

**FOLEY & LARDNER LLP**

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San Francisco, CA 94104-1520

*Counsel for the Debtor  
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NINTH MONTHLY FEE STATEMENT OF  
FOLEY & LARDNER LLP, AS GENERAL  
BANKRUPTCY COUNSEL TO THE DEBTOR,  
FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD OF  
FEBRUARY 1, 2024 THROUGH FEBRUARY  
29, 2024;****AND****NOTICE OF CUSTOMARY RATE  
INCREASES**

Judge: Hon. William J. Lafferty

**Objection Deadline: April 8, 2024  
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

<b>Name of Applicant:</b>	<b>Foley &amp; Lardner LLP</b>
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of May 8, 2023 by Order entered June 15, 2023 [Dkt. No. 145]
Period for Which Compensation and Reimbursement is Sought:	February 1, 2024 – February 29, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary: <sup>1</sup>	\$556,880.50
20% Holdback:	\$111,676.10
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: <sup>2</sup>	\$5,472.50
Total of Compensation (Net of Holdback) and Expense Reimbursement Sought:	\$450,976.90

### **PRELIMINARY STATEMENT**

On May 8, 2023 (the “Petition Date”), The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”)<sup>3</sup> commenced the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case” or the “Bankruptcy Case”). The Debtor continues to operate its ministry and manage its properties as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this Chapter 11 Case.

On May 23, 2023, the Debtor filed the *Debtor’s Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Dkt. No. 60] (the “Retention Application”). The

<sup>1</sup> Foley & Lardner LLP has agreed not to bill the Debtor for the time it takes its attorneys to travel to or from the Bay Area and such amounts are not included in this Monthly Fee Statement.

<sup>2</sup> Foley & Lardner LLP has agreed not to bill the Debtor for the expenses for its attorneys to travel to or from the Bay Area, in connection with this Chapter 11 Case, and such amounts are not included in this Monthly Fee Statement.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Procedures Order.

1 Court approved the Retention Application on June 15, 2023, entering the *Order Approving Debtor's*  
2 *Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§*  
3 *327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Dkt.  
4 No. 145] (the "Foley Retention Order").

5 Also on May 23, 2023, the Office of the United States Trustee filed its notice of appointment of  
6 an Official Committee of Unsecured Creditors [Dkt. No. 58].

7 On May 26, 2023, the Debtor filed the *Debtor's Motion for an Order Establishing Procedures for*  
8 *Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 70] (the  
9 "Compensation Procedures Motion"). The Court granted the Compensation Procedures Motion on June  
10 23, 2023, entering the *Order Authorizing Procedures for Interim Compensation and Reimbursement of*  
11 *Expenses of Professionals* [Dkt. No. 170] (the "Compensation Procedures Order").

12 Foley & Lardner LLP ("Foley" or "Applicant"), as general bankruptcy counsel to the Debtor,  
13 hereby submits its ninth monthly fee statement (the "Monthly Fee Statement") for allowance of payment  
14 of compensation for professional services rendered and for reimbursement of actual and necessary  
15 expenses incurred for the period commencing February 1, 2024 through and including February 29, 2024  
16 (the "Fee Period") pursuant to the Compensation Procedures Order.

17 By this Monthly Fee Statement, Foley seeks (i) a monthly interim allowance of compensation in  
18 the amount of \$556,880.50 and actual and necessary expenses in the amount of \$5,472.50 for a total  
19 allowance of \$562,353.00 and (ii) payment of \$445,504.40 (80% of the allowed fees pursuant to the  
20 Compensation Procedures Order) and reimbursement of \$5,472.50 (100% of the allowed expenses  
21 pursuant to the Compensation Procedures Order) for a total payment of \$450,976.90 for the Fee Period.

22 **SERVICES RENDERED AND EXPENSES INCURRED DURING THE FEE PERIOD**

23 Attached as **Exhibit 1** is the name of each of Foley's professionals and paraprofessionals who  
24 performed services for the Debtor in connection with this Chapter 11 Case during the Fee Period covered  
25 by this Monthly Fee Statement and the hourly rate and total fees for each professional during the Fee  
26 Period.

27 Attached as **Exhibit 2** is a summary of hours by category during the Fee Period.

28 NINTH MONTHLY FEE STATEMENT OF FOLEY & LARDNER LLP

Attached as **Exhibit 3** is a summary of expenses included in this Monthly Fee Statement incurred during the Fee Period.

Attached as **Exhibit 4** are the detailed time entries for Foley's professionals and paraprofessionals during the Fee Period.

**NOTICE OF CUSTOMARY RATE INCREASES**

As disclosed in the *Debtor's Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Docket No. 60] (the "Foley Employment Application"), Foley's hourly billing rates are subject to periodic review and adjustments. Foley's practice of periodically adjusting its billing rates was disclosed to the Debtor in Foley's engagement letter, and the Debtor has agreed to pay these modified rates pursuant to the engagement letter.

In accordance with ordinary practice and as described in the Foley Employment Application, Foley has changed certain of its billing rates effective as of February 1, 2024. Foley's hourly billing rates effective as of February 1, 2024, for Foley's professionals and paraprofessionals who performed services during the Fee Period, are as follows:

Billing Category	U.S. Range
Associate	\$570 - \$700
Of Counsel	\$750
Paralegal	\$300 - \$395
Partner	\$800 - \$1,325
Senior Counsel	\$740 - \$800
Special Counsel	\$475 - \$735

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If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant 80% of the fees and 100% of the expenses not subject to an objection.

**FOLEY & LARDNER LLP**

Jeffrey R. Blease  
Thomas F. Carlucci  
Shane J. Moses  
Emil P. Khatchatourian  
Ann Marie Uetz  
Matthew D. Lee

SHANE J. MOSES

## *Counsel for the Debtor and Debtor in Possession*

**EXHIBIT 1**

**Compensation by Professional  
February 1, 2024 – February 29, 2024**

<b>Name of Professional Individual</b>	<b>Initials</b>	<b>Position of the Professional, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate<sup>4</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Joseph S. Harper	JSH	Associate, 2016	\$700	11.00	\$7,700.00
Kirsten R. Dedrickson	KRD	Associate, 2018	\$685	26.20	\$17,947.00
Mason Roberts	MR	Associate, 2018	\$690	2.10	\$1,449.00
Mary Rofaeil	MRL	Associate, 2021	\$570	35.10	\$20,007.00
Mikaela R. Mitcham	MRM	Associate, 2021	\$570	9.00	\$5,130.00
Shane J. Moses	SJM	Of Counsel, 2005	\$750	37.30	\$27,975.00
Janelle C. Harrison	JCH	Paralegal, N/A	\$300	32.40	\$9,720.00
Kerry A. Farrar	KAFA	Paralegal, N/A	\$395	44.40	\$17,538.00
Ann Marie Uetz	AMUE	Partner, 1993	\$925	98.50	\$91,112.50
Eileen R. Ridley	ERR	Partner, 1990	\$975	28.20	\$27,495.00
Emil P. Khatchatourian	EPK	Partner, 2009	\$800	46.50	\$37,200.00
Jeffrey R. Blease	JRBL	Partner, 1988	\$1,275	83.30	\$106,207.50
Jonathan P. Witt	JPWI	Partner, 2009	\$800	0.80	\$640.00
Lisa F. Glahn	LFG	Partner, 2000	\$1,100	17.40	\$19,140.00
Mark C. Moore	MCM	Partner, 2010	\$825	31.20	\$25,740.00
Matthew D. Lee	MDL	Partner, 2006	\$800	38.70	\$30,960.00
Thomas F. Carlucci	TFCA	Partner, 1987	\$1,325	32.80	\$43,460.00
Alan R. Ouellette	AROU	Senior Counsel, 2010	\$800	0.50	\$400.00
Matthew S. Kiel	MSK	Senior Counsel, 2014	\$775	0.90	\$697.50
Robert T. Stewart	RTST	Senior Counsel, 2014	\$740	16.40	\$12,136.00
Daniyal M. Habib	DMH	Special Counsel, 2017	\$475	43.60	\$20,710.00
Tamar N. Dolcourt	TND	Special Counsel, 2009	\$735	45.60	\$33,516.00
<b>TOTAL</b>				<b>681.90</b>	<b>\$556,880.50</b>

<sup>4</sup> Foley adjusted their billing rates at the start of their new fiscal year on February 1, 2024. See Docket No. 60.

**EXHIBIT 2**

**Compensation by Category  
February 1, 2024 – February 29, 2024**

<b>Category</b>	<b>Hours Billed this Fee Period</b>	<b>Total for Fee Statement</b>
003 – Automatic Stay	14.70	\$11,231.50
004 – Bankruptcy Litigation/ Adversary Proceedings	3.00	\$2,300.00
005 – Bar Date Motion/ Claims Reconciliation Issues	12.10	\$7,830.50
006 – Case Administration (Docket Updates, WIP and calendar)	22.60	\$10,067.00
007 – Chapter 11 Plan/ Plan Confirmation	18.00	\$17,316.50
008 – Communications with Client	19.50	\$18,702.50
009 – Corporate Governance and Board Issues	10.70	\$8,762.50
010 – Vendor Issues	0.60	\$480.00
011 – Cash Management	4.90	\$3,932.50
013 – Employee Issues	0.10	\$80.00
015 – Executory Contracts/ Lease Issues	13.20	\$9,705.00
016 – General Case Strategy (includes calls with client and team calls)	31.00	\$28,549.50
017 – Hearings and Court Matters	15.50	\$13,667.50
018 – Non-Bankruptcy Litigation	0.30	\$330.00
020 – Retention/Billing/Fee Applications for Debtor Professionals	62.30	\$42,942.50
021 – Retention/ Fee Applications: Ordinary Course Professionals	4.40	\$3,266.50
022 – Retention/ Fee Applications: Other Professionals	4.20	\$2,173.50
025- U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating Reports	9.00	\$7,012.50
026 – Unsecured Creditors Issues/Communications/Meetings	8.80	\$7,482.50
027 – Real Estate and Real Property Issues	8.40	\$6,836.50
028 – Tort Claims	11.20	\$9,058.50
029 – Non-tort Proofs of Claim	0.50	\$400.00
031 – Insurance Issues (coverage, includes adversary proceeding)	124.60	\$78,836.50
032 – Rule 2004 Motions/Discovery/Subpoenas	59.40	\$36,712.00
034 – Other Motion Practice	1.70	\$1,300.00
035 – General Counsel Matters	2.10	\$2,505.00
038 – Mediation	219.10	\$225,399.50
<b>TOTAL</b>	<b>681.90</b>	<b>\$556,880.50</b>

**EXHIBIT 3**

**Expense by Category  
February 1, 2024 – February 29, 2024**

<b>Costs/Expense</b>	<b>Amount Billed</b>
Document Retrieval	\$88.00
Electronic Legal Research Services	\$1,784.50
LSS – eDiscovery Services	\$3,600.00
<b>TOTAL</b>	<b>\$5,472.50</b>



**EXHIBIT 4**

**Time Detail Entries  
February 1, 2024 – February 29, 2024**

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Paul B. Bongiovanni  
Chief Financial Officer  
Roman Catholic Bishop of Oakland  
Diocese of Oakland  
2121 Harrison St., Ste. 100  
Oakland, CA 94612

Date: March 28, 2024  
Invoice No.: 50810163  
Our Ref. No.: 100845-0402

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Services through February 29, 2024

Amount due for professional services rendered regarding Chapter 11 Bankruptcy	\$556,880.50
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Total Expenses:	\$5,472.50
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<b>Amount Due:</b>	<b>\$562,353.00</b>
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## Professional Services Detail

### 003 Automatic Stay

02/01/24	EPK	Draft email communication to be sent to plaintiffs' firms that are ostensibly violating the automatic stay (.6); call with S. Moses to discuss strategy relating to enforcement of the stay (.4); post-call correspondence with S. Moses regarding communications to be sent to offending plaintiffs' firms (.2).	1.20	\$960.00
02/01/24	KAFA	Analysis of newly served complaints and comparison to filed proofs of claim to gather information for letter to claimant regarding violation of stay.	0.70	\$276.50
02/01/24	SJM	Telephone call with E. Khatchatourian regarding stay issues relating to recent service attempts in state court matters (.4); review state court filings in order to evaluate approach to stay issues (.8); email K. Farrar regarding same (.2); email to E. Khatchatourian regarding findings and recommended approach (.3).	1.70	\$1,275.00
02/04/24	EPK	Analyze additional violative services of process in AB 218 actions.	0.20	\$160.00
02/05/24	EPK	Confer with S. Moses regarding communication to plaintiffs' firms serving summonses in violation of the stay (.2); develop strategy regarding enforcement of the stay and communications to offending plaintiffs' firms (.7); email to the client team regarding proposed course of action (.1); follow up with S. Moses regarding admonishment letters transmitted today (.1).	1.10	\$880.00
02/05/24	SJM	Analyze documents from new attempted service of summons on debtor (.4); email correspondence with E. Khatchatourian regarding approach to same (.2); prepare letter to Gross & Belsky firm regarding violation of automatic stay (.8); prepare letter to Peiffer firm regarding same (.5).	1.90	\$1,425.00
02/07/24	EPK	Review email from P. Bongiovanni regarding additional summonses served at the Chancery, including review of attached litigation documents.	0.20	\$160.00

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02/08/24	EPK	Close review of additional stay-violating summonses received (.1); email to P. Bongiovanni and R. Medeiros regarding proposed handling of same (.2); review admonishment letters that were sent to the Gross & Belsky and Peiffer firms earlier this week (.2); confer with S. Moses regarding further actions to be taken to enforce the stay (.6); review proposed notices of stay to be filed in uncoordinated actions in Alameda County (.2); review correspondence with Gross & Belsky and Peiffer firms regarding stay violations (.2).	1.50	\$1,200.00
02/08/24	SJM	Analyze documents from new attempted service on RCBO (.3); email correspondence with E. Khatchatourian regarding approach to same (.3); email to W. Delvalle regarding preparation of notices of stay (.2); revise draft notices of stay (.4); email to E. Khatchatourian regarding language for addendum to notices of stay (.2); email plaintiffs' counsel regarding need for response on violation of stay (.3).	1.70	\$1,275.00
02/09/24	EPK	Develop strategy with S. Moses regarding recent stay violations and further efforts to enforce the stay (.6); review communications with T. Gross of the Gross & Belsky firm regarding stay violation notice (.1); follow up on filing of Superior Court notices of stay (.1).	0.80	\$640.00
02/09/24	SJM	Email to E. Khatchatourian regarding approach to call with T. Gross regarding stay violation (.2); telephone call with T. Gross regarding attempted service of complaint (.3); telephone call with E. Khatchatourian regarding follow-up from call with T. Gross (.1); respond to E. Khatchatourian regarding language for notice of stay (.1); finalize notices of stay for filing (.3); email to T. Gross confirming that further attempts at service will not happen (.2).	1.20	\$900.00
02/09/24	TFCA	Review motions to enforce stay.	0.20	\$265.00

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02/12/24	EPK	Review recent rulings in the JCCP 5108 proceeding and uncoordinated actions to assess impact on the automatic stay (.3); follow up on status of stay-enforcement communications with plaintiffs' firms (.4); draft internal status report regarding recent stay violations and results of communications with offending plaintiffs' firms (.7); follow-up email correspondence to Peiffer Wolf firm regarding stay violation (.1).	1.50	\$1,200.00
02/16/24	EPK	Review email from M. Rosadini-Knot of the Peiffer Wolf firm regarding stay violation notice (.1); confer with S. Moses regarding same (.1); responsive email to Peiffer Wolf firm acknowledging receipt of explanation for service of complaint in violation of stay (.1).	0.30	\$240.00
02/16/24	SJM	Review response from Peiffer firm to stay violation letter (.2); email to E. Khatchatourian regarding approach to same (.1); email to Peiffer firm confirming that further attempts to serve summons will not be made (.2).	0.50	\$375.00

