-------------------|--------------------------|--------------|-------------------------------------|--------------------|
| David M. Baker | Managing Partner | 13.00 | \$372.50 | \$4,842.50 |
| Laura C. Kendall | Senior Managing Director | 30.00 | \$312.50 | \$9,375.00 |
| John A. Magee | Director | 11.50 | \$212.50 | \$2,443.75 |
| Gregory M. Baker | Director | 12.80 | \$197.50 | \$2,528.00 |
| Blake R. Tillis | Senior Consultant | 16.80 | \$162.50 | \$2,730.00 |
| Ben Pendleton | Senior Consultant | 0.00 | \$150.00 | \$0.00 |
| Nick E. Wright | Consultant | 15.00 | \$137.50 | \$2,062.50 |
| Catherine Kendall | Consultant | 0.00 | \$137.50 | \$0.00 |
| TOTALS | | 99.10 | | \$23,981.75 |

| PROFESSIONAL | TITLE | HOURS | HALF HOURLY RATE ² | TOTAL |
|-------------------|--------------------------|--------------|-------------------------------------|--------------------|
| David M. Baker | Managing Partner | 0.00 | \$410.00 | \$0 |
| Laura C. Kendall | Senior Managing Director | 0.00 | \$345.00 | \$0 |
| John A. Magee | Director | 7.50 | \$235.00 | \$1,762.50 |
| Gregory M. Baker | Director | 0.00 | \$217.50 | \$0 |
| Matthew R. Dossey | Director | 6.00 | \$235.00 | \$1,410.00 |
| Travis M. Grody | Associate Director | 6.60 | \$192.50 | \$1,270.50 |
| Blake R. Tillis | Senior Consultant | 10.00 | \$180.00 | \$1,800.00 |
| Ben Pendleton | Senior Consultant | 15.80 | \$165.00 | \$2,607.00 |
| Nick E. Wright | Consultant | 8.00 | \$150.00 | \$1,200.00 |
| Andrew J. Pryts | Consultant | 14.00 | \$150.00 | \$2,100.00 |
| Catherine Kendall | Consultant | 0.00 | \$150.00 | \$0 |
| TOTALS | | 67.90 | | \$12,150.00 |

| | HOURS | TOTAL |
|--------------------|----------------|---------------------|
| GRAND TOTAL | 2524.10 | \$985,850.25 |

¹ Travel time is billed at half of hourly rate.

² Travel time is billed at half of hourly rate.

EXHIBIT "C"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FIRST APPLICATION PERIOD**

| EXPENSES | TOTAL |
|-------------------------------------|--------------------|
| E101 - Copies | \$0.00 |
| E102 - Outside Printing | \$0.00 |
| E105 - Telephone | \$10.00 |
| E106 - Online Research | \$0.00 |
| E107 - Delivery Services/Messengers | \$0.00 |
| E108 - Postage | \$190.38 |
| E109 - Local Travel | \$0.00 |
| E110 - Out of Town Travel | \$22,240.50 |
| E111 - Meals | \$1,617.75 |
| E112 - Court Fees | \$0.00 |
| E113 - Subpoena Fees | \$0.00 |
| E114 - Witness Fees | \$0.00 |
| E115 - Deposition Transcripts | \$0.00 |
| E116 - Trial Transcripts | \$0.00 |
| E117 - Trial Exhibits | \$0.00 |
| E118 - Litigation Support | \$0.00 |
| E119 - Experts | \$0.00 |
| E120 - Private Investigation | \$0.00 |
| E122 - Local Counsel | \$0.00 |
| E123 - Other Professionals | \$0.00 |
| E124 - Other | \$79.90 |
| TOTAL | \$24,138.53 |

EXHIBIT “D”

**SUMMARY OF ACTUAL EXPENSES AND NECESSARY EXPENSES INCURRED BY
AURORA AS FINANCIAL ADVISOR FOR DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FIRST APPLICATION PERIOD**



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
Website: www.auroramp.com
Phone: 704-377-6010

INVOICE

To Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

RE: Premier Kings of Georgia, Inc. and related entities

Date December 7, 2023
Invoice # PKB231130

| Work Beginning | | Work Ending | | | | | | |
|-----------------|----------------------|--------------------------|-------------|----------------|------------|----|------------|-------------|
| 10/26/23 | | 11/30/23 | | | | | | |
| <u>Services</u> | | | | | | | | |
| Individual | | Title | Hourly Rate | Consulting Hrs | Travel Hrs | | | |
| DMB | David M. Baker | Managing Partner | \$ 745.00 | 72.9 | 6.1 | \$ | 56,582.75 | |
| LCK | Laura C. Kendall | Senior Managing Director | \$ 625.00 | 91.8 | 18.0 | \$ | 63,000.00 | |
| JAM | John A. Magee | Director | \$ 425.00 | 76.5 | 11.5 | \$ | 34,956.25 | |
| GMB | Gregory M. Baker | Director | \$ 395.00 | 160.2 | 8.0 | \$ | 64,859.00 | |
| BRT | Blake R. Tillis | Senior Consultant | \$ 325.00 | 184.3 | 16.8 | \$ | 62,627.50 | |
| KBP | Ben Pendleton | Senior Consultant | \$ 300.00 | 119.9 | 0.0 | \$ | 35,970.00 | |
| NEW | Nick E. Wright | Consultant | \$ 275.00 | 181.2 | 15.0 | \$ | 51,892.50 | |
| CRK | Catherine R. Kendall | Consultant | \$ 275.00 | 4.8 | 0.0 | \$ | 1,320.00 | |
| TOTAL FEES | | | | | | \$ | 371,208.00 | |
| <u>Expenses</u> | | | | | | | | |
| Individual | | Title | | | | | | |
| DMB | David M. Baker | Managing Partner | | | | | | \$ 1,269.17 |
| LCK | Laura C. Kendall | Senior Managing Director | | | | | | \$ 3,756.30 |
| JAM | John A. Magee | Director | | | | | | \$ 2,713.62 |
| GMB | Gregory M. Baker | Director | | | | | | \$ 527.85 |
| BRT | Blake R. Tillis | Senior Consultant | | | | | | \$ 2,050.24 |
| NEW | Nick E. Wright | Consultant | | | | | | \$ 797.10 |
| TOTAL EXPENSES | | | | | | \$ | 11,114.28 | |
| TOTAL INVOICE | | | | | | \$ | 382,322.28 | |

Please remit via wire transfer to
Aurora Management Partners
Bank of America, Atlanta, GA
Routing # [REDACTED]
Account # [REDACTED]

