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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF NO OBJECTION TO
NINTH MONTHLY FEE STATEMENT OF
ALVAREZ & MARSAL NORTH AMERICA,
LLC, FOR PAYMENT OF FEES AND
REIMBURSEMENT OF EXPENSES
INCURRED FROM FEBRUARY 1, 2024
THROUGH FEBRUARY 29, 2024**

Judge: Hon. William J. Lafferty

On March 29, 2024, Alvarez & Marsal North America, LLC (the “Applicant”), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”) in the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case” or the “Bankruptcy Case”), filed its *Ninth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From February 1, 2024 through February 29, 2024* [Docket No. 1017] (the “Monthly Fee Statement”), pursuant to the Order



1 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*
2 [Docket No. 170] (the “Compensation Procedures Order”).

3 On March 29, 2024, the Monthly Fee Statement was served via email pursuant to the terms of the
4 Compensation Procedures Order, on the Notice Parties (as defined therein).

5 The deadline for each notice party to file any objection to the Monthly Fee Statement was April 8,
6 2024, under the Compensation Procedures Order. No objections to the Monthly Fee Statement have been
7 filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation
8 Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one
9 hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need of a
10 further order of the Court.

11 **DECLARATION OF NO OBJECTION**

12 The undersigned hereby declares as follows:

13 1. I am a Managing Director with Alvarez & Marsal North America, LLC, restructuring
14 advisor to the Debtor in this Chapter 11 Case.

15 2. I certify that I have reviewed the Court’s docket in this Chapter 11 Case and no objection
16 or response to the Monthly Fee Statement has been filed, and that no objection or response has been
17 received by Applicant.

18 3. This declaration was executed in Troy, Michigan.

19
20 DATED: April 9, 2024

Alvarez & Marsal North America, LLC
755 W. Big Beaver
Troy, MI 48084

21
22 /s/ Charles M. Moore
23 Charles M. Moore
24 Managing Director
25 Alvarez & Marsal North America, LLC
26
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CERTIFICATE OF NO OBJECTION TO A&M NINTH MONTHLY FEE STATEMENT