

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, <i>et al.</i> ,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors. ¹	§	(Joint Administration Requested)
	§	(Emergency Hearing Requested)

**EMERGENCY MOTION OF DEBTORS FOR AN ORDER
(I) AUTHORIZING DEBTORS TO FILE A CONSOLIDATED
CREDITOR MATRIX AND A CONSOLIDATED LIST OF 30 LARGEST
UNSECURED CREDITORS; (II) MODIFYING REQUIREMENT TO FILE A
LIST OF EQUITY SECURITY HOLDERS; (III) APPROVING FORM AND
MANNER OF NOTIFYING CREDITORS OF COMMENCEMENT OF CHAPTER 11
CASES AND OTHER INFORMATION; AND (IV) GRANTING RELATED RELIEF**

EMERGENCY RELIEF HAS BEEN REQUESTED. A VIDEO/TELEPHONIC HEARING WILL BE CONDUCTED ON THIS MATTER ON APRIL 23, 2020 AT 3:00 PM (PREVAILING CENTRAL TIME). PARTIES WISHING TO PARTICIPATE TELEPHONICALLY MUST DIAL IN USING THE COURT’S TELECONFERENCE SYSTEM AT 1-832-917-1510 AND ENTERING CONFERENCE CODE 954554. PARTIES WHO ALSO WISH TO PARTICIPATE BY VIDEOCONFERENCE MAY DO SO BY USE OF AN INTERNET CONNECTION, USING THE WEBSITE WWW.JOIN.ME, SELECTING “JOIN A MEETING,” AND ENTERING MEETING CODE “JudgeIsgur.”

IF YOU OBJECT TO THE RELIEF REQUESTED OR YOU BELIEVE THAT EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU MUST EITHER APPEAR AT THE HEARING OR FILE A WRITTEN RESPONSE PRIOR TO THE HEARING. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

RELIEF IS REQUESTED NOT LATER THAN APRIL 23, 2020.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), respectfully represent as follows in support of this motion (the “**Motion**”):

Background

1. On the date hereof (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee, examiner, or statutory committee of creditors has been appointed in these chapter 11 cases. The Debtors have also filed a motion requesting joint administration of their chapter 11 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

2. The Debtors, combined with their non-debtor affiliates (collectively, “**Speedcast**” or the “**Company**”), are the largest provider of remote and offshore satellite communications and information technology services in the world. Speedcast’s fully-managed service is delivered to more than 2,000 customers in 140 countries via a leading global, multi-access technology, multi-band and multi-orbit network of 80+ satellites and an interconnecting global terrestrial network, bolstered by on-the-ground local support from 40+ countries. Speedcast services customers in sectors such as Commercial Maritime, Cruise, Energy, Mining, Government, NGOs, Enterprise, and Media.² Additional information regarding the Debtors’ business and capital structure and the circumstances leading to the commencement of

² None of the Speedcast entities associated with the Company’s Government business are Debtors in these chapter 11 cases.

these chapter 11 cases is set forth in the *Declaration of Michael Healy in Support of the Debtors' Chapter 11 Petitions and First Day Relief*, sworn to on the date hereof (the "**Healy Declaration**"),³ which has been filed with the Court contemporaneously herewith and is incorporated by reference herein.

Jurisdiction

3. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

4. By this Motion, pursuant to section 107(c)(1)(A) of the Bankruptcy Code and Bankruptcy Rules 1007(a)(1) and (d) and 2002(a), and Rule 9013-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the "**Local Rules**"), the Debtors request entry of an order (i) authorizing the Debtors to file a consolidated creditor matrix (the "**Consolidated Creditor Matrix**") and a consolidated list of the Debtors' 30 largest unsecured creditors (the "**Consolidated Top 30 Creditors List**"),⁴ (ii) modifying the requirement to file a list of and provide notice directly to the Debtors' equity security holders, (iii) approving the form and manner of notifying creditors of the commencement of the chapter 11 cases and other information, and (iv) granting related relief.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Healy Declaration. All dollar (\$) references in this Motion are to the U.S. dollar, unless stated otherwise.

⁴ The Debtors intend to file the Consolidated Creditor Matrix and the Consolidated Top 30 Creditors List in redacted form pursuant to Local Rule 9037-1(b), redacting certain personal identification information for the Debtors' employees.