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| DMB | PBK | 10/26/23 | 6.9 | TELON W COUNSEL RE: CASH COLLATERAL, TELON W KENDALL RE: SAME, TELON W GMB RE: BUDGET, TELON W AGENT RE: STATUS, REVIEW OF CASH COLLATERAL MOTION, BUDGET (MULTIPLE VERSIONS), DISCUSSION OF 503B9 CLAIMS, MCLANE CORRESPONDENCE, FINAL REVIEW OF FIRST DAYS PLEADINGS, COUNSEL CORRESPONDENCE RE: STARBOARD APA, SUMMARY OF OPEN ITEMS AFTER TELON W AGENT, K & S CORRESPONDENCE W COUNSEL ON CASH COLLATERAL MOTION, MCLANE CORRESPONDENCE REDLINE FROM COUNSEL TO SAME, FINAL REVIEW OF BUDGET AND APPROVAL OF SAME, REVIEW OF C/F 10/13/23, COMMENTS TO SAME, CORRESPONDENCE RE: DMB CONVERSATION W AGENT RE: DIP DISCUSSION, 503B9 CLAIMS ON 10/9 & 10/13, REVIEW AND COMMENT ON BID PROCEDURES, REVIEW RETENTION APP FOR AMP, TELON W K & S, AGENT, AMP COUNSEL RE: MCLANE | CONSULTING | B110 |
| JAM | PBK | 10/26/23 | 1.0 | KS RE BANKRUPTCY IN GENERAL AND GARDENDALE IN PARTICULAR; UPDATE LEASES AND LOCATIONS FILE; SEGAL RE PK SALE PROCESS; | CONSULTING | B185 |
| JAM | PBK | 10/26/23 | 0.1 | H&K RE SUGGESTION OF BANKRUPTCY IN KEMCO SUIT | CONSULTING | B210 |
| JAM | PBK | 10/26/23 | 0.7 | FRANK SEGAL RE SALE PROCESS & REINTRO TO RJ; CS RE AXIS CONSTRUCTION LITIGATION; SAUTER AT MM AND CS RE RELEASE TO DOTHAN LIENS | CONSULTING | B150 |
| LCK | PBK | 10/26/23 | 3.6 | CRITICAL VENDORS, MCLANE SHIPMENTS; SEPT FINANCIALS, CREDITOR MATRIX, CALLS AND EMAILS WITH AMP STAFF AND COUNSEL | CONSULTING | B210 |
| LCK | PBK | 10/26/23 | 3.4 | REVIEW AND EXECUTE ALL ESCROW AGREEMENTS FOR APAS; STRATEGY DISCUSSION WITH D. BAKER; | CONSULTING | B130 |
| KBP | PBK | 10/26/23 | 0.3 | REVIEW SALES PROCESS STATUS; CASH POSITION; LEASE REJECTIONS | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 0.5 | ADDRESSING INTEREST ISSUE ON SEP FINANCIALS STATEMENT PACKAGE | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 2.2 | BK CALL REGARDING UBER EATS INITIATIVE | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 0.5 | COMMUNICATING RETENTION BONUS STATUS WITH EXECUTIVE MANAGEMENT AND ADDRESSING QUESTIONS THE TEAM HAD | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 0.8 | CALLS WITH RVP TO DISCUSS FOOD DELIVERY ISSUES | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 0.8 | VARIOUS CORRESPONDENCES REGARDING I-9 VERIFICATIONS | CONSULTING | B210 |
| KBP | PBK | 10/26/23 | 1.1 | INTERNAL CALL TO DISCUSS EMPLOYEE CENSUS SCHEDULES AND TIME TO ADDRESS FOLLOW UP COMMENTS | CONSULTING | B210 |
| NEW | PBK | 10/26/23 | 1.6 | DISCUSSION WITH PREMIER KINGS OFFICE TO INFORM ALL ABOUT CHAPTER 11 FILING; AND FUTURE STEPS | CONSULTING | B210 |
| NEW | PBK | 10/26/23 | 3.8 | PROVIDING SUPPORTING DOCUMENTATION ON VARIOUS REQUESTS FOR MOTIONS TO FILE TO SUPPORT CASH FLOW AMOUNTS; COMMUNICATING WITH VENDORS ON FILING; | CONSULTING | B230 |
| NEW | PBK | 10/26/23 | 1.2 | REVIEWING BANK ACCOUNTS TO ENSURE NO MONEY HAS BEEN DRAWN FROM OPERATING ACCOUNTS FROM APPROVED VENDORS | CONSULTING | B210 |
| NEW | PBK | 10/26/23 | 0.9 | REVIEWING REJECTED PAYMENTS; GATHERING VENDOR OUTSTANDING BALANCE | CONSULTING | B210 |
| GMB | PBK | 10/26/23 | 1.5 | DEBRIEF MONTGOMERY TEAM ON BANKRUPTCY FILING, IMPACT ON BUSINESS, ONGOING OPERATION, NOTICING AGENT, CLAIMS, DISCUSSIONS OF ROLES, AP STRATEGY | CONSULTING | B210 |
| GMB | PBK | 10/26/23 | 2.9 | TRIAGE OF MCLANE FOOD SERVICE ISSUES, SHUT OFF PRODUCT, CALLS WITH COLE SCHOTZ AND MEMBERS OF MCLANE TEAM, RE: STATUS OF CRITICAL VENDOR STATUS, RECONCILING BALANCES. | CONSULTING | B210 |
| GMB | PBK | 10/26/23 | 1.8 | CONFERENCE CALLS WITH FLOWERS, OTHER VENDORS, DISCUSSIONS OF CALL ITEMS WITH BTILLIS, OFFICE UPDATES, CALLS PER MCLANE WITH NWRIGHT, PAYMENT HISTORY, CASH CONTROL. | CONSULTING | B210 |
| GMB | PBK | 10/26/23 | 1.3 | COORDINATION OF CRITICAL VENDOR INFORMATION, REQUESTS FOR CASH COLLATERAL, EMAILS TO LENDER COUNSEL, ISSUES WITH BANKS INTERPRETATION OF CRITICAL VENDOR INFORMATION IN PAST DISCUSSIONS. | CONSULTING | B210 |
| GMB | PBK | 10/26/23 | 4.0 | TRAVEL ROUND TRIP TO/FROM MONTGOMERY OFFICE | TRAVEL | B195 |
| BRT | PKB | 10/26/23 | 1.0 | CALL WITH RVPS TO DISCUSS BANKRUPTCY FILING AND COMMUNICATION TO THEIR LEADERSHIP TEAMS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.5 | MEETING WITH K ZELAYA TO DISCUSS FILING AND TALKING POINTS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.8 | MEETING WITH THE ATLANTA OFFICE TO DISCUSS THE BANKRUPTCY FILING AND ANSWER QUESTIONS / CONCERNS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.5 | CALL WITH C PADOAN REGARDING FILING, MCLANE ORDERS AND COMMUNICATION ON HIS TEAM TO THE FIELD. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.7 | CALL WITH B PENDLETON REGARDING EMPLOYEES RETENTION BONUS, COMMUNICATING IT TO THEM AND UPDATING PAYOUT ANALYSIS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.3 | CALL WITH R KELLAM REGARDING FILING AND ANSWER QUESTIONS / CONCERNS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.6 | CALL WITH D WALKER REGARDING FILING, WHAT IT MEANS AND TO ANSWER QUESTIONS / CONCERNS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.8 | CALL WITH NORTH AL TEAM (C PRATT, M GRANGER AND C RAIGLY) TO DISCUSS FILING AND TO ANSWER QUESTIONS / CONCERNS. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.8 | EMAIL EXCHANGES WITH RSI AND MCLANE ON DELIVERY ISSUES, INCLUDING FOLLOW UP WITH G BAKER ON MATTER. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 1.5 | CALLS WITH RVPS REGARDING MCLANE DELIVERY DISRUPTION AND STEPS TO TAKE. | CONSULTING | B210 |
| BRT | PKB | 10/26/23 | 0.4 | CALL WITH A HUDSON REGARDING UPDATED MCLANE STORE NUMBERS RECEIVED FOR COASTAL AREA. | CONSULTING | B210 |
| DMB | PBK | 10/27/23 | 4.6 | MCLANE CORRESPONDENCE W COUNSEL & KENDALL, OPERATIONAL CORRESPONDENCE RE: MCLANE, DISCUSSION W COUNSEL RE: STRETTO, DMB CONVERSATIONS (5) W STRETTO RE: ESTABLISHMENT OF ACCOUNTS, REVIEW OF CRITICAL VENDOR CORRESPONDENCE, DISCUSSION W KENDALL RE: SAME, DISCUSSION W GMB RE: RJ WATERFALL REQUESTED BY AGENT, REVIEW AND COMMENT ON RJ DRAFT CORRESPONDENCE W POTENTIAL BUYERS, REVIEW DRAFT WATERFALL AND DISCUSS SAME W GMB, MCLANE DISCUSSION W COUNSEL | CONSULTING | B150 |
| JAM | PBK | 10/27/23 | 0.3 | HC JONES RE LEASES TP REJECT; ERIC RAY RE INFO FOR BANKRUPTCY ADMINISTRATOR; | CONSULTING | B185 |
| JAM | PBK | 10/27/23 | 0.6 | VOGLTE RE DEMARCO AND SUITS BY WILLIE BUTLER (FIGHT) AND RANDY HUMPHREYS (SLIP & FALL); DOBLY RE HANNEFIELD EEOC CLAIM FOR REASONABLE ACCOMMODATION. TILLIS RE WC DOCS FOR WELLS FARGO; REFER INQUIRY FROM BALMORAL FUNDS TO RAYMOND JAMES. | CONSULTING | B150 |
| LCK | PBK | 10/27/23 | 0.5 | CALL WITH G. BAKER RE: CASH POSITION AND VENDOR COMMUNICATION | CONSULTING | B210 |
| LCK | PBK | 10/27/23 | 0.5 | UPDATE CALL WITH BK CORPORATE | CONSULTING | B210 |
| LCK | PBK | 10/27/23 | 0.1 | CALL WITH COUNSEL RE: PENDING MOTIONS | CONSULTING | B110 |
| KBP | PBK | 10/27/23 | 0.8 | INTERNAL CALLS TO DISCUSS VENDOR AND PAYMENT STATUS | CONSULTING | B210 |
| KBP | PBK | 10/27/23 | 1.6 | CREATING STORE LEVEL REPORTS FOR RSI | CONSULTING | B210 |
| KBP | PBK | 10/27/23 | 0.5 | WEEKLY BKC LEADERSHIP CALL | CONSULTING | B210 |
| NEW | PBK | 10/27/23 | 0.9 | CONTACTING FRANCHISE CPA REGARDING CODING PRE PETITION INVOICES WITHIN QUICKBOOKS AND ORDERING NEW CHECKS BASED ON UPDATED INFORMATION AND INCLUDING DEBTOR IN POSSESSION | CONSULTING | B210 |
| NEW | PBK | 10/27/23 | 2.1 | DISCUSSION WITH K ZELAYA REGARDING UTILITIES BEING TURNED OFF; GATHERING DOCUMENTATION FOR AUTOMATIC STAY; PROVIDING COMMUNICATION TO VENDORS AS THEY CALL | CONSULTING | B210 |
| NEW | PBK | 10/27/23 | 1.2 | DISCUSSION WITH VENDORS REGARDING FILING OF CHAPTER 11 BANKRUPTCY; GIVING TIMELINE AND INFORMATION REGARDING STATUS OF PREMIER KINGS ONGOING BUSINESS RELATIONSHIPS | CONSULTING | B210 |
| GMB | PBK | 10/27/23 | 2.7 | CALLS WITH RVPS, RE: FOOD DELIVERIES, ISSUES WITH UTILITIES, PRODUCT AT STORES, PLAN FOR WEEKEND, JACKSONVILLE MARKET, CALLS WITH BTILLIS RE: SAME. | CONSULTING | B210 |
| GMB | PBK | 10/27/23 | 0.5 | RECONCILING FLOWERS PRE-PETITION PAYABLES, CALLS WITH ACCOUNTS MANAGER. | CONSULTING | B210 |
| GMB | PBK | 10/27/23 | 0.5 | CALL WITH BKC, RE: SUPPLY CHAIN ISSUES, TRIAGING STORE CLOSURES, CASH PAYMENTS AND CRITICAL VENDORS | CONSULTING | B210 |
| GMB | PBK | 10/27/23 | 0.8 | CALLS FROM INTERESTED PARTIES ON UCC, COORDINATION OF INFORMATION WITH NOTICING AGENT, CALENDAR FOR FUTURE DATES. | CONSULTING | B210 |
| GMB | PBK | 10/27/23 | 1.8 | RECONCILING MCLANE DATA, PAYMENTS PROCESSED DATE PRIOR TO PETITION, IMPACT ON SALES, CREDITS, COMMUNICATION OF RECONCILED BALANCES. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.5 | CALL WITH Z WILCOX TO DISCUSS STORE INVENTORY LEVELS AND STEPS TAKEN TO MOVE INVENTORY AND PREVENT IMPACT ON MARKET. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.9 | CALL WITH A HUDSON REGARDING COMMUNICATION WITH MCLANE WAREHOUSE AND POTENTIAL FOR DROP SHIPMENT DUE TO HIGH DEMAND WEEKEND IN COASTAL. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.3 | FOLLOW UP WITH I WALKER REGARDING EVICTION NOTICE RECEIVED FROM LANDLORD. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.3 | OBTAINING UPDATED WC CERTIFICATION AND PROVIDING TO WF. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 2.2 | FOLLOW UP CALLS WITH RVPS THROUGH OUT THE DAY TO GET UPDATES ON MCLANE AND TO DIRECTION COMMUNICATION TO WAREHOUSES. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.5 | CALL WITH J GWIN AND C PADOAN AT BKC TO HELP WITH COMMUNICATION BETWEEN PK AND MCLANE. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.2 | REVIEW OF OFFER RECEIVED FROM HYPERAMS ON EQUIPMENT APPRAISALS. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.5 | CALL WITH AMP TEAM, RSI TEAM AND BKC TEAM TO DISCUSS STEPS NEEDED AROUND MCLANE. | CONSULTING | B210 |
| BRT | PKB | 10/27/23 | 0.4 | FOLLOW UP WITH M GRANGER REGARDING COMMUNICATION WITH VENDORS AROUND THE FILING. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | PKB | 10/27/23 | 3.5 | CALLS WITH NUMEROUS VENDORS (MARHSALL SEPTIC, TAYLOR FLOORS, GREEN ACRES, PHOENIX SYSTEMS, DARLINGTON, CW BLOUNT, UNITED, HUGGINS, TAYLOR FREEZE, ETC.) TO DISCUSS THE SITUATION AND NEXT STEPS. | CONSULTING | B210 |
| DMB | PBK | 10/28/23 | 2.2 | FLOWERS CRITICAL VENDOR CORRESPONDENCE, MCLANE CORRESPONDENCE W COUNSEL, REVIEW SUMMARY OF PK LEGAL ACTION, REVIEW MODS TO CRITICAL VENDOR MOTION (MCLANE), OPERATIONAL UPDATES ON STORE CLOSURES, TILLIS DISCUSSION | CONSULTING | B150 |
| JAM | PBK | 10/28/23 | 0.6 | UPDATE LEGAL MATTERS TAB, REFORMAT AND SEND TO VOGTLE, LIEBOWITZ, BAKER AND KENDALL; MIKE THOMPSON RE LEGAL MATTERS; AVENU INSIGHTS RE AL SALES TAX AUDIT; | CONSULTING | B150 |
| JAM | PBK | 10/28/23 | 0.3 | REVIEW DRAFT ILLUSTRATIVE WATERFALL AND ENTRIES FOR WATERFALL (INSUR FOR 1691, SALES PROCEEDS FOR NEW HOPE AND CURE COSTS FOR RINCON) | CONSULTING | B130 |
| JAM | PBK | 10/28/23 | 1.4 | LANDLORD CONTACT INFORMATION FOR RJ TO PROVIDE TO BUYERS. | CONSULTING | B185 |
| LCK | PBK | 10/28/23 | 0.7 | REVIEW AND EMAILS RE: MCLANE SHIPPING STATUS | CONSULTING | B210 |
| NEW | PBK | 10/28/23 | 2.0 | REVIEW OF RAYMOND JAMES WATERFALL ANALYSIS; TYING AMOUNTS TO SOURCE DATA | CONSULTING | B210 |
| GMB | PBK | 10/28/23 | 0.3 | EMAILS, COLE SCHOTZ CONFIRMATION OF AMOUNTS FOR MOTIONS, RAYMOND JAMES WATERFALL INFORMATION. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.4 | CALL WITH C PRATT TO UNDERSTAND IF OVERNIGHT DELIVERIES WERE MADE. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | CALL WITH Z WILCOX REGARDING DELIVERIES OVER THE PAST 2 DAYS AND COMMUNICATION AROUND WHAT THE DC IS SAYING FOR TODAY. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.4 | CALL WITH T MIERHOLTZ TO UNDERSTAND HIS PLAN AROUND MOVING INVENTORY TO REDUCE DISRUPTION. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | CALL WITH M ALWINE AND S HOWELL ON NEED TO CALL DISTRIBUTION CENTERS TO UNDERSTAND NECESSARY STEPS - ACCOUNT NUMBERS ALL CHANGED, DELIVERIES AND WILL CALL ORDERS. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | CALL WITH C PADOAN AROUND DELIVERY NEEDS AND MCLANE COMMUNICATIONS. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.3 | FOLLOW UP WITH M ALWINE TO UNDERSTAND WHAT WAS LEARNED FROM DC. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.3 | CALL WITH D BAKER AND I WALKER REGARDING COMMUNICATION TO MCLANE ATTORNEYS. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.8 | CALL TO TOL LOGISTICS AND REEFER TRUCK RENTALS IN ATLANTA AND ALABAMA MARKETS TO SOURCE DELIVERY / INVENTORY PICK UP OPTIONS. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | CALLS AND TEXTS WITH RSI COORDINATOR AROUND EXTENDED INVENTORY ORDER TIMES AND WEEKEND DELIVERIES. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.6 | CALL WITH A HUDSON AROUND DROP SHIPMENT PLANS AND ABILITY TO DISTRIBUTE INVENTORY TO ALL STORES IN HER MARKET IMPACT BY THE GEORGIA FLORIDA GAME. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | FOLLOW UP WITH C PADOAN REGARDING STATUS WITH MCLANE AND NEXT STEPS. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.8 | CALL WITH ALL RVPS TO DISCUSS PLAN AND NEXT STEPS NEEDED WITH MCLANE. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.9 | CALL NUMEROUS LOGISTIC COMPANIES IN ATLANTA TO SOURCE REEFER TRUCK / ICE BOX TRAILERS SO THAT WE WERE ABLE TO PERFORM WILL CALL PICKUPS AT THE ATLANTA DC, INCLUDING COMMUNICATION TO FINALIZE SOURCING. | CONSULTING | B210 |
| BRT | PKB | 10/28/23 | 0.5 | FOLLOW UP CALLS TO RVPS TO DISCUSS STORE CLOSURES AND INVENTORY LOGISTICS AT THE END OF THE DAY ONCE PROCEDURES WERE FOLLOWED. | CONSULTING | B210 |
| DMB | PBK | 10/29/23 | 2.7 | TRAVEL FROM CHARLOTTE, NC TO BIRMINGHAM, AL | TRAVEL | B195 |
| DMB | PBK | 10/29/23 | 1.6 | DISCUSSION W GMB RE: RJ WATERFALL, REVIEW OF SAME AND COMMENTS, MCLANE REQUESTS AND DISCUSSION W COUNSEL, REVISED CRITICAL VENDOR ORDER (SUNDAY), REVIEW OF C/F 10/25 FOR FLOWERS, DISCUSSION W KENDALL RE: HEARING PREP | CONSULTING | B110 |
| LCK | PBK | 10/29/23 | 3.0 | TRAVEL CLT-BHM | TRAVEL | B195 |
| LCK | PBK | 10/29/23 | 3.5 | CALLS AND EMAILS RE: MCLANE SHIPMENTS; AND REVIEW OF WATERFALL AND RELATED COMMENTS; PREP WITH COUNSEL FOR FIRST DAY | CONSULTING | B210 |
| KBP | PBK | 10/29/23 | 1.6 | CONSOLIDATING AND REVIEWING REV RAGE CHECKLIST RESULTS FROM THE W.E. 10/20/23 | CONSULTING | B210 |
| KBP | PBK | 10/29/23 | 0.5 | CREATING AN AGENDA FOR RVP CALL AND DISBURSING IT TO TEAM | CONSULTING | B210 |
| KBP | PBK | 10/29/23 | 1.1 | INTERNAL CALLS TO DISCUSS MCLANE'S STATUS AND HOW TO ASSIST OUR RVPS | CONSULTING | B210 |
| KBP | PBK | 10/29/23 | 1.2 | COMMUNICATING WITH RVPS AND DOS REGARDING FOOD ORDERING ISSUES | CONSULTING | B210 |
| NEW | PBK | 10/29/23 | 0.4 | UPDATING PKB DELIVERABLE TRACKER | CONSULTING | B210 |
| GMB | PBK | 10/29/23 | 2.8 | WATERFALL ANALYSIS FOR RAYMOND JAMES, CONFIRMATION OF VALUES, PROPERTY TAXES, CURE AMOUNTS, CASH ON HAND, INVENTORIES, CREDITOR CLAIMS AND CATEGORIES, WRITE UP. | CONSULTING | B210 |
| GMB | PBK | 10/29/23 | 2.0 | CASH FLOW UPDATES, APPLICABILITY POST PETITION, CONFIRMATION OF CRITICAL VENDOR INFORMATION FOR LENDERS. | CONSULTING | B210 |
| NEW | PBK | 10/29/23 | 2.5 | TRAVELING TO BIRMINGHAM FOR FIRST DAY HEARINGS | TRAVEL | B195 |
| DMB | PBK | 10/30/23 | 3.4 | TRAVEL FROM BIRMINGHAM, AL TO CHARLOTTE, NC | TRAVEL | B195 |
| LCK | PBK | 10/30/23 | 3.0 | TRAVEL BHM-CLT | TRAVEL | B195 |
| DMB | PBK | 10/30/23 | 1.8 | PREP FOR FIRST DAYS HEARING, REVIEW OF DECLARATION, DISCUSSION W KENDALL & COUNSEL RE: MCLANE | CONSULTING | B110 |
| DMB | PBK | 10/30/23 | 2.6 | FIRST DAY HEARINGS | CONSULTING | B110 |
| DMB | PBK | 10/30/23 | 2.2 | DISCUSSION OF WORKPLAN W COUNSEL & AMP RE: SOFAS & SCHEDULES, TELCN W GMB RE: WORKPLAN, BUDGET, MCLANE DISCUSSION | CONSULTING | B230 |
| JAM | PBK | 10/30/23 | 0.5 | TILLIS, SMALLWOOD, AND ZELAYA (SEPARATELY) KEY, OCTOBER RENT, PROPERTY TAX, AND ACCESS TO STOCKBRIDGE #4856 FOR NEW TENANT | CONSULTING | B210 |
| JAM | PBK | 10/30/23 | 0.1 | G BAKER RE OFFICE LEASES; PENDLETON RE AXIS ADDRESS FOR BA. | CONSULTING | B185 |
| LCK | PBK | 10/30/23 | 6.5 | IN BIRMINGHAM, BANKRUPTCY COURT FIRST DAY HEARINGS AND PREP; EDITS TO CASH MGT ORDER DRAFT; CALLS WITH STAFF AND EMAILS RE: DEBRIEF OF FIRST DAY HEARING WITH COUNSEL AND OUTCOME FOR FOLLOW UP | CONSULTING | B110 |
| LCK | PBK | 10/30/23 | 0.2 | CALL TRUIST RE: CASH MGT ORDER SPECS; UPDATE RJ RE: COURT PROCEEDING | CONSULTING | B230 |
| KBP | PBK | 10/30/23 | 0.2 | WEEKLY CATCH UP CALL WITH RAYMOND JAMES | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 1.2 | WEEKLY RVP CALL WITH SEVERAL FOLLOW UP CALLS TO DISCUSS SPECIFIC ISSUES RVPS ARE HAVING | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 0.9 | COMMUNICATING WITH THE TEAM REGARDING THE OCTOBER FINANCIAL REPORTING TIMING OF OUR POST BANKRUPTCY PERIODS | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 0.6 | DEBRIEF ON COURT HEARING | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 2.4 | CREATING NOV 23 PERFORMANCE GOALS | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 0.2 | TRACKING DOWN VENDOR ADDRESSES | CONSULTING | B210 |
| KBP | PBK | 10/30/23 | 0.4 | PULLING FINANCIAL INFORMATION FROM RTI AND QUICKBOOKS FOR TEAM MEMBERS | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 1.2 | ANSWERING PKB EMAILS REGARDING TIMING OF COURT; WHO SHOULD STILL BE RECEIVING DELIVERABLES | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 3.3 | ATTENDING HOLLAND & KNIGHT OFFICE FOR PREPARATION OF FIRST DAY HEARINGS; ATTENDING FIRST DAY HEARING IN BANKRUPTCY COURT OF NORTHERN DISTRICT OF ALABAMA | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 0.6 | DISCUSSION WITH AURORA TEAM REGARDING CITATIONS ISSUED IN DEKALB COUNTY; INFORMATION NEEDED FOR COURT | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 1.0 | REVIEWING BANK ACCOUNT ACTIVITY FROM PRIOR WEEK | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 0.3 | REVIEWING MCLANE RELATED EMAILS; RECONCILING PRE PETITION AND POST PETITION INVOICES; | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 1.5 | COMPILING A LIST OF STORES THAT DID NOT RECEIVE FOOD ORDERS | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 0.8 | UPDATING CASH COLLATERAL BUDGET BASED ON EVENTS TRANSPIRED IN COURT | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 0.8 | UPDATING RELATED PARTY RENT SCHEDULE FOR ESTATE | CONSULTING | B210 |
| GMB | PBK | 10/30/23 | 1.5 | CLARIFICATIONS OF WATERFALL INFORMATION, EMAILS WITH RAYMOND JAMES, UPDATES TO INFORMATION TRACKER FOR DEBTOR. | CONSULTING | B210 |
| GMB | PBK | 10/30/23 | 1.7 | COORDINATION OF NEW VENDOR NUMBER SET UP FOR VENDORS SEPARATION OF POST PETITION AMOUNTS, DISCUSSIONS WITH ATLANTA OFFICE PERSONNEL. | CONSULTING | B210 |
| GMB | PBK | 10/30/23 | 1.0 | OPERATION MEETING WITH RVPS, DISCUSSION OF FOOD STATUS, STORE CLOSURES, COORDINATION OF LOCATIONS WITHOUT FOOD DELIVERIES, ISSUES IN DOTHAN. | CONSULTING | B210 |
| GMB | PBK | 10/30/23 | 0.9 | TRIAGE OF VENDOR CUTOFFS, DISCUSSIONS WITH VARIOUS VENDORS, STATUS, STATUS ONGOING. | CONSULTING | B210 |
| NEW | PBK | 10/30/23 | 2.5 | TRAVEL FROM BIRMINGHAM TO ATLANTA FROM FIRST DAY HEARING | TRAVEL | B195 |
| BRT | PKB | 10/30/23 | 0.3 | CALL WITH S GILBREATH FROM MARSHAL SEPTIC (GREASE TRAP CLEANING) REGARDING ON-GOING SERVICE AND PAST DUE INVOICES. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 1.2 | PREPARING AGENDA FOR RVP CALL, REVIEWING METRICS FROM PRIOR WEEK, AND REGROUPING WITH B PENDLETON REGARDING PRIORITIES FOR CALL / REHEARSING THE MEETING AND COMMUNICATION. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 1.2 | WEEKLY OPERATIONS CALL WITH RVPS TO DISCUSS PRIOR WEEK PERFORMANCE AND THEN PRIORITIES / NEXT STEPS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | PKB | 10/30/23 | 0.4 | CALL WITH R TAYLOR FROM TAYLOR FLOORS (HOOD AND FIRE SUPPRESSION) ON GOING SERVICE AND PAST DUE INVOICES. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.4 | CALL WITH A HUDSON REGARDING THE WEEKEND, RECAP FROM RVP CALL AND COMMUNICATION WITH MCLANE | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.4 | CALL WITH L KENDALL REGARDING MCLANE AND RSI CONTACT FOR MCLANE. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.5 | CALL WITH T MIERHOLTZ REGARDING THE WEEKEND, RECAP FROM RVP CALL AND COMMUNICATION WITH MCLANE | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.8 | CALL WITH K ZELAYA REGARDING STORE KEYS, CITATION QUESTION AND SEVERAL OTHER ITEMS. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.5 | CALL WITH D WALKER REGARDING STATUS OF REPAIRS, STOP GAPS FROM FILING AND REPAIR NEEDS THAT ARE HINDERED BY BANKRUPTCY FILING / VENDOR RELATIONS. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.4 | CALL WITH Z WILCOX REGARDING MCLANE DELIVERIES STATUS AND SUCCESS OF WILL CALL PICK UPS / INVENTORY DISTRIBUTION. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.3 | CALL WITH G BAKER REGARDING MCLANE ACCOUNT LISTING AND COMPLETENESS ISSUE WITH LISTING, ALONG WITH STEPS ALREADY TAKEN TO ADDRESS. | CONSULTING | B210 |
| BRT | PKB | 10/30/23 | 0.4 | CALL WITH N WRIGHT REGARDING COURT, VENDOR INQUIRES AND NEXT STEPS FOR THE WEEK. | CONSULTING | B210 |
| DMB | PBK | 10/31/23 | 1.6 | REVIEW OF WRIGHT SUMMARY OF FIRST DAYS AND MEETINGS, REVIEW REVISED WATERFALL FROM RJ AND COMMENTS, OPERATIONAL UPDATE FROM TILLIS, TELCN W COUNSEL RE: SALE PROCESS AND CRITICAL VENDOR, DISCUSSION W COUNSEL RE: PROFESSIONAL RESERVE, REVIEW RJ RETENTION APP, TELCN W RJ RE: ATLANTA MARKET | CONSULTING | B110 |
| JAM | PBK | 10/31/23 | 0.5 | HDB RE OK TO PREPAY TAIL FOR D&O NOW WITH TAIL TO BE AUTOMATIC AND NOT OPTION TO RENEW POLICY; REVIEW WRIGHT SUMMARY OF 1ST DAY HEARING AND AMP TO DO LIST FROM SAME - WRIGHT RE BKC CLAIM; | CONSULTING | B210 |
| LCK | PBK | 10/31/23 | 0.6 | CALLS AND EMAILS RE MCLANE SHIPMENTS AND ESCROW ACCTS | CONSULTING | B210 |
| KBP | PBK | 10/31/23 | 0.5 | CALLS WITH RVP REGARDING MCLANE'S NEW ACCOUNT NUMBERS, DROPBOX ISSUES AND RETENTION BONUS | CONSULTING | B210 |
| NEW | PBK | 10/31/23 | 1.6 | BUILDING DAILY CASH FLOW FOR PRE PETITION DATES TO ACCURATELY PREDICT CASH BALANCE AS OF FILING AND POST PETITION CASH FLOW | CONSULTING | B230 |
| NEW | PBK | 10/31/23 | 4.3 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B230 |
| NEW | PBK | 10/31/23 | 0.5 | DISCUSSION WITH K ZELAYA REGARDING BUSINESS LICENSE RENEWALS; OUTSTANDING FEES RELATED TO LICENSES WITH GWINNETT; TELECOMMUNICATION WITH GWINNETT COUNTY TAX AUTHORITIES | CONSULTING | B210 |
| NEW | PBK | 10/31/23 | 0.6 | REVIEWING PAY CARD TRANSACTIONS AND APPROVING PAY CARD TRANSFERS | CONSULTING | B210 |
| NEW | PBK | 10/31/23 | 0.2 | REVIEWING REJECTED CHECKS | CONSULTING | B210 |
| GMB | PBK | 10/31/23 | 1.8 | DEKALB MAGISTRATE COURT, ISSUES WITH WASTEWATER RUNOFF AND GREASE TRAPS, DISCUSSIONS WITH WASTEWATER DEPARTMENT OFFICER, COURT APPEARANCE. | CONSULTING | B210 |
| GMB | PBK | 10/31/23 | 1.4 | FINALIZING SEPTEMBER REPORTING PACKAGE, REVIEW OF STORE LEVEL STATEMENTS, CONVEYING PACKAGE TO INTERESTED PARTIES. | CONSULTING | B210 |
| GMB | PBK | 10/31/23 | 1.2 | TRIAGING UTILITY COMPANY ISSUES, CALLS WITH PROVIDERS, COACHING WITH OFFICE HEADS AND AP ABOUT HOW TO PRESENT UTILITY MOTION AND AVOID SHUTOFFS. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.7 | CALL WITH JC SCATE AT COCA COLA REGARDING BANKRUPTCY AND CURRENT STATUS WITH COCA COLA. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.3 | CALL WITH G BAKER REGARDING COURT HEARING IN DEKALB COUNTY ALONG WITH UPDATE AFTERWARDS. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.5 | CALL WITH K GAZAWAY AT MCLANE REGARDING DISRUPTION OVER THE WEEKEND, CURRENT STATUS OF MONDAY / TUESDAY DELIVERIES, UPDATED ACCOUNT NUMBERS FOR EACH STORE, AND THEN GO FORWARD APPROACH. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 1.4 | FOLLOW UP EMAIL TO AMP TEAM AND PK FIELD LEADERS REGARDING COMMUNICATION WITH MCLANE AND ADDITIONAL STEPS THAT NEED TO BE TAKEN. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.4 | CALL WITH Z WILCOX REGARDING COMMUNICATION TO ADS AROUND BANKRUPTCY ALONG WITH BUSINESS PERMITS. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.4 | CALL WITH M ALWINE REGARDING MCLANE AND RTI (POS SYSTEM) INTERFACE ISSUES AND STEPS TO TAKE TO RESOLVE. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.3 | CALL WITH N WRIGHT AND K ZELAYA REGARDING BUSINESS LICENSE PAYMENTS AND STEPS NEEDED TO ADDRESS COMPLETENESS. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.2 | FOLLOW UP EMAIL TO N WRIGHT AND K ZELAYA REGARDING CITATIONS RECEIVED IN ATLANTA. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.8 | REVIEW OF ALL VENDORS AND PREPARING LIST OF WHO WE NEED TO CALL IMMEDIATELY. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 1.2 | CALLS WITH A HUDSON, Z WILCOX, T MIERHOLTZ AND C PRATT TO UNDERSTAND IMMEDIATE VENDOR NEEDS TO DETERMINE HOW FUNDS ARE BEING SPENT FOR THE WEEK. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.7 | PREPARING LIST OF CRITICAL VENDORS FROM THE FIELD PERSPECTIVE, INCLUDING CALL ALL RVPS TO ENSURE LIST IS ACCURATE AND COMPLETE. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.3 | CALL WITH N WRIGHT REGARDING STORE CLOSURES AROUND BUSINESS LICENSE AND NECESSARY ACTIONS NEEDED. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.5 | CALL WITH K GAZAWAY AND T MIERHOLTZ REGARDING ISSUES IDENTIFIED IN MCLANE'S NEW ACCOUNT SCHEDULE. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.5 | CALL TO C PADOAN AT BKC REGARDING ASSISTANCE NEEDED ON SUPPORT FROM RTI, FOLLOWING UP WITH EMAIL. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.6 | CALL WITH M GRANGER REGARDING NEEDS IN NORTH AL AND VENDORS CALLING REGARDING BANKRUPTCY NOTICE RECEIVED. | CONSULTING | B210 |
| BRT | PKB | 10/31/23 | 0.4 | CALL WITH JOHNSTONE SUPPLY (VENDOR) REGARDING BANKRUPTCY AND NEXT STEPS. | CONSULTING | B210 |
| DMB | PBK | 11/01/23 | 0.9 | REVIEW REQUEST FROM PALM BEACH CAPITAL ON VISITING SAVANNAH STORES, COMMENT TO SAME, REVIEW WRIGHT UPDATE ON CASH ACTIVITY, REVIEW OF C/F B/K 11/4/23 SUBSEQUENT TO TELCN, | CONSULTING | B210 |
| JAM | PBK | 11/01/23 | 0.3 | SEGAL RE BKRPCTY AND CONTACT INFO FOR RJ, WRIGHT RE AMOUNTS DUE BKG; LEER MIDDLEBROOKS RE SUGGESTION OF BANKRUPTCY FILED IN JAMARI CRENSHAW CASE; | CONSULTING | B210 |
| JAM | PBK | 11/01/23 | 2.2 | ENDORSEMENT TO CHANGE EPLI INSUR RETROACTIVE DATE TO 1/29/14; INSURANCE COVERAGE SUMMARY FOR BK COURT; H&K/CS RE FILING A SUGGESTION OF BANKRUPTCY TO STAY 11/3 HEARING TO ENFORCE THE ESS SETTLEMENT AGREEMENT; CALL WITH AVENU RE ALABAMA SALES TAX AUDIT FOR PKI AND F/U RE POWER OF ATTORNEY FROM FRANCHISE CPA - AVENU LATER INDICATED THEY WILL CLOSE AUDIT UPON DOCUMENTATION OF BKRPCTY FILING - SENT REQUIRED DOCUMENTATION; SEPARATELY, RECEIVED NOTICE OF AN AVENU AUDIT OF PKNA AND RESPONDED WITH DOCUMENTATION OF BANKRUPTCY FILING FOR PKNA. | CONSULTING | B210 |
| JAM | PBK | 11/01/23 | 0.5 | ZELAYA, SMALLWOOD, KENDALL, AND TILLIS RE LANDLORD CONCERN THERE MAY A GAS LEAK AT STOCKBRIDGE STORE; PHONE CALLS TO MULTIPLE AVENU INSIGHTS #S. | CONSULTING | B210 |
| LCK | PBK | 11/01/23 | 2.8 | CALLS WITH STAFF, EMAILS AND REVIEW OF RE: CASH FLOW UPDATE; CREDITORS LIST; FEE APPS, ESCROW ACCT, BIDDER STORE VISITS; GAS LEAK | CONSULTING | B230 |
| LCK | PBK | 11/01/23 | 0.6 | RJ CONF CALL | CONSULTING | B130 |
| NEW | PKB | 11/01/23 | 0.3 | CREATING POST-PETITION RENT SCHEDULE TO MONITOR RENTS PAID | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 1.3 | DEVELOPING RELATED PARTY RENT WORKBOOK FOR NOVEMBER | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 2.5 | GOING TO TRUIST BRANCH TO INITIATE TRAYMORE WIRES AND DISCUSS ACH ISSUES | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 0.7 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 4.7 | REBUILDING CASH FLOW TO ALIGN WITH COURT APPROVED FORMATTING; LOCKING DOWN SUPPORTING TABS TO PREVENT AUTOMATIC UPDATES TO FUTURE WEEKS BASED ON ACTUALS BEING INPUTTED; FINALIZING VERSION TO BE SUBMITTED TO COURT | CONSULTING | B230 |
| NEW | PKB | 11/01/23 | 0.9 | REVIEWING OPEN STORE RENT SCHEDULE AGREEING AMOUNTS; PREPARING PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 0.9 | RVP CALL TO DISCUSS BUDGET POST-PETITION | CONSULTING | B210 |
| NEW | PKB | 11/01/23 | 0.1 | UPDATING CASH FLOW BASED ON L KENDALL COMMENTS; REFORMATTING TO ALIGN WITH POST-PETITION FORMATTING AND ADDING ADDITIONAL WEEKS | CONSULTING | B230 |
| GMB | PBK | 11/01/23 | 2.4 | RECONCILING CERTAIN SERVICE VENDORS, ASSESSMENT OF CURRENT RUN RATES OF VENDORS, OUTSTANDING PRE-PETITION BALANCES, DISCUSSION OF STRATEGY OF RESUMING SERVICE AND CALLS WITH VENDORS, RE: CASH MANAGEMENT. | CONSULTING | B210 |
| GMB | PBK | 11/01/23 | 2.0 | FINAL RECONCILIATION OF MCLANE PRE-PETITION BALANCE, RECONCILING BK BALANCE, DISCUSSIONS WITH COUNSEL, CASH FLOW UPDATE, CURRENT RUN RATE OF SALES. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.3 | FOLLOW UP WITH C PADOAN REGARDING RTI AND COMMUNICATION WITH TEAM ON THAT END. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | PKB | 11/01/23 | 0.8 | CALL WITH FIELD REGARDING PARTS TOWN USAGE, INCLUDING FOLLOW UP WITH G BAKER REGARDING SITUATION / IMPORTANCE AND CALL TO PARTS TOWN TO START THE CONVERSATION ON MOVING WITH WORK. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.4 | CALL WITH M GRANGER REGARDING NORTH AL NEEDS, SPECIFICALLY WEEK TO WEEK USAGE OF WITTCHENS (VENDOR) | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.9 | REVIEWING OUTSTANDING PAYABLES AND VENDOR PAYMENTS TO DEVISE DETAILED BUDGET APPROACH ON A GO-FORWARD APPROACH WHILE IN BANKRUPTCY. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.5 | CALL WITH RVPS REGARDING NEW R&M AND SERVICES BUDGET TO BE UTILIZED ON A GO-FORWARD BASIS. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.5 | UPDATING "IMPORTANT" VENDORS AND THEN CONNECTING WITH N WRIGHT TO DISCUSS. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.5 | MEETING WITH K ZELAYA ALONG WITH CALLS WITH A HUDSON AND T MIERHOLTZ REGARDING CRITICAL NEEDS IN THE FIELD AND HOW TO PREPARE PLAN TO ADDRESS ON A GO-FORWARD APPROACH. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.7 | UPDATING R&M AND SERVICE BUDGET FOR COMMENTS RECEIVED. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.5 | FOLLOW UP WITH Z WILCOX REGARDING HALLOWEEN LTO IN ATLANTA MARKET TO UNDERSTAND CURRENT STATE AND STEPS TO REDUCE LTO INVENTORY. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.6 | CALLS WITH L KENDALL AND LANDLORD REGARDING POTENTIAL UTILITIES ISSUE AT STORE. FOLLOW UP WITH K ZELAYA REGARDING STEPS NEEDED TO ADDRESS ISSUE. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 2.5 | ON-SITE AT THE BANK PERFORMING MONTHLY WIRES WITH N WRIGHT DUE TO WIRE LIMIT. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.4 | REVIEWING STORES WITH FFE ASSOCIATED WITH HOLDING COMPANY AND DEVISING PLAN; COMMUNICATING TO G BAKER. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.8 | ORGANIZING DISRUPTION FROM MCLANE CUTOFF AND PROVIDING SUMMARY TO G LEIBOWITZ. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.5 | REVIEWING REQUEST FROM RRG REGARDING ON-SITE VISITS, INCLUDING FOLLOW UP WITH E ACEVEDO REGARDING COMMUNICATION WITH RRG. | CONSULTING | B210 |
| BRT | PKB | 11/01/23 | 0.6 | PROVIDING UPDATED RECAP TO G LEIBOWITZ REGARDING IMPACT FROM MCLANE INVENTORY DISRUPTION. | CONSULTING | B210 |
| DMB | PKB | 11/02/23 | 0.6 | REVIEW OF SEPT F/S, DISCUSSION W GMB RE: KCC & PROFESSIONAL ESCROW | CONSULTING | B210 |
| JAM | PKB | 11/02/23 | 0.3 | FINKLEA AT AVENU RE SALES TAX AUDIT FOR PKNA; POSSIBLE GAS LEAK AT STOCKBRIDGE; PENDLETON RE INSUR NFO PER BK OPERATING ORDER: SEGAL RE POSSIBLE BUYER FOR RJ. | CONSULTING | B210 |
| JAM | PKB | 11/02/23 | 0.6 | STURDIVANT RE LAWRENCEBURG STATUS AND CHANGE FOCUS ON NEW HOPE FROM SLB TO PRPTY W/O TENANT; EMAILS TO/FROM RE APA'S, DOTHAN, OPP, FT PAYNE. | CONSULTING | B210 |
| JAM | PKB | 11/02/23 | 0.1 | SUMMIT RE 2 WORKERS COMP CLAIMS FOR PKGA (ALANDARES, 2/8/23 AND MALONE, 9/15/23) | CONSULTING | B210 |
| LCK | PKB | 11/02/23 | 0.2 | CALL WITH COUNSEL RE: MCLANE DELIVERIES | CONSULTING | B210 |
| LCK | PKB | 11/02/23 | 0.7 | UPDATE CALLS WITH AMP STAFF RE: POST PETITION RENT; PROPCO PYMTS TO WF; CASH COLLATERAL REPORTING | CONSULTING | B230 |
| KBP | PKB | 11/02/23 | 0.9 | UPDATING OPERATING ORDER WORKBOOK, PULLING EXAMPLES AND SETTING UP A MEETING FOR THE TEAM | CONSULTING | B210 |
| KBP | PKB | 11/02/23 | 0.6 | BREAKING OUT EMPLOYEE CENSUS REPORTS BY MARKET/ BUYER AND REMOVING PII | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.9 | CALL WITH NORTH ALABAMA MARKET TO EXPLAIN BANKRUPTCY; PRE AND POST PETITION MEANING; DISCUSSION OF BUDGET | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.4 | CONVERSATION WITH MCLANE REPRESENTATIVE REGARDING PENDING PAYMENTS TO ENSURE THEY ARE POST-PETITION | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.4 | COURT TELEPHONIC HEARING REGARDING CRITICAL VENDOR; SPECIFICS ON MCLANE | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 1.0 | CREATING BUDGET FOR REPAIRS AND MAINTENANCE TO ALIGN WITH COURT APPROVED BUDGET | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.5 | PREPARING RELATED PARTY RENT WORKBOOKS FOR PRE-PETITION MONTHS | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.8 | REVIEWING CURRENT WEEK AP SELECTIONS | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.4 | UPDATING AP APPROVAL DETAIL BASED ON BUDGETARY NEEDS | CONSULTING | B210 |
| NEW | PKB | 11/02/23 | 0.9 | UPDATING CASH FLOW BASED ON G BAKER COMMENTS | CONSULTING | B230 |
| NEW | PKB | 11/02/23 | 0.8 | UPDATING CASH FLOW BASED ON L KENDALL COMMENTS | CONSULTING | B230 |
| GMB | PKB | 11/02/23 | 1.2 | RESTART OF MCLANE PAYMENTS, CONFIRMATION, RENT ASSESSMENT AND CONFIRMATIONS OF PAYMENTS WITH LANDLORDS. | CONSULTING | B210 |
| GMB | PKB | 11/02/23 | 1.9 | CASH FLOW AND LIQUIDITY UPDATES, EXPLANATIONS OF ITEMS IN VARIANCE REPORT, UTILITIES ACCOUNT ISSUES, RUN RATES, NAVIGATION OF LENDER PROFESSIONAL FEES. | CONSULTING | B210 |
| GMB | PKB | 11/02/23 | 1.7 | INTERCOMPANY RECONCILIATION, INCORPORATION OF RENTS OUTSTANDING, ROLL FORWARD OF BALANCE AND REMOVAL OF ENTITIES NOT RELATED TO FILING. | CONSULTING | B210 |
| GMB | PKB | 11/02/23 | 0.5 | CALLS RE: ESCROW ACCOUNT, DISCUSSIONS WITH KCC, POSSIBLE BANKS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.4 | CALL WITH T SPAID REGARDING CANCELLED CHECKS AND OUTSTANDING INVOICES. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.3 | CALL WITH Z WILCOX REGARDING XENIAL / MCLANE NEW ACCOUNT TRANSITION ISSUES RELATED TO BANKRUPTCY FILING AND DISCUSSED NEXT STEPS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.7 | CALL WITH NORTH AL TEAM REGARDING IMPORTANT VENDORS AND NECESSARY STEPS TO MOVE FORWARD. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.2 | FOLLOW UP WITH Z WILCOX REGARDING COMMUNICATION WITH XENIAL REGARDING UPDATING BACK OF OFFICE. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.5 | FOLLOW UP WITH SUSAN AT ALLSAF REGARDING ON-GOING SERVICE AND NECESSARY STEPS NEED TO PROCEED. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.8 | CALL WITH SPO TRAINERS TO DISCUSS CURRENT STATE OF TRAINING PLAN IN EACH MARKET, STRUGGLES, SUCCESSES AND THEN TO DISCUSS CURRENT METRICS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.5 | FOLLOW UP WITH KENDRA REGARDING R&M BUDGET IN PLACE AND DISCUSSION OF UPDATE ON TAYLOR TERMS OF COD AND HOW TO PROCEED. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.3 | FOLLOW UP WITH G BAKER AND K ZELAYA REGARDING CREDIT CARD USAGE. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.4 | CALL WITH T VOHLKEN AT RF TECHNOLOGY TO DISCUSS BANKRUPTCY AND WAITING ON FOLLOW UP AS SHE PUSHES UP THE CHAIN. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.5 | REVIEWING RESOLUTION FOR MR CLEAN (HOOD CLEANERS) REGARDING SERVICING AND EVALUATION OF APPROPRIATENESS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.2 | FOLLOW UP WITH SUSAN AT ALLSAF REGARDING BANKING INFORMATION. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.3 | FOLLOW UP WITH C PRATT AND M GRANGER REGARDING PARTS TOWN ORDERS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.6 | CALL WITH TOM AT WITTCHENS SUPPLY REGARDING BANKRUPTCY SITUATION AND DISCUSS PLAN AROUND GO FORWARD TO LEVERAGE SERVICES. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.5 | CALL WITH C BURNETT AT TIERCEIND REGARDING BANKRUPTCY AND NEXT STEPS ON SERVICES ASSOCIATED WITH GREASE TRAPS IN SOUTH AL. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.3 | REVIEW OF EMPLOYEE LISTING FOR APAS. | CONSULTING | B210 |
| BRT | PKB | 11/02/23 | 0.5 | FOLLOW UP WITH AMP TEAM REGARDING UPDATE ON THE VENDOR COMMUNICATIONS. | CONSULTING | B210 |
| DMB | PKB | 11/03/23 | 0.6 | REVIEW OF COUNSEL EMAIL RE: FIRST HORIZON COMPLAINT, REVIEW OF SAME TELCN W COUNSEL, REVIEW OF HEARING STRATEGY AND DISCUSSION W HOLLAND & KNIGHT RE: SAME, REVIEW OF UPDATED C/F 11/3/23, DISCUSSION W GMB RE: SAME, REVIEW OF DELIVERABLES TRACKER | CONSULTING | B210 |
| JAM | PKB | 11/03/23 | 0.9 | PREP FOR AN PARTICIPATE IN AMP CALL RE OPERATING ORDERS; DOLBY RE RESPONSE TO EEOC ON HENNEFIELD EEOC REASONABLE ACCOMMODATION CLAIM. | CONSULTING | B210 |
| JAM | PKB | 11/03/23 | 0.6 | EEOC REQUEST FOR MEDIATION ON HANNEFIELD EEOC CLAIM; AVENU INSIGHTS RE RELATIONSHIP BETWEEN PKI AND PKNA - AND PROCEEDING WITH AUDITS OF BOTH PKI AND PKNA; UPDATE LEGAL MATTERS FILE AND SEND TO CS AND H&K. | CONSULTING | B210 |
| LCK | PKB | 11/03/23 | 0.2 | CALL WITH COUNSEL | CONSULTING | B110 |
| LCK | PKB | 11/03/23 | 2.3 | AMP STAFF CALLS AND EMAILS RE: IMPLEMENTING OPERATING ORDERS; CASH FLOW; OPS; CRITICAL VENDOR PYMTS; EMPLOYEE LISTINGS FOR STALKING HORSE | CONSULTING | B210 |
| LCK | PKB | 11/03/23 | 1.5 | EDITS TO CASH COLLATERAL BUDGET REVISIONS | CONSULTING | B230 |
| KBP | PKB | 11/03/23 | 0.5 | INTERNAL CALL TO DISCUSS OPERATING ORDER | CONSULTING | B210 |
| KBP | PKB | 11/03/23 | 0.9 | VARIOUS CALLS WITH MANAGEMENT TO DISCUSS RETENTION BONUSES AND MONTH END CLOSE | CONSULTING | B210 |
| KBP | PKB | 11/03/23 | 0.4 | INTERNAL CALL AND EMAIL COMMUNICATION REGARDING VENDORS | CONSULTING | B210 |
| NEW | PKB | 11/03/23 | 0.8 | AMP MEETING TO DISCUSS OPERATING ORDER | CONSULTING | B210 |
| NEW | PKB | 11/03/23 | 0.5 | CONTACTING VENDORS TO DISCUSS PAYMENT TERMS AND TIMING OF PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 11/03/23 | 2.3 | REVIEWING AND SIGNING CHECKS FOR CURRENT WEEK AP | CONSULTING | B210 |
| NEW | PKB | 11/03/23 | 1.0 | REVIEWING INVOICES AND INITIATING PAYMENTS. RECONCILING AP BASED ON PAYMENTS MADE | CONSULTING | B210 |
| NEW | PKB | 11/03/23 | 2.0 | RE-WRITING CASH FLOW TO REFLECT ACTUALS TO BE PRESENTED IN FORMAT SUBMITTED TO COURT | CONSULTING | B230 |
| GMB | PKB | 11/03/23 | 2.5 | VENDOR CALLS, DISCUSSIONS OF BUDGET ONGOING FOR FIELD PERSONNEL, TIMING ON PAYMENTS, AP, CASH STRATEGY, ESCROW ACCOUNT INFORMATION, COORDINATION. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| GMB | PBK | 11/03/23 | 0.5 | CALL WITH BANKRUPTCY ADMINISTRATOR, DISCUSSIONS OF REPORTS, TIMING, WRITE UP OF CONCLUSIONS FOR ONGOING REPORTING REQUIREMENTS. | CONSULTING | B210 |
| GMB | PBK | 11/03/23 | 1.8 | REVIEW OF WEEK ENDED 10.24 CASH FLOW, SETTING GO FORWARD TEMPLATE FOR REPORTING VARIANCES IN LINE WITH CASH COLLATERAL ORDER, DISCUSSIONS WITH AMP PERSONNEL, RE: VENDOR MANAGEMENT. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.9 | FINALIZING IMPORTANT VENDOR LISTING AND PROJECTED DISBURSEMENTS ASSOCIATED WITH EACH ON A WEEKLY BASIS. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 1.0 | WEEKLY OPERATIONS CALL WITH BURGER KING CORPORATE. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.5 | CALL WITH RF TECHNOLOGY REGARDING GO-FORWARD PLAN TO WORK TOGETHER, INCLUDING SPECIFICS AROUND PAYMENTS AND CADENCE. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.5 | CALL WITH T MIERHOLTZ REGARDING VENDOR ISSUES, SPECIFICALLY AROUND GREASE TRAP PROVIDERS AND GENERAL ISSUES BEING ENCOUNTERED IN MARKET. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.4 | CALL WITH OWNER OF TRAITSET TO DISCUSS BANKRUPTCY SITUATION AND TO DISCUSS PLAN TO WORK TOGETHER MOVING FORWARD. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.3 | CALL WITH J KOCHAN AT PARTSTOWN REGARDING PURCHASE AUTHORITIES AND UPDATING ACCOUNT LIMIT AND ASSOCIATED AUTHORIZATION LEVELS. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.3 | FOLLOW UP WITH TK&K REGARDING REQUEST FOR CRITICAL VENDOR AND 503B CLAIMS. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.8 | FOLLOW UP WITH RVPS TO RECAP WEEK, STATUS GOING INTO WEEK AND CONFIRMING FIELD AUTHORIZATIONS. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.4 | FOLLOW UP WITH M MURDOCK AT RF TECHNOLOGY REGARDING DEPOSIT AND WEEKLY COMMUNICATION WITH HIS TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/03/23 | 0.5 | REVIEW OF R&M REQUESTS FROM NORTH AL MARKET, INCLUDING MONTHLY INCENTIVES. | CONSULTING | B210 |
| LCK | PKB | 11/04/23 | 0.3 | VENDOR INQUIRY RESOLUTION | CONSULTING | B150 |
| LCK | PKB | 11/05/23 | 0.8 | EMAILS RE: STATUS WITH MCLANE AND FIRST HORIZON | CONSULTING | B150 |
| NEW | PBK | 11/05/23 | 3.2 | CASH FLOW: PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B230 |
| LCK | PKB | 11/06/23 | 0.9 | CALLS WITH AMP TEAM AND EMAILS RE:CRITICAL VENDORS, FIRST HORIZON, INTERCO AMTS DUE; OTHER VENDOR MATTERS AND LIQUIDITY | CONSULTING | B150 |
| LCK | PKB | 11/06/23 | 0.8 | UPDATE WITH COUNSEL RE: MCLANE AND BK CONCERNS | CONSULTING | B150 |
| LCK | PKB | 11/06/23 | 0.7 | UPDATE WITH RJ RE: ATLANTA MARKET; STATUS OF APA DUE DILIGENCE; SALE OF 7 N. ALA STORES | CONSULTING | B130 |
| LCK | PKB | 11/06/23 | 1.1 | REVIEW ENGAGEMENT STATUS AND STAFF ASSIGNMENTS WORK LIST | CONSULTING | B110 |
| KBP | PKB | 11/06/23 | 1.4 | PREPPING OCTOBER P&L REVIEW WORKBOOK WITH PAYROLL INFORMATION AND ROLLING RENT SCHEDULES WEEKLY PROFESSIONALS TELCN, KENDALL EMAIL RE: 503B9, LOI SUMMARY FROM KENDALL AND COMMENT, REVIEW SUMMARY FROM HOLLAND & KNIGHT RE: MEMPHIS HEARING, REVIEW DRAFT OF MOTION TO ENFORCE, REVIEW GMB ACTION ITEM LIST AND DISCUSSION W GMB, CORRESPONDENCE W COUNSEL AND KENDALL RE: MCLANE, DISCUSS UCC W COUNSEL, REVIEW UPDATE C/F (CASH COLLATERAL), REVIEW INTERCOMPANY A/C RECONCILIATION, DISCUSSION W GMB RE: WATERFALL REQUESTED BY AGENT | CONSULTING | B210 |
| NEW | PBK | 11/06/23 | 0.9 | CONTACTING RAPID PAY REGARDING TRANSACTION DETAIL AND PROCESS NEEDED TO OBTAIN IT | CONSULTING | B210 |
| NEW | PBK | 11/06/23 | 0.7 | POPULATING STORE 24526 2022 AND YTD 2023 FINANCIALS TO PROVIDE TO PEOPLES SOUTH BANK | CONSULTING | B210 |
| NEW | PBK | 11/06/23 | 1.1 | BUILDING ATLANTA MARKET CASH FLOW | CONSULTING | B230 |
| NEW | PBK | 11/06/23 | 2.4 | CASH FLOW: COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; | CONSULTING | B230 |
| NEW | PBK | 11/06/23 | 0.3 | ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B230 |
| NEW | PBK | 11/06/23 | 0.3 | CONTACTING A HUDSON REGARDING VENDOR TO ACH COD | CONSULTING | B210 |
| NEW | PBK | 11/06/23 | 1.7 | CONTACTING REPUBLIC SERVICE TO GET SERVICE RE-INSTATED POST-PETITION | CONSULTING | B210 |
| NEW | PBK | 11/06/23 | 3.3 | CREATING SEPARATE CASH FLOW IN ORDER TO TRACK UPDATED FUTURE PAYMENTS BASED ON ACTUALS ON A WEEKLY BASIS TO ENSURE CASH BALANCE IS OPTIMAL FOR FUTURE EXPENSES | CONSULTING | B230 |
| GMB | PBK | 11/06/23 | 1.5 | WEEKLY ACTION ITEMS LIST, SETTING RESPONSIBILITIES IN LINE WITH COURT AND LENDER DELIVERABLES, URGENT ITEMS, SOFA SOAL PLANNING. | CONSULTING | B210 |
| GMB | PBK | 11/06/23 | 2.7 | UPDATE TO FLOWERS BALANCE, PAYMENT PROCESSING, INSPECTION OF PROPERTY TAX PAYMENTS, RECORDS WITH COLE SCHOTZ, CHANGES TO WATERFALL INFORMATION WITH RAYMOND JAMES. | CONSULTING | B210 |
| GMB | PBK | 11/06/23 | 0.8 | CALLS WITH RAYMOND JAMES, INFORMATION NEEDED, WRITING AGENDAS FOR LENDER, BOARD CALLS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 1.0 | PREPARING AGENDA FOR RVP CALL, REVIEWING METRICS FROM PRIOR WEEK, AND REGROUPING ON PRIORITIES. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 1.2 | WEEKLY OPERATIONS CALL WITH RVPS TO DISCUSS PRIOR WEEK PERFORMANCE, RECAP ON BUDGET PROCESS AND THEN PRIORITIES / NEXT STEPS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.7 | COMPILING SALES AND FSS METRICS FOR BANK CALL. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.3 | CALL WITH RJ REGARDING UPDATE ON SALE PROCESS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.5 | REVIEWING ATL SPEND COMPARED TO BUDGET AND FOLLOW UP WITH D WALKER AND Z WILCOX. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.5 | FOLLOW UP VIA EMAIL AND PHONE WITH L HERRERA AT BRINKS REGARDING SAFE DE-INSTALLS AT CLOSED STORES. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.5 | CALL WITH M GRANGER REGARDING R&M SPEND IN NORTH AL AND ADDRESSING QUESTIONS FROM REGARDING PROCESS AND VENDORS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.4 | REVIEW OF COMMUNICATION FROM C BURNETT AT TIERCEIND REGARDING STARTING BACK UP ONGOING SERVICES AND ADDRESSING QUESTIONS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.5 | FOLLOW UP WITH K PARKER AT HYPERAMS REGARDING EQUIPMENT APPRAISAL NEEDS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.8 | REVIEWING SALES FOR OCTOBER, INCLUDING COMPARING TO RTI AND CALL WITH W BAKER AT FRANCHISECPA TO DISCUSS ACCURACY AND COMPLETENESS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.3 | CALL WITH Z WILCOX REGARDING THANKSGIVING STORE HOURS. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.3 | REVIEW OF EMAILS FROM ECOLAB AND CALL TO THEM REGARDING SITUATION AT THE COMPANY (VOICEMAIL). | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.4 | CALL WITH C DOLBY REGARDING GREASE TRAP PRICING (HISTORICAL VS. CURRENT) AND NEXT STEPS ON GETTING SERVICE SCHEDULED. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 1.2 | FINALIZING NOVEMBER PERFORMANCE GOALS AT LEADERSHIP LEVEL ALONG WITH MINOR TWEAKS AT THE STORE LEVEL. | CONSULTING | B210 |
| BRT | PKB | 11/06/23 | 0.2 | FOLLOW UP WITH K PARKER REGARDING EQUIPMENT APPRAISALS. | CONSULTING | B210 |
| NEW | PBK | 11/07/23 | 0.7 | INVESTIGATING INDIVIDUAL STORES NAMED IN MEMPHIS STATE COURT CASE TO DETERMINE WHO PAYS PERSONAL PROPERTY TAXES | CONSULTING | B210 |
| NEW | PBK | 11/07/23 | 0.6 | ORDERING NEW CHECKS FOR PKGA, PKNA AND PKSA TO INCLUDE ADDITIONAL FRAUD PROTECTION | CONSULTING | B210 |
| NEW | PBK | 11/07/23 | 0.8 | RECONCILING BURGER KING RENT PAYMENTS TO ESTIMATED AMOUNT WITHIN CASH FLOW | CONSULTING | B230 |
| NEW | PBK | 11/07/23 | 0.9 | RECONCILING MCLANE DEBITS TO OPERATING ACCOUNTS TO ENSURE THAT AMOUNTS ARE RELATED TO ORDERS MADE POST-PETITION | CONSULTING | B210 |
| LCK | PKB | 11/07/23 | 0.5 | REVIEW SAME STORE SALES REPORT | CONSULTING | B210 |
| LCK | PKB | 11/07/23 | 0.9 | UPDATE WITH ESTATE | CONSULTING | B260 |
| LCK | PKB | 11/07/23 | 0.9 | BANK SYNDICATE UPDATE CALL | CONSULTING | B230 |
| LCK | PKB | 11/07/23 | 2.9 | PREP FOR BANK/BOARD CALLS WITH D.BAKER, G. BAKER AND AMP STAFF; REVIEW CASE STATUS AND SALES PROCESS | CONSULTING | B260 |
| LCK | PKB | 11/07/23 | 0.8 | BOARD OF DIRECTORS MEETING | CONSULTING | B260 |
| LCK | PKB | 11/07/23 | 0.4 | CALL WITH COUNSEL RE: BK CASE PROGRESS | CONSULTING | B110 |
| CRK | PKB | 11/07/23 | 0.8 | TAKE MINUTES FOR PREMIER KINGS BOARD OF DIRECTORS CALL | CONSULTING | B210 |
| JAM | PBK | 11/07/23 | 2.0 | UPDATE LEGAL MATTER LOG; H&K/CS RE OPEN CASES AND FILING SUGGESTIONS OF BANKRUPTCY; UPDATE VEHICLE LOG; ZEITLIN RE ALMAND TAXES; | CONSULTING | B210 |
| JAM | PBK | 11/07/23 | 1.5 | LAWRENCEBURG STORE SALE; EQUIPMENT LIENS BY STORE, BUYER AND LENDER; AVENUE INSIGHTS AND FRANCHISE CPA RE SALES TAX AUDITS FOR PKI AND PKNA. | CONSULTING | B210 |
| JAM | PBK | 11/07/23 | 1.7 | EQUIPMENT LIENS AND LOANS BY STORE BY BUYER AND LENDER; DISCUSS SAME BY LENDER WITH WALKER. | CONSULTING | B250 |
| KBP | PBK | 11/07/23 | 0.2 | INTERNAL CALL TO DISCUSS SOFA SCHEDULES | CONSULTING | B210 |
| DMB | PBK | 11/07/23 | 4.5 | WEEKLY ESTATE UPDATE, BIWEEKLY BANK TELCN, BIWEEKLY BOARD MEETING, REVIEW RJ ATL UPDATE, REVIEW AND COMMENT ON "REFINED" WATERFALL, PERSONNEL DISCUSSION RE: BONUSES, REVIEW BUDGET / C/F UPDATE, WINDDOWN DISCUSSION, REVIEW ESTATE REQUEST AND DISCUSS W GMB, REVIEW AND DISCUSS W KENDALL C/F COMMENTS | CONSULTING | B210 |
| NEW | PBK | 11/07/23 | 0.4 | SENDING ACH PAYMENTS TO VARIOUS VENDORS THAT REQUIRED PRE-PAYMENT AND PAYMENTS UPON COMPLETION DUE TO BANKRUPTCY FILING | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| GMB | PBK | 11/07/23 | 1.5 | VERIFICATION OF RESTARTED AUTO PAYMENTS TO MCLANE, RECONCILIATION OF PAYMENTS AND CONFIRMATION OF LIQUIDITY TRACKING FOR COGS, WORK ON LIQUIDITY | CONSULTING | B210 |
| GMB | PBK | 11/07/23 | 1.4 | RESOLUTION OF EMPLOYEE ISSUES, INSPECTION OF VACATION POLICY, BALANCE PAID AT CLOSING, PERSONNEL, DISCUSSIONS WITH BTILLIS, RE: RETENTION, PTO. | CONSULTING | B210 |
| GMB | PBK | 11/07/23 | 1.8 | LENDER AND BOARD OF DIRECTOR CALLS, UPDATES ON POST FILING BUSINESS STATE, STALKING HORSE STATUS, ATLANTA MARKET UPDATE, MCLANE ISSUES AND LIQUIDITY. | CONSULTING | B210 |
| GMB | PBK | 11/07/23 | 1.6 | RESOLUTION OF ISSUES WITH UTILITIES COMPANIES, CALLS WITH JURISDICTIONS, CONVEYANCE OF UTILITIES MOTION, TROUBLESHOOTING. | CONSULTING | B210 |
| GMB | PBK | 11/07/23 | 0.5 | KICK OFF CALL ON BANK REPORTING SCHEDULES, SOFA, SOAL. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 1.4 | PREPARING SSS FOR OCTOBER, INCLUDING CALLS WITH RVPS TO DISCUSS STORES. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.5 | CALL WITH K ZELAYA REGARDING OFFICE ISSUE AND QUESTION REGARDING MONTH END CLOSE. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.2 | REVIEW OF VENDOR INVOICE REQUEST FOR PHOENIX COMFORT IN JACKSONVILLE. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.6 | CALL WITH A HUDSON REGARDING VENDOR ISSUES AND REPAIR NEEDS. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 1.0 | BI-WEEKLY SECURED LENDER CALL. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.5 | CALL WITH BKC REGARDING LTO HALLOWEEN BUCKETS. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.9 | BI-WEEKLY CALL WITH BOD. | CONSULTING | B210 |
| BRT | PKB | 11/07/23 | 0.4 | FOLLOW UP WITH Z WILCOX REGARDING OPERATIONAL ISSUE AT STORE 247. | CONSULTING | B210 |
| LCK | PBK | 11/08/23 | 0.6 | REVIEW CASH FLOW DUE TO WF; CALL WITH COUNSEL RE: SALE OF PROPERTY | CONSULTING | B130 |
| LCK | PBK | 11/08/23 | 0.2 | CALL WITH D. BAKER RE: SALES PROCESS AND STRATEGY | CONSULTING | B130 |
| CRK | PBK | 11/08/23 | 1.2 | EDIT AND REVIEW MINUTES FOR CIRCULATION TO BOARD | CONSULTING | B210 |
| JAM | PBK | 11/08/23 | 1.7 | CS AND MM RE LAWRENCEBURG; EQUIPMENT LIENS AND LOANS BY STORE BY BUYER AND LENDER. | CONSULTING | B250 |
| JAM | PBK | 11/08/23 | 0.9 | INFO FOR BUYERS TO CS. | CONSULTING | B250 |
| JAM | PBK | 11/08/23 | 0.2 | PREP FOR MEETING WITH KENDALL AND CS RE LAWRENCEBURG PROPERTY SALE | CONSULTING | B250 |
| JAM | PBK | 11/08/23 | 0.1 | TILLIS RE FORMER RGM REFERRED TO COUNSEL B/C OF THREAT TO SUE | CONSULTING | B210 |
| JAM | PBK | 11/08/23 | 0.3 | TELCONF WITH KENDALL AND CS RE SALE OF LAWRENCEBURG PROPERTY - SEND REDLINE OF PSA TO MARCUS MILLICHAP. | CONSULTING | B210 |
| JAM | PBK | 11/08/23 | 0.2 | TELCONF WITH MARCUS MILLICHAP RE PSA FOR LAWRENCEBURG AND CHANGE IN STRATEGY FOR NEW HOPE | CONSULTING | B210 |
| KBP | PBK | 11/08/23 | 0.3 | CORRESPONDENCE WITH MANAGEMENT AND GREENLINK TO DISCUSS STATUS OF BONUS PAYMENT | CONSULTING | B210 |
| KBP | PBK | 11/08/23 | 0.5 | INTERNAL CALLS TO DISCUSS STATUS OF RETENTION AND PERFORMANCE BONUS, AND MONTH END CLOSE | CONSULTING | B210 |
| DMB | PBK | 11/08/23 | 1.5 | REVIEW RESPONSES TO MOTION TO ENFORCE AUTOMATIC STAY, RJ CORRESPONDENCE RE: EYAS GROUP, REVIEW AND COMMENT ON CASH COLLATERAL BUDGET FOR LENDER GROUP, REVIEW OF DATA REQUESTED BY ESTATE AND APPROVAL OF SAME. | CONSULTING | B210 |
| NEW | PBK | 11/08/23 | 1.6 | CASH FLOW; UPDATING SCHEDULES BASED ON L KENDALL COMMENTS | CONSULTING | B230 |
| NEW | PBK | 11/08/23 | 1.2 | CASH FLOW; UPDATING SCHEDULES TO ALIGN WITH ORIGINAL BUDGET AND DEVELOPING 2 WEEK VARIANCE REPORT | CONSULTING | B230 |
| NEW | PBK | 11/08/23 | 0.9 | CREATING MONTHLY TRANSACTION DETAIL FOR PREPAID CARDS | CONSULTING | B210 |
| NEW | PBK | 11/08/23 | 1.6 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PBK | 11/08/23 | 0.6 | RESPONDING TO PKB EMAILS; CONTACTING UTILITY VENDORS THAT HAVE SUSPENDED SERVICES; MEETING WITH AP TEAM TO DISCUSS BOTTLENECKS OF PAYING UTILITIES ON TIME | CONSULTING | B210 |
| NEW | PBK | 11/08/23 | 0.9 | REVIEWING PKSA AP SELECTIONS; DEVELOPING UTILITY PLAN | CONSULTING | B210 |
| NEW | PBK | 11/08/23 | 0.4 | SENDING ACH PAYMENTS TO VARIOUS VENDORS THAT REQUIRED PRE-PAYMENT AND PAYMENTS UPON COMPLETION DUE TO BANKRUPTCY FILING | CONSULTING | B210 |
| GMB | PBK | 11/08/23 | 3.2 | DEVELOPING SOFA/SOAL CHECKLIST; DETERMINING RESPONSIBILITY BY SUPPLEMENTAL SCHEDULE, DISCUSSIONS WITH BPENDLETON RE: SAME, WORKING THROUGH FORMS AND INITIAL INFORMATION. | CONSULTING | B210 |
| GMB | PBK | 11/08/23 | 0.8 | FACILITATION OF ESCROW ACCOUNT SET UP, FORMS, COMMUNICATION WITH KCC, BANKER. | CONSULTING | B210 |
| GMB | PBK | 11/08/23 | 0.7 | COMMUNICATION WITH MCLANE, TROUBLESHOOTING NOTICE ISSUES. | CONSULTING | B210 |
| GMB | PBK | 11/08/23 | 1.5 | CASH FLOW DISCUSSIONS WITH COUNSEL, ADDED FORMS OF LIQUIDITY, ADDITIONS OF ATTESTATIONS, FINALIZING REPORTS, SUBMISSION. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.7 | CALL WITH A HUDSON REGARDING NOVEMBER PERFORMANCE TARGETS AND POTENTIAL ADJUSTMENTS NEEDED. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.7 | FOLLOW UPS WITH A HUDSON, G BAKER, AND G LEIBOWITZ REGARDING LANGUAGE AROUND MCLANE DISRUPTION IN SSS DELIVERABLE. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 1.0 | CALL WITH C PRATT, V JONES AND B KUSMAN REGARDING NOVEMBER PERFORMANCE GOALS. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.4 | FOLLOW UP WITH K HALIDY REGARDING CLEAN UP AT YULEE STORE AND STATUS OF REPORT TO DEP. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.3 | CALL TO B MACK AT DEP REGARDING STATUS OF REPORT. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.5 | FOLLOW UP WITH FIELD AND K ZELAYA REGARDING WC CLAIM. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.6 | REVIEW OF EMPLOYEE HANDBOOK AND VACATION POLICY, FOLLOW UP WITH AMP TEAM REGARDING UNDERSTANDING. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.4 | FOLLOW UP WITH B JOHNSON REGARDING PARTS TOWN PROCESS AND HOW THE PROCESS SHOULD GO (IN TERMS OF INVOICES AND SUCH). | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.3 | CALL WITH A HUDSON REGARDING EMPLOYEE ISSUE. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.3 | COMMUNICATION WITH J LAWRENCE REGARDING EMPLOYEE ISSUE IN COASTAL AND ADVICE ON NEXT STEPS. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.5 | REVIEW OF EMAIL FROM MR CLEAN REGARDING SERVICE AND FOLLOW UP WITH T MIERHOLTZ REGARDING HOOD CLEANING SCHEDULE. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.2 | FOLLOW UP WITH J MAGEE REGARDING EMPLOYEE ISSUE IN COASTAL. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.4 | REVIEW OF COURT HEARINGS RECEIVED IN ATLANTA MARKET AND DISTRIBUTING TO AMP. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.4 | REVIEWING ENGAGEMENT LETTER FROM HYPERAMS ON EQUIPMENT APPRAISAL NEEDS. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.8 | FOLLOW UP WITH B JOHNSON REGARDING VENDOR PURCHASE ISSUES AS A RESULT OF THE FILING, INCLUDING FOLLOW UP WITH MARMON LINK TO RESOLVE. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.5 | REVIEWING NORTH AL BUDGET AND PROVIDING FEEDBACK. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.3 | FOLLOW UP WITH L HERRERA AT BRINKS REGARDING SAFE DE-INSTALLS. | CONSULTING | B210 |
| BRT | PKB | 11/08/23 | 0.9 | REFINING DETAILED R&M AND SERVICE BUDGET FOR ALL MARKETS BY VENDOR. | CONSULTING | B210 |
| LCK | PBK | 11/09/23 | 2.4 | REVIEW SOFA PROGRESS; CALLS WITH AMP STAFF RE: VENDOR STATUS AND OPS; HR MATTERS | CONSULTING | B110 |
| JAM | PBK | 11/09/23 | 0.1 | AVENU INSIGHTS RE SALES TAX AUDITS FOR PKI AND PKNA. | CONSULTING | B210 |
| JAM | PBK | 11/09/23 | 0.1 | CS RE PROP CO LOAN LIENS | CONSULTING | B250 |
| KBP | PBK | 11/09/23 | 0.5 | PULLING PAYROLL INFORMATION FOR SOFA | CONSULTING | B210 |
| KBP | PBK | 11/09/23 | 0.5 | FOLLOWING UP WITH MANAGEMENT REGARDING RETENTION BONUSES | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 2.4 | POPULATING ACH AND WIRE DETAIL TO PROVIDE TO AP DEPARTMENT TO RECORD PAYMENTS MADE TO ACCURATELY REFLECT CURRENT OUTSTANDING ACCOUNTS PAYABLES | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 0.4 | RESPONDING TO PKB RELATED EMAILS REGARDING PAY CARD TRANSFERS AND APPROVAL FOR ADDITIONAL SPENDING ABOVE FIELD LEVEL APPROVAL THRESHOLD | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 1.8 | REVIEWING AP FOR PKGA, PKNA AND PKSA TO ENSURE NO PRE PETITION ITEMS ARE INCLUDED AS INVOICES MARKED TO BE PAID; DOUBLE CHECKING SERVICE PERIODS ON CERTAIN INVOICES | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 1.2 | REVIEWING AND SIGNING CHECKS FOR WEEKLY AP RUN | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 0.8 | SPLITTING PREPAID CARD EXPENSE PRE AND POST PETITION TO RECORD FOR FINANCIAL STATEMENT PURPOSES AND COURT RELATED FILINGS | CONSULTING | B210 |
| NEW | PBK | 11/09/23 | 0.9 | SUBMITTING ACH PAYMENTS TO VARIOUS VENDORS | CONSULTING | B210 |
| GMB | PBK | 11/09/23 | 1.8 | REVIEW OF FIELD LEADERSHIP REPAIRS AND MAINTENANCE BUDGET, DISCUSSIONS WITH B TILLIS, UPDATES TO BUDGET BASED ON RUN RATES. | CONSULTING | B210 |
| GMB | PBK | 11/09/23 | 1.2 | DOCUMENT DISBURSEMENTS TO LENDERS, ESTATE, BOARD, ANSWERING QUESTIONS OF LENDER ADVISORS, SOFA WORK - SCHEDULE 4 - INTERESTED PARTIES DOCUMENTATION, RESEARCH ON EXECUTIVE SALARIES, DISBURSEMENTS TO RELATED PARTIES, AGGREGATING DATA BY COMPANY. | CONSULTING | B210 |
| GMB | PBK | 11/09/23 | 2.8 | SOFA WORK - SCHEDULE 3 - GENERATING INFORMATION FOR PREMIER KINGS OF GEORGIA, AGGREGATING ALL PAYMENTS, REFERENCING ADDRESSES FOR VENDORS. | CONSULTING | B210 |
| GMB | PBK | 11/09/23 | 2.5 | FOLLOW UP WITH K PARKER TO FINALIZE ENGAGEMENT LETTER WITH HYPERAMS. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.2 | REVIEW OF AP FOR THE WEEK FOR ALL MARKETS, INCLUDING FOLLOW UP WITH M GRANGER, C DOLBY AND K ZELAYA. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 1.5 | ATTENDING BK NORTH AMERICA FRANCHISEE WEBCAST. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | PKB | 11/09/23 | 0.5 | CALL WITH A HUDSON REGARDING UPDATE ON MONTH END CLOSE FIGURE AROUND SALES, COGS AND INVENTORY. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.5 | CALL WITH D WALKER REGARDING ATLANTA STORAGE FACILITY AND UPDATE ON STORE REPAIRS. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.8 | FOLLOW UP WITH Z WILCOX REGARDING COMMUNICATION WITH MAINTENANCE TEAM AND LEADERSHIP ISSUES DUE TO POACHING. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.5 | CALL WITH A HUDSON REGARDING WEEKLY VENDORS AND NEXT STEPS ON ISSUES. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.2 | FOLLOW UP WITH T VOHLKEN AT RF TECHNOLOGY REGARDING SPEND. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.6 | CALL WITH D WALDEN AT BKC REGARDING ATLANTA OPERATIONS. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.4 | CALL WITH CANDACE AT FRANK'S TO DISCUSS THE COMPANY'S SITUATION AND POTENTIAL SOLUTIONS TO CONTINUE WORK. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.2 | FOLLOW UP WITH G BAKER REGARDING RM AND SERVICES BUDGET. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.9 | REVIEW OF RESPONSE FROM J LAWERENCE ON GUIDANCE TO ADDRESS EMPLOYEE ISSUE; FOLLOW UP WITH C DOLBY ON STEPS NEEDED TO ADDRESS. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.4 | FOLLOW UP WITH K ZELAYA REGARDING ISSUES WITH CASH / BRINKS. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.3 | FOLLOW UP WITH Z WILCOX REGARDING MONTHLY BUDGET. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.3 | FOLLOW UP WITH T MIERHOLTZ REGARDING ROTO ROOTER SERVICING. | CONSULTING | B210 |
| BRT | PKB | 11/09/23 | 0.3 | FOLLOW UP WITH K HALIDY REGARDING CLEAN UP REPORT AFTER RECEIVING RESPONSE FROM B MACK AT DEP. | CONSULTING | B210 |
| LCK | PKB | 11/10/23 | 0.7 | REVIEW AND CHANGES TO CRITICAL VENDOR ORDER DRAFT | CONSULTING | B110 |
| LCK | PKB | 11/10/23 | 0.6 | CALL WITH COUNSEL ON MOTION DRAFTS | CONSULTING | B110 |
| LCK | PKB | 11/10/23 | 0.5 | PREP CALL WITH AMP STAFF FOR COURT APPEARANCE | CONSULTING | B110 |
| LCK | PKB | 11/10/23 | 0.2 | UPDATE CALL WITH RJ ON BIDDER STATUS | CONSULTING | B130 |
| LCK | PKB | 11/10/23 | 0.8 | CALLS WITH AMP TEAM ON OPS STATUS AND LIQUIDITY; REVIEW BUDGET FOR PROFESSIONAL FEES; MCLANE SHIPMENT AND PAYMENT STATUS | CONSULTING | B210 |
| JAM | PKB | 11/10/23 | 0.3 | MODIFY SCHEDULES FOR CS | CONSULTING | B250 |
| KBP | PKB | 11/10/23 | 1.6 | CALLS, WITH MANAGEMENT, INTERNAL AND FCPA REGARDING MONTH END CLOSE, RETENTION BONUSES AND MCLANE'S | CONSULTING | B210 |
| KBP | PKB | 11/10/23 | 2.7 | UPDATING REV RAGE TRACKER FOR WEEK ENDING 10.27 AND 11.3, REVIEWING REV CHECKLIST | CONSULTING | B210 |
| KBP | PKB | 11/10/23 | 0.3 | AD RETENTION BONUS, COMMUNICATION WITH GREEN LINK AND RVPS | CONSULTING | B210 |
| DMB | PKB | 11/10/23 | 2.9 | TELCH W COUNSEL & AMP RE: MEMPHIS, RJ & ATL, KCC DOC REQUEST, REVIEW OF SSS OCTOBER, EMAIL FROM CR3 RE: CASH COLLATERAL BUDGET AND AMP RESPONSE, STARBOARD VISIT REQUEST AND ARRANGEMENT OF SAME, CORRESPONDENCE W COUNSEL RE: CLOSING, COUNSEL CORRESPONDENCE W AGENT'S COUNSEL, RJ EMAIL RE: SUN CAPITAL AND INTEREST IN PARTICIPATING IN SALE, TELCH W COUNSEL, KENDALL AND DMB RE: BANK GROUP BUDGET, DISCUSS AND REVIEW COUNSEL RESPONSE TO AGENT COUNSEL, REVIEW PROPERTY TAX RECEIPTS FOR DISPUTED EQUIPMENT | CONSULTING | B210 |
| NEW | PKB | 11/10/23 | 1.7 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; TO ENSURE THAT ALL BANK ACTIVITY HAS CLEARED BANK AND ENTERED INTO CASH FLOW DUE TO ROLL FORWARD OF CASH BALANCE NOT ROLLING. | CONSULTING | B230 |
| NEW | PKB | 11/10/23 | 1.6 | RUNNING ANOTHER AP RUN TO PAY ITEMS INCURRED FROM WEDNESDAY THROUGH THE END OF THE WEEK TO ENSURE PAYMENTS ARE MADE IN A TIMELY MATTER | CONSULTING | B210 |
| NEW | PKB | 11/10/23 | 2.8 | REVIEWING AND UPDATING REGIONAL FIELD REPORTS FOR EXPENSES THAT HAVE BEEN INCURRED FOR THE CURRENT WEEK AND PAYMENTS MADE IN THE CURRENT WEEK IN ORDER TO MANAGE WEEKLY BUDGET. | CONSULTING | B210 |
| GMB | PKB | 11/10/23 | 3.7 | SOFA WORK - SCHEDULE 3 - GENERATING INFORMATION FOR PREMIER KINGS OF NORTH ALABAMA AND PREMIER KINGS INC, MATCHING UP VENDOR ADDRESSES, AND CONFIRMING SCHEDULE FORMAT FOR DOCUMENT SUBMISSION. | CONSULTING | B210 |
| GMB | PKB | 11/10/23 | 1.9 | PROPERTY TAX RECORD INVESTIGATION, DISCUSSION OF PROPERTY ISSUES, RECORD OF FFE, CALL WITH COLE SCHOTZ, RE: SAME. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.5 | CALL WITH L KENDALL AND G BAKER REGARDING PREP FOR COURT APPEARANCE ON 11/13/23. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.6 | CALL WITH A HUDSON REGARDING ISSUE IN COASTAL. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.3 | CALL WITH K ZELAYA REGARDING UTILITIES ISSUE AND CATCH UP ON GENERAL REQUESTS FROM ATLANTA FIELD TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.3 | CALL WITH W BAKER REGARDING STATUS OF MCLANE PURCHASES AND MONTH END STATUS. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.6 | CALLS WITH NUMEROUS VENDORS REGARDING PAYMENT STATUS, OUTSTANDING INVOICES, AND SERVICE. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.4 | CALL WITH N WRIGHT REGARDING AP AND WEEKLY PAYMENTS. | CONSULTING | B210 |
| BRT | PKB | 11/10/23 | 0.3 | CALL WITH GLASS COMPANY REGARDING BANKRUPTCY AND OUTSTANDING INVOICE NOT BEING PAID. | CONSULTING | B210 |
| BRT | PKB | 11/11/23 | 0.5 | CALL WITH Z WILCOX REGARDING ISSUE AT STORE 16171 AND STEPS TO RESOLVE. | CONSULTING | B210 |
| BRT | PKB | 11/11/23 | 0.3 | FOLLOW UP WITH Z WILCOX REGARDING COMPLETENESS OF STORE BUSINESS LICENSES AND THAT THEY ARE BEING APPROPRIATELY DISPLAYED AND NEED FOR AD TO SEND PHOTO CONFIRMATION. | CONSULTING | B210 |
| BRT | PKB | 11/11/23 | 0.5 | CALL WITH C PRATT REGARDING STORE WATER ISSUE WITH THE CITY AND CONFIRMING TO TEMPORARILY CLOSE STORE FOR THE REMAINDER OF THE DAY. | CONSULTING | B210 |
| BRT | PKB | 11/11/23 | 0.8 | REVIEWING COURT DOCUMENTS FOR MONDAY ALONG WITH DETAILED STORE VISIT PLAN FOR MONTGOMERY VISIT. | CONSULTING | B210 |
| LCK | PKB | 11/12/23 | 0.6 | EMAILS AND CALL RE: REQUESTED CHANGES TO COURT APPROVED BUDGET | CONSULTING | B230 |
| GMB | PKB | 11/12/23 | 2.7 | UPDATING CASH COLLATERAL MOTION BASED ON CHANGES FROM LENDERS, ADVISOR BUDGET, TIMING OF CERTAIN PAYABLES, POSSIBLE LITIGATION, GUCC INFORMATION. | CONSULTING | B210 |
| LCK | PKB | 11/13/23 | 0.6 | UPDATES WITH STAFF ON COURT HEARING RESULTS | CONSULTING | B110 |
| JAM | PKB | 11/13/23 | 0.2 | AVENU, FRANCHISE CFO, AND PK/PKNA STAFF RE SALES TAX AUDIT KICKOFF MEETING; PROVIDE POA TO AVENU. | CONSULTING | B210 |
| JAM | PKB | 11/13/23 | 0.1 | FRANCHISE CFO AND SUMMIT RE WC AUDIT | CONSULTING | B210 |
| JAM | PKB | 11/13/23 | 0.2 | TEAMS MEETING WITH DOLBY, WRIGHT, ZELAYA, WRIGHT, FRAN CFO AND AVENU RE SALES AND USE TAX AUDITS | CONSULTING | B210 |
| JAM | PKB | 11/13/23 | 0.2 | STURDIVANT RE LAWRENCEBURG AND INTRO TO ROBERT RITCHEY | CONSULTING | B210 |
| KBP | PKB | 11/13/23 | 0.2 | COMMUNICATION WITH FCPAS TO DISCUSS CURRENT STATUS OF EOM PROCESS | CONSULTING | B210 |
| KBP | PKB | 11/13/23 | 0.4 | PULLING R&M COSTS THAT NEED TO BE CAPITALIZED | CONSULTING | B210 |
| KBP | PKB | 11/13/23 | 0.3 | ROLLING FORWARD THE FINANCIAL PACKAGE FOR OCTOBER | CONSULTING | B210 |
| KBP | PKB | 11/13/23 | 1.1 | STARTING PK SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/13/23 | 0.4 | UPDATING RETENTION BONUS PAYOUT WORKBOOK FOR EMPLOYEES RESPECTIVE LEGAL ENTITY AND INTERNAL CATCH UP CALL | CONSULTING | B210 |
| DMB | PKB | 11/13/23 | 2.2 | TELCH W COUNSEL RE: HEARING AND OUTCOME, REVIEW OF COUNSEL REQUEST FROM ESTATE, REVIEW BK PRESS, EMAIL TRAILS REGARDING BANK GROUP PROFESSIONALS, REVIEW CASH COLLATERAL BUDGET W PROFESSIONAL MODS, REVIEW RJ MEMO ON ATL MARKET, TELCH W RJ RE: SAME, EMAIL TRAIL RE: UCC BUDGET, REVIEW SIGNED ORDERS FROM NOV 13 HEARING, DISCUSSION W COUNSEL RE: PERSONALLY PROPERTY LEASES | CONSULTING | B210 |
| NEW | PKB | 11/13/23 | 0.7 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B230 |
| NEW | PKB | 11/13/23 | 3.6 | CASH FLOW; CREATING SEPARATE CASH FLOW FOR REMAINING 7 STORES IN NORTH ALABAMA WITH NO CURRENT BID IN ORDER TO DETERMINE FUTURE WEEKLY CASH BURN | CONSULTING | B230 |
| NEW | PKB | 11/13/23 | 0.6 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B230 |
| NEW | PKB | 11/13/23 | 2.1 | CASH FLOW; UPDATING LIVE FORMULA VERSION TO ADEQUATELY PLAN FOR ACTUAL EXPENSES | CONSULTING | B230 |
| NEW | PKB | 11/13/23 | 0.4 | COLLECTING INFORMATION REGARDING UPCOMING COURT CASES RELATED TO PKB; COMPILING CITATIONS AND PLANNING WHO WILL BE ATTENDING FROM AMP SIDE | CONSULTING | B210 |
| NEW | PKB | 11/13/23 | 0.3 | KICK OFF CALL WITH AVENU INSIGHTS FOR SALES TAX AUDIT FOR THE STATE OF ALABAMA | CONSULTING | B210 |
| GMB | PKB | 11/13/23 | 1.5 | COURT APPEARANCES, FINAL MOTION ENTRY, PRESENT AS POSSIBLE WITNESS. | CONSULTING | B110 |
| GMB | PKB | 11/13/23 | 1.6 | WORK IN HOLLAND & KNIGHT OFFICE, READING THROUGH DECLARATIONS AND FIRST HORIZON DOCUMENTATION. | CONSULTING | B210 |
| GMB | PKB | 11/13/23 | 1.5 | UPDATES TO INTERIM FILED COURT MOTION FOR CASH COLLATERAL, DISCUSSIONS OF FFE, POSSIBLE PATH FORWARD OF SALE & SCHEDULE OF PROCESS. | CONSULTING | B210 |
| GMB | PKB | 11/13/23 | 4.0 | TRAVEL ROUND TRIP TO/FROM BIRMINGHAM FOR COURT. | TRAVEL | B195 |
| BRT | PKB | 11/13/23 | 2.5 | DRIVING FROM ATLANTA TO BIRMINGHAM FOR COURT HEARING. | TRAVEL | B195 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | PKB | 11/13/23 | 0.2 | FOLLOW UP WITH C BURNETT AT TIERCE REGARDING SERVICE AND STATUS OF PAYMENTS. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.5 | CALL WITH B PENDLETON TO DISCUSS UP COMING WEEK, PRIOR WEEK METRICS, AND PRIORITIES. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 1.5 | PREPARING FOR COURT HEARING FOR FINAL CASH MANAGEMENT, CRITICAL VENDORS, ETC. INCLUDING FOLLOW UP WITH G LEIBOWITZ AND G BAKER FOLLOWING HEARING. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.5 | CALL WITH Z WILCOX TO DISCUSS PRIOR WEEK AND PRIORITIES FOR UPCOMING WEEK, INCLUDING BUDGET AND STATUS OF LEADERSHIP. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.3 | CALL WITH M JUMP AT STARBOARD REGARDING REQUEST FOR SITE VISIT IN SOUTH AL. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.6 | CALL WITH A HUDSON TO DISCUSS WEEKEND, METRICS FROM PREVIOUS WEEK, AND PRIORITIES FOR THIS WEEK. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.3 | FOLLOW UP WITH C DOLBY REGARDING EMPLOYEE ISSUE IN COASTAL AND RESPONSE RECEIVED FROM EMPLOYEE. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 1.5 | DRIVING FROM BIRMINGHAM TO MONTGOMERY. | TRAVEL | B195 |
| BRT | PKB | 11/13/23 | 1.8 | MEETING WITH T MIERHOLTZ AND M ALWINE REGARDING OCTOBER PERFORMANCE AND FOCUS FOR NOVEMBER. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.8 | MEETING WITH T MIERHOLTZ REGARDING MARKET VISIT REQUEST FROM STARBOARD ALONG WITH THEIR REQUEST TO INTERVIEW HIM. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.2 | FOLLOW UP WITH SUSAN AT ALLSAF REGARDING STATUS OF PAYMENT. | CONSULTING | B210 |
| BRT | PKB | 11/13/23 | 0.2 | FOLLOW UP WITH B STEWART AT STARBOARD REGARDING INTERVIEW WITH T MIERHOLTZ. | CONSULTING | B210 |
| LCK | PKB | 11/14/23 | 0.8 | WEEKLY UPDATE WITH ESTATE | CONSULTING | B260 |
| LCK | PKB | 11/14/23 | 0.9 | BRIEFING WITH BANKRUPTCY ADMINISTRATOR AND FOLLOW UP | CONSULTING | B110 |
| LCK | PKB | 11/14/23 | 0.8 | CONF CALL WITH COUNSEL TO PREP EVIDENCE AND DATA FOR BID PROCEDURES HEARING | CONSULTING | B130 |
| LCK | PKB | 11/14/23 | 2.7 | CALLS AND EMAILS WITH AMP STAFF AND COUNSEL RE: BANKRUPTCY MATTERS AND OPERATIONS; FOLLOW UP ON LITIGATION AND SALES PROCESS CONCERNS | CONSULTING | B110 |
| JAM | PKB | 11/14/23 | 0.2 | CS AND AMP RE PROPCO OBJECTIONS TO BID AND SALE PROCEDURES B/C OF PERSONAL PROPERTY LEASES | CONSULTING | B185 |
| JAM | PKB | 11/14/23 | 0.5 | REVIEW APPLICATIONS TO RETAIN PROFESSIONALS FOR ONGOING MATTERS | CONSULTING | B210 |
| JAM | PKB | 11/14/23 | 0.2 | VOTGLE RE IRS NOTICE/INQUIRY RE PKI TAX RETURNS - DISCUSS BACKGROUND AND GO FORWARD APPROACH ON SAME WITH G BAKER | CONSULTING | B210 |
| JAM | PKB | 11/14/23 | 0.4 | AVENU INSIGHTS RE SALES AND USE TAX AUDIT - RETURN EXECUTED EXTENSIONS OF STATUTE OF LIMITATIONS FOR PKI AND PKNA; | CONSULTING | B210 |
| JAM | PKB | 11/14/23 | 0.1 | TILLIS RE OCTOBER RENT FOR SAVANNAH OFFICE RENTED ON MONTH TO MONTH BASIS. | CONSULTING | B210 |
| JAM | PKB | 11/14/23 | 0.7 | REVIEW BKC LEASES THAT ARE THE SUBJECT TO BKC'S OBJECTION TO REJECTING LEASES ON CLOSED STORES | CONSULTING | B185 |
| JAM | PKB | 11/14/23 | 0.2 | TELCONF WITH BA ADMINISTRATOR | CONSULTING | B110 |
| JAM | PKB | 11/14/23 | 0.5 | WC CLAIM FROM JOHN FOY & ASSOC; INFORMATION TO AVENU; PROVIDE G BAKER INSUR INFO FOR THE BA. | CONSULTING | B210 |
| JAM | PKB | 11/14/23 | 1.2 | TEAMS MEETING WITH COLE SCHOTZ, RAYMOND JAMES AND AMP TO PREP FOR 10/20/23 HEARING ON BID PROCEDURES. | CONSULTING | B110 |
| KBP | PKB | 11/14/23 | 3.1 | PREPARING SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/14/23 | 0.5 | CREATING A PAYROLL ESTIMATE FOR THE ATL MARKET | CONSULTING | B210 |
| DMB | PKB | 11/14/23 | 1.6 | WEEKLY ESTATE TELCN, SUMMARY OF HEARING FROM COUNSEL & GMB | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 0.3 | CASH FLOW; REVIEWING SEPARATE CASH FLOW FOR REMAINING 7 STORES IN NORTH ALABAMA WITH NO CURRENT BID IN ORDER TO DETERMINE FUTURE WEEKLY CASH BURN BASED ON G BAKER COMMENTS | CONSULTING | B230 |
| NEW | PKB | 11/14/23 | 0.4 | DISCUSSION WITH K ZELAYA REGARDING BUSINESS LICENSES AND FOOD PERMITS | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 1.3 | GOING TO GET CERTIFIED CHECKS FROM TRUIST AND TAKING ENVELOPES TO UPS TO OVERNIGHT PAYMENTS TO VENDORS | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 0.5 | INITIATING COD PAYMENTS TO VENDORS FOR WORK PERFORMED IN CURRENT DAY | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 1.5 | PULLING STORE LEVEL STATEMENTS FOR J GILL FOR PREMIER HOLDING RELATED STORES | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 0.7 | REVIEWING CURRENT WEEK CASH FLOW WITH G BAKER | CONSULTING | B230 |
| NEW | PKB | 11/14/23 | 2.7 | REVIEWING SICOM ANNUAL RENEWAL; REMOVING CLOSED STORES; GENERATING MONTHLY RUN RATE | CONSULTING | B210 |
| NEW | PKB | 11/14/23 | 1.5 | UPDATING PRE PETITION UTILITY BILLS OUTSTANDING; ISSUING CHECKS; CROSS REFERENCING PAYMENTS MADE ONLINE | CONSULTING | B210 |
| GMB | PKB | 11/14/23 | 1.2 | PREPARATION WORK AND CALL WITH BANKRUPTCY ADMINISTRATOR. | CONSULTING | B210 |
| GMB | PKB | 11/14/23 | 1.8 | CONGREGATING BANKRUPTCY ADMINISTRATOR REQUESTS, DISCUSSIONS WITH TEAM ON CASH, INVENTORIES, COORDINATION OF SCHEDULES TO B.A. | CONSULTING | B210 |
| GMB | PKB | 11/14/23 | 3.5 | SOFA WORK, FINALIZING VENDOR LOCATIONS, BREAKING DOWN LEGAL MATTERS, FILLING IN SCHEDULES OUTSIDE OF BUSINESS SCOPE, EMPLOYEE MATTERS, RECORD KEEPING, AUDITS. | CONSULTING | B210 |
| GMB | PKB | 11/14/23 | 1.5 | COORDINATION OF STAFF INPUT SOFA SCHEDULES, CALLS TO DISCUSS REMAINING RESPONSIBILITIES, AGGREGATING INFORMATION PROVIDED. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.3 | FOLLOW UP WITH B JOHNSON REGARDING IT REQUEST / NEEDS IN ATLANTA MARKET. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.4 | REVIEW OF EMAIL FROM MISTY REGARDING VENDOR ISSUES IN NORTH AL AND ASSISTANCE NEEDED. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.9 | CALLS TO NORTH AL VENDORS (RANDY TAYLOR, MARSHALL SEPTIC, SERIGRAPH AND ECOLAB) REGARDING SERVICE DISRUPTIONS. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.2 | FOLLOW UP WITH M GRANGER REGARDING COMMUNICATION WITH VENDORS. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.5 | MEETING WITH OFFICE STAFF IN MONTGOMERY TO DISCUSS CONCERNS AND NEEDS. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 4.0 | VISITING STORES THROUGHOUT THE DAY WITH T MIERHOLTZ TO SEE OPERATIONS AND UNDERSTAND COMMUNICATION DOWN. THIS INCLUDES MEETINGS WITH ADS AND RGMS AS SITE VISITS OCCURRED. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 1.1 | ATTENDING LEADERSHIP WEEKLY MEETING WITH DO AND AD IN MONTGOMERY. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 0.3 | CALL WITH Z WILCOX AND FOLLOW UP WITH N WRIGHT REGARDING CITATION RECEIVED AT STORE 634. | CONSULTING | B210 |
| BRT | PKB | 11/14/23 | 2.5 | TRAVELING FROM MONTGOMERY TO ATLANTA. | TRAVEL | B195 |
| LCK | PKB | 11/15/23 | 0.5 | CV FOR COURT TESTIMONY | CONSULTING | B110 |
| LCK | PKB | 11/15/23 | 2.3 | CALLS AND EMAILS WITH STAFF AND COUNSEL RE: UPDATED CASH FLOW DUE TO WF; BK LIMITATIONS TO ACCEPTED BIDDERS; INFO FOR UPCOMING COURT DATES; LANDLORD COUNSEL INQUIRIES | CONSULTING | B230 |
| LCK | PKB | 11/15/23 | 0.2 | CALL WITH COUNSEL | CONSULTING | B410 |
| JAM | PKB | 11/15/23 | 0.7 | G BAKER AND KENDALL RE SCHEDULES FOR SOFAS; CS RE CODING; HK RE LEGAL MATTERS; RJ RE LOSS RUNS; | CONSULTING | B110 |
| JAM | PKB | 11/15/23 | 1.1 | E RAY (H&K), G BAKER, HOWARD NELSON (BS), AND DOLBY RE COMPLETING SCHEDULES FOR SOFAS; | CONSULTING | B110 |
| JAM | PKB | 11/15/23 | 1.5 | FRANCHISE CFO, ZELAYA, AND SUMMIT RE WC AUDIT; H&K RE RETAINING PROFESSIONALS; COMPLETE SCHEDULE FOR CASUALTY LOSSES | CONSULTING | B210 |
| JAM | PKB | 11/15/23 | 0.1 | TILLIS RE SCHEDULES AND INFO FOR CS/H&K | CONSULTING | B210 |
| JAM | PKB | 11/15/23 | 2.8 | INFO TO CS ON LOANS AND LIENS BY LOCATIONS BY PROPCO. | CONSULTING | B210 |
| KBP | PKB | 11/15/23 | 0.6 | CALLS WITH THE FCPA, AND INTERNAL TEAM TO DISCUSS STUB PERIOD AND INVENTORY | CONSULTING | B210 |
| KBP | PKB | 11/15/23 | 0.4 | REVIEWING R&M SUPPORT AND PROVIDING ITEMS TO BE CAPITALIZED TO THE FCPA | CONSULTING | B210 |
| KBP | PKB | 11/15/23 | 0.7 | UPDATING PART A OF THE SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/15/23 | 2.8 | CREATING INVENTORY AND EQUIPMENT LISTING AS PART OF OUR INITIAL OPERATING ORDER AND SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/15/23 | 0.9 | REVIEW OF THE OCTOBER STORE LEVEL FINANCIALS | CONSULTING | B210 |
| DMB | PKB | 11/15/23 | 3.4 | READ BK OBJECTION AND DISCUSS W COUNSEL, YUM DISCUSSION, DISCUSSION W PROFESSIONALS RE: YUM AND OTHER NON-QUALIFIED BIDDERS, REVIEW AND COMMENT ON UPDATE CASH COLLATERAL BUDGET, CORRESPONDENCE W COUNSEL RE: BIDDING PROCEDURES ORDER AND REVIEW OF SAME, RJ CORRESPONDENCE RE: NEW BIDDER, DISCUSSION W COUNSEL RE: BIDDER INQUIRY (ALICIA), DISCUSSION W COUNSEL AND KENDALL AND REVIEW OF FRANCHISE DISCLOSURE AGREEMENT, REVIEW REVISED DRAFT OF BIDDING PROCEDURES AND APPROVAL OF SAME | CONSULTING | B210 |
| NEW | PKB | 11/15/23 | 0.6 | CONTACTING BKC TO WORK OUT AMOUNTS OWED POST-PETITION FOR ROYALTIES AND ADVERTISING FOR THE MONTH OF OCTOBER | CONSULTING | B210 |
| NEW | PKB | 11/15/23 | 1.2 | MEETING WITH K ZELAYA AND NORTH ALABAMA REGARDING PAYABLES TRACKER, TAG RENEWAL, PARTS TOWN, CONTACTING OTHER VENDORS REGARDING BANKRUPTCY | CONSULTING | B210 |
| NEW | PKB | 11/15/23 | 1.1 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PKB | 11/15/23 | 1.6 | REVIEWING UTILITY CHECK LISTING, SIGNING CHECKS | CONSULTING | B210 |
| NEW | PKB | 11/15/23 | 0.4 | UPDATING ATLANTA MARKET AND PKNA CASH FLOW FOR UPDATED PAYROLL ESTIMATES | CONSULTING | B230 |
| NEW | PKB | 11/15/23 | 2.0 | UPDATING CASH FLOW BASED ON L KENDALL COMMENTS | CONSULTING | B230 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| GMB | PBK | 11/15/23 | 2.3 | CASH COLLATERAL UPDATE, REVIEW OF RUN RATES, MCLANE, FLOWERS CONFIRMATION, DISCUSSION OF REVENUES WITH STAFF, CONFIRMATION OF ATTESTATION AND PROVIDING TO LENDERS IN LINE WITH CASH COLLATERAL ORDER. | CONSULTING | B210 |
| GMB | PBK | 11/15/23 | 0.8 | INVENTORY AND INSURANCE INFORMATION FOR BANKRUPTCY ADMINISTRATOR. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 1.0 | MEETING WITH T MIERHOLTZ AND STARBOARD TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.4 | FOLLOW UP WITH G BAKER REGARDING SOUTH CAROLINA TAXES THAT NEED TO BE PAID, INCLUDING REVIEWING INVOICES AND DRAFTING SUMMARY. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.2 | FOLLOW UP WITH US GLASS REGARDING KCC INFORMATION AND REQUESTING ACH INFORMATION TO CONTINUE DOING BUSINESS. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.8 | INVESTIGATING BK GATEWAY TO OBTAIN STANDARD FRANCHISE AGREEMENT FORM AND MASTER AGREEMENT TEMPLATES. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.7 | CALL WITH E ACEVEDO REGARDING REQUEST FROM BIDDER ALONG WITH TO DISCUSS NEW POTENTIAL BIDDER. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.4 | FOLLOW UP WITH AMP TEAM REGARDING POTENTIAL CONFLICT OF INTEREST WITH NEW BIDDER, INCLUDING CALLS WITH BOTH L KENDALL AND G BAKER TO DISCUSS. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.5 | CALL WITH A HUDSON AND I WALKER REGARDING BIDDERS AND EXPECTATIONS. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.4 | FOLLOW UP WITH Z WILCOX AND D WALKER REGARDING MAJOR WATER LEAD AND COMMUNICATION FROM CITY. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.5 | CALL WITH M GRANGER AND FOLLOW UP WITH RF TECHNOLOGY REGARDING ISSUE WITH SERVICE. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.3 | FOLLOW UP WITH S GILBERT AT MARSHALL SEPTIC REGARDING INCORRECT PAYMENT RECEIVED ON INVOICES, INCLUDING FOLLOW UP WITH K ZELAYA TO RESOLVE. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.5 | REVIEW OF FINAL STORE HOURS PLAN FOR THANKSGIVING FOR ALL MARKETS. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.8 | MEETING WITH J GILL TO DISCUSS BK CONTRACTS AROUND NEW FRANCHISES AND ASSISTANCE WITH SEARCHING BK GATEWAY. FOLLOW UP WITH G LEIBOWITZ REGARDING SUPPORT OBTAINED. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.3 | FOLLOW UP WITH K HADLY REGARDING STATUS OF REPORT TO DEP. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.5 | CALL WITH J GWIN REGARDING CUSTOMER COMPLAINED RECEIVED BY BKC AND FOLLOW UP WITH C PRATT TO ADDRESS. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.4 | FOLLOW UP WITH GREENACRES (VENDOR) REGARDING KCC AND SERVICES NEEDED / PAYMENT MOVING FORWARD. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.2 | FOLLOW UP WITH J ABBEY AT HYPERAMS REGARDING STATUS OF VALUATION REPORT. | CONSULTING | B210 |
| BRT | PKB | 11/15/23 | 0.3 | FOLLOW UP WITH K ZELAYA ON PAYROLL MATTER. | CONSULTING | B210 |
| LCK | PKB | 11/16/23 | 1.8 | REVIEW BK OFFER, RELATED EMAILS AND CALLS; REVIEW DATA GATHERING EFFORT FOR COURT MOTIONS | CONSULTING | B110 |
| JAM | PBK | 11/16/23 | 0.9 | LEIBOWITZ RE LANDLORD INFO AND COSTS TO CURE; DOLBY AND KENDALL RE HANNEFIELD EEOC REASONABLE ACCOMMODATION CLAIM. | CONSULTING | B210 |
| JAM | PBK | 11/16/23 | 0.2 | DOLBY RE LEGAL MATTERS | CONSULTING | B210 |
| JAM | PBK | 11/16/23 | 1.0 | APPLICATION TO RETAIN BILZIN; H&K AND CS RE LEGAL MATTERS FOR SOFA; | CONSULTING | B110 |
| JAM | PBK | 11/16/23 | 0.7 | DOLBY RE SOFAS, HANNEFIELD; CREDITOR MATRIX FOR BILZIN; LANDLORD INFO FOR CURE NOTICES, D&O POLICY FOR DOLBY; FRANCHISE CFO, AVENU INSIGHT, AMP AND PK STAFF ON SALES TAX AUDIT | CONSULTING | B110 |
| KBP | PBK | 11/16/23 | 0.6 | COMPILING PAYROLL DATA FOR APPLAUSE BONUS AND BUYER REQUEST | CONSULTING | B210 |
| KBP | PBK | 11/16/23 | 2.9 | CREATING A DETAILED SCHEDULE FOR PART 3 OF THE SOAL | CONSULTING | B210 |
| KBP | PBK | 11/16/23 | 2.2 | CREATING A DETAILED SCHEDULE FOR PARTS 4 OF THE SOAL | CONSULTING | B210 |
| KBP | PBK | 11/16/23 | 2.6 | CREATING A DETAILED SCHEDULE FOR PART 5-7 OF THE SOAL | CONSULTING | B210 |
| DMB | PBK | 11/16/23 | 1.7 | LANDLORD DISCUSSION, REVIEW AND MODIFY SALE TIMELINE, REVIEW PARTIAL DRAFT IN SUPPORT OF BID PROCEDURES, COMMENTS TO SAME, COUNSEL EMAIL TRAIL REGARDING BK COUNSEL, TELCN W COUNSEL, KENDALL AND DMB RE: SAME, COUNSEL DISCUSSION RE: BK PARTICIPATION, RJ CORRESPONDENCE RE: BKC "OFFER" | CONSULTING | B185 |
| NEW | PBK | 11/16/23 | 0.3 | APPROVING PAY CARD TRANSFERS | CONSULTING | B210 |
| NEW | PBK | 11/16/23 | 4.3 | ATTENDING CITY OF ATLANTA COURT HEARING | CONSULTING | B210 |
| NEW | PBK | 11/16/23 | 1.0 | REVIEWING SUPPORT DOCUMENTS FOR PK CITY OF ATLANTA COURT HEARING REGARDING BUSINESS LICENSES | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.3 | FOLLOW UP WITH B PENDLETON REGARDING RETENTION BONUS PAYOUTS. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.2 | FOLLOW UP WITH E ACEVEDO ON ERTC TAX CREDIT QUESTION FROM BIDDER. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.6 | FOLLOW UP WITH V REPP IN COASTAL REGARDING TRAINING PLAN AND COMMUNICATION AMONGST HER AND THE OTHER TRAINERS. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.5 | CALL WITH J GWIN REGARDING POTENTIAL ALTERNATIVES ON FOOD PROVIDERS AND TO DISCUSS OPERATIONAL OBJECTIVES. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 3.5 | SITE VISITS IN ATLANTA TO OBSERVE THE NORTH ATLANTA STORES AND UNDERSTAND OPERATIONS / WHAT WAS BEING PUSHED DOWN FROM LEADERSHIP. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.5 | CALL WITH D WALDEN REGARDING FOCUS AND CURRENT STATUS OF ATLANTA MARKET. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.4 | CALL WITH A HUDSON TO DISCUSS RRG'S REQUEST FOR ON-SITE VISIT AND DETAILS AROUND IT. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 0.6 | CALL FROM J GWIN REGARDING IT ISSUE IN BIRMINGHAM, INCLUDING FOLLOW UP WITH T MIERHOLTZ AND S HOWELL TO ADDRESS ISSUE. | CONSULTING | B210 |
| BRT | PKB | 11/16/23 | 1.1 | CALL WITH C PRATT TO CATCH UP ON OPERATIONS, ISSUES WITH DOS AND PRIORITIES | CONSULTING | B210 |
| LCK | PBK | 11/17/23 | 0.4 | STAFF CALL RE: CURE COSTS, SOFA/SOLA PROGRESS | CONSULTING | B110 |
| LCK | PBK | 11/17/23 | 0.5 | WEEKLY UPDATE CALL WITH BK CORPORATE RE: OPERATIONS | CONSULTING | B210 |
| LCK | PBK | 11/17/23 | 1.3 | CALLS WITH STAFF RE: CURE COSTS, QUESTIONS BY CR3, REAL ESTATE ISSUES | CONSULTING | B250 |
| JAM | PBK | 11/17/23 | 0.2 | EMAILS TO/FROM LEIBOWITZ, KENDALL, G BAKER RE BKC PROPOSAL, ELBA, AND CURE COSTS | CONSULTING | B210 |
| JAM | PBK | 11/17/23 | 0.2 | G BAKER BKC PROPOSAL AND CURE COSTS; H&K RE PKNA BEING DISMISSED FROM TRISURA LAWSUIT; TILLIS RE ESCORTING PURCHASER ON SITE VISITS WEEK OF 11/27 | CONSULTING | B210 |
| JAM | PBK | 11/17/23 | 0.7 | AMP TEAM CALL RE PRIORITIES AND STATUS OF CURE COSTS BY PURCHASE OFFER, SOFA AND SOLA - F/U WITH WRIGHT, G BAKER, E RAY AND DOLBY RE SAME; GREENWOOD AND THOMPSON RE RETENTION OF LEER MIDDLEBROOKS | CONSULTING | B210 |
| JAM | PBK | 11/17/23 | 0.1 | CS RE LANDLORD OBJECTION TO MOTION TO REJECT LEASE AT ELBA LOCATION; TILLIS RE SAME | CONSULTING | B185 |
| KBP | PBK | 11/17/23 | 2.2 | ASSESSING OCT PERFORMANCE GOALS BY PULLING RESULTS AND COMPARING THEM TO EACH MARKET'S GOALS | CONSULTING | B210 |
| KBP | PBK | 11/17/23 | 2.1 | MAIL MERGING NOV GOALS LETTERS AND COMMUNICATING WITH RVPS | CONSULTING | B210 |
| KBP | PBK | 11/17/23 | 2.8 | CREATING A NEW CREDITORS MATRIX | CONSULTING | B210 |
| KBP | PBK | 11/17/23 | 1.8 | COMPILING INFORMATION FOR SCHEDULE G | CONSULTING | B210 |
| DMB | PBK | 11/17/23 | 2.8 | DISCUSSION W KENDALL RE: BKC OFFER AND LACK OF PROGRESS, REVIEW RJ QUALS, REVIEW OF EXHIBIT OF MARKETING EFFORTS, REVIEW OF FINAL REPLY IN SUPPORT OF AND APPROVAL, PERSONNEL DISCUSSION W COUNSEL AND AMP, REVIEW CR3 INQUIRIES, REVIEW OF TTM CALCULATION REQUESTED BY CR3, REVIEW SUMMARY OF CURE COSTS BY REGION, REVIEW BIDDER SUMMARY AND COMMENT, | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 3.3 | CALCULATING CURE COSTS ASSOCIATED WITH RENT BY MARKET | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 0.8 | MEETING WITH AMP PKB TEAM REGARDING CURE COSTS AND INFORMATION NEEDED TO POPULATE CURE COSTS BY STORE | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 0.9 | RECONCILING BURGER KING CORPORATE POST-PETITION PAYMENTS | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 1.5 | RECONCILING FIELD LEVEL TRACKER TO AP LIST; CROSS REFERENCING PAYMENTS MADE IN PRIOR WEEKS | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 1.6 | REVIEWING CURRENT WEEK AP SELECTIONS | CONSULTING | B210 |
| NEW | PBK | 11/17/23 | 0.2 | UPDATING VENDOR CLASSIFICATION WITHIN CREDITOR MATRIX | CONSULTING | B210 |
| GMB | PBK | 11/17/23 | 1.3 | ANSWERING REQUESTS FROM LENDER ADVISORS, PULLING DOWN AND AGGREGATING STORE LEVEL STATEMENTS. | CONSULTING | B210 |
| GMB | PBK | 11/17/23 | 3.2 | DEVELOPMENT OF GLOBAL CURE/EXPENSE SCHEDULE BY BIDDER, WORKING WITH N WRIGHT ON RENTS, BK AMOUNTS OUTSTANDING BY CATEGORY, DEVELOPING STAND ALONE SCHEDULES FOR BID LOCATIONS | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.3 | FOLLOW UP WITH RRG REGARDING ON-SITE VISIT REQUEST FOR COASTAL MARKET. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.3 | CALL WITH A HUDSON REGARDING EQUIPMENT NEED IN SAVANNAH AND APPROVAL FOR PURCHASE. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.5 | CALL WITH Z WILCOX REGARDING LEADERSHIP OUTING AND ABILITY TO KEEP TEAM ENERGIZED. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.5 | CALL WITH AMP TEAM REGARDING STATUS OF COURT / PRIORITY REPORTS NEEDED SUCH AS SOLA, SOFA, CURE COSTS, PROPERTY TAXES AND SUCH. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 1.0 | WEEKLY CALL WITH BKC REGARDING OPERATIONS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | PKB | 11/17/23 | 0.9 | CALL WITH Z WILCOX REGARDING CHURCH'S CHICKEN EMPLOYEE POACHING, INCLUDING CALL WITH L KENDALL TO DISCUSS MATTER AND EVIDENCE. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.4 | FOLLOW UP WITH K ZELAYA TO CONFIRM RGM NAMES AND SEPARATION DATES. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.4 | UPDATING D BAKER AND G LEIBOWITZ REGARDING POACHING ISSUE WITH CHURCH'S AND BIDDER CONFLICT. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.4 | FOLLOW UP WITH B PENDLETON REGARDING SALES GOALS AND NEED FOR ASSISTANCE ON COMPILING AND DISTRIBUTING LETTERS. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.5 | CALL TO ATLANTA EQUIPMENT COMPANY TO DISCUSS ABILITY TO SERVICE FRYERS AND WHAT IS REQUIRED FOR SERVICE GIVEN COMPANY'S CURRENT SITUATION. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.3 | ADDRESSING QUESTION FROM BIDDER REGARDING ABOVE STORE LEVEL BENEFITS. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.3 | FOLLOW UP TO DPI OBJECTION AND STEPS TAKEN. | CONSULTING | B210 |
| BRT | PKB | 11/17/23 | 0.2 | FOLLOW UP WITH M JUMP REGARDING SITE VISITS. | CONSULTING | B210 |
| LCK | PKB | 11/18/23 | 0.4 | REVIEW BURGER KING CORPORATE CURE COST SUMMARY. | CONSULTING | B150 |
| DMB | PKB | 11/18/23 | 0.9 | AMP RESPONSE TO BKC OFFER, REVIEW OBJECTION FROM WAL-MART, CORRESPONDENCE RE: SOFAS | CONSULTING | B130 |
| GMB | PKB | 11/18/23 | 1.6 | CONTINUING WORK ON GLOBAL COST SCHEDULE, UPDATE NOTES FROM L KENDALL. | CONSULTING | B210 |
| GMB | PKB | 11/18/23 | 2.9 | SOFA AGGREGATION, PULLING INFORMATION INTO AGGREGATED FORM FOR REVIEW, AGGREGATING SCHEDULES FROM BPENDLETON, ORGANIZING FORMS. | CONSULTING | B210 |
| LCK | PKB | 11/19/23 | 3.0 | TRAVEL CLT-BHM | TRAVEL | B195 |
| JAM | PKB | 11/19/23 | 2.4 | NON-WORKING TRAVEL FROM CLT TO BIRMINGHAM | TRAVEL | B195 |
| LCK | PKB | 11/19/23 | 0.5 | REVIEW PROFFER | CONSULTING | B110 |
| LCK | PKB | 11/19/23 | 1.6 | REVIEW BK COUNTER OFFER; AMP UPDATED VERSION OF CURE COSTS | CONSULTING | B130 |
| DMB | PKB | 11/19/23 | 1.2 | GMB SUMMARY OF CURE COSTS INC REVISED PROPERTY TAXES, REVIEW AND COMMENT ON DRAFT ESTATE COMPLAINT, EMAIL TRAILS W KENDALL, COUNSEL, DMB RE: BKC OFFER | CONSULTING | B130 |
| JAM | PKB | 11/19/23 | 0.1 | SOFA AND SOLA SCHEDULES; INFO ON INSURANCE | CONSULTING | B110 |
| JAM | PKB | 11/19/23 | 1.0 | PREP FOR HEARING WITH COLE SCHOTZ AND RAYMOND JAMES | CONSULTING | B110 |
| NEW | PKB | 11/19/23 | 1.4 | REVIEWING PROPERTY TAXES IN ORDER TO ENSURE THAT PROPERTY TAXES ARE NOT INCREASING MATERIALLY YEAR OVER YEAR AND COMPILING PROPERTY TAX INVOICES RECORDED TO DATE FOR FY24; DISCUSSION WITH G BAKER ON CURE AMOUNTS | CONSULTING | B210 |
| NEW | PKB | 11/19/23 | 0.3 | UPDATING VENDOR CLASSIFICATION WITHIN CREDITOR MATRIX TO CATEGORIZE BASED ON COURT CLASSIFICATION | CONSULTING | B210 |
| GMB | PKB | 11/19/23 | 1.4 | REFINING CURE COSTS ESTIMATES, COMMUNICATION WITH LKENDALL, COLE SCHOTZ. | CONSULTING | B210 |
| LCK | PKB | 11/20/23 | 3.0 | TRAVEL BHM-CLT | TRAVEL | B195 |
| JAM | PKB | 11/20/23 | 2.3 | NON-WORKING TRAVEL FROM BIRMINGHAM TO CHARLOTTE | TRAVEL | B195 |
| LCK | PKB | 11/20/23 | 4.5 | PREP WITH COUNSEL, REVIEW OBJECTIONS, COURT, POST-DEBRIEF | CONSULTING | B110 |
| LCK | PKB | 11/20/23 | 3.1 | REVIEW SOAL/SOFA DRAFTS AND COMMENTS | CONSULTING | B110 |
| DMB | PKB | 11/20/23 | 1.8 | AMP CORRESPONDENCE RE: ATL STORES, WEEKLY PROFESSIONALS TELCN, REVIEW AND DISCUSS GMB TASK LIST, REVIEW OF HYPERAMS DOC RE: FF&E, FF&E DISCUSSION W AGENT, SUMMARY ANALYSIS OF RENT CURE COSTS, | CONSULTING | B210 |
| JAM | PKB | 11/20/23 | 1.0 | PREP FOR HEARING WITH COLE SCHOTZ AND RAYMOND JAMES | CONSULTING | B110 |
| JAM | PKB | 11/20/23 | 1.5 | HEARING IN BANKRUPTCY COURT | CONSULTING | B110 |
| JAM | PKB | 11/20/23 | 1.0 | DEBRIEF WITH COUNSEL AFTER HEARING. | CONSULTING | B110 |
| KBP | PKB | 11/20/23 | 1.2 | TRACKING DOWN AND ADDING INDIVIDUAL CONTRACTS TO SCHEDULE G | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.6 | INTERNAL CALLS TO DISCUSS STATUS OF SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.6 | WEEKLY RVP CALL | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.4 | PULLING SALES FOR 10/1-10/25 | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.6 | REVIEWING LOAN GL DETAIL FOR SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 1.4 | CALL WITH FCPA AND INTERNAL TO DISCUSS VARIOUS BALANCE SHEET ENTRIES AND OCT RESULTS | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.8 | UPDATING SCHEDULE H OF THE SOAL SCHEDULE | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.8 | CONSOLIDATING THE CREDITOR MATRIX | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.9 | CREATING A WIP LIST ON ITEMS THAT NEED TO BE ADDRESSED WITH TEAM | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 2.6 | REVIEWING/ UPDATING SOAL SCHEDULES BASED ON FEEDBACK RECEIVED AND ENSURING IT TIES BACK TO OUR BALANCE SHEET | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 3.3 | CALLS WITH FCPA AND TIME SPENT CLEANING UP RECONCILING THE BALANCE SHEET | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 2.7 | VARIOUS INTERNAL CALLS TO DISCUSS STATUS OF SOFA AND SOAL SCHEDULES, REVIEWING FEEDBACK RECEIVED AS WELL AS PERFORMANCE BONUS PAYOUTS | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 0.8 | CREATING A WORKBOOK FOR SCHEDULE 7 OF THE SOFA SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 2.7 | FINALIZING OCT REVIEW AND COMPILING THE OCT FINANCIAL PACKAGE | CONSULTING | B210 |
| KBP | PKB | 11/20/23 | 1.2 | CREATING #11 SCHEDULE FOR THE SOFA SCHEDULES | CONSULTING | B210 |
| NEW | PKB | 11/20/23 | 0.9 | CALCULATING CURE COSTS BY LANDLORD; COMPILING LANDLORD NAME, ADDRESS AND POINT OF CONTACT EMAIL TO PROVIDE INFORMATION TO LANDLORDS | CONSULTING | B210 |
| NEW | PKB | 11/20/23 | 3.8 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B230 |
| NEW | PKB | 11/20/23 | 1.2 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B230 |
| NEW | PKB | 11/20/23 | 0.5 | DISCUSSION WITH B PENDLETON REGARDING OUTSTANDING LOAN BALANCES | CONSULTING | B210 |
| NEW | PKB | 11/20/23 | 0.3 | DISCUSSION WITH B TILLIS TO PLAN UPCOMING STORE VISITS WITH BIDDERS AND UPCOMING COURT DATES RELATED TO BUSINESS LICENSES | CONSULTING | B210 |
| NEW | PKB | 11/20/23 | 0.4 | POPULATING ACH INFORMATION TO PROVIDE TO AP TO POPULATE WITHIN QUICKBOOKS | CONSULTING | B210 |
| NEW | PKB | 11/20/23 | 1.6 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| GMB | PKB | 11/20/23 | 2.9 | REFINING SALES SCHEDULES FOR SOFA SOAL, FINISHING UP RELATED PARTY SCHEDULE, DISCUSSIONS OF LEGAL MATTERS SCHEDULE, WRITING UP EPA ISSUES IN YULEE. | CONSULTING | B210 |
| GMB | PKB | 11/20/23 | 2.4 | ASSESSMENT OF ATLANTA MARKET, UPDATE OF URGENT ACTION ITEMS LIST, COORDINATION OF INVENTORIES, LEGAL MATTERS, BK RECONCILIATION. | CONSULTING | B210 |
| GMB | PKB | 11/20/23 | 1.5 | ASSESSMENT OF HYPERAMS ENGAGEMENT FINDINGS, READING THROUGH DOCUMENT, DISCUSSIONS WITH BTILLIS. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.8 | PREPARING FOR WEEKLY RVP CALL. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.5 | REVIEW OF HYPERAMS EQUIPMENT APPRAISAL AND UPDATING AMP REGARDING IT AND NEXT STEPS. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 1.2 | REVIEW OF GUEST LENS VISITS FOR ALL MARKETS AND PROVIDING FEEDBACK TO TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.2 | FOLLOW UP WITH M SCHMICKLE AT RRG REGARDING SITE VISITS FOR NEXT WEEK. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.3 | FOLLOW UP WITH B MACK REGARDING DEP STATUS ON REVIEW OF CLEAN-UP. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.4 | FOLLOW UP WITH J GWIN REGARDING SIGNING UP FOR ROUNDTABLES AND THEN UPDATING THE FIELD ON REGISTRATION. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.9 | WEEKLY CALL WITH RVPS TO DISCUSS OPERATIONS AND PRIORITIES. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.3 | FOLLOW UP WITH K ZELAYA REGARDING CW BLOUNT AND APPROVAL FOR SERVICES. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.3 | FOLLOW UP WITH M GRANGER REGARDING SIGNIFICANT REPAIR NEEDS / REQUEST. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.8 | CALL WITH D WALKER TO GET UPDATE ON ATLANTA MARKET REPAIRS (IN GENERAL), WHAT HIS TEAMS FOCUS IS AND TO DISCUSS BUDGET TO ACTUAL. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.3 | CALL WITH HYPERAMS TO DISCUSS ADDITIONAL NEEDS AND REQUEST FOR MEETING TOMORROW. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.6 | EVALUATING ATLANTA MARKET ON EBIDA LEVEL FOR POTENTIAL STORE CLOSURES AND PASSING ALONG ANALYSIS FOR REVIEW BY L KENDALL. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.2 | REVIEWING ACTION ITEMS SENT BY G BAKER AND PROVIDING FEEDBACK. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.3 | FOLLOW UP WITH K PARKER AT HYPERAMS REGARDING ADDITIONAL STORE EVALUATIONS NEEDED. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.4 | FOLLOW UP B MACK AT DEP AND THEN L KENDALL AND H NELSON REGARDING STATUS OF DEPS INVESTIGATION. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.5 | PREPARING STORAGE AND INVENTORY SCHEDULES FOR SOFA / SOLA SCHEDULES. | CONSULTING | B210 |
| BRT | PKB | 11/20/23 | 0.4 | REVIEW OF L KENDALL'S RESPONSE ON EBIDA ANALYSIS AND FOLLOW UP WITH HER. | CONSULTING | B210 |
| LCK | PKB | 11/21/23 | 0.8 | WEEKLY UPDATE WITH ESTATE | CONSULTING | B260 |
| LCK | PKB | 11/21/23 | 1.1 | REVIEW SOAL/SOFA, FINANCIALS CHANGES WITH G. BAKER AND B. PENDLETON | CONSULTING | B110 |
| LCK | PKB | 11/21/23 | 0.7 | UPDATE WITH D. BAKER AND SECURED LENDER CALL | CONSULTING | B230 |
| CRK | PKB | 11/21/23 | 2.0 | TAKE MINUTES FOR PREMIER KINGS BOARD OF DIRECTORS CALL; EDIT AND REVIEW MINUTES FOR CIRCULATION TO THE BOARD | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| DMB | PBK | 11/21/23 | 2.8 | WEEKLY ESTATE UPDATE, BI-WEEKLY SECURED LENDER TELCN, BI-WEEKLY BOARD MEETING, REVIEW COLE SCHOTZ RE: LAWRENCEBURG SALE, REVIEW CORRESPONDENCE FROM BKC'S COUNSEL REJECTING ADDITIONAL BIDDERS | CONSULTING | B210 |
| JAM | PBK | 11/21/23 | 1.0 | TEAMS MEETING WITH G BAKER, WALKER, AND PARDOE RE REAL ESTATE CURE AMOUNTS, FORMATTING AND TIMING/DELIVERY OF CURE NOTICES; F/U ON SAME WITH G BAKER. | CONSULTING | B210 |
| JAM | PBK | 11/21/23 | 1.0 | VOGTLE, RAY, FREEMAN, PENDLETON AND HC JONES RE LEGAL MATTERS FOR SOFA AND LOGISTICS FOR SAME. | CONSULTING | B110 |
| JAM | PBK | 11/21/23 | 0.8 | PENDLETON RE SCHED G - FORM AND SUBSTANCE; HC JONES RE SAME; PENDLETON RE DOCUMENTING VALUES FOR OWNED R/E | CONSULTING | B110 |
| JAM | PBK | 11/21/23 | 0.6 | TILLIS RE TIMING FOR NEXT STEPS AS CONFIRMED BY ORDER ISSUED FOLLOWING HEARING YESTERDAY; PLANNING/REQUIREMENTS FOR STALKING HORSE SITE VISITS NEXT WEEK. | CONSULTING | B110 |
| JAM | PBK | 11/21/23 | 0.3 | DOLBY RE SALES TAX AUDIT | CONSULTING | B210 |
| JAM | PBK | 11/21/23 | 1.0 | G BAKER, PENDLETON, AND HC JONES RE OFFICIAL FORMS | CONSULTING | B110 |
| JAM | PBK | 11/21/23 | 0.4 | WELLS FARGO, KENDALL AND D BAKER RE OFFER FOR LAWRENCEBURG; MARCUS MILLICHAP RE SAME | CONSULTING | B210 |
| JAM | PBK | 11/21/23 | 1.0 | EMAILS AND PHONE CALLS W/PENDLETON, G BAKER, WALKER, JONES, AND H&K RE SCHEDULES AND NOTICES. | CONSULTING | B210 |
| JAM | PBK | 11/21/23 | 0.4 | WALKER AND PARDOE RE EDITS TO RENT CURE SCHEDULE - PREPARE & SEND SAME | CONSULTING | B185 |
| JAM | PBK | 11/21/23 | 0.9 | REVIEW OF SCHEDULES AND CORRESPONDENCE TO COUNSEL RE COORDINATION OF DIRECTIONS/EFFORTS; BAKER AND WALKER RE CHANGES TO SCHEDULES. | CONSULTING | B110 |
| KBP | PBK | 11/21/23 | 3.2 | CREATING AN EXCEL VERSION OF SCHEDULE E/F AND POPULATING IT WITH OUR CURRENT CREDITORS LISTING | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 2.9 | CLEANING UP BALANCE SHEET FOR SOAL SCHEDULE | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 0.9 | INTERNAL CALL TO DISCUSS OCT PERFORMANCE GOALS AND CONSOLIDATING OCT BONUSES RESULTS AND DISBURSING THEM TO THE RVPS | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 0.9 | CATCH UP CALL TO DISCUSS/ REVIEW SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 2.6 | UPDATING ALL SCHEDULES TO INCLUDE ENTITY INDICATORS FOR EACH LINE ITEM | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 1.3 | ADDING ADDITIONAL LEASES AND VENDORS TO THE SCHEDULE G AND CONFIRMING THE LIST INTERNALLY | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 2.1 | CREATING PART 4 OF SCHEDULE E/F AND FORM 206SUM | CONSULTING | B210 |
| KBP | PBK | 11/21/23 | 1.1 | UPDATING GREENLINK WITH OCT BONUS PAYOUTS, RESEARCHING PAY GROUPS FOR RGMS AND COMMUNICATING TO THE RVPS WHO RECEIVED BONUS FROM THEIR MARKET | CONSULTING | B210 |
| NEW | PBK | 11/21/23 | 2.1 | CASH FLOW; UPDATING LIVE FORMULA VERSION TO ADEQUATELY PLAN FOR ACTUAL EXPENSES | CONSULTING | B230 |
| NEW | PBK | 11/21/23 | 0.7 | COMPLETING ACH PAYMENTS FOR CURRENT WEEK AP | CONSULTING | B210 |
| NEW | PBK | 11/21/23 | 0.8 | RECONCILING BURGER KING PRE-PETITION TO AMOUNTS STATED BY BURGER KING IN COURT | CONSULTING | B210 |
| NEW | PBK | 11/21/23 | 1.6 | REVIEWING CURRENT WEEK ACCOUNTS PAYABLE LISTING TO ENSURE ITEMS ARE POST-PETITION AND WITHIN BUDGETED AMOUNTS | CONSULTING | B210 |
| NEW | PBK | 11/21/23 | 0.8 | REVIEWING ACH POSITIVE PAY FOR VENDORS TRYING TO DEBIT OUR ACCOUNT TO ENSURE EXPENSES ARE VALIDATED AND POST-PETITION | CONSULTING | B210 |
| GMB | PBK | 11/21/23 | 1.1 | EMAILS TO/FROM WELLS FARGO, CLOSURE OF N. ALABAMA ACCOUNTS, FFE DISCUSSION WITH WELLS. | CONSULTING | B210 |
| GMB | PBK | 11/21/23 | 2.3 | PREPARATION WORK AND CALLS WITH LENDERS AND BOARD OF DIRECTORS. CALL WITH HYPERAMS, COLE SCHOTS COORDINATION OF GO FORWARD ROLE OF PROFESSIONAL. | CONSULTING | B210 |
| GMB | PBK | 11/21/23 | 2.4 | LANDLORD INFORMATION AGGREGATION FOR CURE NOTICES, COORDINATION WITH COLE SCHOTZ, DISCUSSIONS WITH OFFICE MANAGERS AND AP CLERKS. | CONSULTING | B210 |
| GMB | PBK | 11/21/23 | 1.7 | VERIFICATION OF BK OUTSTANDING BALANCE, DISCUSSIONS WITH NWRIGHT, CLOSED STORES, CREDITS, CONFIRMATION TO ATTORNEYS. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.3 | CALL WITH M JUMP TO DISCUSS LOGISTICS AND EXPECTATIONS FOR SOUTH AL MARKET VISIT. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 1.2 | CALL WITH T MIERHOLTZ AND MAPPING OUT ENTIRE ROUTE FOR THREE DAY VISIT IN SOUTH AL WITH STARBOARD. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.5 | FOLLOW UP WITH C RODRIGUEZ AT FRANK'S REGARDING SERVICE NEEDS AND TO DISCUSS COMPANY'S SITUATION. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.3 | REVIEWING REQUEST FROM B JOHNSON ON IT PURCHASE NEEDS AND LOOPING HIM IN WITH N WRIGHT REGARDING PAYMENT. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.5 | CALL WITH D WALKER REGARDING COMMUNICATION ISSUES WITH FIELD ALONG WITH STATUS OF FRYER SERVICE COMPANY. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.4 | CALL WITH Z WILCOX TO DISCUSS STATUS OF GDOT CONSTRUCTION. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.5 | CALL WITH M GRANGER REGARDING SUPPRESSION SYSTEMS IN TWO BKS AND CALL WITH VENDOR TO ADDRESS SERVICE. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 1.0 | BI-WEEKLY LENDER CALL. | CONSULTING | B210 |
| BRT | PKB | 11/21/23 | 0.6 | REVIEW OF PRELIMINARY OCT BONUS PAYOUT. | CONSULTING | B210 |
| LCK | PBK | 11/22/23 | 0.5 | REVIEW WEEKLY CASH FLOW | CONSULTING | B230 |
| DMB | PBK | 11/22/23 | 2.1 | REVIEW AND COMMENT ON UPDATED C/F, AGENT CORRESPONDENCE RE: IMPROVEMENTS, REVIEW OF COUNSEL SUMMARY OF BKC BID/OFFER, DISCUSSION W COUNSEL RE: HYPERSMS, REVIEW OF ENGAGEMENT LETTER OF SAME | CONSULTING | B210 |
| JAM | PBK | 11/22/23 | 0.1 | HC JONES RE SCHEDULES; DOLBY AND FINKLEA RE SALES TAX AUDIT | CONSULTING | B110 |
| JAM | PBK | 11/22/23 | 0.2 | WALKER AND IORIO RE LAWRENCEBURG NOT BEING INCLUDED IN NEWELL BERG APA FOR THE BUSINESS - CONFIRM PSA FOR RE IS AT \$1.31MM. | CONSULTING | B110 |
| JAM | PBK | 11/22/23 | 1.1 | HC JONES AND G BAKER RE LOGISTICS OF COMPLETING THE SCHEDULES; REVIEW CREDITOR MATRIX AND SCHEDULE E/F WITH PENDLETON; REVIEW FORM USED AS LEGAL ACTION TAB IN PCK CASE. | CONSULTING | B110 |
| JAM | PBK | 11/22/23 | 0.8 | WALKER RE CURRENT AND FORMERLY RELATED PARTY LOCATIONS WITH LOANS/LIENS - SEND INFO ON SAME. | CONSULTING | B185 |
| JAM | PBK | 11/22/23 | 0.4 | H&K, CS AND AMP RE SOFA AND SOLA; WALKER RE LIST OF STORES FOR HYPERAMS ENGAGEMENT. | CONSULTING | B185 |
| JAM | PBK | 11/22/23 | 0.4 | PENDLETON RE LOAN & LEASE GUARANTIES AND CODEBTORS, 2016 CREDIT AGREEMENT | CONSULTING | B185 |
| KBP | PBK | 11/22/23 | 1.8 | FINALIZING THE CREDITORS MATRIX AND ADDING ITEMS BASED ON FEEDBACK FROM TEAM MEMBERS | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 1.3 | REASSESSING STORE LEVEL P&LS AFTER FCPA AND INTERNAL MANAGEMENT MADE VARIOUS JES, AND COMMUNICATING ADDITIONAL CHANGES NEEDED | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 2.2 | VARIOUS CALLS INTERNALLY AND WITH MANAGEMENT TO DISCUSS AND CONSOLIDATE UNEXPIRED CONTRACT INFORMATION AND PERSONAL GUARANTEES MADE BY THE FORMER OWNER | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 2.2 | PREPARING PAYOUT FOR OCT BONUS, INCLUDING DISCUSSION WITH ALL RVPS ON RESULTS AND TRACKING DOWN PII FOR EMPLOYEES WHO REACHED THEIR GOAL | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 1.1 | SIFTING THROUGH CASH FLOW DISBURSEMENTS TO IDENTIFY RESTRUCTURING PROFESSIONALS TO UPDATE BK PAYMENT SCHEDULE FOR SOFA | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 1.2 | COMPILING FINAL SOAL SCHEDULE INTO ONE DOCUMENT, INTERNAL CALLS WITH TEAM PRIOR TO SENDING SCHEDULES TO ATTORNEYS FOR SUBMISSION | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 0.8 | CREATING EXHIBIT 1 FOR INTERCOMPANY PAYABLE AND RECEIVABLES | CONSULTING | B210 |
| KBP | PBK | 11/22/23 | 1.3 | UPDATING SCHEDULE A/B AND EXHIBIT FOR ATTORNEY'S COMMENTS AND CORRESPONDENCE WITH TEAM ON FINISHING TOUCHES | CONSULTING | B210 |
| NEW | PBK | 11/22/23 | 0.2 | DISCUSSION WITH B PENDLETON REGARDING SICOM INVOICES RECEIVED AND WHETHER WE PAID OR NOT | CONSULTING | B210 |
| NEW | PBK | 11/22/23 | 0.7 | SENDING ACH PAYMENTS TO VARIOUS VENDORS THAT REQUIRED PRE-PAYMENT AND PAYMENTS UPON COMPLETION DUE TO BANKRUPTCY FILING | CONSULTING | B210 |
| NEW | PBK | 11/22/23 | 0.6 | UPDATING CASH FLOW VARIANCE REPORT BASED ON G BAKER COMMENT | CONSULTING | B230 |
| GMB | PBK | 11/22/23 | 1.3 | FINALIZING CASH COLLATERAL BUDGET, REVIEW, ATTESTATIONS, VARIANCES. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 1.1 | REVIEW OF RVP RESPONSES ON OCT BONUS PAYOUTS, INCLUDING CALLS WITH Z WILCOX AND C PRATT TO UNDERSTAND MORE IN DETAIL. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 0.3 | CALL WITH I WALKER TO DISCUSS HYPERAMS NEW NEEDS AND NEXT STEPS ON ENGAGEMENT. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 0.4 | UPDATING INVENTORY SCHEDULE FOR SOFA SCHEDULE. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 0.5 | CALL WITH M JUMP TO DISCUSS INTERVIEW REQUEST WITH C DOLBY, INCLUDING FOLLOW UP WITH C DOLBY REGARDING AVAILABILITY. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 0.3 | FOLLOW UP WITH M GRANGER REGARDING HOW TO PAY TAYLOR SALES / SERVICES. | CONSULTING | B210 |
| BRT | PKB | 11/22/23 | 0.8 | CALL WITH T MIERHOLTZ TO FURTHER DISCUSS SCHEDULE FOR NEXT WEEK AND COMMUNICATIONS NEEDED WITH HIS TEAM SO THEY ARE READY. | CONSULTING | B210 |
| KBP | PBK | 11/23/23 | 2.2 | REVIEWING AND FORMATTING VARIOUS SOFA AND SOAL SCHEDULES | CONSULTING | B210 |
| KBP | PBK | 11/23/23 | 1.1 | PREPARING AND SENDING OCTOBER RSI REPORT TO BKC | CONSULTING | B210 |
| GMB | PBK | 11/23/23 | 0.2 | COMMUNICATION WITH WELLS FARGO, POSITIVE VARIANCE TO CASH FLOW, TIMING | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
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Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| CRK | PBK | 11/24/23 | 0.8 | COMPILE AND EDIT MINUTES FROM PRIOR SEVERAL BOARD MEETINGS FOR CIRCULATION TO BOARD | CONSULTING | B210 |
| DMB | PBK | 11/24/23 | 0.8 | BKC CORRESPONDENCE W COUNSEL RE: BKC OFFER, DISCUSSION W GMB RE SOFAS | CONSULTING | B130 |
| KBP | PBK | 11/24/23 | 2.8 | FINALIZING SCHEDULE D, G AND H, AND PROVIDING UPDATED WORKBOOKS TO TEAM | CONSULTING | B210 |
| KBP | PBK | 11/24/23 | 2.6 | REVIEWING / UPDATING #3 AND 4 SCHEDULES FOR THE SOFA SCHEDULES | CONSULTING | B210 |
| KBP | PBK | 11/24/23 | 2.6 | REV CHECKLIST REVIEW FOR THE WEEK ENDED 11.10 AND 11.17 AND CREATING ADDITIONAL FOLDERS IN DROPBOX | CONSULTING | B210 |
| KBP | PBK | 11/24/23 | 2.1 | CALLS WITH FCPA TO FINALIZE OCT FINANCIAL STATEMENTS AND UPDATING THE FINAL PACKAGE FOR DISBURSEMENT | CONSULTING | B210 |
| GMB | PBK | 11/24/23 | 3.5 | ADDRESSING REVIEW OF SOFA/SOAL SCHEDULES, CALLS WITH BPENDLETON, INCORPORATION OF EXCEL SCHEDULES INTO FORM, COORDINATION, FILLING IN OUTSTANDING ITEMS, DISCUSSIONS RE: LEGAL MATTERS, COORDINATION OF WEEKLY SCHEDULE, STORE WALKTHROUGHS, RESPONSIBILITIES BEFORE AUCTION, ITEM FULFILLMENT TO RAYMOND JAMES. | CONSULTING | B210 |
| BRT | PBK | 11/24/23 | 0.6 | FOLLOW UP WITH A HUDSON REGARDING EXPECTATIONS FROM RRG ON VISIT. | CONSULTING | B210 |
| GMB | PBK | 11/25/23 | 2.4 | SOFA SCHEDULE 11 - DATA RELATED TO BANKRUPTCY, EMAILS WITH LKENDALL, AGGREGATING INFORMATION FOR PROFESSIONALS, FORMATTING TO SCHEDULE. | CONSULTING | B210 |
| GMB | PBK | 11/26/23 | 3.4 | SOFA SCHEDULE REFINEMENT, AGGREGATION, CLEANING UP MATTERS AROUND OFF SITE STORES, INVENTORY VALUES, CONFIRMATION OF HEALTHCARE/INSURANCE. | CONSULTING | B210 |
| NEW | PBK | 11/27/23 | 3.5 | TRAVELING TO SAVANNAH, GA TO PERFORM STORE WALKTHROUGHS WITH BIDDERS | TRAVEL | B195 |
| LCK | PBK | 11/27/23 | 0.9 | WEEKLY OPS CALL WITH RVP'S AND REVIEW OPS | CONSULTING | B210 |
| LCK | PBK | 11/27/23 | 1.0 | UPDATE WITH COUNSEL ON SALES PROCESS STATUS AND FOLLOW UP | CONSULTING | B130 |
| LCK | PBK | 11/27/23 | 0.2 | UPDATE CALL WITH RJ ON BIDDER STATUS | CONSULTING | B130 |
| LCK | PBK | 11/27/23 | 3.9 | CALLS WITH STAFF AND EMAILS UPON CONTINUING REVIEW OF SOFA/SOLA, CURE AMTS | CONSULTING | B110 |
| LCK | PBK | 11/27/23 | 0.7 | TERMINATION DISCUSSION RE: J. GILL AND TERM LETTER DRAFT | CONSULTING | B210 |
| DMB | PBK | 11/27/23 | 2.7 | WEEKLY PROFESSIONAL TELCN W COUNSEL, REVIEW OF GMB SUMMARY OF DEKALB CITATION, PERSONNEL DISCUSSION, CR3 CORRESPONDENCE, DOC REQUEST FROM ESTATE DISCUSSION W COUNSEL AND APPROVAL, REVIEW OF DRAFT SOFAS AND SCHEDULES. | CONSULTING | B210 |
| JAM | PBK | 11/27/23 | 1.2 | QUESTIONS RE LEGAL MATTERS; KENDALL AND MARK LEE RE FULTONDALE; H&K RE LEASE CURE AMOUNT FOR PROPERTY TAXES AND TENANT CHANGE OF ADDRESS; H&K, CS AND AMP RE LYNDON SOUTHERN SUGGESTION OF BANKRUPTCIES AND COORDINATING ON GUIDANCE FOR MARK LEE; TILLIS, MIERHOLTZ AND JUMP RE STARBOARD STORE VISITS 11/28 -11/30 | CONSULTING | B185 |
| JAM | PBK | 11/27/23 | 0.9 | G BAKER RE INSURANCE PROCEEDS FOR DULUTH CRASH DAMAGE, AND SCHEDULE 7 TO THE SOFA | CONSULTING | B185 |
| JAM | PBK | 11/27/23 | 0.1 | TILLIS RE STORE VISITS WITH STARBOARD; KENDALL RE STATUS OF LAWRENCEBURG AND NEW HOPE SALES | CONSULTING | B210 |
| JAM | PBK | 11/27/23 | 0.3 | DOLBY RE REBATES; ZELAYA RE BRINKS SAFE IN BEAUFORT; SALES TAX AUDIT; STORE WALK THROUGHS | CONSULTING | B210 |
| JAM | PBK | 11/27/23 | 0.9 | TILLIS RE STORE VISITS WITH STARBOARD; DOLBY RE INQUIRIES FROM TOWN ABOUT OPP; RESEARCH ON LEGAL ISSUES. | CONSULTING | B210 |
| NEW | PBK | 11/27/23 | 2.8 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B230 |
| NEW | PBK | 11/27/23 | 1.7 | PULLING BKC DONATIONS MADE OVER THE LAST 24 MONTHS AND CREATING PIVOT TABLES BY MARKET | CONSULTING | B210 |
| NEW | PBK | 11/27/23 | 1.7 | DISCUSSION WITH PKNA FIELD AND PKNA OFFICE ON COMMUNICATION REGARDING PAYMENT REQUESTS; ADDITIONAL INFORMATION NEEDED ON TRACKERS FOR CORPORATE TO RECORD INVOICES IN A TIMELY MATTER. | CONSULTING | B210 |
| GMB | PBK | 11/27/23 | 2.3 | CALLS AND INTEGRATION OF LEGAL ACTION TAB, FILLING IN MISSING INFORMATION REGARDING COURT JURISDICTIONS, RESEARCH ON ADDRESSES. | CONSULTING | B210 |
| GMB | PBK | 11/27/23 | 3.1 | CURE AMOUNT INVESTIGATION REGARDING DEBTS, CALLS WITH BPENDLETON RE: TO DOS SOAL SCHEDULE, LIABILITIES, ASSETS, UTILITY DEPOSITS, REVIEWING SOAL IN FULL. | CONSULTING | B210 |
| GMB | PBK | 11/27/23 | 2.5 | CALL WITH BANKRUPTCY ADMINISTRATOR RE: JOINT ADMINISTRATION, RESET TO SCHEDULES, DISAGGREGATING DEBTOR DATA. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.3 | UPDATING G BAKER AND L KENDALL ON BIDDER SITE VISITS THIS WEEK - STARBOARD IN SOUTH AL AND RRG IN COASTAL. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.4 | FOLLOW UP WITH M JUMP REGARDING AGENDA / ITINERARY FOR NEXT FEW DAYS. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.2 | PROVIDING SUPPORT FOR CITATION IN YULEE, FL TO G BAKER. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.6 | CALL WITH E ACEDEVA REGARDING BIDDER SITE VISITS AND UPDATE ON THE SALE PROCESS. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.6 | PREPARING FOR WEEKLY RVP CALL. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 1.0 | WEEKLY CALL WITH RVP'S TO DISCUSS OPERATIONS AND PRIORITIES. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.2 | FOLLOW UP WITH H NELSON REGARDING YULEE SITUATION. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.6 | CALL WITH C PRATT REGARDING ISSUE AT OFFICE ALONG WITH NEED TO ADDRESS ISSUES WITH M GRANGER ON REPAIR END. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.3 | CALL WITH RRG TEAM TO DISCUSS FINAL PLAN FOR TOMORROW. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.3 | ADDRESSING QUESTION FROM C DOLBY REGARDING COCA COLA REBATE. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 1.5 | PREPARING ROUTES FOR THE TWO DAYS IN COASTAL, INCLUDING MAPPING OUT SITE VISITS AND MEETINGS. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.1 | PROVIDING EMPLOYEE HANDBOOK TO L KENDALL. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.4 | FOLLOW UPS WITH J MAGEE REGARDING SITE VISITS IN SOUTH AL THAT HE WILL BE MONITORING. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.8 | MEETING WITH K ZELAYA REGARDING PRIORTIES ON HER END AND NEEDS AROUND VACATION AND PAYROLL. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 0.7 | CALL WITH A HUDSON TO DISCUSS UP COMING SITE VISITS, EXPECTATIONS FROM RRG AND FINALIZING MEETINGS. | CONSULTING | B210 |
| BRT | PBK | 11/27/23 | 3.5 | DRIVING FROM ATLANTA TO SAVANNAH. | TRAVEL | B195 |
| DMB | BKC | 11/27/23 | 0.9 | TELCN W AGENT, TELCN W COUNSEL RE: AGENT INQUIRIES AND DISCUSS OF WIND-DOWN BUDGET | CONSULTING | B230 |
| JAM | PBK | 11/28/23 | 2.2 | TRAVEL FROM CLT TO BHM FOR SITE VISITS WITH MONTE JUMP OF STARBOARD; | TRAVEL | B195 |
| JAM | PBK | 11/28/23 | 1.0 | DRIVE FROM BIRMINGHAM TO MONTGOMERY FOR OFFICE AND STORE VISITS WITH MONTE JUMP | TRAVEL | B195 |
| NEW | PBK | 11/28/23 | 1.5 | TRAVEL FROM STATESBORO, GA TO BRUNSWICK, GA TO PERFORM WALKTHROUGHS IN BRUNSWICK/ JACKSONVILLE STORES | TRAVEL | B195 |
| LCK | PBK | 11/28/23 | 5.8 | CALLS AND EMAILS WITH AMP STAFF AND COUNSEL TO FINALIZE SOLA/SOFA AND REVIEW THEREOF; LAWRENCEBURG STATUS; CURE AMOUNTS; COMPLAINT DRAFT EDIT AGAINST PROPCOS | CONSULTING | B110 |
| LCK | PBK | 11/28/23 | 1.0 | WEEKLY UPDATE WITH ESTATE AND FOLLOW UP | CONSULTING | B260 |
| JAM | PBK | 11/28/23 | 8.5 | STORE VISITS IN BIRMINGHAM WITH JUMP, MIERHOLTZ, AND SHARON TO STORES 1609, 17389, 461, 12427, 12003, 19958, 9834, 17003, 10327, 21983, AND 23203. | CONSULTING | B210 |
| NEW | PBK | 11/28/23 | 1.8 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B230 |
| NEW | PBK | 11/28/23 | 1.0 | MEETING WITH SAVANNAH LEADERSHIP AND RRG AT SAVANNAH OFFICE | CONSULTING | B210 |
| NEW | PBK | 11/28/23 | 6.5 | PERFORMING STORE WALKTHROUGHS AT 11 STORES WITH WEST PALM CAPITAL IN SAVANNAH AND SURROUNDING SUBURBS | CONSULTING | B210 |
| NEW | PBK | 11/28/23 | 0.5 | REVIEWING CURRENT WEEK EXPENDITURES FOR REPAIRS AND MAINTENANCE AND PAYING VENDORS; CONTACTING UTILITY COMPANIES | CONSULTING | B210 |
| GMB | PBK | 11/28/23 | 3.5 | ISSUES WITH SOFA SCHEDULE, DATA RE-AGGREGATION, BREAKING OUT VENDORS, CONFIRMING TIMING AND SEPARATION OF DEBTORS WITHIN SCHEDULES 3 AND 4. | CONSULTING | B210 |
| GMB | PBK | 11/28/23 | 3.2 | REFINING ALL SOFA SCHEDULES AND REVIEW OF SOAL SCHEDULES, CALLS WITH B PENDLETON, LKENDALL RE: SAME. | CONSULTING | B210 |
| GMB | PBK | 11/28/23 | 1.8 | DEKALB MAGISTRATE COURT, FOLLOW UP APPEARANCE, COORDINATION OF PAYMENT ON FINES. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 0.6 | REVIEW OF VENDOR CONTRACT LISTING AND PROVIDING ADDITIONAL FEEDBACK TO B PENDLETON. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 0.2 | ADDRESSING QUESTION FROM E ACEVEDO ON DOT FEES. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 1.0 | MEETING WITH SAVANNAH LEADERSHIP AND RRG AT SAVANNAH OFFICE. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 6.3 | VISITING 13 STORES IN THE SAVANNAH / SC MARKET WITH RRG TEAM. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 0.5 | FOLLOW UP WITH A HUDSON REGARDING TODAYS VISITS. | CONSULTING | B210 |
| BRT | PBK | 11/28/23 | 1.8 | TRAVEL FROM BEAUFORT, SC TO BRUNSWICK, GA | TRAVEL | B195 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| DMB | BKC | 11/28/23 | 5.7 | TELCN W ESTATE RE: WEEKLY UPDATE, TELCN W PROFESSIONALS RE: SCHEDULES AND SOFA, TELCN W HOLLAND AND KNIGHT RE: SMALL BANKS, TELCN W GMB RE: SOFA AND SCHEDULES, POINT OF SALE CORRESPONDENCE W COUNSEL, REVIEW IF COUNSEL SUMMARY OF MOST RECENT BK OFFER, REVEI AND DISCUSS HOLLAND & KNIGHT SUMMARY OF IRS CORRESPONDENCE, REVIEW RJ EMAIL TRAIL RE: NEW BIDDER ON SAVANNAH AND JAX, REVIEW OF COMPLETE SOAL & SOFA PACKAGE, COMMENTS ON SAME, REVIEW GLOBAL NOTES AND COMMENT ON SAME, REVIEW AND COMMENT ON V3 OF EACH PACKAGE, REVIEW OF COMPLAINT OPCO V HOLDCO | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 0.9 | TRAVEL FROM STORE 26914 TO HOTEL | TRAVEL | B195 |
| NEW | PBK | 11/29/23 | 5.0 | TRAVELING HOME FROM FERDINA BEACH, FL TO ATLANTA, GA | TRAVEL | B195 |
| LCK | PBK | 11/29/23 | 2.3 | CALLS WITH G. BAKER RE: FS; CASH FLOW; CURE AMTS; TAX RETURNS AND FINANCIAL STMS OCT, AND REVIEW THEREOF | CONSULTING | B210 |
| LCK | PBK | 11/29/23 | 0.3 | CALL WITH D. BAKER RE: SALES STRATEGY AND DATA REQUESTS | CONSULTING | B130 |
| LCK | PBK | 11/29/23 | 0.2 | CALL WITH RJ RE: DATA REQUESTS FROM BIDDERS | CONSULTING | B130 |
| JAM | PBK | 11/29/23 | 0.5 | INFO RE RJ ABOUT LEASES/LANDLORDS FOR 6065 AND 21654; JUMP AND DOLBY RE INSURANCE, WORKERS COMP, SELECTED LEASES, AND EEOC; | CONSULTING | B185 |
| JAM | PBK | 11/29/23 | 4.0 | STORE VISITS TO MONTGOMERY AREA STORES 5238, 18307, 21471, AND 26914 | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 1.0 | DEBRIEF ON STORE VISITS WITH TILLIS AND WRIGHT | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 4.0 | PARTICIPATE IN MONTY JUMP'S MEETING TO INTRODUCE HIMSELF TO OFFICE STAFF IN MONTGOMERY; STORE VISITS TO MONTGOMERY AREA STORES 6065, 23135,21654, 22803, AND 19242; | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 0.4 | CALLS WITH DOLBY RE LANDLORDS ASKING FOR FINANCIAL INFORMATION; RJ AND KENDALL RE STATUS OF INSURANCE CLAIM FOR BRUNSWICK #1691 | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 0.1 | CORRESPONDENCE FROM H&K RE DISMISSAL OF PETER SIDHU LAWSUIT. | CONSULTING | B210 |
| JAM | PBK | 11/29/23 | 0.2 | H&K RE CHANGES TO APPLICATION TO RETAIN FRANCHISE CFOS. H&K RE RETENTION OF PARSONS LEE AND JULIANO AS WELL AS BILZUN SUMBERG. | CONSULTING | B210 |
| NEW | PBK | 11/29/23 | 1.0 | MEETING WITH JACKSONVILLE LEADERSHIP IN BRUNSWICK WITH RRG | CONSULTING | B210 |
| NEW | PBK | 11/29/23 | 5.5 | PERFORMING STORE WALKTHROUGHS WITH WEST PALM CAPITAL IN JACKSONVILLE AND SURROUNDING SUBURBS | CONSULTING | B210 |
| NEW | PBK | 11/29/23 | 1.4 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PBK | 11/29/23 | 1.0 | DEBRIEF WITH B TILLIS AND J MAGEE ON STORE WALKTHROUGHS | CONSULTING | B210 |
| GMB | PBK | 11/29/23 | 1.1 | BUSINESS INCOME TAX DISCUSSION, CALLS TO DETERMINE RESPONSIBLE PARTY. | CONSULTING | B210 |
| GMB | PBK | 11/29/23 | 1.2 | CASH COLLATERAL WEEKLY UPDATE, REVIEW, ATTESTATION, VARIANCE INSPECTION. | CONSULTING | B210 |
| GMB | PBK | 11/29/23 | 2.5 | REVIEW OF MONTHLY FINANCIALS, STORE LEVEL STATEMENTS, ISSUES WITH RENT RECORDING FOR 6 STORES, CALLS WITH FRANCHISE CPA, TROUBLE SHOOTING AND AGGREGATION FOR MARKETING PROCESS. | CONSULTING | B210 |
| GMB | PBK | 11/29/23 | 1.9 | COORDINATION OF KCC MAILING AS A RESULT OF SOFA SOAL SCHEDULES, CALLS WITH JEFF MILLER | CONSULTING | B210 |
| BRT | PKB | 11/29/23 | 1.0 | MEETING WITH JACKVILLE LEADERSHIP TEAM IN BRUNSWICK WITH RRG TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/29/23 | 5.5 | VISITING 10 STORES IN THE SAVANNAH / JACKSONVILLE MARKET WITH RRG TEAM. | CONSULTING | B210 |
| BRT | PKB | 11/29/23 | 1.0 | DEBRIEF WITH J MAGEE AND N WRIGHT ON STORE VISITS WITH RRG AND STARBOARD. | CONSULTING | B210 |
| BRT | PKB | 11/29/23 | 5.0 | TRAVEL FROM FERNANDINA BEACH FL TO ATLANTA, GA. | TRAVEL | B195 |
| DMB | BKC | 11/29/23 | 2.1 | CORRESPONDNECE W HOLLAND & KNIGHT RE: FIRST HORIZON. PERSONNEL DISCUSSION W KENDALL, TAX RETURN DISCUSSION W KENDALL, REVIEW OF UPDATED C/F (CASH COLLATERAL), DISCUSSION W GMB RE: SAME, CORRESPONDENCE W COUNSEL RE: BK REQUEST FOR DISSIMINATION OF INFORMATION, REVIEW OF FINAL COMPLAINT VS ESTATE | CONSULTING | B210 |
| LCK | PBK | 11/30/23 | 6.0 | TRAVEL CLT-BHM ROUND TRIP | TRAVEL | B195 |
| JAM | PBK | 11/30/23 | 2.7 | TRAVEL FROM BIRMINGHAM TO PHILADELPHIA | TRAVEL | B195 |
| LCK | PBK | 11/30/23 | 4.0 | PREP FOR AND 341 HEARING; EMAILS AND INFO FOR SALE PROCESS; POTENTIAL BIDS; EXECUTE TAX ENG LETTERS | CONSULTING | B110 |
| JAM | PBK | 11/30/23 | 3.8 | STORE VISITS TO MONTGOMERY AREA STORES 7390, 27281, 24123, AND 4431 | CONSULTING | B210 |
| NEW | PBK | 11/30/23 | 1.0 | CALCULATING RELATED PARTY RENT FOR DECEMBER | CONSULTING | B210 |
| NEW | PBK | 11/30/23 | 2.5 | GOING TO TRUIST BANK WITH B TILLIS TO INITIATE WIRES DUE TO WIRE LIMIT | CONSULTING | B210 |
| NEW | PBK | 11/30/23 | 0.4 | PAYING BURGER KING CORPORATE DECEMBER RENT VIA EPAY | CONSULTING | B210 |
| NEW | PBK | 11/30/23 | 1.7 | REVIEWING CHECKS; SUBMITTING ACH/ WIRES TO VENDORS; COMPLETING RENT PAYMENTS | CONSULTING | B210 |
| NEW | PBK | 11/30/23 | 3.5 | ATTENDING CITY OF ATLANTA COURT HEARING REGARDING BUSINESS LICENSE CITATION | CONSULTING | B210 |
| GMB | PBK | 11/30/23 | 1.6 | COURT 341 HEARING, DISCUSSION WITH LANDLORD AGENT FROM ATLANTA, PREPARATION FOR CALL, CALLS WITH LKENDALL. | CONSULTING | B150 |
| GMB | PBK | 11/30/23 | 2.4 | ISSUES WITH UTILITY VENDORS, CONFIRMATION OF PAYMENT, AUTO PAY, CALLS WITH HOLLAND AND KNIGHT, OUTSTANDING AP, AND CALLS WITH AP TEAM. | CONSULTING | B210 |
| GMB | PBK | 11/30/23 | 1.3 | EMAILS WITH POS VENDOR, RECONCILIATION OF AMOUNTS PAID IN GOOD FAITH, COMMUNICATION OF 4TH QUARTER BILLING, DISCUSSIONS WITH COUNSEL. | CONSULTING | B210 |
| GMB | PBK | 11/30/23 | 1.8 | COORDINATION OF INFORMATION WITH KCC FOR NOTICES, CALLS WITH JEFF MILLER, PROVIDING INSIGHT ON SCHEDULES AND DEBTOR DIFFERENTIATION. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 0.2 | FOLLOW UP WITH P TRASK REGARDING BRINKS PICK UP AT STORE IN BEAUFORT SC. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 0.2 | FOLLOW UP WITH L HERRERA REGARDING BRINKS DE-INSTALL SCHEDULE. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 0.3 | CALL WITH A TROLLER REGARDING RAPID PAY ACCOUNT ACCESS ALONG WITH CHARGE ISSUE ON ONE OF THE FIELDS CARDS. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 0.8 | REVIEW OF AP FOR THE WEEK FOR ALL MARKETS AND PROVIDING FEEDBACK. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 0.5 | CALL WITH C DOLBY REGARDING ISSUE WITH COUNTRY ON SIGN OUTAGE ALONG WITH DISCUSSING UP COMING MONTH END. | CONSULTING | B210 |
| DMB | BKC | 11/30/23 | 2.6 | TELCN W AGENT RE: WINDDOWN AND SCHEDULE, CORRESPONDENCE W COUNSEL RE: SALE HEARING, CORRESPONDENCE W POTENTIAL BIDDER RE: QAL, HOLLAND & KNIGHT EMAIL TRAILS RE: EQUIPMENT ISSUES, TELCN W GMB RE: CASH DISB & ESCROW DEPOSITS, REVIEW OF GMB CURE COSTS AND TELCN W GMB RE: SAME, TELCN W RJ, KENDALL & DMB RE: SALE PROCESS, REVIEW APA CHANGES AND APPROVAL OF SAME, REVIEW GMB CORRESPONDENCE W PADILLA CONSULTING, TELCN W GMB RE: SAME | CONSULTING | B230 |
| BRT | PKB | 11/30/23 | 0.5 | CALL WITH D WALDEN AT BKC REGARDING ATLANTA OPERATIONS AND FOCUS. | CONSULTING | B210 |
| BRT | PKB | 11/30/23 | 2.5 | AT BANK W/ N WRIGHT INITIATING WIRES DUE TO ONLINE WIRE LIMIT. | CONSULTING | B210 |

