

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:

**SANJEL (USA) INC., *et al.*,¹
Debtors in a foreign proceeding.**

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Case No. 16-50778

(Chapter 15)

JOINTLY ADMINISTERED

AGENDA FOR HEARINGS ON APRIL 26, 2016 AT 10:30 A.M.

A. EXPEDITED PETITION FOR RECOGNITION AS FOREIGN MAIN PROCEEDING PURSUANT TO SECTIONS 1515 AND 1517 OF THE UNITED STATES BANKRUPTCY CODE AND RELATED RELIEF [DOCKET NO. 9] AND MONITOR’S EMERGENCY EX PARTE APPLICATION FOR TEMPORARY RESTRAINING ORDER AND RELIEF PURSUANT TO SECTIONS 105(A), 1519, 1521 AND OTHER SECTIONS OF THE BANKRUPTCY CODE

Status: - Going Forward.

1. Objection to Entry of Preliminary and Permanent Injunction [Docket No. 63]

B. MOTION FOR AN ORDER (I) SPECIFICALLY RECOGNIZING CANADIAN COURT ORDER AUTHORIZING DEBTORS TO BORROW UNDER A POST-PETITION CREDIT FACILITY, (II) APPROVING LIENS ON ASSETS LOCATED IN THE TERRITORIAL JURISDICTION OF THE UNITED STATES AND (III) GRANTING ADEQUATE PROTECTION TO PREPETITION SECURED PARTIES [DOCKET NO. 13]

Status: – Going Forward.

1. Interim Order Granting Motion For An Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors To Borrow Under A Post-Petition Credit Facility, (II) Approving Liens On Assets Located In The Territorial Jurisdiction Of The United States And (Iii) Granting Adequate Protection To Prepetition Secured Parties [Docket No. 42]

¹ The debtors in these jointly administered Chapter 15 cases are as follows: Sanjel Corporation (“Sanjel Corp.”), Suretech Group Ltd. (“Suretech”), Sanjel Energy Services (USA) Inc. (“Sanjel Energy”), Sanjel (USA) Inc. (“SUSA”), Suretech Completions (USA) Inc. (“Suretech USA”), Sanjel Capital (USA) Inc. (“Sanjel Capital”), Terracor Group Ltd. (“Terracor Group”), Terracor (USA) Inc. (“Terracor USA”), Terracor Resources (USA) Inc. (“Terracor Resources”), Terracor Logistics (USA) Inc. (“Terracor Logistics”), and Sanjel Canada Ltd. (collectively, the “Chapter 15 Debtors”).



2. Notice of Filing of Proposed Final Order on Motion For An Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors To Borrow Under A Post-Petition Credit Facility, (II) Approving Liens On Assets Located In The Territorial Jurisdiction Of The United States And (Iii) Granting Adequate Protection To Prepetition Secured Parties [Docket No. 111]

3. Bondholder Trustee's Objection to Monitor's Motion for An Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors To Borrow Under A Post-Petition Credit Facility, (II) Approving Liens On Assets Located In The Territorial Jurisdiction Of The United States And (Iii) Granting Adequate Protection To Prepetition Secured Parties [Docket No. 120]

C. MONITOR'S AMENDED EXPEDITED MOTION TO SEAL (1) CONFIDENTIAL DOCUMENTS AND INFORMATION REGARDING THE SALE OF THE CHAPTER 15 DEBTORS' ASSETS AND (2) HEARING AND TRANSCRIPT ON PROCEEDINGS OF MOTION FOR APPROVAL OF SALE OF THE DEBTORS' ASSETS [DOCKET NO. 66]

Status: – Continued to May 6, 2016 at 1:30 p.m.

1. Objection to Expedited Motion to Seal Documents (Doc. 62) – [Docket No. 89]

D. MONITOR'S EXPEDITED MOTION TO REJECT CERTAIN UNEXPIRED PERSONAL PROPERTY LEASES [DOCKET NO. 83]

Status: – Going Forward.

E. MONITOR'S EXPEDITED MOTION TO REJECT CERTAIN UNEXPIRED REAL PROPERTY LEASES [DOCKET NO. 85]

Status: – Going Forward.

