

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
PROTERRA INC, <i>et al.</i> ,	)	Case No. 23-11120
	)	
Debtors.	)	

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Jeffries Leveraged Credit Products, LLC Name of Transferee	Gigavac LLC Name of Transferor
Name and Address where notices to transferee should be sent:  c/o Jeffries Leveraged Credit Products, LLC William McLoughlin, SVP 520 Madison Avenue New York, NY 10022  Attn: Mike Richards <a href="mailto:mrichards@jeffries.com">mrichards@jeffries.com</a> (212) 708-2826	Proof of Claim Number #1095  Proof of Claim Amount: \$246,568.00 Partial Claim Amount: \$166,109.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**Jeffries Leveraged Credit Products, LLC**

By: /s/ Raniero D'Aversa  
Transferee/Transferee's Agent

Date: 4/1/24

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571



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**EXHIBIT A**

(Attached)

### ASSIGNMENT OF CLAIM

Gigavac LLC, having a mailing address at 6382 Rose Lane Carpinteria CA 93013 (“Assignor”), in consideration of the sum of (“Purchase Price”), does hereby transfer to Jefferies Leveraged Credit Products, LLC (“Assignee”), having offices at 520 Madison Avenue, New York, NY 10022, all of Assignor’s right, title and interest in, to and under the claim or claims of Assignor, as more specifically set forth below (the “Claim”), against Proterra Inc, et al. debtors in the bankruptcy case (the “Proceedings”) pending in the United States Bankruptcy Court for the District of Delaware (the “Court”), Case No. 23-11120 (the “Debtor”) in the currently outstanding amount of not less than \$166,109.00 (the “Purchased Amount”), and all rights and benefits of the Assignor relating to the Claim, including without limitation the Proof of Claim(s) identified below (if any) and the Assignor’s rights to receive payment of principal, and any interest, penalties and fees which may be paid with respect to or in satisfaction of the Claim, all cash, securities (including the right to participate in or subscribe to any offerings of securities), instruments and other property which may be paid or issued by Debtor or any other party with respect to or in satisfaction of the Claim, and all voting rights with respect to any of the foregoing. The Claim includes the foregoing rights and benefits, “cure” amounts within the meaning of section 365 of title 11 of the United States Code (the “Bankruptcy Code”) and the right to receive all payments and distributions in respect thereof. The Claim is based on amounts, not less than the Purchased Amount, owed to Assignor by Debtor for services rendered and/or goods delivered by Assignor to Debtor. This Assignment of Claim (the “Assignment”) shall be deemed an absolute and unconditional assignment of the Claim for the purpose of collection and shall not be deemed to create a security interest except as may be otherwise provided herein. Assignee is assuming no liabilities or obligations of the Assignor under this Assignment. For the avoidance of doubt, the Claim does not include any administrative claim and does not include any interest or right with respect to invoices 117496, 117497, 117498 identified in the Proof of Claim.

Notwithstanding anything to the contrary contained herein, to the extent the Assignor and Assignee cannot settle the transfer of the Claim via Assignment, Assignor and Assignee acknowledge and agree to settle the transaction contemplated herein on the same terms via participation. For purposes of clarity, to the extent this transaction closes via participation, from the closing date through any elevation from a participation to the Assignment, all voting rights shall be solely at the discretion and direction of the Assignee.

Assignor represents and warrants that [check one of the following]:

[ ] Proof of Claim(s) has not been filed in respect of the Claim.

[ x ] Proof of Claim(s) in the amount of not less than \$246,568.00 has been duly and timely filed in the Proceedings, and a true copy of such Proof of Claim is attached to this Assignment. If the Proof of Claim amount differs from the Claim amount set forth above, Assignee shall nevertheless be deemed the owner of that Proof of Claim subject to the terms of this Assignment and shall be entitled to identify itself as owner of such Proof of Claim on the records of the Court. A copy of the Proof of Claim is attached hereto as **Exhibit A**.