5. A proposed form of order granting the relief requested herein is annexed hereto as **Exhibit A** (the “**Proposed Order**”).

Relief Requested Should Be Granted

A. Consolidated Creditor Matrix

6. Bankruptcy Rule 1007(a)(1) requires a debtor to file “a list containing the name and address of each entity included or to be included on Schedules D, E/F, G, and H” Fed. R. Bankr. P. 1007(a)(1). Because the preparation of separate lists of creditors for each Debtor would be expensive, time consuming, and administratively burdensome, the Debtors respectfully request authority to file one Consolidated Creditor Matrix for all Debtors. Such relief is permitted by the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*.

B. Consolidated Top 30 Creditors List

7. Pursuant to Bankruptcy Rule 1007(d), a debtor shall file “a list containing the name, address and claim of the creditors that hold the 20 largest unsecured claims, excluding insiders[.]” Fed. R. Bankr. P. 1007(d). In complex chapter 11 cases filed in the Southern District of Texas, the lead debtor in a jointly administered complex case must file a single, consolidated list of creditors on Official Form B 204 consisting of the 30 largest creditors of all jointly administered debtors. *See Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, Rule 5(a). Because a significant number of creditors may be shared amongst the Debtors, consistent with Rule 5(a), the Debtors request authority to file the Consolidated Top 30 Creditors List for all Debtors. The Consolidated Top 30 Creditors List will help alleviate administrative burden, costs, and the possibility of duplicative service. For the sake of clarity, the Debtors are not requesting authority in this Motion to (i) file consolidated schedules of assets and liabilities and statements of financial affairs or (ii) substantively consolidate the Debtors.

C. Modification of Requirements to File a List of, and to Provide Notice Directly to, Equity Security Holders Under Certain Circumstances of These Chapter 11 Cases

8. Bankruptcy Rule 1007(a)(3) requires a debtor to file, within 14 days after the petition date, a list of the debtor's equity security holders. *See* Fed. R. Bankr. P. 1007(a)(3). Bankruptcy Rule 2002(d), in turn, requires that equity security holders be provided notice of, among other things, the commencement of the bankruptcy case and the confirmation hearing. *See* Fed. R. Bankr. P. 2002(d). Bankruptcy Courts have authority to modify or waive the requirements under both rules. *See* Fed. R. Bankr. P. 1007(a)(3) (“[U]nless the court orders otherwise, the debtor shall file . . . a list of the debtor's equity security holders”); Fed. R. Bankr. P. 2002(d) (“[U]nless the court orders otherwise, the clerk . . . shall in the manner and form directed by the court . . . give notice to all equity security holders”); *see also* 11 U.S.C. § 105(a) (“The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.”); Fed. R. Bankr. P. 9007 (“When notice is to be given under these rules, the court shall designate, if not otherwise specified herein, the time within which, the entities to whom, and the form and manner in which the notice shall be given.”).

9. The Debtors submit that the requirements to file a list of, and to provide notice directly to, equity holders should be modified as to SpeedCast International Limited (“**Speedcast International**”) in this case. As an initial matter, Speedcast International is a publicly-traded company with over 230 million ordinary shares outstanding. Speedcast International does not maintain a list of its equity security holders and, therefore, must obtain the names and addresses of its shareholders from a securities agent. Preparing and submitting such a list with last known addresses for each such equity security holder and sending notices to all such parties will be expensive and time consuming and will serve little or no beneficial purpose.

10. In lieu of filing a list of, and providing notice directly to, equity holders of Speedcast International, the Debtors propose to (i) make a disclosure to the Australian Stock Exchange (“ASX”) pursuant to ASX Listing Rule 3.1 notifying equity holders of Speedcast International of the filing of these chapter 11 cases and providing a link to the website relating to the Debtors’ chapter 11 cases set up by the Debtors’ claims agent, (ii) file with the Speedcast International petition a list of significant holders of Speedcast International’s outstanding common stock, and (iii) as soon as is practicable following the date hereof, cause the notices required under Bankruptcy Rule 2002(d) to be served on registered holders of Speedcast International’s common stock. Under these circumstances, the Debtors respectfully request that the requirements to file a list of and to provide notice directly to Speedcast International’s equity security holders should be modified.

