

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors & Deadlines**

Chapter 11 bankruptcy cases concerning the debtor corporations listed below were filed on November 6, 2013 and November 7, 2013. By order of the Court, the cases are being jointly administered for procedural purposes under Case No. 13-34483. You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed with the Court are available for inspection at the office of the clerk of the Bankruptcy Court and the Court's website, <http://www.njb.uscourts.gov/>. Note that a PACER password is needed to access documents on the Court's website (a PACER password may be obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov/>). You may also access all court filed documents free of charge at [www.kccllc.net/RIH](http://www.kccllc.net/RIH). NOTE: The staff members of the Bankruptcy Clerk's Office, the Office of the United States Trustee and KCC cannot give legal advice.

**-- See Reverse Side for Important Explanations --**

**Debtors (Other Names Used by the Debtors in the Last 6 Years, Including Trade Names) and Address:**

| <b>Debtor</b>            | <b>Other Names Used</b>              | <b>Address</b>   | <b>Tax I.D.</b> | <b>Case No.</b> |
|--------------------------|--------------------------------------|--|-----------------|-----------------|
| RIH Acquisitions NJ, LLC | d/b/a The Atlantic Club Casino Hotel | c/o Cole, Schotz, Meisel, Forman & Leonard, P.A.<br>25 Main Street, P.O. Box 800, Hackensack, NJ 07602 | 01-0821695      | 13-34483        |
| RIH Propco NJ, LLC       | N/A                                  | c/o Cole, Schotz, Meisel, Forman & Leonard, P.A.<br>25 Main Street, P.O. Box 800, Hackensack, NJ 07602 | 20-5725454      | 13-34484        |

United States Bankruptcy Judge:  
Honorable Gloria M. Burns

**Attorneys for Debtor:**  
Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Ryan T. Jareck, ESq.  
Nicholas B. Vislocky, Esq.  
Cole, Schotz, Meisel, Forman & Leonard, P.A.  
25 Main Street  
Hackensack, NJ 07601  
Telephone Number: (201) 489-3000

**Claims and Noticing Agent for Debtor:**  
Kurtzman Carson Consultants LLC  
2335 Alaska Ave  
El Segundo, CA 90245  
Telephone: 888-726-6510  
[www.kccllc.net/RIH](http://www.kccllc.net/RIH)

**MEETING OF CREDITORS:**

Date: **December 12, 2013**

Time: **2:00 p.m. (prevailing Eastern Time)**

Location: **Office of the US Trustee, Bridge View Building, 800-840 Cooper Street, Suite 102, Camden, NJ 08102**



**Deadlines to File a Proof of Claim:**

Proof of Claims must be *received* by the debtors' claim agent by the following deadlines:

For all creditors (except a governmental unit): **March 12, 2014**

For a government unit: 180 days from date of order for relief. 11 U.S.C. § 502(b)(9)

**Address for Filing Proofs of Claim:**

RIH Acquisitions NJ, LLC Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Ave  
El Segundo, CA 90245  
Telephone: 888-726-6510  
[www.kccllc.net/RIH](http://www.kccllc.net/RIH)

**Foreign Creditors.** A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Address of the Bankruptcy Clerk's Office:**

Mitchell H. Cohen U.S. Courthouse  
400 Cooper Street, 4<sup>th</sup> Floor  
Camden, NJ 08101

Business Hours: 8:30 AM – 4:00 PM, Monday – Friday (except holidays)