967.0

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231130
Billing Start 10/26/2023
Billing End 11/30/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231130 - Expense Detail

| Description | \$ Amount | Code |
|----------------------------|---------------------|--------|
| SUMMARIES | | |
| Travel - Air/Rail/Taxi | \$ 5,406.64 | TRANS |
| Travel - Car/Parking/Tolls | 2,205.52 | AUTO |
| Lodging | 2,955.20 | LODG |
| Meals | 536.92 | MEALS |
| Tele/Fax/FedEx | 10.00 | COMM |
| Office Supplies | - | OFFICE |
| Totals | \$ 11,114.28 | |

| Consultant | Date | Location | Details | Amount | Client | Code |
|------------|----------|-------------|--|--------|--------|-------|
| GMB | 10/26/23 | ATL-MGM-ATL | TRAVEL TO/FROM ATLANTA/MONTGOMERY OFFICE 316 MILES ROUND TRIP | 206.98 | PBK | AUTO |
| GMB | 10/26/23 | MONTGOMERY | LUNCH - BUCEES | 24.28 | PBK | MEALS |
| GMB | 10/26/23 | MONTGOMERY | COFFEE/PASTRIES FOR OFFICE ROUNDTABLE - DUNKIN | 49.47 | PBK | MEALS |
| NEW | 10/26/23 | ATLANTA | LUNCH FOR ATLANTA OFFICE ROUNDTABLE 9 PEOPLE | 160.00 | PBK | MEALS |
| DMB | 10/29/23 | CLT-BHM-CLT | AMERICAN AIRLINES | 764.46 | PBK | TRANS |
| DMB | 10/29/23 | BIRMINGHAM | UBER RECEIPTS (KENDALL & BAKER) | 70.64 | PBK | TRANS |
| LCK | 10/29/23 | BIRMINGHAM | INTERNET FEE TO BIRMINGHAM WHILE WORKING ON BOARD | 10.00 | PBK | COMM |
| LCK | 10/29/23 | BIRMINGHAM | AMERICAN CLT-BHM | 788.29 | PBK | TRANS |
| LCK | 10/29/23 | BIRMINGHAM | MARRIOTT HOTEL | 434.07 | PBK | LODG |
| NEW | 10/29/23 | BIRMINGHAM | MARRIOTT HOTEL | 121.68 | PBK | LODG |
| NEW | 10/29/23 | ATL-BHM | TRAVEL FROM ATLANTA TO BIRMINGHAM FOR FIRST DAY HEARINGS. 148 MILES | 96.94 | PBK | AUTO |
| DMB | 10/30/23 | BIRMINGHAM | MARRIOTT | 434.07 | PBK | LODG |
| NEW | 10/30/23 | BHM-ATL | TRAVEL FROM BIRMINGHAM TO ATLANTA FOR FIRST DAY HEARINGS. 148 MILES | 96.94 | PBK | AUTO |
| GMB | 11/13/23 | ATL-BHM-ATL | TRAVEL TO/FROM ATLANTA/BIRMINGHAM COURT 302 MILES ROUND TRIP | 197.81 | PBK | AUTO |
| GMB | 11/13/23 | LEEDS, AL | DINNER - BUCEES | 33.31 | PBK | MEALS |
| GMB | 11/13/23 | BIRMINGHAM | PARKING - HEARING - COURT | 16.00 | PBK | AUTO |
| LCK | 11/19/23 | BIRMINGHAM | GRAND BOHEMIAN | 342.81 | PBK | LODG |
| LCK | 11/19/23 | BIRMINGHAM | AMERICAN CLT-BHM | 788.29 | PBK | TRANS |
| LCK | 11/19/23 | BIRMINGHAM | TRANSPORTATION 11/19/23 AND 11/20/23 - 2-5 PEOPLE; AIRPORT-HOTEL-COURT-AIRPORT | 275.00 | PBK | TRANS |
| JAM | 11/19/23 | CLT-BHM-CLT | AMERICAN AIRLINES - ROUND TRIP AIRFARE TO/FROM BIRMINGHAM | 788.29 | PBK | TRANS |
| JAM | 11/20/23 | CHARLOTTE | PARKING AT CLT FOR TRIP TO BIRMINGHAM | 47.99 | PBK | AUTO |
| JAM | 11/20/23 | BIRMINGHAM | MARRIOTT HOTEL | 342.81 | PBK | LODG |
| JAM | 11/20/23 | BHM - MGM | ALAMO - RENATL CAR FOR STORE VISITSWITH MONTY JUMP | 228.20 | PBK | AUTO |
| NEW | 11/27/23 | SAVANNAH | SPRINGHILL SUITES SAVANNAH | 172.90 | PBK | LODG |
| JAM | 11/28/23 | MONTGOMERY | KOBE JAPANESE STEAK HOUSE - DINNER WITH MONTY JUMP | 43.69 | PBK | MEALS |
| NEW | 11/28/23 | BRUNSWICK | FOUR POINTS BY SHERATON BRUNSWICK | 148.64 | PBK | LODG |
| JAM | 11/28/23 | CLT-BHM-CLT | AMER AIRLINES - ROUND TRIP AIRFARE TO/FROM BIRMINGHAM TO ACCOMPNAV | 846.40 | PBK | TRANS |
| JAM | 11/29/23 | MONTGOMERY | MONTE JUMP (STARBOARD) ON STORE TOURS. | 7.69 | PBK | MEALS |
| LCK | 11/30/23 | BIRMINGHAM | COSTCO - DINNER FROM TAKE OUT WINDOW) | 24.17 | PBK | TRANS |
| LCK | 11/30/23 | BIRMINGHAM | UBER AIRPORT TO 341 MEETING | 970.30 | PBK | TRANS |
| LCK | 11/30/23 | BIRMINGHAM | AMERICAN CLT-BHM | 23.80 | PBK | TRANS |
| LCK | 11/30/23 | BIRMINGHAM | UBER 341 MEETING TO AIRPORT | 32.57 | PBK | MEALS |
| LCK | 11/30/23 | CHARLOTTE | LUNCH - AIRPORT | 67.00 | PBK | TRANS |
| JAM | 11/30/23 | MONTGOMERY | TRANSPORT TO CLT AIRPORT | 7.46 | PBK | MEALS |
| JAM | 11/30/23 | MONTGOMERY | BURGER KING - LUNCH | 354.10 | PBK | LODG |
| JAM | 11/30/23 | MONTGOMERY | TOWNPLACE SUITES MONTGOMERY EASTCHASE | 46.99 | PBK | AUTO |
| BRT | 11/13/23 | BIRMINGHAM | PARKING AT CLT FOR TRIP TO BIRMINGHAM | 113.97 | PKB | AUTO |
| BRT | 11/13/23 | MONTGOMERY | DRIVING - ATLANTA TO BIRMINGHAM | 63.21 | PKB | AUTO |
| BRT | 11/13/23 | MONTGOMERY | DINNER - WINTZELLS OYSTER HOUSE | 33.55 | PKB | MEALS |
| BRT | 11/13/23 | MONTGOMERY | HOTEL - SPRINGHILL SUITES MONTGOMERY DOWNTOWN (1 NIGHT) | 287.20 | PKB | LODG |
| BRT | 11/13/23 | MONTGOMERY | PARKING - SPRINGHILL SUITES MONTGOMERY DOWNTOWN | 29.00 | PKB | AUTO |
| BRT | 11/14/23 | MONTGOMERY | DRIVING - MONTGOMERY STORES FOR SITE VISITS | 36.80 | PKB | AUTO |
| BRT | 11/14/23 | MONTGOMERY | DINNER - BUCEES | 30.27 | PKB | MEALS |
| BRT | 11/14/23 | MONTGOMERY | DRIVING - MONTGOMERY TO ATLANTA | 127.73 | PKB | AUTO |
| BRT | 11/16/23 | ATLANTA | DRIVING - ATLANTA STORES FOR SITE VISITS | 47.16 | PKB | AUTO |
| BRT | 11/27/23 | ATLANTA | MY ROUTE ONLINE - MAPPING STORE VISITS | 59.00 | PKB | AUTO |
| BRT | 11/27/23 | SAVANNAH | DRIVING - ATLANTA TO SAVANNAH | 176.85 | PKB | AUTO |
| BRT | 11/27/23 | SAVANNAH | HOTEL - SPRINGHILL SUITES SAVANNAH RICHMOND HILL (1 NIGHT) | 167.78 | PKB | LODG |
| BRT | 11/28/23 | SAVANNAH | DRIVING - 13 STORE VISITS IN SAVANNAH / SOUTH CAROLINA MARKET WITH RRG TEAM | 84.50 | PKB | AUTO |
| BRT | 11/28/23 | BRUNSWICK | DINNER - READ'S APOTHECAR (ME + N WRIGHT) | 91.00 | PKB | MEALS |
| BRT | 11/28/23 | BRUNSWICK | HOTEL - FOUR POINTS BY SHERATON BRUNSWICK | 149.14 | PKB | LODG |
| BRT | 11/29/23 | BRUNSWICK | DINNER - CULVERS (ME + N WRIGHT) | 23.63 | PKB | MEALS |
| BRT | 11/29/23 | BRUNSWICK | DRIVING - 10 STORE VISITS WITH RRG TEAM | 123.80 | PKB | AUTO |
| BRT | 11/29/23 | BRUNSWICK | DRIVING - FROM FERNANDINA BEACH FL TO ATLANTA GA | 245.67 | PKB | AUTO |
| BRT | 11/30/23 | ATLANTA | CAR WASH DUE TO EMPLOYEE THROWING UP - CLUB CORNERS | 159.98 | PKB | AUTO |