Task Total: 14.70 \$11,231.50

**004 Bankruptcy Litigation/Adversary Proceedings**

02/02/24	EPK	Additional analysis of research summaries on "probate exception" to federal jurisdiction (.7); revise turnover demand letter to be sent to M. Zatkan of King, King & Zatkan regarding trust funds to be distributed to the bankruptcy estate (1.4); email to M. Lee regarding revised turnover demand letter (.1).	2.20	\$1,760.00
02/05/24	JCH	Confirm extended removal deadline.	0.20	\$60.00
02/26/24	EPK	Strategy call with M. Lee regarding Bennett Trust probate issues.	0.30	\$240.00
02/26/24	MDL	Telephone conference with E. Khatchatourian regarding strategy for handling Bennett Trust dispute including jurisdictional question.	0.30	\$240.00

Task Total: 3.00 \$2,300.00

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**005 Bar Date Motion/ Claims Reconcil./ Claim Reconciliation Issues**

02/01/24	JCH	Redact personal identifying information in filed abuse claims.	1.00	\$300.00
02/04/24	MCM	Email correspondence with Committee counsel and KCC regarding updated abuse-claims matrix and related issues.	0.40	\$330.00
02/05/24	MCM	Review updated abuse-claims matrix from KCC following Committee requests for same.	0.60	\$495.00
02/06/24	MCM	Review amended claims following dissemination of same by claims agent (0.3) and confirm receipt by Committee counsel of requested documents (0.1).	0.40	\$330.00
02/06/24	MRL	Confer with M. Moore regarding the updated the claims chart.	0.10	\$57.00
02/07/24	KAFA	Analysis of newly filed POC's and updated claims register received from KCC (1.0); update summary of claims (2.2).	3.20	\$1,264.00
02/07/24	MCM	Continue reconciliation of recently filed amended claims in RCBO bankruptcy.	0.40	\$330.00
02/08/24	MCM	Review amended and supplemented claims (0.3) and update claims-review accordingly following discussion with Committee (0.2).	0.50	\$412.50
02/09/24	MDL	Telephone conference with A. Uetz to evaluate claims objection strategy.	0.20	\$160.00
02/12/24	AMUE	Draft memorandum regarding review of certain sexual abuse claims to provide advice to client regarding same.	1.20	\$1,110.00
02/22/24	AMUE	Review claims with potentially exclusionary criteria.	0.60	\$555.00
02/22/24	MCM	Email correspondence with claims-review experts regarding amended/supplemented claims.	0.40	\$330.00
02/26/24	MRL	Finalize review of pending dioceses cases to provide an update on their status to the Foley team.	1.00	\$570.00
02/27/24	AMUE	Review documents regarding prior settlements between RCBO and sexual abuse claimants.	1.20	\$1,110.00

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02/27/24	KAFA	Provide information requested by Lowenstein regarding prior settlements of specific claimants.	0.60	\$237.00
02/29/24	MDL	Evaluate impact of state law ruling on statute of limitations defense to certain claims.	0.30	\$240.00
Task Total:			12.10	\$7,830.50

**006 Case Administration (docket updates, WIP, and calendar)**

02/01/24	JCH	Update daily docket report.	0.50	\$150.00
02/02/24	JCH	Finalize Notice of Continued Hearings (.4); file same (.1); update daily docket report (.2).	0.70	\$210.00
02/05/24	EPK	Provide comments to J. Harrison regarding critical case dates/deadlines tracker (.2); assess procedural and timing requirements relating to insurers' motion to withdraw the reference in Adv. Proc. 23-04028 (.1); review order enlarging deadline to remove actions (.1).	0.40	\$320.00
02/05/24	JCH	Revise Master Case Calendar and Timeline (.5); update daily docket report (.5).	1.00	\$300.00
02/05/24	JSH	Update case timeline and slides in light of deadlines, docketing issues and local rules.	0.30	\$210.00
02/05/24	MRL	Summarize docket activity to circulate update to client.	0.60	\$342.00
02/08/24	EPK	Review new critical case dates and deadlines (.1); follow up on tracking and docketing of same (.1).	0.20	\$160.00
02/08/24	JCH	File core service list as of February 8, 2024 (.2); update daily docket report (.5).	0.70	\$210.00
02/09/24	JCH	Update Master Case Calendar & Timeline (.5); update daily docket report (.5).	1.00	\$300.00
02/11/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.40	\$228.00
02/12/24	EPK	Comment on incremental updates to the master case calendar and timing considerations related to the mediation process (.2); review recently entered bankruptcy court orders (.1).	0.30	\$240.00
02/12/24	JCH	Revise Master Case Calendar and Timeline (.5); update daily docket report (.5).	1.00	\$300.00

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02/12/24	JSH	Update weekly timeline and slides to reflect case developments and docket activity.	0.50	\$350.00
02/12/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.60	\$342.00
02/12/24	SJM	Email correspondence regarding process for calendaring Zoom appearance requests.	0.40	\$300.00
02/13/24	JCH	Update daily docket report.	0.50	\$150.00
02/13/24	MRL	Summarize docket activity to circulate to client.	0.40	\$228.00
02/14/24	JCH	Update daily docket report.	0.50	\$150.00
02/14/24	SJM	Respond to emails regarding status of October 18 transcript.	0.20	\$150.00
02/15/24	JCH	Update daily docket report.	0.50	\$150.00
02/15/24	JSH	Update weekly timeline and slides per case developments and docket activity.	0.10	\$70.00
02/16/24	JCH	Update daily docket report.	0.50	\$150.00
02/19/24	EPK	Review master case calendar (.1); evaluate need for additional administrative motions to extend critical case dates and deadlines (.1).	0.20	\$160.00
02/19/24	JCH	Revise Master Case Calendar and Timeline (.5); update daily docket report (.5).	1.00	\$300.00
02/19/24	JSH	Update weekly timeline and slides per case developments and docket activity.	0.20	\$140.00
02/20/24	JCH	Update daily docket report.	0.50	\$150.00
02/20/24	MRL	Summarize docket activity to circulate update to client.	0.90	\$513.00
02/21/24	EPK	Review docket activity report and open items on Foley's internal task list.	0.20	\$160.00
02/21/24	JCH	Update daily docket report (.5); prepare Notice of Summary of Wages Expenses for January 2024 (.5); file monthly operating report for January 2024 (.2).	1.20	\$360.00
02/22/24	EPK	Address issues relating to monitoring of recurring Bankruptcy Code dates/deadlines for case reporting and assumption of contracts.	0.20	\$160.00

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02/22/24	JCH	Calendar continued hearing on CIGA's Motion to Dismiss.	0.20	\$60.00
02/22/24	JCH	Update daily docket report.	0.50	\$150.00
02/23/24	JCH	Update daily docket report.	0.50	\$150.00
02/25/24	MRL	Review pending dioceses cases to provide an update on their status to client.	0.50	\$285.00
02/26/24	EPK	Review updated case dates, deadlines, and task list (.2); comment on updated master case calendar (.2).	0.40	\$320.00
02/26/24	JCH	Revise Master Case Calendar and Timeline (.5); update daily docket report (.5).	1.00	\$300.00
02/26/24	JSB	Update weekly timeline and slides per case developments and docket activity.	0.50	\$350.00
02/26/24	MRL	Summarize docket activity to circulate update to client.	0.40	\$228.00
02/27/24	EPK	Address issues relating to noticing and service issues to certain notice parties.	0.10	\$80.00
02/27/24	JCH	Update daily docket report.	0.50	\$150.00
02/28/24	JCH	Update daily docket report.	0.50	\$150.00
02/29/24	JCH	Update daily docket report.	0.50	\$150.00
02/29/24	MRL	Summarize docket activity to update client (1.1); review email from J. Harrison with RCBO docket update (.2).	1.30	\$741.00
Task Total:			22.60	\$10,067.00

**007 Chapter 11 Plan/ Plan Confirmation**

02/07/24	MRM	Research plans filed in other diocesan cases to inform strategy.	0.70	\$399.00
02/12/24	MCM	Email and telephone correspondence with Foley team regarding client call on Steering Committee debrief and related issues.	0.50	\$412.50

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02/12/24	MCM	Prepare information for call (.2); attend conference call with client parties to debrief recent Steering Committee presentation and strategize regarding open issues (.8).	1.00	\$825.00
02/15/24	TFCA	Telephone call with professionals to prepare for Steering Committee meeting (.7); meeting with Steering Committee regarding various issues (.4); review outline for meeting and provide comments (.2); follow up with A. Uetz regarding information for M. Kemner (.2).	1.50	\$1,987.50
02/20/24	AMUE	Draft agenda for SteerCo meeting (.5); draft strategy memorandum regarding SteerCo (.7).	1.20	\$1,110.00
02/20/24	MCM	Email correspondence with Foley team regarding recent developments in DRVC bankruptcy case (.3); review and analyze issues in connection with same (.5).	0.80	\$660.00
02/20/24	MDL	Email correspondence with L. Glahn regarding noneconomic terms for plan of reorganization.	0.10	\$80.00
02/20/24	MDL	Telephone conference with A. Uetz regarding potential non-economic plan terms.	0.20	\$160.00
02/20/24	TFCA	Review updates regarding Steering Committee agenda and strategy.	0.30	\$397.50
02/21/24	EPK	Review slide decks relating to prior Steering Committee meetings.	0.20	\$160.00
02/21/24	JCH	Prepare Steering Committee slide decks for Foley group.	0.20	\$60.00
02/22/24	AMUE	Review non-economic factors in plans of reorganization from other cases.	0.70	\$647.50
02/22/24	AMUE	Debrief meeting with T. Carlucci, J. Blease and M. Lee regarding SteerCo meeting.	0.40	\$370.00
02/22/24	AMUE	Attend SteerCo meeting to provide advice regarding mediation.	1.50	\$1,387.50
02/22/24	AMUE	Prepare for SteerCo meeting.	1.10	\$1,017.50
02/22/24	JRBL	Telephone conference with A. Uetz and T. Carlucci regarding wrap up from SteerCo meeting.	0.40	\$510.00
02/22/24	JRBL	Attend Steering Committee meeting in preparation for mediation.	1.50	\$1,912.50

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02/22/24	MDL	Attend and participate in RCBO Steering Committee meeting.	1.50	\$1,200.00
02/22/24	TFCA	Telephone call with J. Blease to prep regarding Steering Committee meeting (.3); attend Steering Committee meeting (1.5); follow up regarding meeting with A. Uetz, J. Blease, and M. Lee (.4).	2.20	\$2,915.00
02/26/24	JCH	Provide information regarding Plans and Disclosure Statements filed in other diocese bankruptcies for team.	1.00	\$300.00
02/26/24	MCM	Email correspondence with M. Lee regarding diocesan plan repository and updates to same.	0.20	\$165.00
02/26/24	MDL	Strategize regarding non-economic, channeling injunction, release, and defined terms of plan proposal.	0.80	\$640.00
Task Total:			18.00	\$17,316.50

**008 Communications with Client**

02/01/24	AMUE	Lead weekly strategy meeting with client leadership, Foley and A&M teams.	0.50	\$462.50
02/01/24	JRBL	Attend Foley and client check-in call.	0.50	\$637.50
02/01/24	LFG	Prepare for (.2) and participate in call with clients on case strategy and mediation (.5).	0.70	\$770.00
02/01/24	MDL	Prepare for (.2) and participate in weekly case update and strategy session with P. Bongiovanni, M. Kemner, Foley, A&M, and VeraCruz personnel (.5).	0.70	\$560.00
02/01/24	SJM	Telephone call with P. Bongiovanni regarding fee payment to BRG.	0.10	\$75.00
02/01/24	TFCA	Prepare for (.2) and attend telephone call with professionals and client (.5).	0.70	\$927.50
02/02/24	MCM	Email correspondence with client parties regarding letter received from abuse victim in connection with bankruptcy proceeding.	0.30	\$247.50
02/05/24	AMUE	Call with P. Bongiovanni regarding mediation strategy.	0.80	\$740.00

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02/06/24	AMUE	Weekly meeting with P. Bongiovanni and C. Moore to discuss strategy.	0.50	\$462.50
02/06/24	JRBL	Telephone conference with P. Bongiovanni and A. Uetz regarding updates and strategy.	0.80	\$1,020.00
02/07/24	AMUE	Email communication with M. Kemner regarding claims analysis.	0.50	\$462.50
02/08/24	JRBL	Telephone conference with A. Uetz and P. Bongiovanni regarding restructuring.	0.50	\$637.50
02/12/24	AMUE	Communications with M. Kemner and P. Bongiovanni regarding motion to withdraw the reference.	0.80	\$740.00
02/12/24	MDL	Email correspondence with R. Medeiros and M. Kemner regarding Committee inquiry on restricted versus unrestricted funds.	0.30	\$240.00
02/12/24	MDL	Telephone conference with R. Medeiros regarding use of funds to pay expenses related to CYO basketball league.	0.20	\$160.00
02/13/24	AMUE	Provide client with advice regarding filing of report concerning CTN interest.	0.40	\$370.00
02/13/24	AMUE	Analyze A&M workstreams with a goal to reduce debtor spend on certain items (.7); draft memorandum to client regarding same (.6).	1.30	\$1,202.50
02/13/24	AMUE	Meeting with M. Kemner to discuss possible savings on various workstreams.	0.50	\$462.50
02/13/24	AMUE	Draft lengthy email to client leadership regarding repurposing upcoming SteerCo agenda (.4); follow-up communication with client leadership regarding same (.3).	0.70	\$647.50
02/13/24	AMUE	Weekly strategy meeting with P. Bongiovanni and C. Moore.	0.70	\$647.50
02/14/24	AMUE	Finalize update for client leadership regarding case status and strategy.	0.80	\$740.00
02/14/24	AMUE	Meeting with P. Bongiovanni regarding reporting obligations (.5); email with M. Kemner regarding mediation strategy (.4).	0.90	\$832.50
02/15/24	MDL	Telephone conference with R. Medeiros regarding restricted nature of CYO basketball funds.	0.50	\$400.00

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02/15/24	MDL	Telephone conference with Fr. L. D'Anjou, R. Medeiros, and M. Kemner regarding CFO transition and mediation strategy.	0.30	\$240.00
02/16/24	AMUE	Telephone meeting with P. Bongiovanni regarding real estate issue.	0.50	\$462.50
02/16/24	TFCA	Telephone call with R. Medeiros regarding priest file request (.1) and draft email response regarding same (.1).	0.20	\$265.00
02/19/24	MDL	Email correspondence with P. Bongiovanni, M. Kemner, and C. Moore (A&M) regarding Committee diligence request on potential sale of Livermore property.	0.20	\$160.00
02/20/24	AMUE	Meeting with M. Kemner, J. Blease and T. Carlucci to discuss claims valuation.	0.90	\$832.50
02/20/24	MDL	Telephone conference with P. Bongiovanni, A&M (C. Moore, S. Loop), E. Khatchaturian (Foley) and M. Kemner regarding Livermore property and prospective sale of same.	0.50	\$400.00
02/20/24	MDL	Telephone conference with A. Uetz and M. Kemner regarding privilege issues with respect to parishes and NDCEs.	0.50	\$400.00
02/22/24	AMUE	Finalize memorandum to client regarding case strategy.	0.50	\$462.50
02/25/24	AMUE	Finalize memorandum to M. Kemner regarding other case outcomes.	0.70	\$647.50
02/26/24	AMUE	Email communication with M. Kemner regarding other case outcomes.	0.40	\$370.00
02/28/24	AMUE	Draft summary update for client regarding mediation status and next steps.	1.10	\$1,017.50
Task Total:			19.50	\$18,702.50

**009 Corporate Governance and Board Issues**

02/01/24	EPK	Correspond with M. Lee regarding current status of CTN financial disclosure issues and related asset analysis.	0.30	\$240.00
02/01/24	EPK	Email correspondence with J. Witt and M. Lee regarding analysis of CTN's corporate structure.	0.20	\$160.00

