

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § **Case No. 16-50778**
§ **SANJEL (USA) INC., et al.,¹** § **(Chapter 15)**
§ **Debtors in a foreign proceeding.** § **JOINTLY ADMINISTERED**
§
§

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be conducted on April 26, 2016 at 10:30 a.m. (central) in the United States Courthouse, 615 E. Houston Street, 5th Floor, San Antonio, Texas 78205 before United States Bankruptcy Judge Craig Gargotta, to consider the following:

1. Monitor’s Emergency Ex Parte Application for Temporary Restraining Order and Relief Pursuant to Sections 105(A), 1519, 1521 and Other Sections of the Bankruptcy Code (for Preliminary and Permanent Injunction for Sanjel Canada Ltd.).

Any person desiring to appear telephonically at the hearings should contact CourtCall at (866) 582-6878 to arrange for such telephonic appearance.

¹ The debtors in these jointly administered Chapter 15 cases are as follows: Sanjel Corporation (“Sanjel Corp.”), Suretech Group Ltd. (“Suretech”), Sanjel Energy Services (USA) Inc. (“Sanjel Energy”), Sanjel (USA) Inc. (“SUSA”), Suretech Completions (USA) Inc. (“Suretech USA”), Sanjel Capital (USA) Inc. (“Sanjel Capital”), Terracor Group Ltd. (“Terracor Group”), Terracor (USA) Inc. (“Terracor USA”), Terracor Resources (USA) Inc. (“Terracor Resources”) and Terracor Logistics (USA) Inc. (“Terracor Logistics”), and Sanjel Canada Ltd. (collectively, the “Chapter 15 Debtors”).



Dated: April 15, 2016

Respectfully submitted,

DYKEMA COX SMITH

By: /s/ Patrick L. Huffstickler

Deborah D. Williamson
State Bar No. 21617500
Patrick L. Huffstickler
State Bar No. 10199250
Patrick B. McMillin
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**COUNSEL FOR THE CANADIAN MONITOR AND
FOREIGN REPRESENTATIVE**

CERTIFICATE OF SERVICE

I certify a copy of the foregoing document will be served upon the persons on the attached Master Service List by U.S. First Class Mail, postage pre-paid and by electronic notification by the Electronic Case Filing system for the United States Bankruptcy Court for the Western District of Texas on April 15, 2016.

