

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SFX ENTERTAINMENT, INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 16-10238 (MFW)

(Jointly Administered)

Hearing Date: August 30, 2016 at 10:30 a.m.

Objection Deadline: August 23, 2016 at 4:00 p.m.

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
WITH RESPECT TO THE JOINT PLAN OF REORGANIZATION OF SFX
ENTERTAINMENT, INC., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT:

1. On July 26, 2016, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed (a) the *Joint Plan of Reorganization of SFX Entertainment, Inc.*, et al. *Under Chapter 11 of the Bankruptcy Code* [Docket No. 847] (as it may be amended, supplemented or modified from time to time, the “**Plan**”); and (b) the *Disclosure Statement with Respect to the Joint Plan of Reorganization of SFX Entertainment, Inc.*, et al. *Under Chapter 11 of the Bankruptcy Code* [Docket No. 848] (as it may be amended, supplemented or modified from time to time, the “**Disclosure Statement**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

2. A hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at 824 Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801, on **August 30, 2016, at 10:30 a.m. (prevailing Eastern Time)** to consider the entry of an order (a) finding, among other things, that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code, (b) approving the Disclosure Statement, (c) establishing procedures for the solicitation of votes to accept or reject the Plan, (d) setting the date of the objection deadline for and hearing on confirmation of the Plan, and (e) granting related relief.

3. In accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, requests for copies of the Disclosure Statement and the Plan by parties in interest may be made by contacting Kurtzman Carson Consultants, LLC. (the “**Voting Agent**”) by (i) first-class mail, personal delivery or overnight courier addressed to SFX Ballot Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, California 90245, or (ii) telephoning the Voting Agent at (888) 201-2205, or, if calling from outside the United States and Canada, at (310) 751-1839. In addition, copies of the Plan and the Disclosure Statement shall be available to be viewed on the internet at (<http://www.kccllc.net/sfx>) or at the Bankruptcy Court’s website

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors’ business address is 902 Broadway, 15th Floor, New York, NY 10010.



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(<http://www.deb.uscourts.gov>) by following the directions for accessing the ECF system on such website.

4. Responses and objections, if any, to the Disclosure Statement or other relief sought by the Debtors in connection with approval of the Disclosure Statement and solicitation of the Plan must (i) be made in writing; (ii) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (iii) state with particularity the legal and factual basis and nature of any response or objection; and (iv) be filed with the Court, together with proof of service, and served so that they are received no later than **August 23, 2016 at 4:00 p.m. (prevailing Eastern Time)** by the following parties: (a) counsel to the Debtors, (1) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, Delaware 19801, (Attn: Dennis A. Meloro, Esq.), and (2) Greenberg Traurig, LLP, The MetLife Building, 200 Park Avenue, New York, New York 10166, (Attn: Maria J. DiConza, Esq. and Matthew L. Hinker, Esq.); (b) counsel to the DIP Lenders, (1) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038 (Attn: Kristopher M. Hansen, Esq., Jonathan D. Canfield, Esq., and Elizabeth Taveras, Esq.), and (2) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Matthew Lunn, Esq. and Robert Poppiti, Esq.); (c) counsel to the Official Committee of Unsecured Creditors, (1) Pachulski Stang Ziehl & Jones LLP, 150 California Street, 15th Floor, San Francisco, California 94111 (Attn: Debra I. Grassgreen, Esq. and Joshua M. Fried, Esq.), and (2) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19801 (Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.); and (d) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Hannah McCollum, Esq.).

5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a solicitation package, including the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: July 26, 2016

GREENBERG TRAURIG, LLP

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