

## Fill in this information to identify the case:

Debtor name Southcross Energy Partners, L.P.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware

Case number (if known): 19-10702 Chapter 11

☒ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Comerica Bank Tower Office Lease Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>1717 TOWER OWNER, LP 1717 MAIN STREET, SUITE 2450 DALLAS, TX 75201</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Letter re: Establishment of Southcross Energy Partners, L.P. Atth-Market Offering Program</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMERICAN STOCK TRANSFER &amp; TRUST CO. LLC 16633 N DALLAS PARKWAY SUITE 600 ADDISON, TX 75001</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>IPO &amp; Transfer Agent Services - Fee Proposal</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMERICAN STOCK TRANSFER &amp; TRUST COMPANY, LLC PO BOX 12893 PHILADELPHIA, PA 19176-0893</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Certificate of Appointment of American Stock Transfer &amp; Trust Company, LLC as Transfer Agent and Registrar</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMERICAN STOCK TRANSFER &amp; TRUST COMPANY, LLC 6201 15TH AVENUE BROOKLYN, NY 11219</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Closing Agreement in Connection with the Primary Agreement and the Drop Down Agreement Both Dated June 11, 2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BBTS BORROWER LP 18615 TUSCANY STONE, SUITE 300 SAN ANTONIO, TX 78258</p>



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2.6	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Lease By and Between Brookwood Stone Oak Investors, LLC and Southcross Energy Partners, L.P.	BROOKWOOD STONE OAK INVESTORS, LLC C/O BROOKWOOD MANAGEMENT PARTNERS, LLC 72 CHERRY HILL DRIVE BEVERLY, MA 01915
2.7	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Gas Compression Agreement for Weeks Compressor Station, La Salle County, TX	CDM RESOURCE MANAGEMENT LLC 20405 TOMBALL PARKWAY, SUITE 700 HOUSTON, TX 77070
2.8	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Recruiter Agreement	CPG AND ASSOCIATES
2.9	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Deloitte & Touche LLP Engagement Letter for Interim Financial Review	DELOITTE & TOUCHE LLP JP MORGAN CHASE TOWER 2200 ROSS AVE, STE 1600 DALLAS, TX 75201-6778
2.10	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Engagement Letter re IT Support Services	GRANT THORNTON LLP 700 MILAM STREET SUITE 300 HOUSTON, TX 77002
2.11	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Direct Hire and Contract Staffing Agreement	HIGHMARK COMPANIES, LLC 1255 CRESCENT GREEN, SUITE 120 CARY, NC 27518
2.12	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Pollution Liability Policy No: PPLG24545386002	ILLINOIS UNION INSURANCE CO. 525 W. MONROE STREET SUITE 400 CHICAGO, IL 60661

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2.13	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Schedule to the 2002 Master Agreement Between JP Morgan Chase Bank, N.A. and Southcross Energy Partners, L.P.	JPMORGAN CHASE BANK, N.A. 270 PARK AVENUE NEW YORK, NY 10017-2070
2.14	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Amendment Adopting, Incorporating and Amending the ISDA March 2013 DF Supplement	JPMORGAN CHASE BANK, N.A. ONE CHASE MANHATTEN PLAZA 7TH FLOOR, MAIL CODE NY1-A150 NEW YORK, NY 10005-1401
2.15	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	2002 Master Agreement Between JP Morgan Chase Bank, N.A. and Southcross Energy Partners, L.P.	JPMORGAN CHASE BANK, N.A. ONE CHASE MANHATTEN PLAZA 7TH FLOOR, MAIL CODE NY1-A150 NEW YORK, NY 10005-1401
2.16	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Internal Audit Co-Sourced SOX Work for 2016	KPMG LLP 2323 ROSS AVENUE, SUITE 1400 DALLAS, TX 75201
2.17	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Sales Tax Consulting Engagement Addendum	KPMG LLP 2323 ROSS AVENUE SUITE 1400 DALLAS, TX 75201-2721
2.18	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Sales Tax Consulting Engagement Letter	KPMG LLP 2323 ROSS AVENUE SUITE 1400 DALLAS, TX 75201-2721
2.19	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Sublease Agreement	MINER, LTD. 3235 LEVIS COMMONS BLVD. PERRYSBURG, OH 43551

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2.20	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Service Order re Master Services Agreement  GlobeNewswire Service Order	NASDAQ CORPORATE SOLUTIONS, LLC ONE LIBERTY PLAZA 165 BOARDWAY 49TH FLOOR NEW YORK, NY 10006
2.21	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Appendix A to NASDAQ IR Insight Migration Service Order	NASDAQ CORPORATE SOLUTIONS, LLC ONE LIBERTY PLAZA 165 BOARDWAY 49TH FLOOR NEW YORK, NY 10006
2.22	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Letter re: Amendment to NASDAQ OMX Master Services Agreement	NASDAQ OMX CORPORATE SOLUTIONS ONE LIBERTY PLAZA 165 BOARDWAY NEW YORK, NY 10006
2.23	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	PricewaterhouseCoopers LLP Engagement Letter	NASDAQ OMX CORPORATE SOLUTIONS ONE LIBERTY PLAZA 165 BOARDWAY NEW YORK, NY 10006
2.24	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Application for Miscellaneous Surety & Indemnity and Agreement re: Southcross Energy Partners, LP	PRICEWATERHOUSECOOPERS LLP 2121 N. PEARL ST, STE 2000 DALLAS, TX 75201
2.25	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Master Agreement Between Royal Bank of Canada and Southcross Energy Partners, L.P.	RLI INSURANCE COMPANY 8 GREENWAY PLAZA, SUITE 400 HOUSTON, TX 77046
2.26	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Master Agreement Between Royal Bank of Canada and Southcross Energy Partners, L.P.	ROYAL BANK OF CANADA 200 BAY STREET TORONTO, ON M5J 2W7 CANADA