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
Website: www.auroramp.com
Phone: 704-377-6010

INVOICE

To Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

RE: Premier Kings of Georgia, Inc. and related entities

Date January 17, 2024
Invoice # PKB231231

| Work Beginning | | Work Ending | | | | | |
|-----------------|----------------------|--------------------------|-------------|----------------|------------|----|------------|
| 12/01/23 | | 12/31/23 | | | | | |
| <u>Services</u> | | | | | | | |
| Individual | | Title | Hourly Rate | Consulting Hrs | Travel Hrs | | |
| DMB | David M. Baker | Managing Partner | \$ 745.00 | 49.3 | 6.9 | \$ | 39,298.75 |
| LCK | Laura C. Kendall | Senior Managing Director | \$ 625.00 | 96.9 | 12.0 | \$ | 64,312.50 |
| JAM | John A. Magee | Director | \$ 425.00 | 42.3 | 0.0 | \$ | 17,977.50 |
| GMB | Gregory M. Baker | Director | \$ 395.00 | 97.4 | 4.8 | \$ | 39,421.00 |
| BRT | Blake R. Tillis | Senior Consultant | \$ 325.00 | 150.2 | 0.0 | \$ | 48,815.00 |
| KBP | Ben Pendleton | Senior Consultant | \$ 300.00 | 127.1 | 0.0 | \$ | 38,130.00 |
| NEW | Nick E. Wright | Consultant | \$ 275.00 | 142.1 | 0.0 | \$ | 39,077.50 |
| CRK | Catherine R. Kendall | Consultant | \$ 275.00 | 1.2 | 0.0 | \$ | 330.00 |
| TOTAL FEES | | | | | | \$ | 287,362.25 |
| <u>Expenses</u> | | | | | | | |
| Individual | | Title | | | | | |
| DMB | David M. Baker | Managing Partner | \$ 1,132.48 | | | | |
| LCK | Laura C. Kendall | Senior Managing Director | \$ 2,204.51 | | | | |
| JAM | John A. Magee | Director | \$ 1,724.91 | | | | |
| GMB | Gregory M. Baker | Director | \$ 215.28 | | | | |
| TOTAL EXPENSES | | | | | | \$ | 5,277.18 |
| TOTAL INVOICE | | | | | | \$ | 292,639.43 |

Please remit via wire transfer to

Aurora Management Partners
Bank of America, Atlanta, GA
Routing # 026009593

Account # [REDACTED]