Assignor represents and warrants that (i) the Claim is a valid and allowed claim in the Proceedings in an amount not less than the Purchased Amount, and the Claim is not subject to any defense, counterclaim, offset, setoff, dispute or objection; (ii) no payment has been received by Assignor, or by any third party claiming through Assignor, in full or partial satisfaction of the Claim (iii) Assignor has not previously assigned, sold, hypothecated or pledged the Claim to any third party, in whole or in part; (iv) Assignor solely owns and has good title to the Claim free and clear of any and all liens, claims, security interests or encumbrances of any kind or nature whatsoever; (v) there are no offsets or defenses or preferential payment demands that have

been or may be asserted by or on behalf of Debtor or any other party to reduce or subordinate the amount of the Claim or to otherwise impair its value; (vi) no consent of, registration with, or approval of, or any other action by, any relevant person or entity (including any state or federal regulatory agency or commission) is or will be required as to Assignor for Assignor to execute, deliver and perform its obligations under this Assignment, or for the assignment contemplated herein to become effective as to Assignor; (vii) this Assignment has been duly authorized, executed and delivered by Assignor; (viii) Assignor has the requisite power and authority to execute, deliver and perform this Assignment; (ix) this Assignment constitutes the valid, legal and binding agreement of Assignor, enforceable against Assignor in accordance with its terms and neither the execution, delivery or performance of this Assignment nor the consummation of the transactions contemplated hereby will violate or contravene any law, rule, regulation, order, agreement or instrument affecting it; (x) Assignor has not engaged and will not engage in any acts, conduct or omissions that might result in Assignee receiving in respect of the Claim proportionately less payments or distributions or less favorable treatment with respect to the Claim, including the timing of payments or distributions for the Claim than is received by any other general unsecured creditors of Debtor that hold general unsecured claims; (xi) no offer to sell or solicitation of any offer to buy the Claim has been made by or at the direction of the Assignor in a manner that would violate or require registration under the Securities Act of 1933, as amended; (xii) no creditors of Assignor shall assert an interest of any kind to the Claim; and (xiii) Assignor has provided to Assignee all due diligence information and documentation requested by Assignee that is reasonably available to Assignor.

Assignor will complete and execute the form of Evidence of Transfer of Claim attached hereto.

Assignor has not exercised and shall not exercise any right to opt out of any proposed settlement of the Claim, nor take any action that would result in Assignor being ineligible to participate in any proposed settlement of the Claim.

Assignor further represents that it is solvent and has no other relationship to the Debtor or any of its affiliates or principals other than as a creditor of the Debtor and that Assignor is not, nor has it ever been, an “insider” or “affiliate” of the Debtor within the meaning of sections 101(31) and 101(2), respectively, of the Bankruptcy Code.

Assignor hereby acknowledges that (i) Assignee has neither acted as nor will be the agent, fiduciary, broker or investment advisor with respect to the Assignor; and (ii) Assignee neither has nor will provide Assignor with any legal, accounting, regulatory or tax advice.

Assignor hereby acknowledges that Assignee’s direct parent, Jefferies Group LLC, is a full service financial institution engaged in a wide range of investment banking and other activities (including, but not limited to, investment management, corporate finance, securities underwriting, trading and research and brokerage activities). Assignor hereby acknowledges that Jefferies Group LLC’s ultimate parent, Jefferies Financial Group (collectively with its subsidiaries and affiliates (including Jefferies Group LLC), “JFG”), is a diversified holding company engaged through its consolidated subsidiaries in a variety of businesses, including, buying and selling companies and business lines and making strategic investments in other companies and businesses, in each case from which conflicting interests, or duties, may arise, and that JFG maintains certain officers, directors and employees who also perform the same or similar roles for Assignee. Information that is held elsewhere within JFG, but of which none of the individuals involved in providing the services contemplated by this Assignment actually has (or without breach of internal procedures can properly obtain) knowledge, will not for any purpose be taken into account in determining Assignee’s responsibilities to Assignor under this Assignment. Neither Assignee nor any other part of JFG has or will have any duty to disclose to Assignor or use for Assignor’s benefit any non-public information acquired in the course of providing services to any other party, engaging in any transaction (on its own account or otherwise) or otherwise carrying on its business.

Assignor is aware that the Purchase Price may differ from the amount ultimately distributed in the Proceedings with respect to the Claim and that such amount may not be absolutely determined until entry of a final order confirming a plan of reorganization

or liquidation; and that upon Assignee's payment of the Purchase Price, Assignee shall own all of Assignor's rights, title and interest to the Claim and any recoveries, distributions or proceeds of any kind on account of the Claim.