**For the Court:**

Clerk of the Bankruptcy Court:  
James J. Waldron

Date: November 18, 2013

|   |   |
|---|---|
| <p>Filing of Chapter 11 Bankruptcy Case</p>             | <p>A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this Court by the debtor named above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and disclosure statement telling you about the plan, and you might have an opportunity to vote on the plan. You will be sent a notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the debtors' property and may continue to operate their business.</p>                      |
| <p><b>Legal Advice</b></p>                              | <p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>   |
| <p>Creditors Generally May Not Take Certain Actions</p> | <p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtors; repossessing the debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtors can request the court to extend or impose a stay</p>   |
| <p>Meeting of Creditors</p>                             | <p>A meeting of creditors is scheduled for the date, time, and location listed above. <i>The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.</p>   |
| <p>Claims</p>   | <p>Schedules of liabilities will be filed pursuant to Bankruptcy Rule 1007. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File Proof of Claim" listed on the front side.</p>  |
| <p>Discharge of Debts</p>                               | <p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline. <b>Writing a letter to the court or the judge is not a substitute for the filing of an adversary complaint.</b></p> |
| <p>Bankruptcy Clerk's Office</p>                        | <p>Any paper that you file in these bankruptcy cases should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtors' property and debts and the list of property claimed as exempt, at the bankruptcy clerk's office.</p>  |
| <p>Foreign Creditors</p>                                | <p>Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.</p>  |

| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY  |  |  | PROOF OF CLAIM  |
|--|--|--|---|
| Indicate Debtor against which you assert a claim by checking the appropriate box below. <b>(Check only one Debtor per claim form.)</b><br><input type="checkbox"/> RIH Acquisitions, NJ, LLC (Case No. 13-34483) <input type="checkbox"/> RIH Propco NJ, LLC ( Case No. 13-34484)  |  |  |   |
| NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.  |  |  |   |
| Name of Creditor (the person or other entity to whom the debtor owes money or property):   |  | <input type="checkbox"/> Check this box if this claim amends a previously filed claim.   |   |
| Name and address where notices should be sent:   |  | <b>Court Claim Number:</b> _____<br>(If known)<br><br>Filed on: _____  |   |
| Telephone number: _____ email: _____   |  | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.                                  |   |
| Name and address where payment should be sent (if different from above):   |  | <b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.</b>   |   |
| Telephone number: _____ email: _____   |  | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).  |   |
| <b>1. Amount of Claim as of Date Case Filed: \$</b> _____<br>If all or part of the claim is secured, complete item 4.<br>If all or part of the claim is entitled to priority, complete item 5.<br><input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.  |  | <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. §507 (a)(4). |   |
| <b>2. Basis for Claim:</b> _____<br>(See instruction #2)   |  | <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).  |   |
| <b>3. Last four digits of any number by which creditor identifies debtor:</b><br>_____   | <b>3a. Debtor may have scheduled account as:</b><br>_____<br>(See instruction #3a) | <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).                              |   |
| <b>3b. Uniform Claim Identifier (optional):</b><br>_____<br>(See instruction #3b)  |  | <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).  |   |
| <b>4. Secured Claim</b> (See instruction #4)<br>Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.<br><br><b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other<br><b>Describe:</b><br><b>Value of Property: \$</b> _____ <b>Annual Interest Rate</b> _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable<br>(when case was filed)<br><b>Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$</b> _____ <b>Basis for perfection:</b> _____<br><br><b>Amount of Secured Claim: \$</b> _____ <b>Amount Unsecured: \$</b> _____  |  |  |   |
| <b>6. Credits.</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)  |  |  |   |
| <b>7. Documents:</b> Attached are <b>redacted</b> copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and <b>redacted</b> copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)<br>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.<br>If the documents are not available, please explain: |  |  |   |
| <b>8. Signature:</b> (See instruction #8) Check the appropriate box.<br><input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3004.)                      (See Bankruptcy Rule 3005.)   |  |  |   |
| I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.<br>Print Name: _____<br>Title: _____<br>Company: _____ (Signature) _____ (Date)<br>Address and telephone number (if different from notice address above): _____<br>Telephone number: _____ Email: _____  |  |  |   |
| <b>COURT USE ONLY</b>  |  |  | * Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |

**Proof of Claim Form**  
**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

**Items to be completed in Proof of Claim form**

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**3b. Uniform Claim Identifier:**

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

**4. Secured Claim:**

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**7. Documents:**

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

**8. Date and Signature:**

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

**Claim**

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccllc.net/RIH>.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

RIH Acquisitions NJ, LLC Claims Processing Center  
 c/o KCC  
 2335 Alaska Avenue  
 El Segundo, CA 90245