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Counsel to the Post-Confirmation Debtors

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
RCCI WIND DOWN COMPANY, INC., <i>et al.</i> ,	:	Case Nos. 20-71970 thru 20-71974 (AST)
	:	
Debtors.	:	(Jointly Administered)
	:	

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NOTICE OF ENTRY OF ORDER CONFIRMING SECOND AMENDED JOINT PLAN OF LIQUIDATION FOR RCCI WIND DOWN COMPANY, INC. AND CERTAIN OF ITS AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that an order [Docket No. 724] (the “Confirmation Order”) confirming the *Second Amended Joint Plan Of Liquidation For RCCI Wind Down Company, Inc. and Certain of its Affiliates Pursuant to Chapter 11 of The Bankruptcy Code*, dated as of March 12, 2021, annexed to the Confirmation Order as Exhibit A (the “Plan”)¹ for RCCI Wind Down Company, Inc. f/k/a Rubie’s Costume Company, Inc. (“RCCI”), FN Wind Down Company, Inc. f/k/a Forum Novelties Inc. (“FN”), Buy SE Wind Down Company, LLC f/k/a Buyseasons Enterprises, LLC (“Buy SE”), MQ Wind Down Company, LLC f/k/a Masquerade, LLC (“MQ”), and DC Wind Down Company, LLC f/k/a the Diamond Collection LLC (“DC”), Debtors and Debtors-in-Possession (collectively, the “Debtors”), was signed by the Honorable Alan S. Trust and entered by the Clerk of the United States Bankruptcy Court for the Eastern District of New York (the “Bankruptcy Court”) on March 18, 2021.

[Continued on following page]

¹ All capitalized terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Plan.



PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the related documents are available (a) on the Bankruptcy Court's website for a fee by visiting <http://www.nysb.uscourts.gov> or (b) for free by visiting the website of the Debtors' Claims and Noticing Agent, KCC LLC, at <http://www.kccllc.net/Rubies>.

DATED: New York, New York
March 22, 2021

RCCI WIND DOWN COMPANY, INC.
Post-Confirmation Debtors

By their Counsel
TOGUT, SEGAL & SEGAL LLP,

/s/ Frank A. Oswald

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