

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: SANJEL (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50778 Chapter 15
In re: SANJEL CORPORATION, Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50784 Chapter 15
In re: SURETECH GROUP LTD., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50786 Chapter 15
In re: SANJEL ENERGY SERVICES (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50795 Chapter 15
In re: SURETECH COMPLETIONS (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50789 Chapter 15
In re: SANJEL CAPITAL (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50783 Chapter 15
In re: TERRACOR GROUP LTD., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50790 Chapter 15
In re: TERRACOR (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50791 Chapter 15
In re: TERRACOR RESOURCES (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50793 Chapter 15
In re: TERRACOR LOGISTICS (USA) INC., Debtor in a foreign proceeding.	§ § § § §	Case No. 16-50794 Chapter 15 Joint Administration Pending



AGENDA FOR HEARING ON APRIL 5, 2016 AT 8:00 A.M.

A. EMERGENCY MOTION FOR JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 15 CASES [DOCKET NO. 2]

Status: – Going Forward

B. MONITOR'S EMERGENCY EX PARTE APPLICATION FOR TEMPORARY RESTRAINING ORDER AND RELIEF PURSUANT TO SECTIONS 105(A), 1519, 1521 AND OTHER SECTIONS OF THE BANKRUPTCY CODE [DOCKET NO. 6]

Status: – Going Forward

C. MOTION FOR AN ORDER (I) SPECIFICALLY RECOGNIZING CANADIAN COURT ORDER AUTHORIZING DEBTORS TO BORROW UNDER A POST-PETITION CREDIT FACILITY (II) APPROVING LIENS ON ASSETS LOCATED IN THE TERRITORIAL JURISDICTION OF THE UNITED STATES AND (III) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES [DOCKET NO. 13]

Status: – Going Forward

D. EMERGENCY MOTION TO LIMIT SERVICE [DOCKET NO. 5]

Status: – Going Forward

Dated: April 4, 2016

Respectfully submitted,

DYKEMA COX SMITH

By: /s/ Deborah D. Williamson

Deborah D. Williamson

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**COUNSEL FOR THE CANADIAN MONITOR AND
FOREIGN REPRESENTATIVE**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served electronically upon those parties registered to receive electronic notice via the Court's CM/ECF system on this 4th day of April, 2016.

/s/ Deborah D. Williamson

Deborah D. Williamson