## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

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Debtors-in-Possession

In re:

RIH ACQUISITIONS NJ, LLC, et al.,1

Debtors-in-Possession.

Case No. 13-34483 (GMB)

Judge: Hon. Gloria M. Burns

Chapter 11

(Jointly Administered)

## NOTICE OF CLOSING

To: All Parties Receiving Electronic Notification of Filings via the Court's CM/ECF System

RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel and RIH Propco NJ, LLC (collectively, the "Debtors") were authorized to execute that certain Asset Purchase Agreement (the "Agreement") dated as of December 20, 2013 by and among the Debtors and Tropicana Atlantic City Corp. ("Tropicana") by Order of the Court dated December 26, 2013 (the "Sale Order," Docket No. 222). The Debtors hereby provide notice that the Closing<sup>2</sup> of the Agreement occurred on January 15, 2014. The Closing served to sell, assign and convey the

<sup>&</sup>lt;sup>2</sup> Capitalized terms not defined herein shall have the meanings ascribed in the Agreement.



The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454).

Acquired Assets, including the Acquired Contracts, Customer Database, Customer List and substantially all of the Debtors' gaming equipment, to Tropicana free and clear of any and all liens, claims, encumbrances and interests of any and every kind, nature and description whatsoever (other than Assumed Liabilities).

Copies of the Agreement and the Sale Order are available at no charge on the website of the Debtors' noticing agent, Kurtzman Carson Consultants LLC, at http://www.kccllc.net/RIH.

Respectfully submitted,

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

Attorneys for RIH Acquisitions NJ, LLC, et al., Debtors-in-Possession

By: /s/ Ryan T. Jareck

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DATED: January 16, 2014