

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re: : Chapter 11
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RCCI WIND DOWN COMPANY, INC., *et al.* : Case No. 20-71970 thru 20-71974 (AST)
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Debtors. : (Jointly Administered)
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**SUPPLEMENTAL ORDER GRANTING DEBTORS’
SECOND OMNIBUS OBJECTION TO CLAIMS
(SATISFIED CLAIMS)**

Upon the second omnibus claims objection (the “Omnibus Claims Objection”),¹ dated November 6, 2020 [Docket No. 492], of RCCI Wind Down Company, Inc. f/k/a Rubie’s Costume Company, Inc. (“RCCI”), FN Wind Down Company, Inc. f/k/a Forum Novelties Inc. (“FN”), Buy SE Wind Down Company, LLC f/k/a Buysseasons Enterprises, LLC (“Buy SE”), MQ Wind Down Company, LLC f/k/a Masquerade, LLC (“MQ”), and DC Wind Down Company, LLC f/k/a the Diamond Collection LLC (“DC”), Debtors and Debtors-in-Possession (collectively, the “Debtors”), seeking entry of an Order pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, to disallow (i) the certain claims asserted against the Debtors or (ii) amounts scheduled on behalf of the creditors set forth on Schedule E/F of the Debtors’ Schedules of Assets and Liabilities for the Debtors (the “Satisfied Claims”) as more fully set forth in the Omnibus Claims Objection; and the Court having considered the Declaration in support thereof; and the Court being satisfied that due and sufficient notice of the Omnibus Claims Objection has been given under the particular circumstances; and it appearing that no other or further notice of the Omnibus Claims Objection need be provided; and it

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Omnibus Claims Objection.



appearing that the relief requested in the Omnibus Claims Objection is in the best interests of the Debtors, their estates, their creditors, their stakeholders, and other parties in interest; and that the legal and factual bases set forth in the Omnibus Claims Objection establish just cause for the relief granted herein; and upon the objection filed by Universal Studios Licensing LLC [Docket No. 524] to the Omnibus Claims Objection as to the amounts scheduled on behalf of Universal Studios Licensing LLC set forth on Schedule E/F of the Debtors' Schedules of Assets and Liabilities for the Debtors ("Scheduled Claim"); and upon the hearing conducted before the Court to consider the Omnibus Claims Objection (the "Hearing") and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Omnibus Claims Objection is granted to the extent provided herein.
2. The *Response of Universal Studios Licensing LLC to the Debtors' Second Omnibus Objection to Disallow Satisfied Claims* [dkt no. 524] is resolved and the Scheduled Claim of Universal Studios Licensing LLC is hereby disallowed and expunged.
3. This Order is without prejudice to the rights of the Debtors or any other party in interest to further object in the future on any ground to any of the Satisfied Claims and all further substantive or procedural objections to such claims are reserved. Neither the Omnibus Claims Objection nor this Order shall constitute any admission or finding with respect to the validity or amount of the Satisfied Claims.
4. The claims agent retained in the Debtors' Chapter 11 Cases is authorized to reflect the disallowance, to the extent set forth in this Order, of the Satisfied Claims on the official claims register maintained for the Debtors' cases.


5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Omnibus Objection.

6. The terms and conditions of this Order are effective immediately upon entry.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: March 25, 2021
Central Islip, New York





Alan S. Trust
Chief United States Bankruptcy Judge