D. Service of Notice of Commencement of These Chapter 11 Cases

11. Bankruptcy Rule 2002 establishes the general rule for notifying creditors in chapter 11 cases. Specifically, Bankruptcy Rule 2002(a) states that “the clerk, or some other person as the court may direct, shall give the debtor, the trustee, all creditors and indenture trustees at least 21 days’ notice by mail of: (1) the meeting of creditors under § 341 or § 1104(b) of the [Bankruptcy] Code” Fed. R. Bankr. P. 2002(a). Bankruptcy Rule 2002(f) provides that such notice of the order for relief shall be sent by mail to all creditors. *See* Fed. R. Bankr. P. 2002(f).

12. The Debtors, through Kurtzman Carson Consultants LLC, their proposed claims and noticing agent, propose to serve the notice of commencement substantially in the form attached as **Exhibit 1** to the Proposed Order (the “**Notice of Commencement**”) to all parties entitled to notice of commencement of these chapter 11 cases, to advise them of the section 341 meeting of creditors. Service of the Notice of Commencement on the Consolidated Creditor

Matrix will not only prevent the Debtors' estates from incurring unnecessary costs associated with serving multiple notices to the parties listed on the Debtors' voluminous Consolidated Creditor Matrix, but also preserve judicial resources and prevent creditor confusion through the efficient service of critical information. Accordingly, the Debtors submit that service of a single Notice of Commencement is warranted and proper in these chapter 11 cases.

13. In addition, the Debtors propose to publish, within seven (7) days after entry of the Proposed Order or as soon as practicable thereafter, the Notice of Commencement once in the international edition of *the New York Times*. The Debtors submit that publication of the Notice of Commencement is the most practical method by which to notify those creditors and other parties in interest who do not receive the Notice of Commencement by mail of the commencement of these chapter 11 cases and constitutes an efficient use of the estates' resources.

Reservation of Rights

14. Nothing contained herein is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver or limitation of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code. Likewise, if the Court grants the relief sought herein, any payment made pursuant to the Court's order is not intended to be and should not be construed as an admission to the validity of any claim or a waiver of the Debtors' rights to dispute such claim subsequently.

Notice

15. Notice of this Motion will be provided to (i) the Office of the United States Trustee for the Southern District of Texas; (ii) the holders of the 30 largest unsecured claims against the Debtors on a consolidated basis; (iii) (A) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017 (Attn: Damian S. Schaible, Esq., David Schiff, Esq., and Jonah A. Peppiatt, Esq.) and (B) Rapp & Krock, PC, 1980 Post Oak Blvd, Suite 1200 Houston, TX 77056 (Attn: Henry Flores, Esq.) counsel to the Ad Hoc Group of Secured Lenders; (iv) Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001 (Attn: Steven Messina, Esq. and George Howard, Esq.) and 155 N. Wacker Drive, Chicago, IL 60606 (Attn: David M. Wagener, Esq.), counsel to Credit Suisse AG, Cayman Islands Branch, as administrative agent under the Syndicated Facility Agreement and the DIP Agent; (v) the Internal Revenue Service; (vi) the United States Attorney's Office for the Southern District of Texas; (vii) the Securities and Exchange Commission; (viii) any other party entitled to notice pursuant to Bankruptcy Rule 2002; and (ix) any other party entitled to notice pursuant to Local Rule 9013-1(d).

No Previous Request

16. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: April 23, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (15776275)
Brenda L. Funk (24012664)
Stephanie N. Morrison (*pro hac vice* pending)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com
Brenda.Funk@weil.com
Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Gary T. Holtzer (*pro hac vice* pending)
David N. Griffiths (*pro hac vice* pending)
Kelly DiBlasi (*pro hac vice* pending)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Gary.Holtzer@weil.com
David.Griffiths@weil.com
Kelly.DiBlasi@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Paul R. Genender (00790758)
Amanda Pennington Prugh (24083646)
Jake R. Rutherford (24102439)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7877
Facsimile: (214) 746-7777
Email: Paul.Genender@weil.com
Amanda.PenningtonPrugh@weil.com
Jake.Rutherford@weil.com

*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez

Alfredo R. Pérez

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, <i>et al.</i> ,	§	Case No. 20-32243 (MI)
	§	(Jointly Administered)
Debtors. ¹	§	Re: Docket No. __