/s/ Patrick L. Huffstickler

Patrick L. Huffstickler

Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
US Counsel to Foreign Representative	Visson & Elkins LLP	Harry A. Partin, John E. West, Reese A. O'Conner	1001 Fannin St Ste 2500			Houston	TX	77002-87260	
US Counsel to Foreign Representative	Visson & Elkins LLP	Steven M. Abramowitz, David S. Meyer	6666 Fifth Ave 26th Fl			New York	NY	10103-0040	
Foreign Administrator, Monitor	PrincetonHouscopers LLP	Rick F. Osuna Paul J. Darby Clinton L. Roberts	111-5th Avenue SW Ste 3100			Calgary	AB	T2P 5L3	Canada
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
IRS	Internal Revenue Service	Insolvency Section	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2870 Market St			Philadelphia	PA	19104	
SEC	Securities and Exchange Office - Forth Worth	Shamoli Shikhandar, Reg Director	Burnett Plaza	801 Cherry St Ste 1900 Unit 18		Fort Worth	TX	76102	
United States Attorney General	United States Attorney General	Assistant of Justice	615 E Houston, Suite 533			Washington	DC	20530	
Office of the United States Trustee	United States Trustee	Assistant U.S. Trustee	901 NW Loop 410 Suite 600			San Antonio	TX	78216	
US DOJ	United States Department of Justice	United States Attorney	4500 Bankers Hall East			San Antonio	TX	78216	
Debtors Counsel	Bennett Jones	Denise D. Bright, Chris D. Simard, John W. Mercury	855 2nd St SW			Calgary	AB	T2P 4K7	Canada
Counsel for Agent and Lender	Alberta Treasury Branches	Wachtell Lipton Rosen & Katz	Richard G. Mason, Emil A. Kleinhaus			New York	NY	10019	
Counsel for Agent and Lender	Blake Cassels & Graydon LLP	Kelly Bourassa	855 - 2nd St SW	Suite 3500 Bankers Hall East		Calgary	AB	T2P 4J8	Canada
Counsel for Agent and Lender	Blake Cassels & Graydon LLP	Pamela L.J. Huff	159 Bay St Ste 4000	Commerce Court West		Toronto	ON	M5L 1A9	Canada
Counsel for Agent and Lender	Langley & Banack	David S. Gragg, R. Glen Ayers Jr, Natalie F. Wilson	745 E Mulberry, 9th Floor	Trinity Plaza II		San Antonio	TX	78212	
Nordic Trustee ASA (Incident Trustee), in its capacity as the trustee on behalf of the holders of the Sanjel Corporation 7.5% Callable Bond Issue 2014/2019 Ad Hoc Bondholders	United States Attorney General	United States Department of Justice	Albert Topik, Scott E. Rahter	Suite 3335		New York	NY	10119	
United States Attorney General	United States Attorney General	Fred Frank	One Penn Plaza			New York	NY	10004	
Counsel for Monitor	Borden Ladner Gervais LLP	Josef G.A. Kruger O.C.	Ben Franklin Station	PO Box 663		Washington	DC	20044	
Litigation Party	Darell Davis	Kennedy Hodges LLP	Robin Gurofsky	Tower, 1900	520 - 3rd Ave SW	Calgary	AB	T2P 0R3	Canada
Litigation Party	Frank Bryan	Loys & Associates P.C.	Galvin B. Kennedy	711 W. Alabama Street		Houston	TX	77006	
Litigation Party	Jesus Antonio Justice SWD, LLC	Miller & Bicklein, P.C.	Raul Loya	4835 E. University Avenue, Suite D-5		Dallas	TX	75231	
Litigation Party	La Salle County, Texas	McGinnis, Lochridge & Kilgore, L.L.P.	Loren J. O'Toole II	209 North Main		Odessa	TX	79762	
Litigation Party	La Salle County, Texas	Baron & Adler, LLP	Christopher J. Oddo	808 Congress, Suite 2100		Plentywood	MT	59254	
Litigation Party	Loretta Moores et al	The Carlson Law Firm	Scott R. Chivell	400 W. Jasper Road		Austin	TX	78701	
Litigation Party	Preferred Sands of Canada, ULC, and Preferred Pipeline, LLC	DeWitt Ross & Stevens S.C.	Thomas E. Lister	123 South 7th Street		Killeen	TX	76542	
Litigation Party	Classification And Flotation Systems, Inc.	Hommel Law Firm	Richard L. Renck	222 Delaware Ave, Suite 1600		Le Crosse	WI	54602	
Litigation Party	Nancy Paton and Manuel Montiel	Kennedy Hodges, LLP	Harry E. Van Camp	Two East Milfin Street, Suite 900		Wilmington	DE	19801	
Litigation Party	Christopher Keller	North Dakota Department of Labour and Human Rights	William S. Hommel, Jr.	1404 Rice Road, Suite 200		Madison	WI	53703-2865	
Litigation Party	Shawn Mehr	Murray Northington	Galvin B. Kennedy	711 W. Alabama St.		Tyler	TX	75703	
Litigation Party	Murray Northington	Launch & Associates	Sarah Metzger	State Capital, 600 East Blvd		Houston	TX	77006	
Litigation Party	Cusmane Bah	Launch & Associates	Matthew R. Lurich	Ave. Dept. 406		Blmarck	ND	58505-0340	Canada
Top 50	SPM Flow Control Inc	3 Riverway Suite 1350	Matthew R. Lurich	115, 1925 16th Ave NE		Calgary	AB	T2P 3K7	Canada
Top 50	Sentrol Inc.	Box 931184	3 Riverway Suite 1350	601 West Way		Houston	TX	77068	
Top 50	US Silica Company	PO Box 933008	601 West Way	601 West Way		Fort Worth	TX	76108	
Top 50	Frac Chem LLC	PO Box 203019	PO Box 933008	PO Box 933008		Cleveland	OH	44193	
Top 50	Hexion Inc.	12850 Collection Center Dr	J.P. Morgan Chase Bank NA	PO Box 203019		Houston	TX	77216	
Top 50	Tulle & Tulle Trucking, Inc.	3572 HWY 67 West	Joey Griffin	12850 Collection Center Dr		Chicago	IL	60683	
Top 50	Caron Transportation Systems USA, Inc	823 Highway 2	Lennie Cullhane	3572 HWY 67 West		Cleburne	TX	76033	
Top 50	Superior Silica Sand, LLC	6000 Westram Place, Suite 405	Lennie Cullhane	823 Highway 2		Bainville	MT	59212	
Top 50				6000 Westram Place, Suite 405		Fort Worth	TX	76107	

