

## United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- |  |  |
|--|--|
| <input type="checkbox"/> Southcross Energy Partners, L.P. (Case No. 19-10702)                  | <input type="checkbox"/> Southcross Gulf Coast Transmission Ltd. (Case No. 19-10716) |
| <input type="checkbox"/> Southcross Energy Partners GP, LLC (Case No. 19-10703)                | <input type="checkbox"/> Southcross Mississippi Gathering, L.P. (Case No. 19-10717)  |
| <input type="checkbox"/> Southcross Energy Finance Corp. (Case No. 19-10704)                   | <input type="checkbox"/> Southcross Delta Pipeline LLC (Case No. 19-10718)           |
| <input type="checkbox"/> Southcross Energy Operating, LLC (Case No. 19-10705)                  | <input type="checkbox"/> Southcross Alabama Pipeline LLC (Case No. 19-10719)         |
| <input type="checkbox"/> Southcross Energy GP LLC (Case No. 19-10706)                          | <input type="checkbox"/> Southcross Nueces Pipelines LLC (Case No. 19-10720)         |
| <input type="checkbox"/> Southcross Energy LP LLC (Case No. 19-10707)                          | <input type="checkbox"/> Southcross Processing LLC (Case No. 19-10721)               |
| <input type="checkbox"/> Southcross Gathering Ltd. (Case No. 19-10708)                         | <input type="checkbox"/> FL Rich Gas Services GP, LLC (Case No. 19-10722)            |
| <input type="checkbox"/> Southcross CCNG Gathering Ltd. (Case No. 19-10709)                    | <input type="checkbox"/> FL Rich Gas Services, LP (Case No. 19-10723)                |
| <input type="checkbox"/> Southcross CCNG Transmission Ltd. (Case No. 19-10710)                 | <input type="checkbox"/> FL Rich Gas Utility GP, LLC (Case No. 19-10724)             |
| <input type="checkbox"/> Southcross Marketing Company Ltd. (Case No. 19-10711)                 | <input type="checkbox"/> FL Rich Gas Utility, LP (Case No. 19-10725)                 |
| <input type="checkbox"/> Southcross NGL Pipeline Ltd. (Case No. 19-10712)                      | <input type="checkbox"/> Southcross Transmission, LP (Case No. 19-10726)             |
| <input type="checkbox"/> Southcross Midstream Services, L.P. (Case No. 19-10713)               | <input type="checkbox"/> T2 EF Cogeneration Holdings LLC (Case No. 19-10727)         |
| <input type="checkbox"/> Southcross Mississippi Industrial Gas Sales, L.P. (Case No. 19-10714) | <input type="checkbox"/> T2 EF Cogeneration LLC (Case No. 19-10728)                  |
| <input type="checkbox"/> Southcross Mississippi Pipeline, L.P. (Case No. 19-10715)             |  |

## Official Form 410

## Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

## Part 1: Identify the Claim

1. Who is the current creditor?

2525 Investment LP

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☒ No

☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

2525 Investment LP

Name

PO Box 568887

Number

Street

Dallas

TX

75356

City

State

ZIP Code

USA

Country

Contact phone 214-589-2500

Contact email tim.wallace@trin.net

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

Where should payments to the creditor be sent? (if different)

Name

Number

Street

City

State

ZIP Code

Country

Contact phone

Contact email

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4. Does this claim amend one already filed?

☒ No

☐ Yes. Claim number on court claims registry (if known)

Filed on

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No

☐ Yes. Who made the earlier filing?



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim?

\$ 168,941.15

Does this amount include interest or other charges?

☒ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

12,500 shares of common stock (SXE) with total cost basis of \$168,941.15 (see attached)

9. Is all or part of the claim secured?

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: \_\_\_\_\_

Basis for perfection: \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ \_\_\_\_\_

Amount of the claim that is secured: \$ \_\_\_\_\_

Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) \_\_\_\_\_ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☒ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?

☒ No

☐ Yes. Identify the property: \_\_\_\_\_

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

### Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name

Timothy

R

Wallace

First name

Middle name

Last name

Title

Sole Member of TGW Management LLC, its General Partner

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

PO Box 568887

Number

Street

Dallas

TX

City

State

75356

ZIP Code

USA

Country

Contact phone

214-989-2500

Email

tim.wallace@tin.net

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FIDELITY PRIVATE  
CLIENT GROUP®

INVESTMENT REPORT  
May 1, 2019 - June 30, 2019

Core Account and Credit Balance Cash Flow (continued)  
Core Account: FIDELITY GOVERNMENT MONEY MARKET

Account 6227  
2525 INVESTMENT LP - PARTNERSHIP

Realized Gains and Losses from Sales

(May not reflect all gains and losses due to incomplete cost basis)

	This Period	Year-to-Date
<b>Cash Management Activity</b>		
Withdrawals	-	-100,000.00
<b>Total Cash Management Activity</b>	-	-\$100,000.00
<b>Ending Balance</b>	\$284,854.11	\$284,854.11
D Includes dividend reinvestments.		
<b>Net Short-term Gain/Loss</b>	-	5,396.10
Short-term Gain	-	5,396.10
<b>Net Gain/Loss</b>	-	\$5,396.10