ORDER (I) AUTHORIZING DEBTORS TO FILE A CONSOLIDATED CREDITOR MATRIX AND A CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS; (II) MODIFYING REQUIREMENT TO FILE A LIST OF EQUITY SECURITY HOLDERS; (III) APPROVING FORM AND MANNER OF NOTIFYING CREDITORS OF COMMENCEMENT OF CHAPTER 11 CASES AND OTHER INFORMATION; AND (IV) GRANTING RELATED RELIEF

Upon the motion, dated April 23, 2020 (the “**Motion**”),² of SpeedCast International Limited (“**Speedcast International**”) and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order (i) authorizing the Debtors to file a consolidated creditor matrix (the “**Consolidated Creditor Matrix**”) and a consolidated list of the Debtors’ 30 largest unsecured creditors (the “**Consolidated Top 30 Creditors List**”), (ii) modifying the requirement to file a list of and provide notice directly to the Debtors’ equity security holders, (iii) approving the form and manner of notifying creditors of the commencement of the chapter 11 cases and other information, and (iv) granting related relief, all as more fully set forth in the Motion; and upon consideration of the Healy Declaration;

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing to consider the relief requested in the Motion; and all objections, if any, to the Motion have been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Debtors are authorized, but not directed, to file the Consolidated Creditor Matrix and a Consolidated Top 30 Creditors List.
2. Speedcast International shall make a disclosure to the Australian Stock Exchange (“ASX”) pursuant to ASX Listing Rule 3.1 notifying equity holders of Speedcast International of the filing of these chapter 11 cases and providing a link to the website relating to the Debtors’ chapter 11 cases set up by the Debtors’ claims and noticing agent.
3. As soon as is practicable following the date hereof, the Debtors shall cause the notices required under Bankruptcy Rule 2002(d) to be served on registered holders of Speedcast International’s common stock.
4. The requirement that Speedcast International file a list of its equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.

5. Any requirement that Speedcast International provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived. The Debtors shall, to the extent reasonably practicable, serve all notices required by Bankruptcy Rule 2002(d) on all beneficial equity holders through the appropriate broker or other equivalent intermediary, to the extent a beneficial equity holder holds such equity interest through such intermediary.

6. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, on all parties listed on the Consolidated Creditor Matrix and on all parties that have entered an appearance in the case. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of: (i) the commencement of these chapter 11 cases and (ii) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

7. The Debtors shall cause the Notice of Commencement (with such changes as may be required for publication) to be published once in the international edition of *the New York Times* within seven (7) days after entry of the Proposed Order or as soon as practicable thereafter and the form of the publication notice is hereby approved and authorized pursuant to Bankruptcy Rule 2002(l).

8. The Debtors shall cause the noticing agent to post the Notice of Commencement on the case website as soon as practicable.

9. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2020
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Notice of Commencement

Information to identify the case:			
Debtor	<u>Speedcast International Limited, et al.</u> Name	EIN	____ - ____ - ____
United States Bankruptcy Court for the:	<u>Southern</u> District of <u>Texas</u> (State)	[Date case filed for chapter 11	____ / ____ / ____ OR
Case number:	_____	[Date case filed in chapter _____	____ / ____ / ____
		Date case converted to chapter 11	____ / ____ / ____

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov) or the website established by the Debtors' claims and noticing agent at www.kccllc.net/speedcast.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name(s)	Debtor	Case Number	Tax ID
List of Jointly Administered Debtors	SpeedCast International Limited	20-_____	n/a
	SpeedCast UK Holdings Limited	20-_____	n/a
	CapRock UK Limited	20-_____	n/a
	CapRock Communications Pte. Ltd.	20-_____	n/a
	Speedcast Cyprus Ltd.	20-_____	n/a
	SpeedCast Limited	20-_____	n/a
	SpeedCast Group Holdings Pty Ltd	20-_____	n/a
	SpeedCast Americas, Inc.	20-_____	371767664
	SpeedCast Communications, Inc.	20-_____	760043882
	SpaceLink Systems, LLC	20-_____	n/a
	SpeedCast Australia Pty Limited	20-_____	n/a
	Satellite Communications Australia Pty Ltd	20-_____	n/a
	Oceanic Broadband Solutions Pty Ltd	20-_____	n/a
	SpeedCast Managed Services Pty Limited	20-_____	n/a
	Maritime Communication Services, Inc.	20-_____	592221603
	Telaurus Communications LLC	20-_____	270254991
	CCI Services Corp.	20-_____	300400518
	HCT Acquisition, LLC	20-_____	822191711
	Cosmos Holdings Acquisition Corp.	20-_____	464882088
	Globecomm Network Services Corporation	20-_____	113318591
Hermes Datacommunications International Limited	20-_____	n/a	
SpeedCast Singapore Pte. Ltd.	20-_____	n/a	
SpaceLink Systems II, LLC	20-_____	760288333	
CapRock Comunicações do Brasil Ltda.	20-_____	n/a	