Each party hereto represents to the other that (i) it has adequate information concerning the business and financial condition of Debtor and the status of the Proceedings to make an informed decision regarding the sale of the Claim and that it has independently and without reliance on the other party hereto, and based on such information has deemed appropriate (including information available from the files of the Court in the Proceedings), made their own respective analyses and decision to enter into this Assignment; (ii) this Assignment has been completely read and its terms and conditions are fully understood and are voluntarily accepted by it, and each party hereto has had an opportunity to consult with counsel of its choosing in connection with the transactions contemplated by this Assignment; and (iii) no broker, finder or other entity acting pursuant to its authority or the authority of any of its affiliates is entitled to any broker's commission or other fee in connection with this Assignment, the Claim, or any other assigned rights for which the other party could be responsible

Assignor agrees to make to Assignee immediate proportional restitution and repayment of the above Purchase Price to the extent that the Claim is disallowed, reduced, subordinated, offset, objected to or otherwise impaired for any reason whatsoever in whole or in part, together with interest at the rate of five percent (5%) per annum on the amount repaid for the period from the date of this Assignment through the date such repayment is made. Assignor further agrees to reimburse Assignee for all costs and expenses, including reasonable legal fees and costs, incurred by Assignee as a result of such disallowance, reduction, subordination, offset, objection or impairment.

In the event assignor has previously assigned or pledged this claim to any third party, otherwise lacks sole title thereto, or in the future purports to assign or pledge the claim to a third party, assignor agrees to immediately pay assignee upon demand of assignee, liquidated damages in an amount equal to double the amount paid to assignor hereunder. In the event the Claim is ultimately allowed in an amount in excess of the Purchased Amount (the "Excess Amount"), Assignee shall have the option to purchase the Excess Amount at the same purchase rate. In the event Assignee elects to purchase the Excess Amount, Assignee shall remit such payment to Assignor upon Assignee's satisfaction that the Claim has been allowed in the higher amount and is not subject to any objection by the Debtor.

Assignor agrees to indemnify Assignee from all direct, non-consequential losses, damages and liabilities, including reasonable attorneys' fees and expenses, which result from (i) Assignor's breach of any representation, warranty, or covenant set forth herein and (ii) any obligation of Assignor or Assignee to disgorge, in whole or in part, or otherwise reimburse (by setoff or otherwise) Debtor or any other person for any payments, property, setoffs, or recoupment received, applied or effected by or for the account of Assignor under or in connection with the Claim or otherwise which are not the result of, caused by, arise from or are related to actions or inactions of the Assignee or successor assignees. The Assignee does not assume and shall not be responsible for any obligations or liabilities of Assignor related to or in connection with the Claim or the Proceeding.

Assignor hereby covenants and agrees that, from and after the date hereof, Assignor shall not engage in any act or conduct, or make any omission, that will result in the Impairment of the Claim or any distributions and/or payments made in respect thereof. Assignor agrees that it shall take no action whatsoever in respect of or in connection with the Claim or any portion thereof without Assignee's express consent.

Assignor hereby irrevocably appoints Assignee as its true and lawful agent and attorney-in-fact, solely with respect to the Claim, with the full power and authority to act in Assignor's name, place and stead, to demand, sue for, compromise and recover all such amounts as now are, or may hereafter become, due and payable for or on account of the Claim and to exercise all elections, voting rights and all other rights and remedies with respect thereto. In the event Assignee is not able to exercise any such rights, Assignor agrees to act, or refrain from acting pursuant to Assignee's written directions. Assignor further grants

unto Assignee full authority to do all things necessary to enforce the Claim and its rights thereunder pursuant to this Assignment. Assignor agrees that the powers granted by this paragraph are discretionary in nature and that Assignee may exercise or decline to exercise such powers at Assignee's sole option. Assignee shall have no obligation to take any action to prove or defend the Claim's validity or amount in the Proceedings. Assignor agrees to take such further actions, at its own expense, as requested by Assignee as necessary or desirable to effect the transfer of the Claim including, without limitation, the execution of appropriate transfer powers, corporate resolutions, consents, certificates, instruments and other documents, and to take all such further action as might be reasonably necessary or appropriate, in order to effect assignment and/or settlement of the Claim and all legal and beneficial right, title and interest in the Claim to Assignee or as may otherwise be reasonably directed by Assignee in writing to assignor, including actions necessary to have Assignee recognized by any claims administrator or other individual or entity responsible for reconciling and paying the Claim.

