

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROTERRA INC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11120 (BLS)
)
) (Jointly Administered)
)
) Ref. Docket Nos. 44, 72, 142 & 209
)

**THIRD NOTICE OF EXTENSION
OF DEBTORS' AUTHORITY TO USE CASH COLLATERAL
AND RE-SCHEDULING THE FINAL HEARING THEREON**

PLEASE TAKE NOTICE that, on August 7, 2023, each Debtor in the above-captioned proceedings filed a voluntary petition for relief under chapter 11 of title 11 of the U.S. Code, 11 U.S.C. §§ 101-1532, in the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on August 9, 2023, the Debtors filed the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 44] (the "Motion").²

PLEASE TAKE FURTHER NOTICE that, on August 10, 2023, the Court entered that certain *Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 72] (the "Interim Cash Collateral Order"). The Interim Cash Collateral Order authorized the Debtors to submit a further interim order governing the authority to use cash collateral.

PLEASE TAKE FURTHER NOTICE that, on August 25, 2023, the Court entered that certain *Second Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 142] (the "Second Interim Cash Collateral Order"). The Second Interim Cash Collateral Order authorized the Debtors to submit a notice of extension of the Interim Period with the Agents' consent.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Proterra Inc (9565); and Proterra Operating Company, Inc. (8459). The location of the Debtors' service address is: 1815 Rollins Road, Burlingame, California 94010.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



PLEASE TAKE FURTHER NOTICE that, on September 6, 2023, the Debtors filed the *Second Notice of Extension of Debtors' Authority to Use Cash Collateral and Scheduling a Final Hearing Thereon* [Docket No. 209] (the "Second Notice of Extension"). The Second Notice of Extension provides that the Debtors' authority to use Cash Collateral shall terminate at 11:59 p.m. (prevailing Eastern Time) on September 21, 2023 (the "Interim Period"), *provided that* the Interim Period may be extended pursuant to the terms of paragraph 3 of the Second Interim Cash Collateral Order.

PLEASE TAKE FURTHER NOTICE that, the Debtors hereby provide notice that the Interim Period has been extended in accordance with paragraph 3 of the Second Interim Cash Collateral Order until 11:59 p.m. (prevailing Eastern Time) on October 4, 2023.

PLEASE TAKE FURTHER NOTICE that, a hearing to consider approval of the Motion on a final basis was scheduled to go forward on September 21, 2023 at 9:00 a.m. The Motion will now be heard on **October 4, 2023 at 2:00 p.m. (ET)** before the Honorable Brenden Linehan Shannon, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801.³

PLEASE TAKE FURTHER NOTICE that, the Debtors reserve the right to further extend the Interim Period, and provide corresponding notice, in accordance with the Second Interim Cash Collateral Order.

³ The Debtors will file a proposed order governing the use of cash collateral on a final basis in advance of the hearing scheduled for October 4, 2023.

Dated: September 15, 2023
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
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/s/ Shella Borovinskaya

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