

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

Re: Docket No. 1178

CERTIFICATE OF NO OBJECTION

The undersigned hereby certifies as follows:

On March 5, 2024, Miller Buckfire², investment banker to the Official Committee of Unsecured Creditors (the “Committee”), appointed in the above-referenced bankruptcy cases, filed the *Fourth Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2024 through January 31, 2024* (the “Application”) [Docket No. 1178].

The deadline to object to the Application was March 26, 2024 at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order (I) Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Professionals, and (II) Granting Related Relief* [Docket No. 188], no further order is required, and Berkeley Research Group is entitled to receive 80% of its fees (\$80,000.00) and 100% of its expenses (\$163.55).

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

² Miller Buckfire is the trade name of Stifel, Nicolaus & Co., Inc. for its restructuring-focused investment banking practice.



Dated: March 27, 2024

MORRIS JAMES LLP

/s/ Brya M. Keilson

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