Holdings

Core Account

Description	Beginning Market Value May 1, 2019	Quantity Jun 30, 2019	Price Per Unit Jun 30, 2019	Ending Market Value Jun 30, 2019	Total Cost Basis	Unrealized Gain/Loss Jun 30, 2019	EAI (\$) / EY (%)
FIDELITY GOVERNMENT MONEY MARKET (SPAXX)	\$283,888.45	284,854.110	\$1.0000	\$284,854.11	not applicable	not applicable	\$5,231.33 1.840%
- 7-day yield: 2.02%							
<b>Total Core Account (89% of account holdings)</b>	<b>\$283,888.45</b>			<b>\$284,854.11</b>			<b>\$5,231.33</b>

Stocks

Description	Beginning Market Value May 1, 2019	Quantity Jun 30, 2019	Price Per Unit Jun 30, 2019	Ending Market Value Jun 30, 2019	Total Cost Basis	Unrealized Gain/Loss Jun 30, 2019	EAI (\$) / EY (%)
<b>Common Stock</b>							
DASEKE INC COM (DSKE)	\$51,600.00	10,000.000	\$3.6000	\$36,000.00	\$33,572.95	\$2,427.05	-
SOUTHCROSS ENERGY PARTNERS L P COM	687.50	12,500.000	0.0400	500.00	168,941.15	-168,441.15	-
UNIT LP INT (SXEEO)							-
Total Common Stock (11% of account holdings)	\$52,287.50			\$36,500.00	\$202,514.10	-\$166,014.10	-
<b>Total Stocks (11% of account holdings)</b>	<b>\$52,287.50</b>			<b>\$36,500.00</b>	<b>\$202,514.10</b>	<b>-\$166,014.10</b>	<b>-</b>

Statement for the Period December 1, 2014 to December 31, 2014

2525 INVESTMENT LP - Partnership  
Account Number: 3897



WFINVESTMENTS inc.

**HOLDINGS > EQUITIES** *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/14	Current Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
<b>Total Equity</b>				<b>\$196,100.00</b>	<b>\$11,125.00</b>	<b>\$215,839.10</b>	<b>(\$19,739.10)</b>
<b>Total Equities</b>				<b>\$196,100.00</b>	<b>\$11,125.00</b>	<b>\$215,839.10</b>	<b>(\$19,739.10)</b>
<b>Total Securities</b>				<b>\$196,100.00</b>	<b>\$11,125.00</b>	<b>\$215,839.10</b>	<b>(\$19,739.10)</b>
<hr/>							
<b>TOTAL PORTFOLIO VALUE</b>				<b>\$423,221.19</b>	<b>\$11,125.00</b>	<b>\$215,839.10</b>	<b>(\$19,739.10)</b>

## Activity

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

**TRADING**

Settlement Date	Account Type	Transaction	Description	Quantity	Amount	Total Cost Basis	Realized Gain (Loss)
<b>Securities Purchased</b>							
12/08/14	CASH	YOU BOUGHT	FREEPORT MCMORAN INC @ 26.8199	2,500	(\$67,156.70)	\$67,156.70	
12/08/14	CASH	YOU BOUGHT	MCDERMOTT INTERNATIONAL INC.COM STK USD1 AVERAGE PRICE TRADE DETAILS ON REQUEST @ 3.5446	20,000	(\$71,688.95)	\$71,688.95	
12/08/14	CASH	YOU BOUGHT	SOUTH-CROSS ENERGY PARTNERS LP COM UNIT LTD PARTNER INT AVERAGE PRICE TRADE DETAILS ON REQUEST @ 15.3553	5,000	(\$76,983.45)	\$76,983.45	
<b>Total Securities Purchased</b>					<b>(\$215,839.10)</b>		

Statement for the Period January 1, 2015 to January 31, 2015

2525 INVESTMENT LP - Partnership  
Account Number: [REDACTED] 3897



WFINVESTMENTS inc.

**HOLDINGS > EQUITIES** *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 01/31/15	Current Market Value	Estimated Annual Income	Total Cost Basis	Unrealized Gain (Loss)
<b>Total Equity</b>				<b>\$353,575.00</b>	<b>\$29,375.00</b>	<b>\$424,684.20</b>	<b>(\$71,109.20)</b>
<b>Total Equities</b>				<b>\$353,575.00</b>	<b>\$29,375.00</b>	<b>\$424,684.20</b>	<b>(\$71,109.20)</b>
<b>Total Securities</b>				<b>\$353,575.00</b>	<b>\$29,375.00</b>	<b>\$424,684.20</b>	<b>(\$71,109.20)</b>
<b>TOTAL PORTFOLIO VALUE</b>							
				<b>\$371,852.39</b>	<b>\$29,375.00</b>	<b>\$424,684.20</b>	<b>(\$71,109.20)</b>

## Activity

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

### TRADING

Settlement Date	Account Type	Transaction	Description	Quantity	Amount	Total Cost Basis	Realized Gain (Loss)
<b>Securities Purchased</b>							
01/20/15	CASH	YOU BOUGHT	FREEPORT MORAN INC AVERAGE PRICE TRADE DETAILS ON REQUEST @ 18.5799	5,000	(\$93,031.45)	\$93,031.45	
01/20/15	CASH	YOU BOUGHT	MCDERMOTT INTERNATIONAL INC COM STK USD1 @ 2.3599	10,000	(\$23,855.95)	\$23,855.95	
01/20/15	CASH	YOU BOUGHT	SOUTHCOAST ENERGY PARTNERS LP COM UNIT LTD PARTNER INT AVERAGE PRICE TRADE DETAILS ON REQUEST @ 12.2351	7,500	(\$91,957.70)	\$91,957.70	
<b>Total Securities Purchased</b>						<b>(\$208,845.10)</b>	