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02/02/24	EPK	Review email from P. Bongiovanni regarding summary of CTN corporate structure and governance (.1); confer with Foley team regarding same (.3); revise summary (.3); email to P. Bongiovanni providing high-level summary of CTN corporate structure and governance features (.1).	0.80	\$640.00
02/05/24	EPK	Email correspondence with A. Uetz and M. Lee regarding CTN financial disclosure and protective order issues (.2); telephone conference with A. Uetz to discuss RCBO's relationships/transactions with CCCEB and CTN (.5).	0.70	\$560.00
02/05/24	EPK	Review material agreement with non-debtor affiliate (.5); analyze confidentiality obligations set forth in same (.3).	0.80	\$640.00
02/06/24	EPK	Analyze material provisions of CTN contractual arrangements (.2); email to A. Uetz summarizing same (.2).	0.40	\$320.00
02/07/24	AMUE	Two email communications with R. Medeiros regarding Stonebridge audit (.3); review 2023 audit response in order to provide further response to Sontebbridge (.3).	0.60	\$555.00
02/08/24	AMUE	Telephone meeting with W. Smith regarding CTN disclosure (.5); strategize regarding CTN asset (.7).	1.20	\$1,110.00
02/16/24	EPK	Calls with P. Bongiovanni regarding FCC license issues relating to CTN membership (.2); email to P. Bongiovanni regarding additional details relating to same (.1).	0.30	\$240.00
02/18/24	EPK	Email correspondence with P. Bongiovanni and executive director of CTN regarding FCC registration update.	0.10	\$80.00
02/19/24	EPK	Review email from P. Bongiovanni regarding FCC ownership update relating to CTN interest (.1); email correspondence with CTN's FCC counsel, D. Balaguer, of Fish & Richardson regarding same (.1).	0.20	\$160.00

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02/22/24	EPK	Evaluate bankruptcy-specific information to be included in the FCC registration update relating to the CTN membership interest (.2); email correspondence with CTN's FCC counsel, D. Balaguer of Fish & Richardson, and F. Covarrubias of RCBO, regarding same (.2).	0.40	\$320.00
02/23/24	EPK	Address issues related to the processing of FCC registration update in connection with RCBO's membership interest in CTN (.3); email correspondence with D. Balaguer of Fish & Richardson regarding same (.3).	0.60	\$480.00
02/24/24	EPK	Review correspondence from P. Bongiovanni regarding review of FCC application relating to CTN membership.	0.10	\$80.00
02/25/24	EPK	Preliminary review of draft of FCC application regarding change in control prepared by D. Balaguer of Fish & Richardson.	0.40	\$320.00
02/26/24	EPK	Email correspondence with D. Balaguer of Fish & Richardson regarding comments to the FCC change-of-control application relating to CTN membership interest (.5); review nature and scope of CTN membership interest (.1).	0.60	\$480.00
02/28/24	EPK	Review Articles of Incorporation for CTN (.2); confer with J. Witt and M. Kiel regarding analysis of certain aspects of same (.5); revise FCC application descriptions relating to bankruptcy events (.4); email correspondence with D. Balaguer of Fish & Richardson regarding approval of FCC application for filing (.2).	1.30	\$1,040.00
02/28/24	JPWI	Respond to inquiry regarding FCC application regarding disclosure of interest in CTN.	0.80	\$640.00
02/28/24	MSK	Analysis of Financial Statements and Articles of Incorporation of CTN in connection with FCC application process (.6); exchange correspondence (multiple) with E. Khatchatourian and J. Witt regarding description of RCBO's interests in CTN in connection with FCC application (.3).	0.90	\$697.50
Task Total:			10.70	\$8,762.50

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**010 Vendor Issues**

02/13/24	EPK	Email correspondence with P. Bongiovanni and the A&M team regarding IT vendor invoice payment issues.	0.20	\$160.00
02/14/24	EPK	Address issues regarding IT vendor invoice payments and assessed finance charges.	0.40	\$320.00
Task Total:			0.60	\$480.00

**011 Cash Management**

02/01/24	EPK	Address parish bank account issues relating to restricted assets (.3); review correspondence relating to same (.2); review conclusions from prior restricted cash analysis (.5); evaluate resulting trust arguments relating to same (.2).	1.20	\$960.00
02/01/24	MDL	Email correspondence with U.S. Trustee (J. Blumberg) and Lowenstein (J. Prol, B. Weisenberg) regarding block notice of RCC interest payments under cash management order.	0.10	\$80.00
02/01/24	MDL	Analyze revised schedule of church bank account disclosures.	0.10	\$80.00
02/01/24	MDL	Email correspondence with U.S. Trustee (J. Blumberg) and Lowenstein (J. Prol, B. Weisenberg) regarding bank account disclosures notice.	0.10	\$80.00
02/05/24	MDL	Email exchange with Lowenstein (J. Prol, B. Weisenberg) regarding rent payments to CCCEB.	0.10	\$80.00
02/05/24	MDL	Email correspondence with P. Bongiovanni regarding notice of RCC interest payments for 2024.	0.10	\$80.00
02/05/24	MDL	Email exchange with U.S. Trustee's office (J. Blumberg) and Lowenstein (J. Prol, B. Weisenberg) regarding notice of RCC interest payments for 2024.	0.10	\$80.00



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02/12/24	EPK	Review correspondence from M. Lee regarding the Committee's inquiries regarding RCBO's use of certain funds and restricted-asset issues (.2); coordinate with C. Moore of A&M regarding strategy relating to same (.2).	0.40	\$320.00
02/15/24	EPK	Foley team correspondence regarding proper use of funds restricted for youth sports programs.	0.30	\$240.00
02/15/24	MDL	Email exchange with Foley personnel (A. Uetz, M. Moore, E. Khatchatourian, S. Moses) regarding restricted designation of CYO basketball funds.	0.30	\$240.00
02/15/24	SJM	Research regarding Ninth Circuit test for use of funds in the ordinary course (.4); analyze application of ordinary course test to youth basketball league expenses and participation fees (.3); email to case team regarding same (.3).	1.00	\$750.00
02/16/24	EPK	Strategy call with C. Moore and S. Loop of A&M and M. Lee regarding the Committee's diligence requests regarding cash expenditures and restricted-asset issues.	0.30	\$240.00
02/16/24	MDL	Telephone conference with A&M (C. Moore, S. Loop) and Foley (E. Khatchatourian) regarding follow-up to call with Committee on restricted funds and CCCEB payments and additional diligence items coming out of that call.	0.30	\$240.00
02/19/24	AMUE	Review updated cash forecast.	0.50	\$462.50
Task Total:			4.90	\$3,932.50

**013 Employee Issues**

02/19/24	MDL	Email correspondence with R. Medeiros, P. Bongiovanni, and M. Kemner regarding former priest inquiry on SERP payments.	0.10	\$80.00
Task Total:			0.10	\$80.00

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**015 Executory Contracts/ Lease Issues**

02/07/24	EPK	Analysis of lease-related transactions with CCCEB (1.3); compile CCCEB issues list for consideration by the Foley team (.6).	1.90	\$1,520.00
02/09/24	JCH	Finalize and file Application for Entry of Corrected Order.	0.50	\$150.00
02/09/24	SJM	Prepare application to correct order extending time to assume or reject CCCEB lease.	0.60	\$450.00
02/22/24	SJM	Email to case team regarding upcoming deadline to assume or reject CCCEB lease and approach to same.	0.30	\$225.00
02/25/24	EPK	Follow up with M. Lee and S. Moses regarding next extension of Cathedral lease assumption deadline.	0.20	\$160.00
02/25/24	JSH	Work on third motion to extend assumption/rejection deadline.	1.60	\$1,120.00
02/25/24	MDL	Provide instruction to S. Moses and E. Khatchatourian regarding motion to further extend deadline for assuming or rejecting CCCEB lease.	0.20	\$160.00
02/25/24	SJM	Review most recent motion for extension of time to assume CCCEB lease (.2); email to J. Harper regarding preparation of motion for further extension (.2).	0.40	\$300.00
02/26/24	EPK	Comment on drafts of second stipulation with CCCEB to extend Section 365 lease-assumption deadline (.3); confer with A. Uetz and S. Moses regarding form of stipulation and moving papers for same (.3); comment on motion for extension of lease deadline and supporting declaration (.6).	1.20	\$960.00
02/26/24	JSH	Draft third motion to extend assumption/rejection deadline and associated papers for motion.	2.00	\$1,400.00

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02/26/24	SJM	Prepare stipulation with CCCEB regarding further extension of time to assume Cathedral lease (.8); revise stipulation based on comments from E. Khatchatourian (.3); email to P. Bongiovanni regarding stipulation and forthcoming motion to extend time to assume (.2); revise draft motion to extend deadline to assume CCCEB lease (1.7); email to P. Bongiovanni regarding draft motion (.2).	3.20	\$2,400.00
02/27/24	EPK	Follow up on client review/approval and filing of third motion to extend Section 365 assumption/rejection deadline for Cathedral lease.	0.20	\$160.00
02/27/24	MDL	Edit motion to extend lease assumption deadline papers.	0.40	\$320.00
02/27/24	SJM	Email correspondence with P. Bongiovanni and president of CCCEB regarding stipulation and motion to extend time to assume Cathedral lease (.3); telephone call with M. Lee regarding motion (.1).	0.40	\$300.00
02/28/24	EPK	Email correspondence with Fr. Macadaeg of CCCEB regarding approval of stipulation to extend deadline to address the Cathedral lease in the bankruptcy case.	0.10	\$80.00
Task Total:			13.20	\$9,705.00

**016 General Case Strategy (includes team calls)**

02/01/24	AMUE	Lead weekly strategy meeting with Foley and A&M teams.	0.50	\$462.50
02/01/24	ERR	Conference call with team regarding status of workstreams and preparation for insurer mediation.	0.50	\$487.50
02/01/24	JRBL	Attend Foley and A&M check-in call.	0.50	\$637.50
02/01/24	LFG	Prepare for (.2) and participate in call with bankruptcy team on case strategy and mediation (.5); call with A. Uetz on same (.5).	1.20	\$1,320.00
02/01/24	MDL	Participate in weekly Foley-A&M strategy call.	0.50	\$400.00
02/01/24	SJM	Emails with M. Lee regarding plan strategy.	0.30	\$225.00

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02/01/24	TFCA	Telephone call with Foley and A&M teams.	0.50	\$662.50
02/02/24	AMUE	Work on case strategy regarding restricted and unrestricted gifts.	1.20	\$1,110.00
02/02/24	MDL	Strategize regarding pending motions, motions to be filed in coming weeks and months (.5), mediation strategy (.3), and outlining of plan terms (.3).	1.10	\$880.00
02/06/24	EPK	Strategize regarding stay issues and general restructuring strategy.	0.50	\$400.00
02/06/24	MRM	Review dockets for other diocesan matters (1.0); update case status chart (.8).	1.80	\$1,026.00
02/07/24	MRL	Confer with M. Moore regarding update on the case and the mediation process in order to update client.	0.40	\$228.00
02/08/24	TFCA	Telephone call with client and J. Blease regarding financial issues (.5); telephone call with M. Kemner, J. Blease and A. Uetz (.9); follow up with J. Blease regarding mediation strategy (.5).	1.90	\$2,517.50
02/12/24	MDL	Strategize regarding response to Committee's inquiry on restricted funds and CCCEB lease payments.	0.10	\$80.00
02/12/24	TFCA	Attend presentation of claims analysis to M. Kemner (.8); emails and telephone call with J. Blease regarding discussion regarding follow-up meeting (.3); review C. Moore's email regarding task changes regarding A&M (.2); review email from A. Uetz regarding claims analysis and objections issue (.4).	1.70	\$2,252.50
02/14/24	MRL	Email correspondence with the Foley team regarding the weekly update of case status for client summary.	0.10	\$57.00
02/15/24	AMUE	Meeting with M. Lee to discuss financial consultant workstream to achieve greater efficiency regarding certain tasks.	0.50	\$462.50
02/15/24	AMUE	Meeting with C. Moore, J. Blease and T. Carlucci to discuss strategies for greater efficiency regarding certain workstreams.	0.50	\$462.50

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02/15/24	AMUE	Review request from M. Kemner regarding outcomes in other chapter 11 cases (.2) and reply to same (.2).	0.40	\$370.00
02/15/24	EPK	Follow up on chapter 11 case developments in other pending diocesan bankruptcy cases to evaluate outcomes relevant to RCBO.	0.20	\$160.00
02/15/24	LFG	Participate in team strategy call.	0.50	\$550.00
02/15/24	MDL	Telephone conference with A&M (C. Moore, S. Loop) and Foley (E. Khatchatourian) regarding Committee questions on restricted funds and CCCEB payments.	0.80	\$640.00
02/15/24	MDL	Telephone conference with A. Uetz regarding near-term tasks relating to mediation prep and CFO transition.	0.50	\$400.00
02/15/24	MDL	Telephone conference with A. Uetz, J. Blease, and T. Carlucci regarding CFO transition, reduced scope of work for A&M, and mediation strategy.	0.50	\$400.00
02/15/24	MDL	Email exchange with A&M (S. Loop, C. Moore) and Foley (T. Dolcourt, A. Uetz) regarding projected cash situation.	0.20	\$160.00
02/15/24	MRL	Discuss providing an update on other dioceses cases (.5); review pending dioceses cases to provide an update on their status to the Foley team (2.1).	2.60	\$1,482.00
02/16/24	AMUE	Review issues concerning parish representation in other chapter 11 cases to respond to client's question.	0.40	\$370.00
02/16/24	MRL	Continue review of pending dioceses cases to provide an update on their status to the client.	1.20	\$684.00
02/16/24	TFCA	Review sex abuse verdict to provide information to claims team.	0.20	\$265.00
02/17/24	MRL	Finalize review of pending dioceses cases to provide an update on their status to the Foley team.	0.80	\$456.00
02/18/24	JRBL	Review reorganization plan for reduction of financial administration expenses (.3); communication with A. Uetz regarding suggested revisions (.3).	0.60	\$765.00

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02/18/24	MDL	Evaluate client case update and strategy memorandum to identify necessary monthly updates to same.	0.30	\$240.00
02/18/24	MDL	Revise task list requested by client with respect to transition of CFO duties.	0.30	\$240.00
02/19/24	AMUE	Reivew information summarized from other chapter 11 cases regarding representation of parishes.	0.70	\$647.50
02/20/24	JRBL	Draft email to team regarding claim valuations.	0.80	\$1,020.00
02/20/24	TFCA	Review response from public defender regarding priest file (.1) and follow up regarding same (.1).	0.20	\$265.00
02/21/24	EPK	Analyze regarding restricted cash analysis and general case strategy (.3); email correspondence with A&M team regarding same (.1).	0.40	\$320.00
02/21/24	MRL	Email correspondence with J. Harrison regarding updating the daily reports.	0.30	\$171.00
02/22/24	EPK	Email correspondence with M. Lee to coordinate with respect to outstanding Committee diligence and estate turnover issues.	0.10	\$80.00
02/22/24	TFCA	Review Rockville plan and follow-up emails with J. Blease, M. Moore and A. Uetz regarding various related issues (1.0); discuss concerns regarding term sheet regarding language related to credibly accused list with J. Blease (.3).	1.30	\$1,722.50
02/25/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.20	\$114.00
02/25/24	TFCA	Review settlement Excel spreadsheet prepared by M. Moore.	0.50	\$662.50
02/26/24	EPK	Coordinate with A. Uetz and M. Lee regarding strategy for certain Committee diligence inquiries and analysis of estate assets.	0.70	\$560.00
02/26/24	SJM	Prepare list of upcoming filings and hearings for A. Uetz.	0.40	\$300.00
02/27/24	MRL	Email correspondence with M. Moore regarding status update on the Buffalo Diocese case.	0.20	\$114.00
02/28/24	JRBL	Telephone conference with T. Carlucci regarding negotiation strategy.	0.50	\$637.50

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02/28/24	MRL	Review pending dioceses cases to provide an update on their status to the Foley team and the client.	0.50	\$285.00
02/29/24	AMUE	Meeting with C. Moore to discuss mediation strategy.	0.70	\$647.50
02/29/24	SJM	Assist with summary of Lloyd's appeal and related motions for weekly client update.	0.20	\$150.00
Task Total:			31.00	\$28,549.50

