

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SFX ENTERTAINMENT, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-10238 (MFW)

(Jointly Administered)

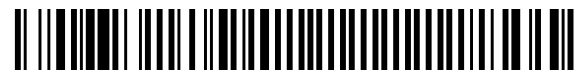
**NOTICE OF (A) OCCURRENCE OF EFFECTIVE DATE OF THE FIFTH AMENDED
JOINT PLAN OF REORGANIZATION OF SFX ENTERTAINMENT, INC., ET AL.
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE (AS MODIFIED)
AND (B) DEADLINES FOR FILING CERTAIN CLAIMS**

PLEASE TAKE NOTICE THAT:

1. Confirmation of Plan. By order dated November 15, 2016 [Docket No. 1293] (the “**Confirmation Order**”), the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) confirmed the *Fifth Amended Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code (As Modified)* (the “**Plan**”),² attached to the Confirmation Order as **Exhibit A**. Copies of the Confirmation Order, the Plan and related documents are (i) available for inspection at the Office of the Clerk, United States Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, or may be downloaded from the Bankruptcy Court website at <http://www.deb.uscourts.gov> and (ii) may be obtained, free of charge, from the Debtors’ claims, noticing and balloting agent, Kurtzman Carson Consultants, LLC (the “**Notice and Claims Agent**”), by visiting the Notice and Claim Agent’s case website at <http://www.kccllc.net/sfx>, or by telephone at (888) 201-2205 or, if calling from outside the United States and Canada, at (310) 751-1839.

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors’ business address is 524 Broadway, 11th Floor, New York, NY 10012.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.



2. Effective Date. On December 2, 2016, the conditions set forth in Section 10.02 of the Plan were satisfied and the Effective Date of the Plan occurred.

3. Substantial Consummation. The Debtors hereby give notice that, pursuant to section 1101(2) of the Bankruptcy Code, the Plan has been substantially consummated with respect to each Debtor.

4. Administrative Claims. Pursuant to Paragraph 35 of the Confirmation Order and Section 3.01(a) of the Plan, **January 3, 2017** (the “**Administrative Claims Bar Date**”) is the deadline to File Administrative Claim Requests (other than as set forth in the Plan) for Administrative Claims (other than Professional Fee Claims) that may have arisen, accrued or otherwise become due and payable on or after February 1, 2016. Such Administrative Claims must be made by application Filed with the Bankruptcy Court and served on the following parties: (i) counsel to the Reorganized Debtors, Greenberg Traurig, LLP, MetLife Building, 200 Park Avenue, New York, New York 10166, Attn: Nathan A. Haynes, Esq. and Leo Muchnik, Esq. and (ii) counsel to the DIP Lenders, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York, 10038, Attn: Kristopher M. Hansen, Esq., and Jonathan D. Canfield, Esq. **Holders of Administrative Claims that are required to File an Administrative Claim Request pursuant to Section 3.01(a) of the Plan and fail to do so by the Administrative Claims Bar Date, will be forever barred, estopped and enjoined from asserting such Administrative Claim against the Debtors, the Reorganized Debtors, or their property and Estates, and such Administrative Claims shall be deemed discharged as of the Effective Date.**

5. Professional Fee Claims. Pursuant to Paragraph 37 of the Confirmation Order and Section 3.01(d) of the Plan, and except as otherwise set forth therein, all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be made by application Filed with the Bankruptcy Court and served on the Reorganized Debtors, their counsel, counsel to the Required DIP Lenders, the Fee Examiner, and other necessary parties-in-interest **no later than January 31, 2017**, unless otherwise ordered by the Bankruptcy Court. Objections to such applications must be Filed and served on the aforementioned parties and the requesting Professional or other Entity on or before the date that is thirty (30) days (or such longer period as may be allowed by order of the Bankruptcy Court) after the date on which the applicable application was served. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior Bankruptcy Court orders, the Allowed amounts of such Professional Fee Claims shall be determined by the Bankruptcy Court.

Dated: December 2, 2016

GREENBERG TRAURIG, LLP

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