

PLEASE TAKE NOTICE that, on January, 18, 2013, Southern Air Holdings, Inc., Cargo 360, Inc., Southern Air Inc., Air Mobility Inc., 21110 LLC, 21111 LLC, 21221 LLC, 21550 LLC, 21576 LLC, 21590 LLC, 21787 LLC, 21832 LLC, 23138 LLC, 24067 LLC, 46914 LLC, Aircraft 21255, LLC, Aircraft 21380, LLC, and CF6-50, LLC, as debtors and debtors in possession (collectively, the “Debtors”) filed the *Second Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, dated January 18, 2013 (as it may be amended, the “Second Amended Plan”) and the related *Disclosure Statement for the Second Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, dated January 18, 2013 (as it may be amended, the “Proposed Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing will be held before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 5th Floor, Wilmington, Delaware 19801, on **January 29, 2013 at 10:00 a.m. (Eastern Time)** (the “Hearing”) to consider the entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement.

2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Second Amended Plan should contact Kurtzman Carson Consultants LLC at **(877) 634-7163**. Interested parties may also review the Proposed Disclosure Statement and the Second Amended Plan free of charge at www.kccllc.net/southernair. In addition, the Proposed Disclosure Statement and Second Amended Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website: www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov.

3. Objections, if any, to approval of the Proposed Disclosure Statement must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party and the nature and amount of claims or interests held or asserted by such party against the Debtors’ estates or property; (d) provide the basis for objection and specific grounds thereof; and (e) be filed, together with proof of service, with the Bankruptcy Court and served so that they are **actually received** by the following parties no later than **January 28, 2013 at 12:00 p.m. (Eastern Time)**: (i) the **Debtors**, 117 Glover Avenue, Norwalk, Connecticut 06850 (Attn: Jon E. Olin, Esq.); (ii) **Weil, Gotshal & Manges LLP**, 767 Fifth Avenue, New York, New York 10153 (Attn: Brian S. Rosen, Esq.), as counsel to the Debtors; (iii) **Young Conaway Stargatt & Taylor, LLP**, Rodney Square 1000 North King Street, Wilmington, Delaware 19801 (Attn: M. Blake Cleary, Esq.), as co-counsel to the Debtors; (iv) the **Office of the United States Trustee for the District of Delaware**, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19899-0035 (Attn: Jane M. Leamy, Esq.); (v) **Milbank, Tweed, Hadley & M’Cloy LLP**, One Chase Manhattan Plaza, New York, New York 10005 (Attn:

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Disclosure Statement or, if not defined in the Proposed Disclosure Statement, in the Second Amended Plan.

Matthew S. Barr, Esq.), as counsel to the Prepetition Agent and the DIP Agent; (vi) **Paul, Weiss, Rifkind, Wharton & Garrison LLP**, 1285 Avenue of the Americas, New York, New York 10019 (Attn: Stephen J. Shimshak, Esq.), as counsel to the Oak Hill Entities; (vii) **Lowenstein Sandler PC**, 65 Livingston Avenue, Roseland, New Jersey 07068 (Attn: S. Jason Teele, Esq.), as counsel to the Creditors' Committee, and (viii) **Pachulski Stang Ziehl & Jones LLP**, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Attn: Bradford J. Sandler, Esq.), as co-counsel to the Creditors' Committee.

IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.

4. Upon approval of the Proposed Disclosure Statement by the Bankruptcy Court (as approved, the "Disclosure Statement"), any party in interest that is entitled to vote on the Second Amended Plan, will receive a copy of the Disclosure Statement, the Second Amended Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

5. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: January 18, 2013
Wilmington, Delaware

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