**017 Hearings and Court Matters**

02/02/24	SJM	Draft status conference statement for February 7 status conference.	3.40	\$2,550.00
02/06/24	AMUE	Finalize case management statement in advance of hearing.	0.80	\$740.00
02/06/24	AMUE	Prepare for hearing on insurers' motion for clarification of Court's order regarding the Committee's 2004 motion seeking discovery from insurers.	1.20	\$1,110.00
02/06/24	ERR	Review materials in preparation for hearing before bankruptcy court.	0.90	\$877.50
02/06/24	SJM	Final revisions to status conference statement for 2/7 status conference.	0.60	\$450.00
02/06/24	SJM	Email correspondence with A. Uetz and E. Ridley regarding 2/7 hearings.	0.20	\$150.00
02/07/24	AMUE	Final preparation for hearing on motion to appoint fee examiner (.4), 2004 motion (.3) and status conference (.3).	1.00	\$925.00
02/07/24	AMUE	Attend hearing at 1:30 docket on motion to appoint fee examiner, motion to clarify Rule 2004 ruling and scheduling/status conferences.	2.00	\$1,850.00
02/07/24	ERR	Preparation for (1.0) and attendance at scheduling hearing before bankruptcy court (2.0).	3.00	\$2,925.00
02/07/24	SJM	Telephonically attend (for part) status hearing on motions to withdraw the reference and fee examiner motion.	0.80	\$600.00

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02/11/24	SJM	Emails to chambers regarding Zoom information for 2/12 hearings.	0.20	\$150.00
02/12/24	AMUE	Attend Court status conference regarding motions to withdraw the reference.	0.50	\$462.50
02/12/24	ERR	Prepare for hearing (.4); attend remote hearing regarding motions to withdraw reference and motions to dismiss by insurers and motion for clarification (.5).	0.90	\$877.50
Task Total:			15.50	\$13,667.50

**018 Non-Bankruptcy Litigation**

02/24/24	LFG	Work on subpoena response.	0.30	\$330.00
Task Total:			0.30	\$330.00

**020 Retention/Billing/Fee Applications for Debtor Professionals**

02/01/24	JCH	Finalize draft of Foley Second Interim Fee Application.	2.80	\$840.00
02/05/24	MDL	Draft insert to second interim fee application regarding Steering Committee work.	0.10	\$80.00
02/05/24	TND	Continue to prepare Foley's Second Interim Fee Application.	4.40	\$3,234.00
02/06/24	SJM	Email correspondence with T. Dolcourt regarding treatment of order on lease assumption deadline in fee application (.2); telephone calls with T. Dolcourt regarding timing for hearing on fee applications in light of fee examiner motion (.5); telephone call with G. Albert regarding same (.2); analyze proposed order on fee examiner motion to evaluate impact on timing for hearing on interim fee applications (.3).	1.20	\$900.00
02/06/24	TND	Further drafting of Second Interim Fee Application for Foley (5.1); discuss scheduling matters with S. Moses via telephone (2x) (.5); review proposed Fee Examiner Order to determine impact on hearings on Interim Fee Applications (.2); email to A. Uetz regarding same (.1).	5.90	\$4,336.50



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02/07/24	SJM	Email correspondence with case team regarding timing for fee application hearing in light of results of hearing on fee examiner motion (.4); email correspondence with G. Albert regarding same (.2).	0.60	\$450.00
02/07/24	TND	Analyze issues related to timing of fee app hearing based on fee examiner motion status (.2); email to S. Loop on timing of filing for Second Interim Fee Applications and proposed hearing date (.1).	0.30	\$220.50
02/08/24	SJM	Email to A. Uetz regarding time for fee application hearing (.1); telephone call with chambers regarding same (.1); email to G. Albert regarding same (.1).	0.30	\$225.00
02/08/24	TND	Review A&M First Interim Fee Application (.9); email correspondence with S. Loop on same (.2).	1.10	\$808.50
02/10/24	TND	Continue preparation of Foley Second Interim Fee Application.	0.60	\$441.00
02/12/24	JCH	Prepare certificates of no objection regarding Foley and A&M December 2023 monthly fee statements (.6); file same (.2).	0.80	\$240.00
02/12/24	SJM	Email correspondence with A&M regarding CNO for December monthly fee statements (.2); review CNOs for Foley and A&M monthly fee statements (.3); email to A. Uetz summarizing how fee examiner order could affect timing for hearing on interim fee applications (.5); coordinate regarding timing for hearing on interim fee applications in light of uncertainty regarding fee examiner order (.3).	1.30	\$975.00
02/12/24	TND	Provide revisions to Breall first interim fee application (1.6); review CNOs for December monthly statements (.2); add information to Foley Second Interim Fee Application (.2); emails with A&M regarding fee applications and other issues (.1); review email correspondence on hearing times (.1).	2.20	\$1,617.00
02/13/24	JCH	Calendar response deadline to Stout December 2023 monthly fee statement.	0.20	\$60.00

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02/13/24	SJM	Work on combined notice of hearing for interim fee applications (.6); email to J. Harrison regarding monthly statements filed in order to confirm list of anticipated fee applicants (.2); email to G. Albert regarding information needed for notice (.2); prepare email to P. Bongiovanni regarding scheduled payments on monthly fee applications (.4).	1.40	\$1,050.00
02/13/24	TND	Further revise Second Interim Fee Application (1.8); provide additional revisions and information to J. Breall on his fee application (.6); discuss noticing with S. Moses (.3); review email from S. Loop on December payments for monthly statements (.1).	2.80	\$2,058.00
02/14/24	EPK	Comment on certain project category descriptions for Foley's next Interim Fee Application.	0.40	\$320.00
02/14/24	JCH	Email correspondence with A. Uetz and T. Dolcourt regarding Foley Second Interim Fee Application.	0.80	\$240.00
02/14/24	SJM	Prepare detailed summary of motions to dismiss and responses for inclusion in fee application narrative.	0.40	\$300.00
02/14/24	SJM	Revise omnibus notice of hearing based on information from other professionals (.7); email correspondence with T. Dolcourt and A. Uetz regarding finalizing and filing fee applications and notice (.2); respond to emails regarding exclusion of counsel with minor roles (.2); email to G. Albert regarding timing of filings (.1).	1.20	\$900.00
02/14/24	TND	Discussions with J. Breall on filing First Interim Fee Application (.3); further revisions to Foley Second Interim Fee Application (2.9); discussions with S. Moses and A. Uetz on notice and timing (.2).	3.40	\$2,499.00
02/15/24	AMUE	Finalize Foley's second quarterly fee application.	3.50	\$3,237.50

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02/15/24	JCH	Email correspondence with Foley group regarding Foley Second Interim Fee Application (.5); review hearing transcripts and provide cites regarding Court's mention of A&M First Interim Fee Application (.8); final review of Foley interim fee application and Uetz Declaration (.5); file Foley Second Interim Fee Application and Uetz Declaration (.5); file A&M Second Interim Fee Application and Moore Declaration (.5); update and file Notice of Hearing on interim fee applications (.5).	3.30	\$990.00
02/15/24	SJM	Revise omnibus notice of hearing to reflect updated totals (.2); email to Committee counsel regarding notice (.2); coordinate service of notice of hearing and fee applications (.3).	0.70	\$525.00
02/15/24	TND	Finalize Second Interim Fee Application for Foley & Lardner (3.2); communications with S. Loop regarding A&M application (.4); email to J. Blumberg with LEDES and Excel backup files (.1).	3.70	\$2,719.50
02/16/24	TND	Email correspondence with P. Bongiovanni regarding filed interim fee applications and required notice of objection period.	0.20	\$147.00
02/19/24	TND	Discussion with A. Uetz regarding January fee statement.	0.20	\$147.00
02/20/24	TND	Begin preparation of Foley January fee statement to ensure compliance with UST guidelines.	0.80	\$588.00
02/21/24	SJM	Respond to A. Uetz regarding status of order on fee examiner motion.	0.20	\$150.00
02/21/24	TND	Further review of January fee statement to ensure compliance with U.S. Trustee Guidelines.	2.40	\$1,764.00
02/22/24	AMUE	Continue review of Foley's fee statement to ensure compliance with UST guidelines.	1.20	\$1,110.00
02/22/24	TND	Further preparation of January fee statement to ensure compliance with U.S. Trustee Guidelines.	4.10	\$3,013.50
02/23/24	TND	Further preparation of Foley January fee statement to ensure compliance with U.S. Trustee guidelines.	1.60	\$1,176.00

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02/26/24	JCH	Calendar response deadline to Breall & Breall January 2024 monthly fee statement (.2); email KCC's January 2024 monthly fee statement and new payment information to P. Bongiovanni (.2).	0.40	\$120.00
02/26/24	TND	Review A&M January fee application (.3); review prior notifications to parties regarding annual Foley increases (.6); email correspondence with Foley team regarding same (.2).	1.10	\$808.50
02/27/24	JCH	Prepare draft of Foley monthly fee statement for January 2024.	0.50	\$150.00
02/27/24	TND	Further review of issues regarding Foley annual fee increases.	0.20	\$147.00
02/28/24	AMUE	Revise monthly fee statement to ensure compliance with UST guidelines.	2.00	\$1,850.00
02/28/24	TND	Further work on January Foley fee statement to ensure compliance with U.S. Trustee guidelines.	0.90	\$661.50
02/29/24	JCH	Finalize draft of Foley monthly fee statement for January 2024 (.5); file Foley and A&M monthly fee statements for January 2024 (.5).	1.00	\$300.00
02/29/24	TND	Further revisions to January fee statement to ensure compliance with U.S. Trustee guidelines (1.6); review coversheet for monthly statement (.4); email correspondence with A&M regarding filing of January fee statement (.1).	2.10	\$1,543.50
Task Total:			62.30	\$42,942.50

**021 Retention/Fee Applications: Ordinary Course Professionals**

02/02/24	TND	Review issues related to OCP cap increase, including A&M analysis (.5); begin drafting motion to increase cap (.7).	1.20	\$882.00
02/03/24	TND	Email to IAS regarding OCP retention (.2); further work on OCP Cap increase motion (.3).	0.50	\$367.50
02/05/24	TND	Provide December 2023 Kemner invoice to counsel for U.S. Trustee and Committee (.2); call with M. Kemner regarding various OCP matters (.1); call and follow-up email with A&M team (S. Loop and C. Wiltgen) and A. Uetz on need for increased caps (.4).	0.70	\$514.50

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02/12/24	TND	Review information from IAS (.1); respond with questions on same (.1).	0.20	\$147.00
02/13/24	TND	Review Kemner OCP January invoice (.3); review updated information from IAS for OCP retention (.2).	0.50	\$367.50
02/16/24	TND	Circulate January Kemner invoice to Committee counsel and U.S. Trustee.	0.20	\$147.00
02/19/24	TND	Respond to inquiry from P. Bongiovanni regarding Kemner payment.	0.10	\$73.50
02/20/24	EPK	Review email from C. Wiltgen of A&M regarding January 2024 OCP payments.	0.10	\$80.00
02/20/24	TND	Review inquiry from A&M regarding OCP fee caps (.1); respond to same (.2).	0.30	\$220.50
02/21/24	EPK	Analysis of issues relating to recent OCP payments and compliance with OCP caps (.1); email correspondence with C. Wiltgen of A&M regarding same (.1).	0.20	\$160.00
02/21/24	TND	Correspondence with client, Foley, and A&M regarding payment of Kemner OCP invoices.	0.20	\$147.00
02/23/24	MDL	Correspondence with Lowenstein (B. Weisenberg, C. Restel) regarding VeraCruz January 2024 fees and expenses.	0.10	\$80.00
02/24/24	MDL	Email exchange with P. Bongiovanni regarding monthly OCP invoices for M. Kemner and VeraCruz.	0.10	\$80.00
Task Total:			4.40	\$3,266.50

**022 Retention/Fee Applications: Other Professionals**

02/02/24	JCH	Email correspondence with personnel at BRG regarding wire instructions for payment of fee statements.	0.50	\$150.00
02/05/24	JCH	Telephone call with representative from BRG regarding wire instructions (.2); telephone call with M. Kemner to confirm wire instructions (.2); review dockets and email to A. Uetz and M. Lee regarding BRG billing rates in San Francisco and Santa Rosa diocese bankruptcies (.2).	0.60	\$180.00

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02/07/24	TND	Review mediation order regarding method and timing of payment of mediator costs (.2); analyze Sontchi LLC monthly fee statement (.2); email correspondence with A. Uetz regarding same (.2).	0.60	\$441.00
02/14/24	JCH	Calendar response deadline and hearing date for interim fee applications of Committee's professionals.	0.50	\$150.00
02/20/24	TND	Prepare summary chart of interim fee applications for Committee professionals.	1.10	\$808.50
02/23/24	TND	Advise A. Uetz on process needed for mediators to submit bills.	0.10	\$73.50
02/26/24	TND	Email correspondence with A&M team regarding payment for mediators under Interim Comp order.	0.20	\$147.00
02/28/24	JCH	Calendar objection deadlines to Committee professionals' monthly fee statements for January 2024.	0.50	\$150.00
02/29/24	TND	Email correspondence with C. Wiltgen on W9 and payment information for mediator fee statements.	0.10	\$73.50
Task Total:			4.20	\$2,173.50

**025 U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating**

02/01/24	EPK	Email correspondence with the A&M team regarding CTN-reporting issues.	0.10	\$80.00
02/08/24	EPK	Review CTN Rule 2015.3 reporting notices (.2); call with A. Uetz regarding requests from CTN's counsel relating to reporting and disclosure issues (.3); email to counsel for CTN, W. Smith, regarding draft Rule 2015.3 report (.1).	0.60	\$480.00
02/13/24	AMUE	Telephone meeting with J. Blumberg regarding fee application timing.	0.20	\$185.00
02/13/24	EPK	Email correspondence with CTN's counsel, W. Smith of Binder Malter, regarding confidentiality issues relating to the CTN Rule 2015.3 report (.3); email correspondence with P. Bongiovanni and estate advisors regarding same (.3); coordinate with A. Uetz regarding strategy relating to same (.2).	0.80	\$640.00

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02/14/24	MDL	Provide instruction to J. Harper (Foley) and A&M team (S. Loop, C. Wiltjen) regarding U.S. Trustee request for updated insurance certificates.	0.10	\$80.00
02/15/24	EPK	Brief call with P. Bongiovanni regarding CTN bankruptcy reporting issues (.1); review correspondence from P. Bongiovanni regarding CTN and FCC registration issues (.1); email correspondence with counsel for CTN, W. Smith, regarding same (.3); confer with A. Uetz regarding CTN reporting issues and additional parties to be noticed relating to CTN interest (.2); address bankruptcy reporting and noticing issues concerning the Federal Communications Commission (.2); communications with FCC counsel to CTN, D. Balaguer of Fish & Richardson, regarding bankruptcy reporting and noticing issues (.5).	1.40	\$1,120.00
02/16/24	EPK	Provide instructions to the A&M team to revise and update the initial Rule 2015.3 report for CTN to prepare the same for filing next week (.2); email to P. Bongiovanni regarding revised report (.1).	0.30	\$240.00
02/19/24	AMUE	Review issue concerning CTN disclosure.	0.30	\$277.50
02/19/24	EPK	Email correspondence with P. Bongiovanni and C. Wiltgen of A&M regarding finalized initial CTN Rule 2015.3 Report and requisite notices prior to filing of same (.4); oversee filing and service of CTN report (.4); address issues regarding notice of same to be provided to CTN, Diocese of San Jose, and communications provider (.3).	1.10	\$880.00
02/20/24	EPK	Email correspondence with C. Wiltgen of A&M and P. Bongiovanni regarding review and approval of January MOR package (.4); follow up on filing and service of the CTN Rule 2015.3 report, including specific notice parties that should receive the report (.4); email correspondence with D. Cassidy of Alston & Bird regarding proposed filing version of the CTN Rule 2015.3 report (.2); cursory review of revised January MOR package (.1).	1.10	\$880.00
02/20/24	JCH	Finalize Rule 2015.3 Periodic Report (.4); file same (.1).	0.50	\$150.00

