



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: April 05, 2016.

**CRAIG A. GARGOTTA
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: SANJEL (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50778 Chapter 15
In re: SANJEL CORPORATION, Debtor in a foreign proceeding.	§ § § §	Case No. 16-50784 Chapter 15
In re: SURETECH GROUP LTD., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50786 Chapter 15
In re: SANJEL ENERGY SERVICES (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50795 Chapter 15
In re: SURETECH COMPLETIONS (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50789 Chapter 15
In re: SANJEL CAPITAL (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50783 Chapter 15



In re: TERRACOR GROUP LTD., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50790 Chapter 15
In re: TERRACOR (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50791 Chapter 15
In re: TERRACOR RESOURCES (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50793 Chapter 15
In re: TERRACOR LOGISTICS (USA) INC., Debtor in a foreign proceeding.	§ § § §	Case No. 16-50794 Chapter 15 Joint Administration Pending

**ORDER GRANTING EMERGENCY INTERIM HEARING ON
 MOTION FOR AN ORDER (I) SPECIFICALLY RECOGNIZING CANADIAN COURT
 ORDER AUTHORIZING DEBTORS TO BORROW UNDER A POST-PETITION
 CREDIT FACILITY, (II) APPROVING LIENS ON ASSETS LOCATED IN THE
 TERRITORIAL JURISDICTION OF THE UNITED STATES AND (III) GRANTING
ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES**

On April 4, 2016, PricewaterhouseCoopers Inc. (the “**Monitor**”), in its capacity as the court appointed and authorized foreign representative of the above-captioned debtors (the “**Chapter 15 Debtors**”) and the Chapter 15 Debtors filed the *Motion for Emergency Interim Hearing on Motion for an Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors to Borrow Under a Post-Petition Credit Facility, (II) Approving Liens on Assets Located in the Territorial Jurisdiction of the United States and (III) Granting Adequate Protection to Prepetition Secured Parties* (the “**Motion**”) in the above-captioned chapter 15 cases seeking an emergency interim hearing on the *Motion for an Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors to Borrow Under a Post-Petition Credit Facility, (II) Approving Liens on Assets Located in the Territorial Jurisdiction of the United States and (III) Granting Adequate Protection to Prepetition Secured Parties* (the “**Post-Petition Financing**

Motion”). The Court finds that (a) it has jurisdiction over the matters raised in the *Motion* pursuant to 28 U.S.C. §§ 1334(a) and (b), and 1501(b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P), (c) an emergency hearing is in the best interests of the Debtors and their estates, creditors, and equity security holders, (d) proper and adequate notice of the *Motion* and hearing thereon has been given and that no other or further notice is necessary, (e) the relief granted herein is necessary to avoid immediate and irreparable harm to the Debtors’ ongoing operations, and (f) good and sufficient cause exists for the granting of the relief requested in the *Motion*. It is therefore,

ORDERED that an interim hearing on the *Post-Petition Financing Motion* is scheduled for April 5, 2016 at 8:00 a.m. (Central Time). It is further

ORDERED that any person desiring to appear telephonically at the hearing should contact CourtCall at (866) 582-6878.

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