

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
PROTEUS DIGITAL HEALTH, INC.,	:	Case No. 20-11580 (BLS)
	:	
Debtor. <sup>1</sup>	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON SEPTEMBER 10, 2020 AT 10:00 A.M. (ET)**

**AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING HAS BEEN  
CANCELLED WITH PERMISSION FROM THE COURT.**

**I. CONTINUED MATTER:**

1. Debtor’s Motion for Entry of (A) an Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtor’s Assets, (II) Approving Bid Protections, (III) Scheduling an Auction for and Hearing to Approve the Sale, (IV) Approving Form and Manner of Notice of Auction, Sale and Sale Hearing, (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (VI) Approving Form and Manner of Notice Thereof, and (VII) Granting Related Relief; and (B) an Order Authorizing and Approving (I) the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Rights, Encumbrances and Other Interests, (II) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [[Docket No. 53](#) – filed June 23, 2020]

Assignment and/or Cure Response/Objection Deadline: July 31, 2020 at 4:00 p.m. (ET); extended until August 6, 2020 at 4:00 p.m. for the Ad Hoc Committee of Preferred Equity Security Holders; extended until August 7, 2020 at 11:00 a.m. (ET) for Westport Office Park, LLC (“Westport”)

Assignment and/or Cure Responses/Objections Received:

- A. Limited Objection and Reservation of Rights of DeWinter Group to Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [[Docket No. 155](#) – filed July 29, 2020]

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 2680. The Debtor’s corporate headquarters is located at 2600 Bridge Parkway, Redwood City, California 94065



- B. Integron, Inc.’s Limited Objection to Debtor’s Proposed Assumption and Assignment of a Contract for Wireless Connectivity and Proposed Cure Amount [[Docket No. 158](#) – filed July 31, 2020]
- C. Oracle’s Limited Objection and Reservation of Rights Regarding (A) Motion of Motion of Debtor for Entry of Orders Approving (I) the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, Rights, Encumbrances and Other Interests, (II) the Unexpired Leases, and (II) Granting Related Relief; and (B) Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [[Docket No. 159](#) – filed July 31, 2020]
- D. CMIC Co., Ltd Objection to Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [unfiled]

Related Documents:

- i. Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [[Docket No. 136](#) – filed July 21, 2020]
- ii. Supplemental Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [[Docket No. 160](#) – filed July 31, 2020]

Status: The hearing with regard to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases has been continued to a hearing with a date and time to be determined.

**II. RESOLVED MATTER:**

- 2. Debtor’s Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor as of July 14, 2020 [[Docket No. 154](#) – filed July 30, 2020]

Response/Objection Deadline: August 12, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

Related Documents:

- i. Certification of Counsel Regarding Debtor’s Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative

Advisor Effective as of July 14, 2020 [[Docket No. 233](#) – filed August 21, 2020]

- ii. Order Approving Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of July 14, 2020 [[Docket No. 234](#) – entered August 21, 2020]

Status: On August 21, 2020, an order was entered resolving this matter. Accordingly, a hearing on this matter is no longer required.

Dated: September 8, 2020  
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

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