Dated: April 21, 2016

Respectfully submitted,
DYKEMA COX SMITH

By: /s/ Deborah D. Williamson

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**COUNSEL FOR THE CANADIAN MONITOR AND
FOREIGN REPRESENTATIVE**

CERTIFICATE OF SERVICE

I certify a copy of the foregoing document will be served upon the persons entitled to notice by either U.S. First Class Mail, postage pre-paid, by electronic notification or by the Electronic Case Filing system for the United States Bankruptcy Court for the Western District of Texas and on the parties on the attached Master Service List (without Exhibits) by U.S. First Class mail on or before April 21, 2016 and on the parties listed below (with Exhibits to the extent not filed of Record):

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/s/ Deborah D. Williamson
Deborah D. Williamson

7
Master Service List

PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
US Counsel to Foreign Representative	Vinson & Elkins LLP	Harry A Perrin, John E West, Reese A O'Conner	1001 Fannin St Ste 2500			Houston	TX	77002-67260	
US Counsel to Foreign Representative	Vinson & Elkins LLP	Steven M Abramovitz, David S. Meyer	666 Fifth Ave 26th Fl			New York	NY	10103-0040	
Foreign Administrator; Monitor	Pricewaterhousecoopers LLP	Rick F Osuna Paul J Darby Clinton L Roberts	111-5th Avenue SW Ste 3100			Calgary	AB	T2P 5L3	Canada
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
IRS	Internal Revenue Service	Insolvency Section	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
SEC	Securities and Exchange Office - Forth Worth	Shamoi Shiphandler, Reg Director	Burnett Plaza	801 Cherry St Ste 1900 Unit 18		Fort Worth	TX	76102	
United States Attorney General	United States Attorney General	Department of Justice	950 Pennsylvania Ave NW			Washington	DC	20530	
US Trustee for Western District of TX	Office of The United States Trustee	Assistant U.S. Trustees	615 E Houston, Suite 533			San Antonio	TX	78205	
US DOJ	United States Department of Justice	United States Attorney	601 NW Loop 410 Suite 600			San Antonio	TX	78216	
Debtors Counsel	Bennett Jones	Denise D Bright, Chris D Simard, John M Mercury	4500 Bankers Hall East	855 2nd St SW		Calgary	AB	T2P 4K7	Canada
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Counsel for Agent and Lender	Langley & Banack	David S Gragg, R Glen Ayers Jr Natalie F Wilson	745 E Mulberry, 9th Floor	Trinity Plaza II		San Antonio	TX	78212	
Nordic Trustee ASA (Indenture Trustee), in its capacity as the trustee on behalf of the holders of the Sanjel Corporation 7.5% Callable Bond Issue 2014/2019	Togut Segal & Segal LLP	Albert Togut, Scott E Ratner	One Penn Plaza	Suite 3335		New York	NY	10119	
Ad Hoc Bondholders	Fried Frank	Brad Eric Scheler	One New York Plaza			New York	NY	10004	