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PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Top 50	Northern White Sand LLC	Richard Soudress	3811 Turtle Creek Blvd., Suite 1200			Dallas	TX	75219	
Top 50	Gardner Denver Petroleum Pumps		Box 95593			Saint Louis	MO	63195-5553	
Top 50	Engenium Chemicals Corporation		4533 - 46 Ave SE	100 Neilsonford Road, Suite 101		Calgary	AB	T2B 3N5	Canada
Top 50	Preferred Pipeline LLC		One Radnor Corporate Center			Redford	PA	19087	
Top 50	GOC Of America		PO Box 671507			Dallas	TX	75267-1507	
Top 50	Pal State Bulk Plant LLC		333 Texas St Suite 2121			Shreveport	LA	71101	
Top 50	Nalco Company		PO Box 70716			Chicago	IL	60673	
Top 50	Solars Oilfield Site Services Operating, LLC	Cindy Durrett	8901 Gaylord Drive, Suite 210			Houston	TX	77024	
Top 50	Reagent Chemical & Research, Inc.		PO Box 418228			Boston	MA	2241	
Top 50	SNF Inc.	Dustin Windham	PO BOX 404837			Atlanta	GA	30354-637	
Top 50	Wells Fargo Equipment Finance Inc.		733 Marquette Avenue			Minneapolis	MN	55402	
Top 50	Unim Corporation		PO Box 198857			Allanta	GA	30384	
Top 50	Crown Supply Company	Michelle Olson	380 28 Road			Grand Junction	CO	81501	
Top 50	Begger Mining Corporation	Lennie Cuihanne	408 South Church Street			Houston	TX	54923	
Top 50	Economy Polymers & Chemicals		PO Box 204019			New Braunfels	TX	77216-4019	
Top 50	Star Bulk		4850 Fm 482			Houston	TX	76132	
Top 50	Ulex Industries Inc.		PO Box 4345			Houston	TX	77210	
Top 50	Johnson Oil Company		11132 N Sarah Dewitt Dr			Gonzales	TX	78628	
Top 50	Lehigh Inland Cement Ltd	Dan Thilman	PO Box 6978			Tacoma	WA	98417	
Top 50	Univar USA Inc		13009 Collections Center Dr			Chicago	IL	60693	
Top 50	Arenet Express LLC		#1010, 3900 N 10th Street			Mcallen	TX	78501	
Top 50	Granger Inc.		Dapt. 881208987			Kansas City	MO	64141-6267	
Top 50	Cemex Inc.		PO Box 73261			Chicago	IL	60673	
Top 50	Chietain Sand & Proppant Barren LLC	Kelly Phillips	331 27th Street			New Auburn	WI	54757	
Top 50	SCIL - PETRO-KING INTERNATIONAL CO.		Unit 504, Tower 1, Silvercord, No. 36, Canton Road			Hong Kong	TX	75267-7850	Hong Kong
Top 50	Lubrizol Oilfield Solutions, Inc.	Hank English	PO Box 677850			Dallas	TX	56063	
Top 50	Jordan Sands, LLC	Jennifer Schwartz	1710 Roe Crest Drive			North Mankato	MN	56003	
Top 50	Fleak Chemistry, LLC.		PO BOX 877486			Dallas	TX	75267	
Top 50	Baker Petroleum LLC		PO Box 301057			Dallas	TX	75303-1057	
Top 50	Bank of America Leasing		PO Box 100918			Atlanta	GA	30354-0918	
Top 50	Black Gold Oilfield Services, LLC		150 Eagle Ave, Box 3			Fairbanks	AK	99701	
Top 50	Dow Chemical Company		PO Box 846028			Dallas	TX	75294-6028	
Top 50	McSher Fleet Specialist, Inc.	Tiffany Lowe	2765 S Florence Rd	PO Box 339		Ponder	TX	75259	
Top 50	CIT Equipment Finance		25978 Nework Place			Chicago	IL	60673-1259	
Top 50	ALSailing LLC	Bill Froeshtenlicht	4706 Brookview Dr			Sugar Land	TX	77479	
Top 50	NOV Pressure Performance Systems		PO Box 200338			Dallas	TX	75320-0338	
Top 50	Shon Elliot Hendrickson, Inc.		NW 6262			Minneapolis	MN	55485-6262	
Top 50	Air Liquide Industrial U.S. LP		PO BOX 301045			Dallas	TX	75303-1046	
Top 50	Forum Energy Technologies		10344 Sam Houston Park Drive, Suite 300			Houston	TX	77064	
Top 50	Lewis-Geetz and Company, Inc. dba		PO Box 644819			Pittsburgh	PA	15264-4819	
Top 50	EVCO House Of Hose		PO Box 53041			Houma	LA	70361	
Top 50	Gulfstream Services Inc		Suite 1000, Livingston Place West			Calgary	AB	T2P 0C1	Canada
Interested Party	DLA Piper	Brian Davison	250 2nd St SW			Dallas	TX	75201	
Attorneys for Wells Fargo Equipment Finance, Inc	Winstead PC	Phillip L. Lamberson	500 Winstead Building	2728 N. Harwood Street		Dallas	TX	75201	
Attorneys for Wells Fargo Equipment Finance, Inc	Winstead PC	Sean B. Davis	1100 JPMorgan Chase Tower	600 Travis Street		Houston	TX	77002	
Attorneys for National Oilwell Varco L.P.	Vorpy, Sater, Seymour & Passes LLP	Thomas J. Grace John J. Sparacino	700 Louisiana Street, Suite 4100			Houston	TX	77002	
Attorneys for CIT Finance, LLC	Sheppard Mullin Richter & Hampton LLP	Edward H. Tillinghast III Blanka K. Wolfe	30 Rockefeller Plaza			New York	NY	10112	
Attorneys for La Quinta Franchising, LLC	Huntton & Williams LLP	Gregory G. Hesse Haley Hendrix	1445 Ross Avenue, Suite 3700			Dallas	TX	75202-2799	
Attorneys for Dimmit County Holdings, LLC	Perdue Brandon Fielder Collins & Matt LLP	c/o John T. Banks	3301 Northland Drive Suite 505			Austin	TX	78731	
Attorneys for Liberty Oilfield Services Holdings, LLC	Willkie Farr & Gallagher LLP	Robin Spigel Matthew A. Feldman	787 Seventh Ave			New York	NY	10019	

