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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON DEBTOR'S
MOTION FOR A SUPPLEMENTAL ORDER
INCREASING THE MONTHLY CAPS
AUTHORIZED UNDER THE COURT'S
PREVIOUS ORDER (I) AUTHORIZING
THE RETENTION AND PAYMENT,
EFFECTIVE AS OF THE PETITION DATE,
OF PROFESSIONALS UTILIZED BY THE
DEBTOR IN THE ORDINARY COURSE OF
BUSINESS AND (II) GRANTING RELATED
RELIEF**

Judge: Hon. William J. Lafferty

Date: April 26, 2024

Time: 10:00 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

1 **PLEASE TAKE NOTICE THAT** a hearing will be held on **Friday, April 26, 2024, at 10:00**
2 **a.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street,
3 Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to
4 consider the *Debtor's Motion For a Supplemental Order Increasing the Monthly Caps Authorized Under*
5 *the Court's Previous Order (I) Authorizing the Retention and Payment, Effective as of the Petition Date,*
6 *of Professionals Utilized By the Debtor in the Ordinary Course of Business and (II) Granting Related*
7 *Relief* (the "Motion"), filed concurrently herewith by The Roman Catholic Bishop of Oakland, a California
8 corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-
9 captioned chapter 11 bankruptcy case (the "Bankruptcy Case").

10 The Motion seeks a supplemental order to increase the monthly caps on compensation of ordinary
11 course professionals retained pursuant to this Court's *Order (I) Authorizing the Retention and Payment,*
12 *Effective as of the Petition Date, of Professionals Utilized by The Debtor in the Ordinary Course of*
13 *Business and (II) Granting Related Relief* [Docket No. 263] (the "OCP Order"). The Debt seeks to
14 increase the monthly compensation caps for its ordinary course professionals to a per-professional cap of
15 \$75,000 per month (calculated on a three-month rolling average), and the aggregate monthly cap to
16 \$200,000 per month (calculated on a three-month rolling average).

17 The Motion is based upon this Notice; the Motion and the memorandum of points and authorities
18 set forth therein; the declarations filed in support thereof; any and all supplemental papers that may be
19 filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence as may
20 be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings
21 and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's
22 claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/rcbo>.

23 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
24 courtroom, provided that (1) hearings will be held in person but that parties may attend by Zoom
25 Webinar/AT&T Teleconference with prior approval from the Court; (2) additional information is available
26 on Judge Lafferty's Procedures page on the Court's website, which is <http://www.canb.uscourts.gov>; and
27 (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included
28 with each calendar posted under Judge Lafferty's Calendar on the court's website. All parties should
review Judge Lafferty's Practices and Procedures for In-Person Hearings, found on the Court's website.

29 **PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief**
30 **sought in the Motion must be in writing, filed with the Bankruptcy Court not later than seven (7)**
31 **days before the date set for the Hearing.** Any opposition must be filed in writing with Clerk of the
32 Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box
33 2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed
34 above. Unless a timely objection is filed, the Court may grant the relief requested in the Motion without
35 a hearing. **Failure to file and serve a timely objection may result waiver of any objection.**

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1 DATED: April 5, 2024

FOLEY & LARDNER LLP

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Ann Marie Uetz
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5 /s/ Shane J. Moses

6 Shane J. Moses

7 Counsel for the Debtor
8 and Debtor in Possession