United States Attorney General	United States Attorney General	United States Department of Justice	Ben Franklin Station	PO Box 683		Washington	DC	20044	
Counsel for Monitor	Borden Ladner Gervais LLP	Josef G.A. Kruger Q.C.	Robin Gurofsky	Centennial Place, East Tower, 1900	520 - 3rd Ave SW	Calgary	AB	T2P 0R3	Canada
Litigation Party	Darell Davis	Kennedy Hodges, L.L.P.	Galvin B. Kennedy	711 W. Alabama Street		Houston	TX	77006	
Litigation Party	Frank Bryan	Loya & Associates P.C.	Raul Loya	10830 N Central Expy Suite 200		Dallas	TX	75231	
Litigation Party	Jesus Antonio	Miller & Bicklein, P.C.	Mark Anthony Cevallos	4555 E. University Avenue, Suite D-5		Odessa	TX	79762	
Litigation Party	Justice SWD, LLC	O' Tolle Law Firm	Loren J. O'Toole II	209 North Main		Plentywood	MT	59254	
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Litigation Party	La Salle County, Texas	Barron & Adler, LLP	Christopher J. Oddo	808 Nueces Street		Austin	TX	78701	
Litigation Party	Loretta Moores et al	The Carlson Law Firm	Scott R. Crivelli	400 W. Jasper Road		Killeen	TX	76542	
Litigation Party	Paul Ripp et al	Fitzpatrick, Skemp & Associates, LLC	Thomas E. Lister	123 South 7th Street		La Crosse	WI	54602	
Litigation Party	Preferred Sands of Canada, ULC, and Preferred Pipeline, LLC	Duane Morris LLP	Richard L. Renck	222 Delaware Ave, Suite 1600		Wilmington	DE	19801	
Litigation Party	Classification And Flotation Systems, Inc.	DeWitt Ross & Stevens S.C.	Harry E. Van Camp	Two East Mifflin Street, Suite 600		Madison	WI	53703-2865	
Litigation Party	Nancy Pelton and Manuel Montiel	Hommel Law Firm	William S. Hommel, Jr.	1404 Rice Road, Suite 200		Tyler	TX	75703	
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Litigation Party	Shawn Hehir	North Dakota Department of Labour and Human Rights	Sarah Metzger	State Capital, 600 East Blvd Ave. Dept. 406		Bismarck	ND	58505-0340	
Litigation Party	Murray Norrington	Laurich & Associates	Mattew R. Laurich	115, 1925 18th Ave NE		Calgary	AB	T2E 7T8	Canada
Litigation Party	Ousmane Bah		21094-665 8th Street SW			Calgary	AB	T2P 3K7	Canada
Top 50	Hi-Crush Partners, LP		3 Riverway Suite 1350			Houston	TX	77056	
Top 50	SPM Flow Control Inc		601 Weir Way			Fort Worth	TX	76108	
Top 50	Santrrol Inc.		Box 931184			Cleveland	OH	44193	
Top 50	US Silica Company		PO Box 933008			Atlanta	GA	31193	
Top 50	Frac Chem LLC	JP Morgan Chase Bank NA	PO Box 203019			Houston	TX	77216	
Top 50	Hexion Inc.		12850 Collection Center Dr			Chicago	IL	60693	
Top 50	Tuttle & Tuttle Trucking, Inc.	Joey Griffis	3672 HWY 67 West			Cleburne	TX	76033	
Top 50	Caron Transportation Systems USA, Inc		823 Highway 2			Bainville	MT	59212	
Top 50	Superior Silica Sand, LLC	Lonnie Culhanne	6000 Western Place, Suite 465			Fort Worth	TX	76107	

