

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SECURE HOME HOLDINGS LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 21-10745 (JKS)

(Joint Administration Pending)

AMENDED² NOTICE OF FILING OF BANKRUPTCY PETITIONS AND RELATED PLEADINGS; NOTICE AND AGENDA OF HEARING ON FIRST DAY MOTIONS SCHEDULED FOR APRIL 27, 2021 AT 1:30 P.M. (PREVAILING EASTERN TIME)

PLEASE NOTE THAT THE HEARING WILL BE CONDUCTED ENTIRELY VIA ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE NO LATER THAN 12:00 P.M. (PREVAILING EASTERN TIME) ON APRIL 27, 2021.

COURTCALL WILL NOT BE USED TO DIAL IN

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

[HTTPS://DEBUSCOURTS.ZOOMGOV.COM/MEETING/REGISTER/VJISDU2GPJISGYURY0CL4UQ5PZ_X-DQPLL4](https://debuscourts.zoomgov.com/meeting/register/vJISDU2GPJISGYURY0CL4UQ5PZ_X-DQPLL4)

PLEASE TAKE NOTICE that on April 25, 2021, Secure Home Holdings LLC and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), as set forth below:

I. VOLUNTARY PETITIONS.

(a) Secure Home Holdings LLC, Case No. 21-10745 (JKS) [[Docket No. 1](#)];

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Secure Home Holdings LLC (1583); ACA Security Systems GP, LLC (5674); ACA Security Systems LP (3613); Hawk Creation, LLC (3525); and My Alarm Center, LLC (0273). The address of the Debtors’ corporate headquarters is 3803 West Chester Pike, Suite 100, Newtown Square, Pennsylvania 19073.

² All amended items appear in **bold**.



- (b) ACA Security Systems, LP, Case No. 21-10746 (JKS) [[Docket No. 1](#)];
- (c) ACA Security Systems GP, LLC, Case No. 21-10747 (JKS) [[Docket No. 1](#)];
- (d) Hawk Creation, LLC, Case No. 21-10748 (JKS) [[Docket No. 1](#)]; and
- (e) My Alarm Center, LLC, Case No. 21-10749 (JKS) [[Docket No. 1](#)].

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “**First Day Motions**”):

II. FIRST DAY PLEADINGS:³

1. Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Cases and (II) Waiving Requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rule 1005 and 2002(n), filed on April 25, 2021 [[Docket No. 3](#)].
2. Debtors’ Motion for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for Each Debtor; (B) File a Consolidated List of Top 30 Largest Unsecured Creditors; (C) Redact Certain Personal Identification Information for Individual Creditors, and (II) Granting Related Relief, filed on April 25, 2021 [[Docket No. 6](#)].
3. Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date, filed on April 25, 2021 [[Docket No. 7](#)].
4. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; (II) Modifying Certain Deposit Requirements; and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations, filed on April 25, 2021 [[Docket No. 8](#)].
5. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits, filed on April 25, 2021 [[Docket No. 9](#)].
6. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations, filed on April 25, 2021 [[Docket No. 10](#)].

³ Docket references refer to the Docket of Case No. 21-10745 (JKS).

7. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, filed on April 25, 2021 [[Docket No. 11](#)].
8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business, and (II) Granting Related Relief, filed on April 25, 2021 [[Docket No. 12](#)].
9. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Continue to Honor Premium Financing Obligations, and (III) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies and Insurance Premium Financing Agreements, filed on April 25, 2021 [[Docket No. 13](#)].
10. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d) and 364(e), (B) Granting Senior Liens and Superpriority Administrative Expense Status; (II) Scheduling Final Hearing; and (III) Granting Related Relief, filed on April 26, 2021 [[Docket No. 14](#)].
 - (a) Declaration of Geoffrey Richards in Support of the Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d) and 364(e), (B) Granting Senior Liens and Superpriority Administrative Expense Status; (II) Scheduling Final Hearing; and (III) Granting Related Relief, filed on April 26, 2021 [[Docket No. 15](#)].
 - (b) **Notice of Filing Revised Interim Order (I) Authorizing the Debtors to Obtain Postpetition Finance; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Granting Related Relief, filed on April 27, 2021 [[Docket No. 41](#)].**
11. Debtors' Motion for Entry of an Order Authorizing the Filing Under Seal of the Proposed Debtor-in-Possession Financing Fee Letter, filed on April 26, 2021 [[Docket No. 16](#)].
12. Notice of Filing Sealed Version of the Debtor in Possession Financing Fee Letter, filed on April 26, 2021 [[Docket No. 17](#)].
13. Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures,

(III) Approving the Prepetition Solicitation Procedures, (IV) Approving the Combined Hearing Notice, (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases, (VI) Waiving the Requirement of Filing Schedules, Statements of Financial Affairs, Rule 2015.3 Reports and Section 341 Meeting of Creditors and (VII) Granting Related Relief, filed on April 26, 2021 [[Docket No. 20](#)].

- (a) Joint Prepackaged Chapter 11 Plan of Reorganization of Secure Home Holdings LLC and its Affiliated Debtors and Debtors in Possession, filed on April 26, 2021 [[Docket No. 18](#)].
- (b) Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Secure Home Holdings LLC and its Affiliated Debtors and Debtors in Possession, filed on April 26, 2021 [[Docket No. 19](#)].
- (c) **Certification of Jeffrey R. Miller with Respect to the Tabulation of Votes on the Joint Prepackaged Chapter 11 Plan of Reorganization of Secure Home Holdings LLC and its Affiliated Debtors and Debtors in Possession, filed on April 26, 2021 [[Docket No. 39](#)].**

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions and First Day Motions, the Debtors have filed:

- 14. Declaration of Amy V. Kothari in Support of Chapter 11 Petitions and First Day Papers, filed on April 25, 2021 [[Docket No. 5](#)].

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for **April 27, 2021 at 1:30 p.m. (prevailing Eastern Time)** before the Honorable J. Kate Stickles at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Court Room 7, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all petitions, motions and pleadings identified herein are available on the website of the Debtors’ *proposed* claims agent at <https://www.kccllc.net/securehome>.

[SIGNATURE TO FOLLOW]

Dated: April 27, 2021
Wilmington, Delaware

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/s/ Mark D. Olivere

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