



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: April 05, 2016.**

*Craig A. Gargotta*  
**CRAIG A. GARGOTTA**  
**UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>In re:</b> <b>SANJEL (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50778</b> <b>Chapter 15</b>
<b>In re:</b> <b>SANJEL CORPORATION,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50784</b> <b>Chapter 15</b>
<b>In re:</b> <b>SURETECH GROUP LTD.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50786</b> <b>Chapter 15</b>
<b>In re:</b> <b>SANJEL ENERGY SERVICES (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50795</b> <b>Chapter 15</b>
<b>In re:</b> <b>SURETECH COMPLETIONS (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50789</b> <b>Chapter 15</b>
<b>In re:</b> <b>SANJEL CAPITAL (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50783</b> <b>Chapter 15</b>



<b>In re:</b>	§	
<b>TERRACOR GROUP LTD.,</b>	§	<b>Case No. 16-50790</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR (USA) INC.,</b>	§	<b>Case No. 16-50791</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR RESOURCES (USA) INC.,</b>	§	<b>Case No. 16-50793</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	
<b>In re:</b>	§	
<b>TERRACOR LOGISTICS (USA) INC.,</b>	§	<b>Case No. 16-50794</b>
<b>Debtor in a foreign proceeding.</b>	§	<b>Chapter 15</b>
	§	<b>Joint Administration Pending</b>

**ORDER GRANTING EXPEDITED HEARING ON EXPEDITED PETITION FOR RECOGNITION AS FOREIGN MAIN PROCEEDING PURSUANT TO SECTIONS 1515 AND 1517 OF THE UNITED STATES BANKRUPTCY CODE AND RELATED RELIEF**

On April 4, 2016, PricewaterhouseCoopers Inc. (the “*Monitor*”), in its capacity as the court appointed and authorized foreign representative of the above-captioned debtors (the “*Chapter 15 Debtors*”) filed the *Motion for Expedited Hearing on Expedited Petition for Recognition as Foreign Main Proceeding Pursuant to Sections 1515 and 1517 of the United States Code and Related Relief* (the “*Motion*”) in the above-captioned chapter 15 cases seeking an expedited hearing on the *Expedited Petition for Recognition as Foreign Main Proceeding Pursuant to Sections 1515 and 1517 of the United States Bankruptcy Code and Related Relief* (the “*Petition for Recognition*”). The Court finds that (a) it has jurisdiction over the matters raised in the *Motion* pursuant to 28 U.S.C. §§ 1334(a) and (b) and 1501, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) an emergency hearing is in the best interests of the Chapter 15 Debtors and their estates, creditors, and equity security holders and would promote the fair and efficient administration of these cross-border insolvencies and result in

economic and appropriate use of the parties' and the Court's resources, (d) proper and adequate notice of the *Motion* and hearing thereon has been given and that no other or further notice is necessary, (e) the relief granted herein is necessary to avoid immediate and irreparable harm to the Debtors' estates, and (f) good and sufficient cause exists for the granting of the relief requested in the *Motion*. It is therefore,

**ORDERED** that the hearing on the *Petition for Recognition* is scheduled for April \_\_\_\_\_, 2016 at \_\_ \_\_.m. (Central Time). It is further

**ORDERED** that any person desiring to appear telephonically at the hearing should contact the CourtCall at (866) 582-6878.

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