7
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PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Top 50	Northern White Sand LLC	Richard Souddress	3811 Turtle Creek Blvd., Suite 1200			Dallas	TX	75219	
Top 50	Gardner Denver Petroleum Pumps		Box 955953			Saint Louis	MO	63195-5953	
Top 50	Engenium Chemicals Corporation		4333 - 46 Ave SE			Calgary	AB	T2B 3N5	Canada
Top 50	Preferred Pipeline LLC		One Radnor Coporate Center	100 Matsonford Road, Suite 101		Radnor	PA	19087	
Top 50	GCC Of America		PO Box 671507			Dallas	TX	75267-1507	
Top 50	Pel State Bulk Plant LLC		333 Texas St Suite 2121			Shreveport	LA	71101	
Top 50	Nalco Company		PO Box 70716			Chicago	IL	60673	
Top 50	Solaris Oilfield Site Services Operating, LLC	Cindy Durrett	8901 Gaylord Drive, Suite 210			Houston	TX	77024	
Top 50	Reagent Chemical & Research Inc.		PO Box 416228			Boston	MA	2241	
Top 50	SNF Inc.	Christopher Gannon	Chemical Plant Road	PO Box 250		Riceboro	GA	31323	
Top 50	Wells Fargo Equipment Finance Inc.		733 Marquette Avenue			Minneapolis	MN	55402	
Top 50	Unimin Corporation		PO Box 198867			Atlanta	GA	30384	
Top 50	Crown Supply Company	Michelle Olson	380 28 Road			Grand Junction	CO	81501	
Top 50	Badger Mining Corporation	Lonnie Culhanne	409 South Church Street			Berlin	WI	54923	
Top 50	Economy Polymers & Chemicals		PO Box 204019			Houston	TX	77216-4019	
Top 50	Star Bulk		4650 Fm 482			New Braunfels	TX	78132	
Top 50	Utex Industries Inc.		PO Box 4346	Dept 81		Houston	TX	77210	
Top 50	Johnson Oil Company		1113 N Sarah Dewitt Dr			Gonzales	TX	78629	
Top 50	Lehigh Inland Cement Ltd	Dan Thillman	PO Box 6979			Tacoma	WA	98417	
Top 50	Univar USA Inc		13009 Collections Center Dr			Chicago	IL	60693	
Top 50	Arepet Express LLC		#1010, 3900 N 10th Street			Mcallen	TX	78501	
Top 50	Grainger Inc.		Dept. 881208987	PO Box 419267		Kansas City	MO	64141-6267	
Top 50	Cemex Inc.		PO Box 73261			Chicago	IL	60673	
Top 50	Chieftain Sand & Proppant Barron LLC	Kelly Phillips	331 27th Street			New Auburn	WI	54757	
Top 50	SCIL - PETRO-KING INTERNATIONAL CO.		Unit 504, Tower 1, Silvercord, No. 30, Canton Road			Hong Kong			Hong Kong
Top 50	Lubrizol Oilfield Solutions, Inc.	Hank English	PO Box 677850			Dallas	TX	75267-7850	
Top 50	Jordan Sands, LLC	Jennifer Schwartz	1710 Roe Crest Drive			North Mankato	MN	56003	
Top 50	Flotek Chemistry, LLC.		PO BOX 677496			Dallas	TX	75267	
Top 50	Baker Petrolite LLC		PO Box 301057			Dallas	TX	75303-1057	
Top 50	Banc of America Leasing		PO Box 100918			Atlanta	GA	30384-0918	
Top 50	Black Gold Oilfield Services, LLC		150 Eagle Ave, Box 3			Fairbanks	AK	99701	
Top 50	Dow Chemical Company		PO Box 846028			Dallas	TX	75284-6028	
Top 50	Mi-Sher Fleet Specialist, Inc.	Tiffany Lowe	2765 S Florence Rd	PO Box 339		Ponder	TX	76259	
Top 50	CIT Equipment Finance		25978 Network Place			Chicago	IL	60673-1259	
Top 50	AI-Sealing LLC	Bill Froechtenicht	4706 Brookview Dr			Sugar Land	TX	77479	
Top 50	NOV Pressure Performance Systems		PO Box 200338			Dallas	TX	75320-0338	
Top 50	Short Elliot Hendrickson, Inc.		NW 6262	P.O Box 1450		Minneapolis	MN	55485-6262	
Top 50	Air Liquide Industrial U.S. LP		PO BOX 301046			Dallas	TX	75303-1046	
Top 50	Forum Energy Technologies		10344 Sam Houston Park Drive, Suite 300			Houston	TX	77064	
Top 50	Lewis-Goetz and Company, Inc. dba EVCO House Of Hose		PO Box 644819			Pittsburgh	PA	15264-4819	
Top 50	Gulfstream Services Inc.		PO Box 5041			Houma	LA	70361	
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Attorneys for Wells Fargo Equipment Finance, Inc	Winstead PC	Sean B. Davis	1100 JPMorgan Chase Tower	600 Travis Street		Houston	TX	77002	
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Attorneys for CIT Finance, LLC	Sheppard Mullin Richter & Hampton, LLP	Edward H Tillinghast III Blanka K Wolfe	30 Rockefeller Plaza			New York	NY	10112	
Attorneys for La Quinta Franchising, LLC	Hunton & Williams LLP	Gregory G Hesse Haley Hendrix	1445 Ross Avenue, Suite 3700			Dallas	TX	75202-2799	
Attorneys for Dimmit County	Perdue Brandon Fielder Collins & Mott LLP	c/o John T. Banks	3301 Northland Drive Suite 505			Austin	TX	78731	
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7
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