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PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Attorneys for Banc of America Leasing & Capital, LLC	Vincent Sarafino Geary Waddell Jeneveth PC	Richard G Delfo	1601 Elm St Ste 1100			Dallas	TX	75201	
Interested Party	Emerald Services	Mr Stephen Malshuk	7343 E Marginal Way S			Seattle	WA	98108	
Attorneys for Texas Workforce Commission	Assistant Attorney General	John Mark Stern	Bankruptcy & Collections Division MC 908	PO Box 12548		Austin	TX	78711-2548	
Attorneys for BOFA Leasing	Stikeman Elliott LLP	Guy P. Mariel	1155 Rene-Levesque Blvd West	Suite 4000		Montreal	QC	H3B 3V2	CANADA
Attorneys for BOFA Leasing	Stikeman Elliott LLP	Michael Dyck	4300 Bankers Hall West	888 3rd Street SW		Calgary	AB	T2P 5C5	CANADA
Attorneys for MacBain Properties Ltd	DLA Piper LLP	Vincent P Slusher Andrew Zollinger	1717 Main St Suite 4600			Dallas	TX	75201	
Attorneys for Solaris Oilfield Site	DLA Piper LLP	David E Avraham	203 N LaSalle St Suite 1900			Chicago	IL	60601	
Services Operating LLC	Dore Law Group PC	Carli Dore Jr Zachary S McKay	17171 Park Row Suite 160			Houston	TX	77084	
Attorneys for Nancy Pelton, Manuel Montiel, Apache Tank	Hommel Law Firm	William S Hommel Jr	1404 Rice Road Suite 200			Tyler	TX	75703	
Attorney for La Salle County and Couilla ISD	Linebarger Goggan Blair & Sampson LLP	Don Stecker	711 Navarro St Ste 300			San Antonio	TX	78205	
Attorney for Caron Transportation Systems USA, Inc.	Gray Plant Mooty Mooty & Bennett PA	Abigail M McGibbon	500 IDS Center	80 South Eighth St		Minneapolis	MN	55402	
Attorney for Caron Transportation Systems USA, Inc.	Gray, Plant, Mooty, Mooty & Bennett PA	Philip L Kunkel	1010 W St Germain Suite 500			St Cloud	MN	56301	
Attorney for Wise CAD and Wise County	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weiler	2777 N Stemmons Freeway	Suite 1000		Dallas	TX	75207	