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| JAM | BKC | 12/01/23 | 0.4 | DOLBY RE WFO'S PREPETITION INSURANCE CONSULTING WORK ON OPP AND BRUNSWICK; RJ RE LANDLORD INQUIRIES; DOLBY RE NEW GDOT CONDEMNATION LITHONIA #4487). | CONSULTING | B210 |
| LCK | PKB | 12/01/23 | 2.0 | REVIEW LANDLORD CURE REQUEST; LITHONIA CONDEMNATION; CONVEY TAX RETURNS AND FIXED ASSET TRAIL TO COUNSEL; TERMINATION J. GILL | CONSULTING | B185 |
| LCK | PKB | 12/01/23 | 2.1 | CONFERENCE CALLS WITH RJ TO CONFIRM AUCTION PROCESS AND BIDS; REVIEW APA'S FOR BKC AND SCE WEEKLY DELIVERABLE UPDATES, UPDATES TO ESTATE, BOARD, BANK, AMENDMENT TO DELIVERY TRACKER, ROUNDTABLE WITH STAFF ON TO-DOS, ACTION ITEMS LIST. | CONSULTING | B130 |
| GMB | PKB | 12/01/23 | 2.0 | CURE AMOUNT COMMUNICATION/INSPECTION WITH RBI/RBI CONSULTANT, DISCUSSIONS OF AMOUNTS NEEDED FOR SALE HEARING. COMMUNICATON WITH COUNSEL, INVESTMENT BANKER ON CURE CALCULATIONS, BREAKOUT FOR CS. | CONSULTING | B210 |
| GMB | PKB | 12/01/23 | 1.9 | BUILD OUT OF SOURCES AND USES TEMPLATE, DISCUSSION WITH NWRIGHT, HOW TO DISAGGREGATE FOR PREMIER KINGS TRANSACTION BY MARKET FOR POTENTIAL SALES AND INTEGRATION TO FINANCIAL WORKBOOKS. | CONSULTING | B210 |
| GMB | PKB | 12/01/23 | 1.9 | BUSINESS INCOME TAX INSEPCION, INVESTIGATION INTO TREATMENT OF DEPRECIATED ASSETS. COMMUNICAION WITH COLE SCHOTZ, RE: CURE AMOUNTS AND LANDLORD ISSUES. | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 0.9 | COMPILING AMP TIME AND EXPENSES FOR AMP TEAM; REVIEWING GRAMATICAL ERRORS; CODING TO BANKRUPTCY LEGEND | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 1.3 | CONTACTING TENNESSEE CODE ENFORCER TO EXPLAIN CURRENT STATUS OF COMPANY REGARDING SIGN BEING DOWN | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 0.7 | REVIEWING MAIL RECEIVED FROM UTILITY VENDORS REQUESTING ADDITIONAL DEPOSITS DUE TO BANKRUPTCY | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 3.7 | CONTACTING COURT HOUSES TO OBTAIN PRIOR YEAR PERSONAL PROPERTY TAX RETURN DETAILS FOR STORES INVOLVED IN LAWSUIT OVER OWNERSHIP OF EQUIPMENT | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 0.4 | TELECOMMUNICATION WITH G BAKER AND L KENDALL REGARDING WIND DOWN BUDGET AND PERSONAL PROPERTY TAX RETURNS | CONSULTING | B210 |
| NEW | PKB | 12/01/23 | 0.4 | UPDATING WEEKLY DELIVERABLE TRACKER TO ENSURE ALL PARTIES RECEIVE REQUIRED DELIVERABLES C/F CORRESPONDENCE W ESTATE, AUBURN BANK OBJECTION TO SALE, SALE CORRESPONDENCE REVIEW INC: APA, BID PACKAGE, CORRESPONDENCE RELATED TO BK REJECTION OF BIDDER(S) W COUNSEL, REVIEW DELIVERABLE TRACKER, REVIEW BKC COUNTER-OFFER AND DISCUSS W COUNSEL | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.3 | CALL WITH C DOLBY REGARDING STORE SIGN ISSUE WITH COUNTY AND NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.4 | FOLLOW UP WITH OFFICE ON STATUS OF CLOSED STORE UTILITY SHUTOFF AND PROVIDING LEASE REJECTION MOTION. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.3 | CALL WITH L HARTIN TO UNDERSTAND WHERE SHE STANDS WITH VENDOR AND COMPLICATIONS BEING ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.8 | ADDRESSING BRINKS SAFE ISSUE, INCLUDING NUMEROUS CALLS AND EMAIL BETWEEN L HERRERA AT BRINKS TO RESOLVE. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.5 | FOLLOW UP WITH K ZELAYA REGARDING BRINKS ALONG WITH GENERAL OUTSTANDING ITEMS ON HER PLATE AT CORPORATE LEVEL. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 1.0 | WEEKLY OPERATIONS CALL WITH BKC. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.9 | REVIEW OF WEEKLY ATLANTA R&M AND SUPPLIES, INCLUDING FOLLOW UP WITH BOTH Z WILCOX AND B JOHNSON TO UNDERSTAND SPECIFICS ON SPEND AND THEN FUTURE NEED. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.3 | FOLLOW UP WITH D WALDEN REGARDING INCIDENT WITH GUEST AT ONE OF THE ATLANTA STORES. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.5 | CALL WITH T MIERHOLTZ TO RECAP WEEK AND DISCUSS OPERATIONAL QUESTIONS / ITEMS THAT NEED TO BE ADDRESSED. | CONSULTING | B210 |
| BRT | BKC | 12/01/23 | 0.8 | CALL WITH C PRATT TO DISCUSS LABOR ISSUES IN NORTH AL, PLAN TO ADDRESS AND KEEP STORES OPERATING ALONG WITH GENERAL MAINTENANCE QUESTIONS AROUND SPEND / BUDGET. | CONSULTING | B210 |
| JAM | BKC | 12/02/23 | 0.3 | KENDALL RE LAWRENCEBURG PSA | CONSULTING | B250 |
| LCK | PKB | 12/02/23 | 0.7 | REVIEW LISTING OF LOCATIONS WITH OUTSTANDING ISSUES AFFECTING SALE AND RELATED CALLS | CONSULTING | B130 |
| LCK | PKB | 12/02/23 | 1.3 | REVIEW CURE SCHEDULE AND RELATED CALLS | CONSULTING | B120 |
| GMB | PKB | 12/02/23 | 2.7 | EMAILS/CALLS WITH COLE SCHOTZ, SYNTHESIZING CURE AMOUNTS FOR BID NEGOTIATION, RBI, CORROBORATION OF INFORMATION RBI REPRESENTATIVES AS OF 12/1/23, DISCUSSIONS WITH IWALKER. UPDATING SCHEDULES FOR COUNSEL. | CONSULTING | B210 |
| LCK | PKB | 12/03/23 | 0.9 | 408; STRATEGY ON SALE OF N. ALA OWNED PROP AND STATUS WITH NEWELL | CONSULTING | B120 |
| LCK | PKB | 12/03/23 | 0.5 | PREP CALL FOR AUCTION | CONSULTING | B130 |
| LCK | PKB | 12/03/23 | 2.3 | EMAILS, DOC REVIEW AND CALLS RE: XENIAL, ALLOWING SOUTH COAST IN THE AUCTION; PROPCO DOC PRODUCTION; REVIEW RECON OF BK CURE COSTS BY MARKET | CONSULTING | B130 |
| LCK | PKB | 12/03/23 | 3.0 | TRAVEL CLT-BHM AMERICAN | TRAVEL | B195 |
| GMB | PKB | 12/03/23 | 2.3 | RESEARCH INTO EXECUTORY CONTRACTS, LOOKING THROUGH ALL SHAREFILES FROM PREMIER KINGS INTERNAL, LEGAL FOLDERS, EMAILS TO DETERMINE SOURCE LOGIC OF SERVICES, POS SERVICES, CASH SERVICES, INSPECTING ANNUAL RENEWAL INVOICES, COMMUNICATION WITH PARTIES, EMAILS WITH INVESTMENT BANKER. | CONSULTING | B210 |
| GMB | PKB | 12/03/23 | 2.1 | INFORMATION COMPILATION FOR COLE SCHOTZ RELATING TO FOOD VENDOR BREAKOUT BY STORE, AGED PAYABLES, OTHER CURE COSTS FOR SALE HEARING. | CONSULTING | B210 |
| DMB | BKC | 12/03/23 | 6.6 | REVIEW REVISED DRAFT OF APA, CORRESPONDENCE RE: BK ACCESS TO DATA ROOM, REVIEW AND COMMENT ON MOSAIC PACKAGE, REVIEW AND COMMENT ON BK APA'S, REVIEW OF MOSAIC'S COMMENTS ON APA, REVIEW AND DISCUSS AGG'S COMMENTS AND DATA ON MOSAIC, REVIEW BK COUNSEL RE: SETTLEMENT, COUNSEL'S COMMENTS TO SAME, REAL PROPERTY TRANSACTION APA (LAWRENCEBURG), REVIEW NEHEMIAH AND NEWELL BID PACKAGE AND APPROVAL OF SAME, XENIAL CORRESPONDENCE, CORRESPONDENCE W AGG MOSAIC COUNSEL AND DISCUSSION W COUNSEL RE: SAME, SOUTH COAST DISCUSSION RE: REMOTE BIDDING, RJ CORRESPONDENCE RE: ROYAL | CONSULTING | B210 |
| BRT | BKC | 12/03/23 | 1.0 | REVIEW OF EMAILS FROM RAYMOND JAMES TO US REGARDING LANDLORD, SERVICE CONTRACTS AND GENERAL QUESTIONS BEING RECEIVED FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/03/23 | 0.5 | CALL WITH E ACEVEDO AT RJ REGARDING XENIAL AND CONTACTS ALONG WITH UPDATED ON THE SALE / AUCTION. | CONSULTING | B210 |
| CRK | BKC | 12/04/23 | 0.9 | TAKE MINUTES FOR PREMIER KINGS BOARD OF DIRECTORS CALL; EDIT MINUTES FOR CIRCULATION | CONSULTING | B210 |
| JAM | BKC | 12/04/23 | 0.5 | DOLBY, TILLIS, AND JEFF O'DELL (APPRAISER) RE CONYERS GDOT CONDEMNATION PROCESS. | CONSULTING | B210 |
| JAM | BKC | 12/04/23 | 0.2 | G BAKER RE AUCTION; RJ AND CS RE LAWRENCEBURG, NEW HOPE, ZENIAL, LIENS ON EQUIPMENT AND AP TO SIDHU. | CONSULTING | B210 |
| JAM | BKC | 12/04/23 | 0.7 | UPDATE RJ ON AND PROVIDE DOCUMENTATION FOR GDOT CONDEMNATIONS AT #247, #6207, AND #6584. | CONSULTING | B210 |
| JAM | BKC | 12/04/23 | 1.4 | TILLIS RE LOCATIONS FILE; ADD'L INFO FOR RJ ON CONDEMNATIONS; | CONSULTING | B210 |
| KBP | PKB | 12/04/23 | 1.6 | CALL INTERNALLY AND WITH GREENLINK TO DISCUSS VACATION POLICY AND HOW TO PULL VACATION DATA. PULLING PAYROLL INFORMATION FOR PKGA TO CALCULATE TOTAL VACATION THAT IS CURRENTLY OWED TO EMPLOYEES | CONSULTING | B210 |
| KBP | PKB | 12/04/23 | 2.6 | CREATING MOR TEMPLATE FOR PREMIER KINGS | CONSULTING | B210 |
| KBP | PKB | 12/04/23 | 0.5 | PROCESSING A MISSED OCT BONUS PAYMENT AND COMMUNICATING WITH GREENLINK | CONSULTING | B210 |
| KBP | PKB | 12/04/23 | 0.4 | UPDATING OCT FINANCIAL PACKAGE AND RERUNNING SCHEDULES | CONSULTING | B210 |
| KBP | PKB | 12/04/23 | 1.4 | UPDATING THE REV CHECKLIST TRACKER FOR W.E. 11.24 | CONSULTING | B210 |
| LCK | PKB | 12/04/23 | 3.0 | TRAVEL BHM-CLT AMERICAN | TRAVEL | B195 |
| LCK | PKB | 12/04/23 | 7.1 | SALES AUCTION, BOARD MEETING, NEGOTIATION CONFERENCES, CHANGES TO APAS | CONSULTING | B130 |
| LCK | PKB | 12/04/23 | 0.3 | REVIEW GDOT DOCUMENTATION STATUS | CONSULTING | B190 |
| LCK | PKB | 12/04/23 | 0.6 | REVIEW RRG NOTICE OF DESIGNATED LEASES | CONSULTING | B130 |
| GMB | PKB | 12/04/23 | 1.4 | CALL RE: RELATED PARTY INVESTIGATION, DOCUMENTS FOR PRODUCTION. FOLLOW UP RESEARCH, CONFIRMING DOCUMENTS. | CONSULTING | B210 |
| GMB | PKB | 12/04/23 | 1.7 | VARIOUS CALLS WITH COLE SCHOTZ, SUPPORT NEEDED FOR SALE AUCTION PROCESS, SPECIFIC ITEMS RELATED TO POS CONTRACTS, CASH SERVICES, OUTSTANDING CURES, PROPERTY TAXES. | CONSULTING | B210 |
| GMB | PKB | 12/04/23 | 0.6 | BOD CALL, RESULT OF SALE, VOTING FOR APPROVAL, BID SUMMATION , BREAKDOWN FROM RAYMOND JAMES. | CONSULTING | B210 |
| GMB | PKB | 12/04/23 | 1.4 | SUMMARIES OF RELATED PARTY DEBTS, CALLS WITH BTILLIS, INVESTIGATION INTO OUTSTANDING AMOUNTS AND DEPRECIABLE ASSETS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| GMB | PKB | 12/04/23 | 2.2 | CONFIRMATION OF OUTSTANDING AMOUNTS TO SUPPORT BKC BID FOR PROPERTIES, VARIOUS CALLS TO CONFIRM AMOUNTS BY REGIONS, CHARGES, PROPERTY TAXES, SUPPORT FOR AUCTION. CONFIRMATION OF AMOUNTS FROM VENABLE, COMMUNICATION RE: SAME | CONSULTING | B210 |
| NEW | PKB | 12/04/23 | 4.9 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B210 |
| NEW | PKB | 12/04/23 | 1.5 | INVESTIGATING CLAIMS RELATED TO FLORIDA POWER & LIGHT AND RECONCILING PAYMENTS MADE | CONSULTING | B210 |
| DMB | BKC | 12/04/23 | 3.5 | TRAVEL FROM CHARLOTTE, NC TO BIRMINGHAM, AL | TRAVEL | B195 |
| DMB | BKC | 12/04/23 | 5.1 | AUCTION OF LOTS, MTGS W COUNSEL, DISCUSSION W ESTATE | CONSULTING | B210 |
| DMB | BKC | 12/04/23 | 3.4 | TRAVEL FROM BIRMINGHAM, AL TO CHARLOTTE, NC | TRAVEL | B195 |
| BRT | BKC | 12/04/23 | 1.2 | INVESTIGATING PROP CO STORES, SPECIFICALLY TO UNDERSTAND IF CERTAIN ONES WERE PURCHASED OR NEW CONSTRUCTION FOR EQUIPMENT PURPOSES. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.2 | FOLLOW UP WITH B PENDLETON REGARDING STATUS OF PERFORMANCE BONUS PAYOUTS. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.3 | CALL WITH Z WILCOX REGARDING CASH REMAINING IN BRINKS SAFE OF CLOSED STORE AND SCHEDULED PICK UPS. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.3 | CALL WITH FRANK AT GREENLINK REGARDING PAYROLL NEED. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 1.0 | WEEKLY RVP CALL REGARDING OPERATIONS AND UPDATE ON SALES PROCESS. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.3 | REVIEW OF BIDDER SUMMARY PROVIDED BY RJ. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.6 | FOLLOW UP WITH M GRANGER REGARDING WEEKLY R&M SPEND / BUDGET AND NEEDS. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.5 | INVESTIGATING INCIDENT AT BURGER KING THAT MADE LOCAL NEWS. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.5 | FOLLOW UP WITH BOTH K ZELAYA AND B PENDLETON REGARDING VACATION OUTSTANDING AND EARNED BY EMPLOYEES AND PLAN ON HOW TO CALCULATE. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.4 | CALL WITH L TAYLOR REGARDING ONGOING SERVICE AND ISSUES HE IS HAVING WITH OUR SIDE ON RECEIVING PAYMENT. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.3 | CALL WITH A HUDSON AND K ZELAYA REGARDING UTILITY ISSUE IN COASTAL REGION. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.5 | REVIEW OF SPEND REQUESTS FROM THE FIELD, DUE TO THEM BEING OUT OF MONEY, INCLUDING FOLLOW UPS WITH RESPECTIVE RVP TO UNDERSTAND. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.3 | CALL WITH A HUDSON TO DISCUSS STATUS OF MONTH END FIGURES FOR FINANCIAL STATEMENT PURPOSES. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 1.4 | CALL WITH W BAKER REGARDING MCLANE PURCHASES AND ASSISTING IN REVIEW TO ENSURE ACCURATE AND COMPLETE DUE TO MISHAP AT THE BEGINNING OF THE MONTH ON DELIVERIES DUE TO BANKRUPTCY | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.8 | PREPARING EQUIPMENT VALUATION TO SUPPORT APPROXIMATE COST OF NEW EQUIPMENT IN A GIVEN BK. | CONSULTING | B210 |
| BRT | BKC | 12/04/23 | 0.5 | FURTHER INVESTIGATION ON PROP CO OWNERSHIP OF EQUIPMENT. | CONSULTING | B210 |
| CRK | BKC | 12/05/23 | 0.3 | EDIT AND REVIEW MINUTES FOR CIRCULATION | CONSULTING | B210 |
| JAM | BKC | 12/05/23 | 2.0 | TILLIS RE LOANS/LIENS ON EQUIPMENT AT RELATED PARTY LOCATIONS; KENDALL RE BI INSURANCE PROCEEDS FOR #8152; UPDATE LOCATIONS FILE FOR RESULTS OF AUCTION; H&K AND CS RE CODES FOR BILLING; KENDALL AND CS RE OWNED LOCATIONS PURCHASED BY BKC; BILZIN RETENTION AGREEMENT. | CONSULTING | B210 |
| JAM | BKC | 12/05/23 | 1.6 | SCHEDULES FOR MOSAIC APA; RJ RE GDOT CONDEMNATIONS; ALICIA HUDSON, JS HELD, AND MCLAREN'S RE STATUS OF BRUNSWICK INSURANCE CLAIM; | CONSULTING | B210 |
| JAM | BKC | 12/05/23 | 0.3 | KENDALL RE BRUNSWICK INSURE CLAIM; REVIEW POLICE REPORT FOR DULUTH CRASH AND SUBMIT TO H&K. | CONSULTING | B210 |
| JAM | BKC | 12/05/23 | 0.1 | H&K RE LANDLORD FOR CLOSED STORE AND POST PETITION ATTORNEY RETENTION AGREEMENT | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 0.4 | TRACKING DOWN REQUIRED INFORMATION TO COMPLETE SEPARATION EMPLOYMENT NOTICE | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 1.8 | PULLING BANK TRANSACTIONS AND MAPPING THEM TO THE MOR TEMPLATE | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 2.1 | PULLING PKGA PAYROLL LIAB FOR THE MONTH OF NOVEMBER AND UPDATING MOR | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 0.5 | PULLING PROFESSIONAL FEES ESCROW AND HAVING A CALL WITH FCPAS ON HOW TO ACCOUNT FOR IT | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 0.4 | UPDATING STORE LEVEL CASH INFORMATION FOR REMAINING OPEN STORES | CONSULTING | B210 |
| KBP | PKB | 12/05/23 | 4.2 | PULLING PAYROLL INFORMATION FOR PKNA AND PKI TO CALCULATE TOTAL VACATION THAT IS CURRENTLY OWED TO EMPLOYEES; INTERNAL CALLS TO DISCUSS VACATION POLICY | CONSULTING | B210 |
| LCK | PKB | 12/05/23 | 0.4 | CALLS WITH B. TILLIS RE: OPERATIONS AND BIDDER REQUIREMENTS | CONSULTING | B130 |
| LCK | PKB | 12/05/23 | 2.8 | CONF CALLS AMP WITH COUNSEL RE: EQUIPMENT OWNERSHIP AND EVIDENCE; REVIEW SAME PREPARE SEPARATION NOTICE TO J. GILL; REVIEW DRAFT BD MINUTES; UPDATED CURE COSTS BASED ON WINNING BIDS; REVIEW DRAFT AUCTION RESULTS PPT AND DRAFT FILINGS; FOLLOW UP ON TRUSSVILLE BI PROCEEDS; REVIEW RJ AND AMP EXCEL BACKUPS TO AUCTION RESULTS; CALLS WITH G. BAKER RE: SAME FOLLOW UP TO ATLANTA WINNING BIDDER REQUEST ON LEGAL LIABILITY, CONFIRMATION OF COVERAGE OF COURT APPEARANCES FOR ORDINANCES AND BUSINESS LICENSES, ORGANIZING ACTION ITEM LIST FOR PERSONNEL. | CONSULTING | B190 |
| LCK | PKB | 12/05/23 | 3.2 | ALLOCATION CALCULATION FOR POS SYSTEM AND VERIFICATION OF INVOICED AMOUNTS ON CHANGED BILLING CADENCE, REVIEW OF PAYABLES LOAD, GO FORWARD DISBURSEMENTS. | CONSULTING | B210 |
| GMB | PKB | 12/05/23 | 2.8 | GENERAL LEDGER RESEARCH ON FIXED ASSET RECORDS, PULLING DOWN INFORMATION FROM PAST RECORDS IN GENERAL LEDGER SYSTEM, COMMUNICATION WITH COLE SCHOTZ. | CONSULTING | B210 |
| GMB | PKB | 12/05/23 | 1.9 | CONTACTING TRUIST BANK TO INVESTIGATE BRANCH WIRE INITIATED WITH DUE TO BANK TELLER USING INCORRECT ACCOUNT NUMBER | CONSULTING | B210 |
| GMB | PKB | 12/05/23 | 1.7 | COMPLETING TRANSFERS BETWEEN OPERATING ACCOUNTS DUE TO MCLANE GROUPING STORES INCORRECTLY | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.8 | DISCUSSION WITH B TILLIS REGARDING PERSONAL PROPERTY TAX RETURN SUPPORT | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.3 | DISCUSSION WITH C WILSON AND RF TECHNOLOGIES FOR PAYMENTS BEING APPLIED | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.8 | DISCUSSION WITH ERIC RAY REGARDING UTILITY PRE-PETITION PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 1.7 | POPULATING CURE AMOUNTS FOR MOSAIC BID, DISCUSSION WITH H&K RELATED TO ADDITIONAL CURE COSTS CLAIMS | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.4 | PREPARING PAYMENTS TO VENDORS AND UPDATING WEEKLY SPEND TRACKER | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.5 | PULLING DETAIL FOR BURGER KING CORPORATE PAYMENTS MADE IN THE MONTH OF NOVEMBER FOR FINANCIAL REPORTING | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.8 | PULLING WIRE AND ACH REPORT FOR MONTH OF NOVEMBER | CONSULTING | B210 |
| NEW | PKB | 12/05/23 | 0.3 | RECONCILING SICOM INVOICE RECEIVED BASED ON PAYMENT MADE PRIOR WEEK | CONSULTING | B210 |
| DMB | BKC | 12/05/23 | 4.4 | REVIEW AGG COUNSEL EMAIL RE: MOSAIC LOCATIONS, REVIEW AND RESPOND TO RJ EMAIL RE: AUCTION, REVIEW OF BID SUMMARY, DISCUSSION OF SAME W COUNSEL, REVIEW OF SIGNED TERM SHEET, TELCN W COUNSEL RE: SAME, KENDALL COMMENT ON WORKPLAN AND DISCUSSION W KENDALL RE: SAME, CLOSING CORRESPONDENCE W NELSON MULLINS, REVIEW DRAFT APA, REVIEW RJ WATERFALL FOR AGENT, REVIEW OF NOTICE OF SUCCESSFUL BIDDERS AND BACK-UP BIDDERS, DISCUSSION W COUNSEL RE: AGG/MOSAIC OBJECTION RE: FF&E, CORRESPONDENCE BETWEEN COUNSEL & ESTATE RE: OBJECTION, TELCN W GMB RE: RJ FEES | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.2 | CALL WITH J GILL TO DISCUSS CITATION ISSUED TO STORE THAT WAS RESPONSIBILITY OF HOLDING CO. (PORTERDALE) | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.2 | FOLLOW UP WITH G BAKER TO DISCUSS RESULTING OF PORTERDALE CITATION. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.5 | CALL WITH L KENDALL, G BAKER AND COLE SCHOTZ REGARDING PROP CO EQUIPMENT. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 1.5 | REVIEWING MOTION FILED BY PROP CO AND COMPILING A COMPARISON OF THEIR DOCUMENTATION VS. WHAT PREMIER KINGS HAS IN TERMS OF PROP CO AND RELATED EQUIPMENT. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.3 | CALL WITH S FARMER AT ALSAFE REGARDING SERVICE INTERRUPTION. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.5 | CALL WITH Z WILCOX REGARDING ISSUE AT STORE AND THEN TO DISCUSS PLAN TO RESOLVE POUCHING DIFFICULTY BEING ENCOUNTERED BY CHURCH'S CHICKEN. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.5 | CALL WITH W BAKER REGARDING EQUIPMENT DEPRECIATION AND FIXED ASSET LISTING. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 1.2 | FORMATTING FIXED ASSET LISTING FOR G BAKER AND COMPARISON TO SPECIFICALLY PROP CO LOCATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.9 | CALL AND FOLLOW UP WITH BOTH C DOLBY AND K ZELAYA REGARDING PERSONAL PROPERTY TAX RETURNS RELATED TO SPECIFIC PK STORES TO EVALUATE WHAT WAS DECLARED FOR EQUIPMENT. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.3 | FOLLOW UP WITH J LAWRENCE REGARDING SEPARATION NOTICE | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.3 | CALL WITH B PENDLETON REGARDING REQUIRED SEPARATION NOTICE FOR SPECIFIC EMPLOYEE. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.6 | REVIEW OF POLICY MANUAL TO UNDERSTAND VACATION AND SEVERAL OTHER ITEMS. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.2 | CALL WITH RVP TO CONFIRM STORE CLOSURE AND GOOD TO TURN OVER. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.2 | CALL WITH LANDLORD REGARDING WHERE TO SEND CLOSED STORE KEYS. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 0.4 | FOLLOW UP WITH J MAGEE REGARDING DISCREPANCY BETWEEN MOTION FILED BY PROP CO AND ALL PROP CO LOANS PER PK RECORDS. | CONSULTING | B210 |
| BRT | BKC | 12/05/23 | 1.5 | COMPILING AND PROVIDING COLE SHOTS WITH ALL EQUIPMENT SUPPORT AROUND PROP CO LOANS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| JAM | BKC | 12/06/23 | 3.3 | RESEARCH ON STORES LISTED IN LIMITED OBJECTION DOCKET #293; TILLIS RE EB PLANS; RJ RE CONDEMNATIONS; MCLAREN'S RE PROCESSING FO CLAIM ON #1691 | CONSULTING | B210 |
| JAM | BKC | 12/06/23 | 0.9 | ADD'L INFO FOR RJ; REMODEL REQUIREMENTS FOR #1691; CS RE WHETHER THERE ARE LEGAL ISSUES WITH NORTH ALABAMA STORES PURCHASED BY BKC; LANDLORD RE INSURE ON DOTHAN; KENDALL AND DOLBY RE MAINTAINING INSURE ON CLOSED LOCATIONS UNTIL RECEIPT OF THE LEASE REJECTION ORDER. | CONSULTING | B210 |
| KBP | PBK | 12/06/23 | 0.6 | RESEARCHING POTENTIAL PROPRIETY TAX BILLING ISSUES | CONSULTING | B210 |
| KBP | PBK | 12/06/23 | 1.4 | FILLING VARIOUS REQUEST RELATED TO APAS; RETENTION, BENEFITS, POTENTIAL BILLING | CONSULTING | B210 |
| KBP | PBK | 12/06/23 | 1.9 | UPDATING IN MOR WITH INFLOW AND OUTFLOWS OF CASH RECEIPTS | CONSULTING | B210 |
| KBP | PBK | 12/06/23 | 1.6 | CREATING DEC 23 PERFORMANCE GOALS | CONSULTING | B210 |
| KBP | PBK | 12/06/23 | 0.9 | INTERNAL CALL TO DISCUSS EMPLOYEE BENEFITS PER BIDDER REQUEST | CONSULTING | B210 |
| LCK | PKB | 12/06/23 | 1.6 | REVIEW DRAFT WEEKLY CASH COLLATERAL BUDGET, CHANGES TO PROF FEE ESTIMATES, CALLS WITH G. BAKER RE: SUCH | CONSULTING | B230 |
| LCK | PKB | 12/06/23 | 0.7 | CALL WITH COUNSEL AND REVIEW ESTATES LTD OBJECTION TO SALE | CONSULTING | B310 |
| LCK | PKB | 12/06/23 | 1.9 | CALL WITH B. TILLIS REVIEW SSS CHARTS, RRG OPERATIONS INTRO., CALLS WITH B. TILLIS AND REVIEW TRANSITION PLANS | CONSULTING | B210 |
| GMB | PKB | 12/06/23 | 0.8 | CONFIRMATION OF CURE ISSUES WITH LANDLORDS, DISCUSSIONS WITH COLE SCHOTZ, RESEARCH INTO SINGULAR PROPERTIES AND SALE COMPATIBILITY. | CONSULTING | B210 |
| GMB | PKB | 12/06/23 | 3.7 | BUILDING INDIVIDUALS AND GLOBAL WATERFALLS FOR CASH FLOW ANALYSIS, INCORPORATING BID WINNERS, CURE SCHEDULES, BKC CONCESSIONS, DISCUSSIONS AND REVIEW WITH LKENDALL. | CONSULTING | B210 |
| GMB | PKB | 12/06/23 | 1.8 | COORDINATION OF RETURN OF BIDDING DEPOSIT, REVIEW OF LENDER PROFESSIONALS AND DEBTOR PROFESSIONAL RUN RATES, CALL WITH BPENDLETON, INSIGHT OF COURT TIME AND POST SALE WORK. | CONSULTING | B210 |
| GMB | PKB | 12/06/23 | 1.1 | CALLS WITH PROPERTY TAX AUTHORITIES, COORDINATION OF BILLS AND ACTION NEEDED BY COMPANY PERSONNEL, DEVELOPING PLAN OF TIMING ON PAYMENTS. | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.3 | DISCUSSION WITH C WILSON REGARDING AUXILIARY ACCOUNTS AND MAKING TRANSFERS | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.7 | DISCUSSION WITH FRANCHISE CPA ON REMOVAL OF 2024 SICOM ANNUAL RENEWAL; REPLACEMENT OF 2 MONTH INVOICE; REALLOCATING PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.9 | INVESTIGATING CURE AMOUNTS PROPOSED BY CROWN PREMIER PROPERTIES | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 2.8 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.3 | REVIEWING AND APPROVING PAYMENTS VIA TRUIST ONE VIEW | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.4 | REVIEWING INVOICES AND INITIATING PAYMENTS. RECONCILING AP BASED ON PAYMENTS MADE | CONSULTING | B210 |
| NEW | PKB | 12/06/23 | 0.7 | UPDATING CASH FLOW BASED ON L KENDALL COMMENTS | CONSULTING | B210 |
| DMB | BKC | 12/06/23 | 3.1 | TELCON W GMB RE: RJ FEES, REVIEW OF CORRESPONDENCE W KENDALL, COUNSEL RE: SAME, RJ RETURN OF ESCROW FOR UNSUCCESSFUL BIDDERS, EMAILS RE: CURE AMOUNTS, REVIEW OF UPDATED 12/1 C/F. | CONSULTING | B230 |
| BRT | BKC | 12/06/23 | 0.5 | DISCUSSION W KENDALL RE: SAME, REVIEW OF WORKING DRAFT OF REPLY MEMO IN SUPPORT OF SALE MOTION, REVIEW V3 OF CASH COLLATERAL MOTION, APPROVAL OF SAME, REVIEW OF SSS NOVEMBER PULLING AND PROVIDING GL SUPPORT FOR EQUIPMENT BEING RECORDED TO DROPBOX ALONG WITH SEVERAL OTHER PIECES OF SUPPORT. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.8 | CALL WITH B PENDLETON TO DISCUSS EXHIBIT NEEDS FOR THE MOSAIC BID; COMPILING BENEFIT DETAILS FOR NECESSARY SCHEDULE. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.4 | CALL WITH Z WILCOX TO DISCUSS PAYROLL REQUESTS AND EXCEPTIONS. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.5 | FINALIZING EMPLOYEE BENEFIT SCHEDULE BASED ON ADDITIONAL FEEDBACK RECEIVED FROM C DOLBY AND K ZELAYA. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 1.5 | REVIEWING DECEMBER PERFORMANCE GOALS, INCLUDING FOLLOW UP WITH B PENDLETON REGARDING COMMENTS AND FEEDBACK. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 1.2 | PREPARING SSS FOR NOVEMBER. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.7 | FOLLOW UP WITH A HUDSON REGARDING NOVEMBER PERFORMANCE AND TO UNDERSTAND SHORTFALLS ON A STORE BY STORE BASIS. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 1.2 | FOLLOW UP WITH Z WILCOX REGARDING NOVEMBER PERFORMANCE AND TO UNDERSTAND SHORTFALLS ON A STORE BY STORE BASIS. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.6 | FOLLOW UP WITH N CARDOSO AT COLE SCHOTZ AND PROVIDING RECAP OF ALL SUPPORT THAT HAS BEEN UPDATE TO DATE. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.3 | FOLLOW UP WITH K ZELAYA REGARDING STATUS OF PULLING PROPERTY TAX REQUESTS FOR SPECIFIC LOCATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/06/23 | 0.4 | FOLLOW UP WITH J LAWRENCE REGARDING POLICY MANUAL AND UNDERSTANDING OF VACATION POLICY, INCLUDING RECAPING MY UNDERSTANDING. | CONSULTING | B210 |
| JAM | BKC | 12/07/23 | 0.5 | RJ AND KENDALL RE EDITS RJ MEMO TO BUYERS ABOUT CONDEMNATIONS; PROVIDE RJ WITH COPIES OF FRANCHISE AGREEMENTS NOT IN THEIR FILES | CONSULTING | B210 |
| JAM | BKC | 12/07/23 | 0.1 | G BAKER RE DEKALB CITATION. | CONSULTING | B210 |
| JAM | BKC | 12/07/23 | 2.6 | RENT RECON FOR CERTAIN STORES LEASED FROM HOLDCOS; TELCONF W/WALKER, IORIO, AND KENDALL RE LAWRENCEBURG AND NEW HOPE; TILLIS RE CLOSED STORES; HDB RE CANCELLING INSURANCE ON CLOSED STORES; WILLIE BUTLER REQUEST FOR RELIEF FROM STAY; CAPE ASSET MANAGEMENT RE SLIPSHEETS; H&K RE RETENTION APPLICATIONS; ADD'L DOCS FOR RJ. | CONSULTING | B210 |
| KBP | PBK | 12/07/23 | 0.4 | CALLS WITH GREENLINK AND HRGRAMS TO DISCUSS EMPLOYEE REPORTS AND BANKRUPTCY STATUS | CONSULTING | B210 |
| KBP | PBK | 12/07/23 | 1.7 | FILLING BK REQUESTS RELATED EMPLOYEE CENSUS, VENDOR LISTINGS AND CONTRACTS | CONSULTING | B210 |
| KBP | PBK | 12/07/23 | 1.2 | ADDRESSING ISSUES WITH NOV EOM REPORTS AS WELL AS PROVIDING FEEDBACK VIA INTERNAL CALL ON VENDOR TRANSITION | CONSULTING | B210 |
| KBP | PBK | 12/07/23 | 1.4 | CREATING TEMPLATE FOR NOV23 STORE LEVEL P&L REVIEW AND ADDING PAYROLL INFORMATION | CONSULTING | B210 |
| KBP | PBK | 12/07/23 | 2.6 | CREATING A MASTER VENDOR LIST TO LINE UP WITH THE MOR SCHEDULE AND FINALIZING THE PAYROLL TAX SCHEDULE | CONSULTING | B210 |
| LCK | PKB | 12/07/23 | 1.8 | REVIEW UPDATED CASH COLLATERAL FORECAST WITH SALES CHANGES; DISCUSS WITH G. BAKER | CONSULTING | B230 |
| LCK | PKB | 12/07/23 | 0.6 | CALL WITH J. MAGEE AND REVIEW OF DEBT SERVICE COVERAGE IN LEASE AGREEMENTS AND LAWRENCEBURG STATUS | CONSULTING | B250 |
| LCK | PKB | 12/07/23 | 1.7 | REVIEW DRAFT VALUATION REPORT AND COMMENTS FROM COUNSEL; CALL WITH COUNSEL; REVIEW OBJECTIONS FILED IN CASE | CONSULTING | B310 |
| LCK | PKB | 12/07/23 | 1.4 | REVIEW RETENTION AND VACATION CALC UPDATE AND COUNSEL GUIDANCE; REVIEW HR DATA FOR DUE DILIGENCE REQUESTS; REVIEW FINAL SSS; CALL WITH B. TILLIS | CONSULTING | B210 |
| GMB | PKB | 12/07/23 | 3.2 | REVIEW OF LKENDALL NOTES ON WINDDOWN BUDGET, DISCUSSION WITH I WALKER, INCORPORATION OF CHANGES AND REFINING LIQUIDITY ANALYSIS TO ADDRESS QUESTIONS. | CONSULTING | B210 |
| GMB | PKB | 12/07/23 | 2.2 | PULLING DOWN INFORMATION FOR RAYMOND JAMES TO PROVIDE WINNING BIDDERS, COORDINATION OF REQUESTS, STARTING PROCESS OF TIMELINE OF CURES, UTILITIES, DISCUSSIONS OF SERVICE CUTOFFS. | CONSULTING | B210 |
| GMB | PKB | 12/07/23 | 2.0 | ASSESSMENT OF CLOSE TIMING ON OPERATIONS, TAIL OF REVENUES, PAYOUTS ON PAYROLL TIMING, RETENTION AMOUNTS, TIMING ON UTILITIES, SERVICES, AND TAXES | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 0.7 | DISCUSSION WITH B PENDLETON REGARDING MOR | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 1.2 | INVESTIGATING LANDLORD CURE AMOUNT CLAIMS | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 0.8 | PULLING PROPERTY TAX PAYMENTS FOR NORTH ALABAMA STORES FOR BKC REQUEST | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 0.8 | DISCUSSION WITH K ZELAYA REGARDING INVOICES RECEIVED RELATING TO PRE-PETITION DATES AND HOW TO CODE WITHIN QUICKBOOKS | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 1.5 | REVIEWING CURRENT WEEK AP SELECTION PREPARED BY C WILSON AND K ZELAYA. RECONCILING AP BASED ON PAYMENTS MADE | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 0.9 | REVIEWING PAYMENT REQUEST AND SUBMITTING ACHS | CONSULTING | B210 |
| NEW | PKB | 12/07/23 | 1.0 | UPDATING WIND DOWN BUDGET BASED ON G BAKER COMMENTS | CONSULTING | B210 |
| DMB | BKC | 12/07/23 | 2.9 | UPDATE MTG W CHOATE & STRAYHORN, REVIEW OF CORRESPONDENCE W COUNSEL & AGG/MOSAIC, TELCON W GMB RE: CC BUDGET, WORKPLAN, COMMENTS ON WINDDOWN BUDGET, REVIEW OF UPDATED C/F CC 12/8/23, REVIEW OF HOLLAND & KNIGHT CORRESPONDENCE RE: MOTION FOR RELIEF, REVIEW OBJECTIONS ON SALE, REVIEW OF INITIAL DRAFT OF EXHIBIT LIST, LANDLORD EMAILS & ISSUES | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.3 | REVIEWING EXPENSE REIMBURSEMENT REQUESTS FROM FIELD LEADERSHIP. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 1.8 | FOLLOW UP WITH C PRATT, B KUSMAN AND VICTORIA REGARDING NOVEMBER PERFORMANCE AND TO UNDERSTAND SHORTFALLS ON A STORE BY STORE BASIS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.5 | ON CALL WITH C DOLBY REGARDING REQUESTS FROM BUYER AND TO DISCUSS GENERAL QUESTIONS SHE IS RECEIVING REGARDING THE SALES PROCESS FROM THE FIELD. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 12/07/23 | 0.4 | FOLLOW UP WITH J LAWRENCE REGARDING UNDERSTANDING OF VACATION ACCRUAL. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.6 | REVIEWING UPDATED RETENTION CALCULATION AND PROVIDING TO G BAKER. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 1.2 | FOLLOW UP WITH T MIERHOLTZ AND M ALWINE REGARDING NOVEMBER PERFORMANCE AND TO UNDERSTAND SHORTFALLS ON A STORE BY STORE BASIS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.7 | MEETING WITH THE ATLANTA OFFICE TO DISCUSS UPDATES ON THE SALE PROCESS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.6 | CALL WITH Z WILCOX TO DISCUSS UPDATE ON THE SALE PROCESS AND QUESTIONS HE IS RECEIVING FROM HIS AREA DIRECTORS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.3 | FINALIZING SSS FOR NOVEMBER BASED ON L KENDALL COMMENTS AND THEN DISTRIBUTING TO RESPECTIVE PARTIES. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.2 | COMMUNICATION WITH BEST BEVERAGE REGARDING SERVICE AND PAYMENT INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.2 | FOLLOW UP WITH S PORTERFIELD, LANDLORD, REGARDING RETURNING KEYS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.3 | EMAIL EXCHANGE AND COMMUNICATION WITH RRG REGARDING INTRODUCTIONS AND WORKING TOGETHER OVER THE NEXT MONTH TO CLOSE DEAL. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.8 | ADDRESSING FIRST ROUND OF COMMENTS RECEIVED FROM BKC, INCLUDING CALL WITH B PENDLETON TO DISCUSS NEXT STEPS ON ADDRESSING ALL QUESTIONS STILL OPEN. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.5 | ASSISTING J MAGEE ON UPDATING LOCATIONS FILE TO REFLECT STORE CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.6 | CALL WITH C DOLBY AND K ZELAYA REGARDING NEEDS AROUND VEHICLE APPRAISALS AND WHAT IS NEEDED / NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 12/07/23 | 0.3 | REVIEWING CURRENT VEHICLE LISTING AND UPDATING FOR ADDITIONAL INFORMATION NEEDED. | CONSULTING | B210 |
| JAM | BKC | 12/08/23 | 1.5 | PADOAN RE REMODEL REQUIREMENTS FOR 1691; WILLIE BUTLER MATTER; TELCONF WITH CS RE SCHEDULES AND LEASES WITH HOLDCOS; FURTHER DOCUMENTATION FOR CS | CONSULTING | B210 |
| JAM | BKC | 12/08/23 | 1.6 | CS OWNED LOCATIONS; REVIEW REPLY BRIEF; REVIEW REDLINE OF PSA FOR LAWRENCEBURG; CORRESPONDENCE BETWEEN RJ AND BKC AND WELL AS BETWEEN CS AND AMP RE SCHEDULES; LEGAL MATTERS POSTED TO RJ'S BOX DATA ROOM; F/U WITH HENDERSON ON HDB RE CANCELLING INSURE ON LOCATIONS WITH REJECTED LEASES; DOLBY RE REFERRING CALLS ON #1691 TO CS AND NOT GIVING DIRECTION TO HDB RE HOLCO INSURE CONVERGE. | CONSULTING | B210 |
| JAM | BKC | 12/08/23 | 0.1 | KENDALL RE ADD'L MATTERS TO CONSIDER FOR NEXT WEEK; | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 1.4 | UPDATING REV RAGE TRACKER FOR 12.1; CALL WITH DO TO DISCUSS STATUS OF REPORTING | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 1.5 | PULLING PHONE AND CAR ALLOWANCE AMOUNTS PER BUYER REQUEST; WITH RVP TO DISCUSS SALES GOALS | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 1.6 | WEEKLY LEADERSHIP CALL WITH BKC; POST INTERNAL CALL TO DISCUSS REQUESTS FROM BUYERS | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 3.4 | UPDATING MOR FOR EMPLOYEE COUNTS, PAYROLL ITEMS, BANK INFORMATION, AR | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 0.5 | STORE LEVEL P&L REVIEW | CONSULTING | B210 |
| KBP | PBK | 12/08/23 | 1.8 | PREPARING DEC PERFORMANCE LETTERS FOR DISBURSEMENT; COMMUNICATING THE AD'S THIRD RETENTION BONUS PAYMENT | CONSULTING | B210 |
| LCK | PKB | 12/08/23 | 0.2 | CONFERENCE CALL TO CONFIRM EXHIBITS FOR EQUIPMENT MOTION | CONSULTING | B120 |
| LCK | PKB | 12/08/23 | 1.9 | CALLS AND EMAILS RE: REVIEW OF MOSAIC APA DRAFT; REQUESTS FOR DUE DILIGENCE; STORE LISTINGS | CONSULTING | B130 |
| LCK | PKB | 12/08/23 | 0.3 | REVIEW LAWRENCEBURG APA CHANGES | CONSULTING | B250 |
| LCK | PKB | 12/08/23 | 0.5 | REVIEW STATUS OF VEHICLE OWNERSHIP; CALL WITH B. TILLIS | CONSULTING | B130 |
| LCK | PKB | 12/08/23 | 1.4 | REVIEW ALL FILED OBJECTIONS AND FEE APPS | CONSULTING | B310 |
| LCK | PKB | 12/08/23 | 0.8 | REVIEW CONTINUING UPDATES TO CASH COLLATERAL FORECAST AND CALLS WITH G. BAKER | CONSULTING | B230 |
| LCK | PKB | 12/08/23 | 0.4 | GDOT CONDEMNATIONS EMAIL THREAD | CONSULTING | B250 |
| GMB | PKB | 12/08/23 | 0.4 | CALL WITH COLE SCHOTZ RE: EXHIBITS FOR RELATED PARTY COURT. | CONSULTING | B210 |
| GMB | PKB | 12/08/23 | 2.7 | FULFILLMENT OF BIDDER QUESTIONS; RECONCILING COCA COLA AND RSI PAYOUTS FOR AMOUNTS FOR COLLECTIONS POST SALE, COMPILING SUPPORT FOR LIQUIDITY. | CONSULTING | B210 |
| GMB | PKB | 12/08/23 | 2.9 | FILLING OUT EXHIBITS FOR COLE SCHOTZ FOR CONFIRMATION HEARING, REVISING WINDDOWN BUDGET DUE TO CURE ISSUES, FOOD COSTS. | CONSULTING | B210 |
| NEW | PKB | 12/08/23 | 1.2 | PULLING TOGETHER 2020 PROPERTY TAXES FOR NORTH ALABAMA STORES AS REQUESTED BY BIDDER | CONSULTING | B210 |
| NEW | PKB | 12/08/23 | 1.8 | DISCUSSION WITH C WILSON AND K ZELAYA REGARDING CHECKS CUT TO UTILITY VENDORS; RECONCILING OUTSTANDING AMOUNTS; INITIATING ONLINE PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 12/08/23 | 1.3 | INVESTIGATING INVOICES FOR GEORGIA NATURAL GAS IN ORDER TO DETERMINE MONTHLY RUN RATE TO COMPARE TO ADDITIONAL DEPOSIT REQUESTED | CONSULTING | B210 |
| NEW | PKB | 12/08/23 | 1.6 | RECONCILING AND UPDATING CURE COSTS RELATED TO LANDLORDS BASED ON CLAIMS RECEIVED AND CURRENT STORES WITHIN SALE | CONSULTING | B210 |
| DMB | BKC | 12/08/23 | 1.9 | DISCUSSION W COUNSEL RE: H & K, REVIEW V6 OF WINDDOWN BUDGET, APPROVAL OF SAME, MOSAIC CORRESPONDENCE RE: CLOSING ISSUES, REVIEW AND EXECUTE DOCS, REVIEW SSS & AUCTION RESULTS SUMMARY, REVIEW FOLLOWING WEEK WORKPLAN AND TELCN W KENDALL RE: SAME | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.5 | CALL WITH AMP TEAM AND COLE SCHOTZ REGARDING PROPCO LEASES FOR EXHIBITS. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.8 | FOLLOW UP WITH C PRATT REGARDING BACKWARDS DIRECTION OF NORTH AL MARKET AND TO ENSURE THAT WE CAN KEEP STABLE TO GET TO THE FINISH LINE. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.2 | FOLLOW UP WITH K ZELAYA REGARDING STATUS OF SHUTTING UTILITIES OFF AT CLOSED LOCATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 1.0 | WEEKLY OPERATIONS CALL WITH BKC. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.6 | DISTRIBUTING DECEMBER PERFORMANCE GOALS TO ALL MARKETS. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.2 | CALL WITH E SAULS REGARDING UPDATED ABOVE STORE LEADERSHIP FIELD ALIGNMENTS. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.3 | FOLLOW UP WITH A HUDSON REGARDING DECEMBER GOALS. | CONSULTING | B210 |
| BRT | BKC | 12/08/23 | 0.3 | CALL WITH Z WILCOX REGARDING REHIRED EMPLOYEE AND THOUGHT PROCESS AROUND IT. | CONSULTING | B210 |
| JAM | BKC | 12/09/23 | 0.1 | REVIEW EMAIL CHAINS BETWEEN AMP, CS, RJ AND MOSAIC RE APA. | CONSULTING | B210 |
| LCK | PKB | 12/09/23 | 2.0 | CALL WITH G. BAKER AND REVIEW VERSION 7 OF CASH COLLATERAL WEEKLY REPORTING; CALL WITH COUNSEL | CONSULTING | B230 |
| GMB | PKB | 12/09/23 | 2.7 | ADDRESSING NOTES AND COMMENTS FROM LENDER PROFESSIONALS ON WIND DOWN BUDGET, UPDATE TO RUN RATES ON INCORPORATION OF FOOD CURE COSTS, ADDRESSING RUN RATES ON PROFIT SHARING. | CONSULTING | B210 |
| BRT | BKC | 12/09/23 | 0.5 | CALL WITH I WALKER REGARDING COURT FILING AND SPECIFICS AROUND PPE. | CONSULTING | B210 |
| LCK | PKB | 12/10/23 | 3.0 | CLT-BHM AMERICAN | TRAVEL | B195 |
| LCK | PKB | 12/10/23 | 0.7 | READ DEBTORS' AMENDED MOTION FOR APPROVAL OF SETTLEMENT | CONSULTING | B230 |
| LCK | PKB | 12/10/23 | 1.1 | REVIEW RESPONSES TO CR3 AND UPDATED WIND DOWN BUDGET | CONSULTING | B230 |
| LCK | PKB | 12/10/23 | 1.4 | CALL WITH B. TILLIS AND REVIEW OPERATING ENTITIES FIXED ASSET EXHIBITS | CONSULTING | B130 |
| GMB | PKB | 12/10/23 | 1.5 | CONFIRMATION OF UTILITIES PAID FOR HOLLAND AND KNIGHT, ADDRESSING QUESTIONS FROM LENDER PROFESSIONALS, ASSESSMENT OF WAGE ORDER AND AMOUNTS OUTSTANDING, RENT VERIFICATION, AND PRO-RATION FOR JANUARY. CLEANING VERSION FOR ATTORNEYS | CONSULTING | B210 |
| GMB | PKB | 12/10/23 | 1.4 | UPDATING SALE WATERFALLS AND SUPPLEMENTAL INFORMATION FOR COLE SCHOTZ. | CONSULTING | B210 |
| GMB | PKB | 12/10/23 | 2.9 | ASSESSMENT OF INTERCOMPANY BALANCES AND RELATED ENTRIES TIED TO PPE RECORDS AND INCOME TAX RETURNS. | CONSULTING | B210 |
| BRT | BKC | 12/10/23 | 1.4 | COMPILING PPE TRANSFER DOCUMENTS AND COMPARISON OF PK DATA VS. MOTION FILED AND SENDING UPDATE TO TEAM. | CONSULTING | B210 |
| JAM | BKC | 12/11/23 | 0.1 | SAUTER AD DOLBY RE LANDLORD QUESTION; KENDALL RE HEARING; HDB RE CANCELLING INSURANCE ON SELECTED LOCATIONS | CONSULTING | B250 |
| KBP | PBK | 12/11/23 | 1.0 | REVIEWING PKI'S STORE LEVEL P&L | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 0.5 | CAPITALIZING R&M FOR NOV FOR ALL ENTITIES | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 0.4 | UPDATING MOR TO DISCLOSE CRITICAL VENDOR AND UTILITY PRE PETITION PAYMENTS | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 1.2 | WEEKLY RVP CALL AND FOLLOW UP CONVERSATIONS | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 1.8 | UPDATING THE EMPLOYEE CENSUS REPORTS FOR CAR AND PHONE ALLOWANCES | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 1.4 | UPDATING MOR FOR BANK RECS, OUTSTANDING CHECKS AND CASH DISBURSEMENTS | CONSULTING | B210 |
| KBP | PBK | 12/11/23 | 0.8 | INTERNAL CALLS TO DISCUSS MOR, SALES HEARING, EMPLOYEE HOLIDAY/ VACATION TIME | CONSULTING | B210 |
| LCK | PKB | 12/11/23 | 3.0 | BHM-CLT AMERICAN | TRAVEL | B195 |
| LCK | PKB | 12/11/23 | 8.7 | PREP FOR AT H&K AND ATTENDANCE AT BK COURT SALES HEARING; REVIEW REVISED PROPOSED SALES ORDER | CONSULTING | B110 |
| GMB | PKB | 12/11/23 | 4.0 | TRAVEL ROUND TRIP TO/FROM BIRMINGHAM FOR COURT. | TRAVEL | B195 |
| GMB | PKB | 12/11/23 | 7.5 | TIME IN HOLLAND KNIGHTS OFFICE, DISCUSSIONS OF SETTLEMENTS, OBJECTIONS STRATEGY; PRESENT IN COURT: SALE HEARING, OBJECTIONS, CONFIRMATION OF SALE MOTION. | CONSULTING | B110 |
| NEW | PKB | 12/11/23 | 4.8 | CASH FLOW: PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| NEW | PKB | 12/11/23 | 0.7 | DISCUSSION WITH K ZELAYA ON PAY CARD ALLOCATIONS; REVIEWING AND APPROVING TRANSFERS | CONSULTING | B210 |
| NEW | PKB | 12/11/23 | 2.3 | PULLING SUPPORTING DOCUMENTATION FOR ACH PAYMENTS MADE TO VENDORS FOR THE MONTH OF NOVEMBER TO PROVIDE TO AP DEPARTMENT AS PART OF MONTH END CLOSE | CONSULTING | B210 |
| NEW | PKB | 12/11/23 | 0.8 | REVIEWING TRUIST ONE VIEW DEBITS TO OPERATING ACCOUNTS TO ENSURE ITEMS ARE VALID; ENSURING PAYMENTS TO REJECTED LEASE STORES ARE REMOVED; APPROVING TRANSFERS | CONSULTING | B210 |
| DMB | BKC | 12/11/23 | 6.3 | TELON W COUNSEL, PREP FOR COURT, SALE HEARING DIALIN | CONSULTING | B110 |
| BRT | BKC | 12/11/23 | 0.9 | REVIEWING BKC SLIDES FROM LAST FRIDAY AND PREPARING FOR RVP CALL. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 1.2 | WEEKLY OPERATIONAL CALL WITH RVPS. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.5 | MEETING WITH K ZELAYA TO DISCUSS ISSUES AND PRIORITIES. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.4 | CALL WITH Z WILCOX REGARDING EXPENSES. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.5 | CALL WITH D WALKER REGARDING R&M NEEDS AND STATUS. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.6 | CALL WITH M GRANGER REGARDING WEEKLY SPEND BUDGET FOR NORTH AL AND UPCOMING NEEDS. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.3 | FOLLOW UP WITH FIELD REGARDING ANY CHANGES IN ADS. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 1.0 | MEETING WITH CORPORATE OFFICE REGARDING THE SALE. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 1.1 | FOLLOW UP WITH IRON MOUNTAIN REGARDING NEED FOR DOCUMENT STORAGE, INCLUDING FOLLOW UPS WITH BOTH K ZELAYA AND C DOLBY AROUND NEEDS. | CONSULTING | B210 |
| BRT | BKC | 12/11/23 | 0.5 | CALLS BACK TO SEVERAL VENDORS REGARDING SERVICE AND PAYMENT. | CONSULTING | B210 |
| JAM | BKC | 12/12/23 | 0.1 | DOLBY AND WRIGHT RE BILZIN INVOICE | CONSULTING | B210 |
| JAM | BKC | 12/12/23 | 0.2 | MORE FA'S FOR RJ | CONSULTING | B210 |
| KBP | PBK | 12/12/23 | 2.8 | INTERNAL CALLS TO DISCUSS STATUS OF PKNA AND PKGA; FACILITATE THE NOV CLOSE PROCESS; CALCULATING TRUSTEE FEES | CONSULTING | B210 |
| KBP | PBK | 12/12/23 | 2.4 | MAPPING THE BALANCE SHEET, BANK RECON AND CASH ROLL FORWARD FOR PKI'S MOR | CONSULTING | B210 |
| KBP | PBK | 12/12/23 | 1.6 | REVIEWING THE NOV PAYROLL ACCRUAL FOR PKI; COMMUNICATING CLOSED STORE EXPENSES THAT NEED TO BE RECLASSED; CALLS WITH THE MANAGEMENT TEAM ON R&M RECLASS | CONSULTING | B210 |
| KBP | PBK | 12/12/23 | 1.2 | CLEANING UP THE MOR TO MAKE IT MORE PRESENTABLE, COMMUNICATING OUTSTANDING ITEMS AND PROVIDING UPDATE TO TEAM ON CURRENT STATUS | CONSULTING | B210 |
| LCK | PKB | 12/12/23 | 1.6 | CALL WITH D. BAKER TO REVIEW AUCTION RESULTS; FINAL REVIEW OF SETTLEMENT AGREEMENT AND EXECUTION; REVIEW RRG AMENDMENT | CONSULTING | B130 |
| LCK | PKB | 12/12/23 | 0.8 | IRON MTN STORAGE REVIEW; VEHICLE SALE STATUS | CONSULTING | B210 |
| LCK | PKB | 12/12/23 | 0.5 | REVIEW SECURED LENDER COUNSEL AND EPA COUNSEL FEE INVOICES | CONSULTING | B170 |
| LCK | PKB | 12/12/23 | 0.5 | REVIEW COMPLAINT FILED BY SOUTHERN UNION WORKERS | CONSULTING | B190 |
| LCK | PKB | 12/12/23 | 0.7 | REVIEW CASH COLLATERAL BUDGET REFLECTING AUCTION RESULTS AND CALL WITH G. BAKER | CONSULTING | B230 |
| GMB | PKB | 12/12/23 | 0.8 | PAYROLL CHANGEOVER REQUESTS, CALL WITH GREENLINK FOR CONFIRMATION, SET UP OF APPROVAL PROCESS. | CONSULTING | B210 |
| GMB | PKB | 12/12/23 | 1.9 | REVIEW OF MOR, DISCUSSIONS OF STATUS WITH NWRIGHT BPENDLETON, CONFIRMATION OF ITEMS NEEDED. | CONSULTING | B210 |
| GMB | PKB | 12/12/23 | 2.2 | ADDITION OF COURT ITEMS FROM SALE HEARING INTO WINDDOWN BUDGET, DISCUSSION OF CHANGES WITH LKENDALL. CONVEYANCE TO BANK, ANSWERING LENDER PROFESSIONALS QUESTIONS. | CONSULTING | B210 |
| GMB | PKB | 12/12/23 | 2.4 | WRITING UP ACTION ITEMS LIST FOR RESTRUCTURING TEAM, ASSESSMENT OF LENDER PROFESSIONAL INVOICES FOR PAYMENT, ISSUES WITH ATLANTA COUNTY. | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 1.4 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 1.5 | CASH FLOW; UPDATING ACTUALS WITHIN WIND DOWN BUDGET FORECAST FROM CURRENT CASH COLLATERAL BUDGET | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 0.4 | CONTACTING MR. CLEAN TO RECEIVE UPDATED INVOICE DUE TO INVOICE RECEIVED NOT FOOTING | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 0.5 | DISCUSSION WITH B PENDLETON REGARDING CURRENT OUTSTANDING PAYABLE AS OF MONTH END | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 0.4 | DISCUSSION WITH B PENDLETON REGARDING MORS; PROVIDING SUPPORTING DOCUMENTATION | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 1.9 | DISCUSSION WITH K ZELAYA AND VENDOR REGARDING CURRENT OUTSTANDING INVOICES AND PAYMENTS MADE DUE TO DEPOSIT BEING APPLIED TO CURRENT INVOICES | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 0.6 | INITIATING PAYMENTS ONLINE PAYMENTS TO VARIOUS VENDORS FOR THAT REQUIRE COD TERMS | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 0.8 | REMOVING HISTORICAL DATA FROM WIND DOWN BUDGET PRIOR TO 90 DAYS BEFORE FILING IN ORDER TO MAKE WORKBOOK SMALLER TO SEND TO REQUIRED PARTIES | CONSULTING | B210 |
| NEW | PKB | 12/12/23 | 1.2 | REVIEWING HUGGINS INVOICES AND RECONCILING PAYMENTS MADE UP TO DATE | CONSULTING | B210 |
| DMB | BKC | 12/12/23 | 2.9 | REVIEW OF KENDALL'S COMMENTS ON WINDDOWN BUDGET BASED ON ENTERED ORDER, APPROVAL OF SAME, REVIEW OF UPDATED BUDGET (PREVIOUS COMMENTS), REVIEW OF ALABAMA COMPLAINT, TELON W COUNSEL RE: SAME, TELON W KENDALL RE: SAME, DENIAL OF COMPLAINT, REVIEW OF REVISED SALES ORDER, TELON W COUNSEL RE: SAME | CONSULTING | B230 |
| BRT | BKC | 12/12/23 | 0.4 | FOLLOW UP WITH IRON MOUNTAIN ON DOCUMENT RETENTION. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.4 | CALL WITH JC SCATES AT COCA COLA REGARDING REBATES AND ASSISTANCE NEEDED. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 1.0 | CALL WITH A HUDSON REGARDING QUESTIONS FROM THE FIELD AND GENERAL ISSUES BEING ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.5 | FOLLOW UP WITH L KENDALL REGARDING OUTLINING IRON MOUNTAIN SERVICES. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 2.5 | PULLING REQUESTS FROM BUYERS AND FOLLOWING UP WITH APPROPRIATE SUPPORT NEEDED ON PK SIDE. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 1.5 | REVIEWING UTILITIES LISTING, INCLUDING CALLS WITH B PENDLETON REGARDING UNDERSTANDING AND THEN WITH K ZELAYA TO ADDRESS ISSUES IDENTIFIED. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.6 | CALL WITH T MIERHOLTZ REGARDING QUESTIONS FROM THE FIELD AND HOW TO ADDRESS. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.2 | FOLLOW UP WITH K ZELAYA REGARDING EMPLOYEES ON LEAVE OF ABSENCE. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.3 | CALL WITH T DONAGHUE AT RRG TO DISCUSS LOGISTICS. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.5 | FOLLOW UP WITH C DOLBY REGARDING ADDITIONAL BUYER REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 12/12/23 | 0.3 | FOLLOW UP WITH B PENDLETON AND Z WILCOX REGARDING RETENTION BONUS. | CONSULTING | B210 |
| JAM | BKC | 12/13/23 | 1.2 | PSA FOR LAWRENCEBURG; JS HELD AND MCLAREN'S ESTIMATES FOR BRUNSWICK #1691 - F/U WITH HUDSON, DOLBY, KENDALL AND TILLIS RE SAME; +10 | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 1.8 | MAPPING THE BALANCE SHEET, BANK RECON, AP LISTING AND CASH ROLL FORWARD FOR PKNA'S MOR | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 1.0 | STORE LEVEL P&L REVIEW FOR PKNA | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 1.1 | RECONCILING P&L DIFFERENCES NOTED WITHIN THE STUB PERIOD P&L | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 2.6 | BRING IN PKGA P&L, BS AND AP TO THE MOR WORKBOOK AND MAPPING ALL ACCOUNTS | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 0.6 | INTERNAL CALL WITH FCPAS TO DISCUSS PROFESSIONAL FEES, CASH BALANCE AND OVERALL STATUS OF NOV CLOSE | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 1.3 | STORE LEVEL REVIEW OF PKGA | CONSULTING | B210 |
| KBP | PBK | 12/13/23 | 0.5 | REVIEWING PAYROLL BONUS DISCREPANCY | CONSULTING | B210 |
| LCK | PKB | 12/13/23 | 1.6 | REVIEW REVISIONS TO CASH COLLATERAL BUDGET AND RSI PATRONAGE DIVIDEND PROCESS AND TIMING AND CALLS WITH G. BAKER | CONSULTING | B230 |
| LCK | PKB | 12/13/23 | 0.7 | REVIEW RETENTION APPLICATIONS/MOTIONS | CONSULTING | B160 |
| LCK | PKB | 12/13/23 | 0.8 | REVIEW INSURANCE CLAIM STATUS AND RELATED EMAILS | CONSULTING | B210 |
| LCK | PKB | 12/13/23 | 0.5 | REVIEW UNION COMPLAINT FILED AGAINST PREMIER AND RELATED EMAILS | CONSULTING | B310 |
| LCK | PKB | 12/13/23 | 0.3 | MCLANE REQUEST FOR CHANGE IN OWNERSHIP | CONSULTING | B210 |
| GMB | PKB | 12/13/23 | 2.9 | DISCUSSIONS WITH CR3 PER BKC CONCESSIONS, WIND DOWN MODEL UPDATES, LANDLORD CURE SCHEDULES FROM COLE SCHOTZ | CONSULTING | B210 |
| GMB | PKB | 12/13/23 | 1.9 | CALL WITH RSI, RE: PATRONAGE DIVIDEND, INCLUSION INTO WIND DOWN BUDGET, UPDATE TO RAYMOND JAMES FEES, TIMING, PAYMENT CADENCE ON BANK PROFESSIONALS, UPDATES TO REBATES. | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 0.6 | DEVELOPING A TRACKER FOR OPEN STORES TRANSITION REGARDING UTILITIES, PROPERTY TAXES, AND OTHER ITEMS | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 0.4 | DISCUSSION WITH G BAKER REGARDING CASH FLOW UPDATES BASED ON HISTORICAL TRENDS POST-BANKRUPTCY | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 0.7 | DISCUSSION WITH K ZELAYA REGARDING INVOICES IN AP THAT ARE ALREADY PAID | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 3.1 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON. REMOVING PRE-PETITION INVOICES; PULLING INVOICES IN QUESTION AND REVIEWING TO DETERMINE SERVICE PERIOD | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 0.6 | PREPARING LETTERS TO SEND TO AUXILIARY ACCOUNTS TO HAVE SIGNATURE CARD UPDATED TO REFLECT AMP CONTROL | CONSULTING | B210 |
| NEW | PKB | 12/13/23 | 0.8 | PULLING DISBURSEMENT DETAILS FOR EACH OPERATING COMPANIES TO INCORPORATE A LISTING OF VENDORS USED WITHIN THE LAST YEAR FOR NEW OWNERS | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| NEW | PKB | 12/13/23 | 0.6 | REVIEWING ACH REQUESTS FOR CURRENT WEEK AP FOR PKNA AND PKGA; PREPARING AND APPROVING PAYMENTS | CONSULTING | B210 |
| DMB | BKC | 12/13/23 | 1.4 | REVIEW REVISED DRAFT OF SALES ORDER, TELCN W GMB RE: C/F CC 12/15/23 BUDGET AND WALK THRU SAME, TELCN W KENDALL RE: CLOSINGS, TELCN W COUNSEL RE: SAME | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.3 | ADDRESSING ADDITIONAL QUESTIONS ON RETENTION BONUS WITH Z WILCOX. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.8 | MEETING WITH PAYROLL TEAM TO DISCUSS ISSUES BEING ENCOUNTERED AND PLAN FOR NEXT TWO PAYROLL RUNS. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.4 | FOLLOW UP WITH J MAGEE ON STORE LEASE / CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.9 | FURTHER INVESTIGATION IN RSI PATRONAGE DIVIDEND, INCLUDING CALLS WITH RSI AND G BAKER. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.5 | INVESTIGATING POTENTIAL LAWSUIT RECEIVED. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 1.0 | BKC NEW PRODUCTS LAUNCH READINESS WEBCAST. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.6 | FOLLOW UP WITH RRG AND A HUDSON REGARDING ADDITIONAL REQUESTS RECEIVED AND SUPPORT NEEDED. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 1.2 | CALL WITH B PENDLETON REGARDING REQUESTS AND STATUS OF ADDRESSING ALONG WITH COMPILING SUPPORT REQUESTS AND REVIEWING. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.4 | REVIEWING EMAILS FROM UBER EATS REGARDING TRANSFER CONTRACTS. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.3 | CALL WITH C DOLBY REGARDING UBER EATS CONTRACTS AND COMMUNICATION RECEIVED. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.3 | FOLLOW UP WITH M JOHNSON AT RSI REGARDING DIVIDEND. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.5 | REVIEW OF TERMINATION LETTER AND FOLLOW UP WITH J LAWRENCE REGARDING APPROPRIATENESS. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.3 | FOLLOW UP WITH COUNTY ON BUSINESS LICENSE. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 1.5 | COMPILING VENDOR LISTING AND UPDATING FOR CONTACTING LISTING AND SUCH. | CONSULTING | B210 |
| BRT | BKC | 12/13/23 | 0.2 | ADDRESSING QUESTION FROM RRG ON 3RD PARTY TRANSFERS. | CONSULTING | B210 |
| JAM | BKC | 12/14/23 | 1.1 | G BAKER AND HDB RE CALL FROM HDB CS TO CS - FOLLOW UP WITH DAVID BRIGHT AT HDB AND DOLBY, HUDSON, LEIBOWITZ, TILLIS AND KENDALL; TILLIS RE INQUIRY FROM COUNSEL FOR SCHUSTER RE #8152; REVIEW BKC FACILITY INSPECTION REPORT ("FIR") FOR #1691. | CONSULTING | B210 |
| JAM | BKC | 12/14/23 | 0.5 | KENDALL, TILLIS, HDB AND CS RE INSURANCE FOR OPP, TRUSSVILLE, AND BRUNSWICK | CONSULTING | B210 |
| JAM | BKC | 12/14/23 | 0.8 | REVIEW SALES TAX AUDIT FOLDER FROM JACQUELINE FINKLEA; F/U WITH DOLBY AND HUDSON RE MAGEE AND TILLIS HANDLING OPP AND BRUNSWICK INSURANCE CLAIMS. MCLAREN'S RE STATUS OF INSURANCE CLAIMS FOR OPP AND BRUNSWICK. | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 2.9 | ADDRESSING REVIEW NOTES ON MOR | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 0.8 | CALLS WITH MANAGEMENT TO DISCUSS RETENTION BONUSES AND AP; CORRESPONDENCE WITH GREENLINK | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 0.3 | ROLLING THE FINANCIAL PACKAGE FOR NOV | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 0.9 | INTERNAL AND MANAGEMENT CALLS TO DISCUSS MOR; COMMUNICATING WITH FCPA ON VARIANCES NOTED DURING REVIEW | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 1.9 | CREATING A CASH ROAD MAP FOR THE VARIOUS TABS IN THE MOR; ADDING ADDITIONAL DETAILED LINE ITEMS TO THE BS | CONSULTING | B210 |
| KBP | PBK | 12/14/23 | 1.4 | FORMATTING AND FINAL REVIEW OF THE NOV MOR BEFORE DISBURSING IT FOR REVIEW | CONSULTING | B210 |
| LCK | PKB | 12/14/23 | 1.9 | REVIEW NOVEMBER MOR DRAFT | CONSULTING | B110 |
| LCK | PKB | 12/14/23 | 0.6 | MCLANE TRANSFER OF OWNERSHIP AND BUYER TRANSITION | CONSULTING | B150 |
| LCK | PKB | 12/14/23 | 1.0 | REVIEW ORDERS FILED ON 12/13/23 AND 12/14/23 REGARDING SALE OF ASSETS | CONSULTING | B110 |
| LCK | PKB | 12/14/23 | 0.4 | #1691 REPAIRS AND INSURANCE COVERAGE | CONSULTING | B210 |
| LCK | PKB | 12/14/23 | 0.6 | EMAILS FROM MCLANE ON CURE AMOUNTS | CONSULTING | B150 |
| GMB | PKB | 12/14/23 | 1.7 | COMMUNICATION WITH MCLANE, RE: HAND OFF OF ACCOUNTS TO NEW BUYERS, LOCATIONS, AND STARTING PROCESS OF FOOD VENDOR HANDOFF | CONSULTING | B210 |
| GMB | PKB | 12/14/23 | 2.7 | FULL REVIEW OF MONTHLY OPERATING REPORT FOR COURT, ASSESSMENT OF FINANCIAL STATEMENTS, DISBURSEMENTS, TRUSTEE FEE ESTIMATES, CASH BALANCES. | CONSULTING | B210 |
| GMB | PKB | 12/14/23 | 1.8 | ESCROW ACCOUNTS DISCUSSIONS WITH RJ, COMMUNICATION WITH LANDLORDS/ATTORNEYS OVER PROPERTY TAXES AND POSSIBLE REJECTED LEASE DISCUSSIONS | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.5 | MEETING WITH J GILL TO DETERMINE PATH FORWARD FOR AUXILIARY ACCOUNTS; PRODUCING LETTER TO PROVIDE TO BANKS STATING J GILL WILL BE TRANSFERRING SIGNATURE CARD AND RESOLUTIONS TO AMP | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.9 | CONTACTING LANDLORD THAT REACHED OUT REGARDING REIMBURSEMENT FOR 2023 PROPERTY TAXES | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 1.2 | CONTACTING RVP OF EACH MARKET TO DETERMINE FUNDS NEEDED OF EACH MARKET END OF YEAR MEETING; PROVIDING TRANSFERS TO RESPECTIVE MARKETS | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 1.2 | CONTACTING FIRST FARMERS BANK TO HAVE SIGNATURE CARD UPDATED TO AMP CONTROL | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.7 | DISCUSSION WITH B PENDLETON REGARDING MONTHLY OPERATING REPORT; DECIPHERING PRE AND POST PETITION DISBURSEMENTS | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.6 | REVIEWING AND APPROVING RAPID PAY CARD TRANSFERS BASED ON FIELD REQUESTS FOR ADDITIONAL FUNDING | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.8 | DISCUSSION WITH NORTH ALABAMA OFFICE TO DETERMINE NEW SOURCE FOR PIECE OF EQUIPMENT DUE TO VENDORS NOT WANTING TO CONDUCT BUSINESS WITH PK POST-BANKRUPTCY | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 0.3 | REVIEWING ACH REQUESTS FOR CURRENT WEEK AP FOR PKSA; PREPARING AND APPROVING PAYMENTS | CONSULTING | B210 |
| NEW | PKB | 12/14/23 | 2.1 | REVIEWING CHECK DETAILS COMPARED TO CURRENT WEEK APPROVED AP TO ENSURE CHECK RUN IS ACCURATE DUE TO CHECK PRINTER JAMMING. | CONSULTING | B210 |
| DMB | BKC | 12/14/23 | 2.2 | REVIEW OF COUNSEL CORRESPONDENCE W BK COUNSEL, TELCN W COUNSEL RE: SAME, REVIEW OF UPDATED C/F CC 12/15/23 REVISED AND APPROVAL OF SAME, REVIEW KENDALL WRITEUP RE: ESTATE TELCN, TELCN W GMB RE: WORKPLAN AND C/F | CONSULTING | B110 |
| BRT | BKC | 12/14/23 | 0.2 | FOLLOW UP WITH J MAGEE ON LAWYER REACHING OUT FIRE STORE. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.5 | CALL WITH A HUDSON REGARDING HOLIDAY HOURS AND OPERATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.5 | CALL WITH W BAKER REGARDING MONTH END CLOSE AROUND HOLIDAYS AND EXPECTATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 3.5 | VISITING STORES IN THE ATLANTA MARKET. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.6 | CALL WITH K ZELAYA REGARDING QUESTIONS AND ISSUES BEING ENCOUNTERED BY HER TEAM. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 1.5 | BKC US DECEMBER FRANCHISEE WEBCAST. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.6 | CALL WITH J MAGEE ON INSURANCE ALONG WITH SEVERAL OTHER ITEMS. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.5 | CALL WITH RJ REGARDING QUESTIONS FROM BUYERS AND CURRENT STATUS. | CONSULTING | B210 |
| BRT | BKC | 12/14/23 | 0.8 | REVIEW OF EXECUTIVE PAYROLL, INCLUDING CALLS FIELD TO CONFIRM. | CONSULTING | B210 |
| JAM | BKC | 12/15/23 | 0.8 | ADD'L F/U WITH MCLARENSON OPP AND BRUNSWICK; REVIEW ORDER APPROVING SALE; | CONSULTING | B210 |
| JAM | BKC | 12/15/23 | 0.2 | TILLIS RE SALE CLOSING DATES; RJ, HDB AND KENDALL RE LOSS RUNS FOR MOSAIC | CONSULTING | B210 |
| JAM | BKC | 12/15/23 | 0.1 | D BRIGHT RE BRUNSWICK; CS, MM, AND KENDALL RE LAWRENCEBURG PSA | CONSULTING | B210 |
| KBP | PBK | 12/15/23 | 3.2 | CREATING WORKBOOK FOR PRE AND POST PETITION PAYABLES; DISCUSSIONS WITH TEAM ON COMPLETENESS OF WORKBOOK; UPDATE MOR | CONSULTING | B210 |
| KBP | PBK | 12/15/23 | 1.2 | INTERNAL CALL WITH MANAGEMENT TO DISCUSS APA AND TIMING/ RESPONSIBILITIES FOR CLOSING | CONSULTING | B210 |
| KBP | PBK | 12/15/23 | 1.6 | FOLLOW CALLS TO DISCUSS AP AND IDENTIFYING PRE AND POST PETITION PAYABLES; UPDATING MOR BASED ON CONVERSATION | CONSULTING | B210 |
| KBP | PBK | 12/15/23 | 1.8 | COMPILING THE NOV RESULTS FOR PURPOSES OF PERFORMANCE BONUS PAYOUTS AND COMMUNICATING TO RVPS | CONSULTING | B210 |
| LCK | PKB | 12/15/23 | 0.9 | AMP STAFF CALLS RE: OPS AND TRANSITION ISSUES; REVIEW OF BUYERS' REQUEST FOR INS LOSS RUNS AND REVIEW THEREOF | CONSULTING | B210 |
| LCK | PKB | 12/15/23 | 0.3 | REVIEW ORDER ON PRE-PETITION CLAIMS OF CRITICAL VENDORS | CONSULTING | B110 |
| GMB | PKB | 12/15/23 | 2.6 | WORKING ON HANDOFF INFORMATION TO CHANGEOVER VENDOR INFORMATION AND BILLING FUNCTIONALITY FOR PURCHASERS, ANSWERING QUESTIONS FOR INVESTMENT BANKER/BUYERS | CONSULTING | B210 |
| GMB | PKB | 12/15/23 | 2.3 | RESEARCH, EMPLOYEE BENEFIT PLANS, TIMING OF SALES, DETERMINATION OF GO FORWARD PLAN FOR PAYROLL APPROVALS, DISCUSSION WITH SERVICE PROVIDER, OFFICE MANAGER | CONSULTING | B210 |
| GMB | PKB | 12/15/23 | 1.5 | REVIEW OF UPDATED COURT MONTHLY OPERATING REPORT, ASSESSED CHANGES TO CASH, CORRELATING AMOUNTS OF DISBURSEMENTS, CASH MOVEMENT, CONFIRMATION OF FLOW OF FUNDS, AR, DISCUSSION WITH C WILSON AND B PENDLETON REGARDING QUESTIONS RELATED TO OCTOBER AND NOVEMBER FINANCIALS | CONSULTING | B210 |
| NEW | PKB | 12/15/23 | 0.8 | REVIEWING AND APPROVING RAPID PAY CARD TRANSFERS | CONSULTING | B210 |
| NEW | PKB | 12/15/23 | 0.4 | COMMUNICATION WITH BRINKS AND K ZELAYA TO DETERMINE NEW PICK UP DATE OF BRINKS SAFES FROM STORE LOCATIONS DUE TO BRINKS NOT ARRIVING ON SCHEDULED DAY | CONSULTING | B210 |
| NEW | PKB | 12/15/23 | 0.5 | REVIEW OF NOV MOR AND COMMENT TO SAME, TELCN W GMB RE: WORKPLAN IN ABSENCE, TELCN W KENDALL RE: CLOSING | CONSULTING | B110 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 12/15/23 | 0.9 | REVIEWING APAS TO DETERMINE CLOSING DATES AND COMMUNICATING WITH BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.4 | COMMUNICATING WITH MOSAIC GROUP TO SET UP CALLS AND NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.5 | CALL WITH THREE DIFFERENT VENDORS AROUND SERVICE AND PAYMENTS. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.6 | CALL WITH Z WILCOX REGARDING COMMUNICATION WITH MOSAIC AND TO ANSWER GENERAL QUESTIONS AROUND THE SALE. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.8 | CALL WITH T MIERHOLTZ TO CATCH UP ON THE WEEK, DISCUSS NEXT WEEKS WITH HOLIDAYS AND GENERAL QUESTIONS ON THE SALE PROCESS. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.6 | CALL WITH C PRATT REGARDING CC USAGE, R&M SPEND BUDGET, AND PLAN FOR THE NEXT TWO WEEKS. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.2 | REVIEWING VENDOR TRANSFER REQUESTS, INCLUDING J MAGEE ON LOSS RUNS AND CLOSING DATES. | CONSULTING | B210 |
| BRT | BKC | 12/15/23 | 0.4 | CALL WITH FRANK AT GREENLINK REGARDING PAYROLL NEEDS FOR 2024. | CONSULTING | B210 |
| GMB | PKB | 12/16/23 | 0.8 | DISCUSSIONS OF REFINEMENTS TO MOR FOR ATTORNEYS. | CONSULTING | B210 |
| LCK | PKB | 12/17/23 | 0.8 | ARRANGEMENTS FOR PHYS INV AND CANCELLATION OF SECURED LENDER MTGS | CONSULTING | B210 |
| NEW | PKB | 12/17/23 | 1.3 | PRODUCING AN ACCOUNTS PAYABLE LISTING SEPARATED FOR PRE AND POST-PETITION BY OPERATING COMPANY | CONSULTING | B210 |
| JAM | BKC | 12/18/23 | 0.5 | HDB RE D&O ENDORSEMENT FOR 3 YR EXTENDED REPORTING PERIOD; TILLIS RE CASH DRAWERS AND INVENTORIES AT CLOSING DATES; | CONSULTING | B210 |
| JAM | BKC | 12/18/23 | 0.9 | REVIEW APA'S FOR CLOSING DATES; DOLBY AND H&K RE ALLEGED SLIP & FALL AT OGEECHIE RD #24560 | CONSULTING | B250 |
| JAM | BKC | 12/18/23 | 0.1 | C LEWIS COMPANY RE BI CLAIMS FOR BOTH OPP AND BRUNSWICK. | CONSULTING | B210 |
| JAM | BKC | 12/18/23 | 1.2 | AMP TEAM CALL RE CASE STATUS AND NEXT STEPS; FOLLOW UP WITH TILLIS ON HUNTSVILLE MAINTENANCE STORAGE FACILITY; KENDALL AND PENDLETON RE VEHICLE LISTS | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 2.4 | REVIEWING REV RAGE CHECKLISTS FOR THE WEEK END 12.8 & 12.15 | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 0.9 | TEAM CATCH UP CALL | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 0.2 | WEEKLY CATCH UP CALL WITH RAYMOND JAMES | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 1.5 | UPDATING THE FIELD ALIGNMENT; PULLING DEC PERFORMANCE LETTERS BY MARKET FOR BUYER | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 1.6 | CALLS WITH FCPAS TO DISCUSS NOV CLOSE OUT ENTRIES TO CLOSED STORES AND AMORTIZATION; | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 1.1 | UPDATING FINANCIALS BASED ON DISCUSSION | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 1.1 | CLEARING FINAL NOTES ON THE MOR; CONVERSATIONS WITH H&K REGARDING BANK STATEMENTS; | CONSULTING | B210 |
| KBP | PKB | 12/18/23 | 2.4 | CONSOLIDATING FINAL PACKAGE | CONSULTING | B210 |
| LCK | PKB | 12/18/23 | 0.2 | CALLING UTILITY PROVIDERS TO SETUP TRANSITION OF SERVICES | CONSULTING | B210 |
| LCK | PKB | 12/18/23 | 0.8 | REVIEW FLEET LOG FOR DUE DILIGENCE | CONSULTING | B210 |
| LCK | PKB | 12/18/23 | 0.3 | BOD UPDATE AND D&O INS TAIL | CONSULTING | B260 |
| LCK | PKB | 12/18/23 | 0.3 | STATUS CALL WITH RJ | CONSULTING | B130 |
| LCK | PKB | 12/18/23 | 0.9 | AMP STAFF CONF CALL UPDATE ON CASE STATUS AND OPEN CHECKLISTS | CONSULTING | B130 |
| LCK | PKB | 12/18/23 | 0.3 | COMPLAINT FILED FOR PRE-PETITION SLIP/FALL | CONSULTING | B310 |
| LCK | PKB | 12/18/23 | 0.6 | FINAL REVIEW OF DRAFT MOR FOR FILING | CONSULTING | B110 |
| LCK | PKB | 12/18/23 | 0.4 | DISCUSSION ON RRG INTERPRETATION OF CLOSING DATES | CONSULTING | B130 |
| LCK | PKB | 12/18/23 | 0.3 | REVIEW RRG REQUESTS FOR INS INFO AND OTHER AREAS | CONSULTING | B130 |
| GMB | PKB | 12/18/23 | 2.6 | BUYER CHANGE OVER WORK, NON-ESCROW PROFESSIONAL FEES DISCUSSIONS, PAYMENTS, COORDINATION OF ESCROW. WORKING WITH KCC AND WESTERN ALLIANCE TO CONFIRM FLOW OF FUNDS AND FUNCTIONALITY. | CONSULTING | B210 |
| GMB | PKB | 12/18/23 | 1.9 | WRITING UPDATED ACTION PLAN. CONFIRMING MOR SUBMISSION. SETTING NOTES AND CONFERENCE CALL. CONFIRMATION OF STATE OF DELIVERABLE, GO FORWARD HOLIDAY WORK FOR TEAM, WALKING THROUGH ACTION ITEMS AND RESPONSIBILITIES. | CONSULTING | B210 |
| NEW | PKB | 12/18/23 | 3.3 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B210 |
| NEW | PKB | 12/18/23 | 3.9 | DOWNLOADING ALL OUTSTANDING PAYABLES FROM BK GATEWAY; PRODUCING DETAIL TO SEPARATE AMOUNTS RELATED TO PRE AND POST PETITION; DETERMINING AMOUNTS OWED FOR NOVEMBER BK ROYALTIES AND ADVERTISING; INITIATING PAYMENT | CONSULTING | B210 |
| NEW | PKB | 12/18/23 | 1.4 | PREPARING PERSONAL PROPERTY TAX PAYABLE TRACKER FOR STORES BY MARKET; PULLING PRIOR YEAR DETAIL TO DETERMINE TAX JURISDICTIONS FOR EACH STORE | CONSULTING | B210 |
| DMB | BKC | 12/18/23 | 1.1 | REVIEW DELIVERABLES TRACKER, KENDALL EMAIL RE: D & O TAIL, BULL DOG CLOSING EMAIL TRAILS, WESTERN ALLIANCE BANK CORRESPONDENCE, TELCN W KENDALL RE: CLOSING | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.4 | FOLLOW UP WITH T DONAGHUE REGARDING LOCATION / ADDRESS QUESTIONS AND GENERAL QUESTIONS ON STORES. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.3 | CALL WITH J MAGEE REGARDING CLOSING NEEDS AND QUESTIONS. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.3 | REVIEWING SPENDING REQUESTS FROM ATLANTA MARKET. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 1.1 | CALL WITH RVPS REGARDING OPERATIONS AND GENERAL STATUS UPDATE GOING INTO HOLIDAYS. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 2.5 | COMPILING AND ADDRESSING REQUESTS FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 1.0 | CALL WITH MOSAIC AND RVP OF ATLANTA. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.2 | FOLLOW UP WITH MOSAIC REGARDING ADDITIONAL QUESTIONS. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.5 | CALL WITH AMP REGARDING STATUS AND PRIORITIES. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.3 | RESPONDING TO J MAGEE ON INVENTORY AND SALE QUESTION. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.3 | CALL WITH I WALKER REGARDING CLOSING DATE ON RRG AND RESPONSE FROM RRG CEO. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.4 | FOLLOW UP WITH E ACEVEDO AT RJ REGARDING REQUEST FROM BUYER. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.3 | FOLLOW UP WITH C DOLBY REGARDING VENDOR CONTACT LISTING. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.2 | FOLLOW UP WITH Z WILCOX REGARDING MAINTENANCE VENDOR. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.2 | FOLLOW UP WITH G GELLES AT RJ REGARDING BUYER REQUEST. | CONSULTING | B210 |
| BRT | BKC | 12/18/23 | 0.2 | FOLLOW UP WITH T DONAGHUE REGARDING HOO. | CONSULTING | B210 |
| JAM | BKC | 12/19/23 | 2.1 | TILLIS AND BKC E INVENTORY AND EQUIPMENT IN HUNTSVILLE STORAGE LOCATION AND MAINTENANCE OFFICE; IRV WALKER RE ABANDONING PAYING JANUARY RENT FOR HUNTSVILLE OFFICE AND STORAGE FACILITY AND SAVANNAH OFFICE AND ABANDONING THEM IN JANUARY AFTER NOTICE TO LANDLORDS THIS MONTH; NAGLE RE QUESTIONS ABOUT #BRUNSWICK #1691; WRIGHT RE CURE COSTS; BANKRUPTCY DOCS TO ZANDER COMFORT FOR OPP AND BRUNSWICK BI CLAIMS; | CONSULTING | B210 |
| JAM | BKC | 12/19/23 | 2.0 | AVENU INSIGHTS, DOLBY AND FRANCHISE CFO RE LOCAL BUSINESS LICENSE AND SALES TAX AUDITS; TILLIS RE LANDLORD CONTACT INFORMATION FOR PURCHASERS; PREPARE VEHICLE LIST FOR CS | CONSULTING | B210 |
| JAM | BKC | 12/19/23 | 0.9 | COMMENTS TO KENDALL AND IORIO RE NEWELL BERG REDLINE OF PSA FOR LAWRENCEBURG; WFO CONSTRUCTION RE CORRECTED ESTIMATE TO REPAIR CRASH DAMAGE AT BRUNSWICK - EMAILS TO FROM MCLARENS RE SAME PLUS BI CLAIM FOR OPP; MORE FROM FRACHISE CFOS RE BL AMD SALES TAX AUDIT. | CONSULTING | B210 |
| JAM | BKC | 12/19/23 | 0.5 | DOLBY, TILLIS AND KENDALL ON VEHICLE LIST | CONSULTING | B210 |
| JAM | BKC | 12/19/23 | 0.2 | SUMMIT RE WORKERS COMP AUDITS | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 0.9 | SUMMARIZING 2023 BONUS PLAN FOR THE SAVANNAH MARKET, PER BUYERS REQUEST | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 0.6 | CALLS WITH RVPS TO DISCUSS CLOSE PROCESS | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 1.9 | CREATING A UTILITY TRACKER FOR ALL ENTITIES AND BUYERS | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 2.2 | INTERNAL CALLS TO DISCUSS TIMING OF CLOSE AND VARIOUS CLOSE DAY PROCEDURES; CREATING INVENTORY COUNT MEMO AND COMMUNICATING IT TO THE RVPS | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 2.6 | PUTTING TOGETHER THE NOVEMBER BANK PACKAGE | CONSULTING | B210 |
| KBP | PKB | 12/19/23 | 0.3 | CALCULATING NOV PERFORMANCE BONUS AND COMMUNICATING TO GREENLINK | CONSULTING | B210 |
| LCK | PKB | 12/19/23 | 1.4 | UPDATE CALL WITH ESTATE AND FOLLOW UP | CONSULTING | B260 |
| LCK | PKB | 12/19/23 | 0.4 | CALLS WITH B. TILLIS RE: BIDDER DUE DILIGENCE AND TRANSITION | CONSULTING | B130 |
| LCK | PKB | 12/19/23 | 1.9 | CASH COLLATERAL UPDATE REVIEW AND CALLS WITH N. WRIGHT | CONSULTING | B230 |
| LCK | PKB | 12/19/23 | 0.4 | REVIEW VEHICLE OWNERSHIP AND STRATEGY FOR: CALL WITH COUNSEL | CONSULTING | B130 |
| NEW | PKB | 12/19/23 | 1.8 | CASH FLOW; UPDATING WIND DOWN FORECAST BUDGET FOR PRIOR WEEK ACTUALS | CONSULTING | B210 |
| NEW | PKB | 12/19/23 | 0.9 | PREPARING REAL PROPERTY TAX PAYABLE TRACKER FOR STORES BY MARKET; PULLING PRIOR YEAR DETAIL TO DETERMINE TAX JURISDICTIONS FOR EACH STORE | CONSULTING | B210 |
| NEW | PKB | 12/19/23 | 0.7 | MEETING WITH L KENDALL REGARDING CURE COSTS AND WIND DOWN BUDGET | CONSULTING | B210 |
| NEW | PKB | 12/19/23 | 2.5 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PKB | 12/19/23 | 3.5 | UPDATING CURE COSTS AND WATERFALL BASED ON AGREED UPON TERMS WITH BKC AND WELLS FARGO | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.2 | CALL WITH J GWIN AND J MAGEE REGARDING MAINTENANCE BUILDING. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.5 | FOLLOW UP WITH JC SCATES AND THEN N WRIGHT REGARDING OUTSTANDING INVOICES WITH COCA COLA. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.3 | FOLLOW UP WITH RRG AND L KENDALL ON REQUEST AROUND BUILDING STATUS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 12/19/23 | 0.5 | CALL WITH A HUI REGARDING MOSAIC REQUESTS AND NEEDS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.6 | FOLLOW UP WITH BOTH K ZELAYA AND C DOLBY REGARDING BUYER REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.5 | ADDRESSING ADDITIONAL ONE OFF QUESTIONS FROM RRG AND MOSAIC. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.3 | CALL WITH B PENDLETON TO DISCUSS UTILITIES LISTING AND QUESTIONS BEING RECEIVED FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.6 | CALL WITH ENTERPRISE REGARDING VEHICLE BUYOUTS AND PROCESS NEEDED. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.8 | FOLLOW UP WITH K ZELAYA AND C DOLBY ON NEXT STEPS ON VEHICLES AND NEED FOR UPDATED VEHICLE LISTING ALONG WITH APPRAISALS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.4 | REVIEWING PERFORMANCE GOALS FOR THE YEAR AND SENDING TO RRG. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.4 | CALL WITH M JUMP AT BULLDOG REGARDING BUYER REQUEST. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.3 | FOLLOW UP WITH B STEWART REGARDING LEADERSHIP SALARIES. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.5 | UPDATING DROPBOX FOR ACCESS AND IMPORTANT FILES THAT ARE NEEDED TO BE RETAINED, INCLUDING CALL WITH J MAGEE ON RETENTION. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.3 | FOLLOW UP WITH BKC AND RRG ON LEASES AND BUILDINGS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.4 | CALL WITH E SAULS REGARDING IT REQUESTS FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.3 | CALL WITH M GRANGER REGARDING BUDGET / SPEND QUESTION. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.5 | EMAIL EXCHANGES ON ADDRESSING BUYER REQUEST WITH FIELD. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.8 | CALL WITH C PRATT REGARDING STORES INCLUDED IN DEAL AS THERE IS OVERLAP ALONG WITH GENERAL OPERATIONAL ITEMS. | CONSULTING | B210 |
| BRT | BKC | 12/19/23 | 0.2 | FOLLOW UP WITH RRG REGARDING REQUESTS. | CONSULTING | B210 |
| JAM | BKC | 12/20/23 | 0.5 | WORKERS COMP; WFO RE #1691; AVENU RE BL AND SALES TAX AUDIT; PROP TAXES FOR #1691; TILLIS RE VEHICLE LIST AND OFFICE/STORAGE LOCATIONS | CONSULTING | B210 |
| JAM | BKC | 12/20/23 | 0.2 | DOLBY RE BETTY ANDERSON 10/22/23 SLIP & FALL AT ELLENWOOD #13368 | CONSULTING | B210 |
| KBP | PBK | 12/20/23 | 3.1 | CALLING ELECTRIC UTILITY PROVIDER TO CANCEL/ TRANSFER SERVICES TO MOSAIC | CONSULTING | B210 |
| KBP | PBK | 12/20/23 | 0.4 | CALL WITH MOSAIC TEAM MEMBER TO DISCUSS TRANSITION OF UTILITY SERVICES | CONSULTING | B210 |
| KBP | PBK | 12/20/23 | 1.3 | FINALIZING THE UTILITY TRACKER BY RESEARCHING ANY MISSING PROVIDERS AND ADDING ACCOUNT NUMBERS FOR EACH SERVICE | CONSULTING | B210 |
| KBP | PBK | 12/20/23 | 0.6 | WRITING A STEP BY STEP CASH COUNT PROCEDURES FOR FINAL CASH COUNT THAT WILL BE PROVIDED TO THE STORES PRIOR TO CLOSING DAY | CONSULTING | B210 |
| LCK | PKB | 12/20/23 | 0.8 | FINAL VERSION OF WEEKLY CASH COLLATERAL BUDGET | CONSULTING | B230 |
| LCK | PKB | 12/20/23 | 2.1 | XENIAL ISSUE AMONG BUYERS; CONFERENCE CALLS; DISCUSSIONS WITH BUYERS AND COUNSEL; EMAIL TRAIL | CONSULTING | B190 |
| LCK | PKB | 12/20/23 | 2.5 | CONFERENCE CALLS WITH EACH BUYER RE: CLOSING DISCUSSIONS, BKC DUE DILIGENCE ITEMS, AND DEBRIEF WITH COUNSEL AND AMP STAFF IN SUBSEQUENT CALLS | CONSULTING | B130 |
| GMB | PKB | 12/20/23 | 0.2 | EMAILS WITH PROPERTY MANAGER, RE: PROPERTY TAXES AND STATUS OF SALE. | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 1.6 | PULLING INFORMATION TO RESPOND TO RBI REGARDING CHARGES RECEIVED FOR REJECTED LEASE STORES | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 0.5 | CALL WITH BURGER KING CORPORATION REGARDING CLOSING PROCESS AND CLOSING DATE | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 0.5 | CATCH UP CALL WITH AMP TEAM AND CS TO DEBRIEF ON BUYER CALLS | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 1.5 | CONTACTING AUXILIARY BANKS TO HAVE SIGNATURE CARD UPDATED | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 3.8 | PULLING INDIVIDUAL PROPERTY TAX INVOICES FROM VARIOUS TAX JURISDICTIONS DUE TO NOT RECEIVING INVOICE IN MAIL FOR PKGA MARKET | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 0.7 | DISCUSSION WITH C WILSON REGARDING CURRENT WEEK AP | CONSULTING | B210 |
| DMB | BKC | 12/20/23 | 1.3 | XENIAL CORRESPONDENCE AND BILLING. REVIEW OF 12/22/23 C/F CC, TELCN W COUNSEL | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.4 | CALL WITH M GRANGER AND VENDOR REGARDING NECESSARY REPAIR NEEDED. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.6 | MEETING WITH K ZELAYA, C DOLBY, A HUDSON AND SEVERAL OTHERS REGARDING TRANSFER REQUESTS, WHOS RECEIVING AND WHAT TO DO. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | FOLLOW UP CALL WITH FRANK AT GREENLINK REGARDING W2S AND COST. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.4 | FOLLOW UP WITH B PENDLETON REGARDING UTILITIES LISTING REVIEW AND UPDATES. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | REVIEW OF SEVERAL VENDOR INVOICES AND CALL WITH N WRIGHT TO DISCUSS VALIDITY AND PAYMENT. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.9 | CALL WITH A HUDSON TO DISCUSS OPERATIONAL QUESTIONS RECEIVED FROM VENDORS AND HOW TO ADDRESS. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 1.0 | CALL WITH STARBOARD REGARDING CLOSING AND CIRCULATING ADDITIONAL REQUEST NEEDS. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 1.2 | CALL WITH RRG REGARDING CLOSING, NEEDS AND PROCEDURES. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | CALL WITH MOSAIC REGARDING CLOSING. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | CALL WITH BKC REGARDING TRANSACTION. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | DEBRIEF WITH L KENDALL AND AMP TEAM ON BUYER CALLS. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.3 | FOLLOW UP CALL WITH A HUI REGARDING SUPPORT QUESTION. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 1.5 | REVIEW OF SUPPORT RECEIVED FOR BUYERS AND CALLS WITH Z WILCOX, E SAULS AND B JOHNSON REGARDING DISCREPANCIES IDENTIFIED IN SUPPORT RECEIVED FROM THEM. | CONSULTING | B210 |
| BRT | BKC | 12/20/23 | 0.5 | REVIEW OF XENIAL EMAIL AND STEPS AROUND SALE PROCESS. | CONSULTING | B210 |
| NEW | PKB | 12/20/23 | 0.5 | REVIEW OF SEVERAL VENDOR INVOICES AND CALL WITH B TILLIS TO DISCUSS VALIDITY AND PAYMENT. | CONSULTING | B210 |
| JAM | BKC | 12/21/23 | 0.7 | DAVE BAHLE RE HEALTH INSURES AND OTHER EB PLANS AT EMP TERMINATION; F/U ON OUTSTANDING ITEMS WITH TILLIS, IORIO, COMFORT, FINKLEA, JACOBS, AND KENDALL. | CONSULTING | B210 |
| JAM | BKC | 12/21/23 | 0.5 | ZELAYA, DOLBY, TILLIS AND WIRGHT RE VEHICLE LIST, LEASES FOR OFFICES, STORAGE LOCATIONS, AND TAXES FOR #1691. | CONSULTING | B210 |
| JAM | BKC | 12/21/23 | 1.5 | DEMARCO RE BUTLER AND LYNDON SOUTHERN MATTERS; TILLIS AND DOLBY RE LEASE ON MOSAIC LOCATION; PARKER SCOTT SLIP AND FALL AT KINGSLAND # 8907; TILLIS RE SECURING DROPBOX AND JOHN HOWARD COMPUTER, AS WELL AS TIMING AND PROCEDURES FOR STORE LEVEL INVENTORIES AND CASH DRAWERS; UPDATE AND DISTRIBUTE LOCATIONS FILE. | CONSULTING | B210 |
| KBP | PBK | 12/21/23 | 0.2 | CALL WITH BULLDOG TEAM MEMBER TO DISCUSS TRANSITION OF UTILITY SERVICES | CONSULTING | B210 |
| KBP | PBK | 12/21/23 | 1.4 | FINALIZING STEP BY STEP PROCEDURES TO COUNT INVENTORY, CASH; CREATING A TERMINATION LETTER | CONSULTING | B210 |
| KBP | PBK | 12/21/23 | 3.6 | CALLING ALL GARBAGE SERVICE PROVIDERS TO TRANSFER SERVICES TO THE PURCHASER, MOSAIC | CONSULTING | B210 |
| LCK | PKB | 12/21/23 | 0.3 | REVIEW REQUEST FOR RELIEF FROM STAY; | CONSULTING | B140 |
| LCK | PKB | 12/21/23 | 2.0 | CONTINUING REVIEW OF THE XENIAL CURE AMOUNT DISPUTE AND RESOLUTION | CONSULTING | B130 |
| NEW | PKB | 12/21/23 | 0.4 | COMMUNICATION WITH OUTSIDE COUNSEL REGARDING IF PROFESSIONAL MUST SUBMIT FEE APPLICATION OR IF THEY CAN BE PAID IN ORDINARY COURSE | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 0.6 | REVIEWING PAYCARD TRANSFER REQUESTS; FOLLOWING UP WITH VENDOR TO DETERMINE CURRENT OUTSTANDING BALANCE AND REQUEST FOR DEPOSIT TO ALLOW ORDERING ON ACCOUNT AGAIN | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 1.1 | RESEARCHING PKGA LANDLORD CLAIM OF PROPERTY TAXES TO ENSURE STORE IS INCLUDED WITHIN DEAL; RESPONDING TO MULTIPLE LANDLORD COUNSEL TO INFORM THEM OF TIMING OF PAYMENTS OF PAST DUE RENT AND PROPERTY TAX PAYMENTS AS PART OF CURE COSTS | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 0.4 | COMMUNICATION WITH OUTSIDE COUNSEL REGARDING ADDITIONAL CURE COST CLAIMS AND NEW BUYERS REACHING OUT TO LANDLORDS | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 0.6 | DISCUSSION WITH PKNA FIELD REGARDING EQUIPMENT FAILURE; CONTACTING VENDOR TO ENSURE TIMELY PAYMENT | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 0.5 | DISCUSSION WITH N WRIGHT REGARDING CONTRACT EXTENSION WITH EXENIAL THROUGH 1/31/24 AND OBTAINING CONTRACTS. | CONSULTING | B210 |
| NEW | PKB | 12/21/23 | 2.3 | PULLING INDIVIDUAL PROPERTY TAX INVOICES FROM VARIOUS TAX JURISDICTIONS DUE TO NOT RECEIVING INVOICE IN MAIL FOR PKNA MARKET | CONSULTING | B210 |
| DMB | BKC | 12/21/23 | 1.1 | REVIEW OF C/F CC 12/22/23, CORRESPONDENCE W COUNSEL RE: XENIAL | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.4 | FOLLOW UP WITH RRG ON INFORMATION FROM MCLANE AND QUESTIONS THEY ARE ASKING. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.3 | FOLLOW UP WITH XENIAL ON CLOSING DATES. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.3 | FOLLOW UP WITH T DONAGHUE REGARDING PEST CONTROL AND CONTACT INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.5 | FOLLOW UP WITH K JOHNSON AT XENIAL REGARDING JANUARY SERVICES, INCLUDING DISCUSSION WITH N WRIGHT REGARDING THE SITUATION. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.5 | FOLLOW UP WITH J MAGEE REGARDING INSURANCE QUESTIONS FROM BUYERS ALONG WITH DROPBOX. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.7 | CALLS TO K ZELAYA, C DOLBY AND J MAGEE REGARDING VEHICLE LISTING AND STATUS OF. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.5 | CALL WITH B PENDLETON TO DISCUSS INVENTORY AND NEED TO START GATHERING INFORMATION / COMPLETING INSTRUCTIONS. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 1.0 | CALL WITH M JUMP TO WALK THROUGH ALL SUPPORT PROVIDED. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 1.8 | CALL WITH W BAKER TO WALKTHROUGH FINANCIAL STATEMENT QUESTIONS FROM BUYER AND THEN FOLLOW BACK UP WITH RESPECTIVE BUYER. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 12/21/23 | 0.2 | FOLLOW UP WITH A HUI ON FIREWALL COSTS AND PROVIDER. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.5 | CALL WITH G GALLES AT RJ REGARDING BUYER REQUESTS AND DISCUSS CURRENT STATUS. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.3 | FOLLOW UP WITH LANDLORD ON PROPERTY TAX PAYMENT. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.2 | CALL WITH T MIERHOLTZ REGARDING VEHICLE USAGE. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.3 | FOLLOW UP WITH AMP TEAM AND COLE SCHOTZ REGARDING XENIAL PAYMENT AND TO INFORM THEM OF THE UPDATE ON JANUARY SERVICES. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.6 | REVIEW REQUESTS FROM CORPORATE AND FIELD FOR SPEND. | CONSULTING | B210 |
| BRT | BKC | 12/21/23 | 0.5 | REVIEWING TRANSFER OF SERVICE CONTRACTS, INCLUDING FOLLOW UPS FOR ADJUSTMENTS NEEDED. | CONSULTING | B210 |
| JAM | BKC | 12/22/23 | 0.5 | SHIP JOHN HOWARD COMPUTER TO PREMIER KINGS' OFFICE IN NORCROSS; TILLIS RE BKC OFFICE IN HUNTSVILLE; DEMARCO TO F/U W/VOTGLE ON BUTLER MATTER. | CONSULTING | B210 |
| KBP | PBK | 12/22/23 | 1.3 | CALLS WITH REPUBLIC SERVICES AND PROVIDING MOSAIC AND TEAM AN UPDATE ON UTILITIES STATUS | CONSULTING | B210 |
| KBP | PBK | 12/22/23 | 2.3 | CALL WITH AT&T TO GET STORES INTERNET AND PHONE LINE CANCELED | CONSULTING | B210 |
| KBP | PBK | 12/22/23 | 2.6 | COMMUNICATION WITH ALL GAS UTILITY PROVIDERS FOR STORES BEING PURCHASED BY MOSAIC | CONSULTING | B210 |
| LCK | PKB | 12/22/23 | 0.2 | UPDATE CALL WITH B. TILLIS RE: OPS ISSUES | CONSULTING | B210 |
| LCK | PKB | 12/22/23 | 0.7 | CONCLUSION OF XENIAL DISPUTE - RESOLUTION AMONG BUYERS | CONSULTING | B130 |
| LCK | PKB | 12/22/23 | 0.3 | COUNSEL COMMENTS TO LAWRENCEBURG APA | CONSULTING | B250 |
| NEW | PKB | 12/22/23 | 0.6 | DISCUSSION WITH A HUDSON REGARDING PAYMENTS TO MAINTENANCE VENDORS | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 0.5 | REVIEWING CURRENT WEEK OUTSTANDING BALANCE PROVIDED BY VENDOR; RECONCILING TO PAYMENTS MADE IN CURRENT WEEK AND PROVIDING PAYMENT CONFIRMATION; PROVIDING PAYMENT FOR REMAINING AMOUNTS DUE | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 0.8 | REVIEWING CHECK REMITTANCES OF PAYMENTS MADE TO VENDOR TO DETERMINE INVOICES ASSOCIATED WITH THE AMOUNTS DUE TO VENDOR NOT APPLYING PAYMENTS ACCORDINGLY | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 0.2 | REVIEWING MAINTENANCE TRUCK THIRD PARTY APPRAISALS | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 0.5 | DISCUSSION WITH PKNA OFFICE TO DETERMINE NEED FOR NEW EQUIPMENT ORDER; DETERMINING BEST PAYMENT OPTION | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 0.6 | REVIEWING AND COMPLETING DUCUSIGN FOR SIGNATURE CARD AND BANK RESOLUTION FOR AUXILIARY ACCOUNT | CONSULTING | B210 |
| NEW | PKB | 12/22/23 | 1.6 | REVIEWING PAY CARD TRANSFERS AND TRUIST ONE VIEW DEBITS FOR APPROVAL | CONSULTING | B210 |
| DMB | BKC | 12/22/23 | 0.9 | REVIEW OF BOC AND INFORMATION SHEET FOR TITLIX, DISCUSSION W COUNSEL RE: CHARITABLE CONTRIBUTION, REVIEW CORRESPONDENCE OF REJECTION OF LEASES | CONSULTING | B185 |
| BRT | BKC | 12/22/23 | 1.4 | ADDRESSING UTILITIES QUESTIONS FROM BUYERS AND DISCUSSING NEXT STEPS WITH THE TEAM. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.4 | CALL WITH K ZELAYA REGARDING UTILITIES SHUT OFFS / TRANSFERS. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.2 | REVIEW OF EMAIL REGARDING CHARITY COLLECTIONS. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.9 | CALLS WITH RVPS TO DISCUSS QUESTIONS FROM THE FIELD REGARDING THE SALE AND NEXT STEPS AND HOW TO COMMUNICATE. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.2 | CALL WITH L KENDALL REGARDING OPERATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.3 | CALL WITH J MAGEE REGARDING HUNTSVILLE OFFICE. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.6 | CALLS WITH M JUMP REGARDING XENIAL AND UBEREATS CHANGE IN OWNERSHIP AND UPDATES NEEDED TO FORM. | CONSULTING | B210 |
| BRT | BKC | 12/22/23 | 0.3 | FOLLOW UP WITH A KENKEL REGARDING MAINTENANCE BUILDING AND INVENTORY. | CONSULTING | B210 |
| JAM | BKC | 12/26/23 | 0.3 | KENDALL RE RRG UNDECIDED ON ASSUMING #1691 AND INQUIRIES FROM NAGEL RE SAME INSURE PROCEEDS; DOLBY RE RETURNED PREMIUM FOR LOCATIONS DELETED | CONSULTING | B210 |
| KBP | PBK | 12/26/23 | 0.8 | INTERNAL CATCHUP CALL; UPDATING RETENTION BONUS FOR CHANGE IN CLOSING DATES | CONSULTING | B210 |
| LCK | PKB | 12/26/23 | 1.3 | CALLS WITH N. WRIGHT AND REVIEW OF WINDDOWN BUDGET/FORECAST | CONSULTING | B230 |
| LCK | PKB | 12/26/23 | 1.1 | COORDINATION WITH RRG ON OPS TRANSFER AND STORE VISITS; CALL RE: SUCH WITH B. TILLIS | CONSULTING | B130 |
| NEW | PKB | 12/26/23 | 0.8 | CALL WITH A HUDSON REGARDING PAYMENT TO VENDOR DUE TO PAYMENT REQUIRED COD | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 1.3 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 3.1 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 1.0 | CASH FLOW; REFINING TIMING OF PAYMENTS OF OPERATING EXPENSES IN ORDER TO OBTAIN OPTIMAL CASH BALANCE AT WEEK END AND TO CLEAR PAYROLL | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 0.4 | CREATING RECONCILIATION BETWEEN COURT APPROVED BUDGET AND WIND DOWN BUDGET FOR RESTRUCTURING FEES | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 0.4 | PULLING INDIVIDUAL PROPERTY TAX INVOICES FROM VARIOUS TAX JURISDICTIONS DUE TO NOT RECEIVING INVOICE IN MAIL FOR PKSA MARKET | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 0.9 | DISCUSSION WITH B TILLIS REGARDING PAYMENTS TO ESCROW ACCOUNT | CONSULTING | B210 |
| NEW | PKB | 12/26/23 | 1.2 | REVIEWING ACCOUNTS PAYABLE TO CONFIRM ALL PROPERTY TAXES HAVE BEEN ACCOUNTED FOR | CONSULTING | B210 |
| DMB | BKC | 12/26/23 | 1.3 | REVIEW KENDALL CHECKLIST, REJECTION OF LEASES, EXPECTATIONS, CORRESPONDENCE W COUNSEL RE: CASH COLLATERAL, PAYMENT OF PROFESSIONALS, DOCUMENTS RE: LEASE REJECTION REVIEWED, REVIEW OF UPDATED C/F CC 12/27/23 | CONSULTING | B185 |
| BRT | BKC | 12/26/23 | 2.5 | REVIEW OF STORE CLOSURE REQUEST FROM RRG AND BULL, INCLUDING STRATEGIZING AND DISCUSSING WITH L KENDALL. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.2 | FOLLOW UP WITH N WRIGHT REGARDING LANDLORD INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.3 | FOLLOW UP WITH A HUI REGARDING LANDLORDS REACHING OUT FOR ATLANTA STORES. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.9 | MEETING WITH N WRIGHT REGARDING ESCROW ACCOUNT AND PAYMENTS | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.8 | CALL WITH A HUDSON TO UNDERSTAND HOW HOLIDAY HOURS / OPERATIONS WENT AND ON UBEREATS TRANSFER. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.2 | FOLLOW UP WITH N WRIGHT REGARDING XENIAL PAYMENTS. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.5 | CALL WITH RRG REGARDING UTILITY TRANSFER ISSUES. | CONSULTING | B210 |
| BRT | BKC | 12/26/23 | 0.5 | CALL WITH Z WILCOX TO DISCUSS HOLIDAY OPERATIONS AND ISSUES ENCOUNTERED. | CONSULTING | B210 |
| JAM | BKC | 12/27/23 | 1.2 | TILLIS RE SAVANNAH OFFICE; NOTICE (EMAIL AND UPS) TO WESFAM AND PRESTON RE HUNTSVILLE OFFICE AND MAINTENANCE FACILITIES - WRIGHT RE SAME; LOCATIONS FILE TO CS AND RJ; DEMARCO RE BUTLER MATTER. | CONSULTING | B250 |
| JAM | BKC | 12/27/23 | 0.6 | TILLIS RE LOSS RUNS FOR MOSAIC; WRIGHT RE IPFS PAYMENT FOR JANUARY; MM RE LAWRENCEBURG PSA; | CONSULTING | B210 |
| JAM | BKC | 12/27/23 | 0.6 | CAROTHERS RE LOSS RUNS; KENDALL RE CONSULTING JESSICA LAWRENCE ON MOSAIC INFORMATION REQUESTS; MM RE LAWRENCEBURG; KENDALL RE HUNTSVILLE OFFICE LOCATIONS. | CONSULTING | B210 |
| KBP | PBK | 12/27/23 | 0.6 | CORRESPONDENCE WITH MANAGEMENT AND INTERNAL TEAM REGARDING UTILITY TRANSITIONS | CONSULTING | B210 |
| KBP | PBK | 12/27/23 | 0.8 | CREATING A MAP OF ALL STORES BROKEN OUT BY BUYER FOR INVENTORY TRACKING PURPOSES | CONSULTING | B210 |
| LCK | PKB | 12/27/23 | 0.6 | CALL WITH N. WRIGHT AND REVIEW OF FINAL VERSIONS OF WEEKLY WINDDOWN FORECAST | CONSULTING | B230 |
| LCK | PKB | 12/27/23 | 0.3 | CALL WITH D. BAKER ON CASE STRATEGY | CONSULTING | B110 |
| LCK | PKB | 12/27/23 | 0.5 | CALL WITH J. MAGEE AND REVIEW REQUESTS FOR INSURANCE RUNS | CONSULTING | B210 |
| LCK | PKB | 12/27/23 | 3.5 | RRG AND STARBOARD LEASE REJECTION REVIEW AND SCHEDULE; CONFERENCE CALLS RE: SUCH WITH COUNSEL AND AMP STAFF AND EMAILS | CONSULTING | B130 |
| GMB | PKB | 12/27/23 | 1.5 | INSPECTION OF ESCROW ACCOUNT, STATUS OF FUNDS, TIMING OF PROFESSIONAL PAYOUTS, CONFIRMATION OF ACCOUNT SIGNING ACCESS WITH KCC. CONFIRMING FUNCTIONALITY. | CONSULTING | B210 |
| NEW | PKB | 12/27/23 | 0.8 | CALCULATING RESTRUCTURING FEE PAYOUT FOR MONTH OF NOVEMBER ALIGNED WITH COURT ORDER | CONSULTING | B210 |
| NEW | PKB | 12/27/23 | 2.1 | CASH FLOW; UPDATING CURRENT WIND DOWN BUDGET BASED ON UPDATES FROM CLOSING DATES ALTERING | CONSULTING | B210 |
| NEW | PKB | 12/27/23 | 2.3 | CREATING PRO RATED RENT LISTING FOR JANUARY BASED ON SALE DATES | CONSULTING | B210 |
| NEW | PKB | 12/27/23 | 1.4 | MEETING WITH AMP AND CS REGARDING REJECTED LEASES IN COASTAL | CONSULTING | B210 |
| NEW | PKB | 12/27/23 | 0.7 | REVIEWING BANK ACTIVITY THROUGH WEEKEND AND MONDAY TO ENSURE ALL PAYMENTS WERE CLEARED | CONSULTING | B210 |
| DMB | BKC | 12/27/23 | 1.4 | LEASE REJECTION SCHEDULE REVIEW, REVIEW OF C/F CC 12/27/23 AND DISCUSSION W KENDALL ON SAME, RJ CORRESPONDENCE W KENDALL, VARIOUS CLOSING EMAILS AND INFORMATION REQUESTS ESPECIALLY RE: LEASE REJECTION, NOBLE BANK DISBURSEMENTS AND REQUIREMENTS OF SAME, WESTERN ALLIANCE REQUIREMENTS AND EXECUTION OF DUCUSIGN | CONSULTING | B185 |
| BRT | BKC | 12/27/23 | 0.5 | CALL WITH L KENDALL ON RRG STORE REJECTIONS AND THEN DISCUSSION WITH I WALKER. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 1.6 | REVIEW OF INVENTORY AND CASH COUNT PROCEDURES, INCLUDING FOLLOW UP CALLS WITH B PENDLETON AND A HUDSON TO DISCUSS AND APPLY NECESSARY UPDATES. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.5 | FOLLOW UP WITH K ZELAYA REGARDING BUSINESS LICENSE REQUESTS AND THOUGHTS AROUND COMPILING. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.8 | FOLLOW UPS WITH J MAGEE REGARDING SAVANNAH OFFICE ALONG WITH HUNTSVILLE AND BKC RESPONSE. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | BKC | 12/27/23 | 0.3 | FOLLOW UP WITH J MAGEE ON INSURANCE LOSS RUNS. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.4 | FOLLOW UP WITH BKC AND G LEIBOWITZ REGARDING CHANGE AND OWNERSHIP / D BAKERS INFORMATION NEEDED. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.2 | FOLLOW UP WITH K ZELAYA REGARDING WORKERS ON LOA. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.4 | FOLLOW UP WITH G GELLES REGARDING LOSS RUNS IN DATA ROOM AND FURTHER STEPS NEEDED ON INSURANCE QUESTIONS BEING RECEIVED FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.4 | CALL WITH C ROWLEY REGARDING HIS VEHICLE ALONG WITH R&M NEEDED / ISSUES AND TO UNDERSTAND HOW THE BUDGET WAS WORKING. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.3 | FOLLOW UP WITH IRON MOUNTAIN. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.3 | FOLLOW UP WITH MOSAIC ON CHANGE OF OWNERSHIP CONTRACTS. | CONSULTING | B210 |
| BRT | BKC | 12/27/23 | 0.5 | CALL WITH J LAWRENCE REGARDING WORKERS COMP DISCLOSURES AND TERMINATION LETTERS, FOLLOW UP TO THE AMP TEAM TO UPDATE. | CONSULTING | B210 |
| JAM | BKC | 12/28/23 | 0.5 | TILLIS AND RJ RE MOSAIC INSURANCE AND FMLA INFO REQUESTS; KENDALL RE TRAYMORE RENTS FOR JANUARY IN VIEW OF DEPOSIT WITH TRAYMORE. | CONSULTING | B210 |
| JAM | BKC | 12/28/23 | 0.2 | TILLIS AND BAH L RE TERMINATION OF EMPLOYEE INSURANCE COVERAGE | CONSULTING | B210 |
| KBP | PBK | 12/28/23 | 0.9 | CREATING AND DOWNLOADING EACH PAYROLL SUMMARY FOR THE MONTH OF DECEMBER FROM GREENLINK FOR ALL 3 ENTITIES | CONSULTING | B210 |
| KBP | PBK | 12/28/23 | 1.1 | PULLING MONTHLY EXECUTIVE SUMMARY FROM RSI PER REQUEST FROM RRG AND PUTTING IT IN A PRESENTABLE WORKBOOK | CONSULTING | B210 |
| KBP | PBK | 12/28/23 | 1.8 | CREATING NOV P&L FOR RRG BUYERS; COMMUNICATION WITH AP TEAM REGARDING ACCOUNT HOLDERS ON UTILITY ACCOUNTS; FOLLOW UP WITH UTILITY PROVIDERS THAT DID NOT INITIALLY RESPOND TO OUR REQUESTS | CONSULTING | B210 |
| LCK | PKB | 12/28/23 | 2.9 | CALLS WITH AMP STAFF AND COUNSEL RE: BUYER REQUESTS, REJECTED LEASES, DUE DILIGENCE MATERIAL, CNO'S FOR FILING; CLOSING DATES AND CHECKLISTS | CONSULTING | B130 |
| GMB | PKB | 12/28/23 | 0.8 | CONFIRMATION OF NON-OBJECTION ORDER FOR H&K, WIRING PAYMENT. CONFIRMATION OF WIRING LIMITS, DISCUSSIONS WITH WESTERN ALLIANCE TO CONFIRM AVAILABILITY. | TRAVEL | B195 |
| NEW | PKB | 12/28/23 | 2.7 | CALCULATING RESTRUCTURING FEE PAYOUT FOR MONTH OF NOVEMBER ALIGNED WITH COURT ORDER | CONSULTING | B210 |
| NEW | PKB | 12/28/23 | 0.7 | DISCUSSION WITH G BAKER ON WIND DOWN BUDGET UPDATES | CONSULTING | B210 |
| NEW | PKB | 12/28/23 | 0.4 | PREPARING WIRE TRANSFERS FOR PROFESSIONAL FEES | CONSULTING | B210 |
| NEW | PKB | 12/28/23 | 0.5 | REVIEWING AND APPROVING PAY CARD TRANSFERS | CONSULTING | B210 |
| NEW | PKB | 12/28/23 | 0.8 | REVIEWING BUSINESS TAX RETURN ENGAGEMENT LETTER | CONSULTING | B210 |
| DMB | BKC | 12/28/23 | 0.9 | REVIEW DRAFT CNO'S FOR AURORA AND CS, KENDALL EMAIL RE: PROFESSIONAL FEES, AGENT COUNSEL COMMENTS ON CASH COLLATERAL, DMB CORRESPONDENCE W COUNSEL RE: AGENT COUNSEL | CONSULTING | B110 |
| BRT | BKC | 12/28/23 | 0.5 | INAPPROPRIATE CONTACT, REVIEW OF HOLLAND AND KNIGHT FEE STATEMENT | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.2 | FOLLOW UP WITH L KENDALL, J MAGEE, AND RJ ON INSURANCE REQUESTS AND STEPS BEING TAKEN | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 1.0 | CALL WITH D BAH L AND J MAGEE ON EMPLOYEE TERMINATIONS. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 1.0 | CALL WITH RRG REGARDING OUTSTANDING AND ADDITIONAL REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 1.0 | CALL WITH BKC REGARDING OUTSTANDING REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.2 | FOLLOW UP WITH N WRIGHT ON XENIAL PAYMENTS. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.5 | MEETING WITH CORPORATE OFFICE STAFF REGARDING THE SALE | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.4 | REVIEW AND SIGNING UBER EATS COO. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.3 | CALL WITH J GILL AND L KENDALL TO DISCUSS DOCUMENT RETENTION. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.5 | CALL WITH RRG COO REGARDING EMPLOYEES AND NEXT STEPS ON DISCUSSIONS. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.4 | CALL WITH M JUMP REGARDING STORE CLOSURES, XENIAL COO, ONE OFF QUESTIONS ON THE TRANSACTION. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 2.4 | CALLS WITH T MIERHOLTZ PLANNING 7 STORE CLOSURES AND STEPS TO BE TAKEN. NUMEROUS FOLLOW UPS THROUGHOUT THE DAY. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.5 | FOLLOW UP WITH BUYERS, AMP AND COLE SCHOTZ REGARDING TRANSACTION CLOSING TIME. | CONSULTING | B210 |
| BRT | BKC | 12/28/23 | 0.2 | FOLLOW UP WITH N AMORIM AT RGG REGARDING REQUESTS. | CONSULTING | B210 |
| JAM | BKC | 12/29/23 | 2.1 | BAHL RE TERMINATION EMP PLANS INSURE; WRIGHT RE INSURANCE AND POST CLOSING STAFF AS 1099's; GL AND PROPERTY LOSS RUNS FOR RRG. AL DOT CONDEMNATION ON FT PAYNE #6150; TILLIS, KENDALL AND HDB RE INSURE INFO FOR BUYERS | CONSULTING | B210 |
| JAM | BKC | 12/29/23 | 0.4 | INSURE INFO FOR BUYERS. | CONSULTING | B210 |
| JAM | BKC | 12/29/23 | 0.3 | CS RE ADVISING BKC OF AL DOT CONDEMNATION ON FT PAYNE #6150; KENDALL RE TERMINATING EMPLOYEE MEDICAL, DENTAL, AND VISION INSURE PLANS. | CONSULTING | B210 |
| JAM | BKC | 12/29/23 | 0.2 | INSURE INFO FOR MOSAIC; AMP TEAM RE ERTC AND WOTC FOR FRANCHISE CPA | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 0.1 | CALLS WITH REPUBLIC SERVICES TO DISCUSS GARBAGE STATUS | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 1.6 | CORRESPONDENCE WITH RVP REGARDING NOVEMBER PERFORMANCE BONUS; UPDATING BKC UTILITY TRACKER | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 0.9 | CORRESPONDENCE WITH FCPA, INTERNAL MANAGEMENT AND GREENLINK REGARDING ERTC AND WOTC | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 1.6 | CREATING NOV STORE LEVEL STATEMENTS FOR ALL PK ENTITIES FOR RAYMOND JAMES; SUBMITTING NOV STORE LEVEL INFORMATION TO RSI | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 0.7 | INTERNAL CALLS TO DISCUSS STRATEGY FOR INVENTORY COUNTS | CONSULTING | B210 |
| KBP | PBK | 12/29/23 | 1.0 | WEEKLY BKC LEADERSHIP CALL | CONSULTING | B210 |
| LCK | PKB | 12/29/23 | 2.1 | CALLS WITH AMP STAFF AND COUNSEL RE: GDOT CONDEMNATION, ERTC, INSURANCE TERMINATIONS AND INS INFO FOR BUYER | CONSULTING | B210 |
| GMB | PKB | 12/29/23 | 0.3 | PROFESSIONAL WIRES AND REVIEW OF NON-OBJECTION ORDERS. | CONSULTING | B110 |
| GMB | PKB | 12/29/23 | 0.2 | REVIEW OF ITEMS FOR TFCPA, COORDINATION OF RESPONSIBLE PARTIES, EMAILS RE: SAME. | CONSULTING | B210 |
| NEW | PKB | 12/29/23 | 1.8 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | PKB | 12/29/23 | 5.1 | FINAL REVIEW TO ENDURE ALL PROPERTY TAX INVOICES ARE RECORDED WITHIN AP: PREPARING PROPERTY TAX DETAIL FOR OPEN STORES TO PROVIDE TO AP DEPARTMENT IN ORDER TO PRINT CHECKS | CONSULTING | B210 |
| NEW | PKB | 12/29/23 | 1.2 | SENDING RENT PAYMENTS TO LANDLORDS VIA WIRE AND ACH | CONSULTING | B210 |
| DMB | BKC | 12/29/23 | 0.4 | REVIEW OF AMP SCHEDULE OF CLOSING, CR3 CORRESPONDENCE ON BANK PROFESSIONALS FEES, REVIEW DELIVERABLES TRACKER | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 1.2 | COMPILING OF PACKAGE TO RRG FOR ADDITIONAL REQUESTS RECEIVED, INCLUDING REVIEW. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.3 | CALL WITH M JUMP REGARDING TRANSACTION. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.4 | FOLLOW UP WITH A KENKEL AT BKC REGARDING QUESTIONS AND REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.3 | CALL WITH V REPP IN COASTAL REGARDING STORE HOURS. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.2 | FOLLOW UP WITH AMP AND COLE SCHOTZ REGARDING CLOSING TIMES. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.5 | FOLLOW UP WITH C DOLBY REGARDING STORE CLOSURES AND EMPLOYEE TRANSFERS. | CONSULTING | B210 |
| BRT | BKC | 12/29/23 | 0.8 | CALL WITH T MIERHOLTZ TO CHECK IN ON STORE CLOSURES AND FINAL PLAN. | CONSULTING | B210 |
| JAM | BKC | 12/30/23 | 0.3 | FRANCHISE AGREEMENTS FOR BULLDOG. | CONSULTING | B210 |
| BRT | BKC | 12/30/23 | 0.5 | CALL WITH T MIERHOLTZ AND M ALWINE REGARDING STORE CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 12/31/23 | 0.6 | CALL WITH T MIERHOLTZ AND M ALWINE REGARDING STORE CLOSURES AND TO DISCUSS QUESTIONS. | CONSULTING | B210 |