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02/21/24	EPK	Comprehensive review of January MOR package and wages order reports to be filed with the MOR (.7); coordination call with P. Bongiovanni and A&M team regarding final review/approval of January MOR package (.5); revise explanatory footnotes to be included with January MOR (.1); oversee revisions to, finalization of, and filing of MOR and wages order reporting documents today (.9).	2.20	\$1,760.00
02/22/24	EPK	Email to counsel for the Committee and U.S. Trustee regarding wages order reporting and detailed summary of pre-petition expense reimbursements paid in January 2024.	0.20	\$160.00
02/25/24	MDL	Email correspondence with K. McAbee (U.S. Trustee's office) regarding U.S. Trustee's request for production of updated insurance certificates.	0.10	\$80.00
Task Total:			9.00	\$7,012.50

**026 Unsecured Creditor Issues/Communications/Meetings**

02/01/24	MDL	Email exchange with C. Restel (Lowenstein) regarding status of Committee motion for protective order on proofs of claim.	0.10	\$80.00
02/07/24	AMUE	Review request from BRG regarding CTN information (.1) and respond to same (.2).	0.30	\$277.50
02/12/24	AMUE	Meeting with J. Prol and B. Weisenberg regarding their questions on payments to CCCEB and on restricted gifts.	0.80	\$740.00
02/12/24	MDL	Telephone conference with Lowenstein (J. Prol, B. Weisenberg) regarding Committee questions on restricted assets and CCCEB lease payments.	0.70	\$560.00
02/13/24	EPK	Coordinate with C. Moore of A&M and M. Lee regarding call this week with counsel to the Committee on restricted funds and CCCEB transactions.	0.30	\$240.00
02/13/24	MDL	Email exchange with BRG (M. Babcock), A&M (C. Moore), and Lowenstein (J. Prol, B. Weisenberg) regarding Committee questions on restricted funds and CCCEB lease payments.	0.20	\$160.00



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02/14/24	AMUE	Review issue raised by the Committee regarding CCCEB payments (.5); review issue raised by the Committee regarding use of unrestricted versus restricted cash (.4); provide direction to M. Lee regarding the Committee's comments to same (.3).	1.20	\$1,110.00
02/15/24	EPK	Strategy and coordination call with C. Moore and C. Wiltgen of A&M and M. Lee regarding CCCEB and restricted cash issues to be discussed with the Committee's legal team (.9); review chart of restricted/unrestricted accounts and balances prepared by C. Wiltgen of A&M (.1).	1.00	\$800.00
02/16/24	EPK	Conference call with counsel and financial advisors to the Committee regarding CCCEB, restricted cash issues, and funding estate operations going forward (.7); review email from C. Moore of A&M regarding list of issues identified by the Committee relating to same (.1).	0.80	\$640.00
02/16/24	MCM	Email correspondence with Committee counsel regarding bar date pleadings and related issues.	0.40	\$330.00
02/16/24	MDL	Telephone conference with Lowenstein (B. Weisenberg), BRG (P. Shields, M. Babcock), A&M (C. Moore, S. Loop), and Foley (E. Khatchatourian) regarding Committee questions on restricted vs. unrestricted funds and CCCEB payments.	0.60	\$480.00
02/19/24	AMUE	Review list of issues raised by the Committee regarding debtor assets (.4); follow up with P. Bongiovanni regarding same (.4).	0.80	\$740.00
02/21/24	AMUE	Meeting with M. Kaplan regarding request for review of certain documents.	0.20	\$185.00
02/26/24	MCM	Email correspondence with Committee counsel regarding information requests.	0.30	\$247.50
02/27/24	MCM	Email correspondence with Committee counsel regarding information requests and follow-up to same.	0.50	\$412.50

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02/28/24	MDL	Telephone conference with B. Weisenberg (Lowenstein), BRG (M. Babcock, A. Manley), S. Loop (A&M), and P. Bongiovanni regarding status of land use approvals for Livermore property owned by Adventus.	0.60	\$480.00
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Task Total:	8.80	\$7,482.50
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**027 Real Estate and Real Property Issues**

02/05/24	JRBL	Review news reports related to February 3-5 atmospheric river and Kirker Creek condition.	0.30	\$382.50
02/06/24	JRBL	Prepare sinkhole liability update.	0.50	\$637.50
02/13/24	TND	Revise real estate appraisal fee agreement.	0.60	\$441.00
02/16/24	AMUE	Review issue concerning sale of real estate.	1.10	\$1,017.50
02/16/24	MDL	Revise engagement letter for appraiser G. Downing.	0.20	\$160.00
02/16/24	TND	Call with M. Lee on Ginn Downing agreement (.3); call with P. Bongiovanni on same (.2); revise agreement per comments from P. Bongiovanni (.3).	0.80	\$588.00
02/20/24	EPK	Confer with J. Harper regarding research on "police and regulatory power" exemption from the automatic stay in connection with the sink hole issue at the Church of the Good Shepherd.	0.20	\$160.00
02/20/24	EPK	Call with P. Bongiovanni, M. Kemner, and Foley/A&M teams regarding disposition of Livermore property owned by Adventus (.5); review Livermore property documents provided by S. Loop of A&M (.2).	0.70	\$560.00
02/20/24	JSH	Call with E. Khatchaturian regarding police power research.	0.10	\$70.00
02/22/24	EPK	Review J. Harper's research summary regarding exemptions from the automatic stay (.2); confer with J. Harper regarding research findings (.2).	0.40	\$320.00
02/22/24	JSH	Research 362(b)(4) police power exception.	1.80	\$1,260.00
02/22/24	MDL	Evaluate documentation relating to Livermore property and potential sale of same.	0.30	\$240.00

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02/23/24	EPK	Review J. Harper's updated summary of case law assessing automatic stay exceptions.	0.20	\$160.00
02/23/24	JSH	Draft analysis of 362(b)(4) research regarding automatic stay exceptions.	1.20	\$840.00
Task Total:			8.40	\$6,836.50

**028 Tort Claims**

02/06/24	JRBL	Evaluation of tort claims in preparation for client-requested call.	1.80	\$2,295.00
02/07/24	JRBL	Analysis of tort claim valuation in preparation for client call.	1.70	\$2,167.50
02/12/24	KAFA	Update litigation tracker.	0.70	\$276.50
02/16/24	EPK	Confer with S. Moses and K. Farrar regarding coordination and reassignment of individual Superior Court actions.	0.20	\$160.00
02/16/24	KAFA	Prepare update on 2022 request for information and documents by Arizona investigator Werboff regarding RCBO credibly accused priest due to further current request by Arizona investigator Moss (.3); analysis of John Doe OK 1161 Notice of Entry of Dismissal (.1); check JCCP 5108 docket for additional dismissals for cases naming the Diocese of Oakland (.2); update summary of abuse claims & cases (1.9); review notice of case reassignment filed in the Alameda Superior Court for John Doe 1022 RCBO case and summarize same for team (.2).	2.70	\$1,066.50
02/22/24	KAFA	Update summary of abuse claims and cases.	1.40	\$553.00
02/23/24	AROU	Respond to inquiry from counsel for co-defendant regarding claim.	0.20	\$160.00
02/23/24	JRBL	Investigate issues related to fraudulent claims filed in multiple jurisdictions by a single alleged victim based upon the same alleged conduct.	0.80	\$1,020.00
02/26/24	EPK	Confer with A. Ouellette regarding recently released joint CMC statement in the JCCP 5108 (.1); evaluate nature of bellwether cases reflected in same (.2).	0.30	\$240.00

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02/28/24	AROU	Review status of abuse action pending in Santa Barbara Superior Court.	0.30	\$240.00
02/28/24	EPK	Confer with A. Ouellette and S. Moses regarding status of the Martinez v. Franciscan Friars of California case and whether it is now coordinated in the Southern California JCCP (.3); observe virtual CMC in the JCCP 5108 proceedings to assess any impacts on bankruptcy estate insurance policies (.8).	1.10	\$880.00
Task Total:			11.20	\$9,058.50

**029 Non-tort Proofs of Claim**

02/04/24	MDL	Evaluate trade claims register following Committee request for same.	0.10	\$80.00
02/04/24	MDL	E-mail correspondence to Lowenstein regarding trade claims register.	0.10	\$80.00
02/05/24	MDL	Email exchange with B. Clark (Lowenstein) regarding trade claims register.	0.30	\$240.00
Task Total:			0.50	\$400.00

**031 Insurance Issues (coverage, includes adversary proceeding)**

02/01/24	ERR	Review insurers' motions to dismiss amended adversary complaint.	0.80	\$780.00
02/01/24	SJM	Review email from Court regarding continuance of CIGA motion to dismiss (.1); email correspondence with case team regarding approach to same (.2).	0.30	\$225.00
02/02/24	ERR	Briefly review motion to remove reference regarding adversary proceeding.	0.80	\$780.00
02/05/24	AMUE	Review summary of responses to amended complaint filed by Travelers, Westport, Pacific Indemnity, and Westchester Fire (.7); communication with E. Ridley and M. Lee regarding motion to withdraw the reference (.4).	1.10	\$1,017.50
02/05/24	DMH	Revise matrix of insurance coverage based on recent responses to tenders by Chubb.	1.30	\$617.50

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02/05/24	ERR	Edit report regarding pending adversary proceeding motions.	0.60	\$585.00
02/05/24	MDL	Evaluate arguments opposing insurers' motions to withdraw the reference.	0.10	\$80.00
02/05/24	MR	Review insurers' motion to withdraw the reference in adversary proceeding.	0.40	\$276.00
02/05/24	SJM	Draft section on motions to withdraw the reference for email to clients regarding status of insurer responses to third amended complaint (.6); email to E. Ridley summarizing response deadlines for motions to dismiss (.3).	0.90	\$675.00
02/06/24	MRL	Email correspondence with the Foley team regarding the motion to withdraw reference filed by the defendants.	0.30	\$171.00
02/07/24	MRL	Review local rules regarding the Motion to Withdraw the Reference (.5); analyze the Defendants' Motions to Withdraw the Reference (2.6); email correspondence regarding the same (.2).	3.30	\$1,881.00
02/07/24	SJM	Review research from Committee and M. Rofaeil regarding timing for responses to motions to withdraw the reference (.4); email to case team regarding same (.1); analyze district court dockets regarding motions for withdrawal of the reference (.5); email correspondence with A. Uetz regarding process for withdrawal of the reference (.5).	1.50	\$1,125.00
02/08/24	AMUE	Meeting with J. Prol and B. Weisenberg regarding motion to withdraw the reference.	0.50	\$462.50
02/08/24	EPK	Assess status of pending motions to withdraw the reference in the insurance adversary proceeding.	0.20	\$160.00
02/08/24	ERR	Review case law regarding analysis of motion to withdraw reference.	0.90	\$877.50
02/08/24	ERR	Attend conference call with Foley team reviewing issues as to response to motion to withdraw reference.	0.60	\$585.00
02/08/24	JCH	Review diocese bankruptcies and pull copies of responses filed to Motions to Withdraw Reference.	0.80	\$240.00

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02/08/24	KRD	Correspondence with E. Ridley and A. Uetz regarding pending motions in the adversary proceeding.	0.10	\$68.50
02/08/24	MRL	Analyze the motions to withdraw the reference (1.0); research the standard for motion to withdraw the reference (1.6); email correspondence regarding the same (.3); call with the Foley team (.6); confer with A. Uetz regarding the response to the motions to withdraw the reference (.2); begin drafting the response to the motions to withdraw the reference (2.3).	6.00	\$3,420.00
02/09/24	AMUE	Prepare for meeting with counsel for insurers regarding motion to withdraw the reference (.3); meeting with counsel for insurers and the Committee regarding motion to withdraw the reference (.4); review summary of research regarding motion to withdraw the reference (.5); draft recommendation to client leadership regarding motion to withdraw the reference (.9).	2.10	\$1,942.50
02/09/24	DMH	Prepare for (.3) and attend call with K. Dedrickson and M. Roberts to strategize approach for drafting responses to insurers' motions to dismiss (.4).	0.70	\$332.50
02/09/24	ERR	Telephone call with J. Breall regarding coordination of adversary proceedings.	0.50	\$487.50
02/09/24	ERR	Review strategy regarding opposing motions to dismiss by insurers.	0.60	\$585.00
02/09/24	ERR	Revise report to client regarding recommendations as to motion to withdraw reference by insurers.	0.50	\$487.50
02/09/24	KRD	Strategize regarding motions to dismiss and withdraw the reference.	0.40	\$274.00
02/09/24	KRD	Call with D. Habib and M. Roberts regarding strategy for opposing motions to dismiss in the adversary proceeding (.4); correspondence with D. Habib and M. Roberts regarding strategy for opposing motions to dismiss (.2).	0.60	\$411.00

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02/09/24	KRD	Review motion to withdraw the reference (.2); review CIGA's renewed motion to dismiss (.3); review primary insurers' renewed motion to dismiss (.2); review excess insurers' renewed motion to dismiss (.5).	1.20	\$822.00
02/09/24	MR	Attend strategy call with K. Dedrickson and D. Habib regarding responses to insurers' motions to dismiss in adversary proceeding.	0.40	\$276.00
02/09/24	MRL	Meeting with the Foley team to discuss response to motions to dismiss and to withdraw the reference (.4); draft email to the client regarding a response to the motions to withdraw the reference (1.4); draft responses to the motions to withdraw the reference (1.8); draft memorandum regarding the motions to withdraw the reference (.5).	4.10	\$2,337.00
02/11/24	MRL	Finalize responses to the motion to withdraw the reference.	0.40	\$228.00
02/12/24	AMUE	Review email received from Ms. Daniels regarding motion to withdraw the reference (.1) and respond to same (.2).	0.30	\$277.50
02/12/24	AMUE	Meeting with counsel for insurers who filed or joined motions to withdraw the reference and with counsel for Committee regarding the motions.	0.30	\$277.50
02/12/24	DMH	Analyze motions to dismiss filed by primary insurers, excess insurers, and CIGA, to outline substantive responses.	2.70	\$1,282.50
02/12/24	ERR	Prepare for call (.2); attend conference call with insurer counsel and Committee counsel regarding issues related to motions for withdrawal (.3).	0.50	\$487.50
02/12/24	ERR	Edit responses to motions to withdraw reference to bankruptcy court regarding adversary proceeding.	0.80	\$780.00
02/12/24	MR	Attend call with counsel for insurers and the Committee regarding motion to withdraw the reference in the adversary proceeding.	0.40	\$276.00
02/12/24	MRL	Research regarding the bankruptcy withdrawal filing in the district court (.8); update draft email to the client with the holding from the hearing (.6).	1.40	\$798.00

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02/12/24	SJM	Review District Court dockets in order to respond to question from A. Uetz regarding status for motions to withdraw the reference.	0.40	\$300.00
02/13/24	AMUE	Outline for Foley insurance team advice regarding opposition to pending motions to dismiss.	0.80	\$740.00
02/13/24	DMH	Analyze transcripts of prior hearing on insurers' motion to dismiss to identify directives from Court on how RCBO should amend its complaint.	1.60	\$760.00
02/13/24	DMH	Attend strategy call with K. Dedrickson and M. Roberts to strategize approach for drafting responses to motions to dismiss filed by insurers and CIGA.	0.40	\$190.00
02/13/24	ERR	Attend presentation of insurance analysis with client.	1.00	\$975.00
02/13/24	KRD	Analyze CIGA's motion to dismiss.	0.90	\$616.50
02/13/24	KRD	Call with D. Habib regarding strategy for responding to the motions to dismiss the adversary proceeding (.3); correspondence with E. Ridley and A. Uetz regarding same (.2).	0.50	\$342.50
02/13/24	MDL	Telephone conference with M. Kemner, R. Medeiros, P. Bongiovanni, and E. Ridley regarding insurance coverage overview and arguments to be addressed in adversary proceeding.	1.00	\$800.00
02/13/24	MRL	Review edits to the Responses to the Motion to Withdraw the Reference (.1); email correspondence with E. Ridley regarding the same (.1).	0.20	\$114.00
02/14/24	AMUE	Review motions to withdraw the reference (.5); revisions to proposed statement of non-opposition (.7).	1.20	\$1,110.00
02/14/24	DMH	Update matrix of insurance coverage based on recent responses to tenders received from Chubb.	1.50	\$712.50
02/14/24	JRBL	Review multiple letters denying claims related to Belvedere insurance company.	0.30	\$382.50
02/14/24	KRD	Prepare opposition to CIGA's motion to dismiss.	4.70	\$3,219.50