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2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Schedule to the Master Agreement Between Royal Bank of Canada and Southcross Energy Partners, L.P.</p>	<p>ROYAL BANK OF CANADA ROYAL BANK PLAZA 200 BAY STREET, 2ND FLOOR TORONTO, ON M5J 2W7 CANADA</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SecureWorks Service Order</p>	<p>SECUREWORKS, INC. ONE CONCOURSE PARKWAY ATLANTA, GA 30328</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SecureWorks Service Order - Effective Date: 10/23/2015</p>	<p>SECUREWORKS, INC. ONE CONCOURSE PARKWAY ATLANTA, GA 30328</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SecureWorks Service Order - Effective Date: 01/18/2017</p>	<p>SECUREWORKS, INC. ONE CONCOURSE PARKWAY ATLANTA, GA 30328</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SecureWorks Service Order - Effective Date: 11/10/2016</p>	<p>SECUREWORKS, INC. ONE CONCOURSE PARKWAY ATLANTA, GA 30328</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Service Access Agreement</p>	<p>SOLIUM CAPITAL LLC 60 E. RIO SALADO PKWY SUITE 510 TEMPE, AZ 85281</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Parent Guaranty Agreement to Induce Creditor to Enter Into Agreements for the Sale, Purchase, Exchange, Commodity Price Swap, Commodity Option Transaction, or Other Similar Physical or Financial Commodity Transactions with Each Obligor.</p>	<p>SWIFT ENERGY OPERATING, LLC 16825 NORTHCHASE DRIVE, SUITE 400 HOUSTON, TX 77060</p>

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Parent Guaranty Agreement to Induce Creditor to Enter Into Agreements for the Sale, Purchase, Exchange, Commodity Price Swap, Commodity Option Transaction, or Other Similar Physical or Financial Commodity Transactions with Each Obligor.	SWIFT ENERGY OPERATING, LLC 16825 NORTHCHASE DRIVE, SUITE 400 HOUSTON, TX 77060
2.35	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Parent Guaranty Agreement to Induce Creditor to Enter Into Agreements for the Sale, Purchase, Exchange, Commodity Price Swap, Commodity Option Transaction, or Other Similar Physical or Financial Commodity Transactions with Each Obligor.	SWIFT ENERGY OPERATING, LLC 16825 NORTHCHASE DRIVE, SUITE 400 HOUSTON, TX 77060
2.36	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Contract Labor Term Sheet	TAILWATER TECHNICAL CONSULTING, LLC 1300 N. SAM HOUSTON PKWY EAST DRIVE SUITE 300 HOUSTON, TX 77032
2.37	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Contribution Agreement by and Among Southcross Energy Partners, L.P., Southcross Energy GP LLC and TexStar Midstream Services, LP Dated as of June 11, 2014	TEXSTAR MIDSTREAM SERVICES LP EIG GLOBAL ENERGY PARTNERS THREE ALLEN CENTER 333 CLAY STREET, SUITE 4150 HOUSTON, TX 77002
2.38	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Order Form re: Web Hosting Agreement	THOMSON REUTERS (MARKETS) LLC 3 TIMES SQUARE NEW YORK, NY 10036
2.39	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Order Form - Whistleblower Agreement	THOMSON REUTERS (MARKETS) LLC 3 TIMES SQUARE NEW YORK, NY 10036
2.40	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Thomson Reuters Services Contract	THOMSON REUTERS (MARKETS) LLC 3 TIMES SQUARE THE THOMSON REUTERS BUILDING NEW YORK, NY 10036

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2.41	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Thomson Reuters Terms and Conditions	THOMSON REUTERS (MARKETS) LLC 3 TIMES SQUARE THE THOMSON REUTERS BUILDING NEW YORK, NY 10036
2.42	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Town Centre One Office Lease	TOWN CENTRE PARTNERS, LTD. 3003 W. ALABAMA STREET HOUSTON, TX 77098
2.43	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Town Centre One Office Lease - Effective Date: 02/23/2015	TOWN CENTRE PARTNERS, LTD. 3003 W. ALABAMA ST HOUSTON, TX 77098
2.44	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Deposit Account Control Agreement	WELLS FARGO BANK N.A. 201 MAIN STREET FORT WORTH, TX 76102
2.45	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Trademark Security Interest Assignment Agreement - Effective Date: 03/03/2016	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS THE SUCCESSOR ADMINISTRATIVE AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402

**Fill in this information to identify the case and this filing:**Debtor Name Southcross Energy Partners, L.P.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware

Case number (if known): 19-10702**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/21/2019

MM / DD / YYYY

**X** /s/ Michael B. Howe

Signature of individual signing on behalf of debtor

Michael B. Howe  
Printed nameSenior Vice President, Chief Financial Officer  
Position or relationship to debtor