730.2

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB231231
Billing Start 12/1/2023
Billing End 12/31/2023

RE: Premier Kings of Georgia, Inc. and related entities

PKB231231 - Expense Detail

| Description | \$ Amount | Code |
|----------------------------|--------------------|--------|
| SUMMARIES | | |
| Travel - Air/Rail/Taxi | \$ 3,206.55 | TRANS |
| Travel - Car/Parking/Tolls | 374.80 | AUTO |
| Lodging | 1,107.58 | LODG |
| Meals | 397.87 | MEALS |
| Tele/Fax/FedEx | 190.38 | COMM |
| Office Supplies | - | OFFICE |
| Totals | \$ 5,277.18 | |

| Consultant | Date | Location | Details | Amount | Client | Code |
|------------|----------|-------------|---|--------|--------|-------|
| JAM | 11/28/23 | CLT-BHM-CLT | Amer Airlines - round trip airfare to/from Birmingham to accompnay Monte Jump (Starboard) | 846.40 | BKC | Trans |
| JAM | 11/28/23 | Montgomery | on store tours. | 43.69 | BKC | Meals |
| JAM | 11/28/23 | BHM - MGM | Kobe Japanese Steak House - dinner with Monty Jump | 228.20 | BKC | Meals |
| JAM | 11/29/23 | Montgomery | Alamo - renatl car for store visitswith Monty Jump | 7.69 | BKC | Meals |
| JAM | 11/30/23 | Charlotte | Costco - dinner from take out window) | 46.99 | BKC | AUTO |
| JAM | 11/30/23 | Montgomery | Parking at CLT for trip to Birmingham | 354.10 | BKC | LODG |
| JAM | 11/30/23 | MGM | TownPlace Suites Montgomery EastChase | 7.46 | BKC | Meals |
| LCK | 12/03/23 | BIRMINGHAM | Burger King - lunch | 376.74 | PKB | LODG |
| LCK | 12/03/23 | BIRMINGHAM | ONE NIGHT GRAND BOHEMIAN | 37.18 | PKB | MEALS |
| LCK | 12/03/23 | BIRMINGHAM | DINNER | 225.65 | PKB | TRANS |
| LCK | 12/04/23 | BIRMINGHAM | AMERICAN CLT-BHM | 409.90 | PKB | TRANS |
| DMB | 12/04/23 | BHM | AMERICAN BHM-CLT | 56.18 | PKB | MEALS |
| DMB | 12/04/23 | CLT-BHM | Red Mountain Grill (dinner w Kendall) | 946.30 | PKB | TRANS |
| DMB | 12/05/23 | CLT | American Airlines | 130.00 | PKB | AUTO |
| LCK | 12/10/23 | BIRMINGHAM | Bush Transportation | 778.30 | PKB | TRANS |
| LCK | 12/10/23 | BIRMINGHAM | AMERICAN CLT-BHM ROUND TRIP | 376.74 | PKB | LODG |
| GMB | 12/11/23 | ATL-BHM-ATL | ONE NIGHT GRAND BOHEMIAN | 197.81 | PKB | AUTO |
| GMB | 12/11/23 | LEEDS, AL | TRAVEL TO/FROM ATLANTA/BIRMINGHAM COURT 302 MILES ROUND TRIP | 17.47 | PKB | MEALS |
| JAM | 12/22/23 | Charlotte | DINNER - BUCEES | 70.50 | BKC | COMM |
| JAM | 12/27/23 | Charlotte | UPS Store at Quail Corners - ship John Howards' computer to PK office | 119.88 | BKC | COMM |
| | | | UPS Store - Huntsville office lease termination notices to Wesfam and Preston | | | |



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
Website: www.auroramp.com
Phone: 704-377-6010

INVOICE

To: Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202
RE: Premier Kings of Georgia, Inc. and related entities

Date: March 5, 2024
Invoice #: PKB240131

| Work Beginning | | Work Ending | | | | | |
|-----------------|----------------------|--------------------------|-------------|----------------|------------|----|------------|
| 01/01/24 | | 01/31/24 | | | | | |
| <u>Services</u> | | | | | | | |
| Individual | | Title | Hourly Rate | Consulting Hrs | Travel Hrs | | |
| DMB | David M. Baker | Managing Partner | \$ 820.00 | 37.7 | 0.0 | \$ | 30,914.00 |
| LCK | Laura C. Kendall | Senior Managing Director | \$ 690.00 | 93.6 | 0.0 | \$ | 64,584.00 |
| JAM | John A. Magee | Director | \$ 470.00 | 57.0 | 7.5 | \$ | 28,552.50 |
| GMB | Greg M. Baker | Director | \$ 435.00 | 39.8 | 0.0 | \$ | 17,313.00 |
| MRD | Matthew R. Dossey | Director | \$ 470.00 | 6.4 | 6.0 | \$ | 4,418.00 |
| TMG | Travis M. Grody | Associate Director | \$ 385.00 | 6.0 | 6.6 | \$ | 3,580.50 |
| BRT | Blake R. Tillis | Senior Consultant | \$ 360.00 | 158.5 | 10.0 | \$ | 58,860.00 |
| KBP | Ben Pendleton | Senior Consultant | \$ 330.00 | 171.7 | 15.8 | \$ | 59,268.00 |
| NEW | Nick E. Wright | Consultant | \$ 300.00 | 166.9 | 8.0 | \$ | 51,270.00 |
| AJP | Andrew J. Pryts | Consultant | \$ 300.00 | 18.9 | 14.0 | \$ | 7,770.00 |
| CRK | Catherine R. Kendall | Consultant | \$ 300.00 | 2.5 | 0.0 | \$ | 750.00 |
| TOTAL FEES | | | | | | \$ | 327,280.00 |

| <u>Expenses</u> | | | | |
|-----------------|-------------------|--|--|---------------|
| Individual | | Title | | |
| JAM | John A. Magee | Director | | \$ 549.07 |
| MRD | Matthew R. Dossey | Director | | \$ 298.93 |
| TMG | Travis M. Grody | Associate Director | | \$ 339.63 |
| BRT | Blake R. Tillis | Senior Consultant | | \$ 2,213.90 |
| KBP | Ben Pendleton | Senior Consultant | | \$ 2,582.88 |
| NEW | Nick E. Wright | Consultant | | \$ 1,000.08 |
| AJP | Andrew J. Pryts | Consultant | | \$ 2,297.11 |
| MIS | Miscellaneous | REVERSAL OF DUPLICATE NOV EXP ON DEC INVOICE | | \$ (1,534.53) |
| TOTAL EXPENSES | | | | \$ 7,747.07 |
| TOTAL INVOICE | | | | \$ 335,027.07 |

Please remit via wire transfer to:

