

#13 Motion for an Order (I) Specifically Recognizing Canadian Court Order Authorizing Debtors to Borrow Under a Post-Petition Credit Facility, (II) Approving Liens on Assets Located in the Territorial Jurisdiction of the United States and (III) Granting Adequate Protection to Prepetition Secured Parties (21 Day Objection Language) filed by Patrick L. Huffstickler for Foreign Representative PricewaterhouseCoopers Inc., Canadian Monitor and Foreign Representative

**EXHIBIT AND WITNESS LIST**

AO 187 (REV. 4/82)

Sanjel USA Inc.		DISTRICT COURT Western - San Antonio
PLAINTIFF'S ATTORNEY  Deborah Williamson	DEFENDANT'S ATTORNEY	DOCKET NUMBER 16-50778
		TRIAL DATE(S) 5/31/16
PRESIDING JUDGE <b>CRAIG A. GARGOTTA</b>	ELECTRONIC COURT RECORDING OPERATOR Cindy Sanchez	COURTROOM DEPUTY <b>LISA ELIZONDO</b>

PLF. NO.	DEF. NO.	DATE OFFERED	MARKED	DATE ADMITTED	DESCRIPTION OF EXHIBITS * AND WITNESSES
1		5/31/16	XX	5/31/16	Declaration of Paul J. Darby
2		5/31/16	XX	5/31/16	Amended and Restated Credit Agreement
3		5/31/16	XX	5/31/16	Post-Petition Credit Agreement
4		5/31/16	XX	5/31/16	Post-Petition Guarantees By Chapter 15 Debtors
5		5/31/16	XX	5/31/16	Sanjel Corporation - Second Amending Agreement

**FILED**  
**MAY 31 2016**  
U.S. BANKRUPTCY COURT  
BY [Signature] DEPUTY

Include a notation as to the location of any exhibit not held with the case file or not available be