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02/15/24	DMH	Revise matrix of insurance coverage and Exhibit A to complaint to include recent tender responses from Chubb.	4.70	\$2,232.50
02/15/24	DMH	Analyze motion to dismiss filed by Primary Insurers to outline arguments in opposition.	0.60	\$285.00
02/16/24	DMH	Draft introduction section of RCBO's response to insurers' motion to dismiss third amended complaint.	0.50	\$237.50
02/16/24	DMH	Strategize with case team regarding approach for responding to CIGA's motion to dismiss, focusing on response to arguments regarding 29 proofs of claim submitted.	0.20	\$95.00
02/16/24	KRD	Correspondence with E. Ridley regarding strategy for opposing CIGA's motion to dismiss (.1); correspondence with D. Habib regarding strategy for opposing CIGA's motion to dismiss (.1).	0.20	\$137.00
02/17/24	KRD	Legal research in connection with opposing CIGA's motion to dismiss.	1.70	\$1,164.50
02/18/24	DMH	Draft Introduction section common to all three of RCBO's oppositions to Motions to Dismiss, filed by various insurers and CIGA.	1.20	\$570.00
02/19/24	DMH	Analyze transcripts of prior hearings on insurers' motion to dismiss RCBO's complaints, to identify Court's guidance to RCBO in amending complaint, to aid in drafting factual background section of opposition to motion.	0.40	\$190.00
02/19/24	KRD	Correspondence with D. Habib and E. Ridley regarding opposition to CIGA's motion to dismiss the adversary proceeding.	0.10	\$68.50
02/20/24	DMH	Draft factual background section of RCBO's oppositions to motions to dismiss filed by CIGA, primary insurers, and excess insurers.	2.10	\$997.50
02/20/24	DMH	Draft argument portion of RCBO's opposition to Primary Insurers motions to dismiss, focusing on adding factual support regarding directions court gave.	1.30	\$617.50
02/20/24	ERR	Review strategy regarding response to motion to dismiss regarding CIGA.	0.50	\$487.50

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02/20/24	ERR	Review draft response to motion to withdraw reference.	0.40	\$390.00
02/20/24	KAFA	Analysis of Notice of Determination provided in the matter of Bedivere Insurance Co.	0.20	\$79.00
02/20/24	KRD	Continued preparation of opposition to CIGA's motion to dismiss (3.2); legal research in connection with opposing CIGA's and excess insurers' motions to dismiss (.6).	3.80	\$2,603.00
02/20/24	KRD	Correspondence with A. Uetz and E. Ridley regarding strategy for opposing CIGA's motion to dismiss (.1); correspondence with M. Rofaeil regarding legal research for opposition to excess insurers' motion to dismiss (.1).	0.20	\$137.00
02/20/24	MDL	Revise Debtor's response to motion to withdraw the reference filed by Lloyd's.	1.20	\$960.00
02/20/24	MRL	Email correspondence regarding responses to the motions to dismiss with Foley team (.2); research regarding primary insurance exhaustion for large tort cases (2.2); email correspondence regarding the responses to the motions to withdraw (.2); edit the responses to the motions to withdraw the reference (1.3).	3.90	\$2,223.00
02/20/24	SJM	Respond to emails regarding timing and deadlines for filing responses to motions to withdraw the reference (.2); review district court dockets to confirm deadlines for filing (.3); telephone call with M. Lee regarding finalizing responses (.3); revise response to Lloyd's motion to withdraw (.7); email to A. Uetz regarding timing for filing (.2); email to B. Weisenberg regarding draft responses (.2).	1.90	\$1,425.00
02/21/24	AMUE	Review insurance coverage analysis.	0.50	\$462.50
02/21/24	DMH	Draft RCBO's opposition to motion to dismiss filed by primary insurers, focusing on adding factual support for actions RCBO has taken to satisfy Court's instructions.	6.80	\$3,230.00
02/21/24	ERR	Review responses to insurer request for documents.	0.40	\$390.00

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02/21/24	JCH	Calendar response deadlines and hearing date in District Court case related to Lloyd's motion to withdraw reference (.5); file Responses to Motions to Withdraw Reference on Lloyd's Appeal and Pacific Appeal (.5).	1.00	\$300.00
02/21/24	KRD	Continue drafting of opposition to CIGA's motion to dismiss (2.6); correspondence with D. Habib regarding background section for CIGA's motion to dismiss (.1); correspondence with E. Ridley and A. Uetz regarding opposition to CIGA's motion to dismiss (.1); correspondence with D. Habib regarding background section and strategy for opposition to excess insurers' motion to dismiss (.1); correspondence with M. Rofaail regarding research for opposition to excess insurers' motion to dismiss (.1); draft opposition to excess insurers' motion to dismiss (.5).	3.50	\$2,397.50
02/21/24	MDL	Email exchange with G. Albert (Keller) and B. Weisenberg (Lowenstein) regarding Committee response to Lloyd's motion to withdraw the reference.	0.10	\$80.00
02/21/24	MDL	Analyze Committee response to Lloyd's motion to withdraw the reference.	0.10	\$80.00
02/21/24	MDL	Revise Debtor's response to Pacific's motion to withdraw the reference.	0.20	\$160.00
02/21/24	MRL	Finalize research regarding primary insurance exhaustion for large tort cases (1.0); email correspondence with Foley team regarding the same (.2).	1.20	\$684.00
02/21/24	SJM	Revise response to Pacific motion to withdraw the reference (.5); further revisions to responses to motions based on comments from M. Lee (.6).	1.10	\$825.00
02/22/24	DMH	Revise analysis of insurance coverage for claims based on recent coverage letters from Chubb.	2.20	\$1,045.00
02/22/24	ERR	Review status of adversary proceeding regarding withdrawal of reference.	0.50	\$487.50
02/23/24	DMH	Revise insurance analysis of claims based on recent responses to tenders by Chubb.	2.90	\$1,377.50

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02/23/24	SJM	Email correspondence with A. Uetz and E. Ridley regarding appearances in District Court matters and potential consolidation of same.	0.20	\$150.00
02/26/24	AMUE	Provide advice to Foley team regarding response to motions to dismiss.	0.60	\$555.00
02/26/24	DMH	Update insurance coverage matrix based on recent tender responses to claims by Chubb.	1.50	\$712.50
02/26/24	ERR	Begin review of opposition regarding motion to dismiss.	0.70	\$682.50
02/26/24	ERR	Review case analysis regarding coverage for individual claims.	0.50	\$487.50
02/26/24	KRD	Correspondence with E. Ridley, A. Uetz, and S. Moses regarding strategy for opposing motions to dismiss in the adversary proceeding.	0.10	\$68.50
02/26/24	KRD	Draft opposition to excess insurers' motion to dismiss.	8.20	\$5,617.00
02/26/24	MR	Review correspondence from Lloyd's regarding tenders of claims and related documents regarding the substance of Lloyd's communication.	0.40	\$276.00
02/26/24	MRL	Email correspondence regarding 2004 motion (.1); review the case docket regarding the motion (.2); email correspondence regarding status of the case (.2).	0.50	\$285.00
02/26/24	SJM	Prepare email memo to E. Ridley and A. Uetz regarding timing for briefing of motions to dismiss in light of pending motions for withdrawal of reference.	0.60	\$450.00
02/27/24	DMH	Update insurance policy analysis document based on recent tender responses by Chubb to RCBO's tenders.	3.90	\$1,852.50
02/27/24	SJM	Telephone call with M. Lee regarding timing for responses to motions to dismiss.	0.10	\$75.00
02/28/24	DMH	Analyze recent tender responses by Chubb to update analysis of insurance coverage accordingly, based on Chubb's responses.	3.30	\$1,567.50
02/29/24	DMH	Analyze recent tender responses by Chubb to revise and update analysis of insurance coverage for claims.	3.60	\$1,710.00

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02/29/24	ERR	Telephone call with M. Kemner regarding insurance contact.	0.40	\$390.00
02/29/24	JCH	Prepare Notices of Appearance for Foley in both District Court cases.	0.50	\$150.00
02/29/24	MR	Coordinate filing of appearances for Foley counsel in District Court actions brought by insurers.	0.20	\$138.00
02/29/24	SJM	Email correspondence with M. Roberts regarding District Court notices of appearance (.2); revise draft notices (.3); email to E. Ridley and A. Uetz regarding same (.1); finalize notices of appearance (.2).	0.80	\$600.00
Task Total:			124.60	\$78,836.50

**032 Rule 2004 Motions/Discovery/Subpoenas**

02/01/24	KAFA	Prepare documents received from client for review and production to the Committee.	0.50	\$197.50
02/01/24	MCM	Email correspondence confirming redactions on untimely proofs of claim in advance of expected production of same to insurers.	0.40	\$330.00
02/01/24	MDL	Analyze correspondence from S. Levitt (A&M), K. Farrar (Foley), and P. Bongiovanni regarding collection and review of documents requested by Committee.	0.10	\$80.00
02/01/24	MDL	Email correspondence to R. Stewart regarding documents to be produced to insurers and protocols to ensure compliance with confidentiality agreements and orders.	0.30	\$240.00
02/01/24	MDL	Email correspondence to attorneys for insurers regarding documents to be produced under Rule 2004 and confidentiality orders.	0.40	\$320.00
02/01/24	MDL	Telephone conference with R. Stewart regarding confidentiality protocol for productions to insurers.	0.60	\$480.00
02/01/24	RTST	Prepare documents for production to the insurers.	0.80	\$592.00
02/02/24	JSH	Review documents for production.	0.30	\$210.00

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02/02/24	KAFA	Prepare documents received from client for review and production to the Committee.	1.20	\$474.00
02/02/24	KAFA	Preparation of documents for production to insurers.	1.20	\$474.00
02/02/24	MCM	Work on issues in connection with execution by insurer parties of confidentiality agreements required for production of abuse-claim information.	0.70	\$577.50
02/02/24	MDL	Provide instruction to J. Harper and K. Farrar (both of Foley) regarding review and production of additional Oakland Parochial Fund-related documents.	0.10	\$80.00
02/02/24	RTST	Prepare documents for production to the insurers.	0.90	\$666.00
02/04/24	EPK	Review email from P. Bongiovanni regarding responses to the Committee's diligence inquiries relating to CTN.	0.10	\$80.00
02/05/24	EPK	Correspond with S. Loop of A&M and M. Lee regarding the Committee's diligence inquiries relating to CTN arrangements (.3); email correspondence with counsel to CTN regarding protective order (.1).	0.40	\$320.00
02/05/24	KAFA	Prepare documents received from client for review and production to the Committee.	0.60	\$237.00
02/06/24	KAFA	Preparation of documents for production to insurers.	1.60	\$632.00
02/06/24	MDL	Provide instruction to R. Stewart and K. Farrar (Foley) regarding sequence of document production to insurers and identities of parties eligible to receive productions.	0.10	\$80.00
02/06/24	MDL	Email correspondence with counsel for all insurance company defendants regarding production of documents to parties who have returned signed acknowledgments and agreements to be bound by protective order.	0.10	\$80.00
02/06/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	2.40	\$1,776.00
02/07/24	KAFA	Preparation of documents for production to insurers.	1.90	\$750.50

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02/07/24	KAFA	Diligence call with P. Bongiovanni, D. Flanagan and A&M (.3); prepare documents received from client for review and production to the Committee (.8).	1.10	\$434.50
02/07/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	2.20	\$1,628.00
02/08/24	EPK	Coordinate with the A&M team regarding the nature and scope of the Committee's diligence requests relating to CTN (.4); review prior correspondence with the A&M team regarding same (.2).	0.60	\$480.00
02/08/24	KAFA	Preparation of documents for production to insurers.	1.20	\$474.00
02/08/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	1.50	\$1,110.00
02/09/24	EPK	Evaluate nature and extent of open diligence inquiries from the Committee regarding the CTN interest (.5); draft email to CTN's counsel, W. Smith of Binder & Malter, regarding CTN financial reporting and confidentiality issues relating to the Committee's diligence inquiries (.8).	1.30	\$1,040.00
02/12/24	EPK	Revise proposed email to CTN's counsel regarding RCBO's disclosure obligations to the estate, creditors, and the Committee (.3); coordinate with A. Uetz regarding proposed response to CTN's counsel (.1); send email correspondence to CTN's counsel regarding confidentiality issues relating to production of information relating to CTN (.2).	0.60	\$480.00
02/12/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	0.60	\$444.00
02/13/24	KAFA	Prepare documents received from client for review and production to the Committee.	0.50	\$197.50
02/13/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	1.10	\$814.00
02/14/24	KAFA	Diligence call with P. Bongiovanni, D. Flanagan and A&M.	0.60	\$237.00

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02/14/24	MDL	Telephone conference with P. Bongiovanni, A&M (C. Wiltgen, S. Loop), and K. Farrar (Foley) regarding additional BRG diligence requests and progress towards satisfying same.	0.60	\$480.00
02/14/24	MDL	Review BRG document and information requests on financial statements, bank account information, cemetery studies, and RCC contracts.	0.10	\$80.00
02/14/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	0.80	\$592.00
02/15/24	RTST	Prepare documents for production to the insurers.	1.00	\$740.00
02/16/24	EPK	Email correspondence with counsel to CTN-related counterparty, D. Cassidy of Alston & Bird, regarding confidential information to be disclosed to the Committee.	0.20	\$160.00
02/16/24	JSH	Analyze case law privilege issue for M. Lee.	2.30	\$1,610.00
02/16/24	KAFA	Prepare documents for production to the Committee.	0.40	\$158.00
02/18/24	EPK	Email correspondence with P. Bongiovanni regarding Committee diligence requests relating to Adventus real estate.	0.10	\$80.00
02/19/24	EPK	Email correspondence with P. Bongiovanni and C. Moore of A&M regarding information to be provided to the Committee relating to CCCEB transactions and Livermore property sale issues (.2); review Committee's request for documents relating to the contemplated Livermore property sale (.1); evaluate bankruptcy jurisdiction issues relating to real property owned by Non-Debtor Catholic Entity (.4).	0.70	\$560.00
02/21/24	KAFA	Prepare client documents for production to the Committee (.3); diligence call with P. Bongiovanni, A&M and D. Flanagan (.3).	0.60	\$237.00
02/21/24	MDL	Analyze Lloyd's letter to E. Ridley regarding production of claims tenders and whether the Debtor has satisfied those requests.	0.20	\$160.00
02/21/24	MDL	Analyze Lloyd's contentions with respect to Committee's Rule 2004 subpoena and order.	0.20	\$160.00

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02/21/24	MDL	Telephone conference with P. Bongiovanni, D. Flanagan (VeraCruz), K. Farrar (Foley) and A&M (S. Loop, C. Wiltgen) regarding updates to document diligence responses.	0.30	\$240.00
02/21/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	0.80	\$592.00
02/22/24	KAFA	Prepare client documents for production to the Committee.	0.50	\$197.50
02/22/24	MDL	Email exchange with B. Curet regarding production of discovery documents and proofs of claim.	0.30	\$240.00
02/22/24	MDL	Email exchange with P. Bongiovanni regarding review of privileged documents in employee files.	0.10	\$80.00
02/23/24	KAFA	Prepare client documents for production to the Committee (2.7); meeting with P. Bongiovanni, B. Flannery, and P. Schmidt to review client files (1.7).	4.40	\$1,738.00
02/23/24	MDL	Telephone conference with P. Bongiovanni, Sr. B. Flannery, and Fr. P. Schmidt regarding privileged documents in employee files.	1.80	\$1,440.00
02/23/24	MDL	Provide instruction to K. Farrar regarding review of potentially privileged documents following telephone conference with P. Bongiovanni, Sr. B. Flannery, and Fr. P. Schmidt about those documents.	0.20	\$160.00
02/23/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	1.40	\$1,036.00
02/24/24	MDL	Provide instruction to Foley team (M. Schachte, K. Farrar, R. Stewart) regarding production of employee files to insurer defendants.	0.20	\$160.00
02/24/24	MDL	Analyze additional documents marked "further review" from employee files for privilege and confidentiality designation.	0.40	\$320.00
02/25/24	KAFA	Prepare client documents for production to the Committee.	1.00	\$395.00