Assignor agrees to forward to Assignee all notices received from Debtor, the Court or any third party with respect to the Claim assigned herein to vote the Claim assigned herein and to take such action with respect to the Claim in the Proceedings, as Assignee may from time to time request. Assignor further agrees that any distribution received by Assignor on account of the Claim, whether in the form of cash, securities, instrument or any other property, shall constitute property of the Assignee to which the Assignee has an absolute right, and that (if received by Assignor) Assignor will hold such property in trust for the benefit of Assignee and will, at its own expense, promptly deliver to Assignee any such property in the same form received, together with any endorsements or documents necessary to transfer such property to Assignee. In order to process the claim for payment, Assignor shall provide to Assignee the required "New Account Information." A request for such information will be sent to the Assignor under separate cover. Notwithstanding the foregoing Assignee agrees to fund Assignor within seven business days of receiving the executed agreement and documents necessary to close, but by no later than March 30, 2024, or this transaction shall be considered null and void

The terms of this Assignment shall be binding upon, and shall inure to the benefit of Assignor, Assignee and their respective successors and assigns.

Assignor hereby acknowledges that Assignee may at any time reassign the Claim, together with all right, title and interest of Assignee in and to this Assignment without notice to or the consent of Assignor. All representations and warranties made herein shall survive the execution and delivery of this Assignment and any such re-assignment. This Assignment may be executed in counterparts and all such counterparts taken together shall be deemed to constitute a single agreement.

Assignor shall not disclose this Assignment, its contents or its existence to any other person (other than affiliates), except if required to do so by any law, court or regulation, to its professional advisor and auditors or to any governmental authority having or asserting jurisdiction over it.

This Assignment shall be governed by and construed in accordance with the laws of the State of New York. Any action arising under or relating to this Assignment must be brought in state or federal court located in the State of New York, and Assignor consents to and confers personal jurisdiction over Assignor by such court or courts and agrees that service of process may be upon Assignor by mailing a copy of said process to Assignor at the address set forth in this Assignment, and in any action hereunder, Assignor waives any right to demand a trial by jury.

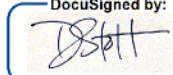
All demands, notices, requests, consents and communications hereunder shall be in writing and shall be deemed to have been duly given if delivered via messenger, overnight courier service, telecopier or certified First Class U.S. Mail at the addresses set forth below, or such other addresses as may be furnished hereafter by notice in writing.

All demands, requests, consents, notices and communications shall be deemed effective: upon receipt, and shall be delivered via messenger, overnight courier services or telecopier.

**CONSENT AND WAIVER**

Assignor hereby acknowledges and consents to all terms set forth in the Assignment and hereby waives its right to raise any objection thereto and its right to receive notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure.

IN WITNESS WHEREOF, the undersigned Assignor sets its hand this 25th day of March, 2024.

DocuSigned by:  
  
E72951FD4050440...

By: \_\_\_\_\_ David K. Stott, SVP – Corporate Secretary  
Signature Print Name/Title

508 261-4291  
Telephone #

3/25/2024 | 5:35 EDT

IN WITNESS WHEREOF, the undersigned Assignee sets its hand this \_\_\_\_ day of \_\_\_\_, 2024.

DocuSigned by:  
  
BCDDAF2A49754DD...

By: \_\_\_\_\_  
William McLoughlin, SVP  
Jefferies Leveraged Credit Products, LLC  
520 Madison Avenue  
New York, NY 10022

Attn: Mike Richards  
mrichards@jefferies.com  
(212)-708-2826



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

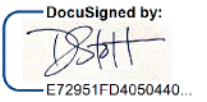
RE: Proof of Claim(S):1095

For value received, the adequacy and sufficiency of which are hereby acknowledged, Gigavac LLC (“Assignor”) hereby unconditionally and irrevocably sells, transfers and assigned to Jefferies Leveraged Credit Products, LLC (“Assignee”) all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, each claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) it has against Proterra Inc, et al. (the “Debtor”), Chapter 11 Case No. 23-11120, United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of any of the foregoing claims, as they may be amended or supplemented from time to time.

Assignor hereby waives any objection to the transfer of the claims to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claims and recognizing the Assignee as the sole owner and holder of the claims. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THE EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 25th DAY OF March 2024.

BY: GIGAVAC LLC

NAME: 

BY: JEFFERIES LEVERAGED CREDIT  
PRODUCTS, LLC

NAME: 