

Hearing Date: July 28, 2021 at 2:00 p.m. (EST)
Response Deadline: July 21, 2021 at 4:00 p.m. (EST)

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Co-Counsel to the Post Confirmation Debtors

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
RCCI WIND DOWN COMPANY, INC., et al.,	:	Case Nos. 20-71970 thru 20-71974 (AST)
	:	
Debtors.	:	(Jointly Administered)
	:	

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NOTICE OF HEARING TO CONSIDER FINAL APPLICATIONS FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONALS FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES FOR THE PERIOD APRIL 30, 2020 THROUGH JUNE 25, 2021

PLEASE TAKE NOTICE that a telephonic hearing will be held before the Honorable Alan S. Trust, Chief United States Bankruptcy Judge, on **July 28, 2021 at 2:00 p.m. (prevailing Eastern Time)** at the United States Bankruptcy Court for the Eastern District of New York ("Bankruptcy Court"), or as soon thereafter as counsel can be heard to consider the applications ("Applications")¹ for final allowance of compensation for professionals for services rendered and for reimbursement of expenses for the period April 30, 2020, the date the above-captioned cases were commenced, through June 25, 2021 as follows:

¹ Pursuant to an Order of the Bankruptcy Court dated September 2, 2020 [Dkt. No. 340], the Debtors' were authorized to pay sixty-five (65%) percent of fees and one hundred (100%) percent of expenses to Professionals for Fees and Expenses incurred through July 15, 2020; and pursuant to Sections 105(a) and 331 of the Bankruptcy Code the Debtors were further authorized to pay professionals (80%) of Fees and (100%) of Expenses for fees incurred for the period through August 31, 2020, subject to further Order of the Court.



Applicant	Fee Period	Final Fees	Final Expenses	Aggregate Final Fees and Expenses²
Meyer, Suozzi, English & Klein, P.C. <i>Co-Counsel for the Post-Confirmation Debtors</i>	April 30, 2020 through June 25, 2021	\$1,725,846.30	\$19,615.06	\$1,745,461.36
Togut, Segal & Segal LLP <i>Co-Counsel for the Post-Confirmation Debtors</i>	April 30, 2020 through June 25, 2021	\$3,126,860.65	\$15,193.83	\$3,142,054.48
BDO USA LLP <i>Financial Advisors for the Post-Confirmation Debtors</i>	May 1, 2020 through June 25, 2021	\$1,678,563.46	\$4,918.59	\$1,683,482.05
Arent Fox LLP <i>Counsel to the Official Committee of Unsecured Creditors</i>	May 21, 2020 through June 25, 2021	\$1,581,890.00	\$3,790.76	\$1,585,680.76
CohnReznick LLP and CohnReznick Capital Markets Securities, LLP <i>Financial Advisors and Investment Banker for the Official Committee of Unsecured Creditors</i>	May 26, 2020 through June 25, 2021	\$838,066.50	\$156.10	\$838,222.60

PLEASE TAKE FURTHER NOTICE that the Applications will be electronically filed on or before July 7, 2021 with the Clerk of the Bankruptcy Court pursuant to Local Bankruptcy Rules for the Eastern District of New York and will be available for examination by interested parties by either: (i) accessing the website established by KCC the Debtors' notice and claims agent at www.kcellc.net/rubies; (ii) accessing the Court's website at www.nyeb.uscourts.gov, or (iii) contacting the Office of the Clerk of the Court. Note that a PACER password is needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that objections, if any, to any of the Applications must be made in writing, stating in detail the reasons therefor, and must be filed with the

² The amounts requested in the applications are net of prior voluntary reductions and/or credits to the estate by various estate professionals.

Clerk of the Bankruptcy Court, with copies delivered directly to Bankruptcy Chief Judge Trust's Chambers, and served upon: (i) Meyer, Suozzi, English & Klein, P.C., *co-counsel for the Post-Confirmation Debtors*, 990 Stewart Avenue, Suite 300, Garden City, New York 11530, Attn.: Edward J. LoBello, Esq. (elobello@msek.com) and Jordan D. Weiss, Esq. (jweiss@msek.com); (ii) Togut, Segal & Segal LLP, *co-counsel for the Post-Confirmation Debtors*, One Penn Plaza, Suite 3335, New York, New York 10119, Attn.: Frank A. Oswald, Esq. (frankoswald@teamtogut.com) and Brian F. Moore, Esq. (bmoore@teamtogut.com); (iii) Kevin Clancy, CohnReznick, Plan Administrator, 14 Sylva Way, 3rd Floor, Parsippany, New Jersey 07054 (Kevin.Clancy@CohnReznick.com); (iv) Arent Fox, LLP, *counsel for the Official Committee of Unsecured Creditors*, 1301 Avenue of the Americas, Floor 42, New York, New York 10019, Attn.: George P. Angelich, Esq. (George.Angelich@arentfox.com); and (v) the Office of the U.S. Trustee, 560 Federal Plaza, Central Islip, New York 10014, Attn.: Christine H. Black, Esq. (christine.h.black@usdoj.gov), so that they are filed and actually received by all of them **not later than 4:00 p.m. (prevailing Eastern Time) on July 21, 2021**. Objections not timely served and filed may not be considered by the Court.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Applications may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

PLEASE TAKE FURTHER NOTICE that in order to attend the Telephonic Hearing, in accordance with the Court's rules and procedures, all parties must email the courtroom deputy at

ast_hearings@nyeb.uscourts.gov at least 24 hours in advance of a scheduled hearing to identify the parties that will appear. All attorneys must identify the party that the attorney represents. In order to attend the Hearing, the dial in number is (888) 808-6929 and the access code is 2181522. The Court's relevant rules and procedures for attending the Hearing are set forth more fully at <https://www.nyeb.uscourts.gov/content/alan-s-trust>.

Dated: Garden City, New York
July 2, 2021

MEYER, SUOZZI, ENGLISH & KLEIN, P.C.

/s Edward J. LoBello

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