



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: April 05, 2016**

**CRAIG A. GARGOTTA  
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>In re: SANJEL (USA) INC., Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50778 Chapter 15</b>
<b>In re: SANJEL CORPORATION, Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50784 Chapter 15</b>
<b>In re: SURETECH GROUP LTD., Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50786 Chapter 15</b>
<b>In re: SANJEL ENERGY SERVICES (USA) INC., Debtor in a foreign proceeding.</b>	§ § § § §	<b>Case No. 16-50795 Chapter 15</b>
<b>In re: SURETECH COMPLETIONS (USA) INC., Debtor in a foreign proceeding.</b>	§ § § § §	<b>Case No. 16-50789 Chapter 15</b>
<b>In re: SANJEL CAPITAL (USA) INC., Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50783 Chapter 15</b>



<b>In re:</b> <b>TERRACOR GROUP LTD.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50790</b> <b>Chapter 15</b>
<b>In re:</b> <b>TERRACOR (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50791</b> <b>Chapter 15</b>
<b>In re:</b> <b>TERRACOR RESOURCES (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50793</b> <b>Chapter 15</b>
<b>In re:</b> <b>TERRACOR LOGISTICS (USA) INC.,</b> <b>Debtor in a foreign proceeding.</b>	§ § § §	<b>Case No. 16-50794</b> <b>Chapter 15</b> <b>Joint Administration Pending</b>

**ORDER GRANTING EMERGENCY MOTION FOR  
JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 15 CASES**

On April 4, 2016, PricewaterhouseCoopers Inc. (the “*Monitor*”), in its capacity as the court-appointed and authorized foreign representative (the “*Foreign Representative*”) of the above-captioned debtors (each a “*Chapter 15 Debtor*” and collectively, the “*Chapter 15 Debtors*”) filed the *Emergency Motion for Joint Administration of the Debtors' Chapter 15 Cases* (the “*Motion*”) in the above-captioned chapter 15 cases (the “*Cases*”) seeking joint administration of the Cases. The Court finds that (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334(b), (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) the relief requested in the Motion is in the best interests of the Chapter 15 Debtors and their estates, creditors, and equity security holders, (d) proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary, (e) the relief granted herein is necessary to avoid immediate and irreparable harm to the Chapter 15 Debtors' estates, and (f) good and sufficient cause exists for the granting of the relief requested in the Motion.

**ACCORDINGLY, IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED** that the Cases of Sanjel (USA) Inc., Sanjel Corporation, Suretech Group Ltd., Sanjel Energy Services (USA), Suretech Completions (USA), Sanjel Capital (USA) Inc., Terracor Group Ltd., Terracor (USA) Inc., Terracor Resources (USA), Inc., and Terracor Logistics (USA) Inc. be jointly administered in accordance with the terms of this Order, as follows:

(1) Nothing contained in this Order shall be construed as directing or otherwise effecting a substantive consolidation of the Cases; it is the Court's intention to jointly administer the Cases for procedural purposes only;

(2) The Chapter 15 Debtors are to be jointly administered under Case No. 16-50778;

(3) Judge Gargotta shall preside over these jointly administered Cases;

(4) The joint caption of the Chapter 15 Debtors shall read as shown in attached

**Exhibit A;**

(5) All original pleadings shall be captioned as set out above and all original docket entries shall be made in the case of Sanjel (USA) Inc., Case No. 16-50778;

(6) If proofs of claim are to be filed in the Cases, all proofs of claim shall be filed under the case number representing the Chapter 15 Debtor's estate against which the claim is made;

(7) Each of the Chapter 15 Debtors shall (a) file separate monthly operating reports if such monthly operating reports are required; (b) maintain separate financial accounts and records; (c) not be liable for the claims against any of the Chapter 15 Debtors by virtue of this Order; and (d) file separate Bankruptcy Schedules and Statements of Financial Affairs if such Bankruptcy Schedules and Statements of Financial Affairs are required;

(8) A docket entry shall be made in each of the Cases substantially as follows:

An order has been entered in this case directing joint administration of the chapter 15 cases of Sanjel (USA) Inc., Sanjel Corporation, Suretech Group Ltd., Sanjel Energy Services (USA), Suretech Completions (USA), Sanjel Capital (USA) Inc., Terracor Group Ltd., Terracor (USA) Inc., Terracor Resources (USA), Inc., and Terracor Logistics (USA) Inc. The docket in the chapter 15 case of Sanjel Corporation, Case No. 16-50778, should be consulted for all matters affecting this case;

(9) The Monitor shall file a master service list in the lead case, *In re Sanjel (USA) Inc.*, Case No. 16-50778, which includes all creditors, persons filing Notices of Appearances, and all parties in interest in all of the Cases for future noticing requirements; and

(10) This Order shall be served by the Monitor on interested parties and all parties included on the Monitor's proposed master service list, attached as **Exhibit B** to the *Emergency Motion to Limit Service*.

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**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>In re:</b>	§	<b>Case No. 16-50778</b>
	§	
<b>Sanjel (USA) Inc., et al.,</b>	§	<b>(Chapter 15)</b>
	§	
<b>Debtors in a foreign proceeding.</b>	§	<b>JOINTLY ADMINISTERED</b>