

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § **Case No. 16-50778**
§ **SANJEL (USA) INC., et al.,¹**
§ **Debtors in a foreign proceeding.** § **(Chapter 15)**
§ **JOINTLY ADMINISTERED**
§

**CERTIFICATE OF SERVICE FOR
REPLY OF PRICEWATERHOUSECOOPERS INC., AS FOREIGN
REPRESENTATIVE, AND THE CHAPTER 15 DEBTORS TO BONDHOLDER
TRUSTEE'S OBJECTION TO MONITOR'S MOTION FOR AN ORDER
(I) SPECIFICALLY RECOGNIZING CANADIAN COURT ORDER AUTHORIZING
DEBTORS TO BORROW UNDER A POST-PETITION CREDIT FACILITY,
(II) APPROVING LIENS ON ASSETS LOCATED IN THE TERRITORIAL
JURISDICTION OF THE UNITED STATES AND (III) GRANTING ADEQUATE
PROTECTION TO PREPETITION SECURED PARTIES**

The undersigned hereby certifies that on the 25th day of April, 2016, a true and correct copy of the *Reply of PricewaterhouseCoopers Inc., As Foreign Representative , and the Chapter 15 Debtors To Bondholder Trustee's Objection To Monitor's Motion For An Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors To Borrow Under A Post-Petition Credit Facility, (II) Approving Liens On Assets Located In The Territorial Jurisdiction Of The United States And (III) Granting Adequate Protection To Prepetition Secured* was served by Electronic Mail, on the parties on the attached Exhibit "A".

¹ The debtors in these jointly administered Chapter 15 cases are as follows: Sanjel Corporation ("Sanjel Corp."), Suretech Group Ltd. ("Suretech"), Sanjel Energy Services (USA) Inc. ("Sanjel Energy"), Sanjel (USA) Inc. ("SUSA"), Suretech Completions (USA) Inc. ("Suretech USA"), Sanjel Capital (USA) Inc. ("Sanjel Capital"), Terracor Group Ltd. ("Terracor Group"), Terracor (USA) Inc. ("Terracor USA"), Terracor Resources (USA) Inc. ("Terracor Resources"), Terracor Logistics (USA) Inc. ("Terracor Logistics"), and Sanjel Canada Ltd. (collectively, the "Chapter 15 Debtors").

Dated: May 5, 2016

Respectfully submitted,

DYKEMA COX SMITH

By: /s/ Patrick L. Huffstickler

Deborah D. Williamson
State Bar No. 21617500
Patrick L. Huffstickler
State Bar No. 10199250
Patrick B. McMillin
State Bar No. 24088035
112 East Pecan Street, Suite 1800
San Antonio, Texas 78205
(210) 554-5500
(210) 226-8395 (Fax)
dwilliamson@dykema.com

**COUNSEL FOR THE CANADIAN MONITOR AND
FOREIGN REPRESENTATIVE**

EX A

'Donna Kathler'; 'Al Togut'; 'Alexis Teasdale'; 'Allan denBok'; 'Brad Scheler'; 'Brian Davison'; 'Bryan Kwan'; 'Caireen Hanert'; 'Caleigh Rabbitte'; 'Charles Russell'; 'Chris Burr'; 'Chris Popov'; 'Chris Ramsay'; 'Chris Simard'; 'Courtney Burton'; 'Darby, Paul'; 'David Mann'; 'David Rowbotham'; 'Deborah Hamann-Trou'; 'Williamson, Deborah'; 'Doug Peel'; 'Francis Lawall'; 'Fredrik Lundberg'; 'Guy Martel'; 'Guy McNab'; 'Halvor Mansaker'; 'Harry Perrin'; 'Heather Ferris'; 'Ivan Paskal'; 'Jeffrey Carhart'; 'Jennifer Rodburg (jennifer.rodbrug@friedfrank.com)'; 'Jessica Cameron'; 'Jill Medhurst-Tivadar'; 'John Mercury'; 'John Sobolewski'; 'John West'; 'Jordan Sauer'; 'Josef Kruger'; 'Joshua Hurwitz'; 'Katherine Reiffenstein'; 'Katie Mak'; 'Kelly Bourassa'; 'Liam Murphy'; 'Lisa Kennedy'; 'Luke Rasmussen'; 'Marcia Smith'; 'Marisa Secco'; 'Mary BATTERY'; 'Matthew Epps'; 'Matthew Roose'; 'Michael Axel'; 'Michael Dyck'; 'Mike Hilliard'; 'Neil Narfason'; 'Nicole Taylor-Smith'; 'Olav Slagsvold'; 'Oscar Pinkas'; 'Pamela Huff'; 'Peter Chisholm'; 'R.J. Daniel Gilborn'; 'Reese O'Connor'; 'Richard Dafoe'; 'Richard Jones'; 'Richard Mason'; 'Richard McAuliffe'; 'Rick Osuna'; 'Robert Anderson'; 'Robert Palumbos'; 'Robin Spigel'; 'Robyn Gurofsky'; 'Sandra Abitan'; 'Scott Ratner'; 'Scott Schafer'; 'Sean Collins'; 'Sean Kirk'; 'Steven Abramowitz'; 'Timothy Chick'; 'Walker MacLeod'; 'McMillin, Patrick