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02/26/24	EPK	Confer with M. Lee regarding Committee diligence inquiries relating to CTN and protocol for producing documents (.3); review email from D. Cassidy of Alston & Bird regarding Committee production protocol for CTN information (.1); further Foley team coordination regarding CTN production protocol (.2); draft response to D. Cassidy regarding same (.3).	0.90	\$720.00
02/26/24	KAFA	Preparation of documents to produce to the insurers.	1.80	\$711.00
02/26/24	KAFA	Prepare client documents for production to the Committee.	2.40	\$948.00
02/26/24	MDL	Email exchange with K. Farrar, M. Schachte, and R. Stewart regarding scope and timing of production of documents to insurers.	0.40	\$320.00
02/26/24	MDL	Telephone conference with E. Khatchatourian regarding CTN and T-Mobile confidentiality concerns and production protocol.	0.40	\$320.00
02/26/24	MR	Review District Court dockets for updates on appeal of Rule 2004 motion by insurers in adversary proceeding.	0.30	\$207.00
02/26/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	1.40	\$1,036.00
02/27/24	EPK	Confer with A. Uetz and M. Lee regarding consultation with the Committee relating to CTN information production protocol.	0.20	\$160.00
02/27/24	KAFA	Prepare responses to diligence items requested in C. Wiltgen email.	0.30	\$118.50
02/27/24	MDL	Analyze, per request of Committee counsel, sample of Clergy III files to determine if additional documents requested by Committee exist.	0.50	\$400.00
02/27/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	0.60	\$444.00
02/28/24	ERR	Briefly review insurer appeal of 2004 order.	0.50	\$487.50
02/28/24	KAFA	Diligence call with P. Bongiovanni, VeraCruz and A&M (.4); preparation of documents requested by the Committee and new client documents (1.0).	1.40	\$553.00

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02/28/24	KAFA	Preparation of documents to produce to the insurers.	0.40	\$158.00
02/28/24	RTST	Prepare documents for production to the insurers pursuant to the order on the Rule 2004 motion.	0.90	\$666.00
02/28/24	SJM	Brief initial review of Lloyd's notice of appeal and motion for leave to appeal ruling on Committee 2004 motion (.7); brief initial review of motion for stay pending appeal and request to shorten time on same (.5); email to case team regarding same (.3).	1.50	\$1,125.00
02/28/24	TND	Review potential appealability of 2004 orders.	0.20	\$147.00
02/29/24	EPK	Confer with M. Lee regarding Committee's agreement with CTN document production protocol (.1); email correspondence with D. Cassidy of Alston & Bird regarding same (.3).	0.40	\$320.00
02/29/24	MDL	Email exchange with Lowenstein (M. Kaplan, C. Restel, B. Weisenberg) regarding CTN disclosures and production protocol.	0.30	\$240.00
Task Total:			59.40	\$36,712.00

**034 Other Motion Practice**

02/01/24	MDL	Draft summary of proofs of claim confidentiality requirements and relevant orders and forms.	0.60	\$480.00
02/02/24	SJM	Telephone call with G. Albert regarding Committee request for Zoom-only hearing on 2/7 (.2); telephone call with chambers regarding same (.2); prepare notice of continued hearing by Zoom only (.6).	1.00	\$750.00
02/14/24	JSH	Finalize and coordinate filing of removal extension motion.	0.10	\$70.00
Task Total:			1.70	\$1,300.00

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**035 General Counsel Matters**

02/15/24	JRBL	Analyze regarding governance issues.	0.60	\$765.00
02/15/24	LFG	Review information with R. Medeiros regarding investigation of accused priest.	1.10	\$1,210.00
02/17/24	TFCA	Draft email to public defender regarding request for priest file.	0.20	\$265.00
02/24/24	TFCA	Emails with L. Glahn regarding priest file (.1); email public defender regarding same (.1).	0.20	\$265.00
Task Total:			2.10	\$2,505.00

**038 Mediation**

02/01/24	ERR	Review case and mediation strategy.	0.60	\$585.00
02/01/24	JRBL	Follow-up work following initial session of mediation to respond to mediator questions.	2.20	\$2,805.00
02/01/24	LFG	Prepare submission to mediators.	0.50	\$550.00
02/01/24	MDL	Telephone conference with M. Kemner regarding claims and asset data needed for mediation.	0.30	\$240.00
02/02/24	JRBL	Analysis of tort claim data for mediation.	3.30	\$4,207.50
02/05/24	AMUE	Review information request from mediator (.2) and outline strategy for responding to same (.3); draft memorandum identifying action items necessary for next meeting with mediators (1.1).	1.60	\$1,480.00
02/05/24	JRBL	Review mediation claims values in preparation for client call.	0.30	\$382.50
02/05/24	MCM	Analyze issues raised by client parties in recent/pending diocesan bankruptcy cases (.4) and respond to email requests regarding same (.3).	0.70	\$577.50
02/05/24	TFCA	Review email from M. Kemner regarding claims analysis for mediation and discuss with J. Blease.	0.30	\$397.50
02/06/24	AMUE	Email communication with J. Sontchi (.2); telephone communication with B. Weisenberg regarding mediation (.3); outline topics to cover during next mediation session with mediators (.8).	1.30	\$1,202.50

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02/06/24	AMUE	Meeting with P. Bongiovanni and J. Blease to discuss mediation strategy.	0.50	\$462.50
02/06/24	AMUE	Meeting with M. Moore, J. Blease, T. Carlucci, T. Raab and N. DeLuca regarding preparation for mediation.	1.00	\$925.00
02/06/24	AMUE	Multiple email communications with M. Kemner regarding preparation for mediation.	0.50	\$462.50
02/06/24	JRBL	Telephone conversation with expert regarding claims debriefing following client meeting.	1.00	\$1,275.00
02/06/24	JRBL	Follow-up call with T Carlucci regarding expert valuation of claims for mediation.	0.30	\$382.50
02/06/24	JRBL	Consultation with expert regarding mediation.	0.80	\$1,020.00
02/06/24	JRBL	Telephone conference with T. Carlucci regarding mediation strategy.	0.50	\$637.50
02/06/24	MCM	Claims-valuation debrief meeting with Foley and A&M claims-review teams following January 26 Steering Committee meeting.	1.00	\$825.00
02/06/24	MCM	Work on package of requested materials for client parties in preparation for mediation.	0.70	\$577.50
02/06/24	TFCA	Telephone call with J. Blease regarding strategy regarding mediation (.5); meet with Foley and A&M regarding claims evaluation strategy (1.0); telephone call with J. Blease and C. Moore regarding financial analysis strategy regarding mediation (.8); telephone call with J. Blease regarding follow up on these matters (.3).	2.60	\$3,445.00
02/07/24	JRBL	Telephone conference with T. Carlucci regarding mediation strategy.	0.80	\$1,020.00
02/07/24	MCM	Finalize documents requested by client parties in connection with mediation preparation.	2.00	\$1,650.00
02/07/24	TFCA	Telephone call with J. Blease regarding mediation strategy (.6); telephone call with J. Blease regarding mediation strategy in connection with financial issues (.8).	1.40	\$1,855.00
02/08/24	AMUE	Email communications with M. Kemner regarding mediation strategy.	0.40	\$370.00
02/08/24	AMUE	Outline strategy regarding mediation for discussion with client.	1.70	\$1,572.50

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02/08/24	JRBL	Telephone conference with T. Carlucci to discuss mediation valuation issues.	0.50	\$637.50
02/08/24	JRBL	Telephone conference with M. Kemner regarding claims evaluation.	0.80	\$1,020.00
02/08/24	JRBL	Evaluation of claims in preparation for client call to establish mediation values.	2.40	\$3,060.00
02/08/24	MCM	Follow-up work on analysis requested by client parties in connection with mediation preparation.	0.60	\$495.00
02/09/24	JRBL	Tort claim analysis in preparation for mediation.	3.30	\$4,207.50
02/12/24	JRBL	Telephone conference with M. Kemner and R. Medeiros regarding mediation evaluations.	0.80	\$1,020.00
02/12/24	JRBL	Evaluation of tort claim data and case summaries in preparation for client call.	4.40	\$5,610.00
02/12/24	KAFA	Communications with M. Moore regarding analysis of claims in mediator-requested factual matrix.	0.40	\$158.00
02/12/24	KAFA	Analysis of factual matrix required by mediator T. Subramaniam (.5); strategize regarding preparation of factual matrix (.5); attend A&M presentation of claims analysis to M. Kemner and R. Medeiros in preparation for mediation (.8); prepare claims analysis for J. Blease (1.2).	3.00	\$1,185.00
02/12/24	LFG	Work on mediation strategy.	0.40	\$440.00
02/12/24	MCM	Conference call with K. Farrar regarding response to mediator request for information and collection/collation of same from various sources already in Foley possession (.4); strategize regarding same to satisfy requests in efficient, cost-effective manner (.5).	0.90	\$742.50
02/12/24	MDL	Prepare for (.2) and attend telephone conference with M. Kemner, P. Bongiovanni, R. Medeiros, A&M (N. DeLuca and T. Haab), and Foley personnel (M. Moore, T. Carlucci, J. Blease) regarding claims analysis and strategy for mediation regarding same (.8).	1.00	\$800.00

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02/13/24	AMUE	Telephone conference with Judge Sontchi (.3); email communication with Judge Sontchi and J. Krivis regarding mediation session with Debtor professionals (.2); email communication with Judge Sontchi, J. Krivis and counsel for the Committee regarding mediation session with the Committee and Debtor (.2).	0.70	\$647.50
02/13/24	AMUE	Review request for information received from J. Krivis (.3) and outline part of response to same (.3).	0.60	\$555.00
02/13/24	JRBL	Study claims chart prepared by Foley to respond to questions in mediation.	1.20	\$1,530.00
02/13/24	JRBL	Strategy discussion with T. Carlucci in preparation for mediation.	0.80	\$1,020.00
02/13/24	JRBL	Review carrier motion and analyze for effect on mediation process.	0.60	\$765.00
02/13/24	KAFA	Analysis of claims review spreadsheet and insurance coverage matrix.	1.00	\$395.00
02/13/24	KAFA	Review Quarterly Chapter 11 Case Update strategy memorandum for context to respond to mediator request.	1.00	\$395.00
02/13/24	KAFA	Meeting with J. Blease to discuss mediation strategy.	0.80	\$316.00
02/13/24	LFG	Strategize regarding mediation strategy and claims.	0.30	\$330.00
02/13/24	MCM	Research issues in connection with mediator requests for information on claims and insurance coverage.	1.10	\$907.50
02/13/24	TFCA	Telephone call with J. Blease regarding mediation strategy.	0.80	\$1,060.00
02/14/24	AMUE	Telephone conference with J. Prol and B. Weisenberg regarding mediation issue (.3); outline mediation strategy for initial meeting with professionals (1.1); review update to case outcomes in other diocese cases for consideration in our case (.5).	1.90	\$1,757.50
02/14/24	JRBL	Telephone conference with T. Carlucci regarding mediation preparation.	0.30	\$382.50

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02/14/24	JRBL	Further analysis of expert research regarding claims valuation.	1.40	\$1,785.00
02/14/24	KAFA	Analysis of insurance coverage chart in preparation for factual matrix requested by mediator.	0.30	\$118.50
02/14/24	TFCA	Telephone call with J. Blease regarding mediation strategy (.3); review issues related to same (.2).	0.50	\$662.50
02/15/24	AMUE	Email with Judge Sontchi and J. Krivis regarding mediation (.3); telephone conference with Judge Sontchi (.2); email communication with Committee counsel and mediators regarding mediation (.3).	0.80	\$740.00
02/15/24	AMUE	Outline matters to consider for mediation.	2.20	\$2,035.00
02/15/24	AMUE	Meeting with P. Bongiovanni regarding mediation strategy.	0.50	\$462.50
02/15/24	JRBL	Review hearing transcripts in preparation for mediation.	0.40	\$510.00
02/15/24	JRBL	Further analysis of claims in preparation for mediation.	2.30	\$2,932.50
02/15/24	JRBL	Conference with mediators and Committee counsel.	0.80	\$1,020.00
02/15/24	JRBL	Telephone conference with A. Uetz and C. Moore regarding financial matters related to mediation.	0.50	\$637.50
02/15/24	MCM	Work on issues in connection with mediator's request for information on claims and formatting for same.	1.20	\$990.00
02/15/24	MDL	Telephone conference with A. Uetz regarding timing of upcoming mediation sessions and strategy for same.	0.20	\$160.00
02/15/24	TFCA	Prepare for Committee call (.2); meeting with the Committee and Committee counsel regarding mediation (.3).	0.50	\$662.50
02/16/24	AMUE	Draft memorandum to client leadership regarding action items needed for mediation.	1.70	\$1,572.50

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02/16/24	JCH	Pull copies of Plan and Disclosure Statement from Boy Scouts of America bankruptcy for mediation prep (.5); review Pacer for bankruptcy of USA Gymnastics for mediation prep (.4) and email to M. Moore regarding same (.1).	1.00	\$300.00
02/16/24	JRBL	Review claims data in preparation for mediation.	3.30	\$4,207.50
02/16/24	KAFA	Strategize regarding compilation of data requested by Krivis.	1.10	\$434.50
02/16/24	MCM	Email correspondence with A. Uetz and M. Lee regarding non-diocesan case outcomes with significant abuse claims and strategy for review of same (.5); analyze parish issues in other diocesan cases (.4); email correspondence regarding same (.3); review information related to non-diocesan cases and incorporate into analysis (.5); email correspondence regarding weekly updates on pending cases (.3).	2.00	\$1,650.00
02/17/24	AMUE	Draft memorandum to M. Kemner regarding multiple action items needed for mediation.	1.10	\$1,017.50
02/17/24	JRBL	Telephone conference with P. Bongiovanni regarding mediation.	0.80	\$1,020.00
02/18/24	AMUE	Finalize memorandum to M. Kemner regarding action items needed for mediation (.7); communication with P. Bongiovanni to prepare for mediation (.3).	1.00	\$925.00
02/18/24	JRBL	Analyze regarding mediation preparation.	0.60	\$765.00
02/18/24	MCM	Review email memorandum from M. Mitcham regarding analysis of parish issues in other diocesan cases.	0.40	\$330.00
02/18/24	MRM	Analyze parish involvement in various chapter 11 proceedings.	3.90	\$2,223.00
02/19/24	AMUE	Prepare for mediation including drafting communication to client regarding mediation preparation.	2.60	\$2,405.00
02/19/24	ERR	Review areas of mediation preparation for insurance issues.	0.50	\$487.50
02/19/24	JRBL	Analysis of claims data in preparation for mediation.	2.00	\$2,550.00

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02/19/24	LFG	Prepare mediation strategy.	0.70	\$770.00
02/19/24	MCM	Email correspondence with insurance team regarding analysis of claims and related issues (.3); review documents provided by same and begin incorporation into claims-review documents (1.0); follow-up email correspondence regarding same (.2).	1.50	\$1,237.50
02/19/24	MDL	Email exchange with Foley personnel (A. Uetz, J. Blease, T. Carlucci, L. Glahn) regarding strategy for next mediation session.	0.10	\$80.00
02/19/24	MDL	Analyze preparation of plan term sheet for mediation session.	0.20	\$160.00
02/19/24	MRM	Analyze additional dockets for parish involvement.	2.40	\$1,368.00
02/20/24	AMUE	Revisions to mediation strategy document (.9); review communication from C. Moore to incorporate his comments (.2); review communication from J. Blease to incorporate his comments (.2) and respond to same (.4).	1.70	\$1,572.50
02/20/24	AMUE	Meeting with M. Moore and K. Farrar to discuss claims information requested by J. Krivis for mediation (.8); review claims information suggested for delivery (.9).	1.70	\$1,572.50
02/20/24	AMUE	Email communications (x3) with J. Krivis regarding mediation.	0.30	\$277.50
02/20/24	AMUE	Meeting with M. Kemner and M. Lee regarding church issue as it relates to mediation.	0.50	\$462.50
02/20/24	AMUE	Weekly strategy meeting with P. Bongiovanni and C. Moore with focus on mediation.	0.80	\$740.00
02/20/24	DMH	Correspond with bankruptcy team regarding policy analysis document and assisting in preparing documents for upcoming mediation.	0.20	\$95.00
02/20/24	JCH	Email to A. Uetz sending mediation order and contact information for insurance mediators.	0.50	\$150.00
02/20/24	JRBL	Telephone conference with M. Kemner, A. Uetz and T. Carlucci regarding mediation preparation (0.9); prepare information for same (.4).	1.30	\$1,657.50