Debtor Speedcast International Limited, et al. Case number (if known) _____
Name

	CapRock Participações do Brasil Ltda.	20-_____	n/a
	Speedcast Canada Limited	20-_____	n/a
	CapRock Communications (Australia) Pty Ltd	20-_____	n/a
	SpeedCast Norway AS	20-_____	n/a
	Globecomm Europe B.V.	20-_____	n/a
	NewCom International, Inc.	20-_____	65-1030231
	Evolution Communications Group Limited	20-_____	n/a
	SpeedCast Netherlands B.V.	20-_____	n/a
	SpeedCast France SAS	20-_____	n/a
2. All other names used in the last 8 years	<u>Debtor</u>	<u>Other Names(s)</u>	
	Speedcast Cyprus Ltd.	SAIT Communications Limited	
	SpeedCast Communications, Inc.	Caprock Communications, Inc. Harris Caprock Communications, Inc.	
	SpeedCast Australia Pty Limited	Australian Satellite Communications Pty Ltd	
	SpeedCast Managed Services Pty Limited	Pactel International Pty Ltd. Speedcast Pacific Pty Ltd.	
	SpeedCast Singapore Pte. Ltd.	ST Teleport Pte. Ltd.	
	SpaceLink Systems II, LLC	Spacelink System Inc.	
	SpeedCast Norway AS	Schlumberger Information Technology Services Norge AS Harris Norge AS	
	Globecomm Europe B.V.	Carrier to Carrier Telecom B.V.	
	Speedcast Netherlands B.V.	Elektrikom BV Speedcast Europe BV	
	Speedcast France SAS	Geolink Satellite Services SAS	
3. Address	4400 Sam Houston Parkway East, Houston, Texas 77048		
4. Debtor's attorney Name and address	<p>WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (TX Bar No. 15776275) Brenda L. Funk (TX Bar No. 24012664) Stephanie N. Morrison (<i>pro hac vice</i> pending) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com Brenda.Funk@weil.com Stephanie.Morrison@weil.com</p> <p>- and -</p> <p>Gary T. Holtzer (<i>pro hac vice</i> pending) David N. Griffiths (<i>pro hac vice</i> pending) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Gary.Holtzer@weil.com David.Griffiths@weil.com</p>	<p>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):</p> <p>Speedcast Claims Processing Center c/o KCC LLC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p> <p>US/Canada Toll-Free Number: (877) 709-4758</p> <p>International Toll Number: (424) 236-7236</p> <p>Email: www.kccllc.net/speedcast/inquiry</p> <p>Website: www.kccllc.net/speedcast</p>	
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p>	Hours open <u>Monday to Friday - 8:30 a.m. to 5:00 p.m.</u>	Contact phone <u>(713) 250-5500</u>

Debtor Speedcast International Limited, et al.
Name

Case number (if known) _____

<p>6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Not yet scheduled. _____ at _____ Date Time The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: United States Courthouse Office of the United States Trustee 515 Rusk Avenue, Suite 3401 Houston, Texas 77002</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim:</p>	<p>[Not yet set. If a deadline is set, the court will send you another notice.] or [date, if set by the court]]</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or www.kccllc.net/speedcast.</p>		
<p>Your claim will be allowed in the amount scheduled unless:</p>		
<ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. 		
<p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>		
<p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or www.kccllc.net/speedcast.</p>		
<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p>	<p>Deadline for filing the complaint: N/A</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	