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 01/01/24 | 0.8 | CALL WITH A HUDSON REGARDING YEAR-END INVENTORY COUNTS, INCLUDING NUMEROUS FOLLOW UPS REGARDING ISSUES ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 01/01/24 | 0.5 | FOLLOW UP WITH E SAULS REGARDING SALES REVIEW AND HIS FOLLOW UP WITH THE FIELD. | CONSULTING | B210 |
| BRT | BKC | 01/01/24 | 1.0 | CALL WITH C PRATT REGARDING YEAR-END INVENTORY COUNT AND TO DISCUSS EMPLOYEE MORAL IN NORTH AL. | CONSULTING | B210 |
| BRT | BKC | 01/01/24 | 0.4 | FOLLOW UP WITH T MIERHOLTZ REGARDING STORE CLOSURES. | CONSULTING | B210 |
| CRK | BKC | 01/02/24 | 1.0 | TAKE MINUTES FOR PREMIER KINGS BOARD OF DIRECTORS CALL; EDIT MINUTES AND CIRCULATE TO BOARD | CONSULTING | B260 |
| JAM | BKC | 01/02/24 | 0.8 | TILLIS AND RJ RE LOSS RUNS; RJ AND DOLBY RE FRANCHISE AGREEMENTS; TILLIS RE DETAILS ON SALE CLOSING PROCESS; | CONSULTING | B210 |
| JAM | BKC | 01/02/24 | 0.2 | TILLIS AND KENDALL RE EMPLOYEE MEDICAL INSURANCE; DOLBY RE FRACHISE AGREEMENTS | CONSULTING | B250 |
| NEW | BKC | 01/02/24 | 0.6 | RESPONDING TO PKB FIELD REPRESENTATIVES REGARDING PAYMENT APPROVALS FOR FIELD TEAM | CONSULTING | B210 |
| NEW | BKC | 01/02/24 | 2.5 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B130 |
| NEW | BKC | 01/02/24 | 0.6 | DISCUSSION WITH L KENDALL AND B PENDELTON REGARDING WIND DOWN BUDGET | CONSULTING | B130 |
| NEW | BKC | 01/02/24 | 0.7 | REMOVING RECENTLY CLOSED STORES FROM PROPERTY TAX TRACKER; ISSUING NEW CHECKS DUE TO REMOVAL OF STORES | CONSULTING | B210 |
| NEW | BKC | 01/02/24 | 0.6 | REVIEWING AND SIGNING PROPERTY TAX CHECKS; PREPARING OVERNIGHT SHIPPING LABELS | CONSULTING | B210 |
| NEW | BKC | 01/02/24 | 3.2 | UPDATING CASH FLOW BASED ON RECENT EVENTS; TIMING OF EXPENSES AND COMMENTS FROM L KENDALL | CONSULTING | B130 |
| LCK | BKC | 01/02/24 | 1.4 | UPDATES TO LIQUIDITY AND CASH COLLATERAL FORECAST; CALLS WITH N. WRIGHT | CONSULTING | B130 |
| LCK | BKC | 01/02/24 | 3.2 | UPDATES TO CLOSING CHECKLISTS; VEHICLE SALE; EQUIPMENT LOAN DISPOSITION; DEAL INVENTORY DATES AND CALLS WITH AMP STAFF, RJ AND COUNSEL ON STATUS | CONSULTING | B130 |
| LCK | BKC | 01/02/24 | 1.8 | DRAFT AGENDA FOR MTG., PREP FOR AND CONF CALL WITH BOD | CONSULTING | B260 |
| KBP | BKC | 01/02/24 | 2.3 | FIELDING BUYER REQUESTS FOR INFORMATION RELATED TO UTILITIES, FIELD ALIGNMENT, PAYROLL, RETENTION AND STORE CLOSURES | CONSULTING | B210 |
| KBP | BKC | 01/02/24 | 0.9 | CORRESPONDENCE WITH FCPA, INTERNAL MANAGEMENT TO DISCUSS STATUS OF TAX RETURN, MISSING EMPLOYEE PAYROLL, AND FINANCIAL STATEMENTS | CONSULTING | B210 |
| KBP | BKC | 01/02/24 | 1.2 | CORRESPONDENCE WITH VARIOUS UTILITY PROVIDERS IN THE ATL MARKET; ADDITIONAL COMMUNICATION WITH BUYERS ON STATUS OF VARIOUS PROVIDERS | CONSULTING | B210 |
| KBP | BKC | 01/02/24 | 1.6 | CALCULATING FORECASTED PAYROLL AMOUNTS FOR VARIOUS MARKETS FOR WINDDOWN BUDGET | CONSULTING | B210 |
| KBP | BKC | 01/02/24 | 2.6 | VARIOUS INTERNAL CALLS WITH TEAM TO DISCUSS, INVENTORY, OUTSTANDING BUYER REQUESTS, WINDDOWN BUDGETS, TRAVEL SCHEDULES AND PAYROLL | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.2 | FOLLOW UP TO AMP TEAM REGARDING ADDITIONAL STORE CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 1.2 | REVIEWING BKC SLIDES FROM PREVIOUS WEEKS AND PREPARING FOR RVP CALL. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 1.5 | WEEKLY OPERATIONAL CALL WITH RVPS, INCLUDING FOLLOW UP WITH KENDALL REGARDING ITEMS COMING OUT OF IT. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.5 | CALL WITH J MAGEE AND G GELLES AT RJ REGARDING LOSS RUN REPORTS FOR BUYERS. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.9 | EMAIL EXCHANGE WITH FLAGLER TECHNOLOGIES REGARDING COASTAL STORES AND IT SITUATION AROUND IT; FOLLOW UP CALL WITH E SAULS AND FLAGLER TO DISCUSS FURTHER. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 1.4 | REVIEWING AND ADDRESSING ADDITIONAL REQUESTS RECEIVED FROM RRG REGARDING THE SALE. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.2 | FOLLOW UP WITH J MAGEE REGARDING INSURANCE. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.5 | FOLLOW UP WITH RJ AND MOSAIC REGARDING INSURANCE REQUEST. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.8 | CALL WITH A HUDSON TO DISCUSS 8 ADDITIONAL STORE MARKET AND NECESSARY STEPS TO TAKE. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.4 | CALL AND EMAIL EXCHANGE WITH J JIMENEZ AT MCLANE REGARDING CLOSED STORES AND FINAL TRUE UP. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.5 | REVIEWING FSS AND PREPARING ANALYSIS. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 1.5 | ADDRESSING REQUESTS FROM ALL BUYERS AROUND PAYROLL AND GENERAL OPERATIONS ALIGNMENTS. | CONSULTING | B210 |
| BRT | BKC | 01/02/24 | 0.7 | FINALIZE REVIEW ON INVENTORY AND CASH PROCEDURES AND THEN DISTRIBUTING TO BUYERS AND SETTING UP CALLS. | CONSULTING | B210 |
| DMB | BKC | 01/02/24 | 4.1 | TELCON W AGENT, REVIEW AIM CLOSING STATEMENT AND DISCUSS W KENDALL, REVIEW CORRESPONDENCE W COUNSEL RE: CLOSING, REVIEW WRIGHT DATA ON AUX ACCOUNTS AND COMMENT ON SAME, CORRESPONDENCE W AGENT RE: CLOSING, TELCON W AGENT RE: SAME, REVIEW AND DISCUSSION OF WORKPLAN AND STAFFING FOR AMP, BI-WEEKLY BANK GROUP TELCON, BI-WEEKLY BOARD TELCON, REVIEW OF MINUTES, REVIEW CLOSING STORES CORRESPONDENCE W AGENT, COUNSEL CORRESPONDENCE W AGENT COUNSEL, BATTISTA EMAIL TRAIL RE: CLOSING | CONSULTING | B110 |
| JAM | BKC | 01/03/24 | 1.3 | APA/PROP TAX STORE #26113; NYEISHA BRYANT GL CLAIM FOR UNDERCOOKED BURGER AT #16171; VOTGLE RE DEMARCO AND RELIEF FROM STAY ON THE WILLIE BUTLER CLAIM; RJ RE ACCESS TO PK DROPBOX; CLOSING CHECKLISTS FROM CS; | CONSULTING | B210 |
| JAM | BKC | 01/03/24 | 1.8 | G BAKER FORWARDED MESSAGE FROM LANDLORD RE CLOSING STORE #15760 OGEECHIEE ROAD; INQUIRY FROM TRAYMORE PROPERTIES RE JANUARY RENT - TILLIS AND WRIGHT RE SAME - AND RESPOND VIA EMAIL; RESOLUTIONS ETC... FOR BKC PURCHASE; UPDATE LOCATIONS FILE FOR STORES CLOSED IN SOUTH AL AND COASTAL REGIONS; WRIGHT RE TEL CALL W/MARINA ROSSI #15760. | CONSULTING | B210 |
| JAM | BKC | 01/03/24 | 1.5 | KENDALL RE OWNED STORES; WRIGHT RE PROOF OF CLAIMS FOR TAXES/RENT; DEMARCO AND BERQUIST RE WILLIE BUTLER; LANDLORD FOR #15760; H&K, COUNSEL FOR LANDLORD RE INSURANCE, KEYS AND CLOSING OF 15760. | CONSULTING | B210 |
| JAM | BKC | 01/03/24 | 0.6 | HUDSON, TILLIS AND LANDLORD FOR 15760 RE HER REPRESENTATIVES ON SITE AT STORE; F/U WITH TILLIS RE SAME | CONSULTING | B210 |
| JAM | BKC | 01/03/24 | 0.1 | HDB RE P&C/LIAB INSURANCE PROGRAM AND PREMIUM PAYMENTS | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 1.2 | COMMUNICATION WITH BKC RECEIVABLES TEAM REGARDING RENT PAYMENTS FOR JANUARY | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 1.1 | POPULATING JANUARY WIRE AND ACH DETAIL FOR AP DEPARTMENT | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 0.7 | RESPONDING TO LANDLORDS REGARDING PRORATED RENT FOR JANUARY AND REJECTED LEASES BASED ON UPDATES THROUGH SALE PROCESS | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 1.5 | SPEAKING WITH LANDLORD OF CLOSED STORE AS OF 12/31, TO EXPLAIN TIMING OF CLOSURE, PROCESS OF FILING UNSECURED CLAIM, SCHEDULING RETURN OF KEYS | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 0.7 | UPDATING CURRENT WEEK CASH FLOW BASED ON L KENDALL COMMENTS | CONSULTING | B130 |
| NEW | BKC | 01/03/24 | 2.1 | UPDATING CASH FLOW BASED ON RECENT REJECTION OF LEASES; TIMING OF EXPENSES AND COMMENTS FROM L KENDALL | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 0.4 | UPDATING INDIVIDUAL WATERFALLS TO REFLECT REDUCTION OF STORES EXCLUDED FROM SALES | CONSULTING | B210 |
| NEW | BKC | 01/03/24 | 1.4 | UPDATING PROPERTY TAX TRACKER FOR UPDATED AMOUNTS AND PAYMENTS MADE IN CURRENT WEEK; DISCUSSION WITH AP DEPARTMENT TO DETERMINE PROCESS TO ENSURE ALL PAYMENTS MADE | CONSULTING | B210 |
| LCK | BKC | 01/03/24 | 1.6 | CONTINUING REVIEW OF CASH COLLATERAL, WINDDOWN COSTS, TRANSACTION LOAD IN CASH FLOW; CALLS WITH N. WRIGHT | CONSULTING | B130 |
| LCK | BKC | 01/03/24 | 2.1 | REVIEW CLOSING STMS FOR MOSAIC & STARBOARD; ESCROW STATUS; RENT TO LANDLORDS; RRG CLOSED STORES PROCESS | CONSULTING | B130 |
| LCK | BKC | 01/03/24 | 2.2 | BOD DRAFT MINUTES REVIEW; CORP AND MEDICAL INS CONTINUATION; CALLS WITH B. TILLIS RE: INVENTORIES AND CASH COUNTS; CALL WITH RJ AND REVIEW OF THEIR FEE STATUS | CONSULTING | B130 |
| KBP | BKC | 01/03/24 | 0.8 | CREATING A GLOBAL EMAIL AND PUTTING TOGETHER VARIOUS ATTACHMENTS TO PROVIDE TO EACH STORE PRIOR TO CLOSING. ATTACHMENTS INCLUDE STORE CLOSURE ALIGNMENT, INVENTORY AND CASH COUNT INSTRUCTIONS, TERMINATION LETTERS, ETC. | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 0.5 | FIELDING REQUESTS FROM BUYERS SUCH AS VENDOR CONTACT INFORMATION AND EMPLOYEE RETENTION DATA | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 1.8 | REVIEWING THE WINDDOWN MODEL AND DISCUSSING COMMENTS INTERNALLY | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 3.4 | CREATING AN INVENTORY SCHEDULE FOR EACH STORE IN THE ATL AND SOUTH AL MARKET; ASSIGNING TEAM MEMBERS TO PERFORM THE COUNTS; MAPPING OUT WHEN THEY SHOULD BE CLOSED | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 0.6 | CALL WITH BULLDOG BUYERS TO DISCUSS RETENTION OF EMPLOYEES AND CLOSED STORES | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 0.7 | CALL WITH BKC TO DISCUSS OUTSTANDING ITEMS LIST | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 0.9 | CALL WITH FCPA TO DISCUSS TAX RELATED ITEMS; TRACKING DOWN INFORMATION SUCH AS ERTC AND AIRPLANE DATA FOR FCPAS NEEDED TO COMPLETE TAX RETURN | CONSULTING | B210 |
| KBP | BKC | 01/03/24 | 1.9 | INTERNAL CALLS TO DISCUSS BRINKS, CENSUS DATA, INVENTORY COUNTS, LEGALITIES RELATED TO STORE CLOSURES, AND CASH FLOW UPDATES | CONSULTING | B210 |
| GMB | BKC | 01/03/24 | 0.3 | EMAILS WITH VENDORS, STATUS OF CONTRACTS, PAYMENTS, SALE PROCESS AND BILLING. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.3 | FOLLOW UP WITH C PADOAN AT BKC REGARDING CHANGE IN OWNERSHIP ISSUES WITH 3P AGGREGATORS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | BKC | 01/03/24 | 0.8 | CALL WITH THE RRG OPERATIONS TEAM TO WALKTHROUGH INVENTORY PROCEDURES. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.6 | CALL WITH C DOLBY AND K ZELAYA REGARDING VEHICLE LISTING, INCLUDING REVIEW OF CURRENT SCHEDULE AND PROVIDING COMMENTS. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.4 | CALL WITH B PENDLETON REGARDING UTILITIES AND NEXT STEPS ON HANDLING AS PART OF TRANSITION. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.3 | FOLLOW UP WITH T DONAGHUE AT RRG REGARDING INVENTORY COUNT PROCEDURES | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.5 | REVIEW OF W2 VS. 1099 AND CALL WITH GREENLINK TO CONFIRM FROM A PAYROLL PERSPECTIVE. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.3 | FOLLOW UP WITH T THOMPSON AT RRG REGARDING EMPLOYEE CENSUS REQUESTS. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 1.2 | REVIEWING AND ADDRESSING REQUESTS FROM BKC. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 1.0 | CALL WITH B PENDLETON REGARDING INVENTORY AND CASH COUNT / PROCEDURES FOR DEAL CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.8 | FOLLOW UP WITH A HUDSON AND K REPP REGARDING STORE CLOSURE PLAN AND TIMELINE. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.2 | FOLLOW UP WITH B PENDLETON REGARDING ADDITIONAL REQUESTS FROM BKC AND RRG. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.4 | CALL WITH J MAGEE REGARDING NORTH AL RENT. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.7 | CALL WITH L KENDALL REGARDING INVENTORY AND CASH COUNT PROCEDURES FOR DEAL CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.6 | CALL WITH A HUDSON REGARDING CLOSED STORE LOCATION, INCLUDING FOLLOW UP WITH J MAGEE ON THE SITUATION. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.3 | CALL WITH B PENDLETON TO DISCUSS ALL REQUESTS THAT HAVE TRANSPIRED FROM BUYERS AND STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.4 | FOLLOW UP WITH T DONAGHUE REGARDING UTILITIES AND TRANSFERS. | CONSULTING | B210 |
| BRT | BKC | 01/03/24 | 0.3 | FOLLOW UP WITH L KENDALL REGARDING COMMUNICATION TO CORPORATE EMPLOYEES REGARDING NEXT STEPS. | CONSULTING | B210 |
| DMB | BKC | 01/03/24 | 2.3 | REVIEW MAGEE SUMMARY OF LOCATIONS, DISCUSSION W TRUIST RE: DDA'S, REVIEW OF COUNSEL'S "POT PLAN", REVIEW OF BOARD MINUTES, REVIEW OF UPDATE C/F 1/5/24, APPROVAL OF SAME, REVIEW SOUTH COAST REJECTION NOTICE, KENDALL CORRESPONDENCE W CR3 RE: CURE COST OF MCLANE & FLOWERS HDB RE P&C/LIAB INSURANCE PROGRAM AND PREMIUM PAYMENTS; STARBOARD APA; BAHL RE EMP MEDICAL INSURANCE; LAWRENCEVILLE LANDLORD RE TRANSITION | CONSULTING | B110 |
| JAM | BKC | 01/04/24 | 2.0 | TILLIS RE PROGRESS ON CLOSING AND COMMUNICATION WITH LANDLORDS ON SELECTED STORES IN COASTAL REGION AND S ALABAMA; UPDATE AND CIRCULATE LOCATIONS FILE; TILLIS RE ANNOUNCEMENT TO NORCROSS OFFICE STAFF; DEMARCO AND H&K RE PLJ WITHDRAWING AS COUNSEL ON BUTLER MATTER; LANDLORD FOR #9042 RE PRORATED RENT FOR JANUARY; FRANCHISE CPA RE SALES TAX AUDIT AND WORKERS COMP AUDIT; MCLARENS RE INSURANCE CLAIMS FOR BRUNSWICK #1691 AND OPP #8457 | CONSULTING | B210 |
| JAM | BKC | 01/04/24 | 1.7 | RAVE/SOUTHCOST JANUARY RENT QUESTIONS. | CONSULTING | B210 |
| JAM | BKC | 01/04/24 | 0.4 | WRIGHT RE INSUR FOR CASH FLOW; SOUTH COAST RE LOCATIONS WHERE RRG REJECTED LEASES; HDB RE TERMINATING INSURANCE COVERAGE AND REQUESTING FOR 2 STORE OPERATION; LANDLORD FOR JACKSONVILLE #9942 RE TRANSITION TO RRG AND RENT FOR 2ND HALF OF JANUARY. | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 0.1 | REVIEWING AND APPROVING PAY CARD TRANSFERS | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 3.2 | CALCULATING PRELIMINARY MCLANE TRUE UP COSTS BASED ON TELECOMMUNICATION WITH VENDOR BASED ON AVERAGE DECEMBER FOOD COSTS AND CURRENT SALE RUN RATE | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 1.1 | CALL WITH MCLANE TO DISCUSS TIMING OF FOOD COST SETTLEMENT AND CUTOFF OF DEBITING OUR OPERATING ACCOUNT | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 0.4 | CONTACTING MADISON COUNTY WATER DEPARTMENT REGARDING LETTER OF ADDITIONAL DEPOSIT | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 0.5 | CREATING RECONCILIATION FOR RELATED PARTY RENT TRUE UP DUE TO DEBT AGREEMENT FLOATING INTEREST RATE | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 0.4 | DEPOSITING CHECKS INTO ESCROW ACCOUNT, COMMUNICATION WITH ESCROW COMPANY REGARDING SHIPMENT AND DEPOSIT | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 1.0 | DISCUSSION WITH J GILL REGARDING PROPERTY TAXES FOR ATLANTA OFFICE AND TRUE UP OF HOLD CO RENT | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 1.9 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 0.6 | REVIEWING FIRST DRAFT OF CLOSING STATEMENTS FOR MOSAIC AND BULLDOG | CONSULTING | B210 |
| NEW | BKC | 01/04/24 | 2.6 | UPDATING CASH FLOW BASED ON TELECOMMUNICATION WITH INSURANCE PROVIDOR; FOOD VENDORS AND UTILITY PROVIDER | CONSULTING | B130 |
| NEW | BKC | 01/04/24 | 2.8 | UPDATING WIND DOWN BUDGET BASED ON UPDATES RECEIVED FROM PROFESSIONALS REGARDING FEES AND UPDATING SUPPORTING TABS BASED ON UPDATED AGREEMENTS | CONSULTING | B130 |
| LCK | BKC | 01/04/24 | 3.8 | CALLS WITH STAFF AND EMAILS RE: INS CANCELLATION AND INS FOR 2 OWNED LOCATIONS; CASH FLOW REVISIONS; RESPONSES TO SECURED LENDER; CURE COSTS FOR CLOSING STMS.; CALL WITH RJ | CONSULTING | B130 |
| KBP | BKC | 01/04/24 | 0.4 | CALL WITH MCLANE'S TO DISCUSS TRANSFER OF OWNERSHIP | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 2.9 | INTERNAL CALLS TO DISCUSS THE INVENTORY COUNT STRATEGY; CASH FLOW UPDATES, REVIEW ROAD MAP AND ENSURE WE HAVE NECESSARY PROCEDURES IN PLACE; SETTING UP CALLS WITH PK MANAGEMENT AND COMMUNICATING PROCEDURES TO FOLLOW | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 1.2 | WORKING WITH FCPA TO TRACK DOWN TAX RELATED REQUESTS; CALL WITH THEM TO DISCUSS STATUS OF MONTH END CLOSE | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 0.8 | STRATEGY CALL WITH SOUTH AL TEAM TO FIGURE OUT THEIR NEEDS POST CLOSING; FOLLOW UP INTERNALLY REGARDING OUR NEEDS | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 0.6 | WORKING WITH WATER UTILITY TO SHUT WATER OFF; TRACKING DOWN NECESSARY ITEMS TO PROVE IDENTITY | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 1.6 | POPULATING THE CLOSING STATEMENT WITH BULLDOGS INFORMATION; TIED WORKBOOK BACK TO THE CF | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 1.8 | POPULATING THE CLOSING STATEMENT TEMPLATE FOR MOSAIC'S INFORMATION; TIED WORKBOOK BACK TO THE CF | CONSULTING | B210 |
| KBP | BKC | 01/04/24 | 1.2 | CREATING CLOSING STATEMENT TEMPLATE | CONSULTING | B210 |
| GMB | BKC | 01/04/24 | 0.8 | READING UPDATED CLOSE PROCESSES, WRITING EMAIL, CUTOFF OF PRODUCT ORDERING CADENCE, FINAL INVENTORIES, FIELD COMMUNICATION. CLARIFICATION COMMUNICATION, APPLICATION OF CREDIT REFUNDS, TAX RETURNS, INTEREST INCOME. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.5 | FOLLOW UP WITH A HUDSON REGARDING STORE CLOSURES AND EXECUTION STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.3 | UPDATE TO AMP TEAM REGARDING POTENTIAL ISSUE WITH CLOSED STORES. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 1.6 | CALL WITH A HUI REGARDING STATUS OF REQUESTS AND TO PRIORITIZE, INCLUDING FOLLOW UP WITH AMP TEAM. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.7 | REVIEW OF COMMENTS FROM BUYERS ON PHONE LISTING AND FOLLOW UP WITH B JOHNSTON REGARDING STORE PHONE NUMBERS AS THERE ARE DISCREPANCIES IDENTIFIED. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 1.0 | CALL WITH C DOLBY AND B PENDLETON REGARDING SOUTH AL CLOSE AND NECESSARY ITEMS NEEDED TO COMPLETE OVER THE NEXT 30 DAYS, INCLUDING FOLLOW UP WITH C DOLBY REGARDING ADDITIONAL QUESTIONS FOR CONSIDERATION. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.6 | FOLLOW UP WITH A KENKEL AT BKC REGARDING BKC VISITS AND STATUS OF MAINTENANCE AND OFFICE BUILDING IN HUNTSVILLE. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.4 | CALL WITH G GELLES AT RJ REGARDING REQUESTS FROM BUYERS. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 1.2 | REVIEW OF INVOICES FOR PRE VS. POST RECEIVERSHIP AND FOLLOWING UP WITH VENDOR. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.5 | CALL WITH J MAGEE REGARDING CORPORATE STAFF AND PLAN. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.8 | ADDRESSING QUESTIONS FROM S RANUCCI AT MOSAIC REGARDING GENERAL SERVICES. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.8 | CALL WITH A HUDSON REGARDING COMPILING COPIES OF BUSINESS LICENSES AND GENERATING A PLAN. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.3 | REVIEW OF J LAWRENCE RESPONSE ON EMPLOYEE TERMINATIONS AND RESPONDING. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.2 | FOLLOW UP WITH B PENDLETON REGARDING STORE CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/04/24 | 0.9 | ORGANIZING MEETING WITH RRG AND EMPLOYEES, INCLUDING CALLS WITH RRG ALONG A HUDSON ON COORDINATION AND PLAN. | CONSULTING | B210 |
| DMB | BKC | 01/04/24 | 1.4 | CORRESPONDENCE W AGENT COUNSEL RE: MCLANE, CORRESPONDENCE W WRIGHT RE: NOBLE BANK, COUNSEL CORRESPONDENCE RE: CURE COSTS FOR RRG & STARBOARD REJECTED LEASES, DUTSON VERSION OF CASH BUDGET REVIEW AND DISCUSSION W COUNSEL, REVIEW OF REVISED SUMMARY OF FINAL CURE AMOUNTS FROM COUNSEL | CONSULTING | B110 |
| JAM | BKC | 01/05/24 | 1.3 | BKC LEASE FORMS FOR CS; LANDLORDS AT CLOSED STORES; SUMMIT WC BILLING PROCESS; TILLIS RE TRANSITION; MCLARENS RE STATUS OF CLAIMS; INQUIRY/RESEARCH RE #2873; TILLIS RE STATUS OF #6986 AND #17831 AND HAVING COUNSEL COMMUNICATE WITH COUNSEL FOR THE LANDLORD; WRIGHT AND TILLIS RE NO LEASE REJECTION NOTICE FOR #2873. | CONSULTING | B210 |
| JAM | BKC | 01/05/24 | 1.4 | STURDIVANT RE LWRENCEBURG AND NEW HOPE; MARINA ROSSI TILLIS AND HUDSON RE #15760; DAVE BAHL AND DOLBY RE TERMINATING EMPLOYEE MEDICAL INSURANCE COVERAGE. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| JAM | BKC | 01/05/24 | 0.3 | PROVIDE DOCS TO CS FOR CLOSING. | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 0.9 | CALL WITH L KENDALL TO WALK THROUGH CURRENT STATUS OF CASH FLOW AND CLOSING STATEMENTS | CONSULTING | B130 |
| NEW | BKC | 01/05/24 | 0.4 | DISCUSSION WITH B PENDLETON REGARDING BKC CURE COSTS | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 0.8 | DISCUSSION WITH K ZELAYA REGARDING PLAN ON REMAINING PROPERTY TAX PAYMENTS DUE TO LATE FEES | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 2.0 | GOING TO TRUIST BRANKCH TO INITIATE WIRES ABOVE ONLINE LIMIT | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 1.1 | RECONCILING BKC CONSEL CALIM OF CHARITABLE CONTRIBUTION CLAIMS NOT BEING INCLUDED IN CURE COST AMOUNTS | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 0.5 | RESPONDING TO CR3 QUESTIONS REGARDING CHANGES IN THE CASH FLOW WIND DOWN BUDGET | CONSULTING | B130 |
| NEW | BKC | 01/05/24 | 1.1 | REVIEWING INVOICES FROM PKGA COASTAL MARKET AND SUBMITTING PAYMENTS ONLINE | CONSULTING | B210 |
| NEW | BKC | 01/05/24 | 3.4 | UPDATING WATERFALL ANALYSIS WITHIN CASH FLOW TO REFLECT REMOVAL OF ADDITIONAL REJECTED LEASES AND ADDING IN DEFERRED LEASE CURE COSTS FOR STORES THAT BULLDOG HAS 120 DAYS TO CLAIM | CONSULTING | B130 |
| AJP | BKC | 01/05/24 | 1.3 | REVIEW OF EMAIL FROM B PENDLETON RE: STORE VISITS ATL MARKET; LOGISTICAL COORDINATION/PLAN FOR VISITS; CALLS WITH AMP RE: SAME | CONSULTING | B210 |
| AJP | BKC | 01/05/24 | 0.5 | REVIEW EMAIL CHAIN OF AMP RE: QUESTIONS AND TASK LIST FOR STORE VISITS | CONSULTING | B210 |
| LCK | BKC | 01/05/24 | 1.8 | CALLS WITH N. WRIGHT ON TRANSACTION UPDATE TO CASH FLOW; RESPONSES TO SENIOR LENDER | CONSULTING | B130 |
| LCK | BKC | 01/05/24 | 2.6 | CONTINUING WORK ON TRANSITION AND CLOSING OF TWO SALES TRANSACTIONS ON 1/8/24; SMALL ASSET SALES; FINAL AMT DUE RJ; EMAILS AND CALLS WITH AMP STAFF, COUNSEL | CONSULTING | B130 |
| KBP | BKC | 01/05/24 | 0.6 | CREATING A SEPARATION NOTICE TEMPLATE AND RESEARCHING ON HOW TO MAIL MERGE AND SEND INDIVIDUAL LETTERS TO EMPLOYEE PERSON EMAILS | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 1.4 | ADDRESSING THE UPPER MANAGEMENT AND AURORA TEAM ON HOW TO PROCEED WITH INVENTORY COUNTS; CREATING A GOOGLE MAP FOR EVERYONE TO KNOW THE PROPER ROUTE TO TAKE | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 1.1 | WORKING WITH GREENLINK TO CREATE VARIOUS REPORTS NEEDED FOR BUYERS REQUEST; PREPPING AND SENDING OVER THE 1/9/24 AD RETENTION PAYOUTS | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 0.4 | CORRESPONDENCE WITH RSI TO GET A BETTER UNDERSTANDING OF DIVIDEND PK SHOULD RECEIVE/ ARE OBLIGATED TO RECEIVE | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 1.6 | ADJUSTING CLOSING STATEMENTS BASED ON COMMENTS RECEIVED; WORKING WITH INTERNAL TEAM TO ENSURE IT AGREES TO OUR CASH FLOW FORECAST | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 1.1 | STARTING THE CLOSING STATEMENT FOR BOTH BKC AND RRG | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 1.0 | CALL WITH BRINKS TEAM TO DISCUSS TRANSITION OR TERMINATION OF SERVICES; CALL WITH THE MOSAIC TEAM TO DISCUSS GETTING THEM SETUP WITH BRINKS | CONSULTING | B210 |
| KBP | BKC | 01/05/24 | 2.3 | MULTIPLE CALLS WITH ATL AND SOUTH AL LEADERSHIP TO DISCUSS INVENTORY AND CASH COUNTS; ADJUSTING STRATEGY BASED ON FEEDBACK FROM THE RVPS | CONSULTING | B210 |
| GMB | BKC | 01/05/24 | 1.8 | REVIEW OF CASH FLOW DOCUMENT, CLARIFICATION OF REBATE DOCUMENTATION, TESTING CASH INFLOWS AND CADENCE OF OUTFLOWS, TIMING OF LOCATION SALES, VARIANCES. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.5 | CALL WITH A HUDSON AND RRG REGARDING EMPLOYMENT STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.9 | CALL WITH K REPP, K NORTON, AND R NEGRON (COO AT RRG) REGARDING EMPLOYMENT STATUS AND TO DISCUSS NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.5 | CALL WITH J GWIN REGARDING NORTH AL AND TRANSITION. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.5 | FOLLOW UP CALL WITH A HUDSON REGARDING RRG NEWS AND TO DISCUSS PLAN TO GET TO CLOSE DATE. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 1.2 | CALL WITH J JIMENEZ AT MCLANE REGARDING TRANSITION AND TO CONFIRM UNDERSTANDING OF FINAL PAYMENTS, INCLUDING FOLLOW UPS THROUGHOUT THE DAY. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.6 | FOLLOW UP WITH J MAGEE REGARDING DEAL CLOSURES AND PLAN ALONG WITH QUESTION ON LEASE REJECTIONS. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.5 | REVIEWING RENT CALCULATION FOR NORTH AL STORES THEN DISCUSSING WITH A KENKEL. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.7 | FOLLOW UP WITH C DOLBY AND K ZELAYA REGARDING TURNING OFF UTILITIES AT RECENTLY CLOSED STORES AND TO DISCUSS ISSUES BEING ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 1.0 | MEETING WITH CORPORATE OFFICE IN ATLANTA REGARDING NEXT STEPS AND TO ADDRESS QUESTIONS AROUND THE ENTIRE SITUATION. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 0.5 | CALL WITH A HUDSON AND LANDLORD IN COASTAL REGARDING STORE 15760 AND PLAN TO TURN OVER. | CONSULTING | B210 |
| BRT | BKC | 01/05/24 | 1.4 | CALL WITH THE MOSAIC OPERATIONS TEAM TO WALKTHROUGH INVENTORY AND CASH PROCEDURES AND TO ADDRESS ANY CONCERNS. | CONSULTING | B210 |
| DMB | BKC | 01/05/24 | 2.6 | CORRESPONDENCE W COUNSEL FOR AGENT, REVIEW OF COUNSEL PLAN TERM SHEET, TELCN W COUNSEL, REVIEW COUNSEL'S SCORRESPONDENCE W UCC, DISCUSSION W COUNSEL RE: BKI DOCS AND EXECUTION OF SAME, REVIEW KENDALL RESPONSEN TO CR3 QUESTIONS ON BUDGET AND DISCUSSION W KENDALL ON SAME, REVIEW OF COUNSEL LEASE CORRESPONDENCE (MISSING) | CONSULTING | B110 |
| LCK | BKC | 01/06/24 | 0.4 | N. WRIGHT/B. PENDLETON CALL RE: CASH FLOW | CONSULTING | B130 |
| LCK | BKC | 01/06/24 | 0.9 | DRAFTS OF CASH COLLATERAL BUDGET UPDATED FOR TRANSACTION STATUS; CALLS WITH STAFF RE: SUCH | CONSULTING | B130 |
| LCK | BKC | 01/06/24 | 1.3 | REVIEW, MODIFY AND SEND DRAFTS OF MOSAIC AND BULLDOG CLOSING STATEMENTS | CONSULTING | B130 |
| KBP | BKC | 01/06/24 | 0.4 | MAKING MINOR TWEAKS TO THE CLOSING STATEMENTS, CONVERTING THEM TO WORD | CONSULTING | B210 |
| KBP | BKC | 01/06/24 | 0.8 | RESPONDING TO VARIOUS EMAILS REGARDING UTILITY CUT OFFS, INVENTORY COUNTS; DECEMBER PERFORMANCE BONUSES AND PAYROLL CENSUS; PULLING DATA NEEDED FOR VARIOUS RESPONSE | CONSULTING | B210 |
| KBP | BKC | 01/06/24 | 1.1 | UPDATING THE DEC BONUS RESULTS TEMPLATE FOR SALES AND COGS | CONSULTING | B210 |
| KBP | BKC | 01/06/24 | 1.6 | CREATING AN UPDATED CENSUS REPORT FOR RRG; PULLING DIRECT DEPOSIT INFORMATION FOR JUST COSTAL EMPLOYEES | CONSULTING | B210 |
| BRT | BKC | 01/06/24 | 0.5 | CALL WITH M JUMP AT BULLDOG REGARDING OPERATIONAL LOGISTICS FOR DEAL CLOSE ON MONDAY. | CONSULTING | B210 |
| BRT | BKC | 01/06/24 | 0.4 | FOLLOW UP WITH T MIERHOLTZ REGARDING CALL WITH M JUMP AND DISCUSS SEVERAL ITEMS. | CONSULTING | B210 |
| BRT | BKC | 01/06/24 | 0.3 | FOLLOWING UP WITH UBEREATS ON CHANGE IN OWNERSHIP FOR ATLANTA MARKET. | CONSULTING | B210 |
| BRT | BKC | 01/06/24 | 0.5 | ANSWERING PHONE CALLS AND QUESTIONS FROM MOSAIC LEADING UP TO THE SALE ON MONDAY. | CONSULTING | B210 |
| BRT | BKC | 01/06/24 | 0.8 | FOLLOW UP CALL WITH A HUI AND COO REGARDING INVENTORY COUNT PROCEDURES AND TO ADDRESS FINAL CONCERNS. | CONSULTING | B210 |
| JAM | BKC | 01/07/24 | 1.8 | REVIEW OPP DAMAGE ESTIMATE AND FORWARD TO KENDALL FOR APPROVAL; PREP FOR INVENTORY AND CASH COUNTS MONDAY IN ATLANTA | CONSULTING | B210 |
| JAM | BKC | 01/07/24 | 4.0 | DRIVING TO ATLANTA FOR INVENTORY AND CASH COUNTS | TRAVEL | B195 |
| AJP | BKC | 01/07/24 | 0.2 | CALL WITH B TILLIS RE: STORE VISITS AND CLOSURE PROCESS | CONSULTING | B210 |
| TMG | BKC | 01/07/24 | 0.4 | CALL W/ TILLIS RE: INVENTORY COUNT | CONSULTING | B210 |
| TMG | BKC | 01/07/24 | 0.7 | REVIEW PROCEDURES DESCRIPTION FROM BEN & MAP OUT ROUTE FOR INVENTORY OVERSIGHT VISITS | CONSULTING | B210 |
| LCK | BKC | 01/07/24 | 2.6 | CONTINUING WORK ON MOSAIC AND BULLDOG CLOSING STATEMENTS AND TRANSITION | CONSULTING | B130 |
| KBP | BKC | 01/07/24 | 0.9 | CORRESPONDENCE WITH ALL ADS FOR BOTH THE ATL AND SOUTH AL MARKET; FINALIZING TERMINATION NOTICES TO BE POSTED AND CASH/ INVENTORY PROCEDURES LIST | CONSULTING | B210 |
| KBP | BKC | 01/07/24 | 0.4 | CREATING PERSONAL ROAD MAP FOR JOHN M. AND WALKING HIM THROUGH WHAT HE SHOULD EXPECT DURING THE INVENTORY COUNTS | CONSULTING | B210 |
| KBP | BKC | 01/07/24 | 0.8 | CREATING A WORKBOOK THAT HAS A BREAKDOWN OF INPUTS TO CALCULATE PRORATED PROPERTY TAX FOR THE MOSAIC AND BULLDOG CLOSING STATEMENT | CONSULTING | B210 |
| KBP | BKC | 01/07/24 | 4.0 | TRAVELING FROM CHARLOTTE, NC TO ATMORE, AL | TRAVEL | B195 |
| BRT | BKC | 01/07/24 | 0.2 | CALL WITH A PRYTS REGARDING STORE VISITS AND EXPECTATIONS FOR MOSAIC SALE. | CONSULTING | B210 |
| BRT | BKC | 01/07/24 | 0.4 | CALL WITH T GRODY REGARDING STORE VISITS AND TO WALK THROUGH INVENTORY PROCEDURES. | CONSULTING | B210 |
| BRT | BKC | 01/07/24 | 0.7 | CALL WITH Z WILCOX TO DOUBLE CHECK PROCEDURES, SCHEDULES AND TO ADDRESS CONCERNS. | CONSULTING | B210 |
| BRT | BKC | 01/07/24 | 1.2 | REVIEW OF EMAIL FROM I WALKER REGARDING ADDITIONAL STORE CLOSURES NEEDED FOR TOMORROW IN SOUTH AL, INCLUDING THINKING THROUGH PLAN AND CALL WITH T MIERHOLTZ. | CONSULTING | B210 |
| BRT | BKC | 01/07/24 | 0.2 | CALL WITH L KENDALL REGARDING REQUEST FROM BULLDOG ON CLOSED STORES. | CONSULTING | B210 |
| BRT | BKC | 01/07/24 | 0.3 | FOLLOW UP WITH I WALKER REGARDING CONCERNS AROUND STORE CLOSURES. | CONSULTING | B210 |
| JAM | BKC | 01/08/24 | 11.2 | SUPERVISE/AUDIT INVENTORY COUNTS AT STORES 828, 3643, 6684, 4939, AND 3988 WITH PK AD'S SOSANYA AND NOEL AND MOSAIC LEADERSHIP DIRECTOR CHAD ZEITZ; REPORT FINDINGS DURNG AUDITS. | CONSULTING | B210 |
| JAM | BKC | 01/08/24 | 1.5 | MCLARENS RE PROOF OF LOSS FOR OPP, EXECUTE PROOF OF LOSS, HAVE NOTARINIZED AND SEND TO MCLARENS; PAUL DEMARCO RE BUTLER; MISSING LEASE TO CS; DOLBY RE DEMAND LETTER FROM COUNSEL FOR CLOSED STORE 2873 | CONSULTING | B210 |
| JAM | BKC | 01/08/24 | 2.8 | DRIVING BACK FROM ATLANTA TO CHARLOTTE | TRAVEL | B195 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
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RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 4283 FOR MOSAIC SALE. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 247 FOR MOSAIC SALE CLOSING. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 3155 FOR MOSAIC SALE CLOSING. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 2377 FOR MOSAIC SALE CLOSING. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 2544 FOR MOSAIC SALE CLOSING. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| NEW | BKC | 01/08/24 | 2.0 | PERFORMING INVENTORY COUNTS AND CASH DRAWER COUNTS FOR MOSAIC SALE CLOSURES FOR STORE 634 FOR MOSAIC SALE CLOSING. OVERSEEING FINAL INVENTORY COUNT, PERFORMING SHEET TO FLOOR AND FOOR TO SHEET SAMPLES, COUNTING CASH ON HAND AND MAKING FINAL DEPOSIT. | CONSULTING | B210 |
| AJP | BKC | 01/08/24 | 8.0 | SAVANNAH MARKET CASH & INVENTORY COUNT OBSERVATIONS (STORES 17090, 13368, 4003, 4834, 3641, 2430); SPOKE WITH RRG REPS, EXISTING MGMT. TEAM, COUNTED CASH REGISTERS & SAFE, ENSURE EMPLOYMENT TERMINATION NOTICE POSTED & SPOT COUNTED INVENTORY ITEMS; CALLS WITH B TILLIS RE: SAME | CONSULTING | B210 |
| AJP | BKC | 01/08/24 | 3.0 | TRAVEL FROM TAMPA TO ATLANTA | TRAVEL | B195 |
| AJP | BKC | 01/08/24 | 3.0 | TRAVEL FROM ATLANTA TO TAMPA | TRAVEL | B195 |
| TMG | BKC | 01/08/24 | 3.3 | TRAVEL TIME: ATLANTA TO MONTGOMERY | TRAVEL | B195 |
| TMG | BKC | 01/08/24 | 0.8 | OVERSEE INVENTORY COUNT & RECONCILIATION AT STORE 18108 | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.5 | REVIEW INVENTORY COUNT RESULTS & MEET WITH STORE MANAGEMENT AT STORE 5238 | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.7 | OVERSEE INVENTORY COUNT & REVIEW RESULTS AT STORE 19242 | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.6 | MEETING W/ MIKE ALWINE RE: PLAN FOR INVENTORY COUNT REVIEWS & STORE LISTING | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.4 | UPDATE CALLS W/ BLAKE TILLIS & BEN PENDLETON RE: INVENTORIES | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.3 | INVENTORY COUNT AT STORE 21654 WITH MANAGEMENT TEAM | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.5 | DOCUMENTATION OF INVENTORY COUNT NOTES | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.6 | REVIEW INVENTORY COUNT SHEET & RECONCILE CASH AT STORE 18307 | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 0.5 | MEETING W/ AREA DIRECTOR & REVIEW OF INVENTORY COUNTS AT STORE 21471 | CONSULTING | B210 |
| TMG | BKC | 01/08/24 | 3.3 | TRAVEL TIME: MONTGOMERY TO ATLANTA | TRAVEL | B195 |
| LCK | BKC | 01/08/24 | 0.7 | CALLS WITH MOSAIC RE: CLOSING INQUIRIES | CONSULTING | B130 |
| LCK | BKC | 01/08/24 | 0.5 | CONF CALL RE: 7 ADD'L STORE CLOSINGS BY STARBOARD | CONSULTING | B130 |
| LCK | BKC | 01/08/24 | 7.7 | CONTINUING REVIEW OF CLOSING STM AND DOCS; ADJ OF CURE FOR ADD'L DEFERRED STORES; MONITOR INVENTORY AND CASH RECS; ADVISE RJ; CALLS WITH COUNSEL, BUYERS, AMP STAFF EXECUTE BULLDOG AND MOSAIC AGREEMENTS; | CONSULTING | B130 |
| KBP | BKC | 01/08/24 | 2.4 | REVIEWING AND COMPILING FINAL INVENTORY AMOUNTS FOR BOTH THE ATL AND SOUTH AL MARKETS; INTERNAL CALLS TO DISCUSS DISCREPANCIES; UPDATING CLOSING STATEMENTS WITH FINAL INVENTORY AND CASH AMOUNTS AS WELL AS ADJUSTING FOR BULLDOG'S STATEMENT FOR 5 STORES THAT WERE ADDED BACK | CONSULTING | B210 |
| KBP | BKC | 01/08/24 | 5.4 | PERFORMING INVENTORY AND CASH COUNTS AT THE FOLLOWING STORES 12520, 7564, 11481, 24563, 3345, 24565, AND 634 | CONSULTING | B210 |
| KBP | BKC | 01/08/24 | 4.0 | DRIVING TIME FROM ATMORE, AL TO ATLANTA, GA | TRAVEL | B195 |
| KBP | BKC | 01/08/24 | 2.4 | CALLS WITH AURORA TEAM MEMBERS AND PREMIER KINGS MANAGEMENT TO ENSURE INVENTORY COUNTS WERE PERFORMED SMOOTHLY | CONSULTING | B210 |
| GMB | BKC | 01/08/24 | 1.1 | REVIEW OF MCLANE PAYOFF INFORMATION READING CRITICAL VENDOR ORDER FOR CLARIFICATION OF TIMING AND AMOUNTS ON PAYMENTS. | CONSULTING | B210 |
| GMB | BKC | 01/08/24 | 1.9 | EMAILS, CLOSING PROCESS TIMING, CALLS ON INVENTORIES, CLOSING PROTOCOLS, UTILITY SHUT OFF AND TRANSFERS, CALLS WITH STAFF. RE: SAME. | CONSULTING | B210 |
| GMB | BKC | 01/08/24 | 0.6 | REVIEW OF CLOSING CHECKLISTS FOR SALES. | CONSULTING | B210 |
| GMB | BKC | 01/08/24 | 1.6 | READING ORDERS TO EMPLOY, UPDATES TO UNITS NOT BEING INCLUDED IN SALE/SHUTDOWN, RAYMOND JAMES COMMUNICATION OF FLOW OF FUNDS | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 2.0 | TRAVEL FROM ATLANTA TO BIRMINGHAM FOR BULLDOG SALE. | TRAVEL | B195 |
| BRT | BKC | 01/08/24 | 0.5 | CALL WITH BULLDOG AND AMP TEAM REGARDING ADDITIONAL STORE CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 0.5 | INTERNAL CALL TO DISCUSS STANDING WORKFLOW. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 0.2 | CALL WITH LANDLORD FROM CLOSED STORE REGARDING TURNOVER OF KEYS. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 0.8 | MEETING WITH T MIERHOLTZ TO DISCUSS PROGRESS AND MAKE SURE PLAN IS BEING EXECUTED. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 0.7 | MEETING WITH S HOWELL TO UNDERSTAND BIRMINGHAM CLOSE SCHEDULE AND DISCUSS ISSUES BEING ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 6.5 | VISITING SIX DIFFERENT STORES THROUGHOUT THE DAY TO VERIFY INVENTORY COUNTS. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 2.4 | CALLS WITH AMP TEAM IN THE FIELD REGARDING ISSUES AND QUESTIONS ENCOUNTERED. | CONSULTING | B210 |
| BRT | BKC | 01/08/24 | 1.0 | TRAVEL FROM BIRMINGHAM TO HUNTSVILLE. | TRAVEL | B195 |
| BRT | BKC | 01/08/24 | 0.5 | CALL WITH B PENDLETON TO DISCUSS STATUS OF COUNTS BEING RECEIVED FROM FIELD / IT AND THEN NEXT STEPS NEEDED. | CONSULTING | B210 |
| DMB | BKC | 01/08/24 | 3.8 | MOSIAC AND BULLDOG CLOSING DOCS, CORRESPONDENCE AND DISCUSSIONS, REVIEW OF CLOSING STATEMENTS, PROPERTY TAX CORRESPONDENCE, REVIEW AND DISCUSSION OF UPDATED CASH FLOW, INVENTORY DISCUSSION W KENDALL, CORRESPONDENCE W KENDALL ON INCLUSION, SALES TAX DISCUSSION, BULLDOG CORRESPONDENCE REGARDING "DEFERRED STORES", DISCUSSION OF SAME WITH COUNSEL, H & K FEE CORRESPONDENCE AND DISCUSSION W KENDALL ON SAME, AGENT CORRESPONDENCE RE: INSURANCE, FINAL REVIEW OF CLOSING DOCS FROM COUNSEL, EXECUTION OF CLOSING DOCS, SETTLEMENT DOCS ON FIRE AND DISCUSSION W COUNSEL, ASSIGNMENT OF LEASE DOCS | CONSULTING | B110 |
| JAM | BKC | 01/09/24 | 0.7 | DRIVING BACK FROM ATLANTA TO CHARLOTTE | TRAVEL | B195 |
| NEW | BKC | 01/09/24 | 4.9 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B130 |
| NEW | BKC | 01/09/24 | 1.5 | CASH FLOW; UPDATING CURE COSTS AMOUNTS FOR STARBOARD REJECTED STORES AND UPDATING MCLANE PAYOFF AMOUNTS BASED ON ACTUALS RECEIVED | CONSULTING | B130 |
| NEW | BKC | 01/09/24 | 0.4 | CONTACTING TRUIST BANK TO GAIN WIRE DETAILS PENDING TO OUR ACCOUNT | CONSULTING | B210 |
| NEW | BKC | 01/09/24 | 0.5 | FOLLOWING UP WITH NOBLE BANK REGARDING UPDATE TO SIGNATURE CARDS | CONSULTING | B210 |
| NEW | BKC | 01/09/24 | 1.5 | MAKING PAYMENT VIA BKC GATEWAY FOR STARBOARD LOCATION DECEMBER ROYALTIES AND ADVERTISING | CONSULTING | B210 |
| NEW | BKC | 01/09/24 | 1.6 | RECONCILING BULLDOG WIRES TO UPDATED CLOSING STATEMENT | CONSULTING | B210 |
| NEW | BKC | 01/09/24 | 1.1 | RESPONDING TO BKC RELATED TO POST-PETITION CHARGE QUESTIONS | CONSULTING | B210 |
| NEW | BKC | 01/09/24 | 0.7 | REVIEWING BANK ACTIVITY TO CONFIRM INCOMING WIRES | CONSULTING | B210 |
| LCK | BKC | 01/09/24 | 3.9 | CALL WITH R.J. REGARDING PAYMENT STATUS; CONTINUING CALLS AND EMAILS WITH BUYERS, COUNSEL AND AMP STAFF RE: CLOSING STATEMENTS, TRANSFER OF FUNDS, CURE PAYMENTS | CONSULTING | B130 |
| LCK | BKC | 01/09/24 | 1.9 | REVIEW INITIAL UPDATE TO LIQUIDITY AND CASH COLLATERAL FORECAST; CALLS WITH N. WRIGHT | CONSULTING | B130 |
| KBP | BKC | 01/09/24 | 2.5 | INTERNAL CATCH UP CALLS TO DISCUSS LAST MINUTE CHANGES TO CLOSING STATEMENTS; STRATEGY GOING FORWARD, INVENTORY COUNTS; MAKING LAST MINUTE CHANGES TO THE MOSAIC AND BULLDOG CLOSING STATEMENTS | CONSULTING | B210 |
| KBP | BKC | 01/09/24 | 1.8 | CALLS WITH BUYERS TO DISCUSS UTILITY TRANSITION AND INVENTORY AMOUNTS; PULLING/ CREATING WORKBOOKS PER THE BUYERS REQUESTS | CONSULTING | B210 |
| KBP | BKC | 01/09/24 | 3.6 | FILTERING NAMES AND ADDRESSES TO SEND SEPARATION OF NOTICE LETTERS; WORKING WITH MANAGEMENT TO MAIL MERGE AND SEND LETTERS VIA EMAIL TO THE ATL MARKET | CONSULTING | B210 |
| GMB | BKC | 01/09/24 | 0.3 | REVIEW OF BKC RECONCILIATION FROM NWRIGHT, CLOSED STORES, DISPUTED TRANSACTIONS VIA TIMING. | CONSULTING | B210 |
| GMB | BKC | 01/09/24 | 1.0 | REVIEW OF FINAL BULLDOG CLOSING STATEMENT FOR CENTRAL AND SOUTHERN ALABAMA, CONFIRMATION OF CURE AMOUNTS. | CONSULTING | B210 |
| GMB | BKC | 01/09/24 | 0.8 | CASH FLOW REVIEW, NOTES FROM NWRIGHT, REFLECTION OF SALE TIMING, BKC PAYMENTS. REVENUES. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 01/09/24 | 1.2 | REVIEWING INVENTORY COUNT RESULTS FROM BULLDOG SALE, INCLUDING NUMEROUS FOLLOW UPS WITH B PENDLETON AND BULLDOG TEAM. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 1.5 | REVIEWING INVENTORY COUNT RESULTS FOR MOSAIC, INCLUDING FOLLOW UP CALLS WITH B PENDLETON, Z WILCOX ON INVENTORY DELIVERIES, AND A HUI AT MOSAIC REGARDING RESULTS. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.3 | CALL WITH A HUI REGARDING SERVICE ISSUES ON THE MOSAIC SIDE. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.8 | INTERNAL CALL WITH AMP AND PK TEAM REGARDING SERVICES AND ASSISTANCE TO PROVIDE TO MOSAIC. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.2 | FOLLOW UP WITH A HUI REGARDING PLAN TO ASSIST THEM. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.3 | CALL WITH AT&T REGARDING ACCOUNT TRANSFERS TO NEW BUYER. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.5 | CALL WITH A HUDSON TO DISCUSS REQUEST FROM RRG REGARDING MEETINGS AND IMPACT OF BAD WEATHER. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 1.0 | AT BANK DOING WIRE TRANSFERS FOR MCLANE FINAL PAYMENTS. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.2 | FOLLOW UP WITH R PIANIN REGARDING WEATHER CONCERNS FOR MEETINGS. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.6 | FOLLOW UP WITH L KENDALL REGARDING WEATHER SITUATION AND PLAN, INCLUDING FOLLOWING UP WITH A HUDSON ON NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.6 | CALL WITH MOSAIC TO WALKTHROUGH ENDING INVENTORY FIGURES AND CASH. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 0.9 | CALL WITH A HUDSON TO DISCUSS EMPLOYEE MORAL / ISSUES AND PLAN TO KEEP EVERYTHING TOGETHER UP TO SALE DATE. | CONSULTING | B210 |
| BRT | BKC | 01/09/24 | 3.0 | TRAVEL FROM HUNTSVILLE TO ATLANTA | TRAVEL | B195 |
| DMB | BKC | 01/09/24 | 2.7 | REVIEW ADJUSTO MOSIAC CLOSING STATEMENT, REVIEW ADJUSTED STARBOARD CLOSING STATEMENT, COMMENTS ON SAME ESP INVENTORY, UBER RECONCILIATION, REVIEW BUKDOG CLOSING STATEMENT, CORRESPONDENCE W COUNSEL RE: CLOSING, TELCN W KENDALL RE: SAME, WIRING CORRESPONDENCE AND CONFIRMATION, REVIEW UPDATED CASH COLLATERAL BUDGET | CONSULTING | B110 |
| JAM | BKC | 01/10/24 | 2.0 | TILLIS RE ATLANTA AREA STORE INVENTORIES AND CASH COUNTS; VERIFY SCHEUDLE OF RRG REJECTED STORE LEASES; TILLIS RE SCHEDULE FOR BRINKS TO PICK UP LEASES AND LEAVE TO NEW OWNERS IF NOT DONE BY 15TH; WRIGHT AND DOLBY RE DEMAND FOR PYMT AT FERNANDINA BEACH 2873; DOLBY AND WRIGHT RE CASH TRANSACTION REPORTING FORMS FOR TRUIST; DOLBY AND WRIGHT RE ADDOL RENT DUE TO TRAYMORE FOR 1486. | CONSULTING | B210 |
| JAM | BKC | 01/10/24 | 2.0 | COLE SCHOTZ AND PAUL DEMARCO RE RESPONDING TO COUNSEL FOR WILLIE BUTLER; 3 NEW GL CLAIMS (SLAY AT LITHONIA #4487, CHAPMAN-MADJID AT BIRMINGHAM #17389, AND LIGON AT ENTERPRISE #48480) - DISCUSSIONS AND CORRESPONDANCE WITH KENDALL AND COLE SCHOTZ RE HOW TO RESPOND TO THESE AND ALL FUTURE LITIGATION AND POTENTIAL LIITGATION. | CONSULTING | B210 |
| JAM | BKC | 01/10/24 | 1.0 | VERIFY LOCATIONS TO BE DELETED FROM P&C/LIABILITY INSURANCE AND NOTIFY HDB OF SAME; HDB RE FINAL PAYMENT TO IPFS; RECONCILE BULLDOGS SCHEDULE OF CURE AMOUNTS TO LOCATIONS AND DEFERRED STORE LEASES TO LIST OF THOSE BEING DELETED FROM COVERAGE AND THOSE RETAINING COVERAGE | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 1.4 | PREPARING DECEMBER ROYALTIES AND ADVERTISING FOR STORES INCLUDED IN MOSAIC BID. | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.3 | PROVIDING BURGER KING PAYMENTS FOR DECEMBER ROYALTIES AND ADVERTISING FOR THE MONTH OF DECEMBER | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.2 | APPROVING PAY CARD TRANSFERS TO REMOVE MONEY FROM CLOSED STORES | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.9 | CREATING SCHEDULE OF EMAILS RECEIVED FROM COLE SCHOTZ REGARDING AMENDED CURE COSTS TO AGREE TO CLOSING STATEMENTS | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 1.8 | DISCUSSION WITH C WILSON REGARDING DISBURSEMENTS OF CURE AMOUNTS; PROVIDING A BREAKDOWN BY STORE AND BY VENDOR TO PREPARE PAYMENTS | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.2 | MAKING PAYMENT VIA BKC GATEWAY FOR STARBOARD LOCATION DECEMBER ROYALTIES AND ADVERTISING | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 1.5 | PREPARING AURORA BILLING FOR PKB MONTH OF DECEMBER | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.7 | PULLING BANK ACTIVITY TO CONFIRM ALL WIRES RECEIVED RELATED TO SALE CLOSING | CONSULTING | B210 |
| NEW | BKC | 01/10/24 | 0.1 | UPDATING CASH FLOW FORMATTING TO MATCH COURT FILING PREFERRED FORMATTING | CONSULTING | B130 |
| LCK | BKC | 01/10/24 | 1.7 | FOLLOW UP ON CLOSING OF TRANSACTIONS; DISCUSS CLOSING STM ESTIMATES WITH RRG; FOLLOW UP ON LEASE ASSIGNMENTS; REVIEW CURE COST STATUS AND WATERFALL | CONSULTING | B130 |
| LCK | BKC | 01/10/24 | 1.8 | CONTINUING REVIEW OF FORMAL CASH COLLATERAL BUDGET AND NOTES TO WF; APPROVE WIRE TO WF; | CONSULTING | B130 |
| KBP | BKC | 01/10/24 | 1.9 | INTERNAL CALLS TO DISCUSS INVENTORY COUNTS, STATUS UPCOMING SALES, RECONCILING CASH ERRORS, CLOSING STATEMENTS, CURED RENT DISCREPANCIES | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 0.6 | FINALIZING THE RRG CLOSING STATEMENT AND SEND IT OFF FOR REVIEW | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 1.3 | CALL WITH BKC TO DISCUSS OUTSTANDING REQUESTS; FOLLOW UP EMAIL RESPONDING TO OUTSTANDING ITEMS | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 0.4 | CALL WITH ALICIA TO DISCUSS INVENTORY COUNTS, AND TRANSITION TO RRG | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 1.2 | FOLLOWING UP ON EMAILS AND VIA PHONE WITH UTILITY PROVIDERS THAT NEVER RESPONDED TO OUR FIRST ATTEMPT IN THE ATL MARKET | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 0.5 | CALL WITH RRG TO DISCUSS CLOSING STATEMENT, SPECIFICALLY HOW TO ALLOCATE BKC'S R&A AND CASH/ INVENTORY | CONSULTING | B210 |
| KBP | BKC | 01/10/24 | 4.0 | DRIVE FROM ATL > CLT | CONSULTING | B210 |
| GMB | BKC | 01/10/24 | 0.5 | CALLS, COMMUNICATION PAYOUT TO LENDERS, CONVEYANCE OF BUDGET, UPDATES TO TIMING. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.3 | FOLLOW UP WITH R PIANIN REGARDING WEATHER IN COASTAL AND IMPACT ON MEETINGS. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.5 | CALL WITH A HUDSON TO PROVIDE FURTHER DIRECT TO FIELD REGARDING RRG MEETINGS AND EXPECTATIONS AND WHAT NEEDS TO BE POSTED IN STORES. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 3.2 | ADDRESSING NUMEROUS BUYER REQUESTS FROM BKC AND FOLLOWING UP WITH A KENKEL. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.3 | CALL WITH J MAGEE REGARDING BRINKS AND NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.3 | CALL WITH B KUSMAN REGARDING UPCOMING CLOSE DATE IN NORTH AL. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.4 | FOLLOW UP WITH A HUI ON UNIFORMS AND MISC. EQUIPMENT. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.6 | REVIEWING UPDATED LOCATIONS FILE ALONG WITH COMMENTS BACK TO J MAGEE. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 1.0 | REVIEW OF DETAILED INVENTORY SCHEDULE AND PLAN FOR COASTAL, INCLUDING FOLLOW UP WITH BOTH B PENDLETON AND A HUDSON. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 1.2 | MEETING WITH COASTAL TEAM TO WALK THROUGH DETAIL PROCEDURES AROUND UPCOMING SALE / TRANSITION AND EVERYTHING THAT NEEDED TO BE ACCOMPLISHED. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.4 | ADDRESSING LABOR QUESTION FROM RRG. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.6 | FOLLOW UPS WITH J JIMENEZ AT MCLANE REGARDING PAYOFF FOR CLOSED DEALS AND THEN UPCOMING DEAL CLOSURES. | CONSULTING | B210 |
| BRT | BKC | 01/10/24 | 0.7 | CALL WITH M ROSSI REGARDING CLOSED STORE AND WHEN KEYS TO BE TURNED OVER, INCLUDING FOLLOW UP WITH A HUDSON REGARDING SITUATION ALONG WITH TURNOVER PLAN / TIMING FOR ALL STORE CLOSURES. | CONSULTING | B210 |
| DMB | BKC | 01/10/24 | 2.1 | COUNSEL CORRESPONDENCE W BUYER COUNSEL, REVIEW OF C/F 1/9/24 V2 AND APPROVAL TO RELEASE, CORRESPONDENCE W AGENT, CASH COLLATERAL CORRESPONDENCE, TELCN W KENDALL RE: COMPLETION OF CLOSING AND WIRING | CONSULTING | B110 |
| JAM | BKC | 01/11/24 | 1.2 | TILLIS RE PLAN FOR MONTGOMERY OFFICE STAFF; DOLBY AND WRIGHT RE PERCENTAGE RENT FOR TRAYMORE #1486 AND JAN RENT FOR HUNTSVILLE OFFICES; TILLIS RE WHETHER BKC WANTS TO CONTINUE RENTING THE MAINTENANCE FACILITY IN HUNTSVILLE; CORRESPONDENCE BETWEEN CS AND H&K RE MULTIPLE GL CLAIMANTS FOR PROVIDING NOTICE OF BANKRUPTCY AND ADDING TO CREDITOR MATRIX; ADD'L F/U WITH TILLIS AND TRAYMORE ON BKC'S INTENTIONS RE OFFICE AND MAINTENANCE FACILITIES IN HUNTSVILLE | CONSULTING | B210 |
| JAM | BKC | 01/11/24 | 3.4 | RCS AND AMP TEAM RE FERNANDINA BEACH # 2873 - AN RRG REJECTED LEASE ON WHICH PK PAID RENT TO 1/15; HDB AND AMP RE CANCELLED LOCATION AND 1/29 PAYMENT DUE IPFS; REVIEW LEASES FOR BKC ON NEW HOPE AND LAWRENCEBURG AND PROVIDE COMMENTS TO CS; MCLARENS RE PAYEE VS ADDRESS FOR DELIVERY OF CHECK; CS RE PROVIDING NOTICE AND KEYS ON REJECTED LEASE LOCATIONS; TILLIS RE 1/15 INVENTORIES AND CASH COUNTS FOR COASTAL REGION; UDATE FROM TILLIS ON BKC INTENTIONS FOR HUNTSVILLE OFFICES - RELAY SAME TO TRAYMORE ET AL; TEL CALL WITH LANDLORD FOR REJECTED LEASE #2873; | CONSULTING | B210 |
| JAM | BKC | 01/11/24 | 0.1 | DOLBY RE WORKLOAD; TILLIS RE BKC LEASES FOR OFFICES N HUNTSVILLE. | CONSULTING | B210 |
| NEW | BKC | 01/11/24 | 2.5 | GOING TO TRUIST TO INITIATE WIRES TO BKC FOR CURE COSTS RELATED TO MOSAIC AND BULLDOG SALE | CONSULTING | B210 |
| NEW | BKC | 01/11/24 | 1.1 | AND OTHER WIRES LARGER THAN \$500K ROLLING WIRE LIMIT | CONSULTING | B210 |
| | | | | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| NEW | BKC | 01/11/24 | 1.0 | PREPARING MOSAIC CURE COSTS CHECKS AND DISCUSSION WITH FRANCHISE CPA REGARDING ACCOUNTING | CONSULTING | B210 |
| NEW | BKC | 01/11/24 | 2.0 | PRODUCING SCHEDULE OF RENT PAYMENTS MADE POST-PETITION FOR WELLS FARGO PROP CO LOAN STORES | CONSULTING | B210 |
| LCK | BKC | 01/11/24 | 1.4 | CONTINUING PREP FOR BKC AND RRG CLOSINGS AND CALLS/EMAILS REGARDING SUCH | CONSULTING | B130 |
| KBP | BKC | 01/11/24 | 1.1 | FINALIZING THE BKC CLOSING STATEMENT AND SENDING IT OFF FOR REVIEW | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.4 | PULLING DOWN EXECUTIVE SUMMARIES AND FORMATTING THEM PER THE RRG REQUEST | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.4 | CALL WITH OUR ATTORNEY TO DISCUSS HOW TO DISPOSE OF INDIVIDUAL ASSETS HELD AT STORES | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.8 | REVIEWING THE COCA COLA REBATE SCHEDULE AND HAVING CALL WITH REP ON HOW TO APPLY TO OUR CLOSING STATEMENTS; AND FOLLOW UP WITH RSI | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 1.1 | FINALIZING THE COASTAL INVENTORY SCHEDULE AND PROVIDING TO RRG AND INTERNAL TEAM | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.7 | PULLING BANK STATEMENTS FOR MOR AND SENDING TO PARALEGAL TO REDACT; PULLING DOWN TRANSACTION DETAIL FOR DECEMBER, FILTERING IT AND ADDING IT TO THE MOR | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.5 | CALLS WITH A UTILITY PROVIDER IN NORTH AL, COMPLETING CLOSURE STATEMENT NEED TO SHUT SERVICES OFF | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.5 | INTERNAL CALL TO DISCUSS CLOSING STATEMENT FOR RRG, UPDATING STATEMENT BASED ON FEEDBACK PROVIDED | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 2.3 | CORRESPONDENCE WITH THE NORTH AL TEAM ON HOW TO PERFORM COUNTS ON DAY BEFORE CLOSING; REVIEWING AND UPDATING THEIR INVENTORY SCHEDULE; ASSIGNING TEAM MEMBERS THEIR STORES AND MAPPING OUT THEIR ROUTES | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 2.1 | CORRESPONDENCE WITH BKC TO DISCUSS OUTSTANDING ITEMS; INVENTORY COUNTS AND THEIR INVOLVEMENT; BEING ONSITE PRIOR TO CLOSING, HR TRANSITION; FOLLOW UP INTERNAL CALLS ON HOW TO ADDRESS THEIR VARIOUS REQUESTS | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.3 | FOLLOW UP CORRESPONDENCE WITH GREENLINK REGARDING SPECIAL PAYROLL RUN, W2, BUILDING OUT A REPORT FOR A BUYER | CONSULTING | B210 |
| KBP | BKC | 01/11/24 | 0.5 | CALL WITH RRG TO DISCUSS INVENTORY COUNTS AND CLOSING STATEMENTS | CONSULTING | B210 |
| GMB | BKC | 01/11/24 | 0.3 | REVIEW OF PROPCO LOAN PAYMENTS, SECURED LENDER, CONFIRMATION TO CASH FLOW. | CONSULTING | B210 |
| GMB | BKC | 01/11/24 | 0.4 | CALL WITH LKENDALL, RESPONSIBILITIES, AND TO-DOS TAX RETURNS, MORS. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.8 | FOLLOW UP CALL WITH J SCATES AT COCA COLA REGARDING G REBATE PROGRAM AND EXPECTATIONS FROM PAYOUT. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.3 | FOLLOW UP WITH RRG ON VEHICLES AND LISTING. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.4 | FOLLOW UP WITH UBEREATS AND RBI REGARDING ISSUES BEING ENCOUNTERED AND COME UP WITH SOLUTION TO RESOLVE. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.2 | FOLLOW UP WITH FIELD REGARDING COMMUNICATIONS WITH UBEREATS. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.3 | FOLLOW UP WITH R PIANIN AND T DOUG HUE REGARDING QUESTIONS AROUND UPCOMING INVENTORY PROCEDURES. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.5 | FOLLOW UP WITH RSI REGARDING DIVIDEND PAYOUT AND CONFIRM UNDERSTANDING. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 1.5 | CALLS WITH J MAGEE REGARDING PLAN WITH MONTGOMERY OFFICE AND NORTH AL BUILDINGS, INCLUDING FOLLOW UP WITH BKC AND BULLDOG ON STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.8 | REVIEW OF REBATES DETAIL PROVIDED BY BKC AND FOLLOW UP WITH B PENDLETON AND J CATES AT COCA COLA. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.5 | CALL WITH M GRANGER REGARDING MAINTENANCE EQUIPMENT, VEHICLES AND GENERAL QUESTIONS SHE HAD AROUND THE DEAL. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.6 | CALL WITH BKC REGARDING STATUS OF REQUESTS AND TO FURTHER DISCUSS UTILITIES PLAN. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.3 | FOLLOW UP WITH K ZELAYA REGARDING VEHICLES WITH ENTERPRISE AND RELATED PAYOFF. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.7 | CALL WITH C PRATT TO UPDATE HIM ON COMMUNICATION I HAVE HAD WITH HIS TEAM AND TO DISCUSS GENERAL QUESTIONS HE HAD / HE IS RECEIVING FROM THE FIELD. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 1.1 | FOLLOW UPS CALL WITH J MAGEE REGARDING COASTAL INVENTORY COUNTS ALONG WITH SMALL ASSET SALES. | CONSULTING | B210 |
| BRT | BKC | 01/11/24 | 0.3 | FOLLOW UP WITH A KENKEL REGARDING HUNTSVILLE OFFICE AND MAINTENANCE BUILDING. | CONSULTING | B210 |
| DMB | BKC | 01/11/24 | 1.2 | REVIEW COUNSEL DATA RE: VEHICLES, CR3 QUESTIONS ON BUDGET, REVIEW KENDALL CORRESPONDENCE W CR3, AMP CORRESPONDENCE RE: PROPERTY TAXES, BREAKUP FEE QUESTIONS FROM KENDALL, TELCN W KENDALL | CONSULTING | B110 |
| MRD | BKC | 01/12/24 | 1.2 | CALL WITH PENDLETON RE: COUNT PROCEDURES, JACKSONVILLE AREA STORES; REVIEW OF SAME; LOGISTICAL COORDINATION/PLAN FOR VISITS | CONSULTING | B210 |
| JAM | BKC | 01/12/24 | 1.9 | PLAN FOR RRG STORE INVENTORY COUNTS 1/15; TILLIS RE VEHICLES IN N ALABAMA; REVIEW NEW REDLINE OF LEASE FORM FOR OWNED LOCATIONS; GET ESTIMATE FOR MOVING CARS FROM HUNTSVILLE TO ATLANTA; DOLBY RE TASKS AND OURS TO END OF MONTH. | CONSULTING | B210 |
| JAM | BKC | 01/12/24 | 0.1 | DOLBY AND KENDALL RE REQUESTS FOR INFO ON UNEMPLOYMENT CLAIMS | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 0.4 | DISCUSSION WITH C WILLSON AND K ZELAYA REGARDING INVOICES THAT PERTAIN TO DATES POST SALE CLOSE | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 0.7 | DISCUSSION WITH HUNTSVILLE UTILITY VENDOR REGARDING ADDITIONAL ASSURANCE DEPOSIT AND PROCESS TO CLOSE ACCOUNT | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 1.0 | DISCUSSION WITH RAYMOND JAMES REGARDING ESCROW ACCOUNT BALANCES AND MOVEMENT | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 1.2 | INITIATING ONLINE PAYMENTS TO VENDORS FOR CURRENT WEEK AP | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 1.2 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 1.4 | PULLING BKC ROYALTIES AND ADVERTISING PAYMENTS FOR B PENDLETON | CONSULTING | B210 |
| NEW | BKC | 01/12/24 | 0.3 | REVIEWING ACH POSITIVE PAY TO REVIEW PENDING TRANSACTIONS AND VALIDATING THEY ARE POST-PETITION | CONSULTING | B210 |
| LCK | BKC | 01/12/24 | 0.8 | CALLS WITH AMP TEAM TO ORGANIZE CLOSING CHECKLISTS AND STATUS | CONSULTING | B130 |
| LCK | BKC | 01/12/24 | 0.5 | BKC WEEKLY LEADERSHIP CALL TO GO OVER CLOSING PROCESS | CONSULTING | B130 |
| KBP | BKC | 01/12/24 | 1.3 | INTERNAL CALLS TO DISCUSS OUTSTANDING ITEMS LIST, INVENTORY SCHEDULES AP LISTINGS | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 2.9 | DEC P&L REVIEW FOR ALL 3 ENTITIES | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 0.3 | UPDATING RRG'S CLOSING STATEMENT BASED ON FEEDBACK FROM RRG AND INTERNALLY | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 1.5 | FOLLOWING UP WITH INTERNAL LEADERSHIP TO HELP FILL REQUESTS FROM BKC; I.E.. CENSUS DATA; LEGAL EXPENSES; INVENTORY COUNTS; PARTS LISTING; PROPERTY TAXES | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 0.5 | BK LEADERSHIP CALL TO DISCUSS UTILITIES | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 0.6 | CALL WITH COKE REP AND INTERNAL CALLS TO DISCUSS CLOSING STATEMENTS AND COKE REBATES | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 1.8 | UPDATING INVENTORY SCHEDULE FOR THE COSTAL REGION; CALL WITH RVP TO DISCUSS GAME PLAN; COMMUNICATING BEST ROUTES TO AURORA TEAM | CONSULTING | B210 |
| KBP | BKC | 01/12/24 | 0.2 | PULLING DETAIL ON INDIVIDUAL ASSETS FOR SINGLE SALE ASSET MOTION | CONSULTING | B210 |
| GMB | BKC | 01/12/24 | 0.8 | REVIEW OF SMALL ASSET MOTION, UPDATE OF ITEMS AVAILABLE FOR SALE. CALLS WITH BPENDLETON, RE: STATUS OF DECEMBER MOR, INSTRUCTIONS FOR COMMUNICAION WITH B.A. TIMING UPDATE. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.8 | REVIEW OF COMPANY PAYROLL, INCLUDING CALL WITH K ZELAYA TO DISCUSS. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 2.8 | NUMEROUS FOLLOW UPS AND COMMUNICATION EXCHANGES WITH BKC TEAM REGARDING QUESTIONS AND REQUESTS ON TRANSITION, INCLUDING ADDRESSING MANY REQUESTS / OUTSTANDING ITEMS. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.4 | FOLLOW UP WITH C PRATT REGARDING INVENTORY TEMPLATE NEEDED FOR TUESDAY TRANSITION. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.5 | FOLLOW UP WITH A HUDSON REGARDING RRG COMMUNICATION QUESTIONS FROM FIELD ALONG WITH EXPECTATIONS AROUND VEHICLES. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.2 | EMAIL TO K ZELAYA REGARDING SETTING UP EMAIL ADDRESSES FOR INVENTORIES. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 1.2 | FOLLOW UP WITH J SCATES REGARDING ADDITIONAL QUESTIONS AROUND THE COCA COLA SCHEDULE, ALONG WITH FOLLOW UP WITH L KENDALL AND B PENDLETON REGARDING MY THOUGHTS AND CONSIDERATIONS. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.3 | FOLLOW UP WITH B KUSMAN REGARDING IT QUESTION. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.3 | FOLLOW UP WITH A HUDSON REGARDING ISSUE AT STORE AROUND MAJOR REPAIR. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.5 | CALL WITH J GWIN AND HIS TEAM REGARDING UTILITIES TRANSFER STATUS AND ISSUES. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.8 | BACK AND FOURTH WITH XENIAL REGARDING CHANGE IN OWNERSHIP ISSUES AND DISCREPANCIES. | CONSULTING | B210 |
| BRT | BKC | 01/12/24 | 0.9 | OUTLINING DESCRIPTION FOR SMALL ASSET SALE AND PROVIDING TO I WALKER. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| DMB | BKC | 01/12/24 | 1.7 | REVIEW EMAIL TRAILS RE: VEHICLES, TILLIS CORRESPONDENCE RE: UBER & XENIAL, REVIEW AND COMMENT ON EXPENSE REIMBURSEMENT FROM STALKING HORSE BIDDERS, DISCUSSION W COUNSEL RE: CASH COLLATERAL, EXPENSES, REVIEW DRAFT MOTION FOR SALE OF LIMITED VALUE ASSETS, COMMENTS TO SAME | CONSULTING | B110 |
| NEW | BKC | 01/13/24 | 4.5 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; REVIEW OF EMAIL FROM B PENDLETON RE: STORE VISITS FOR SAVANNAH MARKET; LOGISTICAL COORDINATION/PLAN FOR VISITS; CALLS RE: SAME | CONSULTING | B130 |
| AJP | BKC | 01/13/24 | 0.9 | RRG DOC REVIEW AND EXECUTE SIGNATURES TO BE HELD IN ESCROW | CONSULTING | B210 |
| LCK | BKC | 01/13/24 | 1.7 | ADDING PAYROLL RELATED TAXES AND TYING OUT TO GREENLINK PAYMENTS | CONSULTING | B130 |
| KBP | BKC | 01/13/24 | 2.4 | CORRESPONDENCE WITH NORTH AL EMPLOYEES REGARDING BKC LETTERS RECEIVED | CONSULTING | B210 |
| KBP | BKC | 01/13/24 | 0.6 | UPDATING CLOSING STATEMENT PER REQUEST OF RRG | CONSULTING | B210 |
| KBP | BKC | 01/13/24 | 0.3 | PULLING EMPLOYEE CENSUS FOR MOR REPORTING. HEAD COUNT NEEDED | CONSULTING | B210 |
| KBP | BKC | 01/13/24 | 0.3 | PREPPING MOR BY MAPPING ALL CASH DISBURSEMENTS TO BANKRUPTCY CATEGORIES | CONSULTING | B210 |
| BRT | BKC | 01/13/24 | 1.9 | ANSWERING QUESTION FROM LANDLORD AROUND RENT / PRE-PETITION | CONSULTING | B210 |
| BRT | BKC | 01/13/24 | 0.2 | REVIEWING UPDATED UBEREATS CHANGE IN OWNERSHIP REQUEST AND SIGNING, INCLUDING FOLLOW UP WITH FIELD REGARDING CERTAIN STORES. | CONSULTING | B210 |
| BRT | BKC | 01/13/24 | 0.4 | FOLLOW UP WITH A KENKEL REGARDING ADDITIONAL QUESTIONS FOR UPCOMING DEAL CLOSURE. | CONSULTING | B210 |
| NEW | BKC | 01/14/24 | 0.5 | TRAVEL TO HUNTSVILLE, AL FOR SUPERVISION OF INVENTORY ACCOUNTS FOR PKNA SOTRES. | TRAVEL | B195 |
| NEW | BKC | 01/14/24 | 4.0 | REVIEWING DECEMBER ACCOUNTS PAYABLES FOR MOR TO DECHIPHER BETWEEN PRE AND POST PETITION | CONSULTING | B210 |
| AJP | BKC | 01/14/24 | 4.0 | TRAVEL FROM TAMPA TO SAVANNAH | TRAVEL | B195 |
| LCK | BKC | 01/14/24 | 1.8 | CONTINUING REVIEW AND RESPONSES FOR BKC AND RRG CLOSINGS AND TRANSITION | CONSULTING | B130 |
| KBP | BKC | 01/14/24 | 1.6 | PULLING PKI BS AND IS FOR MOR FORMATTING AND MAPPING TO THE VARIOUS SCHEDULES | CONSULTING | B210 |
| KBP | BKC | 01/14/24 | 1.8 | SUMMARIZING AP LISTING FOR ALL 3 ENTITIES NEED FOR MOR | CONSULTING | B210 |
| KBP | BKC | 01/14/24 | 3.8 | TRAVEL FROM CHARLOTTE, NC>SAVANNAH, GA>WAYCROSS, GA | TRAVEL | B195 |
| MRD | BKC | 01/15/24 | 3.0 | TRAVEL FROM TAMPA, FL TO JACKSONVILLE, FL | TRAVEL | B195 |
| MRD | BKC | 01/15/24 | 2.2 | NORTH JACKSONVILLE CASH & INVENTORY COUNT OBSERVATIONS (STORES 15499, 1724 AND 9942); SPOKE WITH RRG REPS, EXISTING MGMT. TEAM, COUNTED CASH REGISTERS & SAFE, ENSURE EMPLOYMENT TERMINATION NOTICE POSTED & SPOT COUNTED INVENTORY ITEMS | CONSULTING | B210 |
| MRD | BKC | 01/15/24 | 2.8 | SOUTH JACKSONVILLE CASH & INVENTORY COUNT OBSERVATIONS (STORES 16751, 19411 AND 13106); SPOKE WITH RRG REPS, EXISTING MGMT. TEAM, COUNTED CASH REGISTERS & SAFE, ENSURE EMPLOYMENT TERMINATION NOTICE POSTED & SPOT COUNTED INVENTORY ITEMS | CONSULTING | B210 |
| MRD | BKC | 01/15/24 | 0.2 | CALL WITH PENDLETON RE: STORE COUNT DEBRIEF | CONSULTING | B210 |
| JAM | BKC | 01/15/24 | 0.7 | LAWSUIT RE AL PRISON LABOR - CS HAS ALREADY FILED SUGGESTION OF BANKRUPTCY: HDB RE DELETED LOCATIONS AND PREMIUM REFUNDS; MARINA ROSSI RE #15760 OGEECHIE ROAD; TILLIS RE VEHICLES IN NORTH ALABAMA. | CONSULTING | B210 |
| JAM | BKC | 01/15/24 | 0.3 | UNITED AUTO TRANSPORT RE TRANSPORTING VANS FROM ALABAMA TO ATLANTA. | CONSULTING | B210 |
| JAM | BKC | 01/15/24 | 0.2 | PLJ AND COLE SCHOTZ RE PLJ WITHDRAWING FROM BUTLER MATTER. | CONSULTING | B210 |
| NEW | BKC | 01/15/24 | 2.2 | CASH FLOW; PULLING BANK DETAILS AND CONTACTING TRUIST FOR BRANCH WIRE CONFIRMATIONS TO POPULATE ONLINE AND BRANCH INITIATED WIRES AND ACHS | CONSULTING | B130 |
| NEW | BKC | 01/15/24 | 1.2 | RECONCILING PAYMENTS RECEIVED AND PAYMENTS MADE ASSOCIATED WITH SALE CLOSINGS WITH WATERFALL STATEMETNS | CONSULTING | B210 |
| NEW | BKC | 01/15/24 | 0.6 | REVIEWING DECEMBER ACCOUNTS PAYABLES FOR MOR TO DECHIPHER BETWEEN PRE AND POST PETITION SAVANNAH MARKET CASH & INVENTORY COUNT OBSERVATIONS (STORES 1404, 5571, 23155, 26868, 12906, 1471); SPOKE WITH RRG REPS, EXISTING MGMT. TEAM, COUNTED CASH REGISTERS & SAFE, ENSURE EMPLOYMENT TERMINATION NOTICE POSTED & SPOT COUNTED INVENTORY ITEMS; CALLS WITH B PENDLETON RE: SAME | CONSULTING | B210 |
| AJP | BKC | 01/15/24 | 8.0 | UPDATES TO CLOSING STATEMENTS BKC AND RRG; APA FOR OWNED LOCATION; REVIEW UPDATE TO CASH COLLATERAL FORECAST; MCLANE PAYOFF; CURE AMOUNTS AND CALLS WITH COUNSEL AND STAFF | CONSULTING | B130 |
| LCK | BKC | 01/15/24 | 4.8 | FINALIZING COASTAL INVENTORY MAP FOR INTERNAL AND EXTERNAL USE | CONSULTING | B210 |
| KBP | BKC | 01/15/24 | 0.3 | REVIEWING COASTAL INVENTORY COMPILATION; FOLLOWING UP WITH MCLANE'S TO INCORPORATE DELIVERIES RECEIVED ON 1/15 | CONSULTING | B210 |
| KBP | BKC | 01/15/24 | 0.6 | CALLS WITH AURORA TEAM MEMBERS AND PREMIER KINGS MANAGEMENT TO ENSURE INVENTORY COUNTS WERE PERFORMED SMOOTHLY; CALLS WITH ATTORNEYS TO DISCUSS CLOSING STATEMENTS | CONSULTING | B210 |
| KBP | BKC | 01/15/24 | 2.1 | PERFORMING INVENTORY COUNTS AT STORES 2124, 322, 1551, 26749, 24560, 12792, 2397 | CONSULTING | B210 |
| KBP | BKC | 01/15/24 | 4.0 | TRAVEL FROM WAYCROSS, GA> SAVANNAH, GA> CHARLOTTE, NC | TRAVEL | B195 |
| BRT | BKC | 01/15/24 | 0.9 | ADDRESSING CONFUSION FROM FIELD IN NORTH AL DUE TO BKC VISIT - SPECIFICALLY AROUND INVENTORY AND CASH MANAGEMENT. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 0.5 | FOLLOW UP WITH J MAGEE REGARDING NORTH AL VEHICLES AND TRANSPORTATION NEEDED FOR ONES NOT BEING PURCHASED. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 0.5 | FOLLOW UP WITH M GRANGER REGARDING MAINTENANCE INVENTORY STATUS AND VEHICLE INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 0.2 | CALL WITH K ZELAYA REGARDING MONTH END CLOSE PURCHASES. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 1.8 | CALLS WITH A HUDSON AND B PENDLETON THROUGHOUT THE DAY REGARDING INVENTORY AND CASH PROCEDURES. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 0.3 | CALL WITH RRG COO REGARDING ISSUES ENCOUNTERED BY HIS TEAM AROUND CLOSING STORES EARLY AND SUCH. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 0.7 | CALL WITH C PRATT TO DISCUSS UPCOMING INVENTORY COUNTS AND TO UPDATE ON COMMUNICATION THAT HAS HAPPENED WITH BURGER KING. | CONSULTING | B210 |
| BRT | BKC | 01/15/24 | 2.0 | TRAVEL FROM ATLANTA TO BIRMINGHAM. | TRAVEL | B195 |
| DMB | BKC | 01/15/24 | 1.8 | REVIEW OF RBI CCA TO RRG OF JAX, REVIEW OF SAME W COUNSEL, EXECUTION OF RBI AGREEMENT, REVIEW OF CLOSING STATEMENT, REVIEW OF CARROLS ACQUISITION, TELCN W COUNSEL RE: SAME | CONSULTING | B110 |
| MRD | BKC | 01/16/24 | 3.0 | TRAVEL FROM JACKSONVILLE, FL TO TAMPA, FL | TRAVEL | B195 |
| JAM | BKC | 01/16/24 | 0.3 | KANDALL RE LEASE FORMS FOR OWNED LOCATIONS; CS RE DOCS IN CONNECTION WITH WILLIE BUTLER SUIT | CONSULTING | B210 |
| JAM | BKC | 01/16/24 | 0.2 | DOCS TO CS FOR LAWRENCEBURG AND NEW HOPE | CONSULTING | B210 |
| JAM | BKC | 01/16/24 | 0.3 | TILLIS RE #15760; VEHICLES THAT NEED TO BE MOVED FROM AL TO ATL; TILLIS RE CONTACT INFORMATION FOR THE R/E HOLDCOS | CONSULTING | B210 |
| NEW | BKC | 01/16/24 | 0.7 | CONTACTING TRUIST BANK TO CONFIRM WIRE TRANSFERS ARE COMPLETED AND TO PROVIDE CONFIRMATION | CONSULTING | B210 |
| NEW | BKC | 01/16/24 | 0.1 | DISCUSSION WITH B PENDLETON REGARDING RRG CLOSING STATEMENTS AND INVENTORY TRUE UP | CONSULTING | B210 |
| NEW | BKC | 01/16/24 | 5.0 | PERFORMING INVENTORY COUNTS ACROSS LOWER TENNESSEE AND HUNTSVILLE STORE LOCATIONS | CONSULTING | B210 |
| NEW | BKC | 01/16/24 | 1.1 | PREPARING A RECONCILIATION OF CLEARED PROPERTY TAX CHECKS TO CONFIRM TAXES HAVE BEEN PAID AND PROCESSED | CONSULTING | B210 |
| NEW | BKC | 01/16/24 | 4.0 | TRAVEL FROM NASHVILLE, TN TO ATLANTA, GA FROM INVENTORY COUNTS DUE TO HUNTSVILLE BEING SHUTDOWN FROM STATE OF EMERGENCY | TRAVEL | B195 |
| AJP | BKC | 01/16/24 | 4.0 | TRAVEL FROM SAVANNAH TO TAMPA | TRAVEL | B195 |
| LCK | BKC | 01/16/24 | 4.1 | CALLS WITH STAFF AND COUNSEL RE: BKC CLOSING ADJUSTMENTS AND RECONCILIATION OF BKC AMOUNTS DUE | CONSULTING | B130 |
| LCK | BKC | 01/16/24 | 1.5 | CALL WITH BKC RE: CLOSING STM AND CHECKLIST | CONSULTING | B130 |
| LCK | BKC | 01/16/24 | 1.8 | REVIEW FULLY EXECUTED DOCS RRG; REVIEWS OF BKC CLOSING STATEMENT; EXECUTE SIGNATURE PAGES | CONSULTING | B130 |
| KBP | BKC | 01/16/24 | 2.1 | INTERNAL CALLS TO DISCUSS OUR STRATEGY AND NEXT STEPS WITH DEALING WITH BKC AND THEIR CLOSING STATEMENT | CONSULTING | B210 |
| KBP | BKC | 01/16/24 | 3.6 | CORRESPONDENCE WITH BKC TEAM ON CLOSING STATEMENT, UTILITY CUT OFFS, AND INVENTORY COUNTS; ADDRESSING THEIR CHANGES AND MAKING UPDATES TO THE STATEMENT; | CONSULTING | B210 |
| KBP | BKC | 01/16/24 | 0.3 | CREATING AN EXPENSE TRACKER FOR THE AP TEAMS TO USE TO CAPTURE OVERLAP OF UTILITY COSTS | CONSULTING | B210 |
| KBP | BKC | 01/16/24 | 0.6 | CREATING A SUMMARY OF ALL INVENTORIES FOR ALL MARKETS TO SUPPORT OUR INVENTORY AMOUNT IN THE APA | CONSULTING | B210 |
| KBP | BKC | 01/16/24 | 1.6 | TRACKING DOWN MCLANE'S INVOICES FOR DELIVERIES THAT WERE MADE AFTER OUR COUNTS UPDATING THE INVENTORY TRACKER; RECONCILING OUT AMOUNTS TO WHAT RRG HAD; REVIEWING AND FINALIZING INVENTORY COUNT SHEETS | CONSULTING | B210 |
| GMB | BKC | 01/16/24 | 0.7 | REVIEW OF MCLANE CLOSING STATEMENT FOR RRG, REVIEW OF RECONCILIATION, ISSUES WITH BULLDOG BILLING, CALL WITH STAFF, STATUS RE: SAME. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 01/16/24 | 0.6 | CALL WITH C PRATT REGARDING INVENTORY COUNTS AND IMPACT FROM BAD WEATHER. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 0.3 | CALL WITH L KENDALL TO DISCUSS WEATHER CONDITIONS AND STATE OF ALABAMA EMERGENCY. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 0.8 | FOLLOW UP WITH B KUSMAN, VICTORIA AND C PRATT REGARDING CURRENT PLAN DUE TO WEATHER AND STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 1.5 | REVIEW OF RRG FINAL INVENTORY AND CASH REPORTS, INCLUDING CALLS WITH T DONAGHUE, RRG COO AND B PENDLETON. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 1.5 | CALL WITH BKC AND AMP TEAM REGARDING CLOSING STATEMENT, INCLUDING FOLLOW UPS TO ADDRESS ITEMS CALLED OUT. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 0.2 | FOLLOW UP WITH A KENKEL REGARDING STATUS OF HIS TEAM AND TO UPDATE HIM ON THE SITUATION. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 0.5 | CALL WITH J GWIN TO DISCUSS STATUS AND WHAT PK WAS CURRENTLY DOING AROUND INVENTORY COUNTS. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 0.3 | FOLLOW UP WITH J MAGEE ON VEHICLE TRANSPORTATION. | CONSULTING | B210 |
| BRT | BKC | 01/16/24 | 3.2 | VISITING STORES TO CONFIRM INVENTORY COUNTS. | CONSULTING | B210 |
| DMB | BKC | 01/16/24 | 2.8 | CARROLS DISCUSSION W KENDALL, DISCUSSION W KENDALL RE: CLOSING STATUS AND DISCUSSION RE: ISSUES, REVIEW DUTSON (AGENT COUNSEL) CASH COLLATERAL CORRESPONDENCE AND DISCUSSION W COUNSEL, REVIEW OF RRG INAL CLOSING STATEMENT AND DISCUSSION W KENDALL, REVIEW AND COMMENT WITH REDLINE EXTENSION OF CASH COLLATERAL, COMMENT W KENDALL RE: CURE AMOUNTS FROM RBI COUNSEL FOR MARINA ROSSI #15760; TRAYMORE RE OFFICE AND % RENT; BAHL, HERRING, ZELAYA AND KENDALL RE COLONIAL DISABILITY, LIFE, ACCIDENT, ETC.; TILLIS RE NOTICE TO CLOSED STORE LANDLORDS; ERIC RAY RE #4848 ENTERPRISE GL CLAIM; REQUEST H&K CONTACT DEMARCO AND TELL THEM THAAAT THEY HAVE TO WITHDRAW WITHOUT PREMIER KINGS CONSENT - DISCUSS SAME WITH WALKER. | CONSULTING | B110 |
| JAM | BKC | 01/17/24 | 3.0 | HDB RE MECHANICS AND TIMING OF CANCELLING P&C; BAHL ON EB PLANS. | CONSULTING | B210 |
| JAM | BKC | 01/17/24 | 0.3 | CONTACTING RF TECHNOLOGIES TO CLOSE ACCOUNTS AND PAY OFF REMAINING BALANCE | CONSULTING | B210 |
| NEW | BKC | 01/17/24 | 0.8 | DISCUSSION WITH B PENDLETON AND L KENDALL REGARDING BKC PAYMENT | CONSULTING | B210 |
| NEW | BKC | 01/17/24 | 0.2 | DISCUSSION WITH B PENDLETON REGARDING UPDATES TO CLOSING STATEMENTS AND WATERFALL | CONSULTING | B210 |
| NEW | BKC | 01/17/24 | 0.8 | MEETING WITH AMP TEAM AND CS REGARDING BKC CLOSING | CONSULTING | B210 |
| NEW | BKC | 01/17/24 | 1.5 | PAYING BKC POST-PETITION ROYALTY AND ADVERTISING VIA BKC GATEWAY FOR STORES THAT WERE SOLD ON 1/16 AND 1/17 | CONSULTING | B210 |
| NEW | BKC | 01/17/24 | 2.3 | RECONCILING BKC CURE COSTS AMOUNTS TO AMP WORKBOOKS; ADJUSTING CLOSING STATEMENTS TO REFLECT FINAL PURCHASE PRICE; PROVIDING SCHEDULES SUPPORTING PRE AND POST PETITION CURE COSTS | CONSULTING | B210 |
| LCK | BKC | 01/17/24 | 2.3 | CONTINUING WORK ON BKC AND RRG SETTLEMENTS; RECONCILE BKC DISPUTED ACCOUNT; BKC LEASE DRAFTS FOR OWNED STORES; WINDDOWN ACTIVITY PLANNING; CALLS WITH COUNSEL AND BKC | CONSULTING | B210 |
| LCK | BKC | 01/17/24 | 5.0 | CASH COLLATERAL BUDGET DRAFT; CLOSING STMS TO WF; EMAILS WITH WF | CONSULTING | B130 |
| LCK | BKC | 01/17/24 | 1.1 | HELPING UPDATE/ REVIEW THE CASH FLOW FOR CLOSINGS THAT HAD ALREADY TAKEN PLACE; | CONSULTING | B130 |
| KBP | BKC | 01/17/24 | 1.4 | CORRESPONDENCE WITH FCPA ON CLOSING OUT DEC AND SALES TAX PAYMENTS | CONSULTING | B210 |
| KBP | BKC | 01/17/24 | 1.4 | UPDATING CLOSING STATEMENTS FOR BKC BASED ON INTERNAL AND EXTERNAL CORRESPONDENCE; | CONSULTING | B210 |
| KBP | BKC | 01/17/24 | 2.9 | CREATING RECONS TO SUPPORT OUR STANCE ON THE CLOSING STATEMENTS | CONSULTING | B210 |
| KBP | BKC | 01/17/24 | 2.5 | FILTERING NAMES AND ADDRESSES TO SEND SEPARATION OF NOTICE LETTERS; WORKING WITH MANAGEMENT TO MAIL MERGE AND SEND LETTERS VIA EMAIL TO THE COASTAL MARKET; PROVIDING UPDATED EMPLOYEE CENSUS TO RRG | CONSULTING | B210 |
| KBP | BKC | 01/17/24 | 1.6 | TRACKING DOWN RGM INFORMATION FOR DEC PERFORMANCE BONUS AND LOOKING UP THEIR SALARY AND EMPLOYEE NUMBER IN GREENLINK; UPDATING RETENTION BONUS FOR EMPLOYEES BEING RETAINED; CORRESPONDENCE WITH GREENLINK ON GETTING ALL BONUSES PAID OUT | CONSULTING | B210 |
| GMB | BKC | 01/17/24 | 0.5 | REVIEW OF BKC RECONCILIATION INFORMATION, DISCUSSION WITH NWRIGHT. | CONSULTING | B210 |
| GMB | BKC | 01/17/24 | 2.1 | UPDATE TO CURE SCHEDULES, RESEARCH FOR STAFF TO CROSS REFERENCE, APPLICATION OF BKC CONCESSIONS, CALLS WITH STAFF TO CLARIFY, CONFIRMATION OF FILES AGREED AMOUNTS. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 0.9 | CALL WITH C PRATT TO UNDERSTAND STATUS OF FINAL STORE INVENTORY COUNTS AND WHAT'S NEEDED TO PUSH TO END. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 2.0 | TRAVEL FROM BIRMINGHAM TO ATLANTA. | TRAVEL | B195 |
| BRT | BKC | 01/17/24 | 0.3 | ADDRESSING XENIAL TRANSFER ISSUE FOR RRG, INCLUDING CALL WITH R PIANN. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 0.3 | FOLLOW UP WITH C PRATT REGARDING FINALIZATION OF INVENTORY COUNTS AND FIGURES, ALONG WITH DISCUSSING NEXT STEPS ON BKC SIDE TO CONFIRM FIGURES. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 2.2 | REVIEW OF FINAL INVENTORY RESULTS, INCLUDING NUMEROUS FOLLOW UP CALLS TO FIELD FOR REVIEW / CONFIRMATION. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 0.5 | FOLLOW UP WITH IRON MOUNTAIN REGARDING SERVICES NEEDED AND GET THE BALL ROLLING. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 0.6 | EMAILS AND CALLS WITH J JIMENEZ REGARDING MCLANE TRUE UP. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 1.4 | AT THE BANK PERFORMING WIRES TO MCLANE, WELLS FARGO AND SEVERAL OTHERS. | CONSULTING | B210 |
| BRT | BKC | 01/17/24 | 0.2 | FOLLOW UP WITH M ROSSI REGARDING TURNOVER OF KEYS. | CONSULTING | B210 |
| DMB | BKC | 01/17/24 | 2.1 | REVIEW BATTISTA EMAIL RE: AMOUNTS DUE RBI, WIRE RECEIPTS DOCUMENTATION, RBI DEMANDS AND TELCN W KENDALL, DISCUSSION W EMERGENCY MOTION, CORRESPONDENCE W AGENT, REVIEW UPDATED CLOSING STATEMENT RE RBI APPROVED CHANGE, REVIEW OF UPDATED WIND DOWN BUDGET AND APPROVAL, APPROVAL OF AGENT REQUESTED WATER FALL, WIRE TRANSFERS, REVIEW AND DISCUSSION W KENDALL RE: AMOUNTS OWED RBI | CONSULTING | B110 |
| JAM | BKC | 01/18/24 | 1.0 | AMP PK TEAM RE OUTSTANDING MATTERS TO BE RESOLVED | CONSULTING | B210 |
| JAM | BKC | 01/18/24 | 2.6 | HDB CANCELLING PROPERTY, AUTO, EPLI, LIABILITY AND WC INSURANCE - GET NEW POLICY FOR 2 OWNED LOCATIONS; GUARDIAN RE CANCELLING GROUP VISION AND DENTAL PLANS; | CONSULTING | B210 |
| JAM | BKC | 01/18/24 | 1.2 | CORRESPONDENCE FROM COUNSEL RE STATUS YULEE STORE ENVIRONMENTAL INVESTIGATION; CBBS RE TERMINATION AND REASON FOR SAME; F/U W/CBBS OF AL RE CANCELLING HEALTH INSURANCE COVERAGE; TILLIS RE LEASE REJECTION NOTICES; BRINKS SAFES IN #421, #10422, #2588, #17831, #7121 AND #2873; MARCUS MILLICHAP RE LAWRENCEBURG AND NEW HOPE; DOLBY RE WORKING ONLY FOR BULLDOG AND PK OPCOS; RJ RE "ONE OFF" BUYERS FOR NEW HOPE AND LAWRENCEBURG; | CONSULTING | B210 |
| JAM | BKC | 01/18/24 | 0.1 | TILLIS RE BKC RESPONSE ON SURRENDERING #521 AND #7121; MARCUS MILLICHAP RE CALL. | CONSULTING | B210 |
| NEW | BKC | 01/18/24 | 2.0 | CALL WITH L KENDALL TO DISCUSS WIND DOWN BUDGET UPDATES | CONSULTING | B130 |
| NEW | BKC | 01/18/24 | 2.5 | GENERATING CURE COSTS BY VENDOR FOR RRG AND BKC SALE | CONSULTING | B130 |
| NEW | BKC | 01/18/24 | 1.0 | MEETING WITH AMP TEAM TO DEBRIEF SALE; CURE COSTS AND WIND DOWN BUDGET | CONSULTING | B130 |
| NEW | BKC | 01/18/24 | 0.8 | REVIEWING ACH PORTAL FOR ANY PAYMENTS PENDING; DETERMINING TIME PERIOD COVERED FOR CHARGES PENDING TO DETERMINE WHETHER TO PAY | CONSULTING | B210 |
| LCK | BKC | 01/18/24 | 0.7 | AMP STAFF CALL RE: REMAINDER ACTIVITY IN CASE PLANNING | CONSULTING | B130 |
| LCK | BKC | 01/18/24 | 2.0 | RELEASE OF ESCROW BALANCES; REFINEMENT OF REVISED CASH COLLATERAL BUDGET FOR WF AND RESPOND TO INQUIRIES; CURE PAYMENTS; LAWRENCEBURG APA; CALLS WITH COUNSEL AND STAFF | CONSULTING | B130 |
| KBP | BKC | 01/18/24 | 0.6 | INTERNAL CALLS TO DISCUSS CASH FLOW; WATERFALL SCHEDULES, AND CURE PAYMENTS | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 2.5 | REVIEWING MOR FOR THE TWO ENTITIES THAT HAVE BEEN ADDED TO THE SCHEDULES AND RECONCILING ITEMS THAT ARE OUT OF BALANCE; ADDING SALES TAXES AMOUNTS; UPDATING AP AND AR SCHEDULES | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 0.4 | CORRESPONDENCES WITH RVPS REGARDING RETENTION BONUS, SEPARATION NOTICES, WINDDOWN PROCESS | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 0.7 | CALCULATING EXPOSURE TO RETAIN VARIOUS EMPLOYEES FOR CERTAIN PERIODS OF TIME; UPDATING RETENTION PLAN; CORRESPONDENCE WITH GREENLINK REGARDING RETENTION BONUS | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 0.6 | CALLS WITH FCPA AND MANAGEMENT TO DISCUSS CLOSING OUT DEC AND HOW TO ACCOUNT FOR VARIOUS ITEMS; IE. TRUSTEE FEES, AGENT FEES; ETC. | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 1.8 | PULLING PKNA FINANCIAL INFORMATION, MAPPING THE INFORMATION IN MOR SCHEDULES | CONSULTING | B210 |
| KBP | BKC | 01/18/24 | 1.0 | INTERNAL DEBRIEF TO DISCUSS REMAINDER OF ACTIVITY ON PREMIER KINGS AND WHAT NEEDS TO BE COMPLETED TO WINDDOWN THE BUSINESS | CONSULTING | B210 |
| GMB | BKC | 01/18/24 | 0.6 | WINDDOWN MEETING WITH GROUP, RESPONSIBILITIES, ACTION ITEMS. | CONSULTING | B210 |
| GMB | BKC | 01/18/24 | 1.1 | CALLS WITH WESTERN ALLIANCE BANK, RE: NEED FOR ACCOUNT TO HOLD AMOUNTS EXCLUSIVE OF OPERATING ACTIVITY, CLARIFICATION OF FLOW OF FUNDS. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 1.1 | CALL WITH T DONAGHUE AT RRG REGARDING QUESTIONS AROUND INVENTORY LISTING, INCLUDING INVESTIGATION AND FOLLOW BACK UP REGARDING RESOLUTION. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.7 | FOLLOW UP WITH J MAGEE REGARDING LEASE REJECTIONS AND OTHER GENERAL QUESTIONS. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 1.5 | PREPARING AND SENDING VENDOR TERMINATION LETTERS AND LANDLORDS FOR CLOSED STORES. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.4 | REVIEW OF SPECIAL PAYROLL REQUESTS. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | BKC | 01/18/24 | 0.5 | FOLLOW UP WITH M JUMP ON VEHICLES, INCLUDING BACK AND FOURTH ON ITEMS. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.8 | CALL WITH H JONES AT CS REGARDING EXECUTORY CONTRACTS, SPECIFICALLY AROUND BRINKS AND STEPS TO TAKE. ADDITIONALLY DISCUSSED NATURE OF TERMINATION LETTER COMMUNICATION AND THEN UPDATING RESPONSES. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.3 | FOLLOW UP WITH A KENKEL REGARDING INVENTORY RESULTS AND MAINTENANCE TOOLS / EQUIPMENT AGREEMENT. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 1.2 | AT THE BANK COMPLETING ADDITIONAL WIRES SINCE OUR ONLINE LIMIT WAS REACHED. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.4 | REVIEW OF NUMEROUS EMAILS AROUND THE BKC CLOSING STATEMENTS. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.9 | ADDRESSING ADDITIONAL BKC DELA REQUESTS AROUND R&M VENDORS AND UTILITIES. | CONSULTING | B210 |
| BRT | BKC | 01/18/24 | 0.5 | ADDRESSING ADDITIONAL REQUESTS FROM RRG. | CONSULTING | B210 |
| JAM | BKC | 01/19/24 | 0.1 | HUDSON RE CHANGED LOCKS AND COKE MACHINES AT 6986 AND 17831 | CONSULTING | B210 |
| JAM | BKC | 01/19/24 | 0.1 | TRAYMORE AND WRIGHT RE OFFICE RENTS | CONSULTING | B210 |
| JAM | BKC | 01/19/24 | 1.4 | SEND PICS TO UNITED AUTO TRANSPORT; REVIEW INSURANCE PROPOSAL FOR OWNED LOCATIONS - QUESTIONS RE SAME FOR HDB; TELCONF WITH MARCUS MILICHAP RE LAWRENCEBURG AND NEW HOPE - F/U WITH RAYMOND JAMES RE SAME; CORRESPONDENCE W/LANDLORDS FOR CLOSED COASTAL STORES; RENT NOTICE FOR #17831; CAROTHERS RE KEEPING EXISTING POLICY VERSUS OBTAINING NEW ONE; KENDALL RE D&O POLICY | CONSULTING | B210 |
| JAM | BKC | 01/19/24 | 0.3 | DISCUSSION WITH FRANCHISE CPA REGARDING DECEMBER ONLINE ACH PAYMENTS | CONSULTING | B210 |
| NEW | BKC | 01/19/24 | 0.7 | PULLING RENT CURE COSTS FOR 8 STORES DEFERRED BY STARBOARD TO PROVIDE TO WF | CONSULTING | B210 |
| NEW | BKC | 01/19/24 | 0.6 | REVIEWING ESCROW ACTIVITY TO DETERMINE ALL DEPOSITS HAVE BEEN RETURNED TO NON WINNING BIDDERS AND DEPOSITS ASSOCIATED WITH WINNING BIDS ARE TRANSFERRED TO THE OPERATING ACCOUNT | CONSULTING | B210 |
| NEW | BKC | 01/19/24 | 1.2 | CALLS WITH SECURED LENDER; FREEZE ON CASH COLLATERAL | CONSULTING | B210 |
| LCK | BKC | 01/19/24 | 0.7 | REVIEW STATUS OF REJECTED LEASES, ESCROW RETURNS, RJ FINAL FEE APP, LOW VALUE ASSET SALES; EMAILS AND CALLS RE: SUCH | CONSULTING | B130 |
| LCK | BKC | 01/19/24 | 1.5 | CALL WITH MILICHAP RE: SALE OF PROPERTIES - STATUS | CONSULTING | B130 |
| LCK | BKC | 01/19/24 | 0.6 | FINALIZING MOR BY FORMATTING, RECONCILING ANY ERRORS AND PUTTING IT INTO A PACKAGED PDF FOR REVIEW | CONSULTING | B110 |
| KBP | BKC | 01/19/24 | 2.6 | CORRESPONDENCE WITH MANAGEMENT REGARDING UTILITY TRANSITION, PAYROLL ISSUES AND DEC CLOSE ISSUES. DISCUSSED WITH FCPA AS WELL | CONSULTING | B210 |
| KBP | BKC | 01/19/24 | 0.6 | PULLING PKGA FINANCIAL INFORMATION, MAPPING THE INFORMATION IN MOR SCHEDULES | CONSULTING | B210 |
| KBP | BKC | 01/19/24 | 3.2 | REVIEW OF MONTHLY OPERATING REPORT, CALLS WITH BPENDLETON, TYING SCHEDULES TO FINANCIAL STATEMENTS, RECONCILIATION OF AMOUNTS CALCULATED, CONFIRMATION OF B.A. FEES SCHEDULE, DISTRIBUTIONS TIED TO CASH FLOW. NOTES FOR BP. | CONSULTING | B210 |
| GMB | BKC | 01/19/24 | 2.1 | CALL WITH AT&T REGARDING THE BANKRUPTCY AND TRANSITION, INCLUDING NEXT STEPS AND DIRECTION THAT IS NEEDED TO BE GIVEN TO BUYERS. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 1.0 | FOLLOW UP WITH A KENDAL ON DEAL FIGURES FOR INVENTORY AND TOOLS. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.3 | FOLLOW UP WITH I WALKER REGARDING SMALL ASSET MOTION, INCLUDING REVIEW OF DRAFT. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.8 | REVIEW OF UTILITIES STATUS LISTING FROM T DONAGHUE AT RRG TO UNDERSTAND POTENTIAL EXPOSURE, INCLUDING FOLLOW UP WITH T DONAGHUE AND B PENDLETON. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.7 | FOLLOW UP WITH A RIVERA AT GREENLINK REGARDING RETENTION PAY AND THEN REVIEW OF PAYOUT. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.5 | FOLLOW UP WITH A HUI ON ADDITIONAL EQUIPMENT AVAILABLE FOR SALE. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.4 | PROVIDING H JONES WITH DATA NEEDED FOR MOTION. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.4 | MEETING WITH K ZELAYA TO WALK THROUGH EVERYTHING NEEDED AT CORPORATE OFFICE, RESOURCE NEEDS AND PLAN TO COMPLETE. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 1.2 | CALL WITH A HUDSON TO DISCUSS WHAT IS LEFT AND PLAN TO COMPLETE, ALONG WITH HOW LONG WE WILL BE UTILIZING HER SERVICES. | CONSULTING | B210 |
| BRT | BKC | 01/19/24 | 0.9 | REVIEW MOTION TO SHORTEN NOTICE PERIOD, REVIEW FINAL RJ FEE APP, REVIEW COUNSEL | CONSULTING | B210 |
| DMB | BKC | 01/19/24 | 1.1 | CORRESPONDENCE W RBI COUNSEL ON CASH DEMANDS, RBI DOCUSIGN REVIEW AND EXECUTION, REVIEW KENDALL'S WRITEUP OF 8 DEFERRED STORES AND SMALL ASSET SALE MOTION | CONSULTING | B110 |
| LCK | BKC | 01/21/24 | 0.3 | START MOR REVIEW | CONSULTING | B110 |
| GMB | BKC | 01/21/24 | 3.3 | MONTHLY OPERATING REPORT NOTES AND FOLLOW UP, COORDINATION OF CONFIRMATION OF DISBURSEMENTS, ISSUES WITH INCLUSION OF PRIOR MONTH PAYMENTS, REVIEW OF UPDATED PKGA FINANCIAL STATEMENTS. | CONSULTING | B210 |
| BRT | BKC | 01/21/24 | 0.2 | FOLLOW UP WITH M JUMP ON SMALL ASSETS MOTION. | CONSULTING | B210 |
| NEW | BKC | 01/22/24 | 0.8 | CASH FLOW; COMPARING PRIOR WEEK ACTUALS TO FORECAST; INVESTIGATING VARIANCES TO DETERMINE ; ASSESSING CURRENT RUN RATES BASED ON UPDATED HISTORICAL INFORMATION | CONSULTING | B130 |
| NEW | BKC | 01/22/24 | 4.7 | CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS; | CONSULTING | B130 |
| NEW | BKC | 01/22/24 | 1.0 | CONTACTING RAPID PAY TO TROUBLESHOOT ONLINE ACCESS | CONSULTING | B210 |
| NEW | BKC | 01/22/24 | 1.6 | DISCUSSION WITH B PENDLETON REGARDING MORS; PROVIDING SUPPORTING DOCUMENTATION | CONSULTING | B210 |
| NEW | BKC | 01/22/24 | 0.6 | RECONCILING BRINKS DEPOSIT WORKBOOK TO BANK ACCOUNT TO DETERMINE MISSING DEPOSITS | CONSULTING | B210 |
| LCK | BKC | 01/22/24 | 1.6 | REVIEW MOR DRAFTS | CONSULTING | B260 |
| LCK | BKC | 01/22/24 | 1.5 | UPDATE BOARD ON TRANSACTIONS AND CASE STATUS; SCHEDULING BOARD MEETINGS FOR DURATION OF CASE | CONSULTING | B130 |
| KBP | BKC | 01/22/24 | 1.5 | INTERNAL CALLS TO DISCUSS CF; RECONCILING CASH TO THE MOR; CURE COST PAYMENTS; WINDING DOWN OPERATIONS | CONSULTING | B210 |
| KBP | BKC | 01/22/24 | 4.5 | UPDATING MOR FOR REVIEW COMMENTS; RECONCILING THE CASH TO OUR CF AND TRUSTEE FEES; REMOVING ESCROW ACCOUNTS FROM MOR; PERFORMING FINAL REVIEW; UPDATING FORMATTING; INCORPORATING BANK STATEMENTS | CONSULTING | B210 |
| KBP | BKC | 01/22/24 | 0.2 | CORRESPONDENCE WITH COKE ON REBATES | CONSULTING | B210 |
| KBP | BKC | 01/22/24 | 0.3 | REVIEWING CURE COST PAYMENTS TO LANDLORDS | CONSULTING | B210 |
| BRT | BKC | 01/22/24 | 0.5 | CALL WITH E HENRY AT BRINKS REGARDING TERMINATION OF SERVICES AND NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 01/22/24 | 0.2 | PROVIDING T DONAGHUE WITH VEHICLE INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 01/22/24 | 0.3 | QUESTION TO GREENLINK AROUND DATA AND EMPLOYEE ACCESS. | CONSULTING | B210 |
| BRT | BKC | 01/22/24 | 0.8 | CALL WITH A HUDSON REGARDING INVENTORY SHIPMENT QUESTION AROUND WITH RTI FIGURES. | CONSULTING | B210 |
| BRT | BKC | 01/22/24 | 0.8 | CALL WITH C PRATT REGARDING LAST WIND DOWN ITEMS NEEDED FROM HIM AND ASSISTANCE ON THE TWO PK OWNED LOCATIONS. | CONSULTING | B210 |
| DMB | BKC | 01/22/24 | 1.2 | REVIEW CASH COLLATERAL EXTENSION, TELCN W KENDALL RE: STATUS, FUTURE BOARD MEETINGS, TELCN W COUNSEL | CONSULTING | B110 |
| NEW | BKC | 01/23/24 | 1.9 | CASH FLOW; REFINING TIMING OF PAYMENTS OF OPERATING EXPENSES IN ORDER TO OBTAIN OPTIMAL CASH BALANCE AT WEEK END AND TO CLEAR PAYROLL | CONSULTING | B130 |
| NEW | BKC | 01/23/24 | 0.9 | CONTACTING H&K TO PROVIDE BANKING INFORMATION TO PAY BANKRUPTCY ADMINISTRATOR | CONSULTING | B210 |
| NEW | BKC | 01/23/24 | 1.3 | DISCUSSION WITH OFFICE REGARDING BRINKS RECONCILIATION | CONSULTING | B210 |
| NEW | BKC | 01/23/24 | 0.8 | EXTENDING CASH FLOW THROUGH WE 5/3/24 | CONSULTING | B130 |
| NEW | BKC | 01/23/24 | 1.3 | POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON | CONSULTING | B210 |
| NEW | BKC | 01/23/24 | 0.7 | PREPARING 2023 W-2S FOR VENDORS FOR PKGA, PKNA & PKSA | CONSULTING | B210 |
| NEW | BKC | 01/23/24 | 1.1 | REVIEWING ESCROW ACCOUNT ACTIVITY TO DETERMINE REMAINING PAYMENTS THAT NEED TO BE MADE; FOLLOW UP WITH CS REGARDING TRANSFER OF DEPOSITS FROM ESCROW TO OPERATING ACCOUNT | CONSULTING | B210 |
| NEW | BKC | 01/23/24 | 0.3 | UPDATING VARIANCE REPORT DUE TO CHANGE IN FORMATTING OF CASH FLOW | CONSULTING | B130 |
| NEW | BKC | 01/23/24 | 0.5 | WIRING BOD MEMBERS MONTHLY BOARD FEE | CONSULTING | B210 |
| LCK | BKC | 01/23/24 | 0.8 | REVIEW FINAL APA FOR LAWRENCEBURG AND EMAILS | CONSULTING | B130 |
| LCK | BKC | 01/23/24 | 0.8 | CALL WITH N. WRIGHT RE: DISBURSEMENTS; REVIEW Q4 TRUSTEE FEES | CONSULTING | B130 |
| KBP | BKC | 01/23/24 | 0.6 | CALL WITH THE FCPAS TO DISCUSS CURRENT TAX POSITIONS | CONSULTING | B210 |
| KBP | BKC | 01/23/24 | 0.5 | INTERNAL DISCUSSION REGARDING CURE COSTS TO PORT WENTWORTH LANDLORD AND UTILITY PROVIDERS | CONSULTING | B210 |
| KBP | BKC | 01/23/24 | 0.4 | CALL WITH RVP TO DISCUSS CLEAN UP OF CLOSED STORES AND EMPLOYEE REQUESTED REPORTS | CONSULTING | B210 |
| KBP | BKC | 01/23/24 | 0.5 | INTERNAL CATCH UP CALLS TO DISCUSS CURRENT STATUS OF BA FEES, UTILITIES, AND NEXT STEPS | CONSULTING | B210 |
| KBP | BKC | 01/23/24 | 1.5 | CALCULATING Q423 TRUSTEE FEES; UPDATING REPORT TO BE FILED | CONSULTING | B210 |
| KBP | BKC | 01/23/24 | 1.3 | CORRESPONDENCE WITH BUYERS REGARDING UTILITY TRANSITION; INTERNAL UPDATE CALLS TO RESOLVE TRANSITION ISSUES; CALLING PROVIDERS IN NA TO RESOLVE WATER ISSUE | CONSULTING | B210 |
| GMB | BKC | 01/23/24 | 0.5 | CONFIRMATION OF BANKRUPTCY ADMINISTRATOR FEES, BOARD FEES. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|---|------------|-----------------|
| BRT | BKC | 01/23/24 | 0.7 | MEETING WITH K ZELAYA AND HER TEAM TO COMMUNICATE CURRENT PLAN AND EXPECTATIONS. | CONSULTING | B210 |
| BRT | BKC | 01/23/24 | 0.2 | PROVIDING EMPLOYEE INFORMATION ON THE TWO PK OWNED LOCATIONS IN NORTH AL. | CONSULTING | B210 |
| BRT | BKC | 01/23/24 | 0.3 | FOLLOW UP WITH A KENKEL ON INVENTORY. | CONSULTING | B210 |
| BRT | BKC | 01/23/24 | 0.6 | INVESTIGATING SERVICE DISRUPTION ISSUE WITH RRG ON UTILITIES AND FOLLOW UP WITH T DONAGHUE REGARDING KNOWN INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 01/23/24 | 0.5 | CALL WITH T DONAGHUE TO DISCUSS WATER ISSUE AND STEPS BEING TAKING TO RESURRECT. | CONSULTING | B210 |
| DMB | BKC | 01/23/24 | 0.9 | TELCHN W KENDALL RE: KCC, REVIEW OF KCC INVOICE, REVIEW AMP UPDATE RE: PK OWNED LOCATIONS, RITCHIEY EMAIL RE: K-1'S TAXES | CONSULTING | B110 |
| NEW | BKC | 01/24/24 | 1.6 | GOING TO TRUIST TO INITIATE WIRE TO KEVIN NEWEL FOR EXPENSE REIMBURSEMENT AND BREAKUP FEE | CONSULTING | B210 |
| NEW | BKC | 01/24/24 | 2.1 | PULLING CURRENT STATE OF BKC GATEWAY PORTAL TO SHOW ALL ITEMS HAVE BEEN PAID POST-PETITION OR REJECTED | CONSULTING | B210 |
| NEW | BKC | 01/24/24 | 1.9 | UPDATING CASH FLOW BASED ON L KENDALL COMMENTS | CONSULTING | B130 |
| NEW | BKC | 01/24/24 | 1.5 | UPDATING CASH FLOW; LIVE REVIEW WITH L KENDALL | CONSULTING | B130 |
| LCK | BKC | 01/24/24 | 1.4 | CALLS WITH N. WRIGHT AND FINALIZATION OF CASH COLLATERAL FORECAST | CONSULTING | B130 |
| LCK | BKC | 01/24/24 | 0.4 | CALL WITH B. TILLIS AND REVIEW SMALL ASSET SALES | CONSULTING | B130 |
| LCK | BKC | 01/24/24 | 0.5 | RELEASE OF STARBOARD ESCROW FUNDS | CONSULTING | B130 |
| LCK | BKC | 01/24/24 | 0.3 | EXECUTE LAWRENCEBURG APA | CONSULTING | B130 |
| KBP | BKC | 01/24/24 | 1.2 | CALL WITH MANAGEMENT TO DISCUSS DISCONNECTING PHONE LINES; REVIEWING UTILITY TRACKERS FROM BUYERS AND UPDATING INTERNAL TRACKER | CONSULTING | B210 |
| KBP | BKC | 01/24/24 | 0.2 | CORRESPONDENCE WITH GREENLINK RE: RETENTION BONUSES THAT HAVE YET TO BE PAID | CONSULTING | B210 |
| KBP | BKC | 01/24/24 | 0.4 | PROVIDING A STATUS UPDATE TO TEAM ON WHERE EVERYTHING STANDS THAT I HAVE BEEN WORKING ON (UTILITIES, TAXES, BONUS, ETC.) | CONSULTING | B210 |
| KBP | BKC | 01/24/24 | 1.1 | CALL WITH THE BKC TEAM TO DISCUSS STATUS OF UTILITIES AND THE PATH FORWARD FOR GETTING THEM TRANSITIONED; ADDITIONAL INTERNAL FOLLOW DISCUSSION RE: UTILITIES | CONSULTING | B210 |
| GMB | BKC | 01/24/24 | 1.8 | REVIEW OF CASH COLLATERAL EXTENSION, ADJUSTING JOURNAL ENTRIES, UTILITIES PLAN AND STATUS OF SHUT OFF, CALL WITH BPENDLETON, UPDATE TO SMALLER VENDORS AND INVOICING CHANGE. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.4 | CALL WITH J MAGEE ON SMALL ASSET SALES. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.5 | WEEKLY CALL WITH BKC ON UTILITIES TRANSFER STATUS AND TO DISCUSS ISSUES. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.3 | FOLLOW UP WITH A KENKEL REGARDING WIRE FOR CLOSING TRUE UP. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.5 | CALL WITH B PENDLETON REGARDING STATUS OF OUTSTANDING ITEMS AND REVIEW OF RECAP EMAIL. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.2 | INVESTIGATING FINANCIAL QUESTION FROM MOSAIC. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.8 | FOLLOW UP WITH T DONAGHUE REGARDING ACCOUNT TRANSFERS, INCLUDING COMMUNICATION WITH B PENDLETON AND SUMMARIZING EMAIL. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.3 | FOLLOW UP WITH K ZELAYA REGARDING INSURANCE QUESTION. | CONSULTING | B210 |
| BRT | BKC | 01/24/24 | 0.5 | CALL WITH BRANDON AT NATION WIDE TRAVEL REGARDING VEHICLE TRANSPORTATION. | CONSULTING | B210 |
| DMB | BKC | 01/24/24 | 0.8 | REVIEW AND APPROVAL OF UPDATED C/F 1/26/24/V4, REVIEW OF NARRATING(VARIANCES) FOR C/F, TELCHN W KENDALL RE: SAME | CONSULTING | B110 |
| JAM | BKC | 01/25/24 | 0.3 | CALLS AND EMAILS WITH ZALAYA RE TERMINATION OF EMPLOYEE INSURANCE - TILLIS RE SAME COVERAGE; HDB, WRIGHT AND PENDLETON RE REFUNDS FOR REMOVING LOCATIONS FROM PK PROPERTY COVERAGE. | CONSULTING | B210 |
| JAM | BKC | 01/25/24 | 1.0 | STURDIVANT, IORIO, KENDALL, DOLBY, AND TILLIS RE LAWRENCEBURG PSA, LEASE, AND EMPLOYEE ROSTER. | CONSULTING | B210 |
| JAM | BKC | 01/25/24 | 0.2 | FURTHER ON LAWRENCEBURG AND INSURANCE TERMINATIONS/REFUNDS | CONSULTING | B210 |
| JAM | BKC | 01/25/24 | 0.3 | NAGLE AND WRIGHT RE 1693 INSUR CLAIM AND CURE PAYMENTS | CONSULTING | B210 |
| NEW | BKC | 01/25/24 | 0.4 | DISCUSSION WITH K ZELAYA REGARDING REMAINING BALANCE DUE IN DEKALB COUNTY | CONSULTING | B210 |
| NEW | BKC | 01/25/24 | 1.1 | REVIEWING BKC PENDING DEBITS TO OPERATING ACCOUNTS | CONSULTING | B210 |
| NEW | BKC | 01/25/24 | 0.5 | UPDATING BKC GATEWAY PORTAL BREAKDOWN TO DETERMINE AMOUNTS STILL OWED TO BKC | CONSULTING | B210 |
| LCK | BKC | 01/25/24 | 0.9 | CALLS/EMAILS WITH STAFF RE: DISBURSEMENTS AND OPEN CASE ITEMS | CONSULTING | B130 |
| BRT | BKC | 01/25/24 | 0.8 | MEETING WITH K ZELAYA TO UNDERSTAND EVERYTHING ON HER PLATE AND OUTSTANDING ITEMS. | CONSULTING | B210 |
| BRT | BKC | 01/25/24 | 0.4 | FOLLOW UP WITH J MAGEE AND K ZELAYA REGARDING INSURANCE. | CONSULTING | B210 |
| BRT | BKC | 01/25/24 | 0.3 | FOLLOW UP WITH T DONAGHUE REGARDING ADDITIONAL SERVICE TERMINATIONS. | CONSULTING | B210 |
| BRT | BKC | 01/25/24 | 0.8 | CALL WITH A HUDSON REGARDING FINAL REPAIR OF WATER LINE AND EXPECTED COMPLETION, INCLUDING FOLLOW UP WITH T DONAGHUE ON STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/25/24 | 0.3 | REVIEW OF LANDLORD DISPUTE ON RENT AND RESPONSE TO RRG. | CONSULTING | B210 |
| BRT | BKC | 01/25/24 | 0.5 | FOLLOW UP WITH MOSAIC ON DISCONNECT NOTICES AND ISSUES BEING ENCOUNTERED. | CONSULTING | B210 |
| DMB | BKC | 01/25/24 | 0.6 | REVIEW AND COMMENT ON COUNSEL DISCUSSION W DUTSON, TELCHN A COUNSEL | CONSULTING | B110 |
| JAM | BKC | 01/26/24 | 0.6 | HDB RE WIND DOWN OF INSURANCE PROGRAM, POTENTIAL ONGOING COVERAGE FOR NEW HOPE; TILLIS RE GETTING VEHICLES HUNTSVILLE TO ATLANTA, MAINTAINING INSURANCE ON NORCROSS THROUGH END OF FEBRUARY | CONSULTING | B210 |
| JAM | BKC | 01/26/24 | 0.8 | MM RE MARKING OF NEW HOPE; EMAILS TO/FROM GUARDIAN RE TERMINATION OF VISION AND DENTAL INSURANCE. | CONSULTING | B210 |
| JAM | BKC | 01/26/24 | 0.4 | BURTON HERRING RE TRMINATION OF COLONIAL INSURANCE COVERAGES; RANDALL BUTLER RE SAME FOR BCBS - SEND PROOF OF BK FILING; MARCUS MILICHAP RE NAMES FOR NEW HOPE. | CONSULTING | B210 |
| NEW | BKC | 01/26/24 | 1.0 | DISCUSSION WITH J GILL REGARDING BULLDOG DEFERRED STORES | CONSULTING | B210 |
| LCK | BKC | 01/26/24 | 0.8 | STAFF CALLS RE: DISBURSEMENTS; UTILITIES AND OPEN CASE MATTERS | CONSULTING | B130 |
| LCK | BKC | 01/26/24 | 0.9 | SEARCH FOR LEADS ON NEW HOPE PROPERTY AND EMAILS WITH MILICHAP | CONSULTING | B150 |
| GMB | BKC | 01/26/24 | 1.9 | RESPONSE TO ESTATE RE: TAX RETURNS AND K-1S, CALLS WITH FRANCHISE CPA, RE: SAME, PLAN TO COMPLETE, TIMING, CALLS WITH STAFF, RE: COORDINATION OF RESPONSIBILITIES. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.2 | FOLLOW UP WITH ARIANA AT GREENLINK REGARDING PAYROLL DISCREPANCY. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.6 | CALL WITH C DOLBY AND K ZELAYA REGARDING ITEMS ON THEIR PLATE AND STATUS. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.2 | CALL WITH J MAGEE REGARDING VEHICLES BEING MOVED FROM HUNTSVILLE TO ATLANTA. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.6 | CALL WITH VEHICLE TRANSPORTER REGARDING WHAT IS NEEDED TO PUSH THIS TO THE FINISH LINE, INCLUDE FOLLOW UP. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.4 | REVIEW OF PAYROLL FROM GREENLINK. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.3 | CALL WITH A HUI REGARDING JOB POSTING INTERFERENCE WITH TRAIT SET SERVICES. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 0.2 | FOLLOW UP WITH RRG ON UTILITIES AT SAVANNAH OFFICE. | CONSULTING | B210 |
| BRT | BKC | 01/26/24 | 1.2 | CALL WITH BOTH A HUDSON AND C PRATT REGARDING LAST DAY OF EMPLOYMENT AND ANY ADDITIONAL ITEMS / QUESTIONS. | CONSULTING | B210 |
| DMB | BKC | 01/26/24 | 0.8 | TELCHN W AGENT, EMAIL TRAILS ON DISTRIBUTION | CONSULTING | B110 |
| NEW | BKC | 01/27/24 | 0.1 | DISCUSSION WITH J GILL REGARDING BULLDOG DEFERRED STORES | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 0.8 | CONTACTING FORD MOTOR CO TO GET PAYOFF STATEMENTS FOR VEHICLES IN SOUTH ALABAMA | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 0.7 | CREATING RECONCILIATION OF ORIGINAL BKC PRE-PETITION CURE COSTS TO UPDATED STORE LISTING AND PAYMENTS MADE | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 1.8 | LOGGING ONTO BKC GATEWAY TO MAKE PAYMENTS FOR ALL THREE ENTITIES FOR AMOUNTS OWED POST-PETITION | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 0.4 | PRODUCING 1099'S FOR VENDORS FOR 2023 | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 2.7 | REONCILING BKC PRE-PETITION AGREED UPON CURE COST PAYMENT SCHEDULE FOR STORES THAT WERE NO LONGER INCLUDED IN THE SALE. | CONSULTING | B210 |
| NEW | BKC | 01/29/24 | 0.5 | REVIEWING ENTERPRISE PURCHASE AGREEMENT, SIGNING CONTRACT | CONSULTING | B210 |
| LCK | BKC | 01/29/24 | 2.4 | CALLS WITH AMP STAFF AND RECONCILEMENT OF AMOUNTS DUE TO BKC | CONSULTING | B130 |
| LCK | BKC | 01/29/24 | 0.2 | CALL WITH COUNSEL ON SMALL ASSET SALE MOTION | CONSULTING | B130 |
| KBP | BKC | 01/29/24 | 0.4 | CORRESPONDENCE WITH GREENLINK ON ADDITIONAL RETENTION BONUS PAYOUTS | CONSULTING | B210 |
| KBP | BKC | 01/29/24 | 2.2 | COMPLETING RSI DECEMBER MONTHLY SUBMISSION | CONSULTING | B210 |
| KBP | BKC | 01/29/24 | 1.2 | CATCH UP CALLS WITH AMP TEAM MEMBERS AND RESPONDING TO EMAILS FROM WEEK ENDING 1.26.24 RE: UTILITIES, CURE PAYMENTS, PROPERTY TAX | CONSULTING | B210 |
| KBP | BKC | 01/29/24 | 2.6 | UPDATING THE CASH FLOW FOR THE WEEK ENDING 1.26.24 | CONSULTING | B210 |
| GMB | BKC | 01/29/24 | 1.5 | TROUBLESHOOTING ISSUES WITH REJECTED LANDLORD PAYMENTS, TRACKING DOWN SHIPPED KEYS, PAYMENT STATUS, EMAILS WITH HOLLAND KNIGHT, STAFF. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.3 | CALL WITH J GILL REGARDING RRG RENT PAYMENTS AND CONTACT INFORMATION. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.5 | REVIEW OF UTILITIES TRANSFERS, INCLUDING CALL WITH B PENDLETON. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.8 | MEETING WITH K ZELAYA REGARDING EVERYTHING ON HER PLATE AND PRIORITIES. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.4 | FOLLOW UP WITH G BAKER REGARDING STORE CLOSURES AND REJECTING LEASES. | CONSULTING | B210 |