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02/20/24	JRBL	Continued review of claims data in preparation for mediation.	3.30	\$4,207.50
02/20/24	JRBL	Review issues for call (.3); telephone conference with T. Carlucci regarding mediation preparation (.2).	0.50	\$637.50
02/20/24	KAFA	Analysis of RCBO claims analysis insurance chart to synthesize data needed for preparation of factual matrix requested by Krivis (.3); strategize regarding compilation of data requested by Krivis (.9).	1.20	\$474.00
02/20/24	LFG	Analyze communications regarding Steering Committee meeting and mediation strategy.	0.40	\$440.00
02/20/24	MCM	Work on claims analysis at request of mediator (1.0); conference call with A. Uetz regarding same (.3); conference call with N. DeLuca at A&M regarding same (.4); incorporate data from other sources into claims analysis in preparation for discussion with mediators (.6).	2.30	\$1,897.50
02/20/24	MRM	Research other diocese case dockets in connection with various committee positions.	0.20	\$114.00
02/20/24	TFCA	Attend claims valuation call (partial) (.5); review email from A. Uetz regarding claims analysis issues and strategy and respond to same (.3); telephone call with J. Blease regarding same (.2); review schedules and related logistics issues for mediation (.2).	1.20	\$1,590.00
02/21/24	AMUE	Prepare strategy deck for client meeting (.9); communications with P. Bongiovanni regarding same (.3); communications with C. Moore regarding same (.4).	1.60	\$1,480.00
02/21/24	AMUE	Meeting with P. Bongiovanni, A. Armanino and J. Tarman regarding mediation.	2.40	\$2,220.00
02/21/24	AMUE	Telephone conference with J. Prol and B. Weisenberg regarding mediation.	0.30	\$277.50
02/21/24	AMUE	Meeting with M. Kemner regarding mediation strategy.	0.40	\$370.00
02/21/24	JRBL	Analysis of claims in preparation for mediation.	3.30	\$4,207.50

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02/21/24	MCM	Work on analysis of non-diocesan abuse-based bankruptcy outcomes in response to client requests and in preparation for mediation.	1.20	\$990.00
02/21/24	MDL	Evaluate restricted funds analysis for purposes of mediation preparation.	1.00	\$800.00
02/21/24	TFCA	Review emails regarding mediation (.4); telephone call with J. Blease regarding mediation strategy prep (.4); review emails from A. Uetz regarding mediation update issues (.4).	1.20	\$1,590.00
02/22/24	AMUE	Draft correspondence to client leadership regarding mediation.	0.40	\$370.00
02/22/24	AMUE	Conference with B. Weisenberg regarding mediation (.2); conference with Judge Sontchi regarding mediation (.2).	0.40	\$370.00
02/22/24	AMUE	Conference with M. Kemner regarding mediation strategy.	0.50	\$462.50
02/22/24	JRBL	Analysis of memo regarding CTN asset in preparation for mediation.	0.30	\$382.50
02/22/24	JRBL	Review presentation on real estate holdings and analysis in preparation for mediation.	1.40	\$1,785.00
02/22/24	JRBL	Analysis of memorandum regarding restricted gifts under California law in preparation for mediation.	0.30	\$382.50
02/22/24	JRBL	Analysis of memo regarding CTN membership and legal issues related to nonprofits in preparation for mediation.	0.60	\$765.00
02/22/24	JRBL	Analysis of restricted and unrestricted cash in preparation for mediation.	1.20	\$1,530.00
02/22/24	MCM	Email correspondence regarding mediation preparation during week of February 26, 2024 (.3); email correspondence with Foley team regarding developments in Rockville Centre bankruptcy case (.3); analyze issues in connection with requests for information on same and respond (.5).	1.10	\$907.50
02/22/24	MDL	Telephone conference with A. Uetz, J. Blease, and T. Carlucci regarding strategy for first joint mediation session.	0.40	\$320.00

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02/22/24	MDL	Strategize logistics and work product preparations for upcoming mediation sessions.	0.20	\$160.00
02/22/24	MDL	Strategize regarding mediators and preparation for 2/27 session with Judge Sontchi.	0.20	\$160.00
02/22/24	MDL	Analyze summaries relating to information and work product needed in advance of upcoming mediation sessions.	0.20	\$160.00
02/22/24	TFCA	Review update emails from A. Uetz regarding mediation issues (.3); review A. Uetz analysis regarding mediator availability (.2).	0.50	\$662.50
02/23/24	AMUE	Meeting with Judge Sontchi and B. Weisenberg regarding mediation.	0.70	\$647.50
02/23/24	JRBL	Analysis of other diocesan reorganization plans and funding sources for plan in preparation for mediation.	2.40	\$3,060.00
02/23/24	JRBL	Telephone conference with T. Carlucci regarding mediation preparation.	0.50	\$637.50
02/23/24	KAFA	Prepare list of Diocese of Oakland's Safe Environment efforts in preparation for mediation (1.3); analysis of tiering worksheet from A&M in preparation of information requested by Krivis (.3).	1.60	\$632.00
02/23/24	MCM	Incorporate claim-review information from A&M into materials to be provided to mediator and circulate updated spreadsheet to Foley team prior to mediation prep on February 26 and 27.	1.00	\$825.00
02/23/24	TFCA	Telephone call with J. Blease regarding mediation prep.	0.50	\$662.50
02/25/24	AMUE	Draft presentation for initial meeting between Foley and mediators.	1.80	\$1,665.00
02/25/24	MCM	Email correspondence regarding mediation preparation and related information requests.	0.30	\$247.50
02/25/24	MDL	Strategize regarding presentation to Judge Sontchi at 2/27 mediation session.	1.00	\$800.00
02/26/24	AMUE	Prepare for meeting with Foley team and Judge Sontchi (.7); meeting with J. Blease, T. Carlucci, L. Glahn and M. Lee to prepare for mediation meeting (2.5); finalize deck for meeting (1.3).	4.50	\$4,162.50

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02/26/24	AMUE	Review email received from J. Krivis regarding mediation (.2) and respond to same (.1).	0.30	\$277.50
02/26/24	AMUE	Draft correspondence to Bishop Barber regarding mediation.	0.80	\$740.00
02/26/24	ERR	Prepare for mediation regarding bankruptcy with Judge Sonchti.	2.70	\$2,632.50
02/26/24	JRBL	Analysis of claims matrix in preparation for meeting with mediator.	3.20	\$4,080.00
02/26/24	JRBL	Conference with Foley team in preparation for mediation (2.5); prepare for same (.2).	2.70	\$3,442.50
02/26/24	LFG	Prepare mediation submission regarding history of diocese, safe environment initiatives and future undertakings (1.9); work on same (.4); meet with mediation team on strategy for first session (2.5).	4.80	\$5,280.00
02/26/24	MCM	Email correspondence with client parties regarding analysis of case outcome and related issues (.4); revise claims-review analysis for mediation purposes and circulate to A. Uetz for review (.3).	0.70	\$577.50
02/26/24	MDL	Participate remotely in meeting with Foley team to prepare for presentation to C. Sontchi (only participated in part of the meeting).	1.20	\$960.00
02/26/24	MRL	Analyze the frequency data of the sexual abuse claims.	1.10	\$627.00
02/26/24	MRL	Confer with M. Moore regarding the frequency date of the sexual abuse claims.	0.20	\$114.00
02/26/24	TFCA	Review mediation updates from A. Uetz (.2); prepare for meeting; review PowerPoint and Excel spreadsheet (.7); attend meeting with Foley team to prep for mediation (2.5).	3.40	\$4,505.00
02/27/24	AMUE	Prepare for meeting with mediator and Foley team (1.2); mediation meeting with Judge Sontchi and Foley team (4.0); debrief meeting with Foley team (partial) (.9).	6.10	\$5,642.50
02/27/24	ERR	Review insurance issues regarding mediation strategy including analysis of claims for both Chapter 11 and insurance mediations.	7.00	\$6,825.00
02/27/24	JRBL	Develop strategy for mediation.	0.80	\$1,020.00

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02/27/24	JRBL	Communications with A. Uetz regarding opening offer.	0.30	\$382.50
02/27/24	JRBL	Prepare for mediation session (1.0); attend mediation session with mediator, A. Uetz, T. Carlucci, L.Glahn and M. Lee (4.0).	5.00	\$6,375.00
02/27/24	LFG	Participate in mediation (4.0) and post-mediation strategy sessions (1.3) (partial).	5.30	\$5,830.00
02/27/24	MCM	Conference call with client parties regarding analysis of case outcomes (.5); revise charts based on client instructions and recirculate to client parties for review (.5); further email correspondence and revisions to same (.6).	1.60	\$1,320.00
02/27/24	MDL	Meet with C. Sontchi and Foley team for preliminary in-depth mediation discussion (partial).	3.20	\$2,560.00
02/27/24	MDL	Strategize with Foley team regarding overall mediation strategy, asset identification, and initial offer terms(1.5); further review of information regarding same (.5).	2.00	\$1,600.00
02/27/24	TFCA	Attend meeting with mediator (4.0); attend post-meeting debrief and strategy session (1.5); work on logistics for mediation with S. Durkee (.5); emails regarding follow up issue for mediation (.3).	6.30	\$8,347.50
02/28/24	AMUE	Meet with J. Blease, T. Carlucci and E. Ridley to discuss mediation strategy.	0.80	\$740.00
02/28/24	EPK	Review mediation update from A. Uetz.	0.10	\$80.00
02/28/24	ERR	Review settlement strategy analysis.	0.60	\$585.00
02/28/24	JRBL	Continue to develop negotiation strategy following initial mediator sessions.	1.30	\$1,657.50
02/28/24	JRBL	Telephone conference with A. Uetz, T. Carlucci and E. Ridley regarding mediation negotiation strategy.	0.80	\$1,020.00
02/28/24	JRBL	Analysis of Camden proposed plan terms to prepare for mediation.	1.80	\$2,295.00
02/28/24	LFG	Work with team on mediation strategy (.5); communications with clients on same (.3).	0.80	\$880.00

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**ROMAN CATHOLIC BISHOP OF OAKLAND**

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02/28/24	MCM	Email correspondence regarding preparation for meeting with mediator scheduled for March 1, 2024 (.3); prepare for meeting (.4).	0.70	\$577.50
02/28/24	TFCA	Email correspondence with Foley team regarding mediation strategy (.6); telephone call with E. Ridley, A. Uetz, and J. Blease regarding same (.8); review draft email to client regarding meeting with mediator (.2); prepare for meeting on mediation strategy (.2).	1.80	\$2,385.00
02/29/24	AMUE	Review email received from R. Medeiros regarding mediation (.1) and respond to same (.2).	0.30	\$277.50
02/29/24	JRBL	Develop strategy for mediation by reviewing Camden Plan.	2.30	\$2,932.50
02/29/24	JRBL	Brief scan of the insurer motion to stay and proposed appeal for background in preparation for mediation.	0.50	\$637.50
02/29/24	JRBL	Telephone conference with M. Moore regarding spreadsheet updates in preparation for mediation.	0.20	\$255.00
02/29/24	JRBL	Analysis of other diocesan plan confirmations and terms in preparation for mediation.	0.80	\$1,020.00
02/29/24	KAFA	Prepare "Overview Spreadsheet Summarizing Other Bankruptcies" and "Claims Review Worksheet (prepared for mediation)" for J. Blease in preparation for mediation.	0.90	\$355.50
02/29/24	LFG	Prepare mediation summary (.2); communications with M. Kemner on same (.2).	0.40	\$440.00
02/29/24	MCM	Email correspondence with Foley team regarding meeting with mediator scheduled for March 1, 2024 and preparation for same (.5); revise claim charts and other information for use with mediator and circulate to client parties for review (1.4); prepare outline for meeting with mediator regarding claims and other issues (.5).	2.40	\$1,980.00

Task Total: 219.10 \$225,399.50

Services Total: 681.90 \$556,880.50



**Professional Services Summary**

Service Provider	Initials	Title	Hours	Rate	Amount
Joseph S. Harper	JSH	Associate	11.00	\$700.00	\$7,700.00
Kirsten R. Dedrickson	KRD	Associate	26.20	\$685.00	\$17,947.00
Mason Roberts	MR	Associate	2.10	\$690.00	\$1,449.00
Mary Rofaeil	MRL	Associate	35.10	\$570.00	\$20,007.00
Mikaela R. Mitcham	MRM	Associate	9.00	\$570.00	\$5,130.00
Shane J. Moses	SJM	Of Counsel	37.30	\$750.00	\$27,975.00
Janelle C. Harrison	JCH	Paralegal	32.40	\$300.00	\$9,720.00
Kerry A. Farrar	KAFA	Paralegal	44.40	\$395.00	\$17,538.00
Ann Marie Uetz	AMUE	Partner	98.50	\$925.00	\$91,112.50
Emil P. Khatchatourian	EPK	Partner	46.50	\$800.00	\$37,200.00
Eileen R. Ridley	ERR	Partner	28.20	\$975.00	\$27,495.00
Jonathan P. Witt	JPWI	Partner	0.80	\$800.00	\$640.00
Jeffrey R. Blease	JRBL	Partner	83.30	\$1,275.00	\$106,207.50
Lisa F. Glahn	LFG	Partner	17.40	\$1,100.00	\$19,140.00
Mark C. Moore	MCM	Partner	31.20	\$825.00	\$25,740.00
Matthew D. Lee	MDL	Partner	38.70	\$800.00	\$30,960.00
Thomas F. Carlucci	TFCA	Partner	32.80	\$1,325.00	\$43,460.00
Alan R. Ouellette	AROU	Senior Counsel	0.50	\$800.00	\$400.00
Matthew S. Kiel	MSK	Senior Counsel	0.90	\$775.00	\$697.50
Robert T. Stewart	RTST	Senior Counsel	16.40	\$740.00	\$12,136.00
Daniyal M. Habib	DMH	Special Counsel	43.60	\$475.00	\$20,710.00
Tamar N. Dolcourt	TND	Special Counsel	45.60	\$735.00	\$33,516.00
<b>Totals</b>			<b>681.90</b>		<b>\$556,880.50</b>

**Expenses Incurred**

Description	Amount
Document Retrieval	\$88.00
Electronic Legal Research Services	\$1,784.50
LSS - eDiscovery Services	\$3,600.00
<b>Expenses Incurred Total</b>	<b>\$5,472.50</b>

Certain services and expenses, which involve payments made to third parties, include an additional charge based upon our internal costs with respect to those services and expenses.

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**Expense Detail****Document Retrieval**

<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Amount</b>
11/07/23	JRBL	NEW SEASON CORPORATE SERVICES - Obtain certified copy of Articles and Amendment from the California Secretary of State for The Roman Catholic Communications Corporation of the Bay Area - 11/07/23.	\$88.00

**Electronic Legal Research Services**

<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Amount</b>
02/29/24	MRL	SEARCH ACCESS CHARGE. Image756-0. Search. Docket Report. Westlaw. US TREATISES DOC ACCESS.	\$1,784.50

**LSS - eDiscovery Services**

<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Amount</b>
02/29/24	JRBL	LSS - eDiscovery Services.	\$3,600.00

Expense Total:	<hr/> \$5,472.50
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