Cruz, Mary

From: Huffstickler, Patrick
Sent: Monday, April 25, 2016 9:44 PM
To: Cruz, Mary
Subject: FW: In the Matter of Sanjel Corporation - Reply to Trustee Financing Objection
Attachments: Reply to Bondholder Trustee's Objection to DIP Motionpdf.pdf

For certificate of service for service by email

DYKEMA COX SMITH

Patrick L. Huffstickler | 210-554-5273 Direct | 112 E. Pecan Street, Suite 1800
Member | 210-554-5500 Main | San Antonio, Texas 78205
PHuffstickler@dykema.com | 866-219-8378 Fax | www.dykema.com

From: Huffstickler, Patrick
Sent: Monday, April 25, 2016 7:01 PM
To: 'Donna Kathler'; 'Al Togut'; 'Alexis Teasdale'; 'Allan denBok'; 'Brad Scheler'; 'Brian Davison'; 'Bryan Kwan'; 'Caireen Hanert'; 'Caleigh Rabbitte'; 'Charles Russell'; 'Chris Burr'; 'Chris Popov'; 'Chris Ramsay'; 'Chris Simard'; 'Courtney Burton'; 'Darby, Paul'; 'David Mann'; 'David Rowbotham'; 'Deborah Hamann-Trou'; 'Williamson, Deborah'; 'Doug Peel'; 'Francis Lawall'; 'Fredrik Lundberg'; 'Guy Martel'; 'Guy McNab'; 'Halvor Mansaker'; 'Harry Perrin'; 'Heather Ferris'; 'Ivan Paskal'; 'Jeffrey Carhart'; 'Jennifer Rodburg (jennifer.rodburg@friedfrank.com)'; 'Jessica Cameron'; 'Jill Medhurst-Tivadar'; 'John Mercury'; 'John Sobolewski'; 'John West'; 'Jordan Sauer'; 'Josef Kruger'; 'Joshua Hurwitz'; 'Katherine Reiffenstein'; 'Katie Mak'; 'Kelly Bourassa'; 'Liam Murphy'; 'Lisa Kennedy'; 'Luke Rasmussen'; 'Marcia Smith'; 'Marisa Secco'; 'Mary Buttery'; 'Matthew Epps'; 'Matthew Roose'; 'Michael Axel'; 'Michael Dyck'; 'Mike Hilliard'; 'Neil Narfason'; 'Nicole Taylor-Smith'; 'Olav Slagsvold'; 'Oscar Pinkas'; 'Pamela Huff'; 'Peter Chisholm'; 'R.J. Daniel Gilborn'; 'Reese O'Connor'; 'Richard Dafoe'; 'Richard Jones'; 'Richard Mason'; 'Richard McAuliffe'; 'Rick Osuna'; 'Robert Anderson'; 'Robert Palumbos'; 'Robin Spigel'; 'Robyn Gurofsky'; 'Sandra Abitan'; 'Scott Ratner'; 'Scott Schafer'; 'Sean Collins'; 'Sean Kirk'; 'Steven Abramowitz'; 'Timothy Chick'; 'Walker MacLeod'
Cc: McMillin, Patrick
Subject: RE: In the Matter of Sanjel Corporation - Reply to Trustee Financing Objection

All:

Please see the attached Reply to Trustee Financing Objection filed today.