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Time Detail

| Consultant | Client | Date | Time | Description | Task | Bankruptcy Code |
|------------|--------|----------|------|--|------------|-----------------|
| BRT | BKC | 01/29/24 | 0.6 | FOLLOW UP WITH E HENRY AT BRINKS REGARDING DE-INSTALL STATUS, INCLUDING CALL TO DISCUSS ISSUES. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.1 | FOLLOW UP WITH I WALKER ON SMALL ASSET SALES. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.3 | FOLLOW UP WITH K ZELAYA REGARDING CREDIT CARDS AND ENSURE FUNDS WERE ALL REMOVED. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.2 | UPDATE TO G BAKER ON REMAINING EMPLOYEES AND WORKLOAD. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.4 | FOLLOW UP WITH A HUI ON ADDITIONAL ITEMS FOR SALE. | CONSULTING | B210 |
| BRT | BKC | 01/29/24 | 0.7 | REACHING OUT TO POTENTIAL BUYERS ON SMALL ASSETS FOR SALE. | CONSULTING | B210 |
| DMB | BKC | 01/29/24 | 0.5 | EMAIL TRAIL CONTAINING PROOF OF LANDLORD PAYMENT, TELCN W KENDALL RE: STATUS | CONSULTING | B210 |
| JAM | BKC | 01/29/24 | 0.1 | BRUTON HERRING AT COLONIAL LIFE RE TERMINATION AT MONTH END | CONSULTING | B210 |
| NEW | BKC | 01/30/24 | 2.6 | MEETING WITH B TILLIS & B PENDLETON TO REVIEW EXTENSION OF CASH FLOW THROUGH PLAN FILING DATE | CONSULTING | B130 |
| NEW | BKC | 01/30/24 | 2.8 | REVIEWING CASH FLOW PREPARED BY B PENDLETON; DISCUSSION WITH B PENDLETON ON OUTSTANDING ITEMS | CONSULTING | B130 |
| NEW | BKC | 01/30/24 | 5.5 | CREATING BKC DELIVERABLE TO SUMMARIZE BKC PRE-PETITION, POST-PETITION AND POST SALE CHARGES TO BKC GATEWAY, PROVIDING PAYMENTS MADE BY PREMIER KINGS FOR PRE-PETITION CURE COSTS, POST-PETITION PRORATED JANUARY RENT AND RECONCILING OUTSTANDING BALANCE. CREATING SCHEDULE FOR BKC FORGIVENESS COSTS, PRE AND POST-PETITION CHARGES RELATED TO REJECTED LEASE STORES | CONSULTING | B210 |
| LCK | BKC | 01/30/24 | 0.7 | RRG RE: MOSAIC DEPOSIT | CONSULTING | B130 |
| LCK | BKC | 01/30/24 | 0.8 | BOD AGENDA DRAFT | CONSULTING | B130 |
| LCK | BKC | 01/30/24 | 1.0 | REVIEW CASH FLOW WITH EXTENSION AND FINANCIALS | CONSULTING | B130 |
| LCK | BKC | 01/30/24 | 0.8 | CONTINUING WORK ON SALE OF NEWELL PROPERTY | CONSULTING | B130 |
| KBP | BKC | 01/30/24 | 0.5 | CALL WITH FORMER EMPLOYEES TO EXPLAIN THEIR RETENTION BONUS AND HOW IT WAS CALCULATED | CONSULTING | B210 |
| KBP | BKC | 01/30/24 | 2.5 | FINALIZING THE CF FOR THE W.E. 1.26.24. UPDATING FOR COMMENTS BASED ON INTERNAL REVIEW | CONSULTING | B210 |
| KBP | BKC | 01/30/24 | 0.4 | LOOKING UP TAX INFORMATION FOR EXECUTIVE TEAM AND PROVIDING IT TO THE FCPAS | CONSULTING | B210 |
| KBP | BKC | 01/30/24 | 1.5 | INTERNAL CALL TO DISCUSS MISSING ITEMS IN THE CASH FLOW; UPDATING FOR ITEMS MISSING; DISBURSING IT TO TEAM FOR FINAL REVIEW | CONSULTING | B210 |
| GMB | BKC | 01/30/24 | 3.8 | REVIEW OF PREMIER KINGS OF GEORGIA 2022 TAX RETURN, READING THROUGH CHECKLIST SECTION, RECONCILING SUPPORT TO GENERAL LEDGER SYSTEM, INTERNAL SCHEDULES, DEVELOPING QUESTIONS OF ACCOUNTING LOGIC AND TAX CLARIFICATIONS. | CONSULTING | B210 |
| GMB | BKC | 01/30/24 | 1.9 | REVIEW OF BKC 408 SCHEDULE AND CURE COSTS, DISCUSSIONS WITH NWRIGHT OF HOW TO FORM DOCUMENT OF RECONCILIATION, DEVELOPING SUMMARY SCHEDULE AND DETERMINING PROCESS FOR NWRIGHT TO COMPLETE. | CONSULTING | B210 |
| GMB | BKC | 01/30/24 | 3.2 | REVIEW OF PREMIER KINGS INC 2022 TAX RETURN, CONFIRMATION OF CHECKLIST, RECONCILING SUPPORT TO GENERAL LEDGER SYSTEM, INTERNAL SCHEDULES, DEVELOPING QUESTIONS OF ACCOUNTING LOGIC AND TAX CLARIFICATIONS. | CONSULTING | B210 |
| BRT | BKC | 01/30/24 | 2.6 | REVIEWING CASH FLOW AND MEETING WITH N WRIGHT AND B PENDLETON REGARDING COMMENTS AND TO FINALIZE FOR L KENDALL'S REVIEW. | CONSULTING | B210 |
| BRT | BKC | 01/30/24 | 0.5 | FOLLOW UP WITH IRON MOUNTAIN REGARDING STATUS OF LABELS PORTAL ACCESS AND NEXT STEPS. | CONSULTING | B210 |
| BRT | BKC | 01/30/24 | 0.4 | FOLLOW UP WITH J KOWALSKY AT MOSAIC REGARDING ODMBS AND POS EQUIPMENT FOR SALE. | CONSULTING | B210 |
| BRT | BKC | 01/30/24 | 0.5 | FOLLOW UP WITH T DONAGHUE REGARDING REPAIR AT 3048 AND SETTLEMENT ON INVENTORY / CASH TRUE UP. | CONSULTING | B210 |
| DMB | BKC | 01/30/24 | 0.8 | REVIEW BOARD AGENDA, TELCN W KENDALL RE: BOARD | CONSULTING | B110 |
| JAM | BKC | 01/30/24 | 0.2 | KENDALL AND MARCUS MILLICHAP RE SHORT TERM LEASE FOR LAWRENCEBURG | CONSULTING | B210 |
| JAM | BKC | 01/30/24 | 0.5 | FURTHER ON LAWRENCEBURG; TILLIS AND HDB RE ACCIDENT INVOLVING PK VEHICLE IN ACCIDENT WHILE BEING DRIVEN BY BULLDOG EMPLOYEE NOT AUTHORIZED TO OPERATE VEHICLE. | CONSULTING | B210 |
| JAM | BKC | 01/30/24 | 0.1 | MORE ON ACCIDENT IN S AL. | CONSULTING | B210 |
| JAM | BKC | 01/31/24 | 0.2 | TILLIS RE BRINKS SAFE IN LOCATION ON WHICH BULLDOG HAS THE 120 DAYS TO REJECT THE LEASE; MCLARENS RE OPP FIRE LOSS; TR4TH QTR % RENT; MCLARENS RE BRUNSWICK CRASH DAMAGE CLAIM. | CONSULTING | B210 |
| JAM | BKC | 01/31/24 | 0.1 | TILLIS RE LEASE INFORMATION ON 4 LOCATIONS FOR RRG | CONSULTING | B210 |
| CRK | BKC | 01/31/24 | 1.5 | TRANSCRIBE BOARD MEETING MINUTES, EDIT AND CIRCULATE TO THE BOARD FOR REVIEW | CONSULTING | B260 |
| NEW | BKC | 01/31/24 | 0.6 | PROVIDING CASH FLOW TO OUTSIDE PARTIES | CONSULTING | B130 |
| NEW | BKC | 01/31/24 | 1.1 | REFORMATTING CASH FLOW FOR PRESENTATION TO BANK GROUP | CONSULTING | B130 |
| NEW | BKC | 01/31/24 | 0.3 | RESEARCHING FORD VEHICLE PAYOFF | CONSULTING | B210 |
| NEW | BKC | 01/31/24 | 0.7 | UPDATING BKC RECONCILIATION BASED ON G BAKER COMMENTS | CONSULTING | B210 |
| LCK | BKC | 01/31/24 | 1.5 | FINAL REVIEW OF CASH FLOW AND CALL WITH N. WRIGHT; CURE AMTS TO PROPCOS; FOLLOW UP ON MOSAIC DEPOSIT | CONSULTING | B130 |
| LCK | BKC | 01/31/24 | 1.6 | BOARD MEETING AND PREP/DEBRIEF; REVIEW OF MINUTES DRAFT | CONSULTING | B130 |
| LCK | BKC | 01/31/24 | 0.5 | REVIEW BOD MINUTES DRAFT | CONSULTING | B130 |
| KBP | BKC | 01/31/24 | 0.2 | CORRESPONDENCE WITH OTTER AND CLOSING RESPECTIVE ACCOUNTS | CONSULTING | B210 |
| KBP | BKC | 01/31/24 | 0.3 | FOLLOWING UP WITH BUYERS ON UTILITY STATUS | CONSULTING | B210 |
| KBP | BKC | 01/31/24 | 0.9 | MISC CALLS WITH MANAGEMENT AND INTERNAL TO DISCUSS CLOSED STORES, UTILITIES, NON RESPONSIVE BUYERS | CONSULTING | B210 |
| KBP | BKC | 01/31/24 | 0.4 | UPDATING CASHFLOW WITH FINAL ADJUSTMENTS, FORMATTING AND PROVIDING TO TEAM | CONSULTING | B210 |
| KBP | BKC | 01/31/24 | 3.4 | ROLLING MOR FORWARD TO JAN24; PULLING JAN PAYROLL INFORMATION FOR THE JAN24 MOR; POPULATING EMPLOYER TAX SCHEDULES | CONSULTING | B210 |
| GMB | BKC | 01/31/24 | 0.5 | BOARD OF DIRECTORS MEETING. | CONSULTING | B210 |
| GMB | BKC | 01/31/24 | 2.1 | UPDATED REVIEW OF CURE SCHEDULE WITH NWRIGHT, RECONCILING NUMBERS, CONFIRMING CHANGE OF BKC NUMBERS FROM AGREED PRE-PETITION TO AMOUNTS SENT IN JANUARY, DETERMINING CHANGES, WRITING RECONCILIATION QUAL. WRITE UP. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 1.2 | COMPILING AND FINALIZING POC LISTING FOR BRINKS DE-INSTALL. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 1.4 | CALL WITH K ZELAYA, C DOLBY AND IRON MOUNTAIN TO WALKTHROUGH THE ENTIRE DOCUMENT RETENTION PROCESS, INCLUDING FOLLOW UP WITH BOTH TO ENSURE RESPONSIBILITIES AND TIMELINE. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.8 | CALL WITH L KENDALL TO DISCUSS STATUS OF ENGAGEMENT AND OUTSTANDING ITEMS; FOLLOW UP WITH N WRIGHT AND B PENDLETON REGARDING ITEMS AND PRIORITIES. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 1.0 | MEETING WITH AMP AND BOD. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.6 | MEETING WITH K ZELAYA REGARDING ISSUES BEING ENCOUNTERED ON HER END AROUND UTILITIES AND VENDORS REACHING OUT. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.3 | FOLLOW UP WITH I WALKER ON SMALL ASSETS MOTION AND THEN UPDATING RRG SIDE. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.5 | CALL WITH BRINKS REGARDING DE-INSTALL ISSUES. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.3 | FOLLOW UP WITH LAURA AT DTIQ REGARDING CANCELLED SERVICES. | CONSULTING | B210 |
| BRT | BKC | 01/31/24 | 0.5 | CALL WITH C DOLBY REGARDING TIME SPENT BY HER TEAM ON MONTH END AND GENERAL CLOSE DOWN PROCEDURES. | CONSULTING | B210 |
| DMB | BKC | 01/31/24 | 2.4 | BI-WEEKLY BOARD TELCN, REVIEW AND RESPOND TO COUNSEL DATA REQUEST, REVIEW OF UPDATED C/F 2.2.24, REVIEW KENDALL RESPONSE TO RBI, REVIEW UPDATED WINDDOWN BUDGET, TELCN W KENDALL | CONSULTING | B110 |

826.9

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240131
Billing Start 1/1/2024
Billing End 1/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240131 - Expense Detail

| Description | \$ Amount | Code |
|----------------------------|--------------------|--------|
| SUMMARIES | | |
| Travel - Air/Rail/Taxi | \$ 3,838.36 | TRANS |
| Travel - Car/Parking/Tolls | 2,844.29 | AUTO |
| Lodging | 1,836.09 | LODG |
| Meals | 682.96 | MEALS |
| Tele/Fax/FedEx | 79.90 | COMM |
| Office Supplies | - | OFFICE |
| Totals | \$ 9,281.60 | |

| Consultant | Date | Location | Details | Amount | Client | Code |
|------------|----------|--------------------------|---|--------|--------|-------|
| JAM | 01/07/24 | CLT - ATL - ATL | Mileage to/from/around Atlanta for Mosaic store inventories | 382.57 | PKB | AUTO |
| JAM | 01/07/24 | Norcross, GA | Marriott Courtyard Alanta Norcross - lodging before store inventories | 126.98 | PKB | LODG |
| JAM | 01/07/24 | Norcross, GA | Publix - turkey, bread, salad and fruit for dinner | 22.24 | PKB | Meals |
| JAM | 01/07/24 | Norcross, GA | QuikTrip - Grilled cheese and ham sandwich for dinner | 4.65 | PKB | Meals |
| KBP | 01/07/24 | ATMORE, AL | LUNCH AND DINNER AT PAPA JOHNS IN ATMORE, AL | 32.29 | PKB | MEALS |
| KBP | 01/07/24 | CHARLOTTE, NC | FLIGHT FROM CHARLOTTE, NC TO DESTIN, FL FOR INVENTORY COUNTS | 391.60 | PKB | TRANS |
| KBP | 01/07/24 | ATMORE, AL | 1 NIGHT STAY AT A HAMPTON INN IN ATMORE, AL | 124.11 | PKB | LODG |
| KBP | 01/07/24 | CHARLOTTE, NC | AVIS RENTAL FROM DESTIN, FL>CHARLOTTE, NC 1/7-1/11 | 393.98 | PKB | AUTO |
| JAM | 01/08/24 | Liiburn, GA | McDonald's - Lunch while in field doing inventories | 9.94 | PKB | Meals |
| JAM | 01/08/24 | Atlanta, GA | Burger King - snack in field while doing inventories | 2.69 | PKB | Meals |
| NEW | 01/08/24 | Atlanta | Traveling to 6 stores across surrounding Atlanta regions. 68 miles | 44.54 | PKB | AUTO |
| AJP | 01/08/24 | TAMPA, FL | AIRPORT TRAVEL PARKING AT TPA | 24.00 | PKB | AUTO |
| AJP | 01/08/24 | TAMPA, FL - ATLANTA, GA | ATLANTA FLIGHT - FROM TPA - SOUTWEST | 276.98 | PKB | TRANS |
| AJP | 01/08/24 | ATLANTA, GA - TAMPA, FL | ATLANTA FLIGHT - RETURN TO TPA - DELTA | 296.10 | PKB | TRANS |
| AJP | 01/08/24 | TAMPA, FL | BREAKFAST TPA AIRPORT (1) - STARBUCKS | 10.16 | PKB | MEALS |
| AJP | 01/08/24 | ATLANTA, GA | DINNER AT ATL AIRPORT (1) - ATL CNBC | 37.49 | PKB | MEALS |
| AJP | 01/08/24 | ATLANTA, GA | GAS ATL - CHEVRON | 26.07 | PKB | AUTO |
| AJP | 01/08/24 | ATLANTA, GA | LUNCH IN ATL (1) - GRECIAN GYRO | 27.34 | PKB | MEALS |
| AJP | 01/08/24 | SAVANNAH, GA | RENTAL ATLANTA - 1 DAY | 68.53 | PKB | AUTO |
| | | | ROUND TRIP MILEAGE: ATLANTA TO MONTGOMERY AND STORE VISITS IN | | | |
| TMG | 01/08/24 | ATL-MONT | MONTGOMERY - 457 MILES AT \$0.67/MILE | 306.19 | PKB | AUTO |
| TMG | 01/08/24 | MONTGOMERY | LUNCH: SUBWAY (1) | 7.48 | PKB | MEALS |
| TMG | 01/08/24 | MONTGOMERY | DINNER: DREAMLAND BBQ (1) | 25.96 | PKB | MEALS |
| KBP | 01/08/24 | ATMORE, AL | LUNCH IN ATMORE, AL | 12.20 | PKB | MEALS |
| KBP | 01/08/24 | ATLANTA, GA | DINNER IN ATL | 23.77 | PKB | MEALS |
| KBP | 01/08/24 | ANDALUSIA, AL | GAS IN ANDALUSIA AL AT EXXON | 31.43 | PKB | AUTO |
| BRT | 01/08/24 | ATLANTA, GA | UBER - TRANSPORTATION FROM HOUSE TO RENTAL CAR | 47.42 | PKB | AUTO |
| BRT | 01/08/24 | BIRMINGHAM, AL | BURGER KING - LUNCH | 11.53 | PKB | MEALS |
| BRT | 01/08/24 | ATTALLA, AL | GUTHRIES - DINNER | 10.97 | PKB | MEALS |
| BRT | 01/08/24 | GADSDEN, AL | WINGS AND SEAFOOD - DINNER | 36.68 | PKB | MEALS |
| KBP | 01/09/24 | ATLANTA, GA | LUNCH IN ATLANTA, GA | 19.44 | PKB | MEALS |
| KBP | 01/09/24 | ATLANTA, GA | DINNER AT HUDSON GRILLE IN ATLANTA, GA | 22.00 | PKB | MEALS |
| KBP | 01/09/24 | ATLANTA, GA | PARKING AT OFFICE/ HOTEL OVERNIGHT | 60.00 | PKB | AUTO |
| KBP | 01/09/24 | ATLANTA, GA | 2 NIGHTS IN ATL AT THE STARLING HOTEL (1/9 & 1/10) | 452.13 | PKB | LODG |
| BRT | 01/09/24 | HUNTSVILLE, AL | CIRCLE K - GAS FOR RENTAL CAR | 37.25 | PKB | AUTO |
| BRT | 01/09/24 | HUNTSVILLE, AL | HYATT PLACE - HOTEL STAY ONE NIGHT (1/8/24) | 196.35 | PKB | LODG |
| BRT | 01/09/24 | HUNTSVILLE, AL | STANLIEOS SUB - LUNCH | 15.63 | PKB | MEALS |
| BRT | 01/09/24 | HUNTSVILLE, AL | WHATABURGER - DINNER | 14.16 | PKB | MEALS |
| KBP | 01/10/24 | ATLANTA, GA | GAS AT QT IN ATLANTA, GA | 55.16 | PKB | AUTO |
| KBP | 01/10/24 | ATLANTA, GA | PARKING AT HOTEL/ OFFICE IN ATL | 60.00 | PKB | AUTO |
| KBP | 01/10/24 | ATLANTA, GA | LUNCH IN ATL | 13.97 | PKB | MEALS |
| KBP | 01/11/24 | CHARLOTTE, NC | GAS AT COSTCO IN CLT (FILLING UP TANK BEFORE DROPPING CAR OFF) | 27.57 | PKB | AUTO |
| BRT | 01/12/24 | ATLANTA, GA | AVIS - CAR RENTAL | 248.97 | PKB | AUTO |
| BRT | 01/12/24 | ATLANTA, GA | WIFIONBOARD - WIFI TO WORK | 39.95 | PKB | COMM |
| AJP | 01/14/24 | SAVANNAH, GA | DINNER (1) - ALCHILE MEXICAN GRILL | 23.17 | PKB | MEALS |
| AJP | 01/14/24 | SAVANNAH, GA | HOTEL PARKING | 10.00 | PKB | AUTO |
| AJP | 01/14/24 | TAMPA, FL - SAVANNAH, GA | SAVANNAH FLIGHT ROUND TRIP | 652.68 | PKB | TRANS |
| KBP | 01/14/24 | CHARLOTTE, NC | DINNER AT BOJANGLES IN THE CLT AIRPORT | 15.13 | PKB | MEALS |
| | | | ROUND TRIP FLIGHT FROM CHARLOTTE, NC TO SAVANNAH, GA FOR INVENTORY | | | |
| | | | COUNTS (1/14-1/15) | 726.70 | PKB | TRANS |
| MRD | 01/15/24 | TMP, FL - JAX, FL | MILEAGE - TAMPA, FL TO JACKSONVILLE, FL | 144.05 | PKB | AUTO |
| MRD | 01/15/24 | JAX, FL | LUNCH (1) - PUBLIX | 10.83 | PKB | MEALS |
| AJP | 01/15/24 | SAVANNAH, GA | BREAKFAST (1) - STARBUCKS | 9.63 | PKB | MEALS |
| AJP | 01/15/24 | SAVANNAH, GA | DINNER (1) - COCO & MOSS | 33.87 | PKB | MEALS |
| AJP | 01/15/24 | SAVANNAH, GA | HOTEL PARKING | 11.00 | PKB | AUTO |
| AJP | 01/15/24 | SAVANNAH, GA | LUNCH (1) - SUBWAY | 11.84 | PKB | MEALS |
| AJP | 01/15/24 | SAVANNAH, GA | RENTAL SAVANNAH | 212.14 | PKB | AUTO |
| AJP | 01/15/24 | SAVANNAH, GA | SAVANNAH HOTEL - 2 NIGHTS | 497.20 | PKB | LODG |
| KBP | 01/15/24 | SAVANNAH, GA | DINNER AT SAVANNAH AIRPORT GRILL IN SAVANNAH, GA | 27.00 | PKB | MEALS |
| KBP | 01/15/24 | SAVANNAH, GA | GAS AT BP IN SAVANNAH | 31.63 | PKB | AUTO |
| KBP | 01/15/24 | SAVANNAH, GA | AVIS RENTAL CAR IN SAVANNAH | 51.24 | PKB | AUTO |
| KBP | 01/15/24 | HINESVILLE, GA | LUNCH AT DUNKIN IN HINESVILLE, GA | 11.53 | PKB | MEALS |
| BRT | 01/15/24 | ATLANTA, GA (AIRPORT) | DELTA FLIGHT - ROUNDTrip ATLANTA TO HUNTSVILLE | 996.20 | PKB | TRANS |
| BRT | 01/15/24 | ATLANTA, GA (AIRPORT) | ATLANTA BRAVES ALLSTAR CAFE (ATL AIRPORT) - LUNCH | 35.14 | PKB | MEALS |
| BRT | 01/15/24 | VILLARICA, GA | TACO BELL - LUNCH | 15.83 | PKB | MEALS |
| BRT | 01/15/24 | ATLANTA, GA | WIFIONBOARD - WIFI TO WORK | 39.95 | PKB | COMM |
| MRD | 01/16/24 | JAX, FL - TMP, FL | MILEAGE - JACKSONVILLE, FL TO TAMPA, FL | 144.05 | PKB | AUTO |
| NEW | 01/16/24 | Huntsville | Rental car for 2 days from Atlanta to Huntsville | 394.06 | PKB | AUTO |
| NEW | 01/16/24 | Huntsville | Lunch in Huntsville - Chick-Fil-A | 23.21 | PKB | MEALS |
| NEW | 01/16/24 | Huntsville | Dinner in Huntsville - Uber Eats | 26.70 | PKB | MEALS |
| AJP | 01/16/24 | SAVANNAH, GA | BREAKFAST (1) - STARBUCKS | 9.63 | PKB | MEALS |
| AJP | 01/16/24 | SAVANNAH, GA | GAS SAVANNAH - BP | 32.44 | PKB | AUTO |
| AJP | 01/16/24 | SAVANNAH, GA | LUNCH (1) - CRAB SHACK | 26.84 | PKB | MEALS |
| BRT | 01/16/24 | BIRMINGHAM, AL | HYATT REGENCY - HOTEL STAY ONE NIGHT (1/15/24) | 208.26 | PKB | LODG |
| BRT | 01/16/24 | HOOVER, AL | FARMERS BASKET - LUNCH | 17.61 | PKB | MEALS |
| BRT | 01/16/24 | HOOVER, AL | STEAK AND SHAKE - DINNER | 10.94 | PKB | MEALS |
| NEW | 01/17/24 | Nashville | Dinner in Nashville airport | 13.47 | PKB | MEALS |
| NEW | 01/17/24 | Nashville | Flight from Nashville to Atlanta. Returning from inventory counts | 498.10 | PKB | TRANS |
| BRT | 01/17/24 | BIRMINGHAM, AL | HYATT REGENCY - HOTEL STAY ONE NIGHT (1/16/24) | 